

DIEGO PLUS EDUCATION CORP.

CONFLICT OF INTEREST CODE

Diego Plus Education Corp. ("DPEC") complies with the Political Reform Act of 1974 (Government Code §81000, et seq.), which requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations §18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

Therefore, the terms of 2 California Code of Regulations §18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Exhibits designating positions and establishing disclosure categories shall constitute the conflict of interest code for **DPEC**.

Individuals holding designated positions shall file their Form 700 Statement of Economic Interests with **DPEC**, which will make the statements available for public inspection and reproduction (Government Code §81008). **DPEC** will retain copies of all statements. If requested, **DPEC** will file the original statements with the **San Diego County Board of Supervisors**.

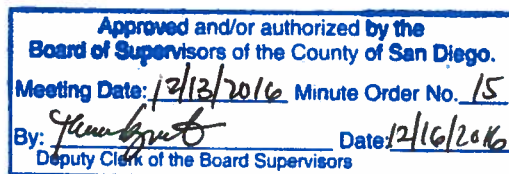


EXHIBIT A

DESIGNATED POSITIONS

<u>Designated Position</u>	<u>Assigned Disclosure Category</u>
Members of the Governing Board	1, 2
Chief Executive Officer	1, 2
Chief Financial Officer	1, 2
Corporate Secretary	1, 2

EXHIBIT B
DISCLOSURE CATEGORIES

Category 1:

Designated positions assigned to this category must report:

- A. Interests in real property located in whole or in part within two miles of any facility utilized by **DPEC**, including any leasehold, beneficial or ownership interest, or option to acquire such interest in real property.
- B. Investments in business entities, business positions in business entities, or sources of income (including receipt of gifts, loans and travel payments) that engage in the purchase or sale of real property or are engaged in building construction or design.

Category 2:

Designated positions assigned to this category must report:

- A. Investments or positions in business entities, and sources of income from business entities, (including receipt of gifts, loans and travel payments) that engage in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by **DPEC**.