

PHASE I

(Implementation Date: January 28, 2013)

Will expand client's access to interact with CalWIN via the internet.

- ✚ Serve as a 'One Stop Shop' allowing clients to:
 - ✓ Access current & historical (6 mos.) benefit information for active, pending, & discontinued cases
Exception: Denied & Closed case information may be viewed for two months
 - ✓ View county office information
 - ✓ Send request for HSS to contact
Note: Expected staff response is via telephone or email
 - ✓ Request a replacement BIC
 - ✓ Request a replacement EBT card (*Only for those HH members active on the case*)
 - ✓ Request verification letter and/or periodic report
 - ✓ View information on Fair Hearings, Reporting Fraud, Reporting Abuse
 - ✓ Link to other self-help entities / other helpful user apps (*At county discretion*)
- ✚ Single sign-on: once signed in to MBC, clients will no longer have to create an additional User ID and password to access BCW

FUTURE ENHANCEMENTS

(Implementation Dates: To Be Determined)

- ✚ Allow clients to
 - ✓ Schedule appointments
 - ✓ Receive appointment reminders
 - ✓ Live Chat with a worker
 - ✓ Upload/download documents
 - ✓ Request electronic client correspondence
 - ✓ Setup Direct Deposit payments
- ✚ Allow CBOs to
 - ✓ View status of application(s)
 - ✓ Request management reports
- ✚ Allow county support staff to monitor website usage
 - ✓ Number of visits
 - ✓ Average page views
 - ✓ Time on site
 - ✓ Bounce rate
 - ✓ First time visits v. returning visits
 - ✓ Language choices
 - ✓ Failed logins
 - ✓ DOB/SSN mismatches
 - ✓ Requests for client correspondence and BIC/EBT cards

- ✚ Expand BCW to enable clients to:
 - ✓ Submit CW QR7s
 - ✓ Submit a Medi-Cal Redetermination
 - ✓ Submit a Transitional Medi-Cal Recertification
 - ✓ Request an automated email confirming successful submission
- ✚ Application Additions to BCW
 - ✓ CBO Assistor
 - ✓ Add vocal instruction to BCW to assist clients with entering information
 - ✓ Add Russian & Vietnamese to core languages
 - ✓ Create a BCW Aging Report
 - ✓ Create an automated report to provide application counts to CWDA
 - ✓ Allow counties to receive imaged documents and upload the documents directly into their imaging systems