

Lakeside Fire Protection District
12216 Lakeside Avenue
Lakeside, CA 92040

CONFLICT OF INTEREST CODE

Lakeside Fire Protection District
September 15, 2016

The Political Reform Act, Government Code Section 81000 et seq, requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission ("FPPC") has adopted a regulation, California Code of Regulations, Title 2, division 6, Section 18730 (hereinafter "CCR 18730"), which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the FPPC after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of CCR 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference and along with the attached Appendix in which members and employees are designated and disclosure categories are set forth constitute the conflict of interest code of the Lakeside Fire Protection District

Designated employees shall file statements of economic interests with the agency. Upon receipt of the statements of the Directors, the agency shall make and retain a copy and forward the original of these statements to the Clerk of the Board of Supervisors. The original statements for all other designated employees will be retained by the agency.



Scott Walker, Interim Fire Chief

Approved and/or authorized by the Board of Supervisors of the County of San Diego.	
Meeting Date: <u>2/13/2016</u>	Minute Order No. <u>15</u>
By: <u>[Signature]</u>	Date: <u>2/19/2016</u>
Deputy Clerk of the Board Supervisors	

Lakeside Fire Protection District
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EXHIBIT "A"

DESIGNATED POSITIONS

**REPORTABLE ECONOMIC
INTEREST CATEGORY NUMBERS
(See Exhibit "B")**

Directors	1, 2, 3
Chief	1, 2, 3
Candidates for office of Director	1, 2, 3
Division Chief	4, 5
Fire Marshal	4, 5
Finance Officer	4, 5
<u>Added Sep. 7, 2016</u>	
Administrative Services Manager	4, 5
Administrative Analyst	4, 5
Clerk of the Board	4, 5

Consultants

The positions of the following consultants presently retained by the Agency:

a) Attorney	1, 2, 3
b) Architect	1, 2, 3

The position by name or job title of each person classified as a "designated employee" in any contract which the Agency enters into for consulting services with a person or business entity (whether or not a nonprofit entity). Such a designation will be made in the contract with respect to any person who in the opinion of the Agency, may reasonably be expected to make, participate in making or in any way attempt to use his position as a "consultant" to influence a governmental decision in which the person might reasonably be expected to have a financial interest.

EXHIBIT "B"

CATEGORIES OF REPORTABLE ECONOMIC INTERESTS

Category 1. All-Inclusive Reportable Investments
(See Appendix I – Section 82034)

A designated employee in this category shall disclose all reportable investments (worth more than \$1,000):

- a) Owned by the designated employee, his or her spouse or dependent child;
- b) Owned by an agent on behalf of the designated employee;
- c) Owned by any business entity controlled by the designated employee (i.e., any business entity in which the designated employee, his or her agents, spouse and dependent children hold more than a 50% ownership interest);
- d) Owned by a trust in which the designated employee has a substantial interest (i.e., a trust in which the designated employee, his or her spouse and dependent children have a present or future interest worth more than \$1,000);
- e) Representing the pro rata share (worth more than \$1,000) of the designated employee, his or her spouse and dependent children, of investments of any business entity or trust in which the designated employee, his or her spouse and dependent children own, directly or indirectly or beneficially, a 10% interest or greater.

Category 2. All-Inclusive Reportable Interest in Real Property
(See Appendix I – Sections 82033, 82035)

A designated employee in this category shall disclose all interests (worth more than \$1,000) in real property located within the jurisdiction if the interests are:

- a) Held or owned by the designated employee, his or her spouse and dependent child, or
- b) The pro rata share (worth more than \$1,000) of interests in real property of any business entity or trust in which the designated employee or spouse owns, directly, indirectly or beneficially, a 10% interest or greater.

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Category 3. All-Inclusive Reportable Income
(See Appendix I – Sections 82030)

A designated employee in this category shall disclose all income of the designated employee from any County-related source aggregating \$250 or more (or \$25 or more in the case of gifts) during the reporting period.

Category 4. Less-Inclusive Reportable Investments
(See Appendix I – Sections 82034)

A designated employee in this category shall disclose only investments (worth more than \$1,000) in any business entity, which within the last two years has contracted with or in the future foreseeably may contact with the County or with any local government agency for which the Board of Supervisors of the County is the governing body to provide services, supplies, materials, machinery or equipment:

- a) To the County or to such local government agency
- b) Of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee.

Category 5. Less-Inclusive Reportable Interests in Real Property
(See Appendix I – Sections 82033, 82035)

A designated employee in this category shall disclose all reportable interests in real property (worth more than \$1,000) located in the unincorporated area of the County, or not more than 2 miles outside the boundaries of the unincorporated area, or within 2 miles of any land owned or used by the County.

Category 6. Less-Inclusive Reportable Income
(See Appendix I – Sections 82030)

A designated employee in this category shall disclose only that reportable income (\$250 or more during reporting period; \$25 or more in the case of gifts) which is derived from a source which within the last two years has contracted with the County or in the future foreseeably may contract with the County or with any local government agency for which the Board of Supervisors of the County is the governing body to provide services, supplies, materials, machinery or equipment:

- a) To the County or to such local government agency

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- b) Of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee.

Category 7. Investments Relating to Unincorporated Area.
(See Appendix I – Sections 82034)

A designated employee in this category shall disclose all reportable investments in those County-related business entities which:

- a) Have an interest in real property within the unincorporated area of the County or not more than two miles outside the boundaries of the unincorporated area;
- b) Does business within the area described in (a) above; or
- c) Did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.

Category 8. Income Relating to Unincorporated Area
(See Appendix I – Sections 82030)

A designated employee in this category shall disclose all reportable income of the designated employee from those County-related sources which:

- a) Reside within the unincorporated area of the County of not more than two miles outside the boundaries of the unincorporated area;
- b) Have an interest in real property within the area described in (a) above;
- c) Does business within the area described in (a) above; or
- d) Did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.

Designated Positions

Reportable Economic
Interest Category
Numbers (See Exhibit "B")

Directors	1,2,3
Chief	1,2,3
Assistant Chief Deleted 9-27-94	1,2,3
Battalion Chief Deleted 9-27-94	4,5
Fire Prevention Officer Deleted 9-27-94	4,5
Candidates for office of Director	1,2,3

ADDED ON September 27, 1994

Division Chief	4,5
Fire Marshal	4,5
Finance Officer	4,5

Aut.

ADDED ON 25, 1998
Deputy Chief

4,5

Consultants

The positions of the following consultants presently retained by the Agency:

- Attorney, categories 1,2,3
- Architect, categories 1,2,3
-

The position by name or job title of each person classified as a "designated employee" in any contract which the Agency enters into for consulting services with a person or business entity (whether or not a nonprofit entity). Such a designation will be made in the contract with respect to any person who in the opinion of the Agency, may reasonably be expected to make, participate in making or in any way attempt to use his position as a "consultant" to influence a governmental decision in which the person might reasonably be expected to have a financial interest.

Approved and/or authorized by the Board
of Supervisors of the County of San Diego
Date: 12/15/98 Minute Order No. 28
THOMAS J. PASTUSZKA
Clerk of the Board of Supervisors
By: *[Signature]*
Deputy Clerk

EXHIBIT "B"

CATEGORIES OF REPORTABLE ECONOMIC INTERESTS

Category 1. All-Inclusive Reportable Investments

[see Appendix I - Section 82034]

A designated employee in this category shall disclose all reportable investments (worth more than \$1,000):

- (a) owned by the designated employee, his or her spouse or dependent child;
- (b) owned by an agent on behalf of the designated employee;
- (c) owned by any business entity controlled by the designated employee (i.e., any business entity in which the designated employee, his or her agents, spouse and dependent children hold more than a 50% ownership interest);
- (d) owned by a trust in which the designated employee has a substantial interest (i.e., a trust in which the designated employee, his or her spouse and dependent children have a present or future interest worth more than \$1,000);
- (e) representing the pro rata share (worth more than \$1,000) of the designated employee, his or her spouse and dependent children, of investments of any business entity or trust in which the designated employee, his or her spouse and dependent children own, directly or indirectly or beneficially, a 10% interest or greater.

Category 2. All-Inclusive Reportable Interests in Real Property

[See Appendix I - Sections 82033, 82035]

A designated employee in this category shall disclose all interests (worth more than \$1,000) in real property located within the jurisdiction if the interests are:

- (a) held or owned by the designated employee, his or her spouse and dependent child, or
- (b) the pro rata share (worth more than \$1,000) of interests in real property of any business entity or trust in which the designated employee or spouse owns, directly, indirectly or beneficially, a 10% interest or greater.

Category 3. All-Inclusive Reportable Income.

[See Appendix I - Section 82030]

A designated employee in this category shall disclose all income of the designated employee from any County-related source aggregating \$250 or more (or \$25 or more in the case of gifts) during the reporting period.

Category 4. Less-Inclusive Reportable Investments

[See Appendix I - Section 82034]

A designated employee in this category shall disclose only investments (worth more than \$1,000) in any business entity, which within the last two years has contracted with or in the future foreseeably may contract with the County or with any local government agency for which the Board of Supervisors of the County is the governing body to provide services, supplies, materials, machinery or equipment:

- (a) to the County or to such local government agency
- (b) of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee

Category 5. Less-Inclusive Reportable Interests in Real Property

[See Appendix I - Sections 82033, 82035]

A designated employee in this category shall disclose all reportable interests in real property (worth more than \$1,000) located in the unincorporated area of the County, or not more than 2 miles outside the boundaries of the unincorporated area, or within 2 miles of any land owned or used by the County.

Category 6. Less-Inclusive Reportable Income

[See Appendix I - Section 82030]

A designated employee in this category shall disclose only that reportable income (\$250 or more during reporting period; \$25 or more in the case of gifts) which is derived from a source which within the last two years has contracted with the County or in the future foreseeably may contract with the County or with any local government agency for which the Board of Supervisors of the County is the governing body to provide services, supplies, materials, machinery or equipment:

- (a) to the County or to such local government agency
- (b) of the type utilized by the Agency adopting this Code and associated with the job assignment of the designated employee

Category 7. Investments Relating to Unincorporated Area.

[See Appendix I - Section 82034]

A designated employee in this category shall disclose all reportable investments in those County-related business entities which:

- (a) have an interest in real property within the unincorporated area of the County or not more than two miles outside the boundaries of the unincorporated area;
- (b) does business within the area described in (a) above; or
- (c) did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.

Category 8. Income Relating to Unincorporated Area

[See Appendix I - Section 82030]

A designated employee in this category shall disclose all reportable income of the designated employee from those County-related sources which:

- (a) reside within the unincorporated area of the County or not more than two miles outside the boundaries of the unincorporated area;
- (b) have an interest in real property within the area described in (a) above;
- (c) does business within the area described in (a) above; or
- (d) did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.