

Axis III:

Axis IV: Primary Support Social Environment Educational Occupational Housing
Economic Access to care Legal system Other

Axis V: Current: Year High:

CURRENT MEDICAL ISSUES :

Primary Care Physician: Phone: () -

CURRENT MEDICATIONS:

Current Treating Psychiatrist: Phone: () -

LEGAL INFORMATION

Is Person Conserved? YES NO Name of Conservator: Phone: () -

Has Person been Incarcerated or Had Legal Issues? YES NO If yes, please explain:

Person is on... Parole Probation N/A Parole/Probation Officer: Phone: () -

Other Pertinent Legal Information or Restrictions:

FINANCIAL / INSURANCE INFORMATION

Current Source of Income: SSI SSDI SDI WORK NONE Other:

Payee: Phone: () -

Current Insurance Status: Medi-Cal Medicare VA Indigent

Medi-Cal #: Medicare #:

Private/Other Insurance Information: Policy #: Phone: () -

Signature of Person Completing Referral: _____ Date: / /

TO BE COMPLETED BY RECIPIENT OF REFERRAL

Received: ___/___/___ Logged By (Initials): _____ Staff Contacted Person On: ___/___/___ Contacted by (Initials): _____

Was person admitted? YES NO Disposition: _____

Staff informed _____ at referring agency of disposition on ___/___/___ . Informed by (Initials): _____

Complete this page ONLY if referring to an ACT program

Inclusion and Priority Criteria for All San Diego County BHS-Funded ACT Programs

Name of person who is being referred: _____

INCLUSION CRITERIA:			
Please circle one:			
1. Ages of 16-24 (<i>Catalyst</i>); 25-59 (<i>IMPACT, Center Star, North Star, and Telecare Pathway</i>) or 18+ (<i>Downtown IMPACT and Telecare Gateway</i>); 60+ (<i>Senior IMPACT</i>)	YES	NO	N/A
2. Person has diagnosis of a severe and persistent mental illness (SPMI); usual diagnoses are Schizophrenia, Schizoaffective Disorder, or Bipolar Disorder. [Note: SED may apply for some Catalyst referrals.]	YES	NO	N/A
3. Person has severe impairment in daily living skills (significant difficulty in major life domains, such as work, school, and/or home life).	YES	NO	N/A
4. Less intensive case management and mental health services have been insufficient to meet needs.	YES	NO	N/A
5. For Center Star ONLY: Person has legal or criminal justice system involvement with criminal detention within the last year.	YES	NO	N/A
6. Person is a high utilizer of community mental health services (e.g., PERT, hospitals, crisis houses).	YES	NO	N/A
If any of the above are answered as "NO" (except #5), the person being referred is likely to be ineligible for Assertive Community Treatment (ACT) services.			
PRIORITY CRITERIA:			
1. Presence of a co-occurring substance use or serious medical disorder	YES	NO	N/A
2. (A) Currently homeless, or (B) at risk of homelessness, and/or (C) history of homelessness (please indicate which)	YES	NO	N/A
3. High risk of dangerous behavior (to self or others) based on history, not due to Antisocial Personality Disorder	YES	NO	N/Z
4. Current or former foster youth, if under age 25	YES	NO	N/A
5. Person has Medi-Cal or is indigent	YES	NO	N/A
6. Legal or criminal justice system involvement	YES	NO	N/A
7. Repeat utilization of ER, EPU, IMD and/or acute inpatient care within the last year (indicate approximately how many episodes and days, if known)	YES	NO	N/A
8. Person belongs to a potentially underserved population (including Asian American, Latino, Asian Pacific Islander, Native American, African American, LGBTQ, pregnant or parenting mother)	YES	NO	N/A
9. Isolated, living alone, and/or without social support	YES	NO	N/A
Persons with highest number of "Yes" responses will generally be considered highest priority referrals. TOTAL NUMBER OF YES RESPONSES:			

<p>General EXCLUSION criteria:</p> <ol style="list-style-type: none"> Sole or primary diagnosis of substance use disorder or developmental disability. Person has diagnosis that does not support the criteria for Severe and Persistent Mental Illness (SPMI) (e.g., diagnosis is Antisocial Personality Disorder). Person has not received or been offered less intensive mental health services. Person's only otherwise unmet need is subsidized housing. Person is currently on parole.
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IMPORTANT: All referrals will be evaluated on the above criteria. Priority for services will be given to persons who have the most serious mental illness and the most intensive need for ACT level services *at the time of an opening*. Please note that housing services or subsidies are not available as a stand-alone service in an ACT program.