



County of San Diego, Land Use and Environment Group  
**FINANCIALLY RESPONSIBLE PARTY  
 AGREEMENT**  
 PDS SUPPORT SERVICES DIVISION

I understand that all funds deposited in the Trust Account shall be held by the County in an account under the name of the Financially Responsible Party (FINRESP), and the FINRESP shall be considered the owner of all funds in said account, and Depositor (if different from Financially Responsible Party) releases any interest in said funds. Except as provided below, any funds remaining in said account at the completion of work shall be refunded to the FINRESP at the address below. In the case that the FINRESP wishes to transfer responsibility of the Trust Account to a new owner, a Change of Financial Responsibility form must be completed to authorize transfer of ownership of funds in said account. The FINRESP may contact the Trust Account Customer Service Unit at: [PDSDevDep@sdcounty.ca.gov](mailto:PDSDevDep@sdcounty.ca.gov) or by calling (858) 694-2320 to request the Change of Financial Responsibility form.

**PART A: FINANCIALLY RESPONSIBLE PARTY (required)**

Have you had a Trust Account with the County of San Diego before? Yes  No

The information of the Financially Responsible Party provided below must be 100% accurate. All Developer Deposit customer statements and refund checks, if any, will be mailed to the name and address stated below. If the information stated on this form is inconsistent with our system, then the financially responsible party must clarify and correct before the application can be accepted.

Also, a letter of Authorization is required if the Financially Responsible Party is a "company", stating that the Agent has the authority to complete and sign this form.

The Financially Responsible Party is a (choose one): Company/Organization  Individual

If Individual, First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_ Last Name: \_\_\_\_\_

If Company/Business/Trust Name: \_\_\_\_\_

If Attention/Care of/Doing Business as: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home/Business Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

I have read this form and understand all funds deposited into the Trust Account are owned by and any refund will be sent to the Financially Responsible Party (FINRESP) listed above.

I understand and agree that the Financially Responsible Party is responsible for payment of all fees associated with this project including all hourly or other fees which may accrue during the review and/or post-issuance whether the permit is issued or whether the application is canceled or denied before the permit is issued.

Financially Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

**Did you know you can request access to your Trust Account online**—which allows you to review charges, make deposits, and see your account balances—in real time? Please go to <http://www.sandiegocounty.gov/content/sdc/pds/AccelaUpdates.html> for additional instruction.



# County of San Diego, LUEG, PDS Support Services Division FINANCIALLY RESPONSIBLE PARTY AGREEMENT

*Continued*

## --- OFFICIAL USE ONLY ---

### Trust Account #

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Reference Contact ID

Trust Account Type

Unique Identifier

The Trust Account shown above has been linked to the following Records ID(s):

Counter Staff: \_\_\_\_\_

### Trust Account Types

A	PDS	Cash Guarantees for Resource Management Plans		N	ALL	Future Use - Dept Trust Account Type
B	PDS	Cash Guarantees for Model Homes		O	DEH	Hazardous Materials Division (HMD)
C	PWS	Construction & Demolition Recycling		P	DPW	Cash guarantee for Prior-to-Occupancy
D	ALL	DEH, PKS, PDS, PDS LD, PWR, PWW -- Trust Accounts		Q	DEH	Cash guarantee for Land & Water Quality Well Bond (LWQD Well Bond)
E	DEH	Land & Water Quality (LWQD PP)		R	DPW	Cash guarantee for Right-Of-Way
F	DPW	Cash guarantee for Future Improvements		S	DPW	Cash guarantee for SWMP Maintenance Agreement
G	DPW	Cash guarantee for Grading		T	PDS	Cash guarantee for Misc. PDS Guarantees
H	PDS	Cash guarantee for Health Care Trailers		U	DPW	Cash guarantee for Improvements Labor & Maintenance and Faithful Performance
I	PDS	Cash Guarantees for Defense and Indemnity Agreement		V	DPW	Cash guarantee for Misc. DPW Guarantees
J	DEH	Land & Water Quality Site Assessment Mitigation (LWQD SAM)		W	DPW	Cash guarantee for Lien Contract
K	DEH	Community Health Division (CHD)		X	DPW	Cash guarantee for Restoration
L	PDS	Cash Guarantees for Landscape / Re-Vegetation Plans		Y	ALL	Future Use - Dept Trust Account Type
M	PDS	Cash Guarantees for Surface Mining and Inspection		Z	ALL	Future Use - Dept Trust Account Type