

ESTIMATED SCHEDULE OF TAX INFORMATION
FISCAL YEAR 2016-17

The following is a tentative schedule for the flow of information for tax purposes:

<u>DATE</u>	<u>FROM</u>	<u>TO</u>	<u>INFORMATION</u>
5/30	Assessor	Requesting Agencies	Assessed value estimates
6/24	Auditor	Agencies	Instructions for placing voter-approved tax rates on the County Tax Roll
7/1	Assessor	Auditor	Certified local assessed secured and unsecured values
7/1	State	Auditor	Preliminary State assessed values
7/1 - 7/13	Auditor	Agencies	Local assessed values, Combined value reports mailed
7/1 - 8/10	Agencies	Auditor	Submit Fixed Charge Special Assessments
7/15	School Districts	Auditor	Deadline for submission of debt service schedules for new General Obligation Bond issues
7/1 - 8/31	Agencies	Auditor	Mail: 1. Voter approved debt service rate resolutions (Only those agencies who set their own rates) 2. Tax rate book questionnaire (Attachment 3)
8/5	Auditor	School Districts	Notice of Preliminary Tax Rates for new GO Bonds
8/10	Agencies	Auditor	Final day for submitting Fixed Charge Special Assessments
8/19	Auditor	School Districts	Notice of Final Tax Rates for all GO Bonds
8/31	Agencies	Auditor	Final submission date for voter approved debt service rate resolutions
9/13	Auditor	Board of Supervisors	Approval of tax rates
10/1	Successor Agencies	Auditor	Submit an amended Recognized Obligation Payment Schedule (ROPS) if necessary for January Redevelopment Property Tax Trust Fund (RPTTF) distribution
10/1 & 4/1	Auditor	Successor Agencies	RPTTF Distribution Estimate
1/3 & 6/1	Auditor	Successor Agencies	RPTTF Distribution
2/1	Successor Agencies	Auditor	Submit the approved ROPS for the upcoming 12 month period

If you have any questions, please contact Jon Baker, Manager, Property Tax Services, at (858) 694-2901.