COSTICLERK OF THE BOARD 2024 JAN 25 PH4:04

# CONFLICT OF INTEREST CODE

Lakeside Fire Protection District January 23, 2024

The Political Reform Act, Government Code Section 81000 et seg, requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission ("FPPC") has adopted a regulation, California Code of Regulations, Title 2, division 6, Section 18730 (hereinafter "CCR 18730"), which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the FPPC after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of CCR 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference and along with the attached Appendix in which members and employees are designated and disclosure categories are set forth constitute the conflict of interest code of the Lakeside Fire Protection District.

The District's Board Clerk as the designated filing officer, shall upon receipt of the electronically filed statements of the Directors, designated employees, and consultants ensure the submission and receipt of all electronic filed statements to the Clerk of the Board of Supervisors.

The District's Board Clerk will make the statements available for public inspection and reproduction (Gov. Code § 81008.).

The Conflict of Interest Code for the Lakeside Fire Protection District will become effective the date the Board of Directors approves the resolution.

Donald H. Butz, Fire Chief

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Approved and/or authorized by the Board of Supervisors of the County of San Diego. Meeting Date: Deputy Clerk of the Board Supervisors

### **EXHIBIT "A"**

DESIGNATED POSITIONS	REPORTABLE ECONOMIC INTEREST CATEGORY NUMBERS (See Exhibit "B")
Directors	1,2,3
Chief	1,2,3
Candidates for Office of Director	1,2,3
Division Chief	1,2,3
Battalion Chief	1,2,3
Fire Marshal	1,2,3
Finance/Human Resources Director	1,2,3
Finance Manager	1,2,3
Human Resources Manager	1,2,3
<b>Human Resources Analyst</b>	4,5,6
Finance Analyst	4,5,6
Executive Assistant/Clerk of the Board	4,5,6
Acting Clerk of the Board	4,5,6
Fire Inspector	4,5,6
Interim Positions	Subject to the same disclosure requirements as position performed

### **Consultants**

The positions of the following consultants presently retained by the Agency:

Attorney	1,2,3
Architect	1,2,3
Project Manager	1,2,3

The position by name or job title of each person classified as a "designated employee" in any contract which the Agency enters into for consulting services with a person or business entity (whether or not a nonprofit entity). Such a designation will be made in the contract with respect to any person who in the opinion of the Agency, may reasonably be expected to make, participate in making or in any way attempt to use his position as a "consultant" to influence a governmental decision in which the person might reasonably be expected to have a financial interest.

#### Form 700

All reporting positions will utilize schedules A – E on the FPPC Form 700 when reporting.

Lakeside Fire Protection District 12216 Lakeside Avenue Lakeside, CA 92040

#### **EXHIBIT "B"**

#### CATEGORIES OF REPORTABLE ECONOMIC INTERESTS

Category 1. <u>All-Inclusive Reportable Investments</u> (Government Code Section 82034)

A designated employee in this category shall disclose all reportable investments (fair market value equal or exceeds \$2,000):

- a. Owned by the designated employee, his or her spouse or dependent child:
- b. Owned by an agent on behalf of the designated employee;
- c. Owned by any business entity controlled by the designated employee (i.e., any business entity in which the designated employee, his or her agents, spouse and dependent children hold more than a 50% ownership interest):
- d. Owned by a trust in which the designated employee has a substantial interest (i.e., a trust in which the designated employee, his or her spouse and dependent children have a present or future interest worth more than \$2,000);
- e. Representing the pro rata share (worth more than \$2,000) of the designated employee, his or her spouse and dependent children, of investments of any business entity or trust in which the designated employee, his or her spouse and dependent children own, directly or indirectly or beneficially, a 10% interest or greater.

Category 2. <u>All-Inclusive Reportable Interest in Real Property</u> (Government Code – Sections 82033, 82035)

A designated employee in this category shall disclose all interests (worth more than \$2,000) in real property located within the jurisdiction if the interests are:

- a. Held or owned by the designated employee, his or her spouse and dependent child, or
- b. The pro rata share (worth more than \$2,000) of interests in real property of any business entity or trust in which the designated employee or spouse owns, directly, indirectly or beneficially, a 10% interest or greater.

Category 3. <u>All-Inclusive Reportable Income</u> (Government Code Section – Sections 82030)

A designated employee in this category shall disclose all income of the designated employee from any District-related source aggregating \$500 or more (or \$50 or more in

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the case of gifts) during the reporting period. This gift limit is adjusted for inflation every odd-numbered year.

Category 4. <u>Less-Inclusive Reportable Investments</u> (Government Code Section – Sections 82034)

A designated employee in this category shall disclose only investments (worth more than \$2,000) in any business entity, which within the last two years has contracted with or in the future foreseeably may contact with the District or with any local government agency for which the Board of Directors is the governing body to provide services, supplies, materials, machinery or equipment:

- a. To the District.
- b. Of the type utilized by the District and associated with the job assignment of the designated employee.

Category 5. <u>Less-Inclusive Reportable Interests in Real Property</u> (Government Code Section – Sections 82033, 82035)

A designated employee in this category shall disclose all reportable interests in real property (worth more than \$2,000) located in the District, or not more than 2 miles outside the boundaries of the District, or within 2 miles of any land owned or used by the District.

Category 6. <u>Less-Inclusive Reportable Income</u> (Government Code Section – Sections 82030)

A designated employee in this category shall disclose only that reportable income (\$500 or more during reporting period; \$50 or more in the case of gifts) which is derived from a source which within the last two years has contracted with the District or in the future foreseeably may contract with the District or with any local government agency for which the Board of Directors is the governing body to provide services, supplies, materials, machinery or equipment:

- a. To the District.
- b. Of the type utilized by the District and associated with the job assignment of the designated employee.

Category 7. <u>Investments Relating to Unincorporated Area.</u> (Government Code Section – Sections 82034)

A designated employee in this category shall disclose all reportable investments in those District-related business entities which:

a. Have an interest in real property within the District or not more than two miles outside the boundaries of the District:

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- b. Does business within the area described in (a) above; or
- c. Did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.

Category 8. <u>Income Relating to Unincorporated Area</u> (Government Code Section – Sections 82030)

A designated employee in this category shall disclose all reportable income of the designated employee from those District-related sources which:

- a. Reside within the District or not more than two miles outside the boundaries of the District;
- b. Have an interest in real property within the area described in (a) above;
- c. Does business within the area described in (a) above; or
- d. Did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interests.