

**BACKGROUND STATEMENT**  
**COUNTY OF SAN DIEGO**  
**REAL ESTATE SERVICES DIVISION**

Completion of this Background Statement will provide County staff with information about the applicant. Please complete the following statement then sign and date the statement and deliver to the statement along with the Proposer's Statement to:

**County Operations Center**  
**Real Estate Division, Attention Greg Locke**  
**5555 Overland Avenue, Bldg. 2, Suite 2110**  
**San Diego Ca 92123-1294**  
**(858) 694 – 8996**  
[Gregory.locke@sdcounty.ca.gov](mailto:Gregory.locke@sdcounty.ca.gov)

1. Name of Applicant: \_\_\_\_\_  
\_\_\_\_\_
2. Other Names or Aliases: \_\_\_\_\_
3. Business Address: \_\_\_\_\_
4. Residence Address: \_\_\_\_\_
5. How long? \_\_\_\_\_
6. Present Position or Title: \_\_\_\_\_
7. Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_
8. Social Security Number: \_\_\_\_\_
9. State and Number of Driver's License: \_\_\_\_\_
10. Business License (City and License Number): \_\_\_\_\_  
\_\_\_\_\_
11. Insurance: \_\_\_\_\_  
Company policy: \_\_\_\_\_

Coverage Amounts: \_\_\_\_\_  
Commercial General Liability: \_\_\_\_\_  
Automobile Liability: \_\_\_\_\_  
Workmen Compensation: \_\_\_\_\_

### **PARTNERSHIP or LLC STATEMENT**

1. Date of Organization: \_\_\_\_\_

2. General Partnership [ ]  
Limited Partnership [ ]

3. Statement of Partnership recorded: Yes [ ] No [ ]

Has the partnership transacted business in San Diego County?

Yes [ ] No [ ] If yes, state most recent date \_\_\_\_\_

4. Name, address, and partnership share of each general partner and limited partner (with 10% or more interest):

<u>Name</u>	<u>Address</u>	<u>Share</u>
_____	_____	_____
_____	_____	_____

### **CORPORATION STATEMENT**

Completion of this Proposer's Questionnaire is necessary to provide County staff with sufficient information about the Proposer to make a considered recommendation to the County's Board of Supervisors. A Questionnaire must be provided for each officer (president, vice-president, secretary, treasurer) and for each Director holding 10% or more of the issued stock.

1. Name of Corporation: \_\_\_\_\_  
\_\_\_\_\_

2. Full Name and Other Names or Aliases of Officer [ ] and/or Director [ ]: \_\_\_\_\_  
\_\_\_\_\_

3. Business Address: \_\_\_\_\_

4. Corporation Designation (S, Profit/Non Profit Domestic or Foreign): \_\_\_\_\_  
\_\_\_\_\_

5. Directors Names Title: \_\_\_\_\_

6. Date of Incorporation \_\_\_\_\_ State Incorporated: \_\_\_\_\_

7. Corporate Tax ID \_\_\_\_\_

Is the corporation authorized to do business in California? Yes [ ] No [ ]

The corporation is held: Publicly [ ] Privately [ ]

8. If publicly held, how and where is the stock traded? \_\_\_\_\_

**Attach a copy of State of California Statement of Information and mail as an attachment with the completed Proposal**

### REFERENCES

List three persons or firms with whom the Proposer has conducted business transactions during the past four years. If your firm has any experience with land use permitting provide a reference from that public agency. At least two of the references named are to have knowledge of the Proposer's debt payment or credit history and at least one reference must be a bank or lending institution with whom the Proposer is presently conducting business.

#### REFERENCE NO. 1

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Firm: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Nature and magnitude of purchase, sale, loan, business association, etc:

\_\_\_\_\_

#### REFERENCE NO. 2

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Firm: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Nature and magnitude of purchase, sale, loan, business association, etc:

\_\_\_\_\_

#### REFERENCE NO. 3

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Firm: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
Nature and magnitude of purchase, sale, loan, business association, etc:  
\_\_\_\_\_  
\_\_\_\_\_

REFERENCE NO. 4

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
Nature and magnitude of purchase, sale, loan, business association, etc:  
\_\_\_\_\_  
\_\_\_\_\_

The Proposer acknowledges and agrees that the County has the right to make any inquiry or investigation it deems appropriate to substantiate or supplement information contained in this statement and authorizes the release to County of any and all information sought in such inquiry or investigation. It is also understood that the County of San Diego:(a) offers this property as is, where is, and without warranty as to Community Plan or Zoning Designation, (b) shall not pay or fund any broker commissions (c), will not furnish a policy of title insurance.

Applicant represents that all information given on this application is true and correct. Applicant hereby authorizes verification of all references and facts, including but not limited to current and previous financial institutions, employers, and personal references. Applicant hereby authorizes and permits the County to obtain Credit Reports, Telechecks, and criminal background reports. Applicant agrees to furnish additional credit and/or personal references upon request. Applicant understands that incomplete or incorrect information provided in the statement will delay or terminate the review of the proposal and a denial of negotiating with the County.. Applicant hereby waives any claim and releases from liability the County and any person providing or obtaining said verification or additional information. Submission of this statement does not constitute approval or require the County of San Diego to enter into negotiations for the sale, lease or use of County property.

**Date:** \_\_\_\_\_

**Signed:** \_\_\_\_\_

**Title:** \_\_\_\_\_