

Application for the Appointment of the Elective Office of the County of San Diego Treasurer-Tax Collector

This is your application for consideration of appointment of County Treasurer-Tax Collector until the election of a successor.

Read the tips below to
make sure your
application is complete.

Michael

First Name

Aviles

Last Name

Make sure you have all the pages.

There are nine (9) total pages that make up this application, including this page. The pages are numbered in the bottom right corners.

Initial the top right corner of pages 2-9 in the "Initial Here" box. This will make sure your application stays together.

Print clearly and legibly or type your application. Doing so will speed up processing time. Unclear handwriting may cause delays.

Questions? Learn more at www.sandiegocob.com or PublicComment@sdcounty.ca.gov.

This application must be received no later than Monday, September 22, 2025, at 12 noon. See page 9 for submittal instructions.

COSD CLERK OF THE BOARD
2025 SEP 19 AM 8:41



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Application Timeline

- | | |
|---------------------------|---|
| September 22, 2025 | Applications must be submitted to the San Diego County Clerk of the Board of Supervisors no later than 12 noon. |
| September 30, 2025 | Hearing on all applicants. Please plan to attend this meeting. |

Important Things to Know

- The questions in this application ensure you are eligible to serve as Treasurer-Tax Collector if you are appointed.
- Answer the questions to the best of your ability.
- You must attach a current resume containing, at a minimum, all employment for the past five years and a completed Statement of Economic Interest (Form 700) with your application.

Additional Required Documents

The following additional materials are also included with this application for your reference:

1. Form of Notice
2. Minute Order and Board Letter - "Filling the Vacancy of the San Diego County Elective Office of County Treasurer-Tax Collector" dated August 26, 2025
3. Board of Supervisors Policy A-105: Process to Fill Vacancies of Elected Offices other than Board of Supervisors
4. County Charter to reference applicable provisions about the Office of the County Treasurer-Tax Collector
5. Administrative Code Sections pertaining to the requirements to serve as a Treasurer-Tax Collector
6. Class Specifications of the County Treasurer-Tax Collector
7. Rules for County Treasurer-Tax Collector Regarding Incompatible Activities
8. Conflict of Interest Code for the Office of the Treasurer-Tax Collector
9. Statement of Economic Interest Form (Form 700)

How This Application Will Be Used

I understand the contents of this application will be made available to the public.

☒ Yes, I understand

I understand that while this application is a public document, my personal e-mail address, street address, and phone number(s) will be kept confidential to the extent authorized by law.

☒ Yes, I understand

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A. Tell us About Yourself

First Name: Michael

Last Name: Aviles

Current Address (where you are registered to vote)

Street Address:

City:

State:

Zip Code:

Current Mailing Address (if different than the address listed above)

Street Address:

City:

State:

Zip Code:

Contact Information

Phone 1:

Type:

Cell

Phone 2:

Type:

E-mail:

Have you lived at your current address for more than five years?

☐ Yes

☒ No

If no, please list your previous addresses on page 4.

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**If you have not lived at your current address for more than five years, please list
your addresses for the past five (5) years:**

Date From: 2020 Date To: 2021
Street Address: [REDACTED]
City: [REDACTED]
State: [REDACTED] Zip Code: [REDACTED]

Date From: _____ Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

Date From: _____ Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

Date From: _____ Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

Date From: _____ Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

B. Questions to Determine Eligibility

Please check the appropriate box for each question. Applicants may be asked to verify and update information at various points in the process.

1. I am a registered voter of the County of San Diego. ☒ Yes ☐ No
2. I am a citizen of the United States and of the State of California. ☒ Yes ☐ No
3. I meet at least one of the following criteria to serve as the Treasurer-Tax Collector (pursuant to Administrative Code Section 840): ☒ Yes ☐ No
Select all that apply and attach appropriate verification.
 - ☒ Served in a senior financial management position in a county, city, or other public agency dealing with similar financial responsibilities for a continuous period of not less than three years, including, but not limited to, treasurer, tax collector, auditor, auditor-controller, or the chief deputy or an assistant in those offices.
 - ☐ Possess a valid baccalaureate, masters, or doctoral degree from an accredited college or university in any of the following major fields of study: business administration, public administration, economics, finance, accounting, or a related field, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
 - ☐ Possess a valid certificate issued by the California State Board of Accountancy pursuant to Chapter 1 (commencing with Section 5000) of Division 3 of the Business and Professions Code, showing that I am permitted and authorized to practice as a certified public accountant.
 - ☐ Possess a valid charter issued by the Institute of Chartered Financial Analysts showing that I am designated a Chartered Financial Analyst, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
 - ☐ Possess a valid certificate issued by the Treasurer Management Association showing that I am designated a Certified Cash Manager, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
4. I have not been convicted of a crime that disqualifies me from holding elected office. *If no, please explain (attach additional sheets if necessary):* ☒ Yes ☐ No

Application for the Appointment of the Elective Office of the
County of San Diego Treasurer-Tax Collector

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HERE: →

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5. I am able to formally assume the position not later than twenty (20) business days following the selection by the Board of Supervisors. ☒ Yes ☐ No
6. I am not involved in outside activities that may be in conflict with the functions and responsibilities of the County Treasurer-Tax Collector as listed in the Rules for Incompatible Activities for the County Treasurer-Tax Collector. *If no, please explain (attach additional sheets if necessary):* ☒ Yes ☐ No

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C. Experience Qualifications

1. Attach a current resume containing, at a minimum, all employment for the past five years.
2. Provide a written statement outlining the qualifications to serve as Treasurer-Tax Collector (500 words maximum).

I am seeking the opportunity to serve as Treasurer-Tax Collector because I believe deeply in the responsibility to steward and safeguard public funds with transparency, integrity, and accountability. My qualifications for this position stem from my experience as Chief Business Officer for a local school district, where I oversee the management of a multi-million dollar budget, diverse revenue and expenditure streams, and critical public programs that directly impact our community and our students.

In my current role, I am responsible for the full spectrum of business services in the district. This includes developing and administering the annual budget, forecasting long-term revenue and expenditure streams, and ensuring compliance with state and federal requirements, as well as Governmental Accounting Standards Board (GASB) regulations. I manage not only the district's general fund, but also a variety of restricted and specialized funds such as the Cafeteria fund, developer fees, and community facilities district (CFD) funds. Each of these revenue sources has unique legal requirements and reporting structures, which require me to become adept at balancing compliance with practical fiscal management to ensure the district receives the maximum benefit to the students and families of our community with the available funding.

I also oversaw the district's first bond measure; working closely with legal and financial advisors to ensure that every dollar was allocated for necessary, well-defined purposes. This experience helped strengthen my belief in the importance of transparency and community trust in public finance. Working in a rural district where resources are harder to come by for our families, it was important to build this trust with the community to help ease any concerns that an additional tax burden would be wasted and spent imprudently.

Furthermore, as a member of the superintendent's executive cabinet, I provide strategic financial guidance that extends well beyond general ledgers. I help ensure that fiscal decisions are aligned with the district's mission and long-term goals, while communicating clearly to both our governing board and the public. I work collaboratively with auditors, department heads, and other stakeholders to produce accurate and timely reports, ensuring that taxpayer dollars are deployed effectively.

I also understand the human side of financial stewardship. My leadership of departments such as Business, Maintenance and Operations, Child Nutrition Services, and Transportation requires me to not only manage numbers, but also to manage people and programs in a way that supports essential services for the community. I take seriously the responsibility of ensuring that fiscal management translates into real, tangible benefits such as safe schools, healthy meals, and reliable transportation. This would translate seamlessly as I would ensure that county revenues are managed to support public services and infrastructure and every dollar collected is maximized to its full potential.

I recognize that the role of Treasurer-Tax Collector is one of immense trust. Taxpayers expect their funds to be managed prudently, invested wisely, and reported transparently. My career has prepared me for that exact responsibility. I bring technical expertise in public finance, proven experience managing diverse funds, a track record 500 word max exceeded. Text redacted.

3. Please explain the reasons for wishing to be appointed to the office of County Treasurer-Tax Collector.

For me, it's quite simple. I believe deeply in the value of public service. Up until this point, that has been through public education. However, I could imagine a future when that public service extends beyond my community and into the wider county. For me, public service has never been about title or recognition; it is about the responsibility to server others with humility, integrity, and purpose. In my current role as Chief Business Officer for a local school district, I have embraced the mission of being a servant leader. This means placing the needs of the whole above my own desires and making decisions that maximize the outcomes for our students, families, and broader community.

Unfortunately, I believe that over the past few years, this principle has been eroded in public service. Too often leadership roles are seen as positions of personal gain or platforms for individual ambition, rather than an opportunity to serve. I see this position differently. Being entrusted with the management of taxpayer dollars is is one of the most important fiduciary responsibilities in local government. That trust cannot, and should not, be taken lightly. It demands selflessness, transparency, and a steadfast commitment to the public good.

At our district we have a motto: "until the last moment, until the last child, we serve, we lead, we grow." I carry that motto with me well beyond the walls of education because it represents a universal truth about leadership; it is not about the leader, it's about those we serve. The same spirit applies to this role. The funds managed by this office are not abstract numbers on a financial statement, they are resources for the public good. Resources that fuel public safety, infrastructure, schools, and other essential services that impact every resident in San Diego county. Stewardship of these resources must be done with the same care and diligence as serving kids in a classroom.

I want to step into this role because I believe I can help restore and strengthen the public's trust in public institutions. By leading with integrity and transparency, and by embracing the ideal of servant leadership, I hope to demonstrate that government can still be a force for good when leaders put others before themselves.

I wish to serve as Treasurer-Tax Collector because I believe it is my duty as a public servant to ensure that every decision I make, every dollar I manage, and every action I take reflects the simple truth that leadership is service, and we are here to serve the people.

You are encouraged to limit your response to one page, however if more space is needed, you may attach an additional page.

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D. Signature

I, Michael Aviles, as a candidate for appointment of the County of San Diego Treasurer-Tax Collector declare that all information provided on this form by me, including all attachments, is true and correct. If requested, I agree to provide written responses to any questions.

I have received the application packet and have read and understand Board of Supervisor's Policy A-105, which establishes the procedures for appointment to fill vacancies of elected offices other than Board of Supervisors, as well as the other codes and rules applicable to the County Treasurer-Tax Collector.

I understand that finalists will be subject to a full background investigation and the selected candidate will be required to pass the County's standard medical exam and full background investigation.

I certify under penalty of perjury that the foregoing is true and correct.

Executed on this 18 day of September, 2025, at San Diego, California.

Signature: _____

E. Submittal

Completed applications must be received by the Clerk of the Board of Supervisors no later than Monday, September 22, 2025, at 12 noon. Double check your answers in the application; once submitted, applications cannot be amended. Remember that you must answer all questions on this application to be considered and must attach the following additional documents:

- ☒ Current resume containing, at a minimum, all employment for the past five years; and
- ☒ Completed Statement of Economic Interest Form (Form 700).

Pursuant to Board Policy A-105, all applicants must personally appear to submit the required application forms. Please submit your completed application in person to:

County Administration Center
Clerk of the Board of Supervisors
1600 Pacific Highway, Room 402
San Diego, CA 92101-2471
(619) 531-5434

Incomplete applications and applications submitted by e-mail or USPS will not be considered.

Applications must be received by Monday, September 22, 2025, at 12 noon.

EDUCATION & CERTIFICATIONS

University of California, Berkeley

Bachelor's, Interdisciplinary Studies, GPA: 3.28

August 2007 – December 2010

Rhine-Waal University of Applied Sciences

Bachelor's Coursework, Mechatronic Systems Engineering

September 2015 – July 2016

CASBO

CBO Partner Training Program

Director of Fiscal Services coursework completed

Graduated August 2018

WORK EXPERIENCE

Valley Center-Pauma Unified School District, Valley Center, CA

July 2023 – Current

CHIEF BUSINESS OFFICER

- Assist the superintendent in developing the district's long-range financial program, budget, and financing plans for all district operations.
- Direct the management of all district funds, including the General Fund and Community Facilities District (CFD) funds, ensuring compliance with state and federal regulations.
- Oversee the collection, accounting, and allocation of developer fees, aligning fund use with district growth and capital needs.
- Monitor cash flow and financial activities, ensuring prudent stewardship of public resources.
- Prepare and present financial reports to the Board of Education and community stakeholders, providing transparency and accountability in fiscal operations.
- Coordinate annual audits and ensure adherence to Governmental Accounting Standards Board (GASB) requirements.
- Serve as a member of the superintendent's executive cabinet, representing business services in particular but helping the leadership team with all aspects of district functions, including curriculum/instruction and human resources. Provide advice and counsel to the superintendent and board on matters relating to business operations. Attend all weekly and ad hoc cabinet meetings.
- Direct the district's risk management program, assuring proper coverage through the JPA in the area of property & liability insurance
- Develop, implement, and monitor internal controls to mitigate financial and operational risks, safeguarding students and district resources.
- Oversaw the district's first bond measure, including planning, compliance, community outreach, and collaboration with legal and financial advisors.
- Collaborate with architects, contractors, and facilities staff to prioritize projects that maximize instructional impact and long-term infrastructure value.
- Oversee districtwide business services through the Directors of Finance, Maintenance & Operations, Child Nutrition Services, and Transportation, ensuring efficient, student-focused operations.

- Direct the maintenance, repair, and replacement of district facilities and equipment, improving operational reliability and extending asset life.
- Guide Child Nutrition Services in implementing wellness initiatives, ensuring compliance with federal nutrition standards while expanding access to healthy meals.
- Oversee the district's transportation program, including fleet maintenance, infrastructure projects, and student safety compliance.

Valley Center-Pauma Unified School District, Valley Center, CA

May 2017 – July 2023

DIRECTOR OF FINANCE

Budgeting

- Collaborated with Cabinet, various department heads and site leaders and used the LCFF calculator and enrollment models to develop the District's yearly ~\$50M budget.
- Constructed the multi-year projection used for budget adoption and interim reporting.
- Worked with the County to complete and submit the District's cash flow projections at budget adoption and during interim reporting periods.
- Completed budget adjustments as needed to help keep sites, resources, and departments within their budgets and accurately conveyed through the interim reports and closing.
- Projected the District's lottery revenue and divided it up between the District's eight sites. Sent a budget template to site Principals and assisted with any questions they might have regarding the formulation of their budgets.

Reporting

- During budget adoption, first and second interim and unaudited actuals, compiled the SACS file, updated validation tables, cleared the Technical Review Checklist, updated supplemental forms, including the Criteria and Standards, and submitted finalized forms to the Superintendent's office for board meetings and to the County.
- Completed reports for various grants and programs, including Federal Cash Management, Special Education expenditure reports, site and department spending and board reports.
- Pulled data and input information to complete reports such as the District's J-90, Con App, and School Accountability Report Cards (SARC).
- Worked closely with one of the District's consulting companies to create Actuarial Valuation reports on Retiree Health Benefit costs.
- Attended training to become a PeopleSoft query manager for the District in order to create custom reports that fit the District's needs.

Compliance

- Worked with various community interests and management to ensure funding for the LCAP was properly allocated and spent.
- Monitored revenue and expenditures to ensure the District's funds were being used efficiently and appropriately in our goal of supporting student achievement.
- Helped facilitate the District's yearly audit and acted as the liaison between the independent auditing firm and the District.
- Ensured the District was meeting state reporting requirements and complied with established GAAP and GASB regulations.
- Attended monthly SELPA meetings, compiled the District's SEMA and SEMB forms and completed the Excess Cost calculations at the end of the fiscal year.

Financial Responsibilities

- During year-end closing, worked with Accounts Payable and payroll to accrue costs. Calculated and input STRS on behalf, OPEB, Due To and Due From, and Indirect costs, assigned ending fund balances, and completed supplemental forms such as the CAT, CEA, ESMOE and GANN forms.

- Calculated the cost of a 1% increase and step and column costs to aid in the District's negotiations with the two bargaining units. Also calculated the increased cost of PERS and STRS, benefits costs, SPED expenditures, and changes to salary schedules and the District's contributions for health insurance.
- Created a Profit and Loss statement for the Cafeteria Fund to help work towards mitigating future District contributions to the program.
- Maintained the District's asset and depreciation schedules.
- Performed bank reconciliations for the District's revolving cash, purchase card, ASB, and other accounts for the purpose of detecting discrepancies, resolving problems, and ensuring efficiency of operations.
- Regularly cleared suspense entries for revenue and expenditures.
- Closed the District's Deferred Maintenance Fund.
- Streamlined and maintained the District's chart of accounts.

Payroll and Human Resources

- Collaborated with Human Resources and the payroll department to develop and implement a new position control system. Created and updated positions, input and updated department budget tables, and made necessary budget transfers or allocations to ensure salaries were being correctly charged.
- Reviewed staffing requisitions to make sure positions were budgeted for, there were sufficient funds available, and to ensure no replacements were being brought in for positions that were not meant to be filled.
- Performed a monthly review of the District's payroll distribution report to ensure resources were being properly charged for staffing costs and to confirm stipends, benefits, and multiple components of pay were properly allocated to staff.
- Collaborated with a colleague in the Human Resources department to clean up stipend offerings and associated costs.
- Submitted data to a third party to confirm ACA eligibility for staff and worked closely with the Human Resources department and payroll to ensure special cases were handled properly.
- Compiled benefits information and worked with the County to put together, review, and distribute 1095-C forms to all employees.
- Created an outline of job responsibilities and important tasks and deadlines in an office-wide initiative to create desk manuals for current positions in the Business Office in an effort to help with new hire training and ensure seamless continuity in the event of promotions or transfers of staff.

**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT**

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Aviles Michael Anthony

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

San Diego County

Division, Board, Department, District, if applicable

Your Position

Treasurer-Tax Collector

Treasurer-Tax Collector

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)

☐ Multi-County

☒ County of San Diego

☐ City of

☐ Other

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2024, through
December 31, 2024.

☐ Leaving Office: Date Left / /
(Check one circle below.)

-or-

The period covered is / / , through
December 31, 2024.

☐ The period covered is January 1, 2024, through the date of
leaving office.

-or-

☐ Assuming Office: Date assumed / /

☐ The period covered is / / , through
the date of leaving office.

☒ Candidate: Date of Election 09/18/2025 and office sought, if different than Part 1:

4. Schedule Summary (required)

► Total number of pages including this cover page: 7

Schedules attached

☒ Schedule A-1 - Investments - schedule attached

☒ Schedule C - Income, Loans, & Business Positions - schedule attached

☒ Schedule A-2 - Investments - schedule attached

☒ Schedule D - Income - Gifts - schedule attached

☒ Schedule B - Real Property - schedule attached

☒ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- ☐ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)

DAYTIME TELEPHONE NUMBER

EMAIL ADDRESS

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 09/18/2025
(month, day, year)

Signature

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Michael Aviles

NAME OF BUSINESS ENTITY

NVIDIA

GENERAL DESCRIPTION OF THIS BUSINESS

Microchip company

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

06/06/24 06/13/24
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ /24 / /24
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ /24 / /24
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ /24 / /24
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ /24 / /24
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ /24 / /24
 ACQUIRED DISPOSED

Comments:

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name Michael Aviles

▶ 1. BUSINESS ENTITY OR TRUST

Name _____

Address (Business Address Acceptable) _____

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

_____/_____/24 _____/_____/24
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☐ _____ Other

YOUR BUSINESS POSITION _____

▶ 1. BUSINESS ENTITY OR TRUST

Name _____

Address (Business Address Acceptable) _____

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

_____/_____/24 _____/_____/24
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☐ _____ Other

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☐ None or ☐ Names listed below

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☐ None or ☐ Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

_____/_____/24 _____/_____/24
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ Yrs. remaining ☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

_____/_____/24 _____/_____/24
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ Yrs. remaining ☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

Comments: N/A

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Michael Aviles

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/24 ____/____/24
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Ownership/Deed of Trust ☐ Easement
☐ Leasehold _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/24 ____/____/24
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Ownership/Deed of Trust ☐ Easement
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Yrs. remaining Other

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- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

Comments: N/A

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Michael Aviles

► 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

VCPUSD

ADDRESS (Business Address Acceptable)

28751 Cole Grade Rd, Valley Center, CA 92082

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Public Education

YOUR BUSINESS POSITION

Chief Business Officer

GROSS INCOME RECEIVED

☐ No Income - Business Position Only

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☒ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☒ Salary ☐ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

☐ Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

☐ Sale of _____
(Real property, car, boat, etc.)

☐ Loan repayment

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)

► 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

☐ No Income - Business Position Only

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☐ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

☐ Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

☐ Sale of _____
(Real property, car, boat, etc.)

☐ Loan repayment

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

SECURITY FOR LOAN

☐ None ☐ Personal residence

☐ Real Property _____
Street address

City

☐ Guarantor _____

☐ Other _____
(Describe)

Comments: _____

SCHEDULE D Income – Gifts

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Michael Aviles

<p>▶ NAME OF SOURCE (Not an Acronym)</p> <p>ADDRESS (Business Address Acceptable)</p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE</p> <table><tr><th>DATE (mm/dd/yy)</th><th>VALUE</th><th>DESCRIPTION OF GIFT(S)</th></tr><tr><td>/ /</td><td>\$</td><td></td></tr><tr><td>/ /</td><td>\$</td><td></td></tr><tr><td>/ /</td><td>\$</td><td></td></tr></table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	/ /	\$		/ /	\$		/ /	\$		<p>▶ NAME OF SOURCE (Not an Acronym)</p> <p>ADDRESS (Business Address Acceptable)</p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE</p> <table><tr><th>DATE (mm/dd/yy)</th><th>VALUE</th><th>DESCRIPTION OF GIFT(S)</th></tr><tr><td>/ /</td><td>\$</td><td></td></tr><tr><td>/ /</td><td>\$</td><td></td></tr><tr><td>/ /</td><td>\$</td><td></td></tr></table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	/ /	\$		/ /	\$		/ /	\$	
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Comments: N/A

SCHEDULE E
Income – Gifts
Travel Payments, Advances,
and Reimbursements

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Michael Aviles

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. Per Government Code Section 89506, these payments may not be subject to the gift limit. However, they may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

☐ 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE(S): ____/____/____ - ____/____/____ AMT: \$_____
(If gift)

▶ MUST CHECK ONE: ☐ Gift -or- ☐ Income

☐ Made a Speech/Participated in a Panel

☐ Other - Provide Description _____

▶ If Gift, Provide Travel Destination _____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

☐ 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE(S): ____/____/____ - ____/____/____ AMT: \$_____
(If gift)

▶ MUST CHECK ONE: ☐ Gift -or- ☐ Income

☐ Made a Speech/Participated in a Panel

☐ Other - Provide Description _____

▶ If Gift, Provide Travel Destination _____

▶ NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

☐ 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE(S): ____/____/____ - ____/____/____ AMT: \$_____
(If gift)

▶ MUST CHECK ONE: ☐ Gift -or- ☐ Income

☐ Made a Speech/Participated in a Panel

☐ Other - Provide Description _____

▶ If Gift, Provide Travel Destination _____

▶ NAME OF SOURCE (Not an Acronym)

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CITY AND STATE

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DATE(S): ____/____/____ - ____/____/____ AMT: \$_____
(If gift)

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☐ Made a Speech/Participated in a Panel

☐ Other - Provide Description _____

▶ If Gift, Provide Travel Destination _____

Comments: N/A