

**APPENDIX TO  
CONFLICT OF INTEREST CODE OF  
URBAN DISCOVERY SCHOOLS**

**Preamble**

Any person designated in Section I. of this Appendix who is unsure of any right or obligation arising under this code may request a formal opinion or letter of advice from the FPPC or an opinion from Urban Discovery Schools' legal counsel. (Gov. Code 83114; 2 Cal. Code of Regs. 18730(b)(11).) A person who acts in good faith in reliance on an opinion issued to him or her by the FPPC shall not be subject to criminal or civil penalties for so acting, provided that all material facts are stated in the opinion request. (Gov. Code 83114(a).)

Opinions rendered by legal counsel to Urban Discovery Schools do not provide any statutory defense to an alleged violation of conflict of interest statutes or regulations. The prosecuting agency may, but is not required to, consider a requesting party's reliance on such legal counsel's opinion as evidence of good faith. In addition, Urban Discovery Schools may consider whether such reliance should constitute a mitigating factor to any disciplinary action that Urban Discovery Schools may bring against the requesting party under Gov. Code 91003.5.

**I.**

**Designated Positions**

<u>Designated Employees</u>	<u>Categories Disclosed</u>
Members of the Board of Trustees	1, 2
Chief Operations Officer/Chief Executive Officer	1, 2
Chief Academic Officer	1,2
Principals	3
President	1, 2
Secretary	1, 2
Treasurer	1, 2
Consultants <sup>1</sup>	--

<sup>1</sup>With respect to consultants, the President may determine in writing that a particular consultant, although a "designated employee" is hired to perform a range of duties that is limited in scope and thus is not required to comply with the written disclosure requirements described in these categories. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of the disclosure requirements. The President's determination is a public record and shall be retained for public inspection by Urban Discovery Schools in the same manner as this Conflict of Interest Code. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.

Approved and/or authorized by the  
Board of Supervisors of the County of San Diego.  
Meeting Date: 11/15/22 Minute Order No. 23  
By: [Signature] Date: 11/15/22  
Deputy Clerk of the Board Supervisors

**II.**  
**Disclosure Categories**

**Category 1**

Designated positions assigned to this category must report:

All interests in real property which are located in whole or in part within two (2) miles of any facility utilized by an Urban Discovery Schools charter school, including any leasehold, beneficial, or ownership interest or option to acquire such interest in real property. Persons are not required to disclose property used primarily as their residence.

**Category 2**

Designated positions assigned to this category must report:

All investments and business positions in business entities or sources of income (including gifts, loans, and travel payments) that are from business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent, or distribute school supplies, books, materials, school furnishings, or equipment, of the type utilized by Urban Discovery Schools.

**Category 3**

Designated positions assigned to this category must report:

All investments and business positions in business entities or sources of income (including gifts, loans, and travel payments) that are from business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent, or distribute school supplies, books, materials, school furnishings, or equipment, of the type utilized by the designated position's department. For the purpose of this category, the department of a Principal is his or her entire school.