



County of San Diego, Land Use and Environment Group
FINANCIALLY RESPONSIBLE PARTY
AGREEMENT

I understand that all funds deposited in the trust account shall be held by the County in an account under the name of Financially Responsible Party, and Financially Responsible Party shall be considered the owner of all funds in said account, and Depositor (if different from Financially Responsible Party) releases any interest in said funds. Except as provided below, any funds remaining in said account at the completion of work shall be refunded to the Financially Responsible Party at the address below. In the case that the Financially Responsible Party wishes to transfer responsibility of the trust account to a new owner, a Change of Financial Responsibility Form must be completed to authorize transfer of ownership of funds in said account. The form is accessible at:
http://www.sdcounty.ca.gov/pds/regulatory/DD/docs/Change_of_Ownership_Request.pdf.

FINANCIALLY RESPONSIBLE PARTY:

Have you had a trust account with the County of San Diego before? Yes No

If yes, Reference Contact ID#: _____

Has your address on file changed? Yes No

The Financially Responsible Party is a (choose one): Company/Organization Individual

Name or Organization: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Home/Business Ph#: _____ Cell Ph #: _____

Email: _____

Preferred method of contact: Email Home/Business Phone Cell Phone Mail

I am a Registered ACA User and I request access to make online deposits to my trust account(s).

I request to designate Depositor(s) as an authorized user(s) in order to make online deposits for trust accounts on my behalf. (Please complete Form [PDS-1007](#) and give to counter staff or send completed form to LUEGTrustAccts@sdcounty.ca.gov.)

Registered User ID: _____

User Email Address _____

I have read this form and understand all funds deposited into the Trust Account are owned by, and any refund will be sent to, the Financially Responsible Party listed above.

Signature _____

DEPOSITOR:

Print Name _____

Signature _____ Date _____





County of San Diego, LUEG

FINANCIALLY RESPONSIBLE PARTY AGREEMENT

Continued

----- For County Use Only -----

Trust Account #

Form with three columns: Reference Contact ID, Trust Acct Type, Unique Identifier. Trust Acct Type contains a hyphen.

Reference Contact ID

Trust Acct Type

Unique Identifier

The trust account shown above has been linked to the following Records ID(s):

Counter Staff: _____

Trust Account Types

Table with 7 columns: Letter, Code, Description, Letter, Code, Description. Lists various trust account types from A to M.