

ESTIMATED SCHEDULE OF TAX INFORMATION  
FISCAL YEAR 2023-24

The following is a tentative schedule for the flow of information for tax purposes:

<u>DATE</u>	<u>FROM</u>	<u>TO</u>	<u>INFORMATION</u>
5/31	Assessor	Requesting Agencies	Assessed value estimates
6/1	Auditor	Agencies	Instructions for placing voter-approved tax rates on the County Tax Roll
7/1	Assessor	Auditor	Certified local assessed secured and unsecured values
7/1	State	Auditor	Preliminary State assessed values
7/3 - 7/14	Auditor	Agencies	Local assessed values, combined value reports mailed
7/3 - 8/10	Agencies	Auditor	Submit Fixed Charge Special Assessments
7/3	School Districts	Auditor	Deadline for submission of debt service schedules for new General Obligation Bond issues
7/3 - 8/31	Agencies	Auditor	Email: 1. Voter approved debt service rate resolutions (Only those agencies who set their own rates) 2. Tax rate book questionnaire (Attachment 3)
8/1	Auditor	School Districts	Notice of Preliminary Tax Rates for new GO Bonds
8/10	Agencies	Auditor	Final day for submitting Fixed Charge Special Assessments
8/18	Auditor	School Districts	School Districts Notice of Final Tax Rates for all GO Bonds
8/31	Agencies	Auditor	Final submission date for Cities and Special Districts' voter approved debt service rate resolutions
9/12	Auditor	Board of Supervisors	Approval of tax rates
10/1	Successor Agencies	Auditor	Submit an amended Recognized Obligation Payment Schedule (ROPS) if necessary for January Redevelopment Property Tax Trust Fund (RPTTF) distribution
10/1	Successor Agencies	Auditor	Submit ROPS Prior Period Adjustments (PPA) form
9/29 & 3/29	Auditor	Successor Agencies	RPTTF Distribution Estimate
1/2 & 6/3	Auditor	Successor Agencies	RPTTF Distribution
2/1	Successor Agencies	Auditor	Submit the approved ROPS for the upcoming 12-month period

If you have any questions, please contact Becky Greene, Manager, Property Tax Services, at (858) 204-1496.