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NORTH CITY WEST SCHOOL
FACILITIES FIN AUTHORI
309 N RIOS AVE
SOLANA BEACH, CA 92075

NORTH CITY WEST SCHOOL FACILITIES FINANCING AUTHORITY

CONFLICT OF INTEREST CODE

ATTACHMENT "B"

Designated Positions		Reportable Financial Interests (as listed on Form 730)
A.	Board Members	Categories I-A thru D, inclusive
B.	Designated alternates & Superintendents of member School Districts	Categories I-A thru D, inclusive
C.	Administration 1. Executive Director 2. Administrative Assistant	Categories I-A thru D, inclusive
D.	Consultants*	Financial Disclosure Questionnaire (attached)

* The Board of Directors may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's duties and based upon that description, a statement of the extent of disclosure requirements. The Board's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest code. The "Financial Disclosure Questionnaire" and selected Reportable Financial Interests documents as listed on Form 730 will be used as necessary.

NOTE: This Attachment "B" sets forth those positions which entail the making or participation in the making of decisions which may have a foreseeable or material effect on any financial interests. A member of any JPA committee or designated unit which serves a solely advisory function shall not be subject to the reporting requirements of this Conflict of Interest Code.

Policy revised: July 11, 1996

file: data\cfd\confl-B

Approved and/or authorized by the Board
of Supervisors of the County of San Diego
Date 1-7-97 Minute Order No. 7
THOMAS J. PASTUSZKA
Clerk of the Board of Supervisors
By S P Abellan
Deputy Clerk

NORTH CITY WEST SCHOOL FACILITIES
FIN AUTHORITY
309 N RIOS AVE
SOLANA BEACH, CA 92075

EXHIBIT "B"

CATEGORIES OF REPORTABLE ECONOMIC INTERESTS

Category 1. All-Inclusive Reportable Investments

[see Appendix I - Section 82034]

A designated employee in this category shall disclose all reportable investments (worth more than $1,000):

(a) owned by the designated employee, his or her spouse or dependent child;

(b) owned by an agent on behalf of the designated employee;

(c) owned by any business entity controlled by the designated employee (i.e., any business entity in which the designated employee, his or her agents, spouse and dependent children hold more than a 50% ownership interest);

(d) owned by a trust in which the designated employee has a substantial interest (i.e., a trust in which the designated employee, his or her spouse and dependent children have a present or future interest worth more than $1,000);

(e) representing the pro rata share (worth more than $1,000) of the designated employee, his or her spouse and dependent children, of investments of any business entity or trust in which the designated employee, his or her spouse and dependent children own, directly or indirectly or beneficially, a 10% interest or greater.

Category 2. All-Inclusive Reportable Interests in Real Property

[See Appendix I - Sections 82033, 82035]

A designated employee in this category shall disclose all interests (worth more than $1,000) in real property located within the jurisdiction if the interests are:

(a) held or owned by the designated employee, his or her spouse and dependent child, or

(b) the pro rata share (worth more than $1,000) of interests in real property of any business entity or trust in which the designated employee or spouse owns, directly, indirectly or beneficially, a 10% interest or greater.

Category 3. All-Inclusive Reportable Income.

[See Appendix I - Section 82030]

A designated employee in this category shall disclose all income of the designated employee from any County-related source aggregating $250 or more (or $25 or more in the case of gifts) during the reporting period.

Category 4. Less-Inclusive Reportable Investments

[See Appendix I - Section 82034]

A designated employee in this category shall disclose only investments (worth more than $1,000) in any business entity, which within the last two years has contracted with or in the future foreseeably may contract with the County or with any local government agency for which the Board of Supervisors of the County is the governing body to provide services, supplies, materials, machinery or equipment:

(a) to the County or to such local government agency

(b) of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee

Category 5. Less-Inclusive Reportable Interests in Real Property

[See Appendix I - Sections 82033, 82035]

A designated employee in this category shall disclose all reportable interests in real property (worth more than $1,000) located in the unincorporated area of the County, or not more than 2 miles outside the boundaries of the unincorporated area, or within 2 miles of any land owned or used by the County.

Category 6. Less-Inclusive Reportable Income

[See Appendix I - Section 82030]

A designated employee in this category shall disclose only that reportable income ($250 or more during reporting period; $25 or more in the case of gifts) which is derived from a source which within the last two years has contracted with the County or in the future foreseeably may contract with the County or with any local government agency for which the Board of Supervisors of the County is the governing body to provide services, supplies, materials, machinery or equipment:

(a) to the County or to such local government agency

(b) of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee

Category 7. Investments Relating to Unincorporated Area.

[See Appendix I - Section 82034]

A designated employee in this category shall disclose all reportable investments in those County-related business entities which:

(a) have an interest in real property within the unincorporated area of the County or not more than two miles outside the boundaries of the unincorporated area;

(b) does business within the area described in (a) above; or

(c) did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.

Category 8. Income Relating to Unincorporated Area

[See Appendix I - Section 82030]

A designated employee in this category shall disclose all reportable income of the designated employee from those County-related sources which:

(a) reside within the unincorporated area of the County or not more than two miles outside the boundaries of the unincorporated area;

(b) have an interest in real property within the area described in (a) above;

(c) does business within the area described in (a) above; or

(d) did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.