

Conflict of Interest Code for:

San Diego County Educational Facilities Authority No. 1

**2016 CONFLICT OF INTEREST CODE  
BIENNIAL REVIEW REPLY FORM  
DUE DATE: OCTOBER 1, 2016**

Contact Person: Kiva Krejci Telephone Number: 858-292-3883

Name of Agency: San Diego County Educational Facility

Mailing Address: 1040 Linda Vista Rd, Ste. 506 San Diego, CA 92111 Authority No. 1

This agency has reviewed its conflict of interest code and has determined that:

**Amendments are necessary:** (Attach Amended Code)  
(Check all that applies)

- Include new positions (including consultants) which must be designated
- Revise the titles of existing positions
- Delete titles of positions that have been abolished
- Delete positions that manage public investments
- Revise disclosure categories
- Other \_\_\_\_\_

2016 OCT 12 PM 4:49

**No amendments are necessary.** Our agency's code accurately designates all positions which make or participate in the making of governmental decisions; the disclosure assigned to those positions accurately requires the disclosure of all investments, business positions, interests in real property and sources of income which may foresee-ably be affected materially by the decision made by those designated positions; and the code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer: [Signature] Date: 10-12-16

You must complete this report regardless of how recently your code was approved or amended. Please return this report no later than October 1, 2016 to:

**Clerk of the Board of Supervisors  
(Conflict of Interest Code)  
1600 Pacific Highway, Room 402  
San Diego, CA 92101**

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2016 OCT 17 PM 3 44

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**NOTICE OF INTENTION TO AMEND THE  
CONFLICT OF INTEREST CODE OF THE  
SAN DIEGO COUNTY EDUCATIONAL  
FACILITIES AUTHORITY NO. 1**

COUNTY OF SAN DIEGO  
BOARD OF SUPERVISORS  
2008 DEC 1 AM 10:30  
THOMAS J. PASTUSZKA  
CLERK OF THE BOARD  
OF SUPERVISORS

NOTICE IS HEREBY GIVEN that the San Diego County Educational Facilities Authority No. 1 (the "Authority") intends to amend its Conflict of Interest Code (the "Code") pursuant to Government Code Section 87306.

The Code designates those employees, members, officers, and consultants who make or participate in making governmental decisions and must file disclosure statements. The proposed amendment removes officials specified in Government Code Section 87200 as required, deletes positions not required to be designated, revises disclosure categories and adopts 2 California Code of Regulations Section 18730 as the provisions of the Code.

The Authority hereby establishes a 45-day comment period on the proposed amendment and will adopt the amendment immediately thereafter. Any interested person may submit written comments concerning the proposed amendment. Written comments must be submitted no later than January 12, 2009, to be considered by the Authority before it adopts the amended Code. Any interested person or his/her duly authorized representative may request a public hearing on the amendment no later than December 26, 2008.

The Authority has prepared a written explanation of the reasons for the amendment in the designations and disclosure responsibilities and has available all information upon which its proposal is based.

The proposed amended Code and Explanation may be reviewed at, and copies obtained from, Dana Perrin, Program Business Specialist, Educational Facility Solutions Group, San Diego County Office of Education, 6401 Linda Vista Road, Room 507, San Diego, CA 92111.

Any comments or inquiries should be directed to the attention of Dana Perrin, Program Business Specialist, Educational Facility Solutions Group, San Diego County Office of Education, 6401 Linda Vista Road, Room 507, San Diego, CA 92111; (858) 292-3883.

Approved and/or authorized by the Board  
of Supervisors of the County of San Diego  
Date: 4/1/09 Minute Order No. 122  
THOMAS J. PASTUSZKA  
Clerk of the Board of Supervisors  
*Thomas J. Pastuszka*  
Deputy Clerk

Approved and/or authorized by the  
Board of Supervisors of the County of San Diego.  
Meeting Date: 12/13/2016 Minute Order No. 15  
By: *Thomas J. Pastuszka* Date: 12/16/2016  
Deputy Clerk of the Board Supervisors

**CONFLICT OF INTEREST CODE  
OF THE  
SAN DIEGO COUNTY  
EDUCATIONAL FACILITIES AUTHORITY NO. 1**

**(Amended January 12, 2009)**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted 2 California Code of Regulations Section 18730 which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This attached regulation and Appendix designating officials and employees and establishing disclosure categories, shall constitute the conflict of interest code of the San Diego County Educational Facilities Authority No. 1 (the "Authority").

All Officials and Designated Employees required to submit a statement of economic interests shall file their statements with the Secretary of the Authority as the Authority's Filing Officer. The Filing Officer shall make and retain a copy of all statements filed by all Officials who manage public investments, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of San Diego. The Filing Officer shall retain the originals of the statements of all other Designated Employees. The Filing Officer will make all retained statements available for public inspection and reproduction (Gov. Code Section 81008).

# APPENDIX

## CONFLICT OF INTEREST CODE

### OF THE

## SAN DIEGO COUNTY EDUCATIONAL FACILITIES AUTHORITY NO. 1

(Amended January 12, 2009 <sup>1</sup>)

### EXHIBIT "A"

#### OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

Authority Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701(b), are NOT subject to the Authority's Code, but are subject to the disclosure requirements of the Act. (Government Code Section 87200 et seq.). [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments<sup>2</sup>:

Board Directors and Alternates

Treasurer/Grossmont Un HSD Assistant Superintendent, Business Services

Financial Consultant

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<sup>1</sup> Nonsubstantive amendments – deleting officials who manage public investments from list of designated employees; delete titles of positions not required to be designated; editorial updates.

<sup>2</sup> Individuals holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by § 87200.

**DESIGNATED POSITIONS**

**GOVERNED BY THE CONFLICT OF INTEREST CODE**

**DESIGNATED EMPLOYEES'  
TITLE OR FUNCTION**

**DISCLOSURE CATEGORIES  
ASSIGNED**

Legal Counsel

1, 2

Consultant<sup>3</sup>

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<sup>3</sup> Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The Board of Directors may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Board of Directors' determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

## **EXHIBIT "B"**

### **DISCLOSURE CATEGORIES**

The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

Category 1: All investments and business positions in business entities, and sources of income located in, that do business in or own real property within the jurisdiction of the Authority.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the Authority.

Category 3: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the Authority.

Category 4: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

Category 5: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Authority.