



## COUNTY OF SAN DIEGO

### Summary of Long-term Obligations Payable from the General Fund as of November 16, 2015 (in thousands)

Outstanding Interest Rates	Final Maturity Dates	Original Principal Amount	Principal Amount Outstanding
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#### Certificates of Participation & Lease Revenue Bonds:

##### **San Diego County Capital Asset Leasing Corporation (SANCAL):**

2009 Justice Facilities Refunding, issued October 2009	4.57-5.00%	2025	80,940	47,190
2011 CAC Waterfront Park, issued August 2011	3.00-5.13%	2042	32,665	30,890
2012 Cedar and Kettner Development Project, issued October 2012	3.00-5.00%	2042	29,335	28,155
2014 Edgemoor and RCS Refunding, issued September 2014	0.82-5.00%	2030	93,750	88,835
<b>Total SANCAL</b>			<b>236,690</b>	<b>195,070</b>

##### **San Diego Regional Building Authority (SDRBA):**

2009 COC Phase 1A, issued February 2009	4.00-5.38%	2036	136,885	123,780
2011 MTS Tower Refunding, issued May 2011	4.00-5.00%	2019	19,260	8,670
<b>Total SDRBA</b>			<b>156,145</b>	<b>132,450</b>

#### Total Certificates of Participation & Lease Revenue Bonds

	<b>\$ 392,835</b>	<b>\$ 327,520</b>
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#### Taxable Pension Obligation Bonds:

County of San Diego Pension Obligation Bonds, issued October 2002				
Series A	4.72-4.95%	2015	132,215	-
County of San Diego Pension Obligation Bonds, issued June 2004				
Series A	5.37-5.87%	2022	241,360	200,595
Series B1, B2	5.91%	2024	147,825	147,825
Series C	5.48-5.76%	2015	64,928	-
<i>Less Unaccreted Value</i>				-
County of San Diego Pension Obligation Bonds, issued August 2008				
Series A	5.18-6.03%	2027	343,515	301,440
<b>Total Pension Obligation Bonds</b>			<b>\$ 929,843</b>	<b>\$ 649,860</b>

#### Total General Fund Long Term Obligations

	<b>\$ 1,322,678</b>	<b>\$ 977,380</b>
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