



\$32,665,000
COUNTY OF SAN DIEGO
Certificates of Participation
(2011 CAC Waterfront Park)

Date	Principal	Coupon	Yield	Interest	Total Debt Service	Fiscal Year Debt Service
2/1/2012				759,625.00	759,625.00	759,625.00
8/1/2012				759,625.00	759,625.00	
2/1/2013	575,000.00	3.000%	0.850%	759,625.00	1,334,625.00	2,094,250.00
8/1/2013	-			751,000.00	751,000.00	
2/1/2014	590,000.00	3.000%	1.150%	751,000.00	1,341,000.00	2,092,000.00
8/1/2014	-			742,150.00	742,150.00	
2/1/2015	610,000.00	3.000%	1.520%	742,150.00	1,352,150.00	2,094,300.00
8/1/2015	-			733,000.00	733,000.00	
2/1/2016	625,000.00	3.000%	1.870%	733,000.00	1,358,000.00	2,091,000.00
8/1/2016	-			723,625.00	723,625.00	
2/1/2017	645,000.00	3.000%	2.290%	723,625.00	1,368,625.00	2,092,250.00
8/1/2017	-			713,950.00	713,950.00	
2/1/2018	665,000.00	4.000%	2.730%	713,950.00	1,378,950.00	2,092,900.00
8/1/2018	-			700,650.00	700,650.00	
2/1/2019 *	690,000.00	4.217%	3.110%	700,650.00	1,390,650.00	2,091,300.00
8/1/2019	-			686,100.00	686,100.00	
2/1/2020	720,000.00	4.000%	3.360%	686,100.00	1,406,100.00	2,092,200.00
8/1/2020	-			671,700.00	671,700.00	
2/1/2021	750,000.00	4.000%	3.580%	671,700.00	1,421,700.00	2,093,400.00
8/1/2021	-			656,700.00	656,700.00	
2/1/2022 *	780,000.00	4.596%	3.770%	656,700.00	1,436,700.00	2,093,400.00
8/1/2022	-			638,775.00	638,775.00	
2/1/2023	815,000.00	5.000%	3.980%	638,775.00	1,453,775.00	2,092,550.00
8/1/2023	-			618,400.00	618,400.00	
2/1/2024	855,000.00	4.000%	4.120%	618,400.00	1,473,400.00	2,091,800.00
8/1/2024	-			601,300.00	601,300.00	
2/1/2025	890,000.00	4.000%	4.250%	601,300.00	1,491,300.00	2,092,600.00
8/1/2025	-			583,500.00	583,500.00	
2/1/2026	925,000.00	4.250%	4.390%	583,500.00	1,508,500.00	2,092,000.00
8/1/2026	-			563,843.75	563,843.75	
2/1/2027	965,000.00	4.250%	4.530%	563,843.75	1,528,843.75	2,092,687.50
8/1/2027	-			543,337.50	543,337.50	
2/1/2028	1,005,000.00	4.500%	4.620%	543,337.50	1,548,337.50	2,091,675.00
8/1/2028	-			520,725.00	520,725.00	
2/1/2029	1,050,000.00	4.500%	4.760%	520,725.00	1,570,725.00	2,091,450.00
8/1/2029	-			497,100.00	497,100.00	

Date	Principal	Coupon	Yield	Interest	Total Debt Service	Fiscal Year Debt Service
2/1/2030	1,100,000.00	5.000%	4.850%	497,100.00	1,597,100.00	2,094,200.00
8/1/2030	-			469,600.00	469,600.00	
2/1/2031	1,150,000.00	4.750%	4.950%	469,600.00	1,619,600.00	2,089,200.00
8/1/2031	-			442,287.50	442,287.50	
2/1/2032	1,205,000.00	5.125%	5.260%	442,287.50	1,647,287.50	2,089,575.00
8/1/2032	-			411,409.38	411,409.38	
2/1/2033	1,270,000.00	5.125%	5.260%	411,409.38	1,681,409.38	2,092,818.76
8/1/2033	-			378,865.63	378,865.63	
2/1/2034	1,335,000.00	5.125%	5.260%	378,865.63	1,713,865.63	2,092,731.26
8/1/2034	-			344,656.25	344,656.25	
2/1/2035	1,400,000.00	5.125%	5.260%	344,656.25	1,744,656.25	2,089,312.50
8/1/2035	-			308,781.25	308,781.25	
2/1/2036	1,475,000.00	5.125%	5.260%	308,781.25	1,783,781.25	2,092,562.50
8/1/2036	-			270,984.38	270,984.38	
2/1/2037	1,550,000.00	5.125%	5.330%	270,984.38	1,820,984.38	2,091,968.76
8/1/2037	-			231,265.63	231,265.63	
2/1/2038	1,630,000.00	5.125%	5.330%	231,265.63	1,861,265.63	2,092,531.26
8/1/2038	-			189,496.88	189,496.88	
2/1/2039	1,715,000.00	5.125%	5.330%	189,496.88	1,904,496.88	2,093,993.76
8/1/2039	-			145,550.00	145,550.00	
2/1/2040	1,800,000.00	5.125%	5.330%	145,550.00	1,945,550.00	2,091,100.00
8/1/2040	-			99,425.00	99,425.00	
2/1/2041	1,890,000.00	5.125%	5.330%	99,425.00	1,989,425.00	2,088,850.00
8/1/2041	-			50,993.75	50,993.75	
2/1/2042	1,990,000.00	5.125%	5.330%	50,993.75	2,040,993.75	2,091,987.50
				\$ 30,857,218.80	\$ 63,522,218.80	\$ 63,522,218.80

* split coupon, see Official Statement for additional information