

APPENDIX

Disclosure Categories

1. **Category 1:** A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
 - b. Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the district, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.

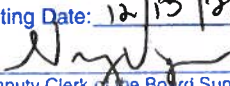
2. **Category 2:** A person designated Category 2 shall disclose:
 - a. Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.
 - b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.

Designated Positions

| <u>Designated Position</u> | <u>Disclosure Category</u> |
|---|----------------------------|
| Board of Trustees Members | 1 |
| Superintendent of Schools | 1 |
| Assistant Superintendent | 1 |
| Purchasing Agent | 1 |
| Director | 2 |
| Principal | 2 |
| Assistant Principal | 2 |
| Coordinator | 2 |
| Program Specialist | 2 |
| Supervisor | 2 |
| Executive Assistant to the Superintendent | 2 |

Disclosures for Consultants

Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

| | |
|---|---------------------|
| Approved and/or authorized by the Board of Supervisors of the County of San Diego. | |
| Meeting Date: 12/13/22 | Minute Order No. 23 |
| By:  | Date: 12/21/22 |
| Deputy Clerk of the Board Supervisors | |

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18701)

1. Approve a rate, rule, or regulation.
2. Adopt or enforce a law.
3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement.
4. Authorize the district to enter into, modify, or renew a contract that requires district approval.
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract.
6. Grant district approval to a plan, design, report, study, or similar item.
7. Adopt or grant district approval of district policies, standards, or guidelines.

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18700.3)