

Application for the Appointment of the Elective Office of the County of San Diego Treasurer-Tax Collector

This is your application for consideration of appointment of County Treasurer-Tax Collector until the election of a successor.

Read the tips below to
make sure your
application is complete.

Detra

First Name

Williams

Last Name

Make sure you have all the pages.

There are nine (9) total pages that make up this application, including this page. The pages are numbered in the bottom right corners.

Initial the top right corner of pages 2-9 in the "Initial Here" box. This will make sure your application stays together.

Print clearly and legibly or type your application. Doing so will speed up processing time. Unclear handwriting may cause delays.

Questions? Learn more at www.sandiegocob.com or PublicComment@sdcounty.ca.gov.

This application must be received no later than Monday, September 22, 2025, at 12 noon. See page 9 for submittal instructions.

COSD CLERK OF THE BOARD
2025 SEP 15 PM 1:38



Application Timeline

- | | |
|---------------------------|---|
| September 22, 2025 | Applications must be submitted to the San Diego County Clerk of the Board of Supervisors no later than 12 noon. |
| September 30, 2025 | Hearing on all applicants. Please plan to attend this meeting. |

Important Things to Know

- The questions in this application ensure you are eligible to serve as Treasurer-Tax Collector if you are appointed.
- Answer the questions to the best of your ability.
- You must attach a current resume containing, at a minimum, all employment for the past five years and a completed Statement of Economic Interest (Form 700) with your application.

Additional Required Documents

The following additional materials are also included with this application for your reference:

1. Form of Notice
2. Minute Order and Board Letter - "Filling the Vacancy of the San Diego County Elective Office of County Treasurer-Tax Collector" dated August 26, 2025
3. Board of Supervisors Policy A-105: Process to Fill Vacancies of Elected Offices other than Board of Supervisors
4. County Charter to reference applicable provisions about the Office of the County Treasurer-Tax Collector
5. Administrative Code Sections pertaining to the requirements to serve as a Treasurer-Tax Collector
6. Class Specifications of the County Treasurer-Tax Collector
7. Rules for County Treasurer-Tax Collector Regarding Incompatible Activities
8. Conflict of Interest Code for the Office of the Treasurer-Tax Collector
9. Statement of Economic Interest Form (Form 700)

How This Application Will Be Used

I understand the contents of this application will be made available to the public.

☒ **Yes, I understand**

I understand that while this application is a public document, my personal e-mail address, street address, and phone number(s) will be kept confidential to the extent authorized by law.

☒ **Yes, I understand**

A. Tell us About Yourself

First Name: Detra

Last Name: Williams

Current Address (where you are registered to vote)

Street Address:

City:

State:

Zip Code:

Current Mailing Address (if different than the address listed above)

Street Address: same

City:

State:

Zip Code:

Contact Information

Phone 1:

Type: work

Phone 2:

Type: cell

E-mail:

Have you lived at your current address for more than five years?

☒ Yes

☐ No

If no, please list your previous addresses on page 4.

**If you have not lived at your current address for more than five years, please list
your addresses for the past five (5) years:**

Date From: N/A Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

Date From: N/A Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

Date From: N/A Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

Date From: N/A Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

Date From: N/A Date To: _____
Street Address: _____
City: _____
State: _____ Zip Code: _____

B. Questions to Determine Eligibility

Please check the appropriate box for each question. Applicants may be asked to verify and update information at various points in the process.

1. I am a registered voter of the County of San Diego. ☒ Yes ☐ No
2. I am a citizen of the United States and of the State of California. ☒ Yes ☐ No
3. I meet at least one of the following criteria to serve as the Treasurer-Tax Collector (pursuant to Administrative Code Section 840):
Select all that apply and attach appropriate verification.
 - ☒ Served in a senior financial management position in a county, city, or other public agency dealing with similar financial responsibilities for a continuous period of not less than three years, including, but not limited to, treasurer, tax collector, auditor, auditor-controller, or the chief deputy or an assistant in those offices.
 - ☒ Possess a valid baccalaureate, masters, or doctoral degree from an accredited college or university in any of the following major fields of study: business administration, public administration, economics, finance, accounting, or a related field, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
 - ☐ Possess a valid certificate issued by the California State Board of Accountancy pursuant to Chapter 1 (commencing with Section 5000) of Division 3 of the Business and Professions Code, showing that I am permitted and authorized to practice as a certified public accountant.
 - ☐ Possess a valid charter issued by the Institute of Chartered Financial Analysts showing that I am designated a Chartered Financial Analyst, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
 - ☐ Possess a valid certificate issued by the Treasurer Management Association showing that I am designated a Certified Cash Manager, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
4. I have not been convicted of a crime that disqualifies me from holding elected office. *If no, please explain (attach additional sheets if necessary):* ☒ Yes ☐ No

Application for the Appointment of the Elective Office of the
County of San Diego Treasurer-Tax Collector

INITIAL
HERE: →

DW

5. I am able to formally assume the position not later than twenty (20) business days following the selection by the Board of Supervisors. ☒ Yes ☐ No
6. I am not involved in outside activities that may be in conflict with the functions and responsibilities of the County Treasurer-Tax Collector as listed in the Rules for Incompatible Activities for the County Treasurer-Tax Collector. *If no, please explain (attach additional sheets if necessary):* ☒ Yes ☐ No

C. Experience Qualifications

1. Attach a current resume containing, at a minimum, all employment for the past five years.
2. Provide a written statement outlining the qualifications to serve as Treasurer-Tax Collector (500 words maximum).

As a proud decades-long employee who has steadily grown in leadership roles during my time at the Treasurer-Tax Collector's office, I enthusiastically throw my hat in the ring to be considered for the Interim Treasurer-Tax Collector role. I have a BS Degree in Business Management and 34 years of service to the County of San Diego, 23 years with the Treasurer-Tax Collector's (TTC) office. I have the experience, expertise, and knowledge that spans from Departmental Personnel Officer to Manager, with the last 13 years as a Tax Collection Manager, serving across all three divisions. The Manager TTC, is a senior level position that reports to the Chief Deputy Tax Collector. The position has financial responsibilities overseeing the billing, collection, application, and refunding of over \$9 billion in property taxes. Additionally, my service on the Deferred Compensation Investment Oversight Committee for 3 years and 10 years as the Treasurer of the County Employees' Charitable Organization further bolsters my skills, knowledge and relevant financial experience. Some of my most impactful accomplishments as a Manager, TTC include:

Financial Division – Oversight of more than 1 million property tax payments processed annually through high-speed imaging machinery. Oversight of issuance of more than 300,000 property tax refunds annually. Responsible for the annual escheatment of unclaimed property tax refunds. Business lead in the development, testing and implementation of the TTC online payment and iPayment Cashiering systems which are the foundation to TTC's ability to maintain a 99% secured property tax collection rate of which 75% are collected electronically. Developed and facilitated "Goal Setting Workshops" to generate workforce enthusiasm, inspire innovation and achieve departmental goals.

Information Division – Oversight of the printing and mailing of over 1 million property tax bills annually as well as the bi-annual peak tax collection periods. Lead over customer service efforts through the call center, in-person, mail correspondence and Taxman emails. Sustained a high customer satisfaction rating and a 99% annual secured tax collection rate, keeping operations steady through the disruption of the COVID-19 pandemic. Assisted taxpayers in understanding their property taxes and applied the Revenue & Taxation code. Spearheaded innovative and award-winning solutions including an intuitive re-design of the Tax Bill Guides; the "Trending Now" section of the sdttc.com website; the "Supplemental Tax Bills" and "How to Pay by E-check" videos which are available online; the online Prior-Year Property Tax Information; and the "COVID-19 Request for Property Tax Penalty Relief program.

Special Functions Division – Oversight of collection of Unsecured Tax, Cannabis Tax, Transient Occupancy Tax (TOT), Tax Enforcement and the Annual Public Tax Sale Auction. Launched the Cannabis Tax Administration Program by developing the ordinance in collaboration with various County departments, writing policies and procedures, and facilitating the Cannabis Tax Administration Orientation for business owners. Business lead in the implementation of the Short-Term Rental Monitoring & Compliance system resulting in a \$3 million increase in TOT revenue in the first year.

As a longtime TTC employee and well-liked, effective leader, my history of accomplishments and record of facilitating positive team

500 word max exceeded. Text redacted.

3. Please explain the reasons for wishing to be appointed to the office of County Treasurer-Tax Collector.

I appreciate the opportunity to be considered for the role of Interim Treasurer-Tax Collector. As Interim TTC, I have a vision to carry forward a highly functioning workforce that will facilitate continued engagement and growth, even in the absence of an elected leader and push forward for continued innovation and success. I am not interested in running for the elected position, allowing me to focus solely on the immediate needs of TTC, however, I am a proven leader who has a passion for the department.

The Treasurer-Tax Collector's office plays an important role in the fiscal stability of the County. To successfully perform in the position, an individual must acquire knowledge of department operations, develop relationships with stakeholders and earn the support of the workforce. It is important that there be consistency in leadership to guide the department through this short transition period when uninterrupted high-performance is necessary. My consistent leadership in the department will foster a positive organizational culture, allow for predictability that reduces uncertainty, and empower the team to stay focused on the mission of the department.

My vision is to focus on the top priorities of the department:

- 1) Maintain stability in the County Treasury Pool
- 2) Ensure that the 99% tax collection rate is sustained
- 3) Retain the talented staff that has driven the success of the department

My strategy is to leverage the trusting and supportive relationships with talented professionals in the County to lead the department through this transition period that is happening during an uncertain economic climate. We will mitigate the risks to the Treasury Pool as a team that has experience with challenging times. We are poised to address the needs of the taxpayers as we foresee the possibility of inflation, business loss and rising unemployment which may impact the taxpayers' ability to pay property taxes. We will retain and build a strong workforce that is well-versed and understands how their roles are interwoven.

The Integrated Property Tax System (IPT) is an important County investment that will be implemented very soon. TTC is poised to embrace the new system, challenge it, make it better and find ways to leverage the new technology to facilitate informed decision-making and create tools to enhance the taxpayer experience. I will continue to encourage and support the staff through this.

A strong, proven leader is the key to ensuring that this vision is set in motion. I am passionate about fostering a culture that embodies the guiding principles of being kind, curious, bold and doing the right thing. I have developed relationships with staff through a leadership style that is approachable, encouraging and fair. It is important to maintain a dynamic team of diverse, talented individuals who are trustworthy and enthusiastic. We each play valuable roles that are the key to the continuous growth, innovation and success of the County. With the support of a resilient workforce, lead by a strong leader, the department will continue to produce the high-quality work that TTC is known for.

My experience in Human Resources, Budget Management and Business Leadership has positioned me as a visionary asset to the department. My education, training and diverse experience has prepared me for this role. As demonstrated by my track-record of transitioning and adapting to programs of various purposes and positioning them for the future, my ability to lead, innovate and enhance a program is unmistakable. I strive to continue learning industry innovations, and apply relevant, forward-looking solutions to enhance our already high-performing department. By appointing me, a knowledgeable and proven leader, to the position of Interim Treasurer-Tax Collector, I can assure you that TTC will continue to safeguard the County Treasury Pool, maintain a 99% secured property tax collection rate and be prepared to seamlessly propel the department into the future when the newly elected official assumes the position.

Thank you again for the opportunity.

You are encouraged to limit your response to one page, however if more space is needed, you may attach an additional page.

D. Signature

I, Detra Williams, as a candidate for appointment of the County of San Diego Treasurer-Tax Collector declare that all information provided on this form by me, including all attachments, is true and correct. If requested, I agree to provide written responses to any questions.

I have received the application packet and have read and understand Board of Supervisor's Policy A-105, which establishes the procedures for appointment to fill vacancies of elected offices other than Board of Supervisors, as well as the other codes and rules applicable to the County Treasurer-Tax Collector.

I understand that finalists will be subject to a full background investigation and the selected candidate will be required to pass the County's standard medical exam and full background investigation.

I certify under penalty of perjury that the foregoing is true and correct.

Executed on this 15th day of September, 2025, at San Diego, California.

Signature:



E. Submittal

Completed applications must be received by the Clerk of the Board of Supervisors no later than Monday, September 22, 2025, at 12 noon. Double check your answers in the application; once submitted, applications cannot be amended. Remember that you must answer all questions on this application to be considered and must attach the following additional documents:

- ☒ Current resume containing, at a minimum, all employment for the past five years; and
- ☒ Completed Statement of Economic Interest Form (Form 700).

Pursuant to Board Policy A-105, all applicants must personally appear to submit the required application forms. Please submit your completed application in person to:

County Administration Center
Clerk of the Board of Supervisors
1600 Pacific Highway, Room 402
San Diego, CA 92101-2471
(619) 531-5434

Incomplete applications and applications submitted by e-mail or USPS will not be considered.

Applications must be received by Monday, September 22, 2025, at 12 noon.



DETRA WILLIAMS



Professional Summary

Seasoned Manager, Treasurer-Tax Collector with over two decades of service in the County of San Diego Treasurer-Tax Collector's Office. Recognized for managing tax programs spanning secured and unsecured property taxes, cannabis tax, transient occupancy tax, and specialty collections. Proven history of managing \$9B+ in annual tax revenue collection across over 1M parcels, with oversight of all core tax functions including payment processing, refunds, auctions, and enforcement. Known for sustaining a 99% collection rate even during pandemic disruption. Demonstrated ability to interpret and apply the Revenue & Taxation Code in litigation, as well as secure full County wins in taxpayer lawsuits through expert testimony. Direct contributor to the design and launch of the Cannabis Tax Administration Program as well as the Short-Term Rental Monitoring & Compliance System, which increased Transient Occupancy Tax revenue by \$3M in its first year and more than doubled compliance.

Core Competencies

- | | | |
|-------------------------------|-------------------------------------|------------------------------|
| • Property Tax Collection | • Cash Handling | • Procedure Development |
| • Revenue & Taxation Code | • System Testing and Implementation | • Financial Forecasting |
| • Government Code | • Contract Administration | • Public and Board Inquiries |
| • Budget Management | • Legal Case Documentation | • Taxpayer Disputes Handling |
| • Escheatment Processing | • Staff Training Programs | • Oracle Financials |
| • Cannabis Tax Administration | • Strategic Planning | • PeopleSoft |
| • Online Payment Systems | | |

Professional Experience

County of San Diego

Manager, Treasurer-Tax Collector

05/2012 - Current

- Sustained consistent 99% property tax collection on \$8B annually by leading multi-division operations across secured, unsecured, cannabis, and TOT revenue streams for over 1M parcels, ensuring revenue continuity and taxpayer trust.
- Improved team performance by leading and mentoring 30 tax personnel per division and first-time managers, resulting in improved autonomy, cross-training, and process execution. Launched annual 'Goal Setting Workshop,' which promoted a mindset of innovation and drove morale improvements, personal growth, and ongoing process refinements.
- Improved outreach, service quality, and taxpayer responsiveness by overseeing call center, in-person, email, and correspondence channels, and equipping frontline staff with accessible reference tools.
- Increased taxpayer awareness by spearheading award-winning 'Trending Now' digital hub, and educational tax bill videos, to improve service transparency and self-service adoption.
- Secured policy compliance, legal defensibility, and taxpayer issue resolution by partnering with County Counsel on litigation strategy, collaborating with Board of Supervisors' staff on constituent tax disputes, and driving approval for tax sale auctions and ordinance changes.
- Delivered on time, compliant tech and procurement solutions in coordination with IT teams and vendors; implemented system upgrades and led RFP and contract administration as Contracting Officer

Representative, to improve system performance and vendor accountability.

- Prevented widespread taxpayer distress and enabled penalty relief during the COVID-19 crisis by developing standalone policies, procedures, and forms under discretionary legal authority, as well as coordinating with leadership and communications teams to distinguish cases, guide taxpayers, and support County responsiveness during the emergency.
- Increased online payments from 25% to 55% and reduced taxpayer call volume by partnering with IT to implement the iPayment cashiering system, integrate Heartland back-end processing for credit and e-check transactions, and upgrade Sonant online and phone interfaces, resulting in faster payment cycles and improved customer experience.
- Secured full legal victories in taxpayer litigation and upheld County interests by representing TTC in small claims court and depositions, serving as expert witness, and producing documented evidence in property ownership, non-payment, and penalty disputes.
- Improved coordination between divisions by leading weekly, monthly, and project-based staff meetings focused on timely tax collection, accurate refunds, and successful public auctions.
- Reduced taxpayer calls and increased customer satisfaction by providing solutions such as Prior-Year Property Tax portal, and award-winning website features such as 'Trending Now,' 'How to Pay by E-check,' and 'Supplemental Tax Bills' videos.
- Improved taxpayer understanding and reduced service inquiries by redesigning Tax Bill Guide with color-coded sections, simplified language, and FAQs, now included with over 1M property tax bills annually as a core education and compliance tool.
- Supported revenue recovery by leading Specialty Collections, Tax Enforcement operations, and annual Public Auction Tax Sale, while ensuring lawful disposition of delinquent properties.
- Surpassed cannabis tax revenue projections by 50% by co-developing and deploying the County's first Cannabis Tax Administration Program, integrating ordinance development, taxpayer onboarding, and digital filing tools; collaborated with multiple departments on authoring policy, configuring Oracle Financials, and leading stakeholder onboarding to enforce compliance and streamline quarterly reporting.
- Increased TOT revenue by \$3M and 2x'd compliant operators by developing and implementing Short-Term Rental Monitoring & Compliance System, securing funding, defining system specs, coordinating vendor integration, and automating data capture from platforms like Airbnb and VRBO to register and enforce tax compliance for 900+ STRs.
- Managed tax refund issuance and unclaimed funds escheatment across 1M + parcels by overseeing Financial Division operations, including collection of secured and unsecured property taxes and supervising 33 staff across refund and processing units.
- Streamlined staff onboarding and operational consistency by developing written procedures for high-speed ImageRPS remittance processing equipment, adopted as a core training reference.
- Ensured timely refund processing and accurate financial records by reviewing expenditures, critical supply orders, and resolving misaligned refund data within the property tax system.

County of San Diego
**Assistant Manager, Treasurer-
Tax Collector**
12/2010 - 05/2012

- Supported executive decision-making and strategic planning by advising TTC leadership on operational challenges, contributing to policy improvements, and conducting administrative studies to identify root causes and process improvement pathways.

County of San Diego

Administrative Services Manager

I & II, Treasurer-Tax Collector

10/2004 - 12/2010

- Maintained a positive fund balance during recession-era budgets by managing \$20M departmental budget, preparing five-year forecasts, and presenting monthly budget reports with visual analysis to TTC Executive Committee to support informed fiscal decisions.
- Increased IT accountability and cost efficiency by ensuring IT Contract Manager is included in budget planning and executive discussions, enabling successful implementation of multiple high-impact systems, including Web Integrated Tax, Wire, and online payment platforms.
- Sustained 99% property tax collection rate over two decades despite 200K+ parcel growth and flat staffing levels by aligning IT investments with department-wide tax processing and service delivery improvements.
- Supported compliance with the County's General Management System by coordinating department-wide input into the annual Operational Plan, tracking goal alignment, and reporting fiscal year-end outcomes.
- Led, trained, and mentored 4 team members, including HR Officer, Payroll Clerk, Administrative Analyst, and Student Worker in Oracle Financials, PeopleSoft HR, and County-wide policies.
- Managed departmental HR, fiscal, and purchasing functions by directing budget reviews and contract workflows and assisting in County policy interpretation to ensure continuity across business operations.

County of San Diego

Departmental Personnel Officer

II, Treasurer-Tax Collector

04/2003 - 10/2004

- Improved staffing efficiency and workforce planning by forecasting personnel needs, developing staffing plans, managing department-wide recruitment, onboarding, and internal mobility efforts.
- Strengthened labor relations by conducting discipline investigations, coordinating labor/management meetings, and collaborating with employee representatives on compensation and working conditions.
- Enhanced employee capability by designing and delivering training programs, overseeing department-wide development initiatives, and guiding staff through evolving employment regulations.
- Supported equitable workforce classification and budgeting accuracy by conducting research for position reclassifications and performing salary projections to inform leadership planning and funding alignment.

County of San Diego

Personnel Officer / Legal Support

Supervisor / Supervising Clerk

08/1998 - 04/2003

Education, Certifications, and Professional Development

University of Phoenix, **Bachelor of Science** in Business Management, Summa Cum Laude

Cash Handling Certification

Dynamic Management Seminars

Finance Academy

Employment Law Courses

Discipline Case Advocacy Institute

IPMA-HR Certification

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Williams Detra Celese

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

County of San Diego

Division, Board, Department, District, if applicable

Treasurer-Tax Collector

Your Position

Manager

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)

☐ Multi-County _____

☒ County of San Diego

☐ City of _____

☐ Other _____

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2024, through
December 31, 2024.

☐ Leaving Office: Date Left ____/____/____
(Check one circle below.)

-or-

The period covered is ____/____/____, through
December 31, 2024.

☐ The period covered is January 1, 2024, through the date of
leaving office.

☒ Assuming Office: Date assumed 11 / 04 / 2025

-or-
☒ The period covered is 01 / 01 / 2025, through
the date of leaving office.

☒ Candidate: Date of Election 11/4/2025 and office sought, if different than Part 1: Interim Treasurer-Tax Collector

4. Schedule Summary (required)

► Total number of pages including this cover page: _____

Schedules attached

☐ Schedule A-1 - Investments - schedule attached

☐ Schedule C - Income, Loans, & Business Positions - schedule attached

☒ Schedule A-2 - Investments - schedule attached

☐ Schedule D - Income - Gifts - schedule attached

☒ Schedule B - Real Property - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- ☐ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET
(Business or Agency Address Recommended - Public Document)

1600 Pacific Highway Room 162

CITY

San Diego

STATE

CA

ZIP CODE

92101

DAYTIME TELEPHONE NUMBER

(619) 531-4763

EMAIL ADDRESS

detra.williams@sdcounty.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed

9/15/2025
(month, day, year)

Signature

(Filing official)

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name Williams, Detra

► 1. BUSINESS ENTITY OR TRUST

Williams Family Construction Co.

Name

404 Vista Santa Rita, San Diego, CA 92154

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/24 ____/____/24
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☒ Sole Proprietorship ☐ Other

YOUR BUSINESS POSITION spouse of proprietor

► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☒ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☒ None or ☐ Names listed below

► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/24 ____/____/24
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ____ Yrs. remaining ☐ Other ____

☐ Check box if additional schedules reporting investments or real property are attached

► 1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/24 ____/____/24
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☐ Other

YOUR BUSINESS POSITION _____

► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☐ None or ☐ Names listed below

► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☒ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/24 ____/____/24
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold ____ Yrs. remaining ☐ Other ____

☐ Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Williams, Detra

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

549-292-06-00

CITY

San Diego, CA

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

 / 24 / 24
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☒ Ownership/Deed of Trust ☐ Easement
☐ Leasehold ☐
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

Lelani Simms

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

 / 24 / 24
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Ownership/Deed of Trust ☐ Easement
☐ Leasehold ☐
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)

 % ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)

 % ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable

Comments: _____