## Auditor and Controller Office of Revenue and Recovery

## **Financial Statement**

| PERSONAL INFORMATION   |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
|--|---|----------------------------------|----------------------------|--|--------------------------------|------------------------------------|---------------------------|-----------------|--------------------------|----------------------------|------------|--|
| Last Name  |   | First Name                       |                            |  |                                | MI                                 |                           | ORR Account No. |                          |                            |            |  |
| Alias(es) – Other names used   |   |                                  | Race/Ethnicity             |  | Primary Langua                 |                                    | age                       |                 | Gender                   |                            |            |  |
| Social Security Number Date of E   |   |                                  | irth Driver's Licens       |  |                                | se No. State                       |                           | Immigration No. |                          |                            |            |  |
| Address  |   |                                  |                            |  |                                |                                    | City                      |                 |                          | State                      | Zip Code   |  |
| Home Phone Number Cell Phone   |   |                                  | e Number Consent to Te     |  |                                | xt? Yes No Work Phone Number       |                           |                 |                          |                            |            |  |
|  |   |                                  |                            |  |                                | Unemployed<br>Yes                  | Consent to Email? Yes No  |                 |                          |                            |            |  |
| Employer   |   |                                  |                            |  |                                |                                    | Occupation FT/PT/TEMP     |                 |                          |                            | FT/PT/TEMP |  |
| Employer Address   |   |                                  |                            |  | City                           |                                    |                           | State           | Zip Code                 |                            |            |  |
| FAMILY INFORMATION   |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
| Name of Spouse - Last Name   |   |                                  | First Name                 |  |                                |                                    |                           | MI              | Number<br>Living w       | of Dependents<br>with you: |            |  |
| INCOME AND ASSETS  |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
|  |   | Amount                           | litional Income<br>ount    |  | Additional Income<br>Source(s) |                                    | Bank Name                 |                 |                          |                            |            |  |
|  |   | Savings Account<br>Balance<br>\$ |                            |  | Checking Account Balance \$    |                                    | Bank Account No.          |                 |                          |                            |            |  |
| Unemployment Income \$ Supplemental Security Inco  |   |                                  | me (SSI) Social Secu<br>\$ |  |                                | curity Disability Insurance (SSDI) |                           | SSDI)           | Retirement/Pension<br>\$ |                            |            |  |
| PUBLIC BENEFITS  |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
| Food Stamps (CalFresh) CalWORKs (Cash Aid) \$  |   |                                  |                            |  |                                | General Relief<br>\$               |                           |                 |                          |                            |            |  |
| MONTHLY BASIC EXPENSES   |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
| Rent/Mortgage<br>\$  |   | Telephone/ Cell Phone<br>\$      |                            |  |                                |                                    | Auto Payment<br>\$        |                 |                          |                            |            |  |
| Utilities (Gas, Water, Electricity) \$   |   | Child, School Care<br>\$         |                            |  |                                |                                    | Auto Insurance \$         |                 |                          |                            |            |  |
| \$ \$  |   | Child/Spousal Support<br>\$      |                            |  |                                |                                    | Auto Fuel<br>\$           |                 |                          |                            |            |  |
| \$ \$  |   | Medical / Dental \$              |                            |  |                                |                                    | Public Transportation \$  |                 |                          |                            |            |  |
| Cable TV / Internet/ Streaming Services Credit \$  |   | Credit Car                       | Cards                      |  |                                |                                    | Other Monthly Expenses \$ |                 |                          |                            |            |  |
|  |   |                                  |                            |  |                                |                                    | Total Monthly Expenses \$ |                 |                          |                            |            |  |
| CONSENT AND CERTIFICATION  |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
| This financial statement will be used to update your account and determine your ability to pay your obligation owed to the County of San Diego.  I hereby authorize the Office of Revenue and Recovery and its duly appointed officer to contact and receive employment and/or financial information from my employer, bank, and/or creditors. I expressly consent to receiving calls, including autodialed, prerecorded, and text messages calls for all ORR business related matters, from ORR and/or its agents to any telephone numbers that I have provided or may provide in the future, including cell phone numbers. |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
| I certify that the above information is correct and give the Office of Revenue & Recovery permission to audit my account with the intent to clear any liens and judgments against me.  |   |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
|  | I DECLARE UNDER PENALTY OF PERJURY THAT THE ABOVE STATEMENT IS TRUE TO THE BEST OF MY KNOWLEDGE.  Signature  Date |                                  |                            |  |                                |                                    |                           |                 |                          |                            |            |  |
| Signature  |   |                                  |                            |  |                                |                                    |                           | Date            |                          |                            |            |  |

Reviewed By: \_\_\_\_\_\_ Date Reviewed: \_\_\_\_\_ ORR-REV 06/23/22