

**County of San Diego
Health and Human Services Agency
Mental Health Services**



**Mental Health Services Act
Three-Year Program and
Expenditures Plan**

**Community Services and
Supports Plan**

Fiscal Years 2005-06, 2006-07, 2007-08

December 13, 2005

Final

EXHIBIT 1: Program and Expenditure Plan Face Sheet

**MENTAL HEALTH SERVICES ACT (MHSA)
THREE-YEAR PROGRAM and EXPENDITURE PLAN
COMMUNITY SERVICES AND SUPPORTS
Fiscal Years 2005-06, 2006-07, and 2007-08**

County: San Diego County Date: December 13, 2005

County Mental Health Director:

Alfredo Aguirre

Printed Name

Signature

Date: _____

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December 2005

Dear California Department of Mental Health:

The County of San Diego Health and Human Services Agency (HHSA), Mental Health Services (SDMHS), submits its Plan for the Community Services and Supports (CSS) component of the Mental Health Services Act (MHSa).

The CSS component represents \$25.4 million in community services and supports for our mental health system, including related administrative costs. These CSS services and supports are designed to enhance mental health services for children/youth with serious emotional disturbances, and their families, and for transition age youth, adults, and older adults with serious mental illness.

The CSS Plan, including the Executive Summary, was reviewed by stakeholders and the public during the month of October. The CSS Plan adheres to the intent of the MHSa, the DMH required guidelines and reflects the input and participation of over a thousand individuals. The complete planning process is described in Part I of the CSS Plan. Remarkably, attendance at formal venues, special population venues, focus groups and other meetings totaled 2,573 persons who were involved in the process. Over 2000 pages of written input were received from the community during the entire planning and review process.

The final Plan has corrections, minimal revisions to language, and some substantive program and services changes as described below.

1. The North County Walk-in Assessment Center was expanded with \$297,000 in funding to include capacity to serve adults and older adults.
2. Two children's programs, CY5.1 (Outpatient Services for Dependents and wards) and CY 8 (Mental Health Services to Children in Out-of-Home Placement) were both provided with enhanced funding in order to implement best practice programs. An additional \$200,000 was set aside for these two programs.

3. The TAY service array was adjusted in order to increase funding for the TAY residential dual diagnosis program. \$169,000 was shifted from TAY 1 intensive case management services to the dual diagnosis residential program, resulting in 14 fewer slots in TAY 1. The TAY 3 program will be one of three dual diagnosis enhanced programs.
4. Veterans are specifically identified as eligible for intensive case management services, and additional funding is provided in our training component, the System Educational Program, to conduct training on veteran's issues.

These substantive changes were reviewed by the Cross Threading Workgroup on November 15, 2005; the public was invited to attend and comment at this meeting.

Included with the enclosed CSS plan are requests for one time funding for 1) Local Planning extension and system improvement for \$549,786; 2) OT-1, Systemwide Education and Training and Technical Enhancements for \$536,262 and 3) OT-2 Systemwide Outreach for \$100,000. I am requesting expedited review and approval of these three requests for a total of \$1,186,048 in one time funding.

All other requests for one time funding are included as part of CSS programs in the FY 05-06 funding request. I anticipate that those one time funding requests will be reviewed and approved in conjunction with the associated work plans. San Diego County is proud of its community process and its Final CSS Plan. Please contact me for any questions at (619) 563-2700.

Sincerely,

Alfredo Aguirre, LCSW, Director
Mental Health Services
County of San Diego Health and Human Services Agency

Piedad Garcia, Ed.D., LCSW
Director of System of Care,
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cc: Jean Shepard, Director, HHSA
Paula Landau Cox, HHSA Director of Operations
Rosa Ana Lozada Garcia, LCSW Assistant Deputy Director, Children's Mental Health Services

**County of San Diego
Health and Human Services Agency
Mental Health Services**

**Mental Health Services Act
Three-Year Program and Expenditures Plan
Community Services and Supports DRAFT Plan
Fiscal Years 2005-06, 2006-07, 2007-08**

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**County of San Diego
Health and Human Services Agency, Mental Health Services
Mental Health Services Act Community Services and Supports Plan**

Executive Summary

San Diego County Mental Health Services (SDMHS) has completed the Community Services and Supports (CSS) plan for how to use new MHSA funding.

This CSS Plan describes how SDMHS proposes to use approximately \$25.4 million each year for new community services and supports for children and youth with serious emotional disturbance (SED), and transition age youth, adults, and older adults with serious mental illness (SMI).

How Was The CSS Plan Developed?

- Collected a broad range of input about community issues, needs, and services from clients, family members, service providers, and other stakeholders.
- SDMHS conducted 11 Community Forums, 25 meetings for special populations, and participated in 30 meetings with consumers at clubhouses, Board and Care and other facilities;
- Consumers and family members were hired to help develop the plan, and to collect over 900 surveys from consumers.
- Established MHSA Workgroups for Children and Youth, Adults, and Older Adults to review community input, prioritize and make service recommendations to the SDMHS Director.
- Established the Cross Threading Workgroup (CTW) composed of clients, family members, and advocates to review and finalize the workgroup recommendations, and made recommendations for the Critical Reserve Needs that support additional services and one-time funds.

What is the Mental Health Services Act (MHSA)?

In November 2004, California voters approved a measure to expand mental health service funding for a comprehensive, community-based mental health system for Californians who need it most.

The MHSA has six separate components:

1. Community Program Planning
2. Community Services & Supports
3. Prevention/Early Intervention
4. Innovations
5. Capital Facilities & Technology
6. Education & Training

The MHSA calls for five essential elements of a transformed mental health system:

- Community Collaboration
- Cultural Competence
- Client/Family Driven
- Recovery and Wellness Focus
- Integrated Service Experience

In addition, the MHSA will hold counties accountable for specific outcomes, including:

- Decrease health disparities, hospitalization, incarceration
- Increase access to care
- Decrease out-of-home placements
- Decrease homelessness
- Increase meaningful use of time and capabilities

San Diego County's final CSS Plan is now posted at www.sandiego.networkofcare.org/mh. Planning for other components will get underway next year.

San Diego County salutes the input and work of the many client, family members and community stakeholders who helped develop this plan. This three-year plan will be updated annually.

What Services Are Included In The CSS Plan?

After deliberation, the MHSA Workgroups recommended the following array of services to be funded under the MHSA for all the target populations. These new services are consistent with the community input received, the MHSA, and DMH guidelines. All proposed services are anchored in community collaboration, cultural competence, client/family-directed services, and in the principles of rehabilitation, recovery, resilience and children's system of care values. In accordance with AB599, veterans are eligible for all MHSA services.

San Diego County Plan Recommendations

Children and Youth: \$6,957,673

- CY.1 \$2 million for **school based outpatient services to include home or clinic based family therapy as needed** for approximately 605 uninsured, non-Medi-Cal children and youth (CY);
- CY.2. \$500,000 for(CY.2.1) **family and youth peer support self-help**, including education, training/ outreach to diverse families and youth and (CY2.2) peer case management for families. Approximately 535 CY will be served;
- CY.3 \$400,000 for an **outpatient program** with enhanced services designed to specifically serve approximately 66 Latino and Asian Pacific Islander children/youth with SED and their families;
- CY.4. \$750,000 for (CY.4.1) **outreach and screening, outpatient mental health services in primary care** clinics to promote integrated service delivery and (CY.4.2) **mobile emergency response team** to prevent unnecessary hospitalization. Approximately 850 CY will be served;
- CY.5 \$1.23 million in services for un/underinsured CY, including **wards and dependents**, from the **juvenile justice system**. Services include (CY5.1) medication support, (CY 5.2) integrated & coordinated outpatient therapy and outreach to those in juvenile justice court and community schools, and (CY 5.3)short-term intensive case management for homeless and runaway CY. Approximately 269 CY will be served;
- CY.6 \$300,000 for family therapy programs for parents and **children aged 0-5**, in coordination with the First Five Commission. Approximately 55 CY to be served;
- CY.7 \$1.65 million to provide intensive case management and **“wraparound services”** for approximately 113 SED children and youth, featuring small caseloads and coordination for dependents and wards from the Juvenile Justice system.
- CY.8 \$150,000 to provide mental health services to children/youth in out-of-home care or at risk of entering out-of-home care to prevent residential

treatment/institutionalization (CWS). Approximately 150 CY will be served;

Transition Age Youth (TAY) (Ages 16-25): \$3,729,625

- TAY.1 \$1.5 million to provide intensive 24/7 case management/**wraparound services** for 156 TAY; this program will include 100 **housing** units provided by one-time funds in the first year or by capital facilities funds;
- TAY.2 \$350,000 for **clubhouse** services geared to this age group. Approximately 420 TAY will be served;
- TAY.3 \$769,000 for a **dual diagnosis residential program** with a 12-bed capacity. Approximately 36 TAY will be served;
- TAY.4 \$1.11 million for **enhanced outpatient** services that include rehabilitation and recovery services. Approximately 470 TAY will be served.

Adults: \$8,287,502

- A.1 Almost \$3.37 million in intensive case management/**wraparound services** for persons who have serious mental illness, who are homeless and/or are utilizers of acute inpatient care. This program will also provide an array of housing options. Approximately 200 **housing** units via one-time funds or capital facilities funds will be developed. This program will serve 324 clients;
- A.2 \$1.2 million for outpatient mental health and rehabilitation services, intensive case management and wraparound services for approximately 111 SMI, to divert clients from the **justice system**. **Housing** options will be provided and we will seek 100 units to be funded by one-time funds or capital facilities funds;
- A.3 \$420,000 for **client-operated peer support services**, peer education, advocacy, employment support services, and skill development classes to be provided in outpatient clinics and Board and Care facilities, serving approximately 1,400 clients;
- A.4 \$70,000 for **family education in English, Spanish, Vietnamese and Arabic**. Approximately 240 family members will be served;
- A.5 \$1.18 million to **enhance existing clubhouses** and expand employment services. Approximately 500 clients will be served;
- A.6 \$350,000 for **supported employment services**, i.e. job screening, job preparation and job placements. Approximately 60 clients will be served;
- A.7 \$700,000 to integrate **mental health services at primary care health clinics**, where unserved linguistically and ethnically diverse groups regularly go for services. Approximately 700 clients will be served;
- A.8 \$1 million to **enhance outpatient** rehabilitation and recovery services for 424 clients.

Older Adults (60 years of age and over): \$2,160,471

- OA.1 \$900,000 for 24/7 outpatient mental health rehabilitation and recovery services, intensive case management/**wraparound services** for 83 older adults with SMI receiving only emergency services and acute inpatient care. **Housing** options will also be included for approximately 83 units via one-time or capital facilities funds;
- OA.2 \$805,471 for **mobile outreach** to isolated older adults in their homes or to outreach to older adults who are homeless or at risk of homelessness. Approximately 700 clients will be served;
- OA.3 \$455,000 to **integrate mental health services at community primary care health clinics** using a collaborative approach to treatment in a familiar, comfortable location for services for linguistically and ethnically diverse older adults. Approximately 455 clients will be served.

ALL (all age groups): \$966,729

- ALL.1 \$194,600 to provide outpatient mental health services to 65 SED/SMI children, youth, adults, and older adults who are **deaf and hard of hearing**.
- ALL.2 \$194,600 to provide outpatient mental health services to 65 SED/SMI children, youth, adults, and older adults who are **victims of trauma or torture**.
- ALL.3 \$577,234 to provide **walk-in assessment services in North County** for children and youth with SED and SMI adults of all ages. The program will provide daytime emergency mental health evaluations and crisis intervention with appropriate linkages to services. 241 clients will be served.

What Happens Next?

On December 13, 2005, the final CSS Plan will be submitted to the San Diego County Board of Supervisors for review and approval. Upon this approval, the final CSS Plan will be submitted to the State Department of Mental Health. The Network of Care for mental health web site will continue to have updated information. The State will take up to three months to review and approve the Plan. Planning for the other MHSA components, and related additional funding, will begin during this time.

County of San Diego, Health and Human Services, Mental Health Services (SDMHS) Community Services and Supports Plan

Introduction

This Plan for Community Services and Supports (CSS) from the County of San Diego describes our local planning process and describes how consumers, family members and other stakeholders were actively involved, from the beginning, in developing a plan for how San Diego will use Mental Health Services Act (MHSA) funding.

MHSA offers an opportunity to build on the system redesign process initiated several years ago in San Diego County. MHSA resources can amplify the direction toward increased:

- Services and supports enhancements to reduce homelessness of individuals with serious and persistent mental illness;
- Client and youth/family involvement in all aspects of the public mental health system;
- Client and youth/family-operated services;
- Outreach and expansion of services to clients in order to eliminate health disparities of mental health services to adequately reflect mental health prevalence estimates;
- Community services that will allow clients and their families to avoid unnecessary institutionalization and out-of-home placements;
- Quality of care by utilizing values-driven evidence-based practices.

The County of San Diego led an extensive community planning process to identify supports and services for unserved and underserved. Over 70 formal meetings or forums were held, covering every region in our large and diverse county, to collect input from stakeholders. Consumers and family members were hired to, among other duties, collect 950 client surveys, adding to the important information we had about how consumers viewed mental health system needs.

The County of San Diego then convened age-specific MHSA Workgroups to consider this community input, along with local information about gaps between who needs services and who receives services. In addition, the workgroup members learned about MHSA requirements, including gap analysis for un/underserved individuals, evidence-based practices that could be applied to the priority populations.

These workgroups (Children's, Adult and Older Adult) met over a three-month period to review this information, including the community input, and deliberated about priorities for MHSA funding. The Adult and Children's Workgroups also addressed the needs and priorities for the Transition Age Youth; the Adult Workgroup also considered these issues for the Transition Age Adult population.

It was clear from the beginning that MHSA could not possibly fill all the gaps in our local system. However, workgroup members made sound and meaningful choices and forwarded their recommendations to the Cross Threading Workgroup (CTW).

These age-specific recommendations were then synthesized by the CTW, to ensure the plan was consistent with MHSA requirements and addressed all age groups. The CTW also allocated resources from a Critical Needs Reserve to fill any apparent gaps in the workgroup recommendations.

These deliberations have been summarized in this CSS Plan according to the California Department of Mental Health (DMH) guidelines. The public review of the CSS Plan occurred from October 3 through November 4, 2005.

This Plan is organized according to the August 1, 2005 Department of Mental Health Guidelines for the submission of the CSS component:

- **Part I** describes the planning process in detail;
- **Part II** describes San Diego County's community issues resulting from untreated mental illness, the priority populations in San Diego County for MHSA services, and the strategies selected through the planning process. In addition, an analysis of our local system's capacity to deliver services to the priority populations is presented, followed by detailed workplans for the programs to be developed or expanded.

County of San Diego MHSA Vision Statement for System Transformation

San Diego Mental Health Services is fully committed to continuing the transformation of our mental health system that first began formally in 1996 to move towards a family/youth/consumer-driven system, and believes that the MHSA offers additional opportunities to continue its transformation. This statement summarizes key features of our vision for our ongoing system transformation.

San Diego Mental Health Services has embarked on the development of community-based treatment that offers children, youth and their families, adults and older adults culturally competent comprehensive integrated services that provide the best opportunities for wellness and recovery, improved quality of life, independence, meaningful social relationships, and self-determination.

The MHSA will improve, expand and transform community-based services and treatment options in nine distinct ways:

1) Transformation through Greater Client and Family Participation

We will continue to expand the participation of clients and families in all aspects of the system, from actively participating in treatment choices, involvement in program planning and development of partnerships, through client and family advisory committees in the MHSA proposed programs, funding more client-run programs and peer support services, implementing client participation and client employment requirements in service contracts, and expanding client employment opportunities in programs.

2) Transformation by Serving More Clients

We will reduce the impacts of untreated mental illness, including homelessness, and narrow the gap between the prevalence of mental illness for unserved ethnically diverse clients and those accessing mental health services by:

- Initiating new programs for unserved populations, including mental health services integrated with primary care in community health centers;
- Expanding capacity in current programs, with a challenge that programs offer more client- and family-driven, evidence-based treatment;
- Offering a broader array of service choices to better meet the needs of a greater number of clients and families, who might not otherwise seek treatment;
- Reinvesting MSHA revenues to expand community-based services to the indigent and to the non-Medi-Cal eligible low-income population.

3) Transformation by Improving Outcomes

One primary goal of our mental health system is to support the wellness and rehabilitation of all individuals with serious emotional disturbances and serious mental illness. The primary measure of meeting that goal will be improved outcomes for clients.

We will transform the system by establishing improved standards for client outcomes across the system, measuring outcomes with reliable tools, changing programming based on outcomes, and implementing tested best practices and evidence-based programs. We will adapt best practices to ethnically diverse populations and build evaluation and research capacity for these populations, continuing to share these outcomes with clients, families and stakeholders.

4) Transformation through Decreasing Stigmatization

The passage of Proposition 63, education about MHSA and the extensive MHSA CSS public planning process has begun de-stigmatizing mental illness in powerful ways. We will continue to engage the community in this process by ensuring their voice and participation in the remaining MHSA components and in

the continuous evaluation of our total program. A MHSA Implementation Committee will be established to oversee the implementation of approximately 30 MHSA programs.

The expansion of an array of community-based treatment in normalized settings will engage individuals in welcoming environments and provide clients the opportunity to participate in ordinary life activities, including employment and community activities. These common interactions serve to de-stigmatize mental illness for the general public. Funding educational and advocacy activities brings de-stigmatizing values into planning and system development, and further transform perceptions about the mentally ill.

5) Transformation by Minimizing Barriers

Barriers to accessing treatment for mental illness include linguistic, cultural, physical, economic barriers. Reducing these barriers transforms the system by opening it to the unserved through targeted improvements that:

- Integrate screening across the primary healthcare and substance abuse treatment systems, schools, social service agencies and community settings;
- Increase access points to enter the system;
- Incorporate culturally competent practices across all system entry points;
- Increase services available to indigent and low-income clients and families through improved access to care;
- Educate the public on mental health and mental illness to reduce stigmatization of mental illness.

6) Transformation by Planning and Use of Data

The MHSA planning process requirements for data to support planning are in themselves transforming. The use and evaluation of data allows for population-based planning for system development. The needed improvements to Management Information Systems to support this planning will also support clinical, programmatic, system, administrative and business practices. The continuous cycles of evaluation and planning following MHSA program implementation will further ensure transformation progress.

7) Transformation through Increasing Prevention Programming

As community and other treatment modes consume fewer resources through reliance on lower levels of care, we have an opportunity to transform the system from an illness- focused system to a wellness-focused system, allowing for increased prevention programs that further minimize the onset and development of serious mental illness.

8) Transformation through Including Primary Care in the Continuum of Care

By improving on the current level of coordination of mental health care with primary health care, and by providing mental health and primary care integrated services in the treatment continuum, we narrow the health disparity gap of ethnically diverse groups.

9) Transformation through Use of Proven, Innovative, Values-Driven and Evidence-Based Programs

As more data is developed showing which treatment practices produce outcomes, we can transform our system by replacing ineffective programming with proven, evidence-based, values-driven programs, and by piloting new and innovative programs that show promise.

We have had excellent results with the AB2034 integrated services program for persons who are mentally ill and homeless, Wraparound services to children, youth and families, family/peer services, and Assertive Community Treatment (ACT) model programs. Our clubhouse system is increasingly providing normalizing and supported education and employment opportunities for members. Dual Diagnosis capability is being integrated throughout the child and adult systems. Expansion through MHSA will continue to build on this foundation.

PART I: COUNTY/COMMUNITY PUBLIC PLANNING PROCESS AND PLAN REVIEW PROCESS

Section I: Planning Process

1. Briefly describe how your local public planning process included meaningful involvement of consumers and families as full partners from the inception of planning through implementation and evaluation of identified activities.

The County of San Diego benefited from meaningful involvement of consumers and youth/families as full partners from the beginning and throughout the comprehensive planning process for the Mental Health Services Act (MHSA). San Diego County's local planning occurred in two phases:

Phase 1 of the Community Program Planning (CPP) process began in November 2004 with clients, youth/families, advocates and other stakeholders participating in the development of the CPP funding request that was ultimately approved by the California Department of Mental Health (DMH) without revisions. Attachment 1 is the CPP participant list. Client, youth, family and advocate participants are designated with an asterisk.

- The CPP Plan itself was developed with feedback from six community forums that included clients, youth and family members. These "Plan for the Plan" forums were held by San Diego County Mental Health Services (SDMHS) staff and co-facilitated by a consumer or family member to receive input and feedback as to the content of the CPP. The Chairperson of the Mental Health Board also participated on the forum panels.

Phase 2 began in February 2005 with the implementation of CPP planning activities for the Community Services and Support (CSS) component. Several key aspects demonstrate the high level of involvement of consumers and families:

- MHSA Client/Family/Youth Team (CFYT)

The CFYT was established and has met weekly to provide input and recommendations to the MHSA Project Team on the planning and implementation process of both the CPP and CSS components. The CFYT provided recommendations for the:

- a) Overall planning process;
- b) Development of the PowerPoint educational presentation for clients and families;
- c) Design and dissemination of a client survey of adults and older adults; and

d) Provided administrative support to the MHSA project team.

- Client Surveys

Over 950 adult and older adult client surveys were collected throughout the six Health and Human Services Agency (HHSA) regions of San Diego County. The survey process was conducted by Community Living Aides (CLAs) in San Diego County's threshold languages, English, Spanish, and Vietnamese.

Surveys were distributed and collected in clubhouses, mental health clinics, senior community centers, nutrition sites, adult day healthcare centers, Board and Care facilities (B & C) and Institutes for Mental Disease (IMD). Attachment 2 is a copy of the client survey.

A client-operated non-profit organization was hired to design, collect, process and input the client surveys from all six HHSA regions into a database and to provide the data and a summary report of the results to SDMHS Administration. These results were part of the community input considered by MHSA Workgroups during their prioritization process. Attachment 3 is a copy of the client survey summary report.

In addition, over 700 family members responded to a Family, Youth and Community survey sponsored by the Commission on Children, Youth and Families in partnership with County agencies and community organizations. This survey information was considered in the development of the CSS Plan.

- Community Living Aides

Clients and family members were recruited and hired as part-time Community Living Aides (CLAs), working for SDMHS, to assist in MHSA planning. The CLAs held positions as surveyors and facilitators, and also provided logistics support. Approximately 60 candidates were interviewed, with an initial hire of 17 consumers and family members. The CLAs assisted the MHSA Project Team throughout the CPP and the CSS planning process, and are now involved in client advocacy activities related to the MHSA. The CLAs also played a major role in conducting client and family focus groups to review and provide input to the Draft CSS Plan review process. The CLAs are ethnically and linguistically diverse and also represent diversity in gender and age.

- Client, Family and Advocate Participation in the MHSA Workgroups

Clients, family members and advocates were included as workgroup members in the MHSA population-specific planning committees, known as the Children's Workgroup, Adult Workgroup, and the Older Adult Workgroup. Attachment 4 is a list of the workgroup membership. Each workgroup also offered a public comment period open to clients and other community members at the beginning and end of every meeting.

- The MHSA Cross Threading Workgroup (CTW)

Composed only of client, family and advocate workgroup members, the CTW was charged to expand their focus beyond the age-specific workgroups to the overall mental health system and to cross thread the workgroup recommendations. The CTW completed the following functions:

- a. Reviewed and finalized the three workgroups' program and service recommendations. Consideration was given to input provided by two Provider Forums held on August 29 and September 6, 2005;
- b. Threaded together the various age-related recommendations and ensured their adherence to the MHSA and the DMH final CSS guidelines;
- c. Identified additional service priorities for a Critical Needs Reserve fund and one-time funds.

In the County of San Diego, the Cross Threading Workgroup approved and forwarded recommendations to the Mental Health Services Director, Alfredo Aguirre. Attachment 5 lists the MHSA Cross Threading Workgroup membership.

- Client and Family Venues

Over 30 client and family venues were conducted in all the HHSA regions and at various locations in order to increase accessibility to clients and families. Locations included Board and Care facilities, clubhouses, senior community centers, community health centers, schools, senior centers and other community locations. These client and family venues were facilitated, recorded and/or transcribed by the CLAs and conducted in partnership with representatives from Mental Health Administration. These venues were conducted in English, Spanish, Vietnamese, Arabic and American Sign Language. Attachment 6 is a listing of the client and family venues that were conducted in San Diego County.

2. In addition to consumers and family members, briefly describe how comprehensive and representative your public planning process was.

Comprehensive Planning with High Levels of Community Input

The County of San Diego designed and implemented a planning process to ensure full participation and involvement from existing and potential stakeholders. The County of San Diego built upon an already evolving system of care direction that focuses heavily on participation from:

- Clients and family members, including youth;
- Other public sector service stakeholders including child welfare, probation, homeless and housing providers, education and alcohol and drug services;

- Private sector service providers representing each of the age groups; and
- Community leaders.

In addition, special effort was made to reach residents, providers of allied services and a range of special population groups including ethnically diverse groups, gay/lesbian/ transgender, the deaf and hard of hearing, persons who are homeless, victims of trauma, public safety constituents and others. A total of 78 venues or meetings were held, and were facilitated by SDMHS executive staff, CLAs or consumers. The Mental Health Board (MHB) co-sponsored several of the community input forums. Broad participation in planning was achieved through:

Community and Stakeholder/Partners Forums

In partnership with HHSA Regional Managers and regional collaboratives, SDMHS organized and conducted 11 Community and Stakeholder/Partners Forums in all the HHSA regions which were attended by 910 persons. The forums were open to the community-at-large, mental health providers, non-profit organizations, clients and youth/family members and other interested parties. These venues were designed to educate the community about the MHSA, to promote participation and to receive input on the mental health needs in the community. The venues were located throughout the county, at diverse times of day and in various locations including schools, community and senior centers. Child care, transportation and translation services were provided.

Media Outreach

Newspaper interviews and radio appearances were held to promote the venues and information about MHSA. Articles and announcements regarding the community forums were included in the San Diego Union-Tribune, the North County Times, "Enlace" (the Spanish edition of the San Diego Union-Tribune) and in a local Spanish language newspaper. Live radio programs included a KPBS talk show format and a Spanish-speaking radio show. In total, during the spring 2005 planning period, there were two Spanish-language radio interviews, six print stories, one public radio talk show and one television appearance on Spanish-language television.

Broad Distribution of Forum Flyers

Flyers were distributed at clubhouses and other client-friendly locations such as local convenience stores, schools, public libraries, supermarkets and faith-based institutions. Notices were posted on our Mental Health Network of Care Website and announced via a robust e-mail listing that includes over 1,000 individuals and community stakeholders. Attachment 7 provides a sample of the e-mail listings and copies of the forum announcements.

Broad Target Audiences

Target audiences, aside from clients and youth/family members, included a full range of interests, including non-profit organizations, mental health organizational providers, HHSA and other County departments, community collaboratives, community agencies, educational institutions, Special Education Local Plan Areas, community health clinics, Aging Network, housing/homeless providers, safety sector agencies, civic institutions and faith-based organizations.

Open Lines of Communication

Dedicated MHSA e-mail (mhsprop63.hhsa@sdcounty.ca.gov) and voice mail accounts (619.584.5063 or toll-free @ 888.977.6763) were established to receive input and recommendations from the community in English, Spanish, Vietnamese and Arabic. In addition, the MHSA Project Team developed the electronic "Mega List" that included a wide range of interested persons to receive e-mail communication. Changes were made to this e-mail list on an on-going basis to ensure that all interested persons were kept informed of both the planning process and the schedule of planning activities. Monthly MHSA updates summarized key items and were posted on the NOC web site.

Printed Communication

The MHSA logo and brand were used consistently on a set of materials in three formats, all designed to enlist public engagement and input: a MHSA Bookmark, a MHSA Brochure and the Mental Health Network of Care Website Brochure. These, along with imprinted pens, were included in the informational kit provided to all participants at the forums. The kit also included copies of a DMH-consistent educational PowerPoint, the DMH-condensed MHSA description, a Community Forum Input form, and three demographic fact sheets that detailed the Children's, Adult and Older Adult demographics of San Diego's Mental Health System for fiscal year 2003- 2004.

Special Population Forums

Over 25 Special Population venues were held and facilitated by the MHS Director, the MHSA Project Team lead, the Children's Assistant Deputy Director and/or designated SDMHS administrative staff. 1,366 people attended these sessions. A complete list of the Special Population venues can be found in Attachment 6 with the Client and Family Venues. These venues included:

Hard-to-Reach Populations or potential clients who may have difficulty in participating in the general forums, such as:

- Ethnic groups, including Latino, Asian Pacific Islander, African American, Chaldean, and Native American community members;

- Older adults and their caregivers;
- Youth;
- Homeless;
- Gay and lesbian community;
- Deaf and hard of hearing community; and
- Survivors of torture.

System and Allied Service Representatives, such as Child Welfare, Education, Probation and Judges, School Nurses, Public Safety, Domestic Violence, Primary Care and Community Health Center staff.

Written Input

Providers of services and community members were informed at the different venues of the opportunity to submit input and service recommendations in a one to two-page written format. Over 1,300 pages of community input, including transcripts of forum and venue meetings, were sorted and categorized according to the DMH CSS intervention guidelines. SDMHS also received approximately 70 brief statements of need from interested parties covering all the focal populations. Attachment 8 lists all of the Statement of Need papers received to date.

3. Identify the person or persons in your county who had overall responsibility for the planning process. Please provide a brief summary of staff functions performed and the amount of time devoted to the planning process to date.

Staff Responsibilities for MHSA Planning

Dr. Piedad Garcia, Ed.D., LCSW, Assistant Deputy Director, for SDMHS is the MHSA Project Team lead and had overall responsibility for the MHSA planning process; her role is described below in detail along with other key staff.

Under this overall management umbrella, dedicated leads were assigned to specific age population planning. Dr. Garcia oversaw the MHSA Adult, Transition Age Youth and Older Adult planning development and implementation. Rosa Ana Lozada-Garcia, LCSW, Assistant Deputy Director, was the lead for the Children, Youth and Family planning effort.

A summary of staff functions and dedicated times follows:

- **Alfredo Aguirre**, LCSW, San Diego County Mental Health Director, participated in MHSA planning in community input, liaison with DMH and local policymakers and in a variety of other ways, including participation in:
 - Community forums and selected special population venues;

- Children's, Adult and Older Adult Workgroups and the Cross Threading Workgroup;
- Weekly meetings of both the MHSA Project Team and MHSA Budget and Feasibility Committee;
- Related MHSA California Mental Health Directors' Association (CMHDA) meetings and telephone conferences;
- Briefings with local leaders, including San Diego County Board of Supervisors, HHSA Director and Executive Team, Mental Health Board (MHB), HHSA Health Services Advisory Board and Alcohol and Drug Services Advisory Board.

Approximately 10 percent of the Director's time was devoted to these activities.

- **Dr. Piedad Garcia**, Ed.D., LCSW, Assistant Deputy Director for SDMHS, Adult and Older Adult Systems of Care Director, is the MHSA Project Manager, and was the overall lead for the design, development and implementation of the CPP plan and the CSS plan. Her responsibilities included:

- Overall leadership and management of the MHSA process;
- Chaired the MHSA Project Team;
- Co-chaired the Client/Youth and Family Team weekly meetings. Other activities included participation in the MHSA Budget and Feasibility Committee, Gap analysis and identification of Evidence-Based Practices and Best Practices for services;
- Chaired the MHSA Adult Workgroup;
- Co-chaired the Cross Threading Workgroup;
- Participated in the Older Adult Workgroup;
- Completed administrative tasks such as the contract with a consumer group to collect the client survey and coordinated with HHSA Personnel and Human Resources to hire MHSA project staff, including the 17 Community Living Aides (CLA);
- Supervised and directed the MHSA Project Team staff;
- Finalized and distributed relevant MHSA information to clients, family members, stakeholders, Mental Health Board and Board of Supervisors;
- Presented the educational component at the community forums and at selected special population venues, and participated in receiving input at these venues. She also conducted client and family venues and made media appearances in both English and Spanish; and
- Met with interested stakeholders, monthly briefings with Board of Supervisor Aides, HHSA, Director and Executive Team briefings and participation in DMH-sponsored MHSA stakeholder conferences and meetings.

Approximately 40 percent of Dr. Garcia's time was spent in the design, development and implementation of the planning process.

- **Rosa Ana Lozada-Garcia**, LCSW, Assistant Deputy Director for Children's Mental Health Services, was the lead and co-chair for the Children's Workgroup, and co-chair for the Cross Threading Group. Her multiple roles in the MHSA planning process included:
 - Conducted and participated in community forums, stakeholder/partners forums, special population venues for children and youth and conducted English and Spanish-speaking family venues;
 - Met with interested children and youth stakeholders to include education, child welfare, juvenile probation, judges and domestic violence stakeholders;
 - Directed and designed the Informational Kit content, brochure content, graphics and the communication strategies for the MHSA; and
 - Partnered with other child-serving public systems to complete the family surveys with child-serving public systems.
 - Participated in the MHSA Project Team and the MHSA Budget and Feasibility Committee;
 - Facilitated the MHSA Children's Workgroup and prepared final draft of the Children's Workgroup recommendations.

Approximately 20 percent of Ms. Lozada-Garcia's time was spent in the planning process.

- **Viviana Criado**, MPA, is the Older Adult Coordinator for SDMHS and served as co-chair, with a client and family member, for the Older Adult Workgroup. She assisted in MHSA planning by:
 - Participated in community forums;
 - Presented educational component in English and Spanish at special population venues and at client and family venues for older adults;
 - Partnered with UCSD Research Center to conduct a System-wide Qualitative Older Adult Needs Assessment;
 - Met with interested Aging Network stakeholders, including Aging and Independence Services Council, Older Adult Mental Health and Substance Abuse Coalition and the Caregivers Collaborative;
 - Participated in the MHSA Project Team and the MHSA Budget and Feasibility Committee and in DMH MHSA stakeholder meetings and conferences pertaining to older adults;
 - Facilitated the MHSA Older Adult Workgroup and prepared final draft of the Older Adult Workgroup recommendations.

Approximately 20 percent of Ms. Criado's time was spent in the planning process.

In addition, 5.28 FTE temporary hires of MHSA dedicated staff included a Project Coordinator, Project Assistant, Analysts and Community Living Aides. The team also included expert professional hires for data collection, tracking and analysis, as well as gap analysis design.

4. Briefly describe the training provided to ensure full participation of stakeholders and staff in the local planning process.

Training for Stakeholders and Staff

In the County of San Diego, training was designed and conducted in a systematic fashion. First, training materials were developed for several levels of target audiences, including clients and family members, the community at large, and stakeholders and partners. The client and family educational information was designed by clients and family members. Complexity of material and target audiences' needs, such as language and length of training period, were considered. Educational presentations and informational materials were translated into San Diego's three threshold languages, beyond English, Spanish, Vietnamese, and Arabic.

Second, a workplan was developed to address a broad and extensive number of constituent groups. The goal of training was to ensure that participants understood the intent of the Mental Health Services Act and related planning mandates at the local level.

Audiences ranged from community members at large, clients and family members, HHSA staff, social work students from a nearby university, to regional collaboratives/family resource networks, mental health providers, non-profits and others, such as the Juvenile Justice Coordinating Council. Training was conducted by SDMHS staff and CLAs; site hosts often co-facilitated the sessions.

Special attention was paid to educating MHSA Workgroup members and alternates for each population group. Binders were assembled with informational materials on the MHSA, the DMH CSS guidelines, San Diego's gap analysis, evidence-based practices for all age groups that are consistent with the President's New Freedom Commission on Mental Health Final Report recommendations and other evidence-based practices, CSS budget distribution of funds for all four target groups and other relevant reference materials. The workgroup orientation occurred over the course of four meetings.

New MHSA Workgroup members who joined later in the planning process were thoroughly oriented prior to their participation in the workgroup. A half-day special training session was conducted to cover all topics related to the MHSA, local gap analysis, and to orient them to material covered in previous workgroup meetings. These membership modifications were made to assure that no conflict of interest would exist for potential contractors.

Part I, Section II: Plan Review

1) Describe process to insure draft plan was circulated to stakeholders and interested parties.

San Diego County designed and used a thorough review process to ensure that all stakeholders and interested parties had a 30 day public comment opportunity to review and comment on the plan between October 3 and November 4, 2005. The plan was available both as an Executive Summary and as a draft CSS Plan. The plan was disseminated in a variety of ways:

Electronic Submission

The Executive Summary, the draft CSS Plan and a CSS Plan Comment Form were sent directly to a wide-range of stakeholders, including the Mega List, all MHSA Workgroup members, Board of Supervisors, Mental Health Board, HHSA executives, Health Services Advisory Board, Alcohol and Drug Advisory Board, regional collaboratives, mental health contractors, and relevant coalitions. In addition, the plan was posted on the HHSA and the Mental Health Network of Care website. Attachment 9 is a complete list of stakeholder groups that received the draft CSS Plan.

Site Delivery

Hard copies of the draft CSS Plan, along with a Comment Form, were sent to:

- All outpatient mental health clinics;
- Community sites, including regional libraries, non-profit organizations, the HHSA Family Resource Centers, Hospital Council, Special Education Local Planning Areas and others. A complete list is available in Attachment 10; and
- Ten clubhouses received hard copies of the Executive Summary.
 - Community Living Aides held a group session at the clubhouses, Board and Care homes, and an Institute for Mental Disease facility to describe the CSS plan recommendations and to solicit verbal and written comments from clients and family members. Six of these sessions were held in Vietnamese or Spanish.

CSS Plan Draft Presentations at Existing Provider Meetings

The draft CSS Plan and the Comment Form was provided to existing task forces, committees and organizational meetings to give them the opportunity to submit organizational comments on the draft CSS Plan. A complete list is available in Attachment 11.

Media Announcements

Information about the draft CSS Plan and availability for review was disseminated through media outlets in two ways: 1) News releases were sent and published by area media outlets and 2) paid advertisements were placed in ethnic media outlets which serve Spanish, Vietnamese and Filipino populations. A complete list is available in Attachment 12.

2) Provide documentation of the public hearing.

Public Hearings on the CSS Draft Plan

San Diego County is geographically and by population a large county. To ensure broad participation from diverse communities and increase the opportunity for public comment, SDMHS held two Mental Health Board (MHB) public hearings in the northern and central regions of the County. Both hearings, held on November 3rd and 4th, were identically structured. (See Attachment 13) Child care, translation and transportation services were offered at both hearings.

At the two Public Hearings, 84 speakers and 20 written comment forms were received. A combined total of 177 persons attended the two hearings.

Public Hearing Input

Two dominant themes were noted, based on the frequency of comments received at the public hearing: 1) the need to include veterans' mental health services in MHSA funding and 2) the need for increased services located in the North County region of San Diego County.

Additional comments were received on issues related to access, staff qualifications, clubhouses, funding for children's services, cultural competence, homeless and housing, emergency response services, primary care, stigma, transitional age adults and inpatient treatment. In addition, various representatives from labor representing mental health workers in the County of San Diego-operated programs recommended including County-staff partnerships in the implementation of MHSA programs.

Written Comments

A public comment form was distributed with the Draft CSS Plan release, and was also distributed at the two Public Hearings. Responders were asked to rate their level of support for the Draft CSS Plan on a five-point scale. The total of responses on this scale is listed below:

41 % Completely Support
18 % Mostly Support
27 % Support

10 % Somewhat Support
4 % Do Not Support

CSS Plan Changes As a Result of Public Comments on the Draft CSS Plan

Service Enhancements

Several existing programs, all described in detail in Exhibit IV, were enhanced with funding. These changes were made possible with funding obtained from the redirection of County administrative overhead. These changes are summarized below:

1. The North County Walk-in Assessment Center, originally proposed for children, was expanded with \$297,000 in funding to include capacity to serve adults and older adults.
2. Two children's programs, CY5.1 (Medication Support for Dependents and wards) and CY.8 (Mental Health Services to Children and Youths in Placement) were provided with a total of \$200,000 in enhanced funding in order to expand program capacity.
3. The TAY 1 program budget was adjusted in order to increase funding for TAY 3, the Residential Dual Diagnosis program. \$169,000 was shifted from TAY 1 (Intensive Case Management Services) to TAY 3.
4. In accordance with AB599, Veterans are eligible for all MHSA services. Additional funding will be provided with our training component, the Systemwide Educational Program, to conduct training on veterans' issues.

Procurement Strategies

First, an age-specific program was combined, with contractual expectations for age-specific service targets, into an "ALL" exhibit in this plan. As mentioned above, the Children's Walk-in Assessment Center, previously CY.9, was expanded for all ages and is now identified as ALL 3. The original CY allocation remains dedicated to the CY population. Additional funding will serve adults and older adults using the center.

Second, the draft language on expanding clubhouse capacity no longer is restricted to the ten clubhouses that have current SDMHS funding. Two existing clubhouses without current county funding will receive CSS funds.

Language Changes

Many nuances of language have been included in order to be responsive to public input. For example, in the TAY, Adult and Older Adult intensive case management programs, it is noted that persons who are currently homeless will be given priority over those at risk of homelessness. Another example is

changing the name of the ALL 2 workplan to include survivors of trauma and torture.

Review of All Changes

SDMHS re-convened the Cross Threading Workgroup on November 15th in a meeting open to the public to review and discuss these revisions.

PART II: PROGRAM AND EXPENDITURE PLAN REQUIREMENTS

Section I: Identifying Community Issues Related to Mental Illness and Resulting from Lack of Community Services and Supports

- 1) Please list the major community issues identified through your community planning process, by age group. Please indicate which community issues have been selected to be the focus of MHSA services over the next three years placing an asterisk (*) next to these issues.

San Diego County identified community issues and needs that informed the foundation of the draft CSS Plan through our community planning process. Workgroup members used this information to formulate the program and service recommendations set forth in this document.

San Diego County Community Issues Identified in the Public Planning Process			
Children/Youth	Transition Age Youth	Adults	Older Adults
1. Involvement in child welfare and juvenile justice systems *	1. Homelessness *	1. Homelessness *	1. Frequent hospitalizations *
2. School failure *	2. Frequent Hospitalizations *	2. Institutionalization and Incarceration *	2. Homelessness *
3. Inability to be in a mainstream school environment *	3. Institutionalization and Incarceration *	3. Frequent emergency medical care	3. Isolation *
4. Out-of-home placement *	4. Inability to manage independence*	4. Inability to manage independence *	4. Frequent emergency medical care *
5. Peer and family problems *	5. Inability to work*	5. Inability to work *	5. Inability to manage independence *
6. Access to Care*	6. Access to Care *	6. Access to Care *	6. Access to Care*

Describe what factors led to the selection of the issues to be the focus of MHSA services over the next three years.

Multiple factors led to the selection of the community issues as described below. First, community input was aligned with the MHSA by categorizing it according to the recommended priority populations and community and supports strategies described in the DMH guidelines. Second, we used our extensive gap analysis to identify unserved and underserved individuals in our system. Third, the community input was ranked in terms of frequency and the Top Ten recommendations were presented to the MHSA Workgroups for discussion, deliberation and recommendations.

The MHSA Workgroups were also asked to add any other community issues identified in the full list beyond the Top Ten that they believed should be included for deliberation. Lastly, the MHSA Workgroups independently ranked the community issues and forwarded them to the Cross Threading Workgroup for review and final recommendations. These issues are described below.

Note that access to care was identified as a core issue across all ages that contributes to health disparities among ethnic groups and to the range of negative consequences associated with untreated mental illness. This issue is explicitly addressed later in this section on page 29.

- **Children/Youth**

- 1. Involvement in the child welfare and juvenile justice system*

Serving dependents and wards was a consistent issue identified by the community. All services potentially include children/youth with seriously emotionally disturbances (SED) and their families who are also involved in the child welfare and juvenile justice systems. Active participation of the presiding Juvenile Judge and other representatives of the juvenile justice system helped further identify the mental health needs and gaps of this population, and these concepts were supported by the MHSA Children's Workgroup.

As a result, recommendations were made for services addressing the needs of this specific target population. These include: Short-term mental health intervention for dependents and wards released from Juvenile Court; Mental Health Services for Children and Youth at Juvenile Justice Court and Community Schools; and mental health services to dependent children in out-of-home care at risk for residential and institutional based treatment.

- 2/3. School failure/ Inability to be in a mainstream school environment*

Through the community input process and in the Children's MHSA Workgroup, school-based mental health services were identified as a priority to avoid school failure and help students stay and succeed in a mainstream school environment. Providing school-based services was considered a key strategy to increase access to care, increase collaborative relationships with education, and help improve school success.

Services provided through the MHSA will increase access for children's mental health services and reduce behaviors that may interfere with their life domains, including education. All services support children's success in the mainstream school environments. Currently, access to school-based services is only available to eligible children/youth with Medi-Cal.

The value of expanding school-based services under the MHSA to include indigent (unfunded) children/youth was consistently supported by community input. It was also stressed that services must involve families in the services, including home-based interventions if necessary. Additionally, services to this specific population provide the opportunity to improve access to care for two underserved ethnic groups, Latinos and Asian Pacific Islanders, within a normative environment.

4. Out-of-Home Placement

The MHSA requires Wraparound services. Wraparound services were consistently identified as a priority by the MHSA Children's Workgroup and in particular for the uninsured and underserved. Wraparound services provide an approach that has been demonstrated to be effective in reducing out-of-home placement, returning children/ youth from higher levels of foster/residential care, and helping them stabilize in their living environments.

5. Peer and Family Problems

Authentic family/youth involvement at multiple levels of care has been a core value that has been promoted in the current system. Stakeholders recognized the need to fully involve children and their families in mental health services in order to incorporate recovery into family functioning. Services identified through the community forums and the Children's MHSA Workgroup supported this value of family involvement in the development of treatment plans.

Additionally, the MHSA Workgroup identified two additional services to further support families: 1) information and education related to their child's mental health condition; and 2) support services to families and youth to help ensure linkages to services and resources to help achieve treatment goals. Two programs will address these issues: a Family/Youth Information and Education Program, and Family/Youth Peer Support Partners.

■ Transition Age Youth (TAY)

1. Homelessness

Supportive housing for TAY who are homeless was ranked among the Top Ten issues identified by community stakeholders for this age group. Only ten percent of the current AB2034/REACH program's clients are TAY who are homeless. It is estimated that more than 750 TAY are homeless and have SMI and a co-occurring disorder in San Diego County. The community identified that we need to address not only community services and supports, but a continuum to support wellness and recovery in all TAY served in this program.

2. Frequent hospitalizations

The community planning process identified the need to address the frequent use of acute inpatient care for TAY due to lack of community-based services. Recommendations included providing community-based intensive services that are age and developmentally appropriate with interventions that include social skills, educational, employment, and housing options and supports.

3. Institutionalization and Incarceration

Community input and our gap analysis suggested that TAY are often found in juvenile institutions and the adult justice system and have received mental health services while in detention. These individuals present with co-occurring (mental health and substance abuse) issues, are isolated, and often have been in the children's system of care, child welfare/foster care system and juvenile justice system.

4. Inability to work

Community input highly ranked needs for supportive education, supported employment and community living classes, all within the Top Ten issues most frequently cited during the input phase. Education and employment are normalizing activities that will be developed in programs in this Plan.

5. Inability to manage independence

Community supports and services for TAY with serious mental illness are limited to a few programs. The community affirmed the need to develop services for TAY to assist them in managing their illness, maintaining their independence and achieving goals in the areas of education, employment, housing and personal functioning. Community stakeholders ranked TAY peer-support services as one of the Top Ten recommendations. Support services provided by peers will be provided from a strength-based and wellness philosophy.

■ **Adults**

1. Homelessness

It is estimated that approximately 4,000 homeless individuals with serious mental illness reside in San Diego County; over 60 percent of this population may have co-occurring disorders of substance abuse. The issues of homelessness and its related consequences and the lack of affordable housing were raised by the community, homeless providers, and other

stakeholders. The need for supportive housing was ranked as a primary issue among the Top Ten most frequently cited issues for adults.

2. Institutionalization and Incarceration

San Diego's gap analysis demonstrated that an overwhelming number of incarcerated men received mental health services for the first time in jail. The community input echoed this issue, along with the need to provide services and supports to prevent incarceration of the mentally ill and to assist in their re-entry to the community. Very few community-based services exist to address this issue.

3. Inability to manage independence

Clients and family members identified the challenges that seriously mentally ill (SMI) adults face in managing their lives, having meaningful use of time and capabilities, safe and adequate housing and a network of positive relationships to help daily functioning. Safe and affordable housing options, peer supports, employment supports and family education are services that were recommended by the community input.

4. Inability to work

The inability to work and lack of employment-related supports were frequently mentioned as priorities at the community input forums and in the client survey. This issue was ranked among the Top Ten most frequently cited issues during the community input phase. Employment supports and services were recommended by the community input process.

■ Older Adults

1. Frequent Hospitalizations and Medical Care

The community input process and gap analysis identified that older adults are using acute inpatient care and emergency mental health services for several reasons. Older adults do not access community-based mental health programs in a timely manner due to the stigma associated with mental illness. Fifty percent of older adults receiving mental health care receive it from primary care physicians. Primary care and mental health providers recognize that there is a need to provide integrated community-based programs and supports to isolated older adults, and that geriatric mental health education for these providers is needed.

2. Homelessness

This issue was identified by the community planning process repeatedly. Older adults who are homeless face many challenges, i.e., isolation, co-occurring disorders, disparities issues, lack of several needs, including affordable housing, in-home support services, culturally competent services and transportation.

3. Isolation

The older adult network repeatedly echoed that many older adults, as a result of the loss of roles in society, diminished functional capacity, limited finances, lack of accessible and affordable-transportation services, tend to become isolated. This, coupled with depression associated with multiple losses, places older adults at high risk. There is a need for mental health and social service supports to address older adult serious mental illness. The community input also affirmed that outreach and engagement strategies are needed to reach this population and reduce the high rate of untreated mental health illness, the high rate of suicide and the inappropriate use of institutionalized care.

4. Frequent Emergency Medical Care

The need for integration of primary care and mental health care was a frequent issue noted for older adults as they have multiple physical health care needs, and often have co-occurring disorders that include physical health, mental health and substance abuse. Care providers without the expertise to screen and assess these co-morbid conditions are often blind to the full picture of the older adult's health.

5. Inability to Manage Independence

Seriously mentally ill older adults are often unable to manage their independence and self-sufficiency due to undetected mental health issues, lack of community services and supports and attitudinal views about older adults' capacities and abilities. Older adults in these situations are often isolated, their mental illness is undetected and there are not enough professionals with geriatric and mental health expertise to serve them.

3. Describe specific racial, ethnic and gender disparities within the selected issues for each age group.

Ethnic Disparities

Across all the age groups, a consistent finding in San Diego's gap analysis was that Latinos and Asian Pacific Islanders were underrepresented in the

San Diego County mental health system. SDMHS recognizes multiple contributing factors to this disparity, including:

- Limited knowledge about mental health services and recognition of mental health issues;
- Stigma associated with seeking mental health services;
- Language and cultural barriers, including lack of bilingual and bicultural professionals and consumer/family providers;
- Lack of transportation and related economic and sociopolitical factors; and
- For older adults of all ethnic backgrounds, in addition to the above, the lack of insurance and the lack of appropriately trained providers in geriatric mental health are factors / barriers to care. Not all older adults, immigrant or not, 60 years and up, have insurance. The limited psychiatric coverage offered by Medicare requires a 50% match for psychiatric services.

4. If you selected any community issues that are not identified in the “Direction” section, please describe why these are more significant for your county and how they are consistent with purpose/intent of MHSA.

Access to Care

San Diego’s gap analysis demonstrated that approximately 60,000 individuals of all ages may be in need of mental health services. The creation of an enhanced outpatient and rehabilitation and recovery program is expected to increase access to care. The proposed services will include culturally competent recovery and wellness programs and will be client-and family-driven.

San Diego’s gap analysis also demonstrated that a significant number of ethnically diverse individuals are unserved and underserved in the mental health system. Specifically, more Latinos and Asian/Pacific Islanders are unserved. Consistent with the MHSA, DMH guidelines, the gap analysis and community input, San Diego is proposing to improve access to care by integrating primary care and mental health services in multiple community health centers sites. This intervention is considered a best practice for ethnically diverse populations.

Finally, consistent with current practice, all new services will be comprehensive, integrated and provide culturally competent services throughout the delivery of services.

Section II, Part II: Analyzing Mental Health Needs in the Community

1. Provide a narrative analysis of the unserved populations by age group. Specific attention should be paid to ethnic disparities.

SDMHS prepared a detailed gap analysis to fully understand the scope of mental health needs among all four target population age groups. The gap analysis, which included estimates of unserved, underserved and inappropriately served individuals, was provided to, reviewed and discussed by the MHSA Workgroups.

1. Unserved Populations in San Diego County

The formula used to determine the number of unserved individuals in San Diego County was based on the estimated prevalence of mental health needs among those in poverty, for all age groups, across each ethnic classification, contrasted to the numbers served in the current service system.

In addition, as suggested in the CSS Requirements, SDMHS included the number of individuals who received inpatient or emergency services (stated in DMH requirements as crisis only) and no other mental health services in the estimate of the unserved. Another factor considered was the estimated numbers of homeless. These data were provided by the San Diego Task Force on the Homeless.

As can be seen in the figures below, significant ethnic/racial disparities exist among numbers of persons expected to need services, compared to those receiving services in today's system. In addition to the notable disparities demonstrated in the data, these findings were re-affirmed in the community input provided by family members, providers and other interested community stakeholders.

Estimates for Unserved Populations in San Diego County

1. 15,821 Children and Youth (0-17)

- Of these, the primary ethnic/racial groups who are unserved are Latinos (8,805) and Asian Pacific Islanders (1,447); and
- In addition to the ethnic/racial disparities, as many as 1,896 uninsured children may need mental health services and are currently unserved.

2. 8,900 Transition Age Youth (TAY) (between 18 and 25)

- In San Diego County, the unserved TAY are identified as between ages 18 and 25 years of age because there is no apparent service

- gap for 16 and 17 year olds;
- Of this unserved group, the primary ethnic/racial disparity groups are Latinos (2,506) and Asian Pacific Islanders (312);
- In addition, 1,127 youth utilized only crisis or emergency services, indicating needs for higher levels of services.

3. 16,007 Adults (25-59)

- The majority of the unserved adults come from two primary ethnic/racial disparity groups: Latinos (9,422) and Asian Pacific Islanders (1,970);
- 4,615 adults utilized only emergency or inpatient mental health services, indicating need for community-based intensive services in order to prevent these occurrences;
- Native Americans were much more likely to be in this category than expected, based on their prevalence in the general population;
- In addition, there are an estimated 11,000 adults without insurance who may need mental services and who are currently unserved. We received significant community input about the need to expand culturally competent services for these groups;
- As a result of community input, SDMHS will track service use by Transitional Age Adults ages 50-59 years of age to better understand mental health needs among this population.

4. 4,613 Older Adults (60+)

- 578 older adults received only emergency or inpatient services, but were not connected to other services;
- Prevalence estimates will be evaluated on an ongoing basis because the MHSA Older Adult Workgroup felt the prevalence estimates were too low, as stigma and isolation contribute to more underreporting and lack of recognition of mental illness among older adults.

2. Chart A. Service Utilization by Race/Ethnicity

The tables below provide estimates of the total number of persons needing MHSA-level mental health services who already are receiving services, including those fully served or underserved/inappropriately served, by age group, race ethnicity, and gender.

Children and Youth 0-17	Fully Served***		Underserved or Inappropriately Served		Total Served		County Poverty Population**		County Population	
	MALE	FEMALE	MALE	FEMALE	Number	Percent	Number	Percent	Number	Percent
TOTAL	205	106	6,469	6,128	17,716*	94%	310,449	100%	742,584	100%
RACE/ETHNICITY										
African American	32	17	1,586	1,018	2,653	15%	22,440	7.23%	46,782	6.3%
Asian Pacific Islander	2	1	281	180	464	3%	21,982	7.08%	65,347	8.8%
Latino	55	29	4,292	2,750	7,126	40%	179,692	57.88%	280,697	37.8%
Native American	2	1	94	60	157	1%	1,863	0.6%	3,712	0.5%
White	113	58	3,80	1,984	5,235	30%	70,525	22.72%	304,459	41%
Other	1	0	212	136	882	5%	13,946	4.49%	41,585	5.6%
Missing Data	0	0	731	468	1,199	6%				

Transition Age Youth 18-24	Fully Served***		Underserved or Inappropriately Served		Total Served		County Poverty Population**		County Population	
	MALE	FEMALE	MALE	FEMALE	Number	%	Number	%	Number	%
TOTAL	5	0	746	574	5409	100%	130,559	100%	337,506	100%
RACE/ETHNICITY										
African American	2	0	102	52	626	11.6%	8935	7%	20,623	6%
Asian Pacific Islander	0	0	35	26	259	4.8%	12660	10%	35,965	11%
Latino	1	0	209	129	1,579	29.2%	53620	41%	122,665	36%
Native American	0	0	9	3	32	.6%	1611	1%	2,147	1%
White	1	0	349	239	2,567	47.5%	48699	37%	143,093	42%
Other (and UK)*	1	0	42	125	346	6.4%	5034	4%	13,013	4%

* Other includes other, unknown and 2 or more races

** County poverty population is based on prevalence data and the percentages are estimated based on percentages for Ages 18+

*** Fully served are those receiving Wraparound or AB2034 services according to DMH guidelines.

Adults 25-59	Fully Served***		Underserved or Inappropriately Served		Total Served		County Poverty Population**		County Population	
	MALE	FEMALE	MALE	FEMALE	Number	%	Number	%	Number	%
TOTAL	261	184	4004	3949	30,776	100%	347,997	100%	1,917,017	100%
RACE/ETHNICITY										
African American	46	39	583	558	3,656	11.9%	19618	6%	78,404	4%
Asian Pacific Islander	10	11	174	190	1,626	5.3%	26,296	8%	164,799	9%
Latino	30	25	748	793	5,993	19.5%	127502	37%	390,659	20%
Native American	0	3	22	33	189	0.6%	1432	0%	7,896	0%
White	166	103	2300	2211	16,549	53.8%	87216	25%	803,549	42%
Other*	9	3	177	164	2,763	9.0%	85531	25%	471,710	25%

Older Adults 60+	Fully Served***		Underserved or Inappropriately Served		Total Served		County Poverty Population**		County Population	
	MALE	FEMALE	MALE	FEMALE	Number	%	Number	%	Number	%
TOTAL	14	15	175	373	577	100%	96,530	100%	434,147	100%
RACE/ETHNICITY										
African American	2	2	17	40	186	6.7%	4676	5%	14,248	3%
Asian Pacific Islander	0	0	7	16	197	7.1%	9482	10%	40,446	9%
Latino	0	2	29	74	420	15.1%	21908	23%	56,392	13%
Native American	0	0	1	0	7	0.3%	414	0%	1,856	0%
White	12	10	107	226	1,571	56.6%	58922	61%	314,353	72%
Other*	1	1	14	17	393	14.2%	1530	2%	6852	2%

* Other includes other, unknown and 2 or more races

** County poverty population is based on prevalence data and the percentages are estimated based on percentages for Ages 18+

*** Fully served are those receiving Wraparound or AB2034 services according to DMH guidelines.

3. Analysis of Ethnic Disparities in Fully Served, Underserved or Inappropriately Served Populations in San Diego County

3. Provide a narrative discussion of the ethnic disparities in the fully served, underserved and inappropriately served populations by age group identified above, including information about situational characteristics as well as race, and ethnicity.

Latinos

The gap analysis data point to a clear need to increase access to care for Latino children, TAY, adults, and older adults who live in poverty. Latino females, as compared to males, are under-represented in both children and TAY age groups. There is no gender gap among adult Latinos. According to the data, older adult Latino males are under-represented. Latino children who are fully served in the Children's System of Care/Wraparound Services program represent approximately 27 percent of all fully served. Latino fully served adults and older adults in the AB2034/REACH program represent only 12 percent of all fully served population of the AB2034/REACH program.

Asian/Pacific Islanders

The Asian Pacific Islander population is under-represented in the public mental health system, comprising 8 percent of the target population and only 5 percent of current mental health clients. This need is complex, and poses a challenge to the mental health system because the grouping of Asian/Pacific Islanders is composed of many linguistically and ethnically diverse groups. This umbrella group includes Amerasian, Cambodian, Chinese, Filipino, Hawaiian Native, Hmong, Japanese, Korean, Laotian, Pacific Islander, and Vietnamese.

African Americans

The African-American general population is expected to stay relatively constant at 5-6 percent, yet they are over represented in acute inpatient care, in the juvenile forensic system and in adult jail mental health services¹. They are also more likely to receive a diagnosis of schizophrenia and are more likely to be male.

Native American

While there may not be a substantial difference between Native Americans served and the county's Native American population, San Diego County is home to 17 reservations, composed of numerous tribal groups. The SDMHS gap analysis (Attachment 14) noted that Native American children compose 1 percent of the children's mental health system, yet have varying rates of contact with other systems:

¹ SDMHS Gap Analysis, Attachment 14

- They represent 1.6 percent of the mental health clients concurrently receiving Child Welfare services;
- 3.2 percent are concurrently receiving services in Alcohol & Drug Services; and
- 0.2 percent of the children concurrently open to Juvenile Forensic Services.

These data on involvement in other systems may reflect inappropriately served populations that may benefit from mental health services.

Veterans

There are a substantial number of veterans who are seriously mentally ill and are in need of comprehensive mental health services. The MHSA Community Services and Supports programs will include, throughout its service array, all veterans who meet the MHSA and DMH guidelines.

4. *Identify objectives related to the need for and provision of culturally and linguistically competent services based on the population assessment, the county's threshold languages and the disparities or discrepancies in access and service delivery that will be addressed in this Plan.*

Objectives for the Provision of Culturally and Linguistically Competent Services to Address Disparities in Access to Care

Based on the evident disparities in access to care for the ethnically diverse groups mentioned above, SDMHS is committed to continuing expansion of its culturally competent capacity in the proposed MHSA-funded programs described in this plan. The following objectives include specific strategies and interventions to address access to care disparities. Objectives to increase access to care and reduce health care disparities countywide include:

- Conduct outreach to engage and increase access to care for Latinos and Asian/Pacific Islanders in the mental health system
- Increase penetration and rates of client retention
- Provide linguistically and culturally appropriate services in settings that are more acceptable to ethnically diverse individuals and have less stigma associated with them, such as primary care clinics and school-based programs
- Provide culturally competent mental health services in all proposed MHSA programs by educating and training providers on evidence-based and promising clinical practices, interventions and skill sets, including coordination and integration of mental health and primary care, clinical

practice guidelines, screening/assessment protocols, chronic disease management and cultural competence

- Require enhancement of the bilingual and bicultural capacity in all programs by recruiting, hiring, retaining and retraining culturally competent staff
- Implement a Breaking the Barriers program, designed to evaluate how to address stigma and increase access for selected underserved communities

Part II, Section III. Identifying Initial Populations for Full Service Partnerships

1. From your analysis of issues and needs, identify which initial populations, by age, will be served in the first three years. Describe each in terms of situational characteristics.

Children and Youth

Full Service Partnerships (FSP) for Children and Youth include those with severe emotional disturbances who are uninsured, unserved and underserved. FSP programs will be structured to provide countywide service with regional capacity. In the first fiscal year 2005-06, we expect to provide FSP service to 98 children and youth, based on estimates that services will start in the last quarter. Assuming stable funding in the next two fiscal years (2006-07 and 2007-08) results in FSP annual projections for 388 children and youth. The children and youth targeted for FSP services will have one of more of the following situational characteristics:

- Be dependents and wards; at risk of residential treatment or stepping down from residential treatment
- Be currently homeless or at risk of homelessness
- Be high level service users
- At least half, as per the population prevalence, are Latino and Asian Pacific Islanders
- Have co-occurring disorders of severe emotional disturbance and substance abuse

Additional situational characteristics include exposure to domestic violence, educational failure, substance abuse in the family, and access to care barriers. FSP services will incorporate practices that are culturally competent and linguistically appropriate.

Transition Age Youth (TAY)

FSP services will be primarily targeted for currently unserved/underserved TAY who are between ages 18 and 25 years old, as in San Diego the gap analysis demonstrated that 16-17 year olds do not appear to be unserved. Approximately 49 TAY will be served with FSPs in the first fiscal year (05-06), based on estimates that services will start in the last quarter. The planning assumption for stable funding in the next two fiscal years (2006-07 and 2007-08) results in FSP annual projections for 192 TAY, who will have one or more of the following situational characteristics:

- Have a serious mental illness;
- Involvement in the justice system;
- Be currently homeless or at imminent risk of homelessness; and

- At risk of involuntary hospitalization or institutionalization.

The FSP program TAY 1 will use the Assertive Community Treatment (ACT) team model, a well-researched evidence-based practice that addresses the high needs of these individuals. We anticipate that approximately 100 housing units will be needed to decrease homelessness for this population, as 36 TAY will be in a dual diagnosis residential program (TAY 3). Rehabilitation and recovery services that are age-specific will be included in the service array.

Community input noted that co-occurring disorders are significant issues for TAY. Given estimates that co-occurring disorders exist in over 60 percent of persons who have a serious mental illness, all services will be delivered in a dually diagnosed capable manner, using the Comprehensive, Continuous Integrated System of Care (CCISC) model. San Diego has invested in CCISC capability over the past three years; this model is considered a best practice in the field of co-occurring disorders.

Adults

FSP services for adults ages 25 to 59 years of age will be provided to 109 individuals in the first fiscal year (05-06), based on estimates that services will start in the last quarter. Services for persons with serious mental illness who are homeless will be provided in the Central/North Central and North County regions of San Diego County. The planning assumption for stable funding in the next two fiscal years (06-07, 07-08) results in FSP annual projections for 435 adults.

First priority will be given to unserved adults with SMI with the below situational characteristics, then to adults so underserved that they are at risk of the below situational characteristics:

- Serious mental illness;
- Co-occurring disorders;
- Homelessness; note that priority is given to persons who are actually homeless compared to those at risk of homelessness;
- High utilization of acute inpatient care; and/or
- Local criminal justice system involvement, including child protective services involvement.

This group includes persons with co-occurring substance abuse disorders and/or health conditions, along with transitional age older adults, ages 50-59, who are aging out of the adult mental health system and at risk of any of the above conditions or situational characteristics. Close coordination will occur with the Older Adult system of care for these transition age adults.

San Diego will use the integrated service modality of Assertive Community Treatment (ACT) that has demonstrated positive outcomes with high need

individuals. Rehabilitation and recovery services will be included in the array of services provided by the ACT teams. Housing options will also be provided to homeless and at risk of homeless individuals. We anticipate that approximately 435 housing units, in a full fiscal year period, will be needed to decrease homelessness for this population.

Older Adults

FSP services for older adults, ages 60 and above, will be provided to 21 individuals in the first fiscal year (05-06) based on estimates that services will start in the last quarter. The planning assumption for stable funding in the next two fiscal years (06-07, 07-08) results in FSP annual projections for 83 older adults. Situational characteristics of this group will include those:

- Serious mental illness;
- Co-occurring disorders;
- Frequent users of hospital and emergency room services;
- Reduced personal and/or community functioning due to physical or health problems;
- Homelessness and/or at risk of homelessness; and
- At risk of institutionalization or nursing home placement.

The integrated service modality of Assertive Community Treatment (ACT), which has demonstrated positive outcomes with high need clients, will be used for this population. Rehabilitation and recovery services that are age-specific will be integrated in the service delivery. We anticipate that approximately eighty-three housing units will be needed for this population.

2. Describe what factors were considered or criteria established that led to the selection.

In making selections, factors considered included (1) priority population criteria that were identified in the MHSA and the DMH final guidelines for the CSS plan; and (2) San Diego's community input process, during which these populations were consistently affirmed and prioritized and (3) San Diego's gap analysis.

3. Discuss how your selections will reduce ethnic disparities in the county.

As described in Section II in both chart and narrative form, the proposed Community Services and Supports Plan services will increase access to community mental health and rehabilitation and recovery-based services for the priority populations by expanding service locations and providing new services and outreach activities. By focusing on individuals with the highest needs and those from underrepresented racial/ethnic groups, we will reduce ethnic disparities particularly for Latinos, Asian pacific islanders and African Americans. Additionally, for these groups we can reduce the long-term effects of untreated

mental illness, homelessness, and inappropriate treatment of individuals in the justice system in acute care and long term care institutions.

Part II, Section IV. Identifying Strategies and Services

Consistent with the August 1, 2005 DMH guidelines, in collaboration with clients, families and stakeholder input, San Diego County has selected the following strategies and services that are described in Section IV. All are consistent with the five elements of:

- 1) Community collaboration
- 2) Cultural competence
- 3) Being client- and family-driven
- 4) Wellness/recovery/resilience focus
- 5) Integrated service experience for clients and families.

The work plans and narratives in Section IV contain detailed information about each program for all age groups.

All proposed programs described in Exhibit IV will be required to develop a Client/Family Advisory Committee within the first three months of operations to:

- 1) Oversee the development and implementation of the MHSA program.
- 2) Provide direction, input and feedback to the program staff on the consistent application of wellness and recovery practices and interventions.
- 3) Review and comment on the required program outcomes to include: hiring of peer and family members, performance outcomes such as the integration of cultural competence, client/family-driven services that promote wellness, recovery and resilience and integrated service experience for clients and families.

Strategies Funded by One Time Funds

Please note that the use of one time funds in FY 2005-06 is described in two ways.

First, if the funds are attached to a specific MHSA program, such as training or the purchase of evidence-based curriculum, these funds are listed in the exhibits for that program.

Second, other one-time funds are used for system-wide enhancements (OT-1) or general outreach and engagement (OTO-2) that are not tied to a

specific, ongoing MHSA program. These allocations have their own exhibits.

Background on One-Time Housing Funds

Note that a significant amount of funding is dedicated in the first fiscal year (05-06) for housing supports for TAY, Adult and Older Adult participants in Full Service Partnerships. The plan provides for approximately 483 housing units for these populations at a cost of \$6,375,600 in a full fiscal year. Two important points are reinforced, in addition to the descriptions in Exhibit IV:

1) First Year Housing Options Are a Continuum

FSP programs within the CSS components provide the service package that must be matched with adequate housing for client success. FSP housing services are designed to offer an array of options that include a) Short Term or Temporary Housing, b) Transitional Supported Housing and c) Permanent Supported Housing. Initially we will use one-time funds for immediate, short term housing. However, simultaneously transitional and permanent supported housing will be aggressively identified as opportunities become available through partnership activities with housing providers and housing agencies.

2) Permanent Housing Innovation Is on the Horizon

In addition to OT housing funds, the MHSA Capital Improvement component is expected to provide funding to significantly enhance local abilities to increase housing capacity for our clients. To develop the housing capacity and continuum, SDMHS will hire housing technical experts in early 2006 to initiate the needed planning to leverage maximum use of housing funds. The housing technical experts will convene area housing developers, municipal agencies and others to identify strategies to secure a wider array of housing resources and options. This MHSA Housing Work Group will articulate and ready an innovative housing continuum that may include:

- Clustered Supported Permanent Housing
- Scattered Supported Permanent Housing
- Transitional Supported Housing
 - Dorm-like concept for TAY
 - Dual Diagnosis Sober Living
 - Safe Haven, with a stage of change focus
- Master Leasing
- Subsidized Housing
 - Includes Section 8, Homes, Shelter Plus Care

The combination of immediate short term strategy and long range strategies as well as implementation of these strategies expected to meet the housing needs of FSP participants.

SECTION V: ASSESSING CAPACITY

1) Provide an analysis of the organization and service provider strengths and limitations in terms of capacity to meet the needs of racially and ethnically diverse populations in the county. Must address the bilingual staff proficiency for threshold languages.

1) Analysis of Organizational and Service Provider Strengths and Limitations

San Diego County, like other parts of California, is home to rapidly changing demographics. SDMHS is committed to serve the culturally, linguistically and ethnically diverse populations throughout San Diego. These populations are described in Part II, Section II.

SDMHS's strengths include a systematic approach to integrating cultural competence in our mental health delivery system. This integration is met through a comprehensive approach that continuously examines and improves standards in the following areas:

- Clinical Practice Standards
- Human Resources
- Evaluation and Research
- Policy
- Culturally Competent Policies and Training

SDMHS evaluates and monitors the ability and capacity of both County staff and contract providers to provide culturally competent mental health services. SDMHS has established a number of specialty provider programs to meet the unique needs of culturally and ethnically diverse populations such as Union of Pan Asian Communities (UPAC) providing services to Asian Pacific Islander populations, María Sardiñas Center providing services to Spanish-speaking Latino population, and Project Enable providing services to the African American population.

SDMHS was one of two counties in California that scored 100 points out of 100 possible points in its most recent Cultural Competence Plan. The MHSA project lead, Piedad Garcia, Ed.D., LCSW, is also the Ethnic Services Manager for SDMHS; together with the Cultural Competence Resource team (CCRT) and the Quality Improvement Unit, she oversees and monitors the integration and application of the SDMHS cultural competence standards.

Our cultural competence plan provides for continuous improvement through ongoing tracking and review processes, annual objectives for training, use of interpreters, monitoring of providers' linguistic capacity, and ongoing objectives to increase access to mental health services to the Latino community. The

Performance Improvement Project (PIP) to improve Latino access to mental health care is one example.

2) Compare and include an assessment of the percentages of culturally, ethnically and linguistically diverse direct service providers as compared to the same characteristics of the total population who may need services in the county and the total population currently served in the county.

Comparisons of Direct Service Providers to Populations in Need

SDMHS has greater needs for diverse staffing than is currently available in the array of County, contractor and fee-for-service providers. This gap is apparent in the table below that compares the ethnicity breakdown for the county population who may need services (individuals below 200% poverty), and clients that are currently served with direct service providers.

	Population needing services*	Population Currently Served	Direct Service Providers**
African American	7%	9%	16%
American Indian	1%	1%	<1%
Asian Pacific Islander	8%	5%	8%
Latinos	47%	29%	17%
White	34%	49%	57%
Other	3%	7%	1%

Data from Prevalence Data, InSyst Service data, Bi-Annual Program Status report

* Based on prevalence data regarding <200% poverty population

** Based on bi-annual report sent by County and Contracted organizational providers for Adult and Children's System of Care, 2004/2005.

Ethnicity of direct service practitioners, according to this data, is underrepresented for:

- *Latinos*: Only 17 percent of service providers are Latino compared to 47 percent of the target population;
- *Asian Pacific Islanders*: 8 percent of service providers are of Asian Pacific Islander descent compared to 8.4 percent in the target population; this group includes both Vietnamese and Filipino; and
- African-Americans are well represented with 16 percent of service providers compared to 6.4 percent in the target population.

Language Capacity among service providers in itself does not appear to be a major barrier to service:

- *Spanish:* 44 percent of providers speak Spanish;
- *Asian Pacific Islanders cluster:* 28 percent of service providers speak at least one of the Asian Pacific Islander languages. This includes 1 percent in Vietnamese, reflecting some language capacity needs, and 20 percent in Tagalog; and
- *Arabic:* Data are not available on this group, but community input and limited staff linguistic proficiency indicates a need for expanded capacity.

3) Provide an analysis and include a discussion of the possible barriers your system will encounter in implementing the programs for which funding is requested in this Plan and how you will address and overcome these barriers and challenges.

Barriers to Hiring Clients and Family Members

SDMHS has experienced challenges in hiring clients and family members. SDMHS Administration successfully overcame internal administrative barriers in order to hire consumer and family members to assist with MHSA planning. This positive experience set important precedence to expand client and family member capacity in the forth-coming MHSA programs and services.

Strategies to address the barriers to hiring clients and family members:

- All new programs will have requirements to hire clients;
- Proposing new programs that are client and/or family-run
- Increasing vocational and employment services and opportunities for clients.

Barriers Related to Staffing Shortages

SDMHS faces difficulty in recruiting and hiring culturally and linguistically diverse staff due to human resource shortages in the field and strong competition for culturally and linguistically diverse professionals and Consumer/Family Providers. In Southern California, and particularly throughout San Diego County, there is heavy competition for Spanish-speaking professionals. In general, mental health field salaries are lower than other professions, so the field faces competition from other sectors. Adding to this challenge, San Diego County is less competitive for two important reasons:

- High cost of housing in San Diego
- Other costs of living are higher than in other counties

These factors negatively affect our ability to hire culturally competent clinicians in both County and contract operated programs and, in particular, in children's programs.

With Spanish-speaking Medi-Cal beneficiaries making up 28 percent of the County Medi-Cal population, there is a shortage of bicultural, Spanish-speaking clinicians in every region of the County with the most severe shortage occurring in the South region where 71 percent of the clients are of Hispanic origin.

There is a lack of Vietnamese clinical staff serving both children and adults. The number of Vietnamese and other Asian/Pacific Islander direct service providers is less than is needed to meet the demand. Efforts to recruit Fee-For-Service Vietnamese-speaking clinicians and psychiatrists have yielded several recruits.

Strategies to Address Barriers

To adequately serve the additional MHSA target populations, we have to build on the strengths of the system and ensure that services features include:

- Services will be provided in the languages of the specific community to be served;
- Selected interventions have demonstrated efficacy with population served in appropriate settings and locations also; and
- Services providers will possess cultural awareness, knowledge and skills/training necessary to provide competent services.

The following are methods that SDMHS plans to utilize to achieve these goals:

- Provide adequate funding level for programs to allow for competitive salaries and pay differentials for staff who are bilingual/bicultural or who have other special skills;
- Continue to utilize interpreters to supplement staff with bilingual skills; and
- Continue to enhance the systematic approach to integrating cultural competence standards in our mental health delivery system as discussed below:

Enhancing Cultural Competence

Our systematic approach includes goals for recruiting, hiring and retaining linguistically and ethnically diverse professionals and Consumer/Family Providers. More detailed discussion below addresses how SDMHS will address this and other challenges.

Clinical Practice Standards: Additional measurable objectives, specific to the Mental Health Services Act, will be developed and added to the current annual review process.

Monitoring: SDMHS will continue to monitor provider cultural and linguistic capacity, as well as client outcomes, client satisfaction with services, and impact on penetration and retention for all diverse populations.

Human Resources: Our Cultural Competence Plan requires a continuous tracking and review process, along with annual objectives for training, use of interpreters, and monitoring of provider linguistic capacity. SDMHS will require a human resource plan from MHSA providers that goes beyond business-as-usual in the recruitment, hiring and retention of linguistically and ethnically diverse providers.

Evaluation and Research: SDMHS gathers the most recent information and data regarding the diverse populations within San Diego County. These findings will be used for our on-going MHSA planning efforts. In addition, implementation of best practices, evidence-based practices and client outcomes will be evaluated for all the MHSA programs and services recommended. The County will be vigilant in identifying any disparities of outcomes concerning ethnic and racial groups served. We will collaborate with local research entities to conduct program evaluation and research that is specific to ethnically diverse populations.

Policy and Administration: SDMHS has developed system-wide policies to institutionalize the approaches, behaviors, and practices that guide the system towards cultural competence. Additional policies will be developed that focus specifically on the enhanced services to be provided under the MHSA and which address the diverse groups targeted under the CSS Plan.

Training Plan: On-going cultural competency training is required of all County and contracted staff. This includes consumers/family member staff, administrative, clerical support staff, and clinical staff. A system-wide assessment of cultural competency training needs was completed in 2003 and the findings have been incorporated into the County of San Diego's Cultural Competence Plans since that time. As a result of this assessment, trainings provided on Awareness and Knowledge have been augmented, and current plans call for an evaluation of skill-based training for clinicians, with an initial focus on improving culturally competent assessment skills.

Existing curricula will be evaluated and augmented to ensure that training addresses relevant cultural issues, such as services for the deaf and hard-of-hearing community, the Arabic/Chaldean community, victims of torture, older adults, veterans and transition age youth. These training curriculums will focus specifically on issues identified in our extensive Community Program Planning process. SDMHS is proposing that a portion of one-time money will be specifically allotted to use for system-wide cultural competence training.

Section VI: Developing Workplans with Timeframes and Budgets/Staffing

- I. Exhibit 2 is attached beginning on the next page, pages 48 through 52.
 - **Fiscal Year 2005-2006:** Program Workplan Funding is displayed in three pages of Exhibit 2. The first page covers a 3-month period for program operations, anticipating an April 1, 2005 start date. The majority of the CSS funding in fiscal year 2005-2006 is in FSP at 68.79 percent. Pages 49 and 50 include funding for a six-week Start Up (SU) period and One Time funding (OT) allocations.
 - **Fiscal Year 2006-2007** represents the first full year of CSS program implementation. This is displayed on page 51 of Exhibit 2. The majority of the CSS funding in fiscal year 2006-2007 is in FSP at 51.46 percent.
 - **Fiscal Year 2007-2008:** Program Work Plan Funding for year 3 (page 52) is annualized per Fiscal Year 2005-2006 estimated funding. The majority of CSS funding in fiscal year 2007-2008 is in FSP at 51.46 percent.
 - No increases or decreases are planned for the second and third year, pending assessment of service implementation and re-projection of Program Work Plan costs and revenues. However, these assumptions are made:
 - Changes in Program Work Plan Costs and Revenues: Fiscal Year Program Work Plan service costs, estimated CSS funding, and other revenues will be adjusted at least annually based on quarterly analysis of actual service costs and revenues.
 - CSS Funding Changes: Any fiscal year CSS funding increases will be managed by reviewing planning data and service priorities and increasing service capacity to help meet remaining service need. Funding decreases will be managed by using the Prudent Reserve to meet short-term decreases and, pending analysis of long-term affects and review of planning data and priorities, implementing reductions in services or service capacity.
3. Exhibit 3 is attached on page 53.
4. Exhibits 4 & 5 are attached on pages 54 through 436 in this document.
5. Exhibit 6 (Quarterly Progress Reports) is attached on page 437.
6. Exhibit 7 + (Quarterly Cash Balance Report) will be submitted on time to DMH once funding is received.

Exhibit 2: COMMUNITY SERVICES AND SUPPORTS (CSS) PROGRAM WORKPLAN LISTING
(Three month period FY 05-06)
Fiscal Year : 2005-06

County: San Diego		TOTAL FUNDS REQUESTED BY FUND TYPE				FUNDS REQUESTED BY AGE GROUP			
#	Program Work Plan Name	Full Service Partnerships	System Development	Outreach & Engagement	Total Request	Children, Youth, Families (CY)	Transition Age Youth (TAY)	Adult (A)	Older Adult (OA)
CY-1	School/Home Based Services, Uninsured			\$ 500,000	\$ 500,000	\$ 500,000			
CY-2.1	Family and Youth Information / Education Program		\$ 37,500		\$ 37,500	\$ 37,500			
CY-2.2	Family/Youth Peer Support Services	\$ 87,500			\$ 87,500	\$ 87,500			
CY-3	Cultural/Language Specific Outpatient	\$ 100,000			\$ 100,000	\$ 100,000			
CY-4.1	Mental Health & Primary Care Services Integration			\$ 158,750	\$ 158,750	\$ 158,750			
CY-4.2	Mobile Psychiatric Emergency Response		\$ 28,750		\$ 28,750	\$ 28,750			
CY-5.1	Medication Support for Wards & Dependents	\$ 135,000			\$ 135,000	\$ 135,000			
CY-5.2	Outpatient Court Schools & Outreach			\$ 90,000	\$ 90,000	\$ 90,000			
CY-5.3	Homeless/Runaway	\$ 76,918			\$ 76,918	\$ 76,918			
CY-6	First Five Services		\$ 75,000		\$ 75,000	\$ 75,000			
CY-7	Wraparound Services	\$ 412,500			\$ 412,500	\$ 412,500			
CY-8	Mental Health Services to Children & Youths in Placement		\$ 37,500		\$ 37,500	\$ 37,500			
CHILDREN, YOUTH, FAMILIES (CY) SUB-TOTAL		\$ 811,918	\$ 178,750	\$ 748,750	\$ 1,739,418	\$ 1,739,418	\$ -	\$ -	\$ -
TAY-1	Integrated Services & Supported Housing	\$ 375,196			\$ 375,196		\$ 375,196		
TAY-2	Clubhouse / Peer Support Services		\$ 87,500		\$ 87,500		\$ 87,500		
TAY-3	DDx Residential Treatment Program	\$ 192,250			\$ 192,250		\$ 192,250		
TAY-4	Enhanced Outpatient Mental Health Services		\$ 277,460		\$ 277,460		\$ 277,460		
TRANSITION AGE YOUTH (TAY) SUB-TOTAL		\$ 567,446	\$ 364,960	\$ -	\$ 932,406	\$ -	\$ 932,406	\$ -	\$ -
A-1	Homeless Integrated Services and Supported Housing	\$ 842,000			\$ 842,000			\$ 842,000	
A-2	Justice Integrated Services and Supported Housing	\$ 300,000			\$ 300,000			\$ 300,000	
A-3	Client Operated Peer Support Services		\$ 105,000		\$ 105,000			\$ 105,000	
A-4	Family Education Services		\$ 17,500		\$ 17,500			\$ 17,500	
A-5	Clubhouse Enhance and Expand with Employment		\$ 294,876		\$ 294,876			\$ 294,876	
A-6	Supported Employment Services		\$ 87,500		\$ 87,500			\$ 87,500	
A-7	Mental Health & Primary Care Services Integration			\$ 175,000	\$ 175,000			\$ 175,000	
A-8	Enhanced Outpatient Mental Health Services		\$ 250,000		\$ 250,000			\$ 250,000	
ADULT (A) SUB-TOTAL		\$ 1,142,000	\$ 754,876	\$ 175,000	\$ 2,071,876	\$ -	\$ -	\$ 2,071,876	\$ -
OA-1	High Utilizer Integrated Services & Supported Housing	\$ 225,000			\$ 225,000				\$ 225,000
OA-2	Mobile Outreach at Home & Community		\$ 201,368		\$ 201,368				\$ 201,368
OA-3	Mental Health & Primary Care Services Integration			\$ 113,750	\$ 113,750				\$ 113,750
OLDER ADULT (OA) SUB-TOTAL		\$ 225,000	\$ 201,368	\$ 113,750	\$ 540,118	\$ -	\$ -	\$ -	\$ 540,118
ALL-1	Services for Deaf & Hard of Hearing	\$ 48,650			\$ 48,650	\$ 12,163	\$ 12,163	\$ 12,163	\$ 12,163
ALL-2	Services for Victims of Trauma and Torture	\$ 48,650			\$ 48,650	\$ 12,163	\$ 12,163	\$ 12,163	\$ 12,163
ALL-3	Walk-in Assessment Center, North County		\$ 144,382		\$ 144,382	\$ 70,059	\$ 19,655	\$ 43,072	\$ 11,597
ALL AGE GROUPS SUB-TOTAL		\$ 97,300	\$ 144,382	\$ -	\$ 241,682	\$ 94,384	\$ 43,980	\$ 67,397	\$ 35,922
SUB-TOTAL FY (05-06) SERVICES (04/01/06-06/30/06) (a)		\$ 2,843,665	\$ 1,644,336	\$ 1,037,500	\$ 5,525,500	\$ 1,833,802	\$ 976,386	\$ 2,139,272	\$ 576,040

Exhibit 2: COMMUNITY SERVICES AND SUPPORTS (CSS) PROGRAM WORKPLAN LISTING
(Three month period FY 05-06)
Fiscal Year : 2005-06

County: San Diego		TOTAL FUNDS REQUESTED BY FUND TYPE				FUNDS REQUESTED BY AGE GROUP			
#	Program Work Plan Name	Full Service Partnerships	System Development	Outreach & Engagement	Total Request	Children, Youth, Families (CY)	Transition Age Youth (TAY)	Adult (A)	Older Adult (OA)
CY-1-SU	School/Home Based Services, Uninsured			\$ 230,769	\$ 230,769	\$ 230,769			
CY-2.1-SU	Family and Youth Information / Education Program		\$ 17,308		\$ 17,308	\$ 17,308			
CY-2.1-OT	Wraparound Training		\$ 4,500		\$ 4,500	\$ 4,500			
CY-2.2-SU	Family/Youth Peer Support Services	\$ 40,385			\$ 40,385	\$ 40,385			
CY-3-SU	Cultural/Language Specific Outpatient	\$ 46,154			\$ 46,154	\$ 46,154			
CY-4.1-SU	Mental Health & Primary Care Services Integration			\$ 73,269	\$ 73,269	\$ 73,269			
CY-4.2-SU	Mobile Psychiatric Emergency Response		\$ 13,269		\$ 13,269	\$ 13,269			
CY-5.1-SU	Medication Support for Dependents and Wards	\$ 62,308			\$ 62,308	\$ 62,308			
CY-5.2-SU	Outpatient Court Schools & Outreach			\$ 41,538	\$ 41,538	\$ 41,538			
CY-5.2-OT	Functional Family Therapy			\$ 130,000	\$ 130,000	\$ 130,000			
CY-5.3-SU	Homeless/Runaway	\$ 35,501			\$ 35,501	\$ 35,501			
CY-6-SU	First Five Services		\$ 34,615		\$ 34,615	\$ 34,615			
CY-6-OT	Incredible Years Training		\$ 112,038		\$ 112,038	\$ 112,038			
CY-7-SU	Wraparound Services	\$ 190,385			\$ 190,385	\$ 190,385			
CY-7-OT	Wraparound Training	\$ 20,500			\$ 20,500	\$ 20,500			
CY-8-SU	Mental Health Services to Children & Youths in Placement		\$ 17,308		\$ 17,308	\$ 17,308			
CHILDREN, YOUTH, FAMILIES (CY) SUB-TOTAL		\$ 395,232	\$ 199,038	\$ 475,577	\$ 1,069,846	\$ 1,069,846	\$ -	\$ -	\$ -
TAY-1-SU	Integrated Services & Supported Housing	\$ 173,168			\$ 173,168		\$ 173,168		
TAY-1-OT	Continuum of Housing Options	\$ 1,320,000			\$ 1,320,000		\$ 1,320,000		
TAY-1-OT	ACT Technical Assistance, PSR Training	\$ 31,500			\$ 31,500		\$ 31,500		
TAY-2-SU	Clubhouse / Peer Support Services		\$ 40,385		\$ 40,385		\$ 40,385		
TAY-2-OT	Enhanced Clubhouse Training		\$ 22,105		\$ 22,105		\$ 22,105		
TAY-3-SU	DDx Residential Treatment Program	\$ 138,731			\$ 138,731		\$ 138,731		
TAY-4-SU	Enhanced Outpatient Mental Health Services		\$ 128,058		\$ 128,058		\$ 128,058		
TAY-4-OT	Enhanced Outpatient Mental Health Services Training		\$ 27,500		\$ 27,500		\$ 27,500		
TRANSITION AGE YOUTH (TAY) SUB-TOTAL		\$ 1,663,398	\$ 218,048	\$ -	\$ 1,881,446	\$ -	\$ 1,881,446	\$ -	\$ -
A-1-SU	Homeless Integrated Services and Supported Housing	\$ 388,615			\$ 388,615			\$ 388,615	
A-1-OT	ACT Technical Assistance, PSR Training	\$ 27,500			\$ 27,500			\$ 27,500	
A-1-OT	Continuum of Housing Options	\$ 2,640,000			\$ 2,640,000			\$ 2,640,000	
A-2-SU	Justice Integrated Services and Supported Housing	\$ 138,462			\$ 138,462			\$ 138,462	
A-2-OT	ACT Technical Assistance, PSR Training	\$ 27,500			\$ 27,500			\$ 27,500	
A-2-OT	Continuum of Housing Options	\$ 1,320,000			\$ 1,320,000			\$ 1,320,000	
A-3-SU	Client Operated Peer Support Services		\$ 92,082		\$ 92,082			\$ 92,082	
A-3-OT	Client Operated Technical Assistance Training		\$ 24,000		\$ 24,000			\$ 24,000	
A-4-SU	Family Education Services		\$ 8,077		\$ 8,077			\$ 8,077	
A-5-SU	Clubhouse Enhance and Expand with Employment		\$ 136,096		\$ 136,096			\$ 136,096	
A-5-OT	Clubhouse Enhancement Training		\$ 48,895		\$ 48,895			\$ 48,895	
A-6-SU	Supported Employment Services		\$ 40,385		\$ 40,385			\$ 40,385	
A-6-OT	Supported Employment Technical Assistance Training		\$ 10,000		\$ 10,000			\$ 10,000	
A-7-SU	Mental Health & Primary Care Services Integration			\$ 80,769	\$ 80,769			\$ 80,769	
A-8-SU	Enhanced Outpatient Mental Health Services		\$ 115,385		\$ 115,385			\$ 115,385	
A-8-OT	Enhanced Outpatient Mental Health Training		\$ 22,500		\$ 22,500			\$ 22,500	
ADULT (A) SUB-TOTAL		\$ 4,542,077	\$ 497,419	\$ 80,769	\$ 5,120,265	\$ -	\$ -	\$ 5,120,265	\$ -

Exhibit 2: COMMUNITY SERVICES AND SUPPORTS (CSS) PROGRAM WORKPLAN LISTING

(Three month period FY 05-06)

Fiscal Year : 2005-06

County: San Diego		TOTAL FUNDS REQUESTED BY FUND TYPE				FUNDS REQUESTED BY AGE GROUP			
#	Program Work Plan Name	Full Service Partnerships	System Development	Outreach & Engagement	Total Request	Children, Youth, Families (CY)	Transition Age Youth (TAY)	Adult (A)	Older Adult (OA)
OA-1-SU	High Utilizer Integrated Services & Supported Housing	\$ 103,846			\$ 103,846				\$ 103,846
OA-1-OT	Continuum of Housing Options	\$ 1,095,600			\$ 1,095,600				\$ 1,095,600
OA-1-OT	Geriatric Assessment Outcome Base Treatment Plan Training	\$ 100,000			\$ 100,000				\$ 100,000
OA-1-OT	ACT Team Training and Bartel Pilot	\$ 31,500			\$ 31,500				\$ 31,500
OA-1-OT	Transportation - Vans	\$ 30,000			\$ 30,000				\$ 30,000
OA-2-SU	Mobile Outreach at Home & Community		\$ 92,939		\$ 92,939				\$ 92,939
OA-2-OT	Geriatric Certificate Training		\$ 30,000		\$ 30,000				\$ 30,000
OA-2-OT	Senior Peer and Family/Caregiver Support Training		\$ 20,000		\$ 20,000				\$ 20,000
OA-2-OT	Transportation - Vans		\$ 30,000		\$ 30,000				\$ 30,000
OA-3-SU	Mental Health & Primary Care Services Integration			\$ 52,500	\$ 52,500				\$ 52,500
OA-3-OT	Promotora Training			\$ 20,000	\$ 20,000				\$ 20,000
OA-3-OT	Provider Primary Care Physician Training			\$ 7,500	\$ 7,500				\$ 7,500
OA-3-OT	Impact Dulce Training			\$ 34,700	\$ 34,700				\$ 34,700
OA-3-OT	Transportation - Vans			\$ 30,000	\$ 30,000				\$ 30,000
OLDER ADULT (OA) SUB-TOTAL		\$ 1,360,946	\$ 172,939	\$ 144,700	\$ 1,678,585	\$ -	\$ -	\$ -	\$ 1,678,585
ALL-1-SU	Services for Deaf & Hard of Hearing	\$ 22,454			\$ 22,454	\$ 5,613	\$ 5,613	\$ 5,613	\$ 5,613
ALL-2-SU	Services for Victims of Trauma and Torture	\$ 22,454			\$ 22,454	\$ 5,613	\$ 5,613	\$ 5,613	\$ 5,613
ALL-3-SU	Walk-in Assessment Center, North County		\$ 66,638		\$ 66,638	\$ 32,335	\$ 9,071	\$ 19,879	\$ 5,353
ALL AGE GROUPS SUB-TOTAL		\$ 44,908	\$ 66,638	\$ -	\$ 111,546	\$ 43,562	\$ 20,298	\$ 31,106	\$ 16,580
OT-1	System-Wide Education, Training, & Technical Enhancements		\$ 536,262		\$ 536,262	\$ 177,127	\$ 94,972	\$ 208,123	\$ 56,039
OT-2	System-Wide Outreach One-Time Funding			\$ 100,000	\$ 100,000	\$ 33,030	\$ 17,710	\$ 38,810	\$ 10,450
ONE-TIME SUB-TOTAL		\$ -	\$ 536,262	\$ 100,000	\$ 636,262	\$ 210,157	\$ 112,682	\$ 246,933	\$ 66,489
OT	Extension of Local Planning	\$ 549,786			\$ 549,786	\$ 181,594	\$ 97,367	\$ 213,372	\$ 57,453
SUB-TOTAL FY(05-06) START UP & ONE TIME (b)		\$ 8,556,347	\$ 1,690,344	\$ 801,046	\$ 11,047,737	\$ 1,505,160	\$ 2,111,794	\$ 5,611,677	\$ 1,819,107
SUB-TOTAL FY(05-06) SERVICES, START UP & ONE-TIME (c=a+b)		\$ 11,400,011	\$ 3,334,680	\$ 1,838,546	\$ 16,573,237	\$ 3,338,961	\$ 3,088,180	\$ 7,750,949	\$ 2,395,147
MHSA Administration (d)		\$ 1,710,002	\$ 500,202	\$ 275,782	\$ 2,485,986	\$ 500,844	\$ 463,227	\$ 1,162,642	\$ 359,272
TOTAL FY(05-06) SERVICES, START UP, ONE-TIME & ADMIN (e=c+d)		\$ 13,110,013	\$ 3,834,882	\$ 2,114,328	\$ 19,059,223	\$ 3,839,806	\$ 3,551,407	\$ 8,913,591	\$ 2,754,419
% Percent		68.79%	20.12%	11.09%	100.00%	20.15%	18.63%	46.77%	14.45%

SU-Start Up costs for 6 weeks

OT = One-Time CSS funding

Exhibit 2: COMMUNITY SERVICES AND SUPPORTS (CSS) PROGRAM WORKPLAN LISTING

Fiscal Year : **2006-07**

County: San Diego		TOTAL FUNDS REQUESTED BY FUND TYPE				FUNDS REQUESTED BY AGE GROUP			
#	Program Work Plan Name	Full Service Partnerships	System Development	Outreach & Engagement	Total Request	Children, Youth, Families (CY)	Transition Age Youth (TAY)	Adult (A)	Older Adult (OA)
CY-1	School/Home Based Services, Uninsured			\$ 2,000,000	\$ 2,000,000	\$ 2,000,000			
CY-2.1	Family and Youth Information / Education Program		\$ 150,000		\$ 150,000	\$ 150,000			
CY-2.2	Family/Youth Peer Support Services	\$ 350,000			\$ 350,000	\$ 350,000			
CY-3	Cultural/Language Specific Outpatient	\$ 400,000			\$ 400,000	\$ 400,000			
CY-4.1	Mental Health & Primary Care Services Integration			\$ 635,000	\$ 635,000	\$ 635,000			
CY-4.2	Mobile Psychiatric Emergency Response		\$ 115,000		\$ 115,000	\$ 115,000			
CY-5.1	Medication Support for Dependents and Wards	\$ 540,000			\$ 540,000	\$ 540,000			
CY-5.2	Outpatient Court Schools & Outreach			\$ 360,000	\$ 360,000	\$ 360,000			
CY-5.3	Homeless/Runaway	\$ 307,673			\$ 307,673	\$ 307,673			
CY-6	First Five Services		\$ 300,000		\$ 300,000	\$ 300,000			
CY-7	Wraparound Services	\$ 1,650,000			\$ 1,650,000	\$ 1,650,000			
CY-8	Mental Health Services to Children & Youths in Placement		\$ 150,000		\$ 150,000	\$ 150,000			
CHILDREN, YOUTH, FAMILIES (CY) SUB-TOTAL		\$ 3,247,673	\$ 715,000	\$ 2,995,000	\$ 6,957,673	\$ 6,957,673	\$ -	\$ -	\$ -
TAY-1	Integrated Services & Supported Housing	\$ 1,500,785			\$ 1,500,785		\$ 1,500,785		
TAY-2	Clubhouse / Peer Support Services		\$ 350,000		\$ 350,000		\$ 350,000		
TAY-3	DDx Residential Treatment Program	\$ 769,000			\$ 769,000		\$ 769,000		
TAY-4	Enhanced Outpatient Mental Health Services		\$ 1,109,840		\$ 1,109,840		\$ 1,109,840		
TRANSITION AGE YOUTH (TAY) SUB-TOTAL		\$ 2,269,785	\$ 1,459,840	\$ -	\$ 3,729,625	\$ -	\$ 3,729,625	\$ -	\$ -
A-1	Homeless Integrated Services and Supported Housing	\$ 3,368,000			\$ 3,368,000			\$ 3,368,000	
A-2	Justice Integrated Services and Supported Housing	\$ 1,200,000			\$ 1,200,000			\$ 1,200,000	
A-3	Client Operated Peer Support Services		\$ 420,000		\$ 420,000			\$ 420,000	
A-4	Family Education Services		\$ 70,000		\$ 70,000			\$ 70,000	
A-5	Clubhouse Enhance and Expand with Employment		\$ 1,179,502		\$ 1,179,502			\$ 1,179,502	
A-6	Supported Employment Services		\$ 350,000		\$ 350,000			\$ 350,000	
A-7	Mental Health & Primary Care Services Integration			\$ 700,000	\$ 700,000			\$ 700,000	
A-8	Enhanced Outpatient Mental Health Services		\$ 1,000,000		\$ 1,000,000			\$ 1,000,000	
ADULT (A) SUB-TOTAL		\$ 4,568,000	\$ 3,019,502	\$ 700,000	\$ 8,287,502	\$ -	\$ -	\$ 8,287,502	\$ -
OA-1	High Utilizer Integrated Services & Supported Housing	\$ 900,000			\$ 900,000				\$ 900,000
OA-2	Mobile Outreach at Home & Community		\$ 805,471		\$ 805,471				\$ 805,471
OA-3	Mental Health & Primary Care Services Integration			\$ 455,000	\$ 455,000				\$ 455,000
OLDER ADULT (OA) SUB-TOTAL		\$ 900,000	\$ 805,471	\$ 455,000	\$ 2,160,471	\$ -	\$ -	\$ -	\$ 2,160,471
ALL-1	Services for Deaf & Hard of Hearing	\$ 194,600			\$ 194,600	\$ 48,650	\$ 48,650	\$ 48,650	\$ 48,650
ALL-2	Services for Victims of Trauma and Torture	\$ 194,600			\$ 194,600	\$ 48,650	\$ 48,650	\$ 48,650	\$ 48,650
ALL-3	Walk-in Assessment Center, North County		\$ 577,529		\$ 577,529	\$ 280,234	\$ 78,619	\$ 172,286	\$ 46,390
ALL AGE GROUPS SUB-TOTAL		\$ 389,200	\$ 577,529	\$ -	\$ 966,729	\$ 377,534	\$ 175,919	\$ 269,586	\$ 143,690
SUB-TOTAL FY (06-07) CSS SERVICES (a)		\$ 11,374,658	\$ 6,577,342	\$ 4,150,000	\$ 22,102,000	\$ 7,335,207	\$ 3,905,544	\$ 8,557,088	\$ 2,304,161
MHSA-Administration (b)		\$ 1,706,199	\$ 986,601	\$ 622,500	\$ 3,315,300	\$ 1,100,281	\$ 585,832	\$ 1,283,563	\$ 345,624
TOTAL FY (06-07) CSS SERVICES AND ADMIN (c=a+b)		\$ 13,080,857	\$ 7,563,943	\$ 4,772,500	\$ 25,417,300	\$ 8,435,488	\$ 4,491,375	\$ 9,840,652	\$ 2,649,785
% Percent		51.46%	29.76%	18.78%	100.00%	33.19%	17.67%	38.72%	10.43%

Exhibit 2: COMMUNITY SERVICES AND SUPPORTS (CSS) PROGRAM WORKPLAN LISTING

Fiscal Year : **2007-08**

County: San Diego		TOTAL FUNDS REQUESTED BY FUND TYPE				FUNDS REQUESTED BY AGE GROUP			
#	Program Work Plan Name	Full Service Partnerships	System Development	Outreach & Engagement	Total Request	Children, Youth, Families (CY)	Transition Age Youth (TAY)	Adult (A)	Older Adult (OA)
CY-1	School/Home Based Services, Uninsured			\$ 2,000,000	\$ 2,000,000	\$ 2,000,000			
CY-2.1	Family and Youth Information / Education Program		\$ 150,000		\$ 150,000	\$ 150,000			
CY-2.2	Family/Youth Peer Support Services	\$ 350,000			\$ 350,000	\$ 350,000			
CY-3	Cultural/Language Specific Outpatient	\$ 400,000			\$ 400,000	\$ 400,000			
CY-4.1	Mental Health & Primary Care Services Integration			\$ 635,000	\$ 635,000	\$ 635,000			
CY-4.2	Mobile Psychiatric Emergency Response		\$ 115,000		\$ 115,000	\$ 115,000			
CY-5.1	Medication Support for Dependents and Wards	\$ 540,000			\$ 540,000	\$ 540,000			
CY-5.2	Outpatient Court Schools & Outreach			\$ 360,000	\$ 360,000	\$ 360,000			
CY-5.3	Homeless/Runaway	\$ 307,673			\$ 307,673	\$ 307,673			
CY-6	First Five Services		\$ 300,000		\$ 300,000	\$ 300,000			
CY-7	Wraparound Services	\$ 1,650,000			\$ 1,650,000	\$ 1,650,000			
CY-8	Mental Health Services to Children & Youths in Placement		\$ 150,000		\$ 150,000	\$ 150,000			
CHILDREN, YOUTH, FAMILIES (CY) SUB-TOTAL		\$ 3,247,673	\$ 715,000	\$ 2,995,000	\$ 6,957,673	\$ 6,957,673	\$ -	\$ 0	\$ 0
TAY-1	Integrated Services & Supported Housing	\$ 1,500,785			\$ 1,500,785		\$ 1,500,785		
TAY-2	Clubhouse / Peer Support Services		\$ 350,000		\$ 350,000		\$ 350,000		
TAY-3	DDx Residential Treatment Program	\$ 769,000			\$ 769,000		\$ 769,000		
TAY-4	Enhanced Outpatient Mental Health Services		\$ 1,109,840		\$ 1,109,840		\$ 1,109,840		
TRANSITION AGE YOUTH (TAY) SUB-TOTAL		\$ 2,269,785	\$ 1,459,840	\$ -	\$ 3,729,625	\$ -	\$ 3,729,625	\$ -	\$ -
A-1	Homeless Integrated Services and Supported Housing	\$ 3,368,000			\$ 3,368,000			\$ 3,368,000	
A-2	Justice Integrated Services and Supported Housing	\$ 1,200,000			\$ 1,200,000			\$ 1,200,000	
A-3	Client Operated Peer Support Services		\$ 420,000		\$ 420,000			\$ 420,000	
A-4	Family Education Services		\$ 70,000		\$ 70,000			\$ 70,000	
A-5	Clubhouse Enhance and Expand with Employment		\$ 1,179,502		\$ 1,179,502			\$ 1,179,502	
A-6	Supported Employment Services		\$ 350,000		\$ 350,000			\$ 350,000	
A-7	Mental Health & Primary Care Services Integration			\$ 700,000	\$ 700,000			\$ 700,000	
A-8	Enhanced Outpatient Mental Health Services		\$ 1,000,000		\$ 1,000,000			\$ 1,000,000	
ADULT (A) SUB-TOTAL		\$ 4,568,000	\$ 3,019,502	\$ 700,000	\$ 8,287,502	\$ -	\$ -	\$ 8,287,502	\$ -
OA-1	High Utilizer Integrated Services & Supported Housing	\$ 900,000			\$ 900,000				\$ 900,000
OA-2	Mobile Outreach at Home & Community		\$ 805,471		\$ 805,471				\$ 805,471
OA-3	Mental Health & Primary Care Services Integration			\$ 455,000	\$ 455,000				\$ 455,000
OLDER ADULT (OA) SUB-TOTAL		\$ 900,000	\$ 805,471	\$ 455,000	\$ 2,160,471	\$ -	\$ -	\$ -	\$ 2,160,471
ALL-1	Services for Deaf & Hard of Hearing	\$ 194,600			\$ 194,600	\$ 48,650	\$ 48,650	\$ 48,650	\$ 48,650
ALL-2	Services for Victims of Trauma and Torture	\$ 194,600			\$ 194,600	\$ 48,650	\$ 48,650	\$ 48,650	\$ 48,650
ALL-3	Walk-in Assessment Center, North County		\$ 577,529		\$ 577,529	\$ 280,234	\$ 78,619	\$ 172,286	\$ 46,390
ALL AGE GROUPS SUB-TOTAL		\$ 389,200	\$ 577,529	\$ -	\$ 966,729	\$ 377,534	\$ 175,919	\$ 269,586	\$ 143,690
SUB-TOTAL FY (06-07) CSS SERVICES (a)		\$ 11,374,658	\$ 6,577,342	\$ 4,150,000	\$ 22,102,000	\$ 7,335,207	\$ 3,905,544	\$ 8,557,088	\$ 2,304,161
MHSA-Administration (b)		\$ 1,706,199	\$ 986,601	\$ 622,500	\$ 3,315,300	\$ 1,100,281	\$ 585,832	\$ 1,283,563	\$ 345,624
TOTAL FY 07-08 CSS SERVICES AND ADMIN (c=a+b)		\$ 13,080,857	\$ 7,563,943	\$ 4,772,500	\$ 25,417,300	\$ 8,435,488	\$ 4,491,375	\$ 9,840,652	\$ 2,649,785
% Percent		51.46%	29.76%	18.78%	100.00%	33.19%	17.67%	38.72%	10.43%

EXHIBIT 3: FULL SERVICE PARTNERSHIP OVERVIEW

Number of individuals to be fully served:

FY 2005-06: Children and Youth: 98 Transition Age Youth: 49 Adult: 109 Older Adult: 21 TOTAL: 277
FY 2006-07: Children and Youth: 388 Transition Age Youth: 192 Adult: 435 Older Adult: 83 TOTAL: 1098
FY 2007-08: Children and Youth: 388 Transition Age Youth: 192 Adult: 435 Older Adult: 83 TOTAL: 1098

PERCENT OF INDIVIDUALS TO BE FULLY SERVED

Race/Ethnicity									% TOTAL
	% Male		% Female		% Male		% Female		
	% Total	% Non-English Speaking	% Total	% Non-English Speaking	% Total	% Non-English Speaking	% Total	% Non-English Speaking	
% African American									
% Asian/ Pacific Islander									
% Latino									
% American Indian									
% White									
% Other									
Total Population									
% African American	2%	NA	3%	NA	2%	NA	2%	NA	9%
% Asian/ Pacific Islander	2%	10%	2%	10%	1.5%	10%	1.5%	10%	7%
% Latino	9%	10%	10%	10%	6%	10%	7%	10%	32%
% American Indian	.5%	NA	.5%	NA	.5%	NA	.5%	NA	2%
% White	13%	10%	13%	10%	8%	10%	9%	10%	43%
% Other	2%	10%	2%	10%	1%	10%	2%	10%	7%
Total Population	28.5%	10%	30.5%	10%	19%	10%	22%	10%	100%
% African American	3%	NA	3%	NA	2%	NA	2%	NA	10%
% Asian/ Pacific Islander	3%	15%	3%	15%	2%	15%	2%	15%	10%
% Latino	10%	15%	11%	15%	7%	15%	7%	15%	35%
% American Indian	.5%	NA	.5%	NA	.5%	NA	.5%	NA	2%
% White	11%	15%	12%	15%	7%	15%	7%	15%	37%
% Other	1%	15%	2%	15%	1%	15%	2%	15%	6%
Total Population	28.5%	15%	31.5%	15%	19.5%	15%	20.5%	15%	100%

*As services will most likely not be implemented until the middle or end of FY 05-06, planning for percent of services by ethnicity this FY will not be applicable.

- Analysis includes children, TAY, adults, older adults
- Based on gap analysis and reflects the needs of various ethnic groups in San Diego County
- Services will be developed to meet needs of target population by improving capacity or access

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: School and Home Based Services, Uninsured.								
Program Work Plan: CY-1		Estimated Start Date: April 1, 2006								
Program Description: 1a) This countywide program provides school-based outreach to children and youth with Seriously Emotionally Disturbed (SED) who would otherwise not have access to mental health care. In 1997, Children's Mental Health Services (CMHS) were primarily clinic based with school based services in approximately 7 schools. Currently, with the expansion of EPSDT, CMHS are now offered in over 300 schools, countywide, to Medi-Cal eligible children and youth. This program would expand these services to non-Medi-Cal eligible children/youth with SED.										
Priority Population: 1b) School age SED children/youth up to age 18 who are non Medi-Cal and indigent (unserved/uninsured).										
				1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)				FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Outreach and treatment to indigent (unserved/uninsured) populations noted in gap analysis. The gap analysis indicated that 14,711 children/youth in San Diego County are unfunded/unserved; ✓ School/Individualized, culturally competent, and strength based outpatient services; ✓ Families will be involved in the development of individualized, culturally competent, comprehensive assessment and treatment plans; ✓ Families will participate in identifying location which may include school, clinic, or home based services; ✓ Youth actively involved in the development of the treatment plan; ✓ Coordinated services through close collaboration with school partners; ✓ Increase array of community service options for children and youth diagnosed with SED and their families; ✓ Services offered in least restrictive setting may deter need for higher level of care and may help prevent unnecessary institutionalization and out of 				<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

home placements; ✓ Coordination and linkage with education to improve continuity of care in a normative setting and support successful education of children/youth; ✓ Appropriate referrals to help students apply for Medi-Cal and Healthy Families insurance coverage; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate; ✓ Orientation and training on wraparound principles and approach, domestic violence and co-occurring disorders will be provided to all clinical staff.							
---	--	--	--	--	--	--	--

2) Proposed Program: Outpatient mental health services for non Medi-Cal, indigent children and youth with SED who would have otherwise not have access to mental health care. The MHSA allows unserved /uninsured children/youth and their families to access services within their normative environment. This program addresses MHSA goals for system transformation by increasing timely access to care for indigent who would otherwise remain unserved, and by providing client and family-driven, strength-based, culturally competent, co-occurring assessment, domestic violence assessments, community based services, with access to Family/Youth Information/Education Program. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Referrals and linkages to housing and employment will be made as needed.

4) Full Service Partnership: N/A – This service is not funded through a Full Service Partnership.

5) Recovery Goals: Outreach and engagement in a setting not typically associated with the stigma of mental illness can be expected to engage unserved children and their families with hope for the future. Access to family partners will facilitate peer supportive relationships and models for recovery.

6) Expanding Existing Programs: Current school based programs are able to serve only Medi-Cal eligible children and youth. Augmentation of existing services will allow current EPSDT-only providers to serve uninsured SED children/youth.

7) Services and Supports provided by Clients and/or Family Members: Children/Families in this program have access to Client/Family run Family/Youth Information and Education Program with Family/Youth Peer Support Partners.

8) Collaboration Strategies: There is strong collaboration with Educational Partners through existing school-based outpatient programs and this will be further strengthened as a result of MHSA augmented services. Collaboration with other child serving agencies such as Child Welfare Services and Probation will continue.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The services will be provided to in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

From time of contract execution (target 4/1/06):

Program staff hired	by May 1, 2006
Staff trained	by May 15, 2006
Program start	by May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>School / Home Based Services, Uninsured</u>	Page: <u>1 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>151</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>151</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$500,000			\$500,000
6. Total Proposed Program Budget	\$500,000	\$0	\$0	\$500,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$230,769			\$230,769
D. Total Funding Requirements	\$730,769	\$0	\$0	\$730,769
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # CY-1 Date: 11/11/05
 Program Workplan Name School / Home Based Services, Uninsured Page: 2 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 151 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 151 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions					
Mental Health Clinician, Licensed	Provides Mental Health Services		2.00		\$0
Mental Health Clinician, Licensed-Bilingual	Provides Mental Health Services		1.88		\$0
Mental Health Clinician, Lic Eligible-Bilingual	Provides Mental Health Services		0.38		\$0
Mental Health Clinician, Licensed Eligible	Provides Mental Health Services		0.25		\$0
Clerical & Other Support Staff	Provides Clerical Support		1.06		\$0
Psychiatrist	Provides Medication Support and Monitoring		TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	5.56		\$0
C. Total Program Positions		0.00	5.56		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY-1

Date: 11/11/05

Program Workplan Name: School / Home Based Services, Uninsured

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$500,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
C	\$230,769	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment. Additionally, funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$730,769	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: CY-1 Date: 11/11/05
 Program Workplan Name: School / Home Based Services, Uninsured Page: 4 of 274
 Type of Funding: 3. Outreach and Engagement Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 605 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 605 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$2,000,000			\$2,000,000
6. Total Proposed Program Budget	\$2,000,000	\$0	\$0	\$2,000,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$2,000,000	\$0	\$0	\$2,000,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan #: CY-1 Date: 11/11/05
 Program Workplan Name: School / Home Based Services, Uninsured Page: 5 of 274
 Type of Funding: 3. Outreach and Engagement Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 605 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 605 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	8.00		\$0
	Mental Health Clinician, Licensed-Bilingual	Provides Mental Health Services	7.50		\$0
	Mental Health Clinician, Lic Eligible-Bilingual	Provides Mental Health Services	1.50		\$0
	Mental Health Clinician, Licensed Eligible	Provides Mental Health Services	1.00		\$0
	Clerical & Other Support Staff	Provides Clerical Support	4.25		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	22.25		\$0
C. Total Program Positions		0.00	22.25		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-1

Date: 11/11/05

Program Workplan Name: School / Home Based Services, Uninsured

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$2,000,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
D	\$2,000,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>	
Program Workplan #: <u>CY-1</u>	Date: <u>11/11/05</u>	
Program Workplan Name: <u>School / Home Based Services, Uninsured</u>	Page: <u>7 of 274</u>	
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>	
Proposed Total Client Capacity of Program/Service: <u>605</u>	New Program/Service or Expansion: <u>New</u>	
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA: <u>605</u>	Telephone Number: <u>(619) 563-2715</u>	

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$2,000,000			\$2,000,000
6. Total Proposed Program Budget	\$2,000,000	\$0	\$0	\$2,000,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$2,000,000	\$0	\$0	\$2,000,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # CY-1 Date: 11/11/05
 Program Workplan Name School / Home Based Services, Uninsured Page: 8 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 605 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 605 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	8.00		\$0
	Mental Health Clinician, Licensed-Bilingual	Provides Mental Health Services	7.50		\$0
	Mental Health Clinician, Lic Eligible-Bilingual	Provides Mental Health Services	1.50		\$0
	Mental Health Clinician, Licensed Eligible	Provides Mental Health Services	1.00		\$0
	Clerical & Other Support Staff	Provides Clerical Support	4.25		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	22.25		\$0
C. Total Program Positions		0.00	22.25		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-1

Date: 11/11/05

Program Workplan Name: School / Home Based Services, Uninsured

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$2,000,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
D	\$2,000,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Family and Youth Information/Education Program								
Program Work Plan: CY-2.1		Estimated Start Date: April 1, 2006								
1a) Program Description: Family and Youth Information/Education Program will provide countywide information and education and coordinate education to children/youth with SED and their families.										
1b) Priority Population: Youth with SED and families of children/youth with SED (0-18 years old) with special outreach to unserved/underserved, ethnically diverse populations as per gap analysis (Latino and Asian/Pacific Islanders).										
				1d) Fund Type		1d) Age Group				
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)				FSP	Sys Dev	OE	CY	TAY	A	OA
1c)				<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<ul style="list-style-type: none"> ✓ Development of families and youth in leadership roles to provide information and education to children/youth with SED and their families; ✓ De-stigmatize mental illness and serious emotional disturbances in children and youth; ✓ Expand services from direct services to information/education regarding mental illness; ✓ Develop training to be incorporated with CSOC Academy training plan to include: MHSA, de-stigmatization of mental illness. ✓ Outreach and training plan will include special effort to reach Latino and Asian/Pacific Islanders as noted in the gap analysis and to reduce racial disparity; ✓ Family and Youth educators will be reflective of the diverse ethnic population in the County; ✓ Family and youth hired will become members of the existing Children's System of Care/ Wraparound Training Academy to support integration and a seamless approach to a continuous service delivery system; ✓ Orientation training to family/youth educators will include MHSA, mental health, conflict resolution, dual diagnosis, domestic violence, cultural competence. Training expenses covered by one-time funds. 										

2) Proposed Program: Countywide Family/Youth Information and Education Program will provide information and coordinate education to children/youth with SED and their families. Program advances the MHSA goals by destigmatizing mental illness, and by increasing information and education regarding mental illness, and by increasing the active involvement of family/youth in leadership roles. This program supports the principle of authentic consumer and family/youth participation. Educational presentations will include understanding mental disorders of children and the use of psychotropic medications. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make referrals for housing and employment as needed.

4) Full Service Partnership: N/A – This program is not funded by a Full Service Partnership.

5) Recovery Goals: Family support promotes recovery and resiliency for child/youth and families through education about mental illness, and activities to destigmatize mental illness, providing supports for recovery.

6) Expanding Existing Programs: This is a new program.

7) Services and Supports provided by Clients and/or Family Members: Family members/youth are to be hired to provide support services as Family/Youth Partners.

8) Collaboration Strategies: Collaboration will be made with the System of Care Partners (Education, Child Welfare, Probation, Community and others) and a broader training effort will be made under the Children's System of Care Wraparound Training Academy.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The program will provide services for in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Secure location	April 15, 2006
Hire staff	April 15, 2006
Orient and train staff	Begin training orientation upon hire, complete by October 2006
Provide Services	By May 31, 2006
Hold two forums in each region	One forum to take place each month for a total of twelve over first year
Hold two health fairs	One in Fall 06 and one in Spring 07
Identify participants for youth leadership training.	Training to be held in October 2006 after programs begins.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-2.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family and Youth Information / Education Program</u>	Page: <u>10 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>121</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>121</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$37,500			\$37,500
6. Total Proposed Program Budget	\$37,500	\$0	\$0	\$37,500
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$21,808			\$21,808
D. Total Funding Requirements	\$59,308	\$0	\$0	\$59,308
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan # <u>CY-2.1</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Family and Youth Information / Education Program</u>	Page: <u>11 of 274</u>
Type of Funding <u>2. System Development</u>	Months of Operation <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>121</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
: Capacity of Program/Service Expanded through MHSA <u>121</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions					\$0
	Unlicensed Consumer / Family Member	Provide MH Education and Training	0.50		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.50	0.00		\$0
C. Total Program Positions		0.50	0.00		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$37,500	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
C	\$21,808	One-Time CSS Funding Expenditures are the sum of the following:
	\$17,308	One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$4,500	One-time CSS funding for Wraparound Training for the staff which will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$59,308	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>CY-2.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family and Youth Information / Education Program</u>	Page: <u>13 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>485</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>485</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$150,000			\$150,000
6. Total Proposed Program Budget	\$150,000	\$0	\$0	\$150,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$150,000	\$0	\$0	\$150,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan # <u>CY-2.1</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Family and Youth Information / Education Program</u>	Page: <u>14 of 274</u>
Type of Funding <u>2. System Development</u>	Months of Operation <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>485</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Net Capacity of Program/Service Expanded through MHSA <u>485</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions					\$0
	Unlicensed Consumer / Family Member	Provide MH Education and Training	2.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		2.00	0.00		\$0
C. Total Program Positions		2.00	0.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-2.1

Date: 11/11/05

Program Workplan Name: Family and Youth Information / Education Program

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$150,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
D	\$150,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a–Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>CY-2.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family and Youth Information / Education Program</u>	Page: <u>16 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>485</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>485</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$150,000			\$150,000
6. Total Proposed Program Budget	\$150,000	\$0	\$0	\$150,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$150,000	\$0	\$0	\$150,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>CY-2.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family and Youth Information / Education Program</u>	Page: <u>17 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>485</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Capacity of Program/Service Expanded through MHSA: <u>485</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Unlicensed Consumer / Family Member	2.00			\$0
	Provide MH Education and Training				\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		2.00	0.00		\$0
C. Total Program Positions		2.00	0.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-2.1

Date: 11/11/08

Program Workplan Name: Family and Youth Information / Education Program

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$150,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
D	\$150,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Family/Youth Peer Support Services					
Program Work Plan: CY-2.2		Estimated Start Date: April 1, 2006					
1a) Program Description: Countywide program to assist children/youth with SED and their families currently receiving mental health treatment with additional support and linkage to other services and community resources. Family/Peer Support Partners will be available to serve families/youth in specific programs funded through MHSA as noted in 1c. These partners function as part of the full service team for FSP participants.							
1b) Priority Population: Children/youth with SED and their families who are may require additional support to access services to achieve treatment plan goals.							
		1d) Fund Type			1d) Age Group		
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	OA
1c) ✓ Family/Youth Support Partners will participate as members of the treatment teams to provide additional support to families from the following specific proposed MHSA Children's Mental Health Programs: #C3.1 Cultural/Language Specific Outpatient Services, (Latino and Asian and Pacific Islanders), #C4.2 Mobile Emergency Response Team, #C5.1 Outpatient Therapy and Outreach (Juvenile Court) and #C5.3 Short-term intensive outpatient services and case management to homeless and runaway children and youth with SED; ✓ Community collaboration to assist families in linking with multiple formal and informal resources; ✓ Assist children/youth and their families to support continuity of mental health treatment; ✓ Family and Youth educators will be reflective of the diverse ethnic population in the County. ✓ Orientation and training on dual diagnosis, resilience focus treatment, conflict resolution, domestic violence, cultural competence and will adhere		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<p>to San Diego County's Cultural Competence standards.</p> <p>✓ Training from the existing Children's System of Care Wraparound Training Academy will provided to Family/Youth Peer Support Partners to include topics such as principles of wraparound, wraparound from a family perspective and family leadership. All services shall be planned and delivered consistent with Wraparound principles. To the maximum extend possible, services are to be community-based and emphasize the strengths of the child and family</p>							
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2) Proposed Program: Assist children/youth with SED and their families currently receiving mental health treatment with additional support and linkage to other services and community resources. This program advances the MHSA goal of authentic family/youth involvement by hiring families/youth as Family/Youth Peer Support Partners. This program supports the key principle of Consumer and Family Participation and Involvement. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: This program will provide housing and employment referrals as necessary.

4) Full Service Partnership: The average cost for each FSP participant per year is \$7,000.

5) Recovery Goals: Family support promotes recovery and resiliency for child/youth and families through active linkage to resources, strength-based orientation, peer modeling of management of mental illness.

6) Expanding Existing Programs: This is a new program.

7) Services and Supports provided by Clients and/or Family Members: Family and youth will be hired as Family/Peer Support Partners to provide services described in this workplan.

8) Collaboration Strategies: Family/Youth Support Partners will be members of the treatment team to support an integrated service system. Current collaborative relationships with System of Care Partners (Education, Child Welfare Services, Probation, community organizations and others) will be expanded to ensure the authentic maximum involvement of Family/Youth Support Partners.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: This program will provide services to in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Secure location	By April 15, 2006
Hire staff	By April 15, 2006
Orient and train staff	Begin training orientation upon hire by October 2006
Meet with below programs on roles/responsibilities	By May 15, 2006
C.2.1 - Family and Youth Information/Education Program	
C3.1 – Cultural/Language Specific Outpatient Services	
C4.2 – Mobile Emergency Response Team	
C5.1 – Medication Support for Dependents and Wards	
C5.3 – Outpatient services/case management to homeless and runaway children and youth with SED	
Provide services	Start meeting with clients by June 1, 2006
Complete client satisfaction surveys	Submitted at the end of each quarter

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-2.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family / Youth Peer Support Services</u>	Page: <u>19 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>13</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>13</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$87,500			\$87,500
6. Total Proposed Program Budget	\$87,500	\$0	\$0	\$87,500
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$40,385			\$40,385
D. Total Funding Requirements	\$127,885	\$0	\$0	\$127,885
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-2.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family / Youth Peer Support Services</u>	Page: <u>20 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>13</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>13</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions Unlicensed Consumer / Family Member	Support Services as Family/Youth Partners	1.25			\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	1.25	0.00		\$0
C. Total Program Positions		1.25	0.00		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY-2.2

Date: 11/11/05

Program Workplan Name: Family / Youth Peer Support Services

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$87,500	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
C	\$40,385	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$127,885	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2006-07
Program Workplan #:	CY-2.2	Date:	11/11/05
Program Workplan Name:	Family / Youth Peer Support Services	Page:	22 of 274
Type of Funding:	1. Full Service Partnership	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	50	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	50	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$350,000			\$350,000
6. Total Proposed Program Budget	\$350,000	\$0	\$0	\$350,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$350,000	\$0	\$0	\$350,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>CY-2.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family / Youth Peer Support Services</u>	Page: <u>23 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>50</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>50</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Unlicensed Consumer / Family Member Support Services as Family/Youth Partners	5.00			\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		5.00	0.00		\$0
C. Total Program Positions		5.00	0.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-2.2

Date: 11/11/05

Program Workplan Name: Family / Youth Peer Support Services

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$350,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
D	\$350,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	CY-2.2	Date:	11/11/05
Program Workplan Name:	Family / Youth Peer Support Services	Page:	25 of 274
Type of Funding:	1. Full Service Partnership	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:		New Program/Service or Expansion:	
Existing Client Capacity of Program/Service:		Prepared by: Michelle Peterson	
Client Capacity of Program/Service Expanded through MHSA:		Telephone Number: (619) 563-2715	

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$350,000			\$350,000
6. Total Proposed Program Budget	\$350,000	\$0	\$0	\$350,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$350,000	\$0	\$0	\$350,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan # <u>CY-2.2</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Family / Youth Peer Support Services</u>	Page: <u>26 of 274</u>
Type of Funding <u>1. Full Service Partnership</u>	Months of Operation <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>50</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA <u>50</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Unlicensed Consumer / Family Member Support Services as Family/Youth Partners	5.00			\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		5.00	0.00		\$0
C. Total Program Positions		5.00	0.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-2.2

Date: 11/11/05

Program Workplan Name: Family / Youth Peer Support Services

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$350,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
D	\$350,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Cultural/Language Specific Outpatient Services					
Program Work Plan: CY-3		Estimated Start Date: By April 1, 2006					
1a) Program Description: Outpatient community based culturally competent services designed to specifically serve Latino and Asian/Pacific Islander Seriously Emotionally Disturbed (SED) children/youth and their families. This program will be dual diagnosis capable, using the CCISC model.							
1b) Priority Population: SED children/youth and their families from two primary ethnic groups as identified by the gap analysis, Latino and Asian American/Pacific Islanders. The priority population will be those who are indigent (unserved) with a secondary focus on the (Medi-Cal) underserved.							
		1d) Fund Type			1d) Age Group		
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A OA
1c) ✓ Develop a community-based outpatient program designed to primarily serve Latino and Asian and Pacific Islander children/youth with SED as identified as an unserved/underserved population in the gap analysis; ✓ Individualized, culturally competent, and strength based assessment and treatment plans with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms will be modified for the entire Children's Mental Health System to ensure consideration of domestic violence, screening and referral when appropriate; ✓ Training on domestic violence and co-occurring disorders will be provided to all clinical staff; CCISC to be used for dual diagnosis model; ✓ Services will be dual diagnosis capable and will, at a minimum, include screening, assessment and referral, a wellness, strength-based and resilience focus, will assess for domestic violence, address in treatment or refer for services when appropriate and will adhere to San Diego County's Cultural Competence standards; ✓ Rehabilitation Specialists will be hired as members of the treatment team to		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

provide outreach and rehabilitative services; ✓ Trainings will be available through the existing Children's System of Care Wraparound Training Academy to support integration and a seamless approach to a continuous service delivery system; ✓ Flexible Funds will be available; ✓ Access to Family/Youth Information and Education Program (CY 2.1); ✓ Access to Family/Youth Peer Support Partners (CY 2.2).							
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2) Proposed Program: Outpatient community based culturally competent services designed to specifically serve children and youth in the Latino and Asian/Pacific Islander population who are indigent and non-Medi-Cal eligible. This program advances MHSA goals to decrease the racial and ethnic mental health disparities in the Latino and Asian/ Pacific Islander communities and establish family/youth authentic participation and involvement. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: The average cost for each participant per year is \$7,900.

5) Recovery Goals: Program and linkage with family support promotes recovery and resiliency for child/youth and family. Services will include a wellness, strength-based and resilience focus.

6) Expanding Existing Programs: This is a new program.

7) Services and Supports provided by Clients and/or Family Members: The service delivery model (professional and Rehabilitation Specialists) enhances cultural and language capacity and utilizes a community based model for clients who may otherwise not engage in treatment. Rehabilitation Specialists hired may also be family members or youth.

8) Collaboration Strategies: Integrated services including a professional/Rehabilitation Specialist model allows for comprehensive outreach, engagement and treatment. Model supports "whatever it takes" approach to ensure formal and informal linkages are made with multiple resources in child welfare, domestic violence, health , education and other systems to assist children/families achieve their mental health treatment goals.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Rehabilitation Specialists hired may also be family or youth who have been involved in the system. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The program will provide services for in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program staff hired	by May 1, 2006
Facility secured & QA certified	by May 15, 2006
Staff trained	by May 15, 2006
Program start	by May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: CY-3 Date: 11/11/05
 Program Workplan Name: Cultural and Language Specific Outpatient Page: 28 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: 17 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 17 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
One-Time a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$100,000			\$100,000
6. Total Proposed Program Budget	\$100,000	\$0	\$0	\$100,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$46,154			\$46,154
D. Total Funding Requirements	\$146,154	\$0	\$0	\$146,154
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan # <u>CY-3</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Cultural and Language Specific Outpatient</u>	Page: <u>29 of 274</u>
Type of Funding <u>1. Full Service Partnership</u>	Months of Operation <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>17</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>17</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
One-Time Funding Expenditures:					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed-Bilingual	Manages Program and Staff	0.25		\$0
	Mental Health Clinician, Lic Elig. - Bilingual	Provides Mental Health Services	0.63		\$0
	M H Clinician, Unlicensed. BA-Bilingual	Rehabilitation and Recovery Support	0.50		\$0
	Clerical & Other Support Staff-Bilingual	Provides Clerical Support	0.25		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	1.63		\$0
C. Total Program Positions		0.00	1.63		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY-3

Date: 11/11/05

Program Workplan Name: Cultural and Language Specific Outpatient

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$100,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets time the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07
C	\$46,154	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment. Additionally, funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$46,154	
One-Time Funding Expenditures:		
D	\$146,154	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: CY-3 Date: 11/11/05
 Program Workplan Name: Cultural and Language Specific Outpatient Page: 31 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 86 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 86 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
One-Time a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$521,400			\$521,400
6. Total Proposed Program Budget	\$521,400	\$0	\$0	\$521,400
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$66,770			\$66,770
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$54,630			\$54,630
d. Other Revenue				\$0
e. Total New Revenue	\$121,400	\$0	\$0	\$121,400
3. Total Revenues	\$121,400	\$0	\$0	\$121,400
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$400,000	\$0	\$0	\$400,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan # <u>CY-3</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Cultural and Language Specific Outpatient</u>	Page: <u>32 of 274</u>
Type of Funding <u>1. Full Service Partnership</u>	Months of Operation <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>66</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>66</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
One-Time Funding Expenditures:					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions					
	Program Manager, Licensed-Bilingual	Manages Program and Staff	1.00		\$0
	Mental Health Clinician, Lic Elig. - Bilingual	Provides Mental Health Services	2.50		\$0
	M H Clinician, Unlicensed .BA-Bilingual	Rehabilitation and Recovery Support	2.00		\$0
	Clerical & Other Support Staff-Bilingual	Provides Clerical Support	1.00		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	6.50		\$0
C. Total Program Positions		0.00	6.50		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-3

Date: 11/11/05

Program Workplan Name: Cultural and Language Specific Outpatient

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$521,400	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007
B.2.a	\$66,770	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible
B.2.c	\$54,630	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$121,400	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$121,400	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.f)
D	\$400,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures

EXHIBIT 5a–Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>CY-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Cultural and Language Specific Outpatient</u>	Page: <u>34 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>66</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>66</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
One-Time a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$521,400			\$521,400
6. Total Proposed Program Budget	\$521,400	\$0	\$0	\$521,400
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$66,770			\$66,770
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$54,630			\$54,630
d. Other Revenue				\$0
e. Total New Revenue	\$121,400	\$0	\$0	\$121,400
3. Total Revenues	\$121,400	\$0	\$0	\$121,400
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$400,000	\$0	\$0	\$400,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>CY-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Cultural and Language Specific Outpatient</u>	Page: <u>35 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>66</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>66</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
One-Time Funding Expenditures:					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed-Bilingual		1.00		\$0
	Mental Health Clinician, Lic Elig. - Bilingual		2.50		\$0
	M H Clinician, Unlicensed, BA-Bilingual		2.00		\$0
	Clerical & Other Support Staff-Bilingual		1.00		\$0
	Psychiatrist		TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	6.50		\$0
C. Total Program Positions		0.00	6.50		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-3

Date: 11/11/05

Program Workplan Name: Cultural and Language Specific Outpatient

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$521,400	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$66,770	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$54,630	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$121,400	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$121,400	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.f)
D	\$400,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08		Program Work Plan Name: Mental Health and Primary Care Services Integration						
Program Work Plan: CY-4.1			Estimated Start Date: April 1, 2006						
1a) Program Description: Integrated mental health services in existing primary health care facilities.									
1b) Priority Population: Children and youth with SED and their families who have been identified by the gap analysis, community input and the workgroup as being unserved.									
			1d) Fund Type		1d) Age Group				
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)			FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Integrated physical and mental health services in primary care community clinics. Will provide mental health assessment, information, referral and brief mental health services; ✓ Co-location supports collaboration between mental health and primary care and other physical care providers to improve integrated services; ✓ Community based program to increase access to care in a normative setting for those who may be more responsive to services in health care settings; ✓ Individualized, culturally competent, and strength-based assessment and treatment plans with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate; ✓ Orientation and training on wraparound principles and approach, domestic violence and co-occurring disorders will be provided to all clinical staff; ✓ Services will be wellness, strength-based and resilience focused, wraparound approach, assess for domestic violence, address in treatment or refer for services when appropriate, and will adhere to San Diego County's Cultural Competence standards; ✓ Increased access, linkage and coordinated services to mental health services. 			<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: Integration of mental health services in existing primary care facilities. This program advances the MHSA goals for timely access in normative environments, integrated service experiences and of Community Collaboration where families, agencies, organizations and businesses work together to accomplish a shared vision. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will provide housing and employment referrals as needed.

4) Full Service Partnership: N/A – The program is not funded by a Full Service Partnership.

5) Recovery Goals: Outreach and engagement in a setting not typically associated with the stigma of mental illness can be expected to engage unserved children and their families with hope for the future. Access to family partners will facilitate peer supportive relationships and models for recovery.

6) Expanding Existing Programs: This is a new program.

7) Services and Supports provided by Clients and/or Family Members: Access to family-run Family/Youth Information and Education and Family/Youth Peer Support Partners.

8) Collaboration Strategies: There will be collaboration with primary care clinics and community organizations.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: This program will provide services for in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline: From the point of DMH approval, services are expected to be implemented in 3 to 12 months.

<u>Activities</u>	<u>Date</u>
Hire staff	By April 15, 2006
Recruit and train volunteers	By May 1, 2006
Train staff and providers	By May 15, 2006
Begin program services	By May 31, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-4.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health Services & Primary Care Services Integration</u>	Page: <u>37 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: _____	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: _____	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: _____	Telephone Number: <u>(619) 563-2715</u>

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$158,750
6. Total Proposed Program Budget	\$0	\$0	\$158,750
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures			\$73,269
D. Total Funding Requirements	\$0	\$0	\$232,019
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # CY-4.1 Date: 11/11/05
 Program Workplan Name Mental Health Services & Primary Care Services Integration Page: 38 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 3
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{bl}	Total Salaries. Wages and Overtime
A. Current Existing Positions				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions				
	Program Manager, Licensed	Manages Program and Staff	0.25	\$0
	Mental Health Clinician, Licensed	Provides Mental Health Services	0.50	\$0
	Mental Health Clinician, Licensed Eligible	Provides Mental Health Services	1.25	\$0
	Clerical & Other Support Staff	Provides Clerical Support	0.38	\$0
				\$0
				\$0
Total New Additional Positions		2.38		\$0
C. Total Program Positions		2.38		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY-4.1

Date: 11/11/05

Program Workplan Name: Mental Health Services & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$158,750	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 5% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
C	\$73,269	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation and medication for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$232,019	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>CY-4.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health Services & Primary Care Services Integration</u>	Page: <u>40 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: _____	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: _____	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: _____	Telephone Number: <u>(619) 563-2715</u>

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$635,000
6. Total Proposed Program Budget	\$0	\$0	\$635,000
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures			\$0
D. Total Funding Requirements	\$0	\$0	\$635,000
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
Program Workplan # CY-4.1 Date: 11/11/05
Program Workplan Name Mental Health Services & Primary Care Services Integration Page: 41 of 274
Type of Funding 3. Outreach and Engagement Months of Operation 12
Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions				
	Program Manager, Licensed	Manages Program and Staff	1.00	\$0
	Mental Health Clinician, Licensed	Provides Mental Health Services	2.00	\$0
	Mental Health Clinician, Licensed Eligible	Provides Mental Health Services	5.00	\$0
	Clerical & Other Support Staff	Provides Clerical Support	1.50	\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total New Additional Positions		9.50		\$0
C. Total Program Positions		9.50		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-4.1

Date: 11/11/05

Program Workplan Name: Mental Health Services & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$635,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 5% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$635,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>CY-4.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health Services & Primary Care Services Integration</u>	Page: <u>43 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: _____	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: _____	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: _____	Telephone Number: <u>(619) 563-2715</u>

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$635,000
6. Total Proposed Program Budget	\$0	\$0	\$635,000
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures			\$0
D. Total Funding Requirements	\$0	\$0	\$635,000
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # CY-4.1 Date: 11/11/05
 Program Workplan Name Mental Health Services & Primary Care Services Integration Page: 44 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 12
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions	Program Manager, Licensed	1.00		\$0
	Mental Health Clinician, Licensed	2.00		\$0
	Mental Health Clinician, Licensed Eligible	5.00		\$0
	Clerical & Other Support Staff	1.50		\$0
				\$0
				\$0
				\$0
Total New Additional Positions		9.50		\$0
C. Total Program Positions		9.50		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-4.1

Date: 11/11/05

Program Workplan Name: Mental Health Services & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$635,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 5% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$635,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Mobile Psychiatric Emergency Response								
Program Work Plan: CY-4.2		Estimated Start Date: April 1, 2006								
1a) Program Description: One mobile emergency response team located in the North Region of San Diego County to provide emergency mental health evaluations.										
1b) Priority Population: Children/youth to age 18 with SED and their families who are experiencing a mental health crisis.										
				1d) Fund Type		1d) Age Group				
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)				FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ Develop one mobile team to provide emergency mental health evaluations and crisis intervention; ✓ Provide linkages to other mental health services if hospitalization not required; ✓ Increase access to emergency psychiatric evaluations in the North Region of San Diego County; ✓ Services will be dual diagnosis capable, based on the CCISC model, and will include screening, assessment and referral, a wellness, strength-based and resilience focus, will assess for domestic violence, refer/link to services when appropriate; ✓ Individualized, culturally competent, and strength based assessment and treatment plans with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate. ✓ Training on the wraparound principles and approach, domestic violence and co-occurring disorders will be provided to all clinical staff; ✓ Linkages to Family/Youth Information and Education Program (CY 2.1). ✓ Referral to Family/Youth Peer Support Partners (CY 2.2).				<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: The program will provide mobile response in the community for children and youth to age 18 experiencing a mental health emergency. Program shall provide crisis intervention and referrals to ongoing services when hospitalization is not required. This program advances the MHSA goal of integrated services and timely access for clients and their families to the mental health system. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: N/A—The program is not funded through a Full Service Partnership.

5) Recovery Goals: The outreach and engagement provide an immediate mental health intervention and increase the safety of SED children, youth and families, to prevent escalation and promote management of mental illness.

6) Expanding Existing Programs: No child/youth focused immediate response program currently exists in this geographic area.

7) Services and Supports provided by Clients and/or Family Members: Linkage to Family/Youth Peer Support Partners will be made as appropriate.

8) Collaboration Strategies: The program will collaborate with a variety of community systems and mental health services within the region.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Program shall be embedded in the overall Cultural Competence guidelines and expectations for all County services. Specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. A significant population of Latino families resides in the North region and the city of Oceanside has a substantial Asian/Pacific Islander population. Sensitivity to gender and sexual orientation is part of the cultural competency expectation for the County.

11) Individuals Residing Out-of-County: The program will be targeted to in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Hire Staff	By May 1, 2006
Secure Facility	By April 15, 2006
MediCal Certification	By May 1, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY- 4.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mobile Psychiatric Emergency Response</u>	Page: <u>46 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>54</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSAs: <u>54</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$28,750			\$28,750
6. Total Proposed Program Budget	\$28,750	\$0	\$0	\$28,750
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$13,269			\$13,269
D. Total Funding Requirements	\$42,019	\$0	\$0	\$42,019
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego

Fiscal Year: 2005-06

Program Workplan # CY- 4.2

Date: 11/11/05

Program Workplan Name Mobile Psychiatric Emergency Response

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Type of Funding 2. System Development

Months of Operation 3

Proposed Total Client Capacity of Program/Service: 54

New Program/Service or Expansion New

Existing Client Capacity of Program/Service: 0

Prepared by: Michelle Peterson

Capacity of Program/Service Expanded through MHSA: 54

Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions					
	Mental Health Clinician, Licensed		0.38		\$0
	Clerical & Other Support Staff		0.03		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	0.40		\$0
C. Total Program Positions		0.00	0.40		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY- 4.2

Date: 11/11/05

Program Workplan Name: Mobile Psychiatric Emergency Response

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$28,750	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$13,269	One-Time CSS Funding Expenditures are the sum of the following: One time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$42,019	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>CY- 4.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mobile Psychiatric Emergency Response</u>	Page: <u>49 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>215</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>215</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$154,800			\$154,800
6. Total Proposed Program Budget	\$154,800	\$0	\$0	\$154,800
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$21,890			\$21,890
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$17,910			\$17,910
d. Other Revenue				\$0
e. Total New Revenue	\$39,800	\$0	\$0	\$39,800
3. Total Revenues	\$39,800	\$0	\$0	\$39,800
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$115,000	\$0	\$0	\$115,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>CY- 4.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mobile Psychiatric Emergency Response</u>	Page: <u>50 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>215</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>215</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	1.50		\$0
	Clerical & Other Support Staff	Provides Clerical Support	0.10		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	1.60		\$0
C. Total Program Positions		0.00	1.60		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY- 4.2

Date: 11/11/06

Program Workplan Name: Mobile Psychiatric Emergency Response

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$154,800	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$21,890	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$17,910	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$39,800	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$39,800	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$115,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a–Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>CY- 4.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mobile Psychiatric Emergency Response</u>	Page: <u>52 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>215</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHS: <u>215</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$154,800			\$154,800
6. Total Proposed Program Budget	\$154,800	\$0	\$0	\$154,800
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$21,890			\$21,890
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$17,910			\$17,910
d. Other Revenue				\$0
e. Total New Revenue	\$39,800	\$0	\$0	\$39,800
3. Total Revenues	\$39,800	\$0	\$0	\$39,800
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$115,000	\$0	\$0	\$115,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan # <u>CY- 4.2</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Mobile Psychiatric Emergency Response</u>	Page: <u>53 of 274</u>
Type of Funding <u>2. System Development</u>	Months of Operation <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>215</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>215</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed		1.50		\$0
	Clerical & Other Support Staff		0.10		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	1.60		\$0
C. Total Program Positions		0.00	1.60		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY- 4.2

Date: 11/11/08

Program Workplan Name: Mobile Psychiatric Emergency Response

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$154,800	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$21,890	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$17,910	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$39,800	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$39,800	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$115,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Medication Support for Dependents and wards.						
Program Work Plan: CY-5.1		Estimated Start Date: April 1, 2006						
1a) Program Description: The program is designed to be short-term (up to 3 months) stabilization treatment with psychotropic medication and linkage to community-based or private on-going treatment.								
1b) Priority Population: Severely Emotionally Disturbed (SED) dependents and wards specifically referred by Juvenile Court. Children/youth with SED at risk of wardship referred by Juvenile Court. Wards being released from Juvenile Court on psychotropic medication who are without access to a psychiatrist. Dependents with SED who have exhausted resources for medication management and referred by Juvenile Court.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Coordination and referral from Juvenile Court, Juvenile Probation Officers and Child Welfare Services, Protective Service Workers to include sharing clinical information; ✓ Short-term medication support and linkages to ongoing treatment with a specific focus for psychiatric evaluation, consultation, assessment and medication support; ✓ Flexible funds will be available to assist families with no other means to obtain medication and transportation; ✓ Linkage and access to Family/Youth Information and Education Partners (CY 2.1); ✓ Linkage to Family/Youth Peer Support Partners (CY 2.2); ✓ Medical treatment will be individualized and culturally competent. Families and youth will be actively involved in education regarding diagnosis and medication, consent procedure and medication follow up; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate; ✓ A one-time basic orientation to Wraparound principles, the role of Juvenile 		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<p>Court and Probation to all staff in order to support System of Care and Mental Health.</p> <p>✓ Services will be dual diagnosis capable by applying the CCISC model. -</p>							
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2) Proposed Program: Services are intended to provide continuity of care by facilitating transition and linkage to ongoing mental health services. Services will include psychiatric evaluation, consultation, assessment and medication monitoring. The program is designed to be a short-term (up to 3 months) stabilization treatment with psychotropic medication with linkage to community-based or private on-going treatment. Services to be provided for SED dependents and wards, and those SED children/youth at risk for wardship specifically referred by Juvenile Court. This program advances the goals of MHSA to reduce institutionalization and promote access to community or private on-going treatment. The proposed program must be an approved MediCal facility. Six weeks of program start-up funds are included in the budget request.

3) Housing/ Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: The average cost for each slot per year is \$5,000 and the average time in the program for each participant is up to 3 months. Full Service Partnership designed to utilize services beyond medical stabilization.

5) Recovery Goals: Goal is to stabilize treatment with psychotropic medication and promote linkage to community-based or private providers for on-going treatment.

6) Expanding Existing Programs: This is a new program.

7) Services and Supports provided by Clients and/or Family Members: Linkage to the Family/Youth Information and Education program (CY 2.1) and the Family/Youth Peer Support Partners program (CY 2.2).

8) Collaboration Strategies: The program will collaborate with Juvenile Courts, Juvenile Probation Officers and Child Welfare Services Protective Service Workers by sharing clinical information. The program will also collaborate with Juvenile Forensic Services and Community Mental Health Clinics. The goal is to transition the child/youth by linking them to community-based clinics and private providers. Follow up activities will be consistent with current practices.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The services will be focused on in-county residents with a SED diagnosis.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Hire Staff	By May 1, 2006
Secure Facility	By April 15, 2006
MediCal Certification	By May 1, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego
 Program Workplan #: CY-5.1
 Program Workplan Name: Medication Support for Dependents and Wards
 Type of Funding: 1. Full Service Partnership

Fiscal Year: 2005-06
 Date: 11/11/05
 Page: 55 of 274
 Months of Operation: 3

Proposed Total Client Capacity of Program/Service: 29 New Program/Service or Expansion: New

Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson

Client Capacity of Program/Service Expanded through MHSA: 29 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$135,000			\$135,000
6. Total Proposed Program Budget	\$135,000	\$0	\$0	\$135,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$62,308			\$62,308
D. Total Funding Requirements	\$197,308	\$0	\$0	\$197,308
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b–Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # CY-5.1 Date: 11/11/05
 Program Workplan Name Medication Support for Dependents and Wards Page: 56 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 29 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA 29 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Psychiatrist		0.25		\$0
	Psychiatric Nurse		0.25		\$0
	Licensed Clinical Social Worker		0.75		\$0
	Clerical & Other Support Staff		0.25		\$0
	Eligibility Technician		0.25		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	1.75		\$0
C. Total Program Positions		0.00	1.75		\$0

<u>Line #</u>	<u>Amount</u>	<u>Intensive Case Management</u>
A.5	\$135,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$62,308	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$197,308	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>CY-5.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Medication Support for Dependents and Wards</u>	Page: <u>58 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>116</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>116</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$580,000			\$580,000
6. Total Proposed Program Budget	\$580,000	\$0	\$0	\$580,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$22,000			\$22,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$18,000			\$18,000
d. Other Revenue				\$0
e. Total New Revenue	\$40,000	\$0	\$0	\$40,000
3. Total Revenues	\$40,000	\$0	\$0	\$40,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$540,000	\$0	\$0	\$540,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # CY-5.1 Date: 11/11/05
 Program Workplan Name Medication Support for Dependents and Wards Page: 59 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 116 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 116 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Psychiatrist	Provides Medication Support	1.00		\$0
	Psychiatric Nurse	Provides Medication Support and Monitoring	1.00		\$0
	Licensed Clinical Social Worker	Provides Case Management Activities	3.00		\$0
	Clerical & Other Support Staff	Provides Clerical Support	1.00		\$0
	Eligibility Technician	Provides Medi-Cal Screening and Eligibility	1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	7.00		\$0
C. Total Program Positions		0.00	7.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-5.1

Date: 11/11/05

Program Workplan Name: Medication Support for Dependents and Wards

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Intensive Case Management</u>
A.5	\$580,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$22,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$18,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$40,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$40,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$540,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	CY-5.1	Date:	11/11/05
Program Workplan Name:	Medication Support for Dependents and Wards	Page:	61 of 274
Type of Funding:	1. Full Service Partnership	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	116	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	116	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$580,000			\$580,000
6. Total Proposed Program Budget	\$580,000	\$0	\$0	\$580,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$22,000			\$22,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$18,000			\$18,000
d. Other Revenue				\$0
e. Total New Revenue	\$40,000	\$0	\$0	\$40,000
3. Total Revenues	\$40,000	\$0	\$0	\$40,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$540,000	\$0	\$0	\$540,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b–Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>CY-5.1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Medication Support for Dependents and Wards</u>	Page: <u>62 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>116</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>116</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Psychiatrist		1.00		\$0
	Psychiatric Nurse		1.00		\$0
	Licensed Clinical Social Worker		3.00		\$0
	Clerical & Other Support Staff		1.00		\$0
	Eligibility Technician		1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	7.00		\$0
C. Total Program Positions		0.00	7.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-5.1

Date: 11/11/05

Program Workplan Name: Medication Support for Dependents and Wards

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Intensive Case Management</u>
A.5	\$580,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$22,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$18,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$40,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$40,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$540,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Outpatient Court Schools and Outreach					
Program Work Plan: CY-5.2		Estimated Start Date: April 1, 2006					
1a) Program Description: Integrated and coordinated outpatient therapy and outreach services to youth with SED attending the Juvenile Justice Court and Community Schools (JCCS).							
1b) Priority Population: Unserved, uninsured SED youth attending the Juvenile Justice Court and Community Schools.							
		1d) Fund Type			1d) Age Group		
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FS P	Sys De v	OE	CY	TAY	OA
1c) ✓ School-based outreach and mental health outpatient treatment to increase access to services for uninsured youth; ✓ Collaboration with Juvenile Justice Court and Community Schools designed to share information and resources; ✓ Individualized, culturally competent, and strength based assessment and treatment plans with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate. ✓ Orientation and training on the wraparound principles and approach, domestic violence and co-occurring disorders will be provided to all clinical staff; ✓ Services will at a minimum, include screening, assessment and referral, a wellness, strength-based and resilience focus, will assess for domestic violence, address in treatment or refer for services when appropriate and will adhere to San Diego County's Cultural Competence standards; ✓ Access to Family/Youth Peer Support Partners. ✓ Evidence-based practice will be applied to this service with a strong		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

consideration for the “ <i>Functional Family Therapy (FFT)</i> ” model. One time funds included in first year to purchase model materials and training.							
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2) Proposed Program: Integrated and coordinated outpatient therapy and outreach services to uninsured SED (severely emotionally disturbed) youth attending the Juvenile Justice Court and Community Schools. The services will target youth in the juvenile justice system, youth referred by the School Attendance Review Board (SARB) and youth expelled from their home school district. Through a model of service delivery that focuses on resiliency, the program shall provide short term treatment and skill-building activities to the target population. Outreach and home-based services will be provided to engage families in treatment services. This program advances the goals of MHSA to reduce institutionalization and promote integrated service experiences for clients and families. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: N/A – This program is not funded through a Full Service Partnership.

5) Recovery Goals: The recovery goal is to improve mental health and self-management of the youth so that they stay out of trouble, improve functioning in the community and transition to a mainstream school campus. The individualized and strength based assessment and treatment plans with families/youth participation will actively track goals for recovery/management.

6) Expanding Existing Programs: Current program is able to serve only Medi-Cal eligible children and youth. Augmentation of existing services will allow current provider to serve uninsured SED children/youth. It will also allow the program which currently only serves the Central and South region to expand services into the North region.

7) Services and Supports provided by Clients and/or Family Members: Access to Family/Youth Peer Support Partners who add peer-driven services to the array.

8) Collaboration Strategies: The program will collaborate with Juvenile Justice Court and Community Schools. The collaboration is designed to share information and resources.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: Services will be focused on in-county residents with a SED diagnosis.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline

<u>Activity</u>	<u>Date</u>
Program staff hired	by May 1, 2006
Staff trained	by May 15, 2006
Program start	by May 31, 2006

EXHIBIT 5a-Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-5.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Outpatient Court Schools & Outreach</u>	Page: <u>64 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>28</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>28</u>	Telephone Number: <u>(619) 583-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$90,000			\$90,000
6. Total Proposed Program Budget	\$90,000	\$0	\$0	\$90,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$171,538			\$171,538
D. Total Funding Requirements	\$261,538	\$0	\$0	\$261,538
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-5.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Outpatient Court Schools & Outreach</u>	Page: <u>65 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>28</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>28</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	0.25		\$0
	MH Clinician, Licensed Eligible-Bilingual	Provides Mental Health Services	0.25		\$0
	MH Clinician, Unlicensed BA-Bilingual	Rehabilitation and Recovery Support	0.25		\$0
	Mental Health Clinician, Unlicensed BA	Rehabilitation and Recovery Support	0.25		\$0
	Clerical & Other Support Staff	Provides Clerical Support	0.25		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	1.25		\$0
C. Total Program Positions		0.00	1.25		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY-5.2

Date: 11/11/05

Program Workplan Name: Outpatient Court Schools & Outreach

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$90,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$171,538	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment. Additionally, funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$41,538	
	\$130,000	One-time CSS funds for potential evidence-based practice such as "Functional Family Therapy (FFT)" model. These funds will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$261,538	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2006-07
Program Workplan #:	CY-5.2	Date:	11/11/05
Program Workplan Name:	Outpatient Court Schools & Outreach	Page:	67 of 274
Type of Funding:	3. Outreach and Engagement	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	110	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	110	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$393,000			\$393,000
6. Total Proposed Program Budget	\$393,000	\$0	\$0	\$393,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$18,150			\$18,150
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$14,850			\$14,850
d. Other Revenue				\$0
e. Total New Revenue	\$33,000	\$0	\$0	\$33,000
3. Total Revenues	\$33,000	\$0	\$0	\$33,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$360,000	\$0	\$0	\$360,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>CY-5.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Outpatient Court Schools & Outreach</u>	Page: <u>68 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>110</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>110</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	1.00		\$0
	MH Clinician, Licensed Eligible-Bilingual	Provides Mental Health Services	1.00		\$0
	MH Clinician, Unlicensed BA-Bilingual	Rehabilitation and Recovery Support	1.00		\$0
	Mental Health Clinician, Unlicensed BA	Rehabilitation and Recovery Support	1.00		\$0
	Clerical & Other Support Staff	Provides Clerical Support	1.00		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	5.00		\$0
C. Total Program Positions		0.00	5.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-5.2

Date: 11/11/05

Program Workplan Name: Outpatient Court Schools & Outreach

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$393,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$18,150	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$14,850	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$33,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$33,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$360,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	<u>San Diego</u>	Fiscal Year:	<u>2007-08</u>
Program Workplan #:	<u>CY-5.2</u>	Date:	<u>11/11/05</u>
Program Workplan Name:	<u>Outpatient Court Schools & Outreach</u>	Page:	<u>70 of 274</u>
Type of Funding:	<u>3. Outreach and Engagement</u>	Months of Operation:	<u>12</u>
Proposed Total Client Capacity of Program/Service:	<u>110</u>	New Program/Service or Expansion:	<u>New</u>
Existing Client Capacity of Program/Service:	<u>0</u>	Prepared by:	<u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA:	<u>110</u>	Telephone Number:	<u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$393,000			\$393,000
6. Total Proposed Program Budget	\$393,000	\$0	\$0	\$393,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$18,150			\$18,150
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$14,850			\$14,850
d. Other Revenue				\$0
e. Total New Revenue	\$33,000	\$0	\$0	\$33,000
3. Total Revenues	\$33,000	\$0	\$0	\$33,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$360,000	\$0	\$0	\$360,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>CY-5.2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Outpatient Court Schools & Outreach</u>	Page: <u>71 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>110</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>110</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	1.00		\$0
	MH Clinician, Licensed Eligible-Bilingual	Provides Mental Health Services	1.00		\$0
	MH Clinician, Unlicensed BA-Bilingual	Rehabilitation and Recovery Support	1.00		\$0
	Mental Health Clinician, Unlicensed BA	Rehabilitation and Recovery Support	1.00		\$0
	Clerical & Other Support Staff	Provides Clerical Support	1.00		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	5.00		\$0
C. Total Program Positions		0.00	5.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-5.2

Date: 11/11/05

Program Workplan Name: Outpatient Court Schools & Outreach

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$393,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$18,150	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$14,850	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$33,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$33,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$360,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Homeless and Runaways								
Program Work Plan: CY-5.3		Estimated Start Date: April 1, 2006								
1a) Program Description: Countywide short-term, intensive outpatient services and case management for homeless and runaway SED (seriously emotionally disturbed) children/youth.										
1b) Priority Population: SED children/youth who are homeless or runaway (underserved).										
				1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)				FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ Short-term, intensive outpatient services and case management; ✓ Strong linkage to existing homeless youth outreach workers; ✓ Outreach and linkage to community resources; ✓ Access to Family/Youth Peer Support Partners; ✓ Individualized, culturally competent, and strength based assessment and treatment plans with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate; ✓ Orientation and training on wraparound principles/approach, domestic violence and co-occurring disorders will be provided to all clinical staff; ✓ Services will, at a minimum, include screening, assessment and referral, a wellness, strength-based and resilience focus, will assess for trauma, domestic violence, address in treatment or refer for services when appropriate and will adhere to San Diego County's Cultural Competence standards.				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: Short-term, intensive outpatient services and case management for homeless and runaway SED children/youth. Program will offer assertive outreach to youth who access shelter care and to those who do not utilize

shelter services. Program staff will link closely with the schools for homeless children and youth, homeless day programs, shelters and outreach workers to identify those homeless youth most in need of mental health services. The program advances goals of MHSA by providing an integrated service experience and reducing institutionalization. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will provide housing and employment referrals as needed.

4) Full Service Partnership: The average cost for each participant per year is \$7,900.

5) Recovery Goals: Program and linkage to Family/Youth Support Partners promotes recovery and resiliency for child/youth and their family. Program services focus on mental health needs, co-occurring disorders and harm reduction within a recovery philosophy.

6) Expanding Existing Programs: This is a new program.

7) Services and Supports provided by Clients and/or Family Members: Access to Family/Youth Peer Support Partners

8) Collaboration Strategies: There will be close collaboration with community-based agencies serving homeless youth through outreach, shelters, day programs and schools. System of Care partners may include Education, Child Welfare, Juvenile Justice and Housing Authorities.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The services will be provided for in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
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Program staff hired	by May 1, 2006
Facility secured & QA certified	by May 15, 2006
Staff trained	by May 15, 2006
Program start	by May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: CY-5.3 Date: 11/11/05
 Program Workplan Name: Homeless and Runaway Page: 73 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: 11 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 11 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				<u>\$0</u>
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				<u>\$0</u>
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				<u>\$0</u>
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				<u>\$0</u>
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				<u>\$0</u>
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$76,918			\$76,918
6. Total Proposed Program Budget	\$76,918	\$0	\$0	\$76,918
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				<u>\$0</u>
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				<u>\$0</u>
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$35,501			\$35,501
D. Total Funding Requirements	\$112,419	\$0	\$0	\$112,419
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: CY-5.3 Date: 11/11/05
 Program Workplan Name: Homeless and Runaway Page: 74 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: 11 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 11 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions					
Program Manager, Licensed	Manages Program and Staff		0.25		\$0
MH Clinician, Licensed Eligible-Bilingual	Provides Mental Health Services		0.25		\$0
Mental Health Clinician, Licensed Eligible	Provides Mental Health Services		0.25		\$0
Clerical & Other Support Staff	Provides Clerical Support		0.13		\$0
Psychiatrist	Provides Medication Support and Monitoring		TBD		TBD
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions			0.88		\$0
C. Total Program Positions			0.88		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$76,918	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. Within total expenditures, there is \$4,300 for "flex funds" to purchase personal goods and services for homeless individuals based upon individual client need. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$35,501	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment. Additionally, funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$35,501	
D	\$112,419	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>CY-5.3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Homeless and Runaway</u>	Page: <u>76 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>43</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>43</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$339,700			\$339,700
6. Total Proposed Program Budget	\$339,700	\$0	\$0	\$339,700
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$17,615			\$17,615
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$14,412			\$14,412
d. Other Revenue				\$0
e. Total New Revenue	\$32,027	\$0	\$0	\$32,027
3. Total Revenues	\$32,027	\$0	\$0	\$32,027
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$307,673	\$0	\$0	\$307,673
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>CY-5.3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Homeless and Runaway</u>	Page: <u>77 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>43</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>43</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	MH Clinician, Licensed Eligible-Bilingual		1.00		\$0
	Mental Health Clinician, Licensed Eligible		1.00		\$0
	Clerical & Other Support Staff		0.50		\$0
	Psychiatrist		TBD		TBD
					\$0
					\$0
Total New Additional Positions			3.50		\$0
C. Total Program Positions			3.50		

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-5.3

Date: 11/11/05

Program Workplan Name: Homeless and Runaway

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$339,700	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. Within total expenditures, there are "flex funds" of \$17,200 to purchase personal goods and services for homeless individuals based upon individual client need. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$17,615	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$14,412	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$32,027	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$32,027	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$307,673	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>CY-5.3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Homeless and Runaway</u>	Page: <u>79 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>43</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>43</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$339,700			\$339,700
6. Total Proposed Program Budget	\$339,700	\$0	\$0	\$339,700
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$17,615			\$17,615
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$14,412			\$14,412
d. Other Revenue				\$0
e. Total New Revenue	\$32,027	\$0	\$0	\$32,027
3. Total Revenues	\$32,027	\$0	\$0	\$32,027
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$307,673	\$0	\$0	\$307,673
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>CY-5.3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Homeless and Runaway</u>	Page: <u>80 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>43</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>43</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	MH Clinician, Licensed Eligible-Bilingual		1.00		\$0
	Mental Health Clinician, Licensed Eligible		1.00		\$0
	Clerical & Other Support Staff		0.50		\$0
	Psychiatrist		TBD		TBD
					\$0
					\$0
Total New Additional Positions			3.50		\$0
C. Total Program Positions			3.50		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-5.3

Date: 11/11/05

Program Workplan Name: Homeless and Runaway

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$339,700	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. Within total expenditures, there are "flex funds" of \$17,200 to purchase personal goods and services for homeless individuals based upon individual client need. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$17,615	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$14,412	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$32,027	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$32,027	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$307,673	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: First Five Services								
Program Work Plan: CY-6		Estimated Start Date: April 1, 2006								
1a) Program Description: This countywide program is designed to provide family therapy with a focus on children ages 0-5 who have been assessed and require mental health services.										
1b) Priority Population: Children ages 0-5 who have been assessed as Seriously and Emotionally Disturbed (SED) and require mental health services.										
				1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)				FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ Family therapy with a focus on children ages 0-5 who have been assessed and require mental health services; ✓ Special attention given to high-risk pre-schoolers at Polinsky Center ✓ Implement promising and evidence-based practices; ✓ Outreach through home-based services; ✓ Coordination with programs developed through the First Five Commission; ✓ Individualized, culturally competent, and strength based assessment and treatment plans with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate. ✓ Orientation and training on the wraparound principles and approach, domestic violence and co-occurring disorders will be provided to all clinical staff; ✓ Services will at a minimum, include screening, assessment and referral, a wellness, strength-based and resilience focus, will assess for domestic violence, address in treatment or refer for services when appropriate and will adhere to San Diego County's Cultural Competence standards. ✓ Evidence-based practice will be applied to this service with a strong consideration for the " <i>Incredible Years</i> " model. One-time funds in the first year				<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

are included for model training.							
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2) Proposed Program: A countywide program designed to provide evidence-based MHS with a focus on children ages 0-5 who have been assessed and require mental health services. Services may be home-based and include behavioral management. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: N/A – The program is not funded by a Full Service Partnership.

5) Recovery Goals: Outreach and engagement in a setting not typically associated with the stigma of mental illness and can be expected to engage unserved children and their families. Access to family partners will facilitate peer supportive relationships and models for recovery. The program will identify family strengths that can impact a child's learning and social/emotional development.

6) Expanding Existing Programs: This is a new program.

7) Services and Supports provided by Clients and/or Family Members: Linkage to Family/Youth Peer Support Partners who add family-run support as part of the array available to participants.

8) Collaboration Strategies: The program will collaborate with the First Five Commission's newly developed regional integrated service networks that address the health and developmental needs of children ages 0-5. Program may collaborate with child's day care providers.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The program will provide services to in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program staff hired	by May 1, 2006
Facility secured & QA certified	by May 15, 2006
Staff trained	by May 15, 2006
Program start	by May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2005-06
Program Workplan #:	CY-6	Date:	11/11/05
Program Workplan Name:	First Five Services	Page:	82 of 274
Type of Funding:	2. System Development	Months of Operation:	3
Proposed Total Client Capacity of Program/Service:	14	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	14	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$75,000			\$75,000
6. Total Proposed Program Budget	\$75,000	\$0	\$0	\$75,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$146,653			\$146,653
D. Total Funding Requirements	\$221,653	\$0	\$0	\$221,653
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-6</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>First Five Services</u>	Page: <u>83 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>14</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>14</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions					
	Mental Health Clinician, Licensed-Bilingual	Provides Mental Health Services	0.50		\$0
	Mental Health Clinician, Licensed	Provides Mental Health Services	0.25		\$0
	Clerical & Other Support Staff	Provides Clerical Support	0.13		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
C. Total Program Positions	Total New Additional Positions		0.88		\$0
		0.00	0.88		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY-6

Date: 11/11/05

Program Workplan Name: First Five Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$75,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$146,653	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment. Additionally, funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. One-time CSS funding for potential training on evidence-based practice such as "Incredible Years". These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$34,615	
	\$112,038	
D	\$221,653	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>CY-6</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>First Five Services</u>	Page: <u>85 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>55</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>55</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$330,000			\$330,000
6. Total Proposed Program Budget	\$330,000	\$0	\$0	\$330,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$16,500			\$16,500
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$13,500			\$13,500
d. Other Revenue				\$0
e. Total New Revenue	\$30,000	\$0	\$0	\$30,000
3. Total Revenues	\$30,000	\$0	\$0	\$30,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$300,000	\$0	\$0	\$300,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan #: CY-6 Date: 11/11/05
 Program Workplan Name: First Five Services Page: 86 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 55 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 55 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions					
	Mental Health Clinician, Licensed-Bilingual	Provides Mental Health Services	2.00		\$0
	Mental Health Clinician, Licensed	Provides Mental Health Services	1.00		\$0
	Clerical & Other Support Staff	Provides Clerical Support	0.50		\$0
	Psychiatrist	Provides Medication Support and Monitoring	TBD		TBD
					\$0
					\$0
	Total New Additional Positions		3.50		\$0
C. Total Program Positions		0.00	3.50		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-6

Date: 11/11/05

Program Workplan Name: First Five Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$330,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$16,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$13,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$30,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$30,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$300,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	CY-6	Date:	11/11/05
Program Workplan Name:	First Five Services	Page:	88 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	55	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	55	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$330,000			\$330,000
6. Total Proposed Program Budget	\$330,000	\$0	\$0	\$330,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$16,500			\$16,500
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$13,500			\$13,500
d. Other Revenue				\$0
e. Total New Revenue	\$30,000	\$0	\$0	\$30,000
3. Total Revenues	\$30,000	\$0	\$0	\$30,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$300,000	\$0	\$0	\$300,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan #: CY-6 Date: 11/11/05
 Program Workplan Name: First Five Services Page: 89 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 55 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 55 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions					
Mental Health Clinician, Licensed-Bilingual	Provides Mental Health Services		2.00		\$0
Mental Health Clinician, Licensed	Provides Mental Health Services		1.00		\$0
Clerical & Other Support Staff	Provides Clerical Support		0.50		\$0
Psychiatrist	Provides Medication Support and Monitoring		TBD		TBD
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions		3.50		
C. Total Program Positions		0.00	3.50		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-6

Date: 11/11/05

Program Workplan Name: First Five Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$330,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$16,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$13,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$30,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$30,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$300,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Wraparound Services						
Program Work Plan: CY-7		Estimated Start Date: April 1, 2006						
1a) Program Description: Countywide wraparound services for 113 children/youth with SED who are dependents and wards and their families, including Medi-Cal eligible who are appropriate for stepping down from residential treatment and to be served in their families or family like settings, or at risk of high level services.								
1b) Priority Population: Children/youth with SED and their families, including Medi-Cal eligible, at risk of high level services.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Wraparound services available 7/24; ✓ Emphasis on engagement of family members/caretakers, to assist them in facilitating successful transition for their children stepping down from residential care; ✓ Client caseload 8-10 per staff; ✓ Coordination with multiple systems (Child Welfare Services, Juvenile Justice, Education); ✓ Individualized, culturally competent, and strength based assessment with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms of the entire Children's Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate. ✓ Orientation and training on domestic violence and co-occurring disorders will be provided to all clinical staff; ✓ Direct service providers may participate in the existing Children's System of Care Wraparound Training Academy to support integration and a seamless approach to a continuous service delivery system; one-time funds in first year set aside to provide training; ✓ Embedded within this dual diagnosis capable program, there will be a dual diagnosis enhanced service component available to serve youth ages 14-17. 		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<p>This component will be closely coordinated with the MHSA TAY dual diagnosis residential program.</p> <p>✓ Services will, at a minimum, include screening, assessment and referral; will include a wellness, strength-based and resilience focus; will assess for domestic violence, address in treatment or refer for services when appropriate and will adhere to San Diego County's Cultural Competence standards.</p>							
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2) Proposed Program: Countywide wraparound services for children/youth with SED who are dependents and wards and their families, including Medi-Cal eligible that are appropriate for stepping down from residential treatment and to be served in their families or family like settings, or at risk of high level services. Strategies will be developed for targeted return to home-like environments. Services will be dual diagnosis capable with a dual diagnosis enhanced component to serve children and youth ages 14-17. This program advances MHSA goals by providing integrated, family-driven services that incorporate wrap-around philosophy and co-occurring disorders for unserved populations. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: The average cost for each participant per year is \$16,814.

5) Recovery Goals: Program and linkage with family support promotes recovery and resiliency for child/youth and family. The wellness, strength-based and resilience focus promotes and sustains recovery goals.

6) Expanding Existing Programs: This component will expand existing wraparound services in San Diego County, making the service more available to previously unserved children and families.

7) Services and Supports provided by Clients and/or Family Members: Family Partners will be hired by the program to provide family support services as part of the overall services provided.

8) Collaboration Strategies: There will be collaboration with multiple child-serving systems (Child Welfare Services, Juvenile Justice, and Education). It is expected that there will be close collaboration with residential treatment providers to ensure appropriate transition for those children and youth stepping down from residential treatment care. The program will utilize SB163 matching funds if approved by the state Department of Social Services.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The program will provide services to in-county dependents and wards who are in placements located outside of the County and who can transition back to a local family-based placement.

12) Strategies not Listed in Section IV: All the strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program staff hired	by May 1, 2006
Facility secured & QA certified	by May 15, 2006
Staff trained	by May 15, 2006
Program start	by May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-7</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Wraparound Services</u>	Page: <u>91 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>28</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>28</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$412,500			\$412,500
6. Total Proposed Program Budget	\$412,500	\$0	\$0	\$412,500
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$210,885			\$210,885
D. Total Funding Requirements	\$623,385	\$0	\$0	\$623,385
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>CY-7</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Wraparound Services</u>	Page: <u>92 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>28</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>28</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		0.25		\$0
	Family Service Coordinator, Licensed		0.50		\$0
	Family Service Coordinator, Unlicensed		1.50		\$0
	Mental Health Clinician, Unlicensed BA		0.75		\$0
	Unlicensed Consumer / Family Member	1.25			\$0
	Clerical & Other Support Staff		0.50		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		1.25	3.50		\$0
C. Total Program Positions		1.25	3.50		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$412,500	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$210,885	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$190,385	
	\$20,500	One-time CSS funding for Wraparound Training for the staff which will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$623,385	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>	
Program Workplan #: <u>CY-7</u>	Date: <u>11/11/05</u>	
Program Workplan Name: <u>Wraparound Services</u>	Page: <u>94 of 274</u>	
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>	
Proposed Total Client Capacity of Program/Service: <u>113</u>	New Program/Service or Expansion: <u>New</u>	
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA: <u>113</u>	Telephone Number: <u>(619) 563-2715</u>	

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,900,000			\$1,900,000
6. Total Proposed Program Budget	\$1,900,000	\$0	\$0	\$1,900,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$137,500			\$137,500
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$112,500			\$112,500
d. Other Revenue				\$0
e. Total New Revenue	\$250,000	\$0	\$0	\$250,000
3. Total Revenues	\$250,000	\$0	\$0	\$250,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,650,000	\$0	\$0	\$1,650,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>CY-7</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Wraparound Services</u>	Page: <u>95 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>113</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>113</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	Family Service Coordinator, Licensed		2.00		\$0
	Family Service Coordinator, Unlicensed		6.00		\$0
	Mental Health Clinician, Unlicensed BA		3.00		\$0
	Unlicensed Consumer / Family Member	5.00			\$0
	Clerical & Other Support Staff		2.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	5.00	14.00		\$0
C. Total Program Positions		5.00	14.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-7

Date: 11/11/05

Program Workplan Name: Wraparound Services

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,900,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$137,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$112,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$250,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$250,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$1,650,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2007-08
 Program Workplan #: CY-7 Date: 11/11/05
 Program Workplan Name: Wraparound Services Page: 97 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 113 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 113 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,900,000			\$1,900,000
6. Total Proposed Program Budget	\$1,900,000	\$0	\$0	\$1,900,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$137,500			\$137,500
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$112,500			\$112,500
d. Other Revenue				\$0
e. Total New Revenue	\$250,000	\$0	\$0	\$250,000
3. Total Revenues	\$250,000	\$0	\$0	\$250,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,650,000	\$0	\$0	\$1,650,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>CY-7</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Wraparound Services</u>	Page: <u>98 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>113</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>113</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	Family Service Coordinator, Licensed		2.00		\$0
	Family Service Coordinator, Unlicensed		6.00		\$0
	Mental Health Clinician, Unlicensed BA		3.00		\$0
	Unlicensed Consumer / Family Member	5.00			\$0
	Clerical & Other Support Staff		2.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	5.00	14.00		\$0
C. Total Program Positions		5.00	14.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-7

Date: 11/11/05

Program Workplan Name: Wraparound Services

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,900,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$137,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$112,500	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$250,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$250,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$1,650,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Mental Health Services to Children/Youth in Placement								
Program Work Plan: CY-8		Estimated Start Date: April 1, 2006								
1a) Program Description: Mental health services for children and youth without Medi-Cal in out-of-home placements through Child Welfare. Program will be designed to achieve the following goals in this order of priority: 1) Return them to their family or family like settings, 2) Deter child/youth from being placed in a higher level of care, 3) Stabilize their placement.										
1b) Priority Population: Children/youth with SED without Medi-Cal in out-of-home placements and their families or caretakers										
				1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)				FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Mental health services for children and youth without Medi-Cal in out-of-home placements through Child Welfare Services. Program will be designed to achieve the following goals: 1) Return them to their family, 2) Deter child/youth from being placed in a higher level of care, 3) Stabilize their placement; ✓ Address behavioral problems that can lead to change of placement; ✓ Treatment provided in a family or family-like (e.g. foster home or foster family agency) setting; ✓ Address strategies to support child/youth school success; ✓ Coordination of services between MH, CWS, and Family/Caretaker; ✓ Individualized, culturally competent, and strength based assessment and treatment plans with families(caretakers) /youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms will be modified for the entire Children's Mental Health System to ensure consideration of domestic violence, screening and referral when appropriate; ✓ Orientation and training on wraparound principles and approach, domestic violence and co-occurring disorders will be provided to all clinical staff. 				<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: Mental health services for children and youth in out-of-home care through Child Welfare Services. Program will be designed to achieve the following MHSA goals: 1) Reducing institutionalization by returning them to their family, 2) Stabilize their placement, 3) Deter child/youth from being placed in a higher level of care. A specific evidence-based model that builds caregiver skills in managing problem behavior will be identified in collaboration with Child Welfare Services. Services will, at a minimum, include screening, assessment and referral, a wellness, strength-based and resilience focus, will assess for domestic violence, address in treatment or refer for services when appropriate and will adhere to San Diego County's Cultural Competence standards. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: N/A -- This program is not funded by a Full Service Partnership.

5) Recovery Goals: Program, strength-based approach, and linkage with family support promote recovery and resiliency for child/youth and family.

6) Expanding Existing Programs: This is a new area of service delivery focus.

7) Services and Supports provided by Clients and/or Family Members: Access to Family/Youth Information and Education Partners for support services.

8) Collaboration Strategies: There will be coordination and collaboration with Child Welfare Services, family of origin and current caretakers.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: This program will be embedded in the overall Cultural Competence guidelines and expectations for all county services, and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander. Sensitivity to gender and sexual orientation is part of the cultural competency expectations for the county.

11) Individuals Residing Out-of-County: The program will provide services to in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program staff hired	by May 1, 2006
Facility secured & QA certified	by May 15, 2006
Staff trained	by May 15, 2006
Program start	by May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2005-06
Program Workplan #:	CY-8	Date:	11/11/05
Program Workplan Name:	Mental Health Services to Children & Youths in Placement	Page:	100 of 274
Type of Funding:	2. System Development	Months of Operation:	3
Proposed Total Client Capacity of Program/Service:	38	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	38	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$37,500			\$37,500
6. Total Proposed Program Budget	\$37,500	\$0	\$0	\$37,500
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$17,308			\$17,308
D. Total Funding Requirements	\$54,808	\$0	\$0	\$54,808
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: CY-8 Date: 11/11/05
 Program Workplan Name Mental Health Services to Children & Youth in Placement Page: 101 of 274
 Type of Funding 2. System Development Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 38 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 38 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed	Manages Program and Staff	0.25		\$0
	Administrative Assistant	Provides Clerical Support	0.25		\$0
	Clinical Supervisor, Licensed	Coordinates Services and Staff	0.25		\$0
	Facilitator, Licensed	Provides Mental Health Services	1.25		\$0
	Co-Facilitator, License Eligible	Provides Mental Health Services	1.50		\$0
	Billing Clerk	Provides Clerical Support	0.25		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	3.75		\$0
C. Total Program Positions		0.00	3.75		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: CY-8

Date: 11/11/05

Program Workplan Name: Mental Health Services to Children & Youths in Placement

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$37,500	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT Medi-Cal (FFP only) revenue when it is fully operational, no EPSDT Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$17,308	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$17,308	
D	\$54,808	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>CY-8</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health Services to Children & Youths in Placement</u>	Page: <u>103 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>150</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>150</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,050,000			\$1,050,000
6. Total Proposed Program Budget	\$1,050,000	\$0	\$0	\$1,050,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$495,000			\$495,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$405,000			\$405,000
d. Other Revenue				\$0
e. Total New Revenue	\$900,000	\$0	\$0	\$900,000
3. Total Revenues	\$900,000	\$0	\$0	\$900,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$150,000	\$0	\$0	\$150,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # CY-8 Date: 11/11/05
 Program Workplan Name Mental Health Services to Children & Youth in Placement Page: 104 of 274
 Type of Funding 2. System Development Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 150 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Capacity of Program/Service Expanded through MHSA 150 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	Administrative Assistant		1.00		\$0
	Clinical Supervisor, Licensed		1.00		\$0
	Facilitator, Licensed		5.00		\$0
	Co-Facilitator, License Eligible		6.00		\$0
	Billing Clerk		1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	15.00		\$0
C. Total Program Positions		0.00	15.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: CY-8

Date: 11/11/05

Program Workplan Name: Mental Health Services to Children and Youth in Placement

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,050,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$495,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimate number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$405,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible
B.2.e	\$900,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$900,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.f)
D	\$150,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	CY-8	Date:	11/11/05
Program Workplan Name:	Mental Health Services to Children & Youth in Placement	Page:	106 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	150	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	150	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,050,000			\$1,050,000
6. Total Proposed Program Budget	\$1,050,000	\$0	\$0	\$1,050,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$495,000			\$495,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$405,000			\$405,000
d. Other Revenue				\$0
e. Total New Revenue	\$900,000	\$0	\$0	\$900,000
3. Total Revenues	\$900,000	\$0	\$0	\$900,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$150,000	\$0	\$0	\$150,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan #: CY-8 Date: 11/11/05
 Program Workplan Name: Mental Health Services to Children & Youth in Placement Page: 107 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 150 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Capacity of Program/Service Expanded through MHSA: 150 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	Administrative Assistant		1.00		\$0
	Clinical Supervisor, Licensed		1.00		\$0
	Facilitator, Licensed		5.00		\$0
	Co-Facilitator, License Eligible		6.00		\$0
	Billing Clerk		1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	15.00		\$0
C. Total Program Positions		0.00	15.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: CY-8

Date: 11/11/05

Program Workplan Name: Mental Health Services to Children & Youth in Placement

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,050,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$495,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$405,000	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$900,000	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$900,000	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$150,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 05-06/06-07/07-08	Program Work Plan Name: Integrated Services and Supported Housing					
Program Work Plan #: TAY-1		Estimated Start Date: April 1, 2006					
1a) Description of Program: Individualized, integrated, age and developmentally appropriate (16 to 24 y/o), cultural competent services. Housing options will be provided, include short term housing, transitional and permanent supported housing.							
1b) Priority Population: SMI TAY who are homeless or at risk of homeless, unserved, may have been in juvenile institutions or justice system and are users of acute inpatient care and/or who may also have co-occurring mental illness and substance abuse.							
		1d) Fund Type			1d) Age Group		
		FSP	Sys Dev	OE	C Y	TA Y	A O A
		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
1c) ✓ In accordance with AB599, veterans are eligible for this program; ✓ Age appropriate diversion and re-entry services are community based, integrated, with wraparound services provided 24/7 by personal service coordinators; ✓ Services include outreach and engagement, mental health services, intensive case management and rehabilitation and recovery services; ✓ Care coordination, skill development, supported education/ employment and housing; ✓ Staff to consumer ratio is approximately 1 to 10; ACT Team members share responsibility for the treatment, support and rehabilitation services; ✓ Includes comprehensive and integrated mental health and substance abuse services and individualized treatment/service plan; ✓ Probation officer will be embedded in ACT team; in-reach care coordination services to TAY with SMI incarcerated in the local juvenile institutions or jails will be provided; ✓ 100 housing units from an array of housing options via one-time funds in first year will be provided to include: short term stays at shelter, Single Room Occupancy (SRO), transitional and permanent subsidized housing, dorm housing and/or master leasing; ✓ Linkages to physical healthcare providers/health insurance plans; ✓ ACT training, technical assistance and consultation to implement Copeland's Wellness and Recovery Action Plan and Deegan's Intentional Care Guidelines;							

2) Proposed Program: Services will be age and developmentally appropriate and include outreach and engagement, 24/7 intensive case management/wraparound services, community based outpatient mental health services, rehabilitation & recovery services, supported employment/education, and peer support services. In accordance with AB599, veterans are eligible for this program. Probation officers will be embedded in the program to assist with justice system involvement. The Assertive Community Treatment (ACT) serves as an evidence- based practice for this program. CCISC model used for co-occurring issues. This program will advance the goals of the MHSA by increasing access to care for unserved TAY with SMI who are a priority population under the act. In addition, this program will advance rehabilitation and recovery practices which will assist clients in their recovery, self sufficiency and in seeking and sustaining employment. 174 TAY will be served in a full fiscal year. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Housing supports will be provided. Approximately 100 units will be developed for clients (18 to 24 year olds) in this program. An array of housing options will be provided to include: short term stays at shelter, Single Room Occupancy (SRO), dorm-like, transitional and permanent subsidized housing and/or master leasing. One-time funds will be used to develop the housing capacity, i.e., (\$1,320,000). Employment services will include job readiness, job supports and job placement.

4) FSP: Average cost per client/per year without the housing is \$12,000.

5) Recovery Goals: Rehabilitation and recovery interventions are client directed and embedded with service array to include; individualized wellness and recovery action plan (Copeland's WRAP), skill development, peer supports, social and recreational supports, supported employment, supported education and supported housing. These components will advance MHSA goals by providing client directed services that are individualized, reducing the effects of untreated mental illness, increasing access to care for ethnically diverse individuals, reduce homelessness, contact with the justice system and reduce inappropriate use of acute inpatient care and medical care.

6) Expanding Existing Program: TBD

7) Services and Supports provided by Clients and/or Family Members: Peers will be hired and peer volunteers recruited as peer support and/or case aids to assist client/members in their rehabilitation and recovery.

8) Collaboration Strategies: Our experience with the AB2034 Homeless Integrated Services program has demonstrated successful stakeholder collaboration with multiple community based organizations that include; homeless providers,

mental health providers, justice and public safety sector entities, diversion providers, housing providers, the business community, faith based organizations and health providers. The success of this program lies in forging those same collaborations and partnerships to address the multiple needs of the homeless TAY. By collaborating and partnering there will be system improvements in the delivery of care, in the reduction of inappropriate use of services and a reduction in costs for the community. The integrated ACT model of practice has been well documented as evidence based practice and has demonstrated positive outcomes related to reductions in hospitalizations, incarceration and homelessness.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services. Outreach and engagement strategies will be provided to engage clients of diverse ethnic and culturally diverse backgrounds, particularly African-Americans which are over-represented in homelessness.

11) Individuals Residing Out-of-County: This service will be provided in San Diego County only.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

Activity	Date
Program staff hired	by May 1, 2006
Staff trained	by May 15, 2006
Begin intake of clients	by May 30, 2006
Begin services to clients	by May 30, 2006

EXHIBIT 5a–Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>	
Program Workplan #: <u>TAY--1</u>	Date: <u>11/11/05</u>	
Program Workplan Name: <u>Integrated Services and Supported Housing</u>	Page: <u>109 of 274</u>	
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>	
Proposed Total Client Capacity of Program/Service: <u>39</u>	New Program/Service or Expansion: <u>New</u>	
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA: <u>39</u>	Telephone Number: <u>(619) 583-2715</u>	

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$375,196			\$375,196
6. Total Proposed Program Budget	\$375,196	\$0	\$0	\$375,196
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$1,524,668			\$1,524,668
D. Total Funding Requirements	\$1,899,864	\$0	\$0	\$1,899,864
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies):	<u>San Diego</u>	Fiscal Year:	<u>2005-06</u>
Program Workplan #	<u>TAY--1</u>	Date:	<u>11/11/05</u>
Program Workplan Name	<u>Integrated Services and Supported Housing</u>	Page:	<u>110 of 274</u>
Type of Funding	<u>1. Full Service Partnership</u>	Months of Operation	<u>3</u>
Proposed Total Client Capacity of Program/Service:	<u>39</u>	New Program/Service or Expansion	<u>New</u>
Existing Client Capacity of Program/Service:	<u>0</u>	Prepared by:	<u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA:	<u>39</u>	Telephone Number:	<u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions					
Team Leader (licensed)	Manages Programs/Teams		0.50		\$0
Psychiatrist	Provides Medication Support and Treatment		0.35		\$0
Registered Nurse	Provides Medication Support and Counseling		0.75		\$0
Mental Health Worker--Master's Level	Provides Mental Health Services		1.25		\$0
Mental Health Worker--Bachelor's Level	Provides Mental Health Services		1.50		\$0
Peer Specialist	Provides Mental Health Services	0.50			\$0
Program Assistant	Provides Support Services		0.50		\$0
Substance Abuse Specialist	Substance Abuse Counseling		0.50		\$0
Probation Officer	Monitors probation		0.10		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.50	5.45		\$0
C. Total Program Positions		0.50	5.45		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$375,196	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$1,524,668	One-Time CSS Funding Expenditures are the sum of the following:
	\$173,168	One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as vehicles, computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$31,500	One-time CSS funding for training to include ACT Technical Assistance, Deegan's Intentional Care Guidelines, Copeland's WRAP, and Psychosocial Rehabilitation (PSR) training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$1,320,000	One-time CSS funding for continuum of housing options that will begin to be expended in the fourth quarter of FY 05-06.
D	\$1,899,864	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>	
Program Workplan #: <u>TAY--1</u>	Date: <u>11/11/05</u>	
Program Workplan Name: <u>Integrated Services and Supported Housing</u>	Page: <u>112 of 274</u>	
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>	
Proposed Total Client Capacity of Program/Service: <u>156</u>	New Program/Service or Expansion: <u>New</u>	
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA: <u>156</u>	Telephone Number: <u>(619) 563-2715</u>	

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,872,000			\$1,872,000
6. Total Proposed Program Budget	\$1,872,000	\$0	\$0	\$1,872,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$371,215			\$371,215
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$371,215	\$0	\$0	\$371,215
3. Total Revenues	\$371,215	\$0	\$0	\$371,215
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,500,785	\$0	\$0	\$1,500,785
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>TAY--1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Integrated Services and Supported Housing</u>	Page: <u>113 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>156</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>156</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Team Leader (licensed)		2.00		\$0
	Psychiatrist		1.00		\$0
	Registered Nurse		3.00		\$0
	Mental Health Worker--Master's Level		5.00		\$0
	Mental Health Worker--Bachelor's Level		6.00		\$0
	Peer Specialist	2.00			\$0
	Program Assistant		2.00		\$0
	Substance Abuse Specialist		2.00		\$0
	Probation Officer		0.80		\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	2.00	21.80		\$0
C. Total Program Positions		2.00	21.80		\$0

*At least 33% of staff will be bilingual.

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,872,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$371,215	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,500,785	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>TAY-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Integrated Services and Supported Housing</u>	Page: <u>115 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>156</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>156</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,872,000			\$1,872,000
6. Total Proposed Program Budget	\$1,872,000	\$0	\$0	\$1,872,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$371,215			\$371,215
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$371,215	\$0	\$0	\$371,215
3. Total Revenues	\$371,215	\$0	\$0	\$371,215
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,500,785	\$0	\$0	\$1,500,785
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # TAY--1 Date: 11/11/05
 Program Workplan Name Integrated Services and Supported Housing Page: 116 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 156 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 156 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Team Leader (licensed)		2.00		\$0
	Psychiatrist		1.00		\$0
	Registered Nurse		3.00		\$0
	Mental Health Worker--Master's Level		5.00		\$0
	Mental Health Worker--Bachelor's Level		6.00		\$0
	Peer Specialist	2.00			\$0
	Program Assistant		2.00		\$0
	Substance Abuse Specialist		2.00		\$0
	Probation Officer		0.80		\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		2.00	21.80		\$0
C. Total Program Positions		2.00	21.80		\$0

*At least 33% of staff will be bilingual.

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: TAY--1

Date: 11/11/05

Program Workplan Name: Integrated Services and Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,872,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$371,215	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,500,785	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Clubhouse & Peer Support Services						
Program Work Plan #: TAY-2		Estimated Start Date: April 1, 2006						
1a) Description of Program: A new member-run age-appropriate Clubhouse for (SMI) TAY adults. Program will serve young adults countywide and be located in the North-Central region of San Diego County.								
1b) Priority Population: Underserved SMI TAY adults age 18-24 who would benefit most from age-appropriate educational, vocational, social and recreational activities with other members of their age group. In accordance with AB599, veterans are eligible for this program.								
		1d) Fund Type			1d) Age Group			
		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ The member-run TAY Clubhouse program will provide peer education, advocacy, peer case aides, employment support services, skill development classes and social and recreational activities that are age-appropriate for SMI TAY adults. ✓ Peer Case Aides will facilitate wellness and recovery groups and classes such as Schizophrenia Anonymous; Dual Recovery Anonymous; advocacy regarding benefits; education about health services, educational, housing, life management and vocational resources; skill development classes in budgeting, shopping, cooking, laundry, grooming, rental agreements, dealing with landlords, roommates, dating, etc; ✓ Employment Support Services will include resume writing, interviewing practice, appropriate dress, telephone courtesy, punctuality and other job behaviors; long term job support club to share successes and problem-solve difficult job situations; ✓ Referrals to physical healthcare providers/health insurance plans; ✓ Social and Recreational Activities will provide socialization outlets to help them develop interesting hobbies, improved self-care, coping strategies, satisfying interpersonal relationships and appropriate behaviors.		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: The program advances the MHSA goals of providing employment, vocational training, pre-employment activities, education, a network of supportive relationships and meaningful use of time and capabilities by developing a New Clubhouse/Peer Support Services for underserved TAY SMI adults that addresses TAY-specific needs with age-appropriate activities to engage their interest and assist in their wellness and recovery from serious mental illness. The program will address their educational, health, housing, vocational and interpersonal needs. One-time funding is included to cover training costs specific to this model. In addition, six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Employment support services will include employment screening, referrals for educational and vocational training programs, long term job supports and job placement. Temporary and transitional employment positions will be identified off site, and/or developed and provided on site for members, including pre-employment activities. Job supports may include job coaching and skill development classes and job support clubs.

4) Full Service Partnership: NA; this is not an FSP program.

5) Recovery Goals: Recovery goals to be achieved through increased education and employment, and skill development in volunteer, social and recreational activities. Annual Clubhouse survey to measure increased self-sufficiency and empowerment. Clubhouse newsletter to document members' community outreach to those less fortunate, mutually shared Clubhouse activities and educational and employment adventures and successes. Employment and educational activities of members are tracked by each clubhouse and reported to the County Program Monitor.

6) Expanding Existing Programs: This will be a new clubhouse and distinct from the other County Clubhouses.

7) Services and Supports provided by Clients and/or Family Members: Consistent with current Clubhouse programs, this new clubhouse program will be expected to recruit and hire Clients and/or Family Members to provide its services and supports.

8) Collaboration Strategies: The Clubhouse will collaborate with local institutions, businesses and companies to identify volunteer opportunities and paid employment positions for their members. Collaboration will be explored with companies such as the City of San Diego City Works program, TJ Maxx, PetCo Park, and the San Diego SHARE program to expand more opportunities for Clubhouse members. This program will collaborate with community college districts, adult education programs and the Dept. of Rehabilitation to provide educational training and employment supports.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system, including all MHSA programs. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: The Clubhouse is available to San Diego County residents.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Identify and prepare program site	by May 31, 2006
Program staff hired	by May 1, 2006
Staff trained	by May 15, 2006
Begin intake of clients	by June 1, 2006
Begin services to clients	by June 1, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2005-06
Program Workplan #:	TAY-2	Date:	11/11/05
Program Workplan Name:	Clubhouse and Peer Support Services	Page:	118 of 274
Type of Funding:	2. System Development	Months of Operation:	3
Proposed Total Client Capacity of Program/Service:	105	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	105	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$87,500			\$87,500
6. Total Proposed Program Budget	\$87,500	\$0	\$0	\$87,500
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$62,490			\$62,490
D. Total Funding Requirements	\$149,990	\$0	\$0	\$149,990
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>TAY-2</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Clubhouse and Peer Support Services</u>	Page: <u>119 of 274</u>
Type of Funding <u>2. System Development</u>	Months of Operation <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>105</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>105</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		0.25		\$0
	Activities Coordinator	0.50			\$0
	Activities Coordinator-Bilingual	0.25			\$0
	Employment Coordinator	0.50			\$0
	Employment Coordinator-Bilingual	0.25			\$0
	Clerical & Other Support Staff		0.25		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	1.50	0.50		\$0
C. Total Program Positions		1.50	0.50		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$87,500	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$62,490	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. \$40,385 Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. \$22,105 One-time CSS funding for training to include Clubhouse and ICCD consultation and Deegan's Intentional Care Guidelines. These materials will be purchased in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$149,990	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>TAY-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Clubhouse and Peer Support Services</u>	Page: <u>121 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>420</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>420</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$350,000			\$350,000
6. Total Proposed Program Budget	\$350,000	\$0	\$0	\$350,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$350,000	\$0	\$0	\$350,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan # <u>TAY-2</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Clubhouse and Peer Support Services</u>	Page: <u>122 of 274</u>
Type of Funding <u>2. System Development</u>	Months of Operation <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>420</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>420</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	Activities Coordinator	2.00			\$0
	Activities Coordinator-Bilingual	1.00			\$0
	Employment Coordinator	2.00			\$0
	Employment Coordinator-Bilingual	1.00			\$0
	Clerical & Other Support Staff		1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		6.00	2.00		\$0
C. Total Program Positions		6.00	2.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: TAY-2

Date: 11/11/05

Program Workplan Name: Clubhouse and Peer Support Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$350,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$350,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	TAY-2	Date:	11/11/05
Program Workplan Name:	Clubhouse and Peer Support Services	Page:	124 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	420	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	420	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$350,000			\$350,000
6. Total Proposed Program Budget	\$350,000	\$0	\$0	\$350,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$350,000	\$0	\$0	\$350,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # TAY-2 Date: 11/11/05
 Program Workplan Name Clubhouse and Peer Support Services Page: 125 of 274
 Type of Funding 2. System Development Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 420 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 420 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed		1.00		\$0
	Activities Coordinator	2.00			\$0
	Activities Coordinator-Bilingual	1.00			\$0
	Employment Coordinator	2.00			\$0
	Employment Coordinator-Bilingual	1.00			\$0
	Clerical & Other Support Staff		1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		6.00	2.00		\$0
C. Total Program Positions		6.00	2.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: TAY-2

Date: 11/11/05

Program Workplan Name: Clubhouse and Peer Support Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$350,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$350,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Dual Diagnosis Residential Treatment Program					
Program Work Plan: #TAY-3		Estimated Start Date: April 1, 2006					
1a) Description of Program: Comprehensive residential dual diagnosis enhanced services that feature individualized, culturally competent and linguistically appropriate services with integrated services and supports. Referrals will be countywide.							
1b) Priority Population: SMI TAY, ages 18-24 years old, who are diagnosed with co-occurring serious mental illness and substance abuse. In accordance with AB599, veterans are eligible for this program.							
		1d) Fund Type			1d) Age Group		
		FSP	Sys Dev	O E	C Y	TAY	A OA
1c)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<ul style="list-style-type: none"> ✓ Dual diagnosis treatment in a residential facility on a voluntary basis; ✓ 12-bed capacity, 3 to 5 month average length of stay; ✓ Mental health and substance abuse and treatment; ✓ Best practice model is the CCISC to be reflected in treatment planning and individualized service plan; ✓ Education/classes on substance abuse and mental health with the goal of supporting living successfully in the community; ✓ Counseling groups; ✓ Peer support services; ✓ Care coordination, skill development, supportive educational and supportive employment services with an overall emphasis on building independent living skills; ✓ Linkage and care coordination with physical healthcare providers/health insurance plans. 							

2) Proposed Program: Comprehensive dual diagnosis services for TAY ages 18 -24 with individualized, culturally appropriate with integrated services and supports. The program will use the CCISC model, featuring integrated services

as cited in the President's Freedom Commission report. Services include community based residential treatment services for dually diagnosed, mental health and rehabilitation & recovery services, care coordination, individualized client-directed services, supported employment/education, peer support services. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: TAY will be housed in a residential treatment facility on a voluntary basis. Employment supports and job readiness and job linkages will be provided.

4) FSP: 9 participants will be served in the first fiscal year; 36 participants in year two and three. Average cost for each participant is \$275.65 per day, which includes services and housing.

5) Recovery Goals: Rehabilitation and recovery interventions are client directed and embedded with service array to include; individualized wellness and recovery action plan (Copeland's WRAP), skill development, peer supports, social and recreational supports, supported employment, supported education and linkages to housing options will provided. These components will advance MHSA goals by providing client directed services that are individualized, reducing the effects of untreated mental illness, increasing access to care for ethnically diverse individuals, reducing homelessness, contact with the justice system and reducing inappropriate use of acute inpatient care and medical care.

6) Expanding Existing Program: System service improvements include an increase in dual diagnosis service residential treatment capacity specifically for the TAY population, thus increasing access to care.

7) Services and Supports provided by Clients and/or Family Members: Peers will be hired and peer volunteers recruited as peer support and/or case aids to assist clients in their rehabilitation and recovery.

8) Collaboration Strategies: Stakeholder collaboration with multiple community based organizations will be required and include; substance abuse providers, mental health providers, justice and public safety sector entities, faith based organizations and health providers. Outcomes related to this program include, reductions in substance use, reduction in symptoms, reduction in inappropriate hospitalizations and contacts with the justice system.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system, including all MHSA programs. Services will be provided in the languages of the specific

community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: This service will be provided in San Diego County only.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Identify and prepare program site	by May 31, 2006
Program staff hired	by May 1, 2006
Staff trained	by May 15, 2006
Begin intake of clients	by June 1, 2006
Begin services to clients	by June 1, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>TAY-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>DDx Residential Treatment Program</u>	Page: <u>127 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>10</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>10</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$192,250			\$192,250
6. Total Proposed Program Budget	\$192,250	\$0	\$0	\$192,250
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$138,731			\$138,731
D. Total Funding Requirements	\$330,981	\$0	\$0	\$330,981
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan # <u>TAY-3</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>DDx Residential Treatment Program</u>	Page: <u>128 of 274</u>
Type of Funding <u>1. Full Service Partnership</u>	Months of Operation <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>10</u>	new Program/Service or Expansior <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>10</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions					
Program Director, Licensed	Manages Program and Staff		0.25		\$0
Program Coordinator, Licensed	Coordinates Services, Employment +& Activities		0.25		\$0
Senior Counselors, Licensed (Day/Night)	Provides Mental Health Services		0.25		\$0
Senior Counselors, Lic (Day/Night) Bilingual	Provides Mental Health Services		0.50		\$0
Counselor, License Elig. (Day) Bilingual	Provides Mental Health Services		0.25		\$0
Counselor, License Eligible (Day)	Provides Mental Health Services		0.25		\$0
Counselor, Lic Eligible (Night) Bilingual	Provides Mental Health Services		0.50		\$0
Registered Nurse	Provides Medication Support and Monitoring		0.25		\$0
Clerical & Other Support Staff	Provides Clerical Support	0.25	0.25		\$0
Psychiatrist	Provides Medication Support and Monitoring		0.06		\$0
Unlicensed Consumer / Family Member	Peer Support / Community Linkages				\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.25	2.81		\$0
C. Total Program Positions		0.25	2.81		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$192,250	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. Within total expenditures, there is \$5,000 for "flex funds" to purchase personal goods, clothing, books, bus passes and other needs for homeless individuals based upon individual client need. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate Medi-Cal (FFP only) revenue when it is fully operational, no Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the Medi-Cal is not expected to be material until FY 06-07.
B.2.b	\$0	Although this program will collect patient fees for room & board costs from clients with SSI income when it is fully operational, no patient fees were budgeted because the program will not be opening before April 1, 2006. As it is a new program starting late in the fiscal year, the patient fees are not expected to be material until FY 06-07.
C	\$138,731	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$330,981	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>TAY-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>DDx Residential Treatment Program</u>	Page: <u>130 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>36</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>36</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,026,250			\$1,026,250
6. Total Proposed Program Budget	\$1,026,250	\$0	\$0	\$1,026,250
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$242,250			\$242,250
b. Medicare/Patient Fees/Patient Insurance	\$15,000			\$15,000
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$257,250	\$0	\$0	\$257,250
3. Total Revenues	\$257,250	\$0	\$0	\$257,250
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$769,000	\$0	\$0	\$769,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # TAY-3 Date: 11/11/05
 Program Workplan Name DDx Residential Treatment Program Page: 131 of 274
 Type of Funding 1. Full Service Partnership Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 36 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 36 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Director, Licensed		1.00		\$0
	Program Coordinator, Licensed		1.00		\$0
	Senior Counselors, Licensed (Day/Night)		1.00		\$0
	Senior Counselors, Lic (Day/Night) Bilingual		2.00		\$0
	Counselor, License Elig. (Day) Bilingual		1.00		\$0
	Counselor, License Eligible (Day)		1.00		\$0
	Counselor, Lic Eligible (Night) Bilingual		2.00		\$0
	Registered Nurse		1.00		\$0
	Clerical & Other Support Staff	1.00	1.00		\$0
	Psychiatrist		0.25		\$0
	Unlicensed Consumer / Family Member				\$0
					\$0
					\$0
Total New Additional Positions		1.00	11.25		\$0
C. Total Program Positions		1.00	11.25		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,026,250	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. Within total expenditures, there is \$5,000 for "flex funds" to purchase personal goods, clothing, books, bus passes and other needs for homeless individuals based upon individual client need. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$242,250	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
B.2.b	\$15,000	New revenues were estimated for patient fees given the estimated number of clients with SSI income to be collected for room and board.
D	\$769,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	TAY-3	Date:	11/11/05
Program Workplan Name:	DDx Residential Treatment Program	Page:	133 of 274
Type of Funding:	1. Full Service Partnership	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	36	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	36	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,026,250			\$1,026,250
6. Total Proposed Program Budget	\$1,026,250	\$0	\$0	\$1,026,250
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$242,250			\$242,250
b. Medicare/Patient Fees/Patient Insurance	\$15,000			\$15,000
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$257,250	\$0	\$0	\$257,250
3. Total Revenues	\$257,250	\$0	\$0	\$257,250
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$769,000	\$0	\$0	\$769,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # TAY-3 Date: 11/11/05
 Program Workplan Name DDx Residential Treatment Program Page: 134 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 36 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 36 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Director, Licensed		1.00		\$0
	Program Coordinator, Licensed		1.00		\$0
	Senior Counselors, Licensed (Day/Night)		1.00		\$0
	Senior Counselors, Lic (Day/Night) Bilingual		2.00		\$0
	Counselor, License Elig. (Day) Bilingual		1.00		\$0
	Counselor, License Eligible (Day)		1.00		\$0
	Counselor, Lic Eligible (Night) Bilingual		2.00		\$0
	Registered Nurse		1.00		\$0
	Clerical & Other Support Staff	1.00	1.00		\$0
	Psychiatrist		0.25		\$0
	Unlicensed Consumer / Family Member				\$0
					\$0
					\$0
Total New Additional Positions		1.00	11.25		\$0
C. Total Program Positions		1.00	11.25		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: TAY-3

Date: 11/11/05

Program Workplan Name: DDx Residential Treatment Program

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,026,250	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. Within total expenditures, there is \$5,000 for "flex funds" to purchase personal goods, clothing, books, bus passes and other needs for homeless individuals based upon individual client need. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$242,250	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
B.2.b	\$15,000	New revenues were estimated for patient fees given the estimated number of clients with SSI income to be collected for room and board.
D	\$769,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Enhanced Outpatient Mental Health Services					
Program Work Plan #: TAY-4		Estimated Start Date: April 1, 2005					
1a) Description of Program: Enhanced Outpatient Mental Health Services for unserved SMI TAY clients, that includes rehabilitation and recovery services to include peer supports provided by peer case aides.							
1b) Priority Population: Persons served will be unserved SMI TAY (ages 16-24 years) clients including those who may have co-occurring substance abuse disorders, who have lacked access to Mental Health rehabilitation and recovery services due to access barriers, lack of engagement or awareness about the types and benefits of services available such as integrated treatment for co-occurring disorders. In accordance with AB599, veterans are eligible for this program.							
				1d) Fund Type		1d) Age Group	
				FSP	Sys Dev	OE	CY
				TAY	A	OA	
1c) ✓ This program will provide age and developmentally appropriate mobile outreach, engagement and mental health services, including rehabilitation and recovery services, to improve access to care for unserved TAY with SMI (16-24 yrs.) clients, including those who may have co-occurring substance abuse disorders; ✓ Clinical staff will provide rehabilitation and recovery services including evidence-based practices such as: integrated dual disorders treatment, illness management and recovery; ✓ Peer case aides will provide mobile outreach and engagement strategies that are age and developmentally appropriate to engage SMI TAY clients; ✓ Linkages and care coordination will be made to physical healthcare providers/health insurance plans.				<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: The program will advance the MHSA goals of providing timely access to needed help, including during times of crisis by providing age and developmentally appropriate mobile outreach, engagement and mental health services. Rehabilitation and recovery services to include Evidence-Based Practices of Medication Management Approaches to Psychiatry and CCISC model for Integrated Treatment for Co-Occurring Disorders. Training on this

evidence-based model is included through one-time funding in the first year. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Employment support services will include employment screening, referrals for educational and vocational training programs, and job supports. Job supports include job coaching and skill development classes and long term job support clubs provided by peer workers. Housing linkages to and information about housing resources will be provided.

4) Full Service Partnership: NA; this is not an FSP program.

5) Recovery Goals: Recovery goals are embedded in the San Diego County Mental Health Outpatient Clinic programs. All outpatient clinic programs are currently monitored on a number of client outcomes including timely access; hospitalization, client satisfaction, achievement of planned vocational, educational and residential goals. Clients will be monitored for advancement in stages of treatment for co-occurring disorders. Staff will be trained in Deegan's Intentional Care guidelines to help ensure recovery-oriented and empowerment-building practice, and in Copeland's Wellness Recovery Action Planning model.

6) Expanding Existing Programs: To be determined.

7) Services and Supports provided by Clients and/or Family Members: All San Diego County Mental Health contracts encourage programs to hire clients wherever feasible. Family members and/or persons with client experience will be hired as peer case aides, who will promote successful outreach efforts to this population and to provide other peer support activities.

8) Collaboration Strategies: This program will collaborate with community college districts, adult education programs and the Dept. of Rehabilitation to provide educational training and employment supports.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with

populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: This program will be focused on in-county residents.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Identify and prepare program site	by May 31, 2006
Program staff hired	by May 1, 2006
Staff trained	by May 15, 2006
Begin intake of clients	by June 1, 2006
Begin services to clients	by June 1, 2006

EXHIBIT 5a–Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: TAY-4 Date: 11/11/05
 Program Workplan Name: Enhanced Outpatient Mental Health Services Page: 136 of 174
 Type of Funding: 2. System Development Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: _____ New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: _____ Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: _____ Telephone Number: (619) 563-2715

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
i. Master Leases			\$0
ii. Subsidies			\$0
iii. Vouchers			\$0
iv. Other Housing			\$0
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			\$0
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$277,460
6. Total Proposed Program Budget	\$0	\$0	\$277,460
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			\$0
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures			\$155,558
D. Total Funding Requirements	\$0	\$0	\$433,018
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # TAY-4 Date: 11/11/05
 Program Workplan Name Enhanced Outpatient Mental Health Services Page: 137 of 174
 Type of Funding 2. System Development Months of Operation 3
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions	Program Director, Licensed	0.25		\$0
	Mental Health Clinician, Masters	0.75		\$0
	Mental Health Clinician, MA-Bilingual	0.25		\$0
	Unlicensed Consumer / Family Member			\$0
	Unlicensed Consumer / Family Member			\$0
	Registered Nurse	0.25		\$0
	Registered Nurse-Bilingual	0.13		\$0
	Psychiatrist	0.13		\$0
	Clerical & Other Support Staff	0.50		\$0
	Clerical & Other Support Staff-Bilingual	0.25		\$0
				\$0
				\$0
				\$0
Total New Additional Positions		2.50		\$0
C. Total Program Positions		2.50		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: TAY-4

Date: 11/11/05

Program Workplan Name: Enhanced Outpatient Mental Health Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$277,460	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate Medi-Cal (FFP only) revenue when it is fully operational, no Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the Medi-Cal is not expected to be material until FY 06-07.
C	\$155,558	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$128,058	
	\$27,500	One-time CSS funding for training to include ACT Technical Assistance, Deegan's Intentional Care Guidelines Copeland's WRAP and Psycho Social Rehab (PSR) training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$433,018	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: TAY-4 Date: 11/11/05
 Program Workplan Name: Enhanced Outpatient Mental Health Services Page: 139 of 174
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSAs: Telephone Number: (619) 563-2715

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
i. Master Leases			\$0
ii. Subsidies			\$0
iii. Vouchers			\$0
iv. Other Housing			\$0
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$1,410,000
6. Total Proposed Program Budget	\$0	\$0	\$1,410,000
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$300,160
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$300,160
3. Total Revenues	\$0	\$0	\$300,160
C. One-Time CSS Funding Expenditures			\$0
D. Total Funding Requirements	\$0	\$0	\$1,109,840
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>TAY-4</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Enhanced Outpatient Mental Health Services</u>	Page: <u>140 of 174</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>New Program/Service or Expansion</u> <u>New</u>	
Existing Client Capacity of Program/Service: _____ Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA: _____ Telephone Number: <u>(619) 563-2715</u>	

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions	Program Director, Licensed	Manages Program and Staff	1.00	\$0
	Mental Health Clinician, Masters	Provides Mental Health Services	3.00	\$0
	Mental Health Clinician, MA-Bilingual	Provides Mental Health Services	1.00	\$0
	Unlicensed Consumer / Family Member	Outreach and Peer Support Services		\$0
	Unlicensed Consumer / Family Member	Outreach and Peer Support Services		\$0
	Registered Nurse	Provides Medication Support and Monitoring	1.00	\$0
	Registered Nurse-Bilingual	Provides Medication Support and Monitoring	0.50	\$0
	Psychiatrist	Provides Medication Support	0.50	\$0
	Clerical & Other Support Staff	Provides Clerical Support	2.00	\$0
	Clerical & Other Support Staff-Bilingual	Provides Clerical Support	1.00	\$0
				\$0
				\$0
				\$0
				\$0
Total New Additional Positions		10.00		\$0
C. Total Program Positions		10.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: TAY-4

Date: 11/11/05

Program Workplan Name: Enhanced Outpatient Mental Health Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,410,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$300,160	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,109,840	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2007-08
 Program Workplan #: TAY-4 Date: 11/11/05
 Program Workplan Name: Enhanced Outpatient Mental Health Services Page: 142 of 174
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: _____ New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: _____ Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: _____ Telephone Number: (619) 583-2715

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
i. Master Leases			\$0
ii. Subsidies			\$0
iii. Vouchers			\$0
iv. Other Housing			\$0
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$1,410,000
6. Total Proposed Program Budget	\$0	\$0	\$1,410,000
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$300,160
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$300,160
3. Total Revenues	\$0	\$0	\$300,160
C. One-Time CSS Funding Expenditures			\$0
D. Total Funding Requirements	\$0	\$0	\$1,109,840
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # TAY-4 Date: 11/11/05
 Program Workplan Name Enhanced Outpatient Mental Health Services Page: 143 of 174
 Type of Funding 2. System Development Months of Operation 12
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions				
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions				
Program Director, Licensed	Manages Program and Staff	1.00		\$0
Mental Health Clinician, Masters	Provides Mental Health Services	3.00		\$0
Mental Health Clinician, MA-Bilingual	Provides Mental Health Services	1.00		\$0
Unlicensed Consumer / Family Member	Outreach and Peer Support Services			\$0
Unlicensed Consumer / Family Member	Outreach and Peer Support Services			\$0
Registered Nurse	Provides Medication Support and Monitoring	1.00		\$0
Registered Nurse-Bilingual	Provides Medication Support and Monitoring	0.50		\$0
Psychiatrist	Provides Medication Support	0.50		\$0
Clerical & Other Support Staff	Provides Clerical Support	2.00		\$0
Clerical & Other Support Staff-Bilingual	Provides Clerical Support	1.00		\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total New Additional Positions		10.00		\$0
C. Total Program Positions		10.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: TAY-4

Date: 11/11/05

Program Workplan Name: Enhanced Outpatient Mental Health Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,410,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$300,160	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,109,840	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Homeless Integrated Services and Supported Housing					
Program Work Plan #: A-1		Estimated Start Date: April 1, 2006					
1a) Description of Program: Individualized, integrated culturally competent services in North, North Central & Central regions for homeless with a serious mental illness who may also have co-occurring disorders of mental illness and substance abuse. A continuum of housing options will be provided to include short term housing, transitional and permanent supported housing.							
1b) Priority Population: Priority services to be provided to SMI adults who are first homeless and secondly at risk of homeless who are unserved or are high users of acute inpatient care and medical services. In accordance with AB599, veterans are eligible for this program.							
		1d) Fund Type			1d) Age Group		
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A OA
1c) <ul style="list-style-type: none"> ✓ Community based, integrated, wraparound services, provided 24/7 by personal service coordinators; Probation officers embedded in the teams to address justice system issues; ✓ Services include outreach and engagement, mental health services, intensive case management and rehabilitation and recovery services, care coordination, skill development, supported education and employment and housing supports; ✓ Linkage and care coordination to physical healthcare providers; ✓ Staff to consumer ratio is approximately 1 to 10; ACT Team members share responsibility for the treatment, support and rehabilitation services; ✓ Includes comprehensive and integrated mental health and substance abuse services and individualized treatment/service plan with client involvement in treatment planning; ✓ 200 housing units to be developed for clients in this program. An array of housing options, via by one-time funds, will be provided to include: short term stays at shelter, Single Room Occupancy (SRO), Board and Care (B&C), subsidized housing and/or master leasing; ✓ One ACT Team will have dual diagnosis enhanced capacity. 		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

2) Proposed Program: Services include outreach and engagement, 24/7 intensive case management/wraparound services, community based outpatient mental health services, rehabilitation & recovery services, supported employment/education, and peer support services. Program will serve 100 clients in North County, and 224 clients in the Central/North Central region of San Diego. CCISC model will be used. Assertive Community Treatment (ACT) is the evidence based model for this program. One time funds are included in the first year for costs associated with model implementation and training, technical assistance and consultation on ACT, Copeland's Wellness and Recovery Action Plan and Deegan's Intentional Care Guidelines. These components will advance MHSA goals by providing client directed services that are individualized, reducing the effects of untreated mental illness, increasing access to care for ethnically diverse individuals, reducing homelessness, contact with the justice system and reducing inappropriate use of acute inpatient care. In addition, this program will advance rehabilitation and recovery practices which will assist clients in their recovery, self sufficiency and in seeking and sustaining employment. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Housing supports will be provided. Approximately 200 units will be developed for clients in this program. An array of housing options will be provided to include: short term stays at shelter, Single Room Occupancy (SRO), Board and Care (B&C), subsidized housing and/or master leasing. One-time funds (\$2,640,000) will be used to develop the housing capacity. Employment services will include: job readiness, job supports and job placement.

4) FSP: Average cost per client/per year without the housing is \$12,000.

5) Recovery Goals: Rehabilitation and recovery interventions are client directed and embedded with service array to include: wellness and resiliency focus, individualized wellness and recovery action plan (Copeland's WRAP), skill development, peer supports, social and recreational supports, supported employment, supported education and supported housing.

6) Expanding Existing Program: TBD

7) Services and Supports provided by Clients and/or Family Members: Peers will be hired and peer volunteers recruited as peer support and/or case aides to assist client/members in their rehabilitation and recovery.

8) Collaboration Strategies: Our experience with the AB2034 Homeless Integrated Services program has demonstrated successful stakeholder collaboration with multiple community based organizations that include: homeless providers, mental health providers, justice and public safety sector entities, housing providers, the business community, faith-based organizations and health providers. The success of this program lies in forging those same collaborations and partnerships to address the multiple needs of the homeless. By collaborating and partnering there will be system improvements in the delivery of care, in the reduction of inappropriate use of services and a reduction in costs for the community.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services, particularly African-Americans and females who are over-represented in homelessness.

11) Individuals Residing Out-of-County: This service will be provided in San Diego County only.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program manager hired	by April 8, 2006
50% of program staff hired	by May 1, 2006
75% of staff hired	by May 15, 2006
Staff trained	by June 15, 2006
Begin services to clients	by June 15, 2006

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: A-1 Date: 11/11/05
 Program Workplan Name: Homeless Integrated Services and Supported Housing Page: 145 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: 81 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 81 Telephone Number: (619) 583-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$842,000			\$842,000
6. Total Proposed Program Budget	\$842,000	\$0	\$0	\$842,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$3,056,115			\$3,056,115
D. Total Funding Requirements	\$3,898,115	\$0	\$0	\$3,898,115
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # A-1 Date: 11/11/05
 Program Workplan Name Homeless Integrated Services and Supported Housing Page: 146 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 81 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 81 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Coordinator		0.75		\$0
	Psychiatrist		0.75		\$0
	Registered Nurse		1.50		\$0
	Mental Health Worker, MA		2.25		\$0
	Mental Health Worker, BA		2.50		\$0
	Peer Specialist	0.75			\$0
	Substance Abuse Specialist		0.75		\$0
	Program Assistant		0.75		\$0
	Probation Officer		0.13		\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.75	9.38		\$0
		0.75	9.38		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: A-1

Date: 11/11/05

Program Workplan Name: Homeless Integrated Services and Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$842,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$3,056,115	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as vehicles, computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. One-time CSS funding for training to include ACT Technical Assistance, Deegan's Intentional Care Guidelines, Copeland's WRAP and Psychosocial Rehabilitation (PSR) training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. One-time CSS funding for continuum of housing options that will begin to be expended in the fourth quarter of FY 05-06.
	\$388,615	
	\$27,500	
	\$2,640,000	
D	\$3,898,115	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a-Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: A-1 Date: 11/11/05
 Program Workplan Name: Homeless Integrated Services and Supported Housing Page: 148 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 324 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 324 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$3,888,000			\$3,888,000
6. Total Proposed Program Budget	\$3,888,000	\$0	\$0	\$3,888,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$520,000			\$520,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$520,000	\$0	\$0	\$520,000
3. Total Revenues	\$520,000	\$0	\$0	\$520,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$3,368,000	\$0	\$0	\$3,368,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # A-1 Date: 11/11/05
 Program Workplan Name Homeless Integrated Services and Supported Housing Page: 149 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 324 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 324 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Coordinator		3.00		\$0
	Psychiatrist		2.00		\$0
	Registered Nurse		6.00		\$0
	Mental Health Worker, MA		9.00		\$0
	Mental Health Worker, BA		10.00		\$0
	Peer Specialist	3.00			\$0
	Substance Abuse Specialist		3.00		\$0
	Program Assistant		3.00		\$0
	Probation Officer		1.50		\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		3.00	37.50		\$0
		3.00	37.50		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$3,888,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$520,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$3,368,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2007-08
 Program Workplan #: A-1 Date: 11/11/05
 Program Workplan Name: Homeless Integrated Services and Supported Housing Page: 151 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 324 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 324 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$3,888,000			\$3,888,000
6. Total Proposed Program Budget	\$3,888,000	\$0	\$0	\$3,888,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$520,000			\$520,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$520,000	\$0	\$0	\$520,000
3. Total Revenues	\$520,000	\$0	\$0	\$520,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$3,368,000	\$0	\$0	\$3,368,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # A-1 Date: 11/11/05
 Program Workplan Name Homeless Integrated Services and Supported Housing Page: 152 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 324 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 324 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Coordinator		3.00		\$0
	Psychiatrist		2.00		\$0
	Registered Nurse		6.00		\$0
	Mental Health Worker, MA		9.00		\$0
	Mental Health Worker, BA		10.00		\$0
	Peer Specialist	3.00			\$0
	Substance Abuse Specialist		3.00		\$0
	Program Assistant		3.00		\$0
	Probation Officer		1.50		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		3.00	37.50		\$0
		3.00	37.50		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-1

Date: 11/11/05

Program Workplan Name: Homeless Integrated Services and Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$3,888,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$520,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$3,368,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Justice Integrated Services & Supported Housing						
Program Work Plan #: A - 2		Estimated Start Date: April 1, 2006						
1a) Description of Program: Countywide individualized, integrated culturally competent mental health services for individuals with a SMI who may also have a dual diagnosis and have been previously in the justice system, received mental health services while incarcerated, and /or re-entering the community from the justice system.								
1b) Priority Population: Unserved, SMI adults who have been incarcerated and treated for mental illness while in jail or may be re-entering the community from jail. In accordance with AB599, veterans are eligible for this program.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	O E	C Y	TAY	A	OA
1c) Diversion and re-entry to community based mental health services; ACT- provided in-reach care coordination services to incarcerated SMI in jail; ✓ All services are community based, integrated, with wraparound services and provided 24/7 by personal service coordinators; ✓ Services include outreach and engagement, mental health services, intensive case management, rehabilitation and recovery services, care coordination, skill development, supported education/ employment and housing supports; ✓ Linkage & care coordination to physical healthcare providers/hospital ER's; ✓ Staff to consumer ratio is approximately 1 to 10; ACT Team members share responsibility for the treatment, support and rehabilitation services; Probation Officer will be embedded in the team to facilitate re-entry; ✓ Includes comprehensive and integrated mental health and substance abuse services and individualized treatment/service plan with client involvement in treatment planning; ✓ An array of housing options via one-time funds will be provided to include: short term stays at shelters, Single Room Occupancy (SRO), Board and Care (B&C), subsidized housing and/or master leasing.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: Services include outreach and engagement, 24/7 intensive case management/wraparound services, community based outpatient mental health services, rehabilitation & recovery services, probation officer services, supported employment/education, and peer support services. Assertive Community Treatment (ACT) is the evidence-based model for this program, and training costs associated with model implementation have been included with one-time funds in first year for training, technical assistance and consultation for ACT, Copeland's Wellness and Recovery Action Plan and Deegan's Intentional Care Guidelines. These components will advance MHSA goals by providing client directed services that are individualized, reducing the effects of untreated mental illness, increasing access to care for ethnically diverse individuals, reducing homelessness, contact with the justice system and reducing inappropriate use of acute inpatient care and medical care. In addition, this program will advance rehabilitation and recovery practices which will assist clients in their recovery, self sufficiency and in seeking and sustaining employment. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Housing supports will be provided. Approximately 100 units will be developed for clients in this program. An array of housing options will be provided (\$1,320,000 in one-time funds) to include: short term stays at shelter, Single Room Occupancy (SRO), Board and Care (B&C), subsidized housing and/or master leasing. Employment services will include: job readiness, job supports and job placement.

4) FSP: Average cost per client/per year without the housing is \$12,000.

5) Recovery Goals: Rehabilitation and recovery interventions are client directed and embedded with service array to include: wellness and resiliency focus, individualized wellness and recovery action plan (Copeland's WRAP), skill development, peer supports, social and recreational supports, supported employment, supported education and supported housing.

6) Expanding Existing Program: TBD

7) Services and Supports provided by Clients and/or Family Members: Peers will be hired and peer volunteers recruited as peer support and/or case aides to assist client/members in their rehabilitation and recovery.

8) Collaboration Strategies: Our experience with the AB2034 Homeless Integrated Services program has demonstrated successful stakeholder collaboration with multiple community based organizations that include: homeless providers, mental health providers, justice and public safety sector entities, housing providers, the business community, faith based

organizations and health providers, and coordination and linkage with hospital emergency rooms. Key partners in this program are the County's Sheriff's Department and Probation Department. The success of this program lies in forging those same collaborations and partnerships to address the multiple needs of those previously in the justice system. By collaborating and partnering there will be system improvements in the delivery of care, in the reduction of inappropriate use of services and a reduction in costs for the community.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system, including all MHSA programs. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services. Outreach and engagement strategies will be provided to engage clients of diverse ethnic and culturally diverse backgrounds.

11) Individuals Residing Out-of-County: This service will be provided in San Diego County only.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program manager hired	by April 8, 2006
50% of program staff hired	by May 1, 2006
75% of staff hired	by May 15, 2006
Staff trained	by June 15, 2006
Begin services to clients	by June 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>A-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Justice Integrated Services and Supported Housing</u>	Page: <u>154 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>28</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>28</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$300,000			\$300,000
6. Total Proposed Program Budget	\$300,000	\$0	\$0	\$300,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$1,485,962			\$1,485,962
D. Total Funding Requirements	\$1,785,962	\$0	\$0	\$1,785,962
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # A-2 Date: 11/11/05
 Program Workplan Name Justice Integrated Services and Supported Housing Page: 155 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 28 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 28 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Team Leader		0.25		\$0
	Psychiatrist		0.23		\$0
	Psychiatric Nurse		0.50		\$0
	Mental Health Worker--Master's level		0.75		\$0
	Mental Health Worker--Bachelor's level		0.75		\$0
	Peer Specialist	0.25			\$0
	Program Assistant		0.25		\$0
	Probation Officer		0.25		\$0
	Substance Abuse Specialist		0.25		\$0
	Employment Specialist		0.13		\$0
	*At least 33% of staff will be bilingual.				\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.25	3.35		\$0
C. Total Program Positions		0.25	3.35		\$0

County(ies): San Diego

Fiscal Year: 2005-06

Page: 156 of 274

Program Workplan #: A-2

Date: 11/11/05

Program Workplan Name: Justice Integrated Services and Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$300,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$1,485,962	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as vehicles, computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. One-time CSS funding for training to include ACT Technical Assistance, Deegan's Intentional Care Guidelines, Copeland's WRAP and Psychosocial Rehabilitation (PSR) training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. One-time CSS funding for continuum of housing options that will begin to be expended in the fourth quarter of FY 05-06.
	\$138,462	
	\$27,500	
	\$1,320,000	
D	\$1,785,962	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>A-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Justice Integrated Services and Supported Housing</u>	Page: <u>157 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>111</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>111</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,332,000			\$1,332,000
6. Total Proposed Program Budget	\$1,332,000	\$0	\$0	\$1,332,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$132,000			\$132,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$132,000	\$0	\$0	\$132,000
3. Total Revenues	\$132,000	\$0	\$0	\$132,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,200,000	\$0	\$0	\$1,200,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # A-2 Date: 11/11/05
 Program Workplan Name Justice Integrated Services and Supported Housing Page: 158 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 111 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 111 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Team Leader		1.00		\$0
	Psychiatrist		0.90		\$0
	Psychiatric Nurse		2.00		\$0
	Mental Health Worker--Master's level		3.00		\$0
	Mental Health Worker--Bachelor's level		3.00		\$0
	Peer Specialist	1.00			\$0
	Program Assistant		1.00		\$0
	Probation Officer		1.00		\$0
	Substance Abuse Specialist		1.00		\$0
	Employment Specialist		0.50		\$0
	*At least 33% of staff will be bilingual.				\$0
					\$0
					\$0
	Total New Additional Positions	1.00	13.40		\$0
C. Total Program Positions		1.00	13.40		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: A-2

Date: 11/11/05

Program Workplan Name: Justice Integrated Services and Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,332,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$132,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,200,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>A-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Justice Integrated Services and Supported Housing</u>	Page: <u>160 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>111</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,332,000			\$1,332,000
6. Total Proposed Program Budget	\$1,332,000	\$0	\$0	\$1,332,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$132,000			\$132,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$132,000	\$0	\$0	\$132,000
3. Total Revenues	\$132,000	\$0	\$0	\$132,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,200,000	\$0	\$0	\$1,200,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

<u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan # <u>A-2</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Justice Integrated Services and Supported Housing</u>	Page: <u>161 of 274</u>
Type of Funding <u>1. Full Service Partnership</u>	Months of Operation <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>111</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>111</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Team Leader		1.00		\$0
	Psychiatrist		0.90		\$0
	Psychiatric Nurse		2.00		\$0
	Mental Health Worker--Master's level		3.00		\$0
	Mental Health Worker--Bachelor's level		3.00		\$0
	Peer Specialist	1.00			\$0
	Program Assistant		1.00		\$0
	Probation Officer		1.00		\$0
	Substance Abuse Specialist		1.00		\$0
	Employment Specialist		0.50		\$0
	*At least 33% of staff will be bilingual.				\$0
					\$0
					\$0
	Total New Additional Positions	1.00	13.40		\$0
C. Total Program Positions		1.00	13.40		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-2

Date: 11/11/05

Program Workplan Name: Justice Integrated Services and Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,332,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$132,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,200,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Client-Operated Peer Support Services						
Program Work Plan #: A-3		Estimated Start Date: April 1, 2006						
1a) Program Description: Countywide peer education, peer advocacy, peer counselors/aides, employment support services, skill development classes and social/recreational activities.								
1b) Priority Population: Persons age 18 and over with a diagnosis of severe mental illness who are in need of rehabilitation and recovery services. Unserved and underserved individuals are expected to be served through this program. In accordance with AB599, veterans are eligible for this program.								
		Fund Type			Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Staff will be assigned to each of the County regions to provide a variety of individual and group peer support services; ✓ Services will be provided on an outreach basis to sites such as clubhouses, outpatient clinics, Board & Care facilities, community centers and IMDs; ✓ Consumer-operated services will focus on rehabilitation and recovery; ✓ Collaboration with local consumer advocacy groups; expanded networking/ collaboration expects to improve linkages and related outcomes; ✓ Use/develop specific curriculum to include Copeland's Wellness Recovery Action Planning, the Boston University's Recovery curriculum; SAMHSA's Illness Management & Recovery toolkit, and/or other best practices approaches. 		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: The client-operated peer support services will be provided in clubhouses, outpatient clinics, Board & Care facilities, and other community centers. This will achieve MHSA goals to expand consumer network of supportive relationships, and will provide consumers assistance in a wide variety of areas, including education, employment, benefits management, recreation, housing, and relationships with families, friends and service providers, and alternatives to institutionalization. Services will be provided in both group and individual formats. One time funds are included for training and technical assistance. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Support services may include linkage to a variety of supports related to housing or employment.

4) Full Service Partnership: This program is under System Development, not a Full Service Partnership.

5) Recovery Goals: Service delivery by consumers ensures recovery goals are continuously reinforced. Peer support specialists can share their recovery efforts and model the importance of resilience in managing challenges to recovery.

6) Expanding Existing Program: This is a new service.

7) Services and Supports provided by Clients and/or Family Members: Client-Operated Peer Support Services will be run by people with client experience, and will provide a cadre of peer support specialists for outreach to clients throughout San Diego County.

8) Collaboration Strategies: This program will collaborate with area clubhouses, but will focus much of its efforts beyond the clubhouses to reach out to sites such as clinics, Board & Care facilities, IMDs and other community centers and with local groups such as the CA. Network of Mental Health Clients, Mental Health Clients for Wellness and Recovery, and NAMI.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: Services focused on in-county residents with a SMI diagnosis.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program manager hired	by April 8, 2006
50% of program staff hired	by May 1, 2006
75% of staff hired	by May 15, 2006
Staff trained	by June 15, 2006
Begin services to clients	by June 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2005-06
Program Workplan #:	A-3	Date:	11/11/05
Program Workplan Name:	Client-Operated Peer Support Services	Page:	163 of 274
Type of Funding:	2. System Development	Months of Operation:	3
Proposed Total Client Capacity of Program/Service:	350	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	350	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$105,000			\$105,000
6. Total Proposed Program Budget	\$105,000	\$0	\$0	\$105,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$116,082			\$116,082
D. Total Funding Requirements	\$221,082	\$0	\$0	\$221,082
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>A-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Client-Operated Peer Support Services</u>	Page: <u>164 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>350</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>350</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Team Leader	Manages Program and Staff	0.13		\$0
	Peer Specialist--Bachelor's level	Peer Education and Support	0.25		\$0
	Peer Specialist--Bachelor's level	Peer Education and Support	1.25		\$0
	Clerical & Other Support Staff	Provides Clerical Support	0.13		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		1.75	0.00		\$0
C. Total Program Positions		1.75	0.00		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$105,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$116,082	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as vehicle/s, computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. One-time CSS funding for training to include client-operated services technical assistance, Deegan's Intentional Care Guidelines, Copeland's WRAP, and Psychosocial Rehabilitation (PSR) training and materials."
D	\$221,082	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a-Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2006-07
Program Workplan #:	A-3	Date:	11/11/05
Program Workplan Name:	Client-Operated Peer Support Services	Page:	186 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	1,400	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	1,400	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$420,000			\$420,000
6. Total Proposed Program Budget	\$420,000	\$0	\$0	\$420,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$420,000	\$0	\$0	\$420,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>A-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Client-Operated Peer Support Services</u>	Page: <u>167 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>1,400</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>1,400</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Team Leader	0.50			\$0
	Peer Specialist--Bachelor's level	1.00			\$0
	Peer Specialist--Bachelor's level	5.00			\$0
	Clerical & Other Support Staff	0.50			\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		7.00	0.00		\$0
C. Total Program Positions		7.00	0.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: A-3 Mental Health Services Act CSS Budget Narrative

Date: 11/11/05

Program Workplan Name: Client-Operated Peer Support Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$420,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$420,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>A-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Client-Operated Peer Support Services</u>	Page: <u>169 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>1,400</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>1,400</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$420,000			\$420,000
6. Total Proposed Program Budget	\$420,000	\$0	\$0	\$420,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$420,000	\$0	\$0	\$420,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>A-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Client-Operated Peer Support Services</u>	Page: <u>170 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>1,400</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>1,400</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Team Leader	0.50			\$0
	Peer Specialist--Bachelor's level	1.00			\$0
	Peer Specialist--Bachelor's level	5.00			\$0
	Clerical & Other Support Staff	0.50			\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	7.00	0.00		\$0
C. Total Program Positions		7.00	0.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-3 Mental Health Services Act CSS Budget Narrative

Date: 11/11/05

Program Workplan Name: Client-Operated Peer Support Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$420,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$420,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Family Education Services						
Program Work Plan #: A-4		Estimated Start Date: April 1, 2006						
1a) Program Description: Countywide family education on major mental illness, stigma reduction and resources to improve access to care. Family education curriculum to be provided in English and Spanish and, when developed, in Vietnamese and Arabic.								
1b) Priority Population: Family members of persons with a severe mental illness, with an immediate focus on Spanish-speaking families. In accordance with AB599, veteran's families are eligible for this program.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ The program will utilize an established family education curriculum; ✓ Partnership with NAMI to ensure provision of family education classes throughout our system of care; ✓ Provision of classes in both English and Spanish; ✓ Work with provider to develop culturally competent curriculum in Vietnamese and Arabic, so that future classes will be available to these families; ✓ Active outreach to families by providers, clients and other family members to promote attendance at these classes, through publicity and word-of-mouth; ✓ Review of feedback from classes to assess whether different or additional family education services may be needed. ✓ Provider will coordinate at last two sessions annually of the Amenson Schizophrenia Education class series, open to all family and friends of persons diagnosed with schizophrenia. 		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: The program will provide a series of educational classes using an established family education curriculum to provide education and support for families who have relatives with mental illness. This course, taught by family members, increases family members' coping skills and supports increased involvement and partnership with the

mental health system to support their loved one and promote networks of supportive relationships. It is expected that approximately 20 people will sign up for each class series, and that approximately 12 of these people will complete the week series. Therefore, the program is expected to serve 240 people/year who complete the class series. This program advances the MHSA goals by being family-driven and promoting a network of supportive relationships. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: The program will make referrals for housing and employment as needed.

4) Full Service Partnership: This program is under System Development, not a Full Service Partnership.

5) Recovery Goals: Family support and involvement is a critical component of recovery for many people. This program provides education and support that is built around goals/tools to help family members become better able to understand, cope with and respond to issues that arise due to a loved one's mental illness, and thereby promotes the natural supports of family with a focus on recovery and resiliency.

6) Expanding Existing Program: TBD

7) Services and Supports provided by Clients and/or Family Members: This is a family-run program; all trainers and participants are family members. An intensive 'train-the-trainer' component is included to support those family members willing to become volunteer trainers. Clients are expected to help with outreach.

8) Collaboration Strategies: The success of this program will depend on strong collaboration with the San Diego Alliance for the Mentally Ill and other consumer/family groups and organizations such as clubhouses. The family education program builds collaboration between mental health services and families, helping family members learn how to navigate, advocate and become partners with the service system. These relationships improve individual and system outcomes.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: These classes would be available to all San Diego County residents.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program coordinator hired	by April 8, 2006
Volunteer corps recruited and trained	by June 15, 2006
Program services start	by June 22, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>A-4</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family Education Services</u>	Page: <u>172 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>60</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>60</u>	<u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$17,500			\$17,500
6. Total Proposed Program Budget	\$17,500	\$0	\$0	\$17,500
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$8,077			\$8,077
D. Total Funding Requirements	\$25,577	\$0	\$0	\$25,577
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>A-4</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family Education Services</u>	Page: <u>173 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>60</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>60</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions Coordinator	Coordinates training and classes	0.10			\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.10	0.00		\$0
C. Total Program Positions		0.10	0.00		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: A-4

Date: 11/11/05

Program Workplan Name: Family Education Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$17,500	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. The budget will provide for a part-time Coordinator, funds for translation of curriculum, training of volunteer trainers and coordination of family education classes. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$8,077	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment. Additionally, these funds may be used to secure or expand office space. Implementation funds are also needed for program staff to recruit, hire, and train volunteers and will be used to develop program outreach strategies to support this program. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$25,577	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2006-07
Program Workplan #:	A-4	Date:	11/11/05
Program Workplan Name:	Family Education Services	Page:	175 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	240	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	240	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$70,000			\$70,000
6. Total Proposed Program Budget	\$70,000	\$0	\$0	\$70,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$70,000	\$0	\$0	\$70,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>A-4</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family Education Services</u>	Page: <u>176 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>240</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>240</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions					\$0
	Coordinator	0.40			\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.40	0.00		\$0
C. Total Program Positions		0.40	0.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: A-4

Date: 11/11/05

Program Workplan Name: Family Education Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$70,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. The budget will provide for a part-time Coordinator, funds for translation of curriculum, training of volunteer trainers and coordination of family education classes. This budget is for 12 months beginning July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$70,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a-Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	<u>San Diego</u>	Fiscal Year:	<u>2007-08</u>
Program Workplan #:	<u>A-4</u>	Date:	<u>11/11/05</u>
Program Workplan Name:	<u>Family Education Services</u>	Page:	<u>178 of 274</u>
Type of Funding:	<u>2. System Development</u>	Months of Operation:	<u>12</u>
Proposed Total Client Capacity of Program/Service:	<u>240</u>	New Program/Service or Expansion:	<u>New</u>
Existing Client Capacity of Program/Service:	<u>0</u>	Prepared by:	<u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA:	<u>240</u>	Telephone Number:	<u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				<u>\$0</u>
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				<u>\$0</u>
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				<u>\$0</u>
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$70,000			\$70,000
6. Total Proposed Program Budget	\$70,000	\$0	\$0	\$70,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				<u>\$0</u>
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				<u>\$0</u>
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$70,000	\$0	\$0	\$70,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>A-4</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Family Education Services</u>	Page: <u>179 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>240</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>240</u>	Telephone Number: <u>#REF!</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
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County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-4

Date: 11/11/05

Program Workplan Name: Family Education Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$70,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. The budget will provide for a part-time Coordinator, funds for translation of curriculum, training of volunteer trainers and coordination of family education classes. This budget is for 12 months beginning July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$70,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Clubhouse Enhance and Expand with Employment						
Program Work Plan #: A-5		Estimated Start Date: April 1, 2006						
1a) Program Description: I. Clubhouse Enhancement: Provides expanded capacity for social and community rehabilitation activities for underserved seriously mentally ill (SMI) adults within member-run Clubhouse programs. II. Clubhouse Expansion for Employment Services: Provides underserved seriously mentally ill (SMI) adults with employment screening, job supports and job placements within member-run Clubhouse programs.								
1b) Priority Population: Underserved seriously mentally ill (SMI) adults age 18 and over who previously have been unable to work, lacked motivation and hope and who are interested in improving their social and vocational skill sets. In accordance with AB599, veterans are eligible for this program.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ I. A: Clubhouse Enhancement: The member-operated Clubhouse programs will provide opportunities for social rehabilitation and symptom management through an array of meaningful peer-led educational, and support groups and community activities such as cultural and sports activities, recreational outings, and self-help advocacy groups; ✓ I. B: Clubhouse Enhancement: Peer Activity Specialists will assist and support members to engage in volunteer, social rehabilitation and community activities; ✓ II. A: Clubhouse Expansion for Employment Services: The member-operated Clubhouse program will provide employment screening and job placement through onsite and/or offsite volunteer and/or paid vocational opportunities, e.g. in the areas of clerical, building maintenance, retail, food preparation, etc. The program will also provide ongoing job supports via activities within a network of supportive relationships of peer staff, members who are employed and others who are seeking employment, and will provide benefits counseling;		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

<ul style="list-style-type: none"> ✓ II.B: Peer Employment Specialists will assist and support members to engage in paid vocational activities annually; ✓ Some Clubhouse programs will be ICCD certified and will follow the 36 standards of practice from the International Center for Clubhouse Development; all remaining clubhouse programs may employ many ICCD standards along with engagement strategies. 							
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2) Proposed Program: The program proposes to augment the budgets of existing area Clubhouse programs to increase capacity for social rehabilitative and employment/ pre-employment activities. Specific training expenses are included for the first year from one-time funds. This increased capacity to underserved SMI adults will advance MHSA goals of employment, vocational training, education, social and community activities, meaningful use of time and capabilities, and provide a network of supportive relationships with other members, peer staff and community members. Six weeks of program start-up funds are also included in the budget request.

3) Housing and Employment Services: Employment services will include employment screening, vocational training, job supports and job placement. Temporary and transitional employment positions will be identified off site, and/or developed and provided on site for members. Job supports may include job coaching and job clubs, and pre-employment activities. Housing linkages will be made as necessary.

4) Full Service Partnership: This program is funded under System Development, not a Full Service Partnership.

5) Recovery Goals: Recovery goals to be achieved through increased education and employment, and skill development in volunteer, social and recreational activities. Annual Clubhouse survey to measure increased self-sufficiency and empowerment. Clubhouse newsletter will document members' community outreach, mutually shared Clubhouse activities and educational and employment adventures and successes.

6) Expanding Existing Programs: Existing Clubhouse Programs will be expanded under the proposed plan to increase vocational, social, recreational services capacity for additional underserved SMI adults. The Clubhouses will outreach SMI members who are homeless, monolingual Asian-Americans/Pacific Islanders and Spanish-speaking members and other SMI members.

7) Services and Supports provided by Clients and/or Family Members: The Clubhouse program expanded services and supports will be provided exclusively by clients and/or family members.

8) Collaboration Strategies: The Clubhouse programs will collaborate with local institutions, businesses and companies to identify volunteer opportunities and paid employment positions for their members. Successful collaboration with companies such as the City of San Diego City Works program, TJ Maxx, PetCo Park, and the San Diego SHARE program, for example, will expand volunteer and employment opportunities for Clubhouse members.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current County-funded programs, and will be a requirement in all MHSA programs as well. Staff will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals residing Out-of-County: This program will be focused on in-county residents.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Hire new staff	By May 1, 2006
Purchase computers and other equipment or furniture	By May 15, 2006
Conduct training	Through June 1, 2006
Start services	June 1, 2006
Remodel Space	By June 15, 2006

EXHIBIT 5a-Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	<u>San Diego</u>	Fiscal Year:	<u>2005-06</u>
Program Workplan #:	<u>A-5</u>	Date:	<u>11/11/05</u>
Program Workplan Name:	<u>Clubhouse Enhance and Expand with Employment</u>	Page:	<u>181 of 274</u>
Type of Funding:	<u>2. System Development</u>	Months of Operation:	<u>3</u>
Proposed Total Client Capacity of Program/Service:		New Program/Service or Expansion:	
Existing Client Capacity of Program/Service:		Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA:		Telephone Number: <u>(619) 563-2715</u>	

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$294,876
6. Total Proposed Program Budget	\$0	\$0	\$294,876
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures			\$184,991
D. Total Funding Requirements	\$0	\$0	\$479,867
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # A-5 Date: 11/11/05
 Program Workplan Name Clubhouse Enhance and Expand with Employment Page: 182 of 274
 Type of Funding 2. System Development Months of Operation 3
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions				
	Activities Services Coordinator	Provides Peer Support Services		\$0
	Employment Services Specialist	Education and Employment Support		\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
				\$0
Total New Additional Positions		0.00		\$0
C. Total Program Positions		0.00		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: A-5

Date: 11/11/05

Program Workplan Name: Clubhouse Enhance and Expand with Employment

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$294,876	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$184,991	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$136,096	
	\$48,895	One-time CSS funding for training to include Clubhouse and ICCD consultation and Deegan's Intentional Care Guidelines. These materials will be purchased in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$479,867	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: A-5 Date: 11/11/05
 Program Workplan Name: Clubhouse Enhance and Expand with Employment Page: 184 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSa: Telephone Number: (619) 563-2715

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$1,179,502
6. Total Proposed Program Budget	\$0	\$0	\$1,179,502
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures			\$0
D. Total Funding Requirements	\$0	\$0	\$1,179,502
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # A-5 Date: 11/11/05
 Program Workplan Name Clubhouse Enhance and Expand with Employment Page: 185 of 274
 Type of Funding 2. System Development Months of Operation 12
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions				\$0
				\$0
				\$0
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				\$0
				\$0
				\$0
				\$0
Total Current Existing Positions		0.00		\$0
B. New Additional Positions				\$0
	Activities Services Coordinator	Provides Peer Support Services		\$0
	Employment Services Specialist	Education and Employment Support		\$0
				\$0
				\$0
				\$0
				\$0
				\$0
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				\$0
				\$0
				\$0
Total New Additional Positions		0.00		\$0
C. Total Program Positions		0.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: A-5

Date: 11/11/05

Program Workplan Name: Clubhouse Enhance and Expand with Employment

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,179,502	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,179,502	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>A-5</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Clubhouse Enhance and Expand with Employment</u>	Page: <u>187 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>New Program/Service or Expansion: New</u>	
Existing Client Capacity of Program/Service:	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA:	Telephone Number: <u>(619) 563-2715</u>

	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures			
1. Client, Family Member and Caregiver Support Expenditures			
a. Clothing, Food and Hygiene			\$0
b. Travel and Transportation			\$0
c. Housing			
d. Employment and Education Supports			\$0
e. Other Support Expenditures (provide description in budget narrative)			\$0
f. Total Support Expenditures	\$0	\$0	\$0
2. Personnel Expenditures			
a. Current Existing Personnel Expenditures (from Staffing Detail)			\$0
b. New Additional Personnel Expenditures (from Staffing Detail)			\$0
c. Employee Benefits			\$0
d. Total Personnel Expenditures	\$0	\$0	\$0
3. Operating Expenditures			
a. Professional Services			\$0
b. Translation and Interpreter Services			\$0
c. Travel and Transportation			\$0
d. General Office Expenditures			\$0
e. Rent, Utilities and Equipment			
f. Medication and Medical Supports			\$0
g. Other Operating Expenses (provide description in budget narrative)			\$0
h. Total Operating Expenditures	\$0	\$0	\$0
4. Program Management			
a. Existing Program Management			\$0
b. New Program Management			\$0
c. Total Program Management	\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known			\$1,179,502
6. Total Proposed Program Budget	\$0	\$0	\$1,179,502
B. Revenues			
1. Existing Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. Realignment			\$0
d. State General Funds			\$0
e. County Funds			\$0
f. Grants			
g. Other Revenue			\$0
h. Total Existing Revenues	\$0	\$0	\$0
2. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Medicare/Patient Fees/Patient Insurance			\$0
c. State General Funds			\$0
d. Other Revenue			\$0
e. Total New Revenue	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures			\$0
D. Total Funding Requirements	\$0	\$0	\$1,179,502
E. Percent of Total Funding Requirements for Full Service Partnerships			

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # A-5 Date: 11/11/05
 Program Workplan Name Clubhouse Enhance and Expand with Employment Page: 188 of 274
 Type of Funding 2. System Development Months of Operation 12
 Proposed Total Client Capacity of Program/Service: New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: Telephone Number: (619) 563-2715

Classification	Function	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions				\$0
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County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-5

Date: 11/11/05

Program Workplan Name: Clubhouse Enhance and Expand with Employment

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,179,502	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,179,502	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Supported Employment Services						
Program Work Plan #: A-6		Estimated Start Date: April 1, 2006						
Program Description: The countywide program will provide supported employment services, with the annual goal of helping 60 people with SMI become competitively employed, offering job screening, job preparation, job development, job supports, job coaching and job placements, employment opportunities and supports for educational / vocational training.								
Priority Population: Persons age 18 and over with a SMI diagnosis who are interested in becoming competitively employed. In accordance with AB599, veterans are eligible for this program.								
		Fund Type			Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ The program will use SAMHSA's Evidence-Based Practice of Supported Employment; ✓ The program will incorporate SAMHSA's six principles of Supported Employment: 1) Eligibility is based on consumer choice; 2) Supported employment is integrated with treatment; 3) Competitive employment is the goal; 4) Job search starts soon after a consumer expresses interest in working; 5) Follow-along supports are continuous; 6) Consumer preferences are important; ✓ Three Employment Specialists (with caseloads of 20-25 each at any point in time) will help at least 60 people a year to become competitively employed; ✓ Specific outreach and engagement efforts will be made for Latino or Asian/Pacific Islanders.		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: This program provides an array of job opportunities and supports to help the person with serious mental illness who needs long-term job supports to obtain competitive employment, and will build on the person's strengths to help them achieve this goal. Caseloads cannot exceed 25 per Employment Specialist, the program will seek other funding to allow expansion and thereby continue long-term support of many of its clients while being able to serve

new clients and meet the annual service goals. One time funds are included in the first year both for training and six weeks of program start-up costs.

3) Housing/Employment Services: This program is focused on employment services.

4) Full Service Partnership: This program is under System Development, not a Full Service Partnership.

5) Recovery Goals: Employment, meaningful use of time and work are a path to recovery for many people with a SMI diagnosis. Staff will be trained in Deegan's Intentional Care guidelines and in Copeland's Wellness Recovery Action Planning model to help ensure recovery-oriented and empowerment-building practice.

6) Expanding Existing Program: This is a new program. The most similar program we currently have (a cooperative DMH/DOR program) provides support for only 90 days after the person obtains employment, due to DOR regulations. The proposed program will have no time limit for services, and provision of unlimited job supports will make supported employment a viable option for more people with SMI who are interested in work but need more long-term job support to maintain employment.

7) Services and Supports provided by Clients and/or Family Members: Some/all Employment Specialists may have experience as a client/consumer and/or as a family member, as such experience is seen as an asset to their qualifications.

8) Collaboration Strategies: This program will work closely with existing providers, and the business community to identify potential job opportunities for clients with SMI, including the DMH/DOR Cooperative Program.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current County-funded programs will be a requirement in all MHSA programs as well.

11) Individuals Residing Out-of-County: Services focused on in-county residents with a SMI diagnosis.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program manager hired	by April 8, 2006
50% of program staff hired	by May 1, 2006
75% of staff hired	by May 15, 2006
Staff trained	by June 1, 2006
Begin services to clients	by June 1, 2006

EXHIBIT 5a-Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	<u>San Diego</u>	Fiscal Year:	<u>2005-06</u>
Program Workplan #:	<u>A-6</u>	Date:	<u>11/11/05</u>
Program Workplan Name:	<u>Supported Employment Services</u>	Page:	<u>190 of 274</u>
Type of Funding:	<u>2. System Development</u>	Months of Operation:	<u>3</u>
Proposed Total Client Capacity of Program/Service:	<u>15</u>	New Program/Service or Expansion:	<u>New</u>
Existing Client Capacity of Program/Service:	<u>0</u>	Prepared by:	<u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA:	<u>15</u>	Telephone Number:	<u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				<u>\$0</u>
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				<u>\$0</u>
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				<u>\$0</u>
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				<u>\$0</u>
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$87,500			\$87,500
6. Total Proposed Program Budget	\$87,500	\$0	\$0	\$87,500
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				<u>\$0</u>
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				<u>\$0</u>
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$50,385			\$50,385
D. Total Funding Requirements	\$137,885	\$0	\$0	\$137,885
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>A-6</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Supported Employment Services</u>	Page: <u>191 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>15</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>15</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions Program Coordinator* Employment Specialist* Clerical & Other Support Staff * At least 33% of staff will be bilingual	Manages Program and Staff		0.10		\$0
	Education and Employment Support	0.25	0.50		\$0
	Provides Clerical Support		0.06		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.25	0.66		\$0
C. Total Program Positions		0.25	0.66		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: A-6

Date: 11/11/05

Program Workplan Name: Supported Employment Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$87,500	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$50,385	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as vehicle/s, computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30,2006.
	\$40,385	
	\$10,000	One-time CSS funding for training to include Supported Employment technical assistance, Deegan's Intentional Care Guidelines, Copeland's WRAP, and Psychosocial Rehabilitation (PSR) training and materials.
D	\$137,885	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2006-07
Program Workplan #:	A-6	Date:	11/11/05
Program Workplan Name:	Supported Employment Services	Page:	193 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	60	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	60	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$350,000			\$350,000
6. Total Proposed Program Budget	\$350,000	\$0	\$0	\$350,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$350,000	\$0	\$0	\$350,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan #: A-6 Date: 11/11/05
 Program Workplan Name: Supported Employment Services Page: 194 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 60 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 60 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions Program Coordinator* Employment Specialist* Clerical & Other Support Staff *At least 33% of staff will be bilingual	Manages Program and Staff		0.40		\$0
	Education and Employment Support	1.00	2.00		\$0
	Provides Clerical Support		0.25		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		1.00	2.65		\$0
C. Total Program Positions		1.00	2.65		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: A-6

Date: 11/11/05

Program Workplan Name: Supported Employment Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$350,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$350,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	<u>San Diego</u>	Fiscal Year:	<u>2007-08</u>
Program Workplan #:	<u>A-6</u>	Date:	<u>11/11/05</u>
Program Workplan Name:	<u>Supported Employment Services</u>	Page:	<u>196 of 274</u>
Type of Funding:	<u>2. System Development</u>	Months of Operation:	<u>12</u>
Proposed Total Client Capacity of Program/Service:	<u>60</u>	New Program/Service or Expansion:	<u>New</u>
Existing Client Capacity of Program/Service:	<u>0</u>	Prepared by:	<u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA:	<u>60</u>	Telephone Number:	<u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$350,000			\$350,000
6. Total Proposed Program Budget	\$350,000	\$0	\$0	\$350,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$350,000	\$0	\$0	\$350,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>A-6</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Supported Employment Services</u>	Page: <u>197 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>60</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>60</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions					\$0
	Program Coordinator*		0.40		\$0
	Employment Specialist*	1.00	2.00		\$0
	Clerical & Other Support Staff		0.25		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	1.00	2.65		\$0
C. Total Program Positions		1.00	2.65		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-6

Date: 11/11/05

Program Workplan Name: Supported Employment Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$350,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$350,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Mental Health Services and Primary Care Services Integration						
Program Work Plan #: A-7		Estimated Start Date: April 1, 2006						
1a) Description of Program: Integration of mental health services in community primary care health clinics.								
1b) Priority Population: SMI Unserved and Underserved adults to address the issue of health care disparities among linguistically and ethnically diverse individuals, with mental health and physical health and/or substance abuse issues. In accordance with AB599, veterans are eligible for this program.								
		Fund Type			Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Comprehensive and integrated collaborative screening, assessment for mental health, domestic violence and substance abuse, brief intervention, linkages, information and referral provided by licensed mental health professionals; ✓ Individual and group support groups for clients; ✓ Training will be conducted for Primary Care providers on clinical practices for coordination and integration of mental health and primary care, covering clinical practice guidelines, screening/assessment protocols (including for substance abuse), chronic disease management and cultural competence. 		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: Mental health clinicians will be function as part of primary care clinic team in community primary care health clinics in San Diego County Health and Human Services Agency (HHSA) regions to engage, screen, assess and conduct short term outpatient mental health interventions with patients. Medications and medication management will also be provided. Primary care and mental health integration is a known best practice to engage individuals who do not traditionally seek mental health services due to the stigma associated with mental health clinics and services. This program advances MHSA goals to provide service to unserved, in an integrated service experience. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: Referrals and linkages will be made as needed.

4) Full Service Partnership: NA-- This is not a FSP program.

5) Recovery Goals: Recovery and rehabilitation values are incorporated in the delivery of care, to include self sufficiency and client-directed treatment.

6) Expanding Existing Program: TBD

7) Services and Supports provided by Clients and/or Family Members: No direct services will be provided by clients or family members. Linkages will be made to Family Education Services, Clubhouses or Peer Support Services as needed.

8) Collaboration Strategies: The program will collaborate and partner with existing community health clinics and the Council of Community Clinics.

9/10) Cultural Competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current services delivery system and will be a requirement in all MHSA programs as well. Interventions to be used will have demonstrated efficacy with population served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: This program will serve in-county residents only.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activities</u>	<u>Date</u>
Hire staff	By April 15, 2006
Recruit and train volunteers	By May 1, 2006
Train staff and providers	By May 15, 2006
Begin program services	By May 31, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2005-06
Program Workplan #:	A-7	Date:	11/11/05
Program Workplan Name:	Mental Health & Primary Care Services Integration	Page:	199 of 274
Type of Funding:	3. Outreach and Engagement	Months of Operation:	3
Proposed Total Client Capacity of Program/Service:	175	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	175	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$175,000			\$175,000
6. Total Proposed Program Budget	\$175,000	\$0	\$0	\$175,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$80,769			\$80,769
D. Total Funding Requirements	\$255,769	\$0	\$0	\$255,769
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # A-7 Date: 11/11/05
 Program Workplan Name Mental Health & Primary Care Services Integration Page: 200 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 175 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 175 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions Mental Health Clinician, Licensed Psychiatrist	Provides Mental Health Services		2.13		\$0
	Provides Medication Support and Monitoring		0.25		\$0
					\$0
					\$0
					\$0
Total New Additional Positions			2.38		\$0
C. Total Program Positions		0.00	2.38		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: A-7

Date: 11/11/05

Program Workplan Name: Mental Health & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$175,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 20% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
C	\$80,769	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation and medication for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$255,769	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>A-7</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health & Primary Care Services Integration</u>	Page: <u>202 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>700</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>700</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$700,000			\$700,000
6. Total Proposed Program Budget	\$700,000	\$0	\$0	\$700,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$700,000	\$0	\$0	\$700,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # A-7 Date: 11/11/05
 Program Workplan Name Mental Health & Primary Care Services Integration Page: 203 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 700 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 700 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions Mental Health Clinician, Licensed Psychiatrist	Provides Mental Health Services		8.50		\$0
	Provides Medication Support and Monitoring		1.00		\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions			9.50		\$0
C. Total Program Positions		0.00	9.50		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: A-7

Date: 11/11/05

Program Workplan Name: Mental Health & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$700,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 20% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$700,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>A-7</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health & Primary Care Services Integration</u>	Page: <u>205 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>700</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>700</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$700,000			\$700,000
6. Total Proposed Program Budget	\$700,000	\$0	\$0	\$700,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$700,000	\$0	\$0	\$700,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>A-7</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health & Primary Care Services Integration</u>	Page: <u>206 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>700</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>700</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions Mental Health Clinician, Licensed Psychiatrist	Provides Mental Health Services		8.50		\$0
	Provides Medication Support and Monitoring		1.00		\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions			9.50		\$0
C. Total Program Positions		0.00	9.50		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-7

Date: 11/11/05

Program Workplan Name: Mental Health & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$700,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 20% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$700,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006/07, 2007-08	Program Work Plan Name: Enhanced Outpatient Mental Health Services						
Program Work Plan #: A-8		Estimated Start Date: April 1, 2006						
1a) Description of Program: Enhanced Outpatient Mental Health Services countywide.								
1b) Priority Population: Unserved SMI adults, including those who may have co-occurring substance abuse disorders, who have lacked access to mental health rehabilitation and recovery services due to barriers of language, wait times, lack of knowledge or awareness about the types/benefits of services such as integrated treatment for co-occurring disorders. In accordance with AB599, veterans are eligible for this program.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Enhanced outpatient mental health services mental health services, including rehabilitation and recovery services to improve access to care for specialty mental health services clients; ✓ Clinicians to provide mental health rehabilitation and recovery services including: medication management, integrated dual disorders treatment, illness management and recovery; and other best practices such as: motivational enhancement strategies, crisis intervention, cognitive-behavior therapy and dialectical behavior therapy; and other treatments; ✓ Linkages and care coordination to physical healthcare providers; ✓ Peer Case Aides will provide education to clients on such topics as: Recovery Strategies, Practical Facts About Mental Illness, Building Social Support, Reducing Relapses; Using Medication Effectively; Coping and Getting Your Needs Met in the Mental Health System; ✓ Enhanced outpatient Mental Health Services funding will enable more clinic sites to recruit and retain bilingual and bicultural staff to offer services to the unserved Asian-American/Pacific Islander and Hispanic SMI adults. 		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2) Proposed Program: This program advances the MHSA goals of providing timely access to needed help, including at times of crisis, for unserved seriously mentally ill (SMI) adults, including those who may have co-occurring substance abuse disorders. The program proposes to enhance outpatient mental health services for SMI adults at multiple adult outpatient clinic sites across San Diego County. Mental health, substance abuse, financial, vocational, educational, health, legal, housing, and language needs will be addressed as identified from comprehensive assessments and client involvement in treatment planning. Care coordination will be provided including coordination with primary care health providers. One time funds in the first year are included for training costs on evidence-based models for services, and for six weeks of program start-up costs.

3) Housing/Employment Services: Services will include employment screening, referrals to educational and vocational training and placement services, and long-term job support. Housing information and linkage to housing resources will be made.

4) Full Service Partnership: N/A -- this is not a FSP.

5) Recovery Goals: Recovery goals such as timely access; reducing hospitalization and recidivism; client satisfaction, advancement in stages of treatment for substance abuse and mental health issues; and achievement of planned vocational, educational and residential goals will be monitored. Services will have a wellness and resilience focus. Staff will be trained in Deegan's Intentional Care guidelines and in Copeland's Wellness Recovery Action Planning model to help ensure recovery-oriented and empowerment-building practice.

6) Expanding Existing Programs: This plan adds capacity to existing adult outpatient clinics in the County.

7) Services and Supports provided by Clients and/or Family Members: Family members and/or persons with client experience will be hired as peer case aides to provide peer support and educational activities.

8) Collaboration Strategies: This program will collaborate with the Employment Services Program, Dept. of Rehabilitation, and with the new Supported Employment Services program to provide vocational training and employment supports.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our

current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals residing out-of-county: This program will be focused on in-county residents

12) Strategies not listed in Section IV: N/A

13) Timeline: From the point of DMH approval, services are expected to be implemented within 3 to 12 months.

<u>Activity</u>	<u>Date</u>
Hire new staff	By May 15, 2006
Purchase computers and other equipment or furniture	By May 15, 2006
Conduct training	Through June 15, 2006
Start services	By June 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>A-8</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Enhanced Outpatient Mental Health Services</u>	Page: <u>208 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>106</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>106</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$250,000			\$250,000
6. Total Proposed Program Budget	\$250,000	\$0	\$0	\$250,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$137,885			\$137,885
D. Total Funding Requirements	\$387,885	\$0	\$0	\$387,885
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: A-8 Date: 11/11/05
 Program Workplan Name: Enhanced Outpatient Mental Health Services Page: 209 of 274
 Type of Funding: 2. System Development Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: 106 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 106 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Director, Licensed		0.25		\$0
	Mental Health Clinician, Masters		0.57		\$0
	Unlicensed Consumer / Member	0.25			\$0
	Registered Nurse		0.13		\$0
	Psychiatrist		0.25		\$0
	Employment Specialist		0.25		\$0
	Bilingual Mental Health Clinician, MA		0.75		\$0
	Bilingual Unlic Consumer/Family Member	0.25			\$0
	Bilingual MH Clinician, Licensed		0.25		\$0
	Bilingual Clerical & Other Support Staff		0.25		\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.50	2.70		\$0
C. Total Program Positions		0.50	2.70		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: A-8

Date: 11/11/05

Program Workplan Name: Enhanced Outpatient Mental Health Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$250,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$137,885	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006. One-time CSS funding for training to include Deegan's Intentional Care Guidelines and Copeland's WRAP training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$387,885	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>
Program Workplan #: <u>A-8</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Enhanced Outpatient Mental Health Services</u>	Page: <u>211 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>424</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>424</u>	Telephone Number: <u>(619) 583-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,272,000			\$1,272,000
6. Total Proposed Program Budget	\$1,272,000	\$0	\$0	\$1,272,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$272,000			\$272,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$272,000	\$0	\$0	\$272,000
3. Total Revenues	\$272,000	\$0	\$0	\$272,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,000,000	\$0	\$0	\$1,000,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan #: A-8 Date: 11/11/05
 Program Workplan Name: Enhanced Outpatient Mental Health Services Page: 212 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 424 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 424 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Program Director, Licensed		1.00		\$0
	Mental Health Clinician, Masters		2.30		\$0
	Unlicensed Consumer / Member	1.00			\$0
	Registered Nurse		0.50		\$0
	Psychiatrist		1.00		\$0
	Employment Specialist		1.00		\$0
	Bilingual Mental Health Clinician, MA		3.00		\$0
	Bilingual Unlic Consumer/Family Member	1.00			\$0
	Bilingual MH Clinician, Licensed		1.00		\$0
	Bilingual Clerical & Other Support Staff		1.00		\$0
					\$0
					\$0
	Total New Additional Positions	2.00	10.80		\$0
C. Total Program Positions		2.00	10.80		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: A-8

Date: 11/11/05

Program Workplan Name: Enhanced Outpatient Mental Health Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,272,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$272,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,000,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2007-08
 Program Workplan #: A-8 Date: 11/11/05
 Program Workplan Name: Enhanced Outpatient Mental Health Services Page: 214 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 424 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 424 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$1,272,000			\$1,272,000
6. Total Proposed Program Budget	\$1,272,000	\$0	\$0	\$1,272,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$272,000			\$272,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$272,000	\$0	\$0	\$272,000
3. Total Revenues	\$272,000	\$0	\$0	\$272,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$1,000,000	\$0	\$0	\$1,000,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # A-8 Date: 11/11/05
 Program Workplan Name Enhanced Outpatient Mental Health Services Page: 215 of 274
 Type of Funding 2. System Development Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 424 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 424 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Director, Licensed		1.00		\$0
	Mental Health Clinician, Masters		2.30		\$0
	Unlicensed Consumer / Member	1.00			\$0
	Registered Nurse		0.50		\$0
	Psychiatrist		1.00		\$0
	Employment Specialist		1.00		\$0
	Bilingual Mental Health Clinician, MA		3.00		\$0
	Bilingual Unlic Consumer/Family Member	1.00			\$0
	Bilingual MH Clinician, Licensed		1.00		\$0
	Bilingual Clerical & Other Support Staff		1.00		\$0
					\$0
					\$0
					\$0
Total New Additional Positions		2.00	10.80		\$0
C. Total Program Positions		2.00	10.80		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: A-8

Date: 11/11/05

Program Workplan Name: Enhanced Outpatient Mental Health Services

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$1,272,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$272,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$1,000,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: High Utilizer Integrated Services & Supported Housing						
Program Work Plan #: OA-1		Estimated Start Date: April 1, 2006						
1a) Description of Program: Age appropriate, individualized, culturally appropriate, comprehensive, wraparound and integrated services and supports for older adults and their families and caregivers, following the ACT model. Services will be provided countywide.								
1b) Priority Population: Services to be provided to SMI older adults aged 60 and older from initial focal population (Unserved, Latino and Asian) who have either/and/or a) history of repeated emergency mental health services during the year prior to admission to this program; b) several admissions to inpatient services or at risk for institutionalization (Nursing Home/ Board and Care Placement.); c) have been homeless or at risk for homelessness. Priority will be given to older adults with the most severe conditions and with highest incidence of emergency and inpatient services utilization, as well as to those that are homelessness and/or risk of homelessness. In accordance with AB599, veterans are eligible for this program.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	O E	C Y	TAY	A	OA
1c) ✓ Services are 24/7; interventions are made in individual's home or familiar setting to the older adult; ✓ Services include outreach and crisis intervention to engage older adults in own treatment and treatment outcomes monitoring; ✓ Staff to consumer ratio is approximately 1 to 10; ACT Team members share responsibility for the treatment, support and rehabilitation services; ✓ Includes individualized comprehensive and integrated mental health and substance abuse screening, geriatric mental health assessment, treatment planning and outcome monitoring, outpatient mental health services and medication management services; ✓ Linkages and care coordination to physical healthcare providers; ✓ Provide comprehensive support and counseling to families and caregivers to reduce negative burden of care giving and postpone out-of home placement; ✓ Develop and conduct evidence-based Care Planning and Decision Support		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

<p>system that contains consumer and provider data collection, longitudinal care support, outcomes analysis and management, decision aids, rules-based guidelines and network communication and coordination.</p> <p>✓ One time funds in first year provided for ACT training, technical assistance and consultation on Copeland's Wellness and Recovery Action Plan and Deegan's Intentional Care Guidelines.</p> <p>✓ ACT Team will operate with dual diagnosis enhanced capacity.</p>							
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2) Proposed Program: All services are culturally competent and linguistically appropriate. Services include outreach and engagement, 24/7 intensive case management/wraparound services, community based outpatient services, rehabilitation & recovery services, supported employment/education, peer /family (respite) support /family services & transportation. Timely access to crisis and wraparound services and supports assists older adults manage independent living, reduce isolation, improve care giver mental health, delay placement in nursing home and reducing institutionalization, thereby advancing MHSA goals. ACT model training, technical assistance and consultation costs, geriatric assessment outcome training and costs for a van are included in the first year with one time funds. Six weeks of program start-up funds are included in the budget request.

3) Housing/Employment Services: An array of housing options will be provided to include: short term stays at shelter, Single Room Occupancy (SRO), transitional and permanent subsidized housing and/or master leasing. \$1,095,600 in one-time funds in the first year will provide 83 units Master_Lease Housing Units in this array

4) FSP: Average cost for each participant is \$12,000 without housing.

5) Recovery Goals: Recovery and Rehabilitation focus is built in with service array of supported employment, supported education, supported housing and transportation (included taxi Vouchers).

6) Expanding Existing Program: TBD.

7) Services and Supports provided by Clients and/or Family Members: Clients/family members will be hired as Senior Peer Program provides support to client and assists client/family members knowledge and ability to utilize mental health system.

8) Collaboration Strategies: Our experience with 25 older adults in the AB2034 has demonstrated successful stakeholder collaboration with multiple County and community based organizations: public safety, legal, housing, aging network, medical and allied fields. ACT has improved system services and participant outcomes by increasing access, preventing hospitalization and improved coordination and integrated service experience for participants.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: Services focused on in-county residents with a SMI diagnosis.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program manager hired	by April 8, 2006
50% of program staff hired	by May 1, 2006
75% of staff hired	by May 15, 2006
Staff trained	by June 15, 2006
Begin services to clients	by June 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: OA-1 Date: 11/11/05
 Program Workplan Name: High Utilizer Integrated Services & Supported Housing Page: 217 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: 21 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 21 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$225,000			\$225,000
6. Total Proposed Program Budget	\$225,000	\$0	\$0	\$225,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$1,360,946			\$1,360,946
D. Total Funding Requirements	\$1,585,946	\$0	\$0	\$1,585,946
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # OA-1 Date: 11/11/05
 Program Workplan Name High Utilizer Integrated Services & Supported Housing Page: 218 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 21 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 21 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager		0.25		\$0
	Geriatric Psychiatrist		0.06		\$0
	Nurse Practitioner		0.13		\$0
	Geriatric Psychiatric Nurse		0.50		\$0
	Geriatric Mental Health Clinician, Licensed		0.75		\$0
	Unlicensed Mental Health Clinician/Intern		0.25		\$0
	Peer / Family Specialist	0.38			\$0
	Program Assistant		0.25		\$0
	Substance Abuse Specialist		0.19		\$0
	Employment Specialist		0.13		\$0
	*At least 50% of all staff are bilingual/bicultural				\$0
					\$0
					\$0
Total New Additional Positions		0.38	2.50		\$0
C. Total Program Positions		0.38	2.50		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$225,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$1,360,946	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$103,846	
	\$1,095,600	One-time CSS funding for continuum of housing options that will begin to be expended in the fourth quarter of FY 05-06.
	\$100,000	One-time CSS funding for Geriatric Assessment Outcome Base Treatment Plan training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$31,500	One-time CSS funding for training to include ACT Technical Assistance, Deegan's Intentional Care Guidelines, Copeland's Wellness Recovery Action Planning model and Bartels' Pilot training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$30,000	One-time CSS funding to purchase a van in the fourth quarter of FY 05-06 for the program to transport clients.
D	\$1,585,946	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>	
Program Workplan #: <u>OA-1</u>	Date: <u>11/11/05</u>	
Program Workplan Name: <u>High Utilizer Integrated Services & Supported Housing</u>	Page: <u>220 of 274</u>	
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>	
Proposed Total Client Capacity of Program/Service: <u>83</u>	New Program/Service or Expansion: <u>New</u>	
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA: <u>83</u>	Telephone Number: <u>(619) 563-2715</u>	

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$996,000			\$996,000
6. Total Proposed Program Budget	\$996,000	\$0	\$0	\$996,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$96,000			\$96,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$96,000	\$0	\$0	\$96,000
3. Total Revenues	\$96,000	\$0	\$0	\$96,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$900,000	\$0	\$0	\$900,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>OA-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>High Utilizer Integrated Services & Supported Housing</u>	Page: <u>221 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>83</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>83</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Program Manager		1.00		\$0
	Geriatric Psychiatrist		0.25		\$0
	Nurse Practitioner		0.50		\$0
	Geriatric Psychiatric Nurse		2.00		\$0
	Geriatric Mental Health Clinician, Licensed		3.00		\$0
	Unlicensed Mental Health Clinician/Intern		1.00		\$0
	Peer/ Family Specialist	1.50			\$0
	Program Assistant		1.00		\$0
	Substance Abuse Specialist		0.75		\$0
	Employment Specialist		0.50		\$0
	*At least 50% of all staff are bilingual/bicultural				\$0
					\$0
					\$0
	Total New Additional Positions	1.50	10.00		\$0
C. Total Program Positions		1.50	10.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: OA-1

Date: 11/11/05

Program Workplan Name: High Utilizer Integrated Services & Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$996,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$96,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$900,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a–Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>QA-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>High Utilizer Integrated Services & Supported Housing</u>	Page: <u>223 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>83</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>83</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				\$0
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$996,000			\$996,000
6. Total Proposed Program Budget	\$996,000	\$0	\$0	\$996,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				\$0
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$96,000			\$96,000
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$96,000	\$0	\$0	\$96,000
3. Total Revenues	\$96,000	\$0	\$0	\$96,000
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$900,000	\$0	\$0	\$900,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # OA-1 Date: 11/11/05
 Program Workplan Name High Utilizer Integrated Services & Supported Housing Page: 224 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 83 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 83 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Program Manager		1.00		\$0
	Geriatric Psychiatrist		0.25		\$0
	Nurse Practitioner		0.50		\$0
	Geriatric Psychiatric Nurse		2.00		\$0
	Geriatric Mental Health Clinician, Licensed		3.00		\$0
	Unlicensed Mental Health Clinician/Intern		1.00		\$0
	Peer/ Family Specialist	1.50			\$0
	Program Assistant		1.00		\$0
	Substance Abuse Specialist		0.75		\$0
	Employment Specialist		0.50		\$0
	*At least 50% of all staff are bilingual/bicultural				\$0
					\$0
					\$0
Total New Additional Positions		1.50	10.00		\$0
C. Total Program Positions		1.50	10.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: OA-1

Date: 11/11/05

Program Workplan Name: High Utilizer Integrated Services & Supported Housing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$996,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$96,000	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$900,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Mobile Outreach at Home & Community						
Program Work Plan #: OA-2		Estimated Start Date: April 1, 2006						
1a) Description of Program: Provide culturally/linguistically appropriate countywide mobile outreach and comprehensive mental health and substance abuse screening, integrated geriatric assessment, benefits eligibility, information, linkages & referrals to clients, family and care providers through 24/7 outreach to isolated seniors in home and to the homeless, including on-site services such as Senior Centers, senior housing, shelters, nutrition sites, churches and other community sites. A transportation component includes the purchase of a van to facilitate mobility and access to services for seniors with transportation needs.								
1b) Priority Population: Unserved and Underserved SMI seniors 60+ years old Latino, Asian, homeless or at risk of homelessness, and their families and care providers. Priority for services will be given to those older adults with the most severe conditions and with highest incidence of emergency and inpatient services utilization, or those having the most difficulties accessing care due to system barriers. In accordance with AB599, veterans are eligible for this program.								
		Fund Type			Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ Mobile Outreach by Multi-disciplinary Teams - 24/7 Crisis Response; ✓ Outreach to isolated (frail and homebound) seniors in home (and to homeless); ✓ Mental health and substance abuse screening, comprehensive/ integrated geriatric assessment, benefits eligibility, information, linkages & referrals; ✓ Linkage and care coordination to physical healthcare providers; ✓ Senior Peer counseling services provides support and education / knowledge to client and families on how to navigate mental health system; ✓ Senior Peer/ Family-run Volunteer In Home Respite Services for families and caregivers who are housing/supporting SMI older adults; ✓ Transportation services will be provided as appropriate; ✓ Geriatric Mental Health Certificate Training for mental health and other		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

aging network services providers.							
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2) Proposed Program: Program will provide mobile outreach and comprehensive mental health and substance abuse screening, integrated geriatric assessment, benefits eligibility, information, linkages & referrals to clients, family and care providers through 24/7 outreach to isolated seniors in home and to the homeless, including on-site services at Senior Centers, nutrition sites, churches and other community sites. Program will address MHS goals by reducing racial disparities in access to care, reducing homelessness, involuntary services, isolation, increasing access to mental health services and increasing client, family and community participation. Program includes Geriatric mental health training for providers. One time funds in the first year are included for six weeks of program start-up costs, geriatric certificate training and senior peer and family/caregiver support training.

3) Housing/Employment Services: Linkage and referrals for housing and employment will be made as needed are anticipated; no direct provision included.

4) Full Service Partnership: NA; Not a FSP program

5) Recovery Goals: Services promote recovery goals such as appropriate access and use of mental health services, self-help and development of self-sufficiency, as well as a network of support, and timely access; reducing hospitalization and recidivism; client satisfaction, and will have a wellness and resilience focus. Program services are consistent with recovery and rehabilitation values incorporated in the MHSA.

6) Expanding Existing Program: This is a new program.

7) Services and Supports provided by Clients and/or Family Members Services may include outreach, engagement, education, transportation, senior peer counseling, family and caregiver support and volunteer services.

8) Collaboration Strategies: In close partnership and in coordination with HHSA AIS' Senior Mental Health Outreach Teams and through a joint planning with clients, family, Aging Network and business organizations, this program will convene a Multi-Partners/Agency Collaborative for the planning and coordination of services for older adults as an Integrated Single Service System. Together the partnership members will work to solve access to care and advance MHSA goals for the older adult system of care.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: No services are planned for out-of-county residents.

12) Strategies not listed in Section IV All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Program staff hired	by May 1, 2006
Staff trained	by May 15, 2006
Program start	by May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>OA-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mobile Outreach at Home & Community</u>	Page: <u>226 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>175</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>175</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$201,368			\$201,368
6. Total Proposed Program Budget	\$201,368	\$0	\$0	\$201,368
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$172,939			\$172,939
D. Total Funding Requirements	\$374,307	\$0	\$0	\$374,307
E. Percent of Total Funding Requirements for Full Service Partnerships				

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: OA-2

Date: 11/11/05

Program Workplan Name: Mobile Outreach at Home & Community

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$201,368	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate Medi-Cal (FFP only) revenue when it is fully operational, no Medi-Cal (FFP) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the Medi-Cal is not expected to be material until FY 06-07.
C	\$172,939	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$92,939	
	\$30,000	One-time CSS funding for Geriatric Mental Health Certificate training and materials. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$30,000	One-time CSS funding to purchase a van in the fourth quarter of FY 05-06 for the program to transport clients.
	\$20,000	One-time CSS funding for Senior Peer and Family /Caregiver Support training and materials (training for Volunteers and Volunteer Services Coordinator). Funds will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$374,307	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2006-07
Program Workplan #:	OA-2	Date:	11/11/05
Program Workplan Name:	Mobile Outreach at Home & Community	Page:	229 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	700	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	700	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$894,600			\$894,600
6. Total Proposed Program Budget	\$894,600	\$0	\$0	\$894,600
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$89,129			\$89,129
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$89,129	\$0	\$0	\$89,129
3. Total Revenues	\$89,129	\$0	\$0	\$89,129
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$805,471	\$0	\$0	\$805,471
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>OA-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mobile Outreach at Home & Community</u>	Page: <u>230 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>700</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>700</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed*		1.00		\$0
	Geriatric Psychiatrist*		0.20		\$0
	Geriatric Psychiatric Nurse/ Geriatric LCSW*		5.00		\$0
	Counselor, Master Level Interns*		2.00		\$0
	Senior Peer / Family Support Coordinator*	1.20			\$0
	Clerical & Other Support Staff*		1.00		\$0
	*Bilingual / Bicultural				\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	1.20	9.20		\$0
C. Total Program Positions		1.20	9.20		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: OA-2

Date: 11/11/05

Program Workplan Name: Mobile Outreach at Home & Community

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$894,600	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$89,129	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$805,471	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	OA-2	Date:	11/11/05
Program Workplan Name:	Mobile Outreach at Home & Community	Page:	232 of 274
Type of Funding:	2. System Development	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	700	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	700	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$894,600			\$894,600
6. Total Proposed Program Budget	\$894,600	\$0	\$0	\$894,600
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$89,129			\$89,129
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$89,129	\$0	\$0	\$89,129
3. Total Revenues	\$89,129	\$0	\$0	\$89,129
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$805,471	\$0	\$0	\$805,471
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>OA-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mobile Outreach at Home & Community</u>	Page: <u>233 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>700</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>700</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Program Manager, Licensed*		1.00		\$0
	Geriatric Psychiatrist*		0.20		\$0
	Geriatric Psychiatric Nurse/ Geriatric LCSW*		5.00		\$0
	Counselor, Master Level Interns*		2.00		\$0
	Senior Peer / Family Support Coordinator*	1.20			\$0
	Clerical & Other Support Staff*		1.00		\$0
	*Bilingual / Bicultural				\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	1.20	9.20		\$0
C. Total Program Positions		1.20	9.20		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: OA-2

Date: 11/11/05

Program Workplan Name: Mobile Outreach at Home & Community

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$894,600	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$89,129	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$805,471	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego County	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Mental Health Services and Primary Care Services Integration								
Program Work Plan #: OA-3		Estimated Start Date: April1, 2006								
1a) Description of Program: Integration of mental health services in primary care community clinics.										
1b) Priority Population: SMI, Unserved and Underserved older adult aged 60+ years to address the issue of health care disparities among linguistically and ethnically diverse individuals who are older adults with mental health, physical health and/or substance abuse. In accordance with AB599, veterans are eligible for this program.										
				Fund Type		Age Group				
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)				FSP	Sys Dev	OE	CY	TAY	A	OA
1c) ✓ Culturally and linguistically appropriate health care outreach and engagement, education, chronic disease management, social service referrals, advocacy and transportation provided by client/family Community Health Workers; ✓ Comprehensive and integrated collaborative screening, assessment for mental health and substance abuse, brief intervention, linkages, information and referral; ✓ Individual and group education and support groups for clients, family and care-givers, and coordinated volunteer respite services for family and care-giver, provided by senior peer and family members; ✓ Training provided via one-time funds for Primary Care providers on evidence-based and promising clinical practices for coordination and integration of mental health and primary care. Training will cover clinical practice guidelines, screening/assessment protocols (including for alcohol and drug problems and domestic violence), chronic disease management and cultural competence.				<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

2) Proposed Program: This program will provide evidence-based depression treatment for two population groups: 1) 255 Older Adults with depression or other mental illness and 2) 200 additional Older Adults with co-morbid depression and

diabetes in collaboration with Project Dulce, University of California, San Diego, and The California Endowment in a pilot program to evaluate the delivery of integrated management of diabetes and depression at two intervention sites. The pilot includes a comparison group receiving usual care for diabetes at two control sites. Three survey-based measures (the PHQ-9, a measure of self-care activities, and a quality of life scale) will be administered, and cost and clinical outcomes will be examined.

Both the pilot and regular program will use evidence-based approaches including IMPACT (Improving Mood- Promoting Access to Collaborative Treatment, an evidenced-based practice recommended by President's Freedom Commission), Senior Peer Promotoras, and Community Health Workers. Program advances MHSA goals by increasing access for unserved older adults to integrated service experience and reducing racial disparities. Training on primary care integration and IMPACT for older adults, and for Promotoras and Community Health Workers, is included via one-time funding in the first year. One time funds are also included for six weeks of program start-up costs.

3) Housing/Employment Services: Linkage to housing and employment services will be provided as needed

4) Full Service Partnership: NA; this is not an FSP program.

5) Recovery Goals: Recovery and rehabilitation values are incorporated through this component. IMPACT and Problem Solving Therapy empower individual and family involvement and responsibility for the management of health conditions. Senior Peer, Family, Community Health Workers in outreach, engagement and education promote recovery vision.

6) Expanding Existing Program: TBD.

7) Services and Supports provided by Clients and/or Family Members: Senior peer Promotores/Family Community Health Workers will provide outreach, engagement, transportation and educational activities to individuals with co-occurring chronic or life threatening conditions and their families.

8) Collaboration Strategies: The pilot program will be operated through collaboration with San Diego County Health and Human Services, SDMHS, Project Dulce, University of California, San Diego, the Council of Community Clinics, the Hospital Association of San Diego and Imperial Counties, The Center for HealthCare Strategies (CHCS), and The California Endowment (TCE). TCE is providing \$455,000 in funding for pilot implementation and evaluation of the Project Dulce + IMPACT model of collaborative treatment of depression and diabetes. CHCS has awarded \$50,000 for program

development and evaluation under their Medicaid Value Program. This is one of ten projects nationwide chosen for this prestigious award, which involves consultation through workshops from nationally recognized experts in population-based management of chronic disease. The goal is to demonstrate the effectiveness, feasibility, and cost of establishing this co-integrated model within the organizational and financial structures of the community clinics. A successful evaluation will provide evidence supporting wider implementation in additional clinics.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: This program will be focused on in-county residents from urban and rural areas.

12) Strategies not listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activities</u>	<u>Date</u>
Hire staff	By April 15, 2006
Recruit and train volunteers	By May 1, 2006
Train staff and providers	By May 15, 2006
Begin program services	By May 31, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>OA-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Mental Health & Primary Care Services Integration</u>	Page: <u>235 of 274</u>
Type of Funding: <u>3. Outreach and Engagement</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>114</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>114</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$113,750			\$113,750
6. Total Proposed Program Budget	\$113,750	\$0	\$0	\$113,750
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$144,700			\$144,700
D. Total Funding Requirements	\$258,450	\$0	\$0	\$258,450
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # OA-3 Date: 11/11/05
 Program Workplan Name Mental Health & Primary Care Services Integration Page: 236 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 114 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 114 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed		0.75		\$0
	Counselor, Master Level Interns		0.50		\$0
	Geriatric Psychiatrist		0.05		\$0
	Senior Peer / Family Promotores	0.30			\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.30	1.30		\$0
C. Total Program Positions		0.30	1.30		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$113,750	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 20% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population.
C	\$144,700	One-Time CSS Funding Expenditures are the sum of the following:
	\$52,500	One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation and medication for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$30,000	One-time CSS funding to purchase a van in the fourth quarter of FY 05-06 for the program to transport clients.
	\$20,000	One-time CSS funding for Senior Peer and Promotores / Family Community Health Workers Support training. Funds will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$7,500	One-time CSS funding for Provider Primary Care Physician integration training. Funds will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
	\$34,700	One-time CSS funding for IMPACT (Improving Mood-Promoting Access to Collaborative Treatment) training. Funds will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$258,450	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: OA-3 Date: 11/11/05
 Program Workplan Name: Mental Health & Primary Care Services Integration Page: 238 of 274
 Type of Funding: 3. Outreach and Engagement Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 455 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 455 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$455,000			\$455,000
6. Total Proposed Program Budget	\$455,000	\$0	\$0	\$455,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$455,000	\$0	\$0	\$455,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b—Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # OA-3 Date: 11/11/05
 Program Workplan Name Mental Health & Primary Care Services Integration Page: 239 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 455 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 455 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed		3.00		\$0
	Counselor, Master Level Interns		2.00		\$0
	Geriatric Psychiatrist		0.20		\$0
	Senior Peer / Family Promotors	1.20			\$0
					\$0
					\$0
Total New Additional Positions		1.20	5.20		\$0
C. Total Program Positions		1.20	5.20		

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: OA-3

Date: 11/11/05

Program Workplan Name: Mental Health & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$455,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 20% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$455,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2007-08
Program Workplan #:	OA-3	Date:	11/11/05
Program Workplan Name:	Mental Health & Primary Care Services Integration	Page:	241 of 274
Type of Funding:	3. Outreach and Engagement	Months of Operation:	12
Proposed Total Client Capacity of Program/Service:	455	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	455	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$455,000			\$455,000
6. Total Proposed Program Budget	\$455,000	\$0	\$0	\$455,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$455,000	\$0	\$0	\$455,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 07-08
 Program Workplan # OA-3 Date: 11/11/05
 Program Workplan Name Mental Health & Primary Care Services Integration Page: 242 of 274
 Type of Funding 3. Outreach and Engagement Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 455 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 455 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed		3.00		\$0
	Counselor, Master Level Interns		2.00		\$0
	Geriatric Psychiatrist		0.20		\$0
	Senior Peer / Family Promotores	1.20			\$0
					\$0
					\$0
					\$0
Total New Additional Positions		1.20	5.20		\$0
C. Total Program Positions		1.20	5.20		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: OA-3

Date: 11/11/05

Program Workplan Name: Mental Health & Primary Care Services Integration

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$455,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. 20% of the program's total costs will be budgeted for ongoing Medication costs. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$455,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Services for Deaf and Hard of Hearing						
Program Work Plan #: ALL-1		Estimated Start Date: April 1, 2006						
1.a.) Program Description: Countywide specialized mental health services for children/youth with serious emotional disturbance and seriously mentally ill (SMI) TAY and adults/older adults who are deaf and hard of hearing.								
1.b.) Priority Population: Uninsured, unserved SED/SMI child/youth/adults and older adults who are deaf and hard of hearing. These individuals have access to care issues due to language and cultural barriers. In accordance with AB599, veterans are eligible for this program.								
		1.d.) Fund Type			Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1.c.) ✓ Linguistic, culture specific integrated mental health services including screening, mental health assessment and individual/group therapy, and medication management; ✓ Care coordination and linkage with community and supports services; ✓ Individualized client directed service; ✓ Collaboration with existing deaf and hard of hearing community based organizations.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

2) Proposed Programs: The proposed services advances the MHSA goals of providing access to care to unserved deaf and hard of hearing SED/SMI child/youth/adults and older adult individuals. The program provides linguistically and culturally competent mental health services to deaf and hard-of-hearing, including care coordination, linkage, individualized client/family-driven services and supports. One time funds in the first year are included for six weeks of program start-up costs.

3) Employment Services: Linkages and referrals to housing and employment supports and services will be provided.

4) Full Service Partnerships: The average cost for each participant per year is \$3,000.

5) Recovery Goals: The goals of recovery for the populations mentioned above will be advanced by ensuring that services provided will be integrated, linguistically and culturally competent, driven by client choice and anchored in rehabilitation and recovery practices that include; ability to manage their symptoms/illness, be self sufficient and productive, have personal relationships, and be able to learn, and be productive members of their community.

6) Expanding Existing Services: TBD.

7) Services and Supports provided by Clients and/or Family Members: Clients will be participating as part of a service program and will not provide services and support to clients or family members under this workplan. Referrals will be made to Family Education and to Client-Operated Peer Support Services where appropriate.

8) Collaboration Strategies: It is anticipated that this program will collaborate with existing deaf and hard of hearing established providers and entities. System services and outcomes for deaf and hard of hearing individuals will be improved by increasing access to care for unserved linguistically and culturally deaf and hard of hearing community SMI clients.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the American Sign Language. Counseling interns who are proficient in American Sign Language and in the deaf culture will be included in this program staffing. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services for the deaf and hard of hearing. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals residing out-of-county: This program will be focused on in-county residents

12) Strategies not listed in Section IV: All strategies are listed in Section IV. Community input during the planning process highlighted the needs of this particular population subgroup of the deaf and hard of hearing with mental illness.

13) Timeline:

<u>Activities</u>	<u>Dates</u>
Program staff hired	By April 28, 2006
Facility secured & QA certified	By May 15, 2006
Staff trained	By May 15, 2006
Program start	By May 22, 2006

EXHIBIT 5a-Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>ALL-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Deaf and Hard of Hearing</u>	Page: <u>244 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>16</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>16</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$48,650			\$48,650
6. Total Proposed Program Budget	\$48,650	\$0	\$0	\$48,650
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$22,454			\$22,454
D. Total Funding Requirements	\$71,104	\$0	\$0	\$71,104
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>ALL-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Deaf and Hard of Hearing</u>	Page: <u>245 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>16</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>16</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Licensed Professional		0.63		\$0
	Clerical & Other Support Staff		0.13		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	0.75		\$0
C. Total Program Positions		0.00	0.75		\$0

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$48,650	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$22,454	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. \$22,454 Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$71,104	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: ALL-1 Date: 11/11/05
 Program Workplan Name: Services for Deaf and Hard of Hearing Page: 247 of 274
 Type of Funding: 1. Full Service Partnership Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 65 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 65 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$194,600			\$194,600
6. Total Proposed Program Budget	\$194,600	\$0	\$0	\$194,600
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$194,600	\$0	\$0	\$194,600
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 06-07</u>
Program Workplan #: <u>ALL-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Deaf and Hard of Hearing</u>	Page: <u>248 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>65</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>65</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Licensed Professional		2.50		\$0
	Clerical & Other Support Staff		0.50		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	3.00		\$0
C. Total Program Positions		0.00	3.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: ALL-1

Date: 11/11/05

Program Workplan Name: Services for Deaf and Hard of Hearing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$194,600	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$194,600	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>ALL-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Deaf and Hard of Hearing</u>	Page: <u>250 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>65</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>65</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$194,600			\$194,600
6. Total Proposed Program Budget	\$194,600	\$0	\$0	\$194,600
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$194,600	\$0	\$0	\$194,600
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>ALL-1</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Deaf and Hard of Hearing</u>	Page: <u>251 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>65</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>65</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Licensed Professional		2.50		\$0
	Clerical & Other Support Staff		0.50		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	3.00		\$0
C. Total Program Positions		0.00	3.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: ALL-1

Date: 11/11/05

Program Workplan Name: Services for Deaf and Hard of Hearing

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$194,600	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$194,600	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Services for Victims of Trauma and Torture						
Program Work Plan #: ALL-2		Estimated Start Date: April 1, 2006						
1a) Description of Program: Victims of trauma and torture will be provided integrated outpatient mental health assessment, treatment and services in collaboration with other community services and supports. These services will increase access to care to unserved clients countywide who are linguistically and culturally diverse.								
1b) Priority Population: Linguistically and ethnically diverse unserved SED children and youth and SMI adults and older adults and who may have a co-occurring mental health and substance abuse problem. In accordance with AB599, veterans are eligible for this program.								
		1.d.) Fund Type			Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c)) ✓ Integrated outpatient mental health services, to include individualized services, values driven culturally competent services, care coordination and linkages to support services; ✓ This service includes the provision of integrated culturally competent mental health assessments, treatment, care coordination and linkages and collaboration with other service providers that serve this population; ✓ Strategies will be used to meet individual needs including post traumatic stress disorder and other mental health disorders, using a holistic approach to healing and being productive members of the community in collaboration with multiple service agencies		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

2) Proposed Program: These services advance the MHSA goals of providing community services and supports to SED or SMI individuals who are unserved and to reduce ethnic disparities by increasing access to care to linguistically and culturally diverse individuals. This program focuses on integrated mental health services and supports for victims of trauma and torture. One time funds in the first year are included for six weeks of program start-up costs.

3) Employment Services: Care coordination and linkage to housing and employment supports will be provided.

4) Full Service Partnerships: This is a FSP program; the cost is \$3,000/Client

5) Recovery Goals: Recovery and resiliency will be promoted by an individualized treatment plan that is focused on normalizing the client's life by focusing on their strengths, decreasing isolation and helplessness, promoting self determination to increase social functioning.

6) Expanding Existing Services: This is a new program for San Diego County

7) Services and Supports provided by Clients and/or Family Members: Clients will be participating as part of a service program and will not provide direct services and support to clients or family members. Referrals will be made to Family Education and to Client-Operated Peer Support Services where appropriate.

8) Collaboration Strategies: This program will collaborate with existing trauma and refugee service providers.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals residing out-of-county: This program will be focused on in-county residents

12) Strategies not listed in Section IV: N/A, as all service strategies are listed in Section IV.

13) Timeline:

<u>Activities</u>	<u>Dates</u>
Program staff hired	By April 28, 2006
Facility secured & QA certified	By May 15, 2006
Staff trained	By May 15, 2006
Program start	By May 22, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>ALL-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Victims of Trauma and Torture</u>	Page: <u>253 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>16</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>16</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$48,650			\$48,650
6. Total Proposed Program Budget	\$48,650	\$0	\$0	\$48,650
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$22,454			\$22,454
D. Total Funding Requirements	\$71,104	\$0	\$0	\$71,104
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>ALL-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Victims of Trauma and Torture</u>	Page: <u>254 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>16</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>16</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Licensed Professional		0.63		\$0
	Clerical & Other Support Staff		0.13		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	0.75		\$0
C. Total Program Positions		0.00	0.75		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: ALL-2

Date: 11/11/05

Program Workplan Name: Services for Victims of Trauma and Torture

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$48,650	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
C	\$22,454	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$71,104	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2006-07</u>	
Program Workplan #: <u>ALL-2</u>	Date: <u>11/11/05</u>	
Program Workplan Name: <u>Services for Victims of Trauma and Torture</u>	Page: <u>256 of 274</u>	
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>	
Proposed Total Client Capacity of Program/Service: <u>65</u>	New Program/Service or Expansion: <u>New</u>	
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>	
Client Capacity of Program/Service Expanded through MHSA: <u>65</u>	Telephone Number: <u>(619) 563-2715</u>	

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$194,600			\$194,600
6. Total Proposed Program Budget	\$194,600	\$0	\$0	\$194,600
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$194,600	\$0	\$0	\$194,600
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan # ALL-2 Date: 11/11/05
 Program Workplan Name Services for Victims of Trauma and Torture Page: 257 of 274
 Type of Funding 1. Full Service Partnership Months of Operation 12
 Proposed Total Client Capacity of Program/Service: 65 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 65 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total Current Existing Positions		0.00	0.00		\$0
B. New Additional Positions	Licensed Professional		2.50		\$0
	Clerical & Other Support Staff		0.50		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
Total New Additional Positions		0.00	3.00		\$0
C. Total Program Positions		0.00	3.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: ALL-2

Date: 11/11/05

Program Workplan Name: Services for Victims of Trauma and Torture

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$194,600	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$194,600	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2007-08</u>
Program Workplan #: <u>ALL-2</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Services for Victims of Trauma and Torture</u>	Page: <u>259 of 274</u>
Type of Funding: <u>1. Full Service Partnership</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>65</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>65</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$194,600			\$194,600
6. Total Proposed Program Budget	\$194,600	\$0	\$0	\$194,600
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$194,600	\$0	\$0	\$194,600
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan # <u>ALL-2</u>	Date: <u>11/11/05</u>
Program Workplan Name <u>Services for Victims of Trauma and Torture</u>	Page: <u>260 of 274</u>
Type of Funding <u>1. Full Service Partnership</u>	Months of Operation <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>65</u>	New Program/Service or Expansion <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>65</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Licensed Professional		2.50		\$0
	Clerical & Other Support Staff		0.50		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	3.00		\$0
C. Total Program Positions		0.00	3.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: ALL-2

Date: 11/11/05

Program Workplan Name: Services for Victims of Trauma and Torture

Type of Funding: 1. Full Service Partnership

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$194,600	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$0	If applicable, new revenues were estimated for Medi-Cal (FFP only) given the estimated number of clients and services expected to be Medi-Cal eligible. Programs without Medi-Cal revenue are targeting the unserved non-Medi-Cal eligible population and/or are providing non-billable Medi-Cal services.
D	\$194,600	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06, 2006-07, 2007-08	Program Work Plan Name: Walk-in Assessment Center, North County						
Program Work Plan: ALL 3		Estimated Start Date: April 1, 2006						
1a) Program Description: A walk-in assessment center that provides emergency mental health evaluations to children, youth, adults and older adults, the center will be located in the North Region of San Diego County.								
1b) Priority Population: Unserved, uninsured/underserved children/youth to age 18 with SED and their families, TAY, Adults and Older Adults with serious mental illness who are experiencing a mental health crisis. In accordance with AB599, veterans are eligible for this program.								
		1d) Fund Type			1d) Age Group			
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	OE	CY	TAY	A	OA
1c) <ul style="list-style-type: none"> ✓ Develop walk-in capacity to provide emergency mental health evaluations and crisis intervention in North County; ✓ Provide linkages to other mental health services when hospitalization is not required and additional services are needed; ✓ Increase access to emergency psychiatric evaluations in the North Region of San Diego County; ✓ Individualized, culturally competent, and strength based assessment and treatment plans with families/youth actively involved in the development of the treatment plan; ✓ Current standard assessment forms for the entire Mental Health System will be modified to ensure consideration of domestic violence, screening and referral when appropriate; ✓ Orientation and training on wraparound principles/approach, domestic violence and co-occurring disorders (CCISC model) will be provided to all clinical staff; ✓ Services will be dual diagnosis capable and will include screening, assessment and referral, a wellness, strength-based and resilience focus, will assess for domestic violence, refer for services when appropriate and will adhere to San 		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

<p>Diego County's Cultural Competence standards;</p> <ul style="list-style-type: none"> ✓ Linkages to include Family/Youth Peer Support Partners and Client-operated Peer Support Services; ✓ Program services will be aligned with original CSS draft CY funding allocation of \$280,234 for children and youth, and an additional \$297,000 dedicated for those over 18 years of age. 							
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2) Proposed Program: Program will provide walk-in crisis response in a clinic-based setting during business hours only for all eligible persons with SED/SMI of ages who are experiencing a psychiatric emergency. Program shall provide dual diagnosis services, using the CCISC model, crisis intervention and referrals to ongoing services when hospitalization is not required and additional services are needed. The program services shall include psychiatric evaluation. This program advances the goals of MHSA by promoting timely access to help in crisis and reducing institutionalization. One time funds in the first year are included for six weeks of program start-up costs.

3) Housing/Employment Services: The program will make housing and employment referrals as needed.

4) Full Service Partnership: N/A—This program is not funded through a Full Service Partnership.

5) Recovery Goals: The program will provide mental health interventions to meet the emergency needs of the youth and family, TAY, adults and older adults and increase the safety of uninsured SED/SMI persons in North County.

6) Expanding Existing Programs: TBD

7) Services and Supports provided by Clients and/or Family Members: Linkage to Family/Youth Peer Support Partners and Client-Operated Peer Support program for support services.

8) Collaboration Strategies: There will be collaboration with mental health services and other community support services within the region.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Program shall be embedded in the overall Cultural Competence guidelines and expectations for all County services and specific outreach and engagement will occur with the unserved/underserved groups of consumers who are Latino or Asian/Pacific Islander.

A significant population of Latino families resides in the North region and the city of Oceanside has a substantial Asian/Pacific Islander population. Sensitivity to gender and sexual orientation is part of the cultural competency expectation for the County.

11) Individuals Residing Out-of-County: The program will provide services to in-county residents.

12) Strategies not Listed in Section IV: All strategies are listed in Section IV.

13) Timeline:

<u>Activity</u>	<u>Date</u>
Hire staff	By May 1, 2006
Secure facility	By April 15, 2006
Secure MediCal certification	By May 1, 2006
Train staff	By May 15, 2006
Initiate services	By May 15, 2006

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>2005-06</u>
Program Workplan #: <u>ALL-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Walk-in Assessment Center, North County</u>	Page: <u>262 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>3</u>
Proposed Total Client Capacity of Program/Service: <u>60</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>60</u>	Telephone Number: <u>(619) 563-2715</u>

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$144,382			\$144,382
6. Total Proposed Program Budget	\$144,382	\$0	\$0	\$144,382
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$0			\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$0			\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$66,638			\$66,638
D. Total Funding Requirements	\$211,020	\$0	\$0	\$211,020
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan # ALL-3 Date: 11/11/05
 Program Workplan Name Walk-in Assessment Center, North County Page: 263 of 274
 Type of Funding 2. System Development Months of Operation 3
 Proposed Total Client Capacity of Program/Service: 60 New Program/Service or Expansion New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 60 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries, Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	1.00		\$0
	Registered Nurse	Provides Medication Support and Monitoring	0.50		\$0
	Clerical Staff	Provides Clerical Support	0.25		\$0
	Psychiatrist Consultant	Provides Medication Support	0.25		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	2.00		\$0
C. Total Program Positions		0.00	2.00		\$0

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: ALL-3

Date: 11/11/05

Program Workplan Name: Walk-in Assessment Center, North County

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$144,382	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 3 months beginning April 1, 2006 - June 30, 2006.
B.2.a	\$0	Although this program will generate EPSDT (FFP only) / Medi-Cal revenue when it is fully operational, no EPSDT (FFP) / Medi-Cal is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT / Medi-Cal is not expected to be material until FY 06-07.
B.2.c	\$0	Although this program will generate EPSDT Medi-Cal (State General Fund) revenue when it is fully operational, no EPSDT Medi-Cal (State General Fund) is budgeted for FY 05-06 because the program will not be starting before April 1, 2006. As it is a new program starting late in the fiscal year, the EPSDT Medi-Cal is not expected to be material until FY 06-07.
C	\$66,638	One-Time CSS Funding Expenditures are the sum of the following: One-time CSS funding for start-up and implementation expenditures for this program are equivalent to 6 weeks of service operations. Start-up funds are budgeted to purchase equipment such as computer hardware, software, cell phones, copier, fax, furniture and other office equipment and transportation for clients (if needed). Additionally, these funds may be used to secure or expand office space including possible leasehold improvements. Implementation funds are also needed for program staff to recruit, hire, and train personnel and will be used to develop initial program outreach strategies to get this program up and running. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30, 2006.
D	\$211,020	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2006-07
 Program Workplan #: ALL-3 Date: 11/11/05
 Program Workplan Name: Walk-in Assessment Center, North County Page: 265 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 241 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 241 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$723,000			\$723,000
6. Total Proposed Program Budget	\$723,000	\$0	\$0	\$723,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$113,626			\$113,626
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$31,845			\$31,845
d. Other Revenue				\$0
e. Total New Revenue	\$145,471	\$0	\$0	\$145,471
3. Total Revenues	\$145,471	\$0	\$0	\$145,471
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$577,529	\$0	\$0	\$577,529
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): San Diego Fiscal Year: FY 06-07
 Program Workplan #: ALL-3 Date: 11/11/05
 Program Workplan Name: Walk-in Assessment Center, North County Page: 266 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 241 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 241 Telephone Number: (619) 563-2715

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed	Provides Mental Health Services	4.00		\$0
	Registered Nurse	Provides Medication Support and Monitoring	2.00		\$0
	Clerical Staff	Provides Clerical Support	1.00		\$0
	Psychiatrist Consultant	Provides Medication Support	1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	8.00		\$0
C. Total Program Positions		0.00	8.00		\$0

County(ies): San Diego

Fiscal Year: 2006-07

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Program Workplan #: ALL-3

Date: 11/11/05

Program Workplan Name: Walk-in Assessment Center, North County

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$723,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2006 - June 30, 2007.
B.2.a	\$113,626	If applicable, new revenues were estimated for EPSDT (FFP only) /Medi-Cal given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$31,845	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$145,471	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$145,471	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$577,529	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5a—Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2007-08
 Program Workplan #: ALL-3 Date: 11/11/05
 Program Workplan Name: Walk-in Assessment Center, North County Page: 268 of 274
 Type of Funding: 2. System Development Months of Operation: 12
 Proposed Total Client Capacity of Program/Service: 241 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 241 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$723,000			\$723,000
6. Total Proposed Program Budget	\$723,000	\$0	\$0	\$723,000
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)	\$113,626			\$113,626
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds	\$31,845			\$31,845
d. Other Revenue				\$0
e. Total New Revenue	\$145,471	\$0	\$0	\$145,471
3. Total Revenues	\$145,471	\$0	\$0	\$145,471
C. One-Time CSS Funding Expenditures				\$0
D. Total Funding Requirements	\$577,529	\$0	\$0	\$577,529
E. Percent of Total Funding Requirements for Full Service Partnerships				

EXHIBIT 5b--Mental Health Services Act Community Services and Supports Staffing Detail Worksheet

County(ies): <u>San Diego</u>	Fiscal Year: <u>FY 07-08</u>
Program Workplan #: <u>ALL-3</u>	Date: <u>11/11/05</u>
Program Workplan Name: <u>Walk-in Assessment Center, North County</u>	Page: <u>269 of 274</u>
Type of Funding: <u>2. System Development</u>	Months of Operation: <u>12</u>
Proposed Total Client Capacity of Program/Service: <u>241</u>	New Program/Service or Expansion: <u>New</u>
Existing Client Capacity of Program/Service: <u>0</u>	Prepared by: <u>Michelle Peterson</u>
Client Capacity of Program/Service Expanded through MHSA: <u>241</u>	Telephone Number: <u>(619) 563-2715</u>

Classification	Function	Client, FM & CG FTEs ^{a/}	Total Number of FTEs	Salary, Wages and Overtime per FTE ^{b/}	Total Salaries. Wages and Overtime
A. Current Existing Positions					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total Current Existing Positions	0.00	0.00		\$0
B. New Additional Positions	Mental Health Clinician, Licensed		4.00		\$0
	Registered Nurse		2.00		\$0
	Clerical Staff		1.00		\$0
	Psychiatrist Consultant		1.00		\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
					\$0
	Total New Additional Positions	0.00	8.00		\$0
C. Total Program Positions		0.00	8.00		\$0

County(ies): San Diego

Fiscal Year: 2007-08

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Program Workplan #: ALL-3

Date: 11/11/05

Program Workplan Name: Walk-in Assessment Center, North County

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
A.5	\$723,000	Estimated Total Expenditures (when service provider is not known) were derived by calculating the average cost per client for similar services among existing providers from FY 2005-06 budgets times the number of clients expected to be served in the fiscal year. Staffing for this program is based upon optimum staff to client ratios with approximately 60-70% of the total costs allocated for staff salaries and benefits. This budget is for 12 months from July 1, 2007 - June 30, 2008.
B.2.a	\$113,626	If applicable, new revenues were estimated for EPSDT (FFP only) /Medi-Cal given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.c	\$31,845	If applicable, new revenues were estimated for EPSDT Medi-Cal (State General Fund) given the estimated number of clients and services expected to be Medi-Cal eligible.
B.2.e	\$145,471	Total New Revenue is the total EPSDT Medi-Cal revenue including the FFP and State General Fund portion.
B.3	\$145,471	Total Revenues is the sum of all new (B.2.e) and existing revenue (B.1.h).
D	\$577,529	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06	Program Work Plan Name: System-wide & Community Education and Training & Technical Enhancements											
Program Work Plan: OTO- 1		Estimated Start Date: April 1, 2006											
1a) Program Description: This system development workplan is composed of two parts: i) A comprehensive system-wide training program on cultural competence, medication algorithm for designated sites and Behavioral Health integration that will enhance service delivery in the SDMHS system for all populations; and ii) Purchase computers, telemedicine equipment and training room to enhance clinical services.													
1b) Priority Population: Target populations of all ages, service providers, County staff and consumer advocates.													
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)						1d) Fund Type			1d) Age Group				
						FSP	Sys Dev	O E	C Y	TA Y	A	O A	ALL
1c) (A) Training Program <i>Training Area 1.: CULTURAL COMPETENCE</i> Training will focus on enhancing provider's Awareness, Knowledge, and Skills in fostering client recovery. Training will cover the three (3) competency domains of Awareness, Knowledge, and Skill development. <ul style="list-style-type: none"> ✓ 25 programs in Adult/Older Adult and Children's systems will be targeted. It is anticipated that approximately 300 providers will be trained over a period of three (3) years. ✓ The California Brief Multicultural Competency Scale (CBMS) will be used prior to the training series as a base for individualized training plans for each participant. 						<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Training Area 2: San Diego Medication Algorithm (San/DMAP)</i> The Texas Medication Algorithm Project is cited as a model program in the Presidents New Freedom Commission report. San/DMAP is based on this model, and promotes best choices of medication for schizophrenia and assesses medication effectiveness in collaboration with consumers. Training will be provided on key components of San/DMAP, including:													

<p>Training Component 1: Introduction to San/DMAP</p> <p>Training Component 2: San/DMAP and the role of the Care Coordinator Training</p> <p>Component 3: San/DMAP: Program Fidelity Instruments</p> <p>Training Component 4: <u>San/DMAP: Roadmap to Recovery (R2R)</u> (18 hours)</p> <ul style="list-style-type: none"> ✓ Trainers/consultants who are experts in the four identified areas listed above will provide the training. ✓ The trainers will provide annual trainings for designated programs. ✓ Each program will also identify persons who will function as Care Coordinator trainers. Their task will be to train all new and continuing clinical staff in the usage of the Clinician Rating Scales & Client Self-rating scales. ✓ They will also train client volunteers in assisting clients with using these scales. MD's in each program will train clinical staff involved with the use of Fidelity Instruments. ✓ Each program will also identify peers who will become R2R trainers 							
<p><i>Training Area 3: Behavioral Health Initiative</i></p> <p>In order to address behavioral health issues in an integrated way, all staff delivering behavioral health services must be trained to identify, screen, assess and link clients to appropriate services.</p> <p>Topic Area 3.1: TRAUMA</p> <p>Training will focus on the following key areas:</p> <ol style="list-style-type: none"> 1. Screening & Assessment 1: Providers in ADS, AMHS and CMHS will be trained in how to identify persons with severe mental illness who are suffering from behavioral health issues, including substance abuse, domestic violence and post-traumatic stress disorder. 2. Screening & Assessment 2: Non-mental health community providers, domestic violence and veteran's service providers, will be trained to identify symptoms and dysfunctions associated with mental health problems and co-occurring health issues, including substance abuse and post-traumatic stress disorder. The goal is to give these providers sufficient information about common mental health and substance abuse problems to facilitate more efficient and 							

<p>effective linkages for person who may be suffering from a severe and persistent mental illness and co-occurring disorders to A&OAMHS and CMHS.</p> <p><i>Behavioral Health Training Methodology</i></p> <ul style="list-style-type: none"> ✓ A one day conference will educate & train on behavioral health screening, assessment, referral and linkage. Training will be conducted on a selected screening tool that will be incorporated into both Adult and Children's Mental Health screening and assessment process. ✓ Two half-day conferences on post-traumatic stress disorder will be organized and held with experts on work with veteran's and other trauma survivors. <p>Topic Area 3.2: DUAL DIAGNOSIS</p> <p>San Diego will expand the use of the CCISC model to train MHS and ADS staff in the principles and practices of integrated treatment for co-occurring disorders. Integrated treatment is a recommendation in the Presidents New Freedom Commission report. Training for providers will focus on the following key areas:</p> <ul style="list-style-type: none"> ✓ On screening tool(s), assessment, referral, interventions, motivational interviewing, relapse prevention, and other treatment interventions. ✓ Assessment will be conducted using specific tools to determine program readiness to provide dually diagnosed capable or enhanced services. <p>A train-the trainer model will be used with two person teams from MHS and ADS providers.</p>								
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<p><i>(B) Technical Enhancements:</i></p> <p><i>B.1. Computers, Software and Telemedicine Equipment</i> A recent survey of Mental Health contract providers found that most do not have sufficient computer equipment and software to access the new Mental Health MIS, which is currently being procured by SDMHS. One new system component is an electronic health record. In order to access the new MIS, providers must have sufficient PCs and/or portable devices for all staff that will be using the system, including direct services staff. Typically, direct services staff use the current system only in a limited fashion. The expanded use of the system by direct services staff is expected to significantly enhance clinical services and coordination of care.</p> <p>Non- profit providers may be able to acquire technologically-appropriate computers for their staff via the San Diego Futures Foundation, which provides free computers to community based organizations. However, these computers will not come loaded with software needed to interface with the new MIS. In addition, the Futures Foundation will not be able to supply portable devices, such as laptops and tablets for use by clinicians working in the field to look up key information and enter assessments and progress notes, etc. One time funding is requested to assist contract providers to acquire necessary hardware and software.</p> <p><i>Telemedicine Equipment</i> Telemedicine services can include therapeutic interventions, medication evaluation and monitoring, emergency evaluations and case management. It can be valuable tool to increase access to mental health services by providing remote access for clients who would have difficulty traveling to the service hub. One time funding is requested to purchase telemedicine equipment for up to three sites in order to pilot telemedicine's usefulness in expanding mental health services in remote areas.</p> <p>SDMHS is currently evaluating the following two applications for initial use of the telemedicine equipment:</p>						
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<ul style="list-style-type: none"> ✓ Establish telemedicine hub site(s) at the Emergency Screening Unit (ESU) and/or the Emergency Psychiatric Unit (EPU) that will be connected to existing satellite sites in community-based health clinics to provide services such as screening, assessment, and psychiatric consultation for clients being served in a primary care setting; ✓ Establish a satellite site in the North County to be connected to the ESU and/or EPU hub site(s) described above, to provide as screening, assessment, and psychiatric consultation, on a walk-in basis for clients needing urgent services. <p><i>B.2. Training Room</i></p> <p>The current training room used by SDMHS and Alcohol and Drug Services has no built in audiovisual equipment of any kind. Purchase of audiovisual and training room equipment to enhance training experiences for contract service providers, collaborative partners, consumers/family members and other clinical staff.</p> <ul style="list-style-type: none"> ✓ Upgrades to the room will include large screen, built in projectors and audio equipment. ▪ Training outcomes will be enhanced through establishing a training environment conducive to learning. 							
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2) Proposed Program: Two system development components: (A) System wide training on cultural competence, medication algorithm for designated sites and Behavioral Health integration, including dual diagnosis, domestic violence and trauma, will be conducted for service providers and consumers in mental health, alcohol and drug and allied disciplines and (B) purchase of computers, telemedicine and training room equipment.

3) Housing/Employment Services: NA.

4) Full Service Partnership: NA

5) Recovery Goals: Training and equipment will empower service providers and consumers to advance rehabilitation & recovery goals.

6) Expanding Existing Programs: NA

7) Services and Supports provided by Clients and/or Family Members: Clients and family members, specifically in the San/DMAP training are integral partners.

8) Collaboration Strategies: Training will include multiple collaborative partners in education, domestic violence and other behavioral health disciplines.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: NA.

12) Strategies not Listed in Section IV: This program uses one-time-only funds for system-wide enhancements that are not part of CSS ongoing programs.

13) Timeline:

<u>(i) Activity</u>	<u>Date</u>
Identify trainers for each component, including conference	By 5/1/06
Establish training schedule for each component, including conference	By 5/31/06
Create system for logistical support for training	By 6/15/06
Develop database to notify participants for training	By 6/15/06
Create system to develop and collect materials relevant to all components	By 6/30/06
Conduct training according to schedule	From 6/30/06 through 6/30/08
Collect training evaluations from participants and managers	Ongoing

Conduct annual assessment of training plan and modify as needed

Annually at 6/30/07 and 6/30/08

<u>(ii) Activity</u>	<u>Date</u>
Prioritize software and computer equipment to be provided	By 4/15/06
Assess specific needs for training room equipment	By 4/15/06
Develop a room enhancement plan	By 5/1/06
Purchase and install room enhancement upgrades	By 6/1/5/06
Amend contracts with one time funding for designated equipment	By 7/1/06
Select sites for piloting Telemedicine	By 4/30/06
Establish protocols for use of Telemedicine Equipment	By 7/1/06
Purchase Telemedicine equipment for County programs	By 7/1/06
Amend contracts for equipment to be purchased by contract providers	By 7/1/06
Provide training	By 9/30/06

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies): San Diego Fiscal Year: 2005-06
 Program Workplan #: OT-1 Date: 11/11/05
 Program Workplan Name: System-Wide Education, Training & Technical Enhancements Page: 271 of 274
 Type of Funding: 2. System Development Months of Operation: 3
 Proposed Total Client Capacity of Program/Service: 0 New Program/Service or Expansion: New
 Existing Client Capacity of Program/Service: 0 Prepared by: Michelle Peterson
 Client Capacity of Program/Service Expanded through MHSA: 0 Telephone Number: (619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
i. Master Leases				\$0
ii. Subsidies				\$0
iii. Vouchers				\$0
iv. Other Housing				\$0
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$0			\$0
6. Total Proposed Program Budget	\$0	\$0	\$0	\$0
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$536,262			\$536,262
D. Total Funding Requirements	\$536,262	\$0	\$0	\$536,262
E. Percent of Total Funding Requirements for Full Service Partnerships				

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: OT-1

Date: 11/11/05

Program Workplan Name: System-Wide Education, Training & Technical Enhancements

Type of Funding: 2. System Development

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
C	\$536,262	One-Time CSS Funding Expenditures are the sum of the following:
	\$125,000	One-time CSS funding to purchase computer hardware and software to prepare for a new Management Information System and telemedicine equipment for three sites. These costs will be expended in the first quarter of FY 06-07 between July 1, 2006 - Sept. 30,2006.
	\$411,262	One-time CSS funding for System Wide Training includes: 1) \$16,800 annually; for a 3 year total of \$50,400 for training on Cultural Competence issues, 2) \$42,480 for San Diego Medication Algorithm (San/DMAP) training, 3) \$67,127 annually for the Behavioral Health Initiative (Comprehensive Continuous Integrated System of Care- CCISC and Trauma education) training; for a 3 year total of \$201,382, 4) 117,000 for training equipment, software and materials. These funds will be expended over a 3 year period, beginning in April 1, 2005.
D	\$536,262	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 4: COMMUNITY SERVICES AND SUPPORTS WORK PLAN SUMMARY

County: San Diego	Fiscal Year: 2005-06	Program Work Plan Name: System-wide Outreach One Time Funding							
Program Work Plan: OTO- 2		Estimated Start Date: April 1, 2006							
1a) Program Description: A: Ten psycho-educational radio segments pertaining to current trends in community mental health and B) Breaking Barriers initiative to evaluate strategies to overcome stigma and perceived barriers for unserved populations in ethnically diverse communities									
1b) Priority Population: General audiences listening to radio and CSS target populations of all ages, with emphasis on unserved/underserved from specific cultural groups.									
		1d) Fund Type			1d) Age Group				
Describe strategies to be used, Funding Types requested (check all that apply), Age Groups to be served (check all that apply)		FSP	Sys Dev	O E	C Y	TA Y	A	O A	A L L
1c) A. Community Mental Health Psycho-Educational Radio Presentations ✓ Psycho-educational radio segments featuring mental health services experts, medical/clinical staff; community based agency providers and private practitioners, family members and consumers pertaining to mental health issues, education and access to care. ✓ Radio programs will include a range of topics, including understanding mental illness and serious emotional disturbances that affect children, adults, older adults and families; medication's role in the treatment of mental illness, environmental and cultural issues (e.g. Stigma), current trends in best practices and evidence based practices in the treatment of mental disorders, working with other families, communities, schools and other people in ensuring Systems of Care that are responsive to the needs of our community, co-occurring disorders, strategies in prevention and early intervention. ✓ The psycho-educational component is part of a Health and Human Services weekly one hour program (Radio station AM 1700) spanning one year that would also include topics such as Aging and Independence, Child Welfare and Public Health.		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

<p>B. Breaking Barriers The Breaking Down Barriers initiative is a partnership with the state's Mental Health Association to initiate an evaluation of effective strategies to reduce mental health stigma and increase access to mental health services from underserved communities.</p> <ul style="list-style-type: none"> ✓ The initiative will create effective collaborations with other agencies, community groups, client and family member organizations and other stakeholders in one or two selected pilot communities, per our analysis of the unserved and underserved in this community. ✓ This effort will also help inform our planning and implementation efforts of our Prevention and Early Intervention efforts as part of the MHSA. 						
--	--	--	--	--	--	--

2) Proposed Program: A. Weekly radio program sponsored by a variety of Health & Human Services Agency Department's would include ten segments on mental health issues, covering a full range as described above. B. Initiative to better understand perceived barriers and identify strategies to reach unserved and underserved populations, by evaluating stigma and access issues in one or two selected pilot communities.

3) Housing/Employment Services: NA. This project provides only indirect services as support to the overall mental health system. Radio segments can include information on housing and employment for clients with SMI.

4) Full Service Partnership: NA

5) Recovery Goals: A. The radio programs will highlight stories of recovery and management of mental illness. B. Information from this initiative will be used to improve access to care and reduce stigma, both outcomes expected to advance recovery goals.

6) Expanding Existing Programs: This is a new program proposed only for first year funding through one-time only funding.

7) Services and Supports provided by Clients and/or Family Members: Clients and family members will be guests on the show.

8) Collaboration Strategies: A. The radio program is sponsored by the Health and Human Services Agencies, offering direct collaboration with Aging and Independent Services, Alcohol and Drug Services and other Agency departments. In addition, segment guests will be drawn from provider and other stakeholder groups, including consumers. B. Breaking Barriers will operate as part of collaboration between the Mental Health Association, the County of San Diego, the California Endowment and client advocacy groups.

9/10) Cultural Competence/Ethnic Disparities/Sexual Orientation and Gender Sensitivity: Cultural competence and sexual orientation and gender sensitivity are required expectations of our current providers and are integrated in our current service delivery system and will be a requirement in all MHSA programs as well. Services will be provided in the languages of the specific community to be served. Interventions to be used will have demonstrated efficacy with populations served. Service providers will possess cultural awareness, knowledge and skills necessary to provide culturally competent services.

11) Individuals Residing Out-of-County: NA.

12) Strategies not Listed in Section IV: This program uses one-time-only funds for system-wide enhancements that are not specifically part of CSS ongoing programs.

13) Timeline:

<u>A. Radio Segments Activity</u>	<u>Date</u>
Develop calendar of topics and dates	By 5/1/06
Arrange for guests and publicize to increase call-ins	By 6/30/06
Implement schedule and conduct radio program	From 6/30/06 to 6/30/07
Publicize availability of program at clinics and clubhouses	From 6/30/06 to 6/30/07

<u>B. Breaking Barriers Activity</u>	<u>Date</u>
Identify potential communities and collaborating partners for pilot implementation	By 5/1/06
Conduct focus groups to collect consumer and family member input	By 6/1/06

Design proposed strategies to reduce stigma and increase access	By 7/15/06
Collect consumer and family member input on proposed strategies	By 9/15/06
Revise strategies as needed	By 10/1/06
Implement chosen strategies	By 10/15/06
Evaluate effectiveness of strategies	By 1/15/07
Submit report on pilot, including recommendations on replicability in other communities	By 1/31/07

EXHIBIT 5a--Mental Health Services Act Community Services and Supports Budget Worksheet

County(ies):	San Diego	Fiscal Year:	2005-06
Program Workplan #:	OT-2	Date:	11/11/05
Program Workplan Name:	System Wide Outreach One-Time Funding	Page:	273 of 274
Type of Funding:	3. Outreach and Engagement	Months of Operation:	3
Proposed Total Client Capacity of Program/Service:	0	New Program/Service or Expansion:	New
Existing Client Capacity of Program/Service:	0	Prepared by:	Michelle Peterson
Client Capacity of Program/Service Expanded through MHSA:	0	Telephone Number:	(619) 563-2715

	County Mental Health Department	Other Governmental Agencies	Community Mental Health Contract Providers	Total
A. Expenditures				
1. Client, Family Member and Caregiver Support Expenditures				
a. Clothing, Food and Hygiene				\$0
b. Travel and Transportation				\$0
c. Housing				
d. Employment and Education Supports				\$0
e. Other Support Expenditures (provide description in budget narrative)				\$0
f. Total Support Expenditures	\$0	\$0	\$0	\$0
2. Personnel Expenditures				
a. Current Existing Personnel Expenditures (from Staffing Detail)				\$0
b. New Additional Personnel Expenditures (from Staffing Detail)				\$0
c. Employee Benefits				\$0
d. Total Personnel Expenditures	\$0	\$0	\$0	\$0
3. Operating Expenditures				
a. Professional Services				\$0
b. Translation and Interpreter Services				\$0
c. Travel and Transportation				\$0
d. General Office Expenditures				\$0
e. Rent, Utilities and Equipment				
f. Medication and Medical Supports				\$0
g. Other Operating Expenses (provide description in budget narrative)				\$0
h. Total Operating Expenditures	\$0	\$0	\$0	\$0
4. Program Management				
a. Existing Program Management				\$0
b. New Program Management				\$0
c. Total Program Management		\$0	\$0	\$0
5. Estimated Total Expenditures when service provider is not known	\$0			\$0
6. Total Proposed Program Budget	\$0	\$0	\$0	\$0
B. Revenues				
1. Existing Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. Realignment				\$0
d. State General Funds				\$0
e. County Funds				\$0
f. Grants				
g. Other Revenue				\$0
h. Total Existing Revenues	\$0	\$0	\$0	\$0
2. New Revenues				
a. Medi-Cal (FFP only)				\$0
b. Medicare/Patient Fees/Patient Insurance				\$0
c. State General Funds				\$0
d. Other Revenue				\$0
e. Total New Revenue	\$0	\$0	\$0	\$0
3. Total Revenues	\$0	\$0	\$0	\$0
C. One-Time CSS Funding Expenditures	\$100,000			\$100,000
D. Total Funding Requirements	\$100,000	\$0	\$0	\$100,000
E. Percent of Total Funding Requirements for Full Service Partnerships				

County(ies): San Diego

Fiscal Year: 2005-06

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Program Workplan #: OT-2

Date: 11/11/05

Program Workplan Name: System Wide Outreach One-Time Funding

Type of Funding: 3. Outreach and Engagement

New Program/Service of Expansion: New

<u>Line #</u>	<u>Amount</u>	<u>Description / Justification</u>
C	\$100,000	One-Time CSS Funding Expenditures are the sum of the following:
	\$90,000	One-time CSS funding for a Breaking Down Barriers partnership with the CA Mental Health Association to evaluate effective strategies to reduce mental health stigma and increase access to mental health services for underserved communities. These start-up costs will be expended in the fourth quarter of FY 05-06 between April 1, 2006 - June 30,2006.
	\$10,000	One-time CSS funding to produce 10 one-hour Psycho-Educational radio segments on mental health issues. These funds will be expended over one year, beginning April 1, 2006.
D	\$100,000	Total Funding Requirements equals the total proposed program budget less total revenues plus one-time CSS funding expenditures.

EXHIBIT 5c--Mental Health Services Act CSS Administration Budget Worksheet

County(ies):

San Diego

Fiscal Year:

2005-06

	Client, Family Member and Caregiver FTEs	Total FTEs	Budgeted Expenditures
A. Expenditures			
1. Personnel Expenditures		<i>Partial year</i>	<i>Partial year</i>
a. MHSA Coordinator(s)		0.50	\$39,478
b. MHSA Support Staff			
c. Other Personnel (list below)			
i. Contract Administration		1.00	\$53,394
ii. Contracts Fiscal/Claiming		0.50	\$26,697
iii. Financial Management		0.50	\$26,697
iv. Contract Program Monitoring		1.50	\$86,185
v. Physical Health/Public Health Care Coordination		0.50	\$36,931
vi. Quality Improvement		0.50	\$26,697
vii.			
d. Total FTEs/Salaries	0.00	5.00	\$296,078
e. Employee Benefits			<u>\$163,732</u>
f. Total Personnel Expenditures			\$459,810
2. Operating Expenditures			
a. Professional Services			\$710,000
b. Travel and Transportation			
c. General Office Expenditures			\$5,280
d. Rent, Utilities and Equipment			\$28,960
e. Other Operating Expenses (provide description in budget narrative)			<u>\$57,720</u>
f. Total Operating Expenditures			\$801,960
3. County Allocated Administration			
a. Countywide Administration (A-87)			\$190,592
b. Other Administration (provide description in budget narrative)			\$1,033,624
c. Total County Allocated Administration			\$1,224,216
4. Total Proposed County Administration Budget			\$2,485,985
B. Revenues			
1. New Revenues			
a. Medi-Cal (FFP only)			\$0
b. Other Revenue			
2. Total Revenues			\$0
C. Start-up and One-Time Implementation Expenditures			
D. Total County Administration Funding Requirements			\$2,485,985

COUNTY CERTIFICATION

I HEREBY CERTIFY under penalty of perjury that I am the official responsible for the administration of Community Mental Health Services in and for said County; that I have not violated any of the provisions of Section 5891 of the Welfare and Institution Code in that all identified funding requirements (in all related program budgets and this administration budget) represents costs related to the expansion of mental health services since passage of the MHSA and do not represent supplanting of expenditures; that fiscal year 2004-05 funds required to be incurred on mental health services will be used in providing such services; and that to the best of my knowledge and belief this administration budget and all related program budgets in all respects are true, correct, and in accordance with the law.

Date: 11/11/05

Signature _____

Local Mental Health Director

Executed at San Diego, California

EXHIBIT 5c--Mental Health Services Act CSS Administration Budget Narrative

Line Item Narratives: Fiscal Year 05-06

A. EXPENDITURES

Personnel Expenditures- Budgeted FTE and expenditures based on 50% of annual cost per FTE since new positions are 1. expected to be filled 01/01/06.

- a. MHSA Coordinator – Overall responsibility for development, implementation, evaluation and monitoring of MHSA plan.

Budget is based on San Diego County Salary schedule for the position.

- b. MHSA Support Staff – support for MHSA Coordinator will be provided by existing staff.

- c. Other Personnel – Budget is based on San Diego County Salary schedule for the position

Contract Administration: (2) Admin Analyst Ibis will provide contract development and monitoring support for the administration of MHSA contracted services.

Contracts Fiscal Claiming: (1) Admin Analyst II will process contractor claims and monitor expenditures via contract cost reports for MHSA contracted services.

Financial Management: (1) Admin Analyst II will provide overall financial support including budget development and expenditure tracking for overall MHSA plan.

Contracts Program Monitoring: (2) Admin Analyst II and (1) Mental Health Program Manager will provide program oversight and monitoring of MHSA programs

Physical Health/Public Health Care Coordination: (1) Psychiatric Clinical Nurse Specialist will provide community education, serve as a liaison with physical health care providers and monitor the MHSA primary care integration programs.

Quality Improvement: (1) Admin Analyst II will perform analytical tasks related to quality improvement monitoring of MHSA programs.

- e. Employee Benefits – This includes FICA, medical and dental insurance, disability insurance, workers compensation insurance, retirement plan contributions, and other employee benefits. This is based on 55.3% benefit rate for County of San Diego in FY 05-06

2. Operating Expenditures

- a. Professional Services include data analysis & performance monitoring, Administrative Services Organization (ASO) expansion associated with MHSA programs, community education coordination and consumer/family liaison functions. This is based on 50% of full year cost in FY 05-06.

- b. Travel and Transportation – travel costs included in general office expenditures

- c. General Office Expenditures –based on average annual cost of \$1,056 per FTE for basic services and supplies such as postage, photocopy expenses, office supplies. Budgeted expense in FY 05-06 is 50% of yearly amount.

- d. Rent, Utilities and Equipment – based on average annual cost of \$5,792 per FTE for rent, utilities, telecommunication and personal computers. Budgeted expense in FY 05-06 is 50% of yearly amount.

- e. Other Operating Expenses – based on anticipated direct charge from County Department of Purchasing and Contracting for services related to new MHSA contracts. Budgeted expense in FY 05-06 is 50% of yearly amount.

3. County Allocated Overhead

- a. Countywide Administration (A-87) county-wide administrative support functions

- b. Other Administration -Health and Human Services Agency overhead (centralized personnel, training, financial services, etc) and Mental Health Admin overhead (management information systems, revenue billing and claiming, planning, program oversight, and general administration).

B. REVENUES

- a. Medi-Cal Administration FFP - Although there will be Medi-Cal revenues for the MHSA programs when they are fully operational; however, the programs are not expected to start prior to April 1, 2006. As these programs are new and are starting late in the fiscal year, the Medi-Cal revenue is not expected to be material until FY 06-07.

TOTAL FUNDING REQUIREMENTS – MHSA funds required to cover Administrative costs overall is 15% of direct MHSA-CSS services and one-time start-up funds.

EXHIBIT 5c--Mental Health Services Act CSS Administration Budget Worksheet

County(ies):

San Diego

Fiscal Year:

2006-07

	Client, Family Member and Caregiver FTEs	Total FTEs	Budgeted Expenditures
A. Expenditures			
1. Personnel Expenditures			
a. MHSA Coordinator(s)		1.00	\$78,956
b. MHSA Support Staff			
c. Other Personnel (list below)			
i. Contract Administration		2.00	\$106,787
ii. Contracts Fiscal/Claiming		1.00	\$53,394
iii. Financial Management		1.00	\$53,394
iv. Contract Program Monitoring		3.00	\$172,370
v. Physical Health/Public Health Care Coordination		1.00	\$73,861
vi. Quality Improvement		1.00	\$53,394
vii.			
d. Total FTEs/Salaries	0.00	10.00	\$592,154
e. Employee Benefits			\$327,461
f. Total Personnel Expenditures			\$919,616
2. Operating Expenditures			
a. Professional Services			\$1,740,000
b. Travel and Transportation			
c. General Office Expenditures			\$10,560
d. Rent, Utilities and Equipment			\$57,920
e. Other Operating Expenses (provide description in budget narrative)			\$115,440
f. Total Operating Expenditures			\$1,923,920
3. County Allocated Administration			
a. Countywide Administration (A-87)			\$295,912
b. Other Administration (provide description in budget narrative)			\$585,608
c. Total County Allocated Administration			\$881,520
4. Total Proposed County Administration Budget			\$3,725,056
B. Revenues			
1. New Revenues			
a. Medi-Cal (FFP only)			\$409,756
b. Other Revenue			
2. Total Revenues			\$409,756
C. Start-up and One-Time Implementation Expenditures			
D. Total County Administration Funding Requirements			\$3,315,300

COUNTY CERTIFICATION

I HEREBY CERTIFY under penalty of perjury that I am the official responsible for the administration of Community Mental Health Services in and for said County; that I have not violated any of the provisions of Section 5891 of the Welfare and Institution Code in that all identified funding requirements (in all related program budgets and this administration budget) represents costs related to the expansion of mental health services since passage of the MHSA and do not represent supplanting of expenditures; that fiscal year 2004-05 funds required to be incurred on mental health services will be used in providing such services; and that to the best of my knowledge and belief this administration budget and all related program budgets in all respects are true, correct, and in accordance with the law.

Date: 11/11/05

Signature _____

Local Mental Health Director

Executed at San Diego, California

EXHIBIT 5c--Mental Health Services Act CSS Administration Budget Narrative

Line Item Narratives: Fiscal Year 06-07

A. EXPENDITURES

1. *Personnel Expenditures*

- a. MHSA Coordinator – Overall responsibility for development, implementation, evaluation and monitoring of MHSA plan. Budget is based on San Diego County Salary schedule for the position.
- b. MHSA Support Staff – support for MHSA Coordinator will be provided by existing staff.
- c. Other Personnel – Budget is based on San Diego County Salary schedule for the position.
 - Contract Administration: (2) Admin Analyst IIs will provide contract development and monitoring support for the administration of MHSA contracted services.
 - Contracts Fiscal Claiming: (1) Admin Analyst II will process contractor claims and monitor expenditures via contract cost reports for MHSA contracted services.
 - Financial Management: (1) Admin Analyst II will provide overall financial support including budget development and expenditure tracking for overall MHSA plan.
 - Contracts Program Monitoring: (2) Admin Analyst II and (1) Mental Health Program Manager will provide program oversight and monitoring of MHSA programs
 - Physical Health/Public Health Care Coordination: (1) Psychiatric Clinical Nurse Specialist will provide community education, serve as a liaison with physical health care providers and monitor the MHSA primary care integration programs.
 - Quality Improvement: (1) Admin Analyst II will perform analytical tasks related to quality improvement monitoring of MHSA programs.
- e. Employee Benefits – This includes FICA, medical and dental insurance, disability insurance, workers compensation insurance, retirement plan contributions, and other employee benefits. This is based on 55.3% benefit rate for County of San Diego in FY 05-06

2. *Operating Expenditures*

- a. Professional Services include data analysis & performance monitoring, capital facilities and information technology technical advisors, Administrative Services Organization (ASO) expansion associated with MHSA programs, community education coordination and consumer/family liaison functions.
- b. Travel and Transportation – travel costs included in general office expenditures
- c. General Office Expenditures –based on average annual cost of \$1,056 per FTE for basic services and supplies such as postage, photocopy expenses, office supplies.
- d. Rent, Utilities and Equipment – based on average annual cost of \$5,792 per FTE for rent, utilities, telecommunication and personal computers.
- e. Other Operating Expenses – based on anticipated direct charge from County Department of Purchasing and Contracting for services related to new MHSA contracts.

3. *County Allocated Overhead*

- a. Countywide Administration (A-87) county-wide administrative support functions
- b. Other Administration -Health and Human Services Agency overhead (centralized personnel, training, financial services, etc) and Mental Health Admin overhead (management information systems, revenue billing and claiming, planning, program oversight, and general administration).

B. REVENUES

- a. Medi-Cal Administration FFP - based on estimated Medi-Cal percentage of 22% for MHSA programs multiplied by 50% Federal Financial Participation (FFP) applied to total proposed county administration budget. Note that the estimated Medi-Cal percentage for MHSA programs is significantly lower than the current system wide average because many of the proposed MHSA programs are targeted to serve non Medi-Cal clients or will deliver a high percentage of non reimbursable services.

TOTAL FUNDING REQUIREMENTS – MHSA funds required to cover Administrative costs overall is 15% of direct MHSA-CSS services.

EXHIBIT 5c--Mental Health Services Act CSSupports Administration Budget Worksheet

County(ies):	San Diego	Fiscal Year: 2007-08	
	Client, Family Member and Caregiver FTEs	Total FTEs	Budgeted Expenditures
A. Expenditures			
1. Personnel Expenditures			
a. MHSA Coordinator(s)		1.00	\$82,904
b. MHSA Support Staff			
c. Other Personnel (list below)			
i. Contract Administration		2.00	\$112,127
ii. Contracts Fiscal/Claiming		1.00	\$56,063
iii. Financial Management		1.00	\$56,063
iv. Contract Program Monitoring		3.00	\$180,988
v. Physical Health/Public Health Care Coordination		1.00	\$73,861
vi. Quality Improvement		1.00	\$56,063
vii.			
d. Total FTEs/Salaries	0.00	10.00	\$618,069
e. Employee Benefits			\$341,792
f. Total Personnel Expenditures			\$959,861
2. Operating Expenditures			
a. Professional Services			\$1,740,000
b. Travel and Transportation			
c. General Office Expenditures			\$10,560
d. Rent, Utilities and Equipment			\$57,920
e. Other Operating Expenses (provide description in budget narrative)			\$115,440
f. Total Operating Expenditures			\$1,923,920
3. County Allocated Administration			
a. Countywide Administration (A-87)			\$295,912
b. Other Administration (provide description in budget narrative)			\$545,363
c. Total County Allocated Administration			\$841,275
4. Total Proposed County Administration Budget			\$3,725,056
B. Revenues			
1. New Revenues			
a. Medi-Cal (FFP only)			\$409,756
b. Other Revenue			
2. Total Revenues			\$409,756
C. Start-up and One-Time Implementation Expenditures			
D. Total County Administration Funding Requirements			\$3,315,300

COUNTY CERTIFICATION

I HEREBY CERTIFY under penalty of perjury that I am the official responsible for the administration of Community Mental Health Services in and for said County; that I have not violated any of the provisions of Section 5891 of the Welfare and Institution Code in that all identified funding requirements (in all related program budgets and this administration budget) represent costs related to the expansion of mental health services since passage of the MHSA and do not represent supplanting of expenditures; that fiscal year 2004-05 funds required to be incurred on mental health services will be used in providing such services; and that to the best of my knowledge and belief this administration budget and all related program budgets in all respects are true, correct, and in accordance with the law.

Date: 11/11/05

Signature _____

Local Mental Health Director

Executed at San Diego, California

EXHIBIT 5c--Mental Health Services Act CSS Administration Budget Narrative

Line Item Narratives: Fiscal Year 07-08

A. EXPENDITURES

1. *Personnel Expenditures- FY 07-08 reflect a 5% step increase but no COLA increase.*

a. MHSA Coordinator – Overall responsibility for development, implementation, evaluation and monitoring of MHSA plan. Budget is based on San Diego County Salary schedule for the position.

b. MHSA Support Staff – support for MHSA Coordinator will be provided by existing staff.

c. Other Personnel – Budget is based on San Diego County Salary schedule for the position.

Contract Administration: (2) Admin Analyst IIs will provide contract development and monitoring support for the administration of MHSA contracted services.

Contracts Fiscal Claiming: (1) Admin Analyst II will process contractor claims and monitor expenditures via contract cost reports for MHSA contracted services.

Financial Management: (1) Admin Analyst II will provide overall financial support including budget development and expenditure tracking for overall MHSA plan.

Contracts Program Monitoring: (2) Admin Analyst II and (1) Mental Health Program Manager will provide program oversight and monitoring of MHSA programs

Physical Health/Public Health Care Coordination: (1) Psychiatric Clinical Nurse Specialist will provide community education, serve as a liaison with physical health care providers and monitor the MHSA primary care integration programs.

Quality Improvement: (1) Admin Analyst II will perform analytical tasks related to quality improvement monitoring of MHSA programs.

e. Employee Benefits – This includes FICA, medical and dental insurance, disability insurance, workers compensation insurance, retirement plan contributions, and other employee benefits. This is based on 55.3% benefit rate for County of San Diego in FY 05-06

2. *Operating Expenditures*

a. Professional Services include data analysis & performance monitoring, capital facilities and information technology technical advisors, Administrative Services Organization (ASO) expansion associated with MHSA programs, community education coordination and consumer/family liaison functions.

b. Travel and Transportation – travel costs included in general office expenditures

c. General Office Expenditures –based on average annual cost of \$1,056 per FTE for basic services and supplies such as postage, photocopy expenses, office supplies.

d. Rent, Utilities and Equipment – based on average annual cost of \$5,792 per FTE for rent, utilities, telecommunication and personal computers.

e. Other Operating Expenses – based on anticipated direct charge from County Department of Purchasing and Contracting for services related to new MHSA contracts.

3. *County Allocated Overhead*

a. Countywide Administration (A-87) county-wide administrative support functions

b. Other Administration -Health and Human Services Agency overhead (centralized personnel, training, financial services, etc) and Mental Health Admin overhead (management information systems, revenue billing and claiming, planning, program oversight, and general administration).

B. REVENUES

a. Medi-Cal Administration FFP - based on estimated Medi-Cal percentage of 22% for MHSA programs multiplied by 50% Federal Financial Participation (FFP) applied to total proposed county administration budget. Note that the estimated Medi-Cal percentage for MHSA programs is significantly lower than the current system wide average because many of the proposed MHSA programs are targeted to serve non Medi-Cal clients or will deliver a high percentage of non reimbursable services.

TOTAL FUNDING REQUIREMENTS – MHSA funds required to cover Administrative costs overall is 15% of direct MHSA-CSS services.

Program Narrative on Local Planning Budget Extension

SDMHS requests MHSA funds to be used for expenditures during the period of January 1, 2006 through June 30, 2006 for the continued planning and implementation of MHSA. This local planning allocation is used to manage the community planning process for MHSA components.

The original, approved planning estimate submitted as part of the Community Planning Process plan covered activities such as general coordination, communication with stakeholders, translation, consumer and family member support, data collection and analysis and convening planning workgroups and client/family member involvement.

In addition to these ongoing activities, funds are now requested for Other Operating Expenditures:

- a) **Implementation Activities:** System improvement activities will include planning and implementation of proposed CSS programs. Temporary staff will complete procurement activities, such as Statements of Work and coordinating the Request for Proposal process, in order to initiate new programs within a short timeframe.
- b) **Professional Services:** Funds are included to support technical expert consultants to assist in the planning and implementation of new MHSA components in housing, information technology, and prevention education. Consultant in these three areas will conduct research, identify best practice, convene stakeholders and assist the project coordinator to develop plans in these areas.

ATTACHMENT C

Instructions for Preparing the Fiscal Year 2004-05 Mental Health Services Act Community Program Planning

Counties are required to complete the Fiscal Year 2004-05 Mental Health Services Act Community Program Planning Budget worksheet and narrative in order to obtain financial assistance for this planning. The proposed budget should correlate to the narrative County Request for Funding prepared by each county (refer to Required Contents-County Requests for Funding for the Mental Health Services Act (MHSA) Planning). Below are the specific instructions for preparing the attached MHSA Community Program Planning Budget Worksheet.

General Instructions:

Round all figures to the nearest whole dollar.

Enter proposed budget amounts separately for the County Mental Health Department and Community Mental Health Contract Providers. Counties will not be held to individual budget line items but to the overall budget. The individual line items will be used by the State Department of Mental Health to evaluate each county's proposed budget. Provide a narrative description of proposed line item amounts,

Line Item Instructions:

1. Salaries and Benefits

- a. Salaries and Wages - Enter budgeted County Mental Health Department and Community Mental Health Contract Provider salaries and wages. These amounts should correlate to the staffing identified in the narrative County Request for Funding, subject to limitations specified in Attachment B.
- b. Bi-Lingual Pay Supplement - Enter budgeted pay supplements to bi-lingual employees.
- c. Employee Benefits - Enter budgeted County Mental Health Department and Community Mental Health Contract Provider employee benefits. This includes FICA, medical and dental insurance, disability insurance, workers compensation insurance, retirement plan contributions, and other employee benefits.
- d. Total is the sum of lines 1a through 1c.

2. Consumer and Family Member Support

- a. Stipends, Wages and Contracts - Enter budgeted amounts to be paid to Consumer and Family Members to support the planning process in the form of stipends, wages and/or contracts.
- b. Translator Services - Enter budgeted amounts to be paid for translator services for the planning process.
- c. Travel and Transportation - Enter budgeted amounts to be incurred in providing travel and transportation to Consumer and Family Members. This includes budgeted amounts for mileage, housing, meals and other transportation and travel expenses.
- d. Childcare - Enter budgeted amounts to be incurred in providing childcare for Consumer and Family Members.
- Other - Enter other budgeted amounts to be incurred on behalf of Consumer and Family Members during the planning process.
- e. Describe those expenditures
- f. Total is the sum of lines 2a through 2e.

3. Other Operating Expenditures

- a. Professional Services - Enter budgeted amounts to be incurred for consulting, facilitation and other professional services during the planning process.
- b. Travel and Transportation - Enter budgeted amounts to be incurred for staff travel and transportation during the planning process. This includes hotels, mileage, meals, car rental, motor pool charges and other travel and transportation expenses.
- c. Supplies - Enter budgeted amounts to be incurred for supplies needed for the planning process. This includes postage, photocopy expenses, office supplies and other supplies needed during the planning process.
- d. Rent, Utilities and Equipment- Enter budgeted amounts to be incurred for rent, equipment and utilities needed for the planning process. This includes room rental for meetings, equipment rentals, telecommunication costs and utilities.
- e. Other - Enter any other budgeted operating expenditures to be incurred during the planning process. Describe those expenditures.
- f. Total is the sum of lines 3a through 3e.

4. Inter/Intra-Governmental Transfers

- a. County Social Services Agency - Enter budgeted amounts to be paid to the County Social Services Agency as part of the planning process.
- b. County Health Services Agency - Enter budgeted amounts to be paid to the County Health Services Agency as part of the planning process.
- c. County Probation Agency - Enter budgeted amounts to be paid to the County Probation Agency as part of the planning process.
- d. Education Agency(ies) - Enter budgeted amounts to be paid to one or more Education Agencies as part of the planning process. This includes payments to school districts, SELPAs, and the County Office of Education.
- e. Other - Enter budgeted amounts to be paid to one or more additional governmental agencies, such as law enforcement, health, substance abuse or other governmental agencies. Describe those expenditures.
- f. Total is the sum of lines 4a through 4e.

5. Administration

- a. County Overhead - Enter budgeted amounts for increased county overhead associated with the MHSA Community Planning Process and in accordance with a Cost Allocation Plan. This amount is limited to 15 percent of the total expenditures from lines 1d, 3f and 4f.
- b. Contract Provider Overhead - Enter budgeted amounts for Community Mental Health Contract Provider increased overhead associated with the MHSA Community Program Planning Process and in accordance with a Cost Allocation Plan. This amount is limited to 15 percent of the total expenditures from lines 1d, 3f and 4f.
- c. Total is the sum of lines 5a and 5b.

6. Total-Proposed Community Program Planning Budget is the sum of lines 1d, 2f, 3f, 4f, and 5c.

ATTACHMENT C-1
Mental Health Services Act
Proposed Program Planning Budget Worksheet
Extension of Planning Phase - January - June 2006

Date: 11/11/05

<u>County:</u> San Diego	County Mental Health Department	Community Mental Health Contract Providers	Total
<i>1. Salaries and Benefits</i>			
a. Salaries, Wages and Overtime	\$182,495		\$182,495
b. Bi-Lingual Pay Supplement	\$0		\$0
c. Employee Benefits	<u>\$20,658</u>		<u>\$20,658</u>
d. Total	\$203,153	\$0	\$203,153
<i>2. Consumer and Family Member Support</i>			
a. Stipends, Wages and Contracts	\$0		\$0
b. Translator Services	\$3,000		\$3,000
c. Travel and Transportation (including meals, housing, mileage, etc.)	\$3,000		\$3,000
d. Childcare	\$500		\$500
e. Other	<u>\$1,500</u>		<u>\$1,500</u>
f. Total	\$8,000	\$0	\$8,000
<i>3. Other Operating Expenditures</i>			
a. Professional Services	\$210,000		\$210,000
b. Travel and Transportation	\$2,000		\$2,000
c. Supplies (Postage, Copying, Office Supplies, etc.)	\$3,500		\$3,500
d. Rent, Utilities and Equipment	\$2,465		\$2,465
e. Other	<u>\$50,000</u>		<u>\$50,000</u>
f. Total	\$267,965	\$0	\$267,965
<i>4. Inter/Intra-Governmental Transfers</i>			
a. County Social Services Agency			\$0
b. County Health Services Agency			\$0
c. County Probation Agency			\$0
d. Education Agency(ies)			\$0
e. Other			\$0
f. Total	\$0	\$0	\$0
<i>5. Administration</i>			
a. County Overhead	\$70,668		\$70,668
b. Contract Overhead			<u>\$0</u>
c. Total	\$70,668	\$0	\$70,668
6. Total-Proposed Community Program Planning Budget	\$549,786	\$0	\$549,786

ATTACHMENT C-1 - Narrative
Mental Health Services Act
Proposed Program Planning Budget Worksheet
Extension of Planning Phase - January - June 2006

Budget Narrative: Local Planning Budget Extension

SDMHS requests in MHSA funds to be used for expenditures during the period January 1, 2006 through June 30, 2006 for the continued planning and implementation of the Mental Health Services Act. All budgeted line items are consistent with the Act and are described in detail below.

1. Salaries and Benefits: \$203,153

a. Salaries, Wages and Overtime: Includes salaries and wages only for temporary staff hired to support the planning and implementation process. These include a Project Coordinator, Project Assistant, Project Analysts, Consumer Survey Specialist and Community Living Aids. Temporary FTEs total 5.28.

These positions will be used to continue planning for other MHSA components and begin statement of work, contract augmentation and new contract development for CSS services in the interim period until permanent staff can be hired.

2. Consumer and Family Member Support: \$8,000

a. Translator Services: Includes costs for translation of materials including written, electronic and oral communications. All materials will be translated into our threshold languages of Spanish, Vietnamese and Arabic.

b. Travel and Transportation: Includes costs for client travel and transportation to meetings and conferences related to the planning and implementation of the MHSA.

c. Refreshments: Includes costs for refreshments provided to clients and families at meetings, workgroups and other scheduled events related to the planning and implementation of the MHSA.

d. Child Care: Includes costs for childcare expenses for clients and families who need assistance to enable them to participate in meetings, workgroups and other scheduled events related to the implementation of the MHSA.

3. Other Operating Expenditures: \$267,965

a. Professional Services: Includes costs to support technical consultants who will assist in the planning and implementation of key components of the MHSA. Consultants will include Technical Experts for Capital Facilities and for Prevention-Education. A Technical Expert for Information Technology will assist in the development and procurement of Management Information System improvements. Travel and Transportation: Includes costs for staff travel and transportation to various meetings and conferences necessary to carry out the continuing planning and implementation process.

b. Supplies: To cover costs of office supplies and related materials.

c. Rent, Utilities and Equipment: To cover any needed meeting facility costs or rental fees and to purchase necessary equipment.

d. Other: Includes costs for development and printing of materials used to publicize MHSA events, for paid advertising for continuing planning and implementation of the Act and to develop and implement a MHSA media campaign

4. There are no Inter/Intra-Government Transfers proposed in this budget.

5. Administration: \$70,668

a. Overhead: Includes required amounts for administration, management and overhead expenses.

EXHIBIT 6: THREE-YEAR PLAN – QUARTERLY PROGRESS GOALS AND REPORT

Estimated/Actual Population Served

County: County of San Diego
Program Work Plan #: Includes All Workplans
Fiscal Year: FY05-06 (please complete one per fiscal year)

Full Service Partnerships			Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations		Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved Children with SED								109		109	
Transition Age Youth	Un/Underserved TAY with SMI								53		53	
Adults	Un/Underserved Adults with SMI								122		122	
Older Adults	Un/Underserved Older Adults with SMI								24		24	
All Populations	Un/Underserved Individuals with SMI								32		32	

System Development		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved TAY with SMI							227		227	
Transition Age Youth	Un/Underserved TAY with SMI							223		223	
Adults	Un/Underserved Adults with SMI							656		656	
Older Adults	Un/Underserved Older Adults with SMI							175		175	
All Populations	Un/Underserved Individuals with SMI							58		58	
Outreach and Engagement		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved Children with SED							326		326	
Transition Age Youth	Un/Underserved TAY with SMI							0		0	
Adult	Un/Underserved Adults with SMI							175		175	
Older Adults	Un/Underserved Older Adults with SMI							114		114	
All Populations	Un/Underserved Individuals with SMI							0		0	

EXHIBIT 6: THREE-YEAR PLAN – QUARTERLY PROGRESS GOALS AND REPORT

Estimated/Actual Population Served

County: County of San Diego
Program Work Plan #: Includes All Workplans
Fiscal Year: FY06-07 <i>(please complete one per fiscal year)</i>

Full Service Partnerships		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved Children with SED	108		109		108		109		434	
Transition Age Youth	Un/Underserved TAY with SMI	58		58		58		58		232	
Adults	Un/Underserved Adults with SMI	121		122		122		121		486	
Older Adults	Un/Underserved Older Adults with SMI	24		24		24		24		96	
All Populations	Un/Underserved Individuals with SMI	24		24		24		24		130	

System Development		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved TAY with SMI	226		226		226		227		905	
Transition Age Youth	Un/Underserved TAY with SMI	221		223		223		223		890	
Adults	Un/Underserved Adults with SMI	656		656		656		656		2624	
Older Adults	Un/Underserved Older Adults with SMI	175		175		175		175		700	
All Populations	Un/Underserved Individuals with SMI	57		59		59		58		234	
Outreach and Engagement		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved Children with SED	326		326		326		327		1305	
Transition Age Youth	Un/Underserved TAY with SMI	0		0		0		0		0	
Adult	Un/Underserved Adults with SMI	175		175		175		175		700	
Older Adults	Un/Underserved Older Adults with SMI	113		114		114		114		455	
All Populations	Un/Underserved Individuals with SMI	0		0		0		0		0	

EXHIBIT 6: THREE-YEAR PLAN – QUARTERLY PROGRESS GOALS AND REPORT

Estimated/Actual Population Served

County: County of San Diego
Program Work Plan #: Includes All Workplans
Fiscal Year: FY07-08 <i>(please complete one per fiscal year)</i>

Full Service Partnerships		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved Children with SED	108		109		108		109		434	
Transition Age Youth	Un/Underserved TAY with SMI	58		58		58		58		232	
Adults	Un/Underserved Adults with SMI	121		122		1122		121		486	
Older Adults	Un/Underserved Older Adults with SMI	24		24		24		24		96	
All Populations	Un/Underserved Individuals with SMI	31		33		33		33		130	

System Development		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved TAY with SMI	226		226		226		227		905	
Transition Age Youth	Un/Underserved TAY with SMI	221		223		223		223		890	
Adults	Un/Underserved Adults with SMI	656		656		656		656		2624	
Older Adults	Un/Underserved Older Adults with SMI	175		175		175		175		700	
All Populations	Un/Underserved Individuals with SMI	57		59		59		58		234	
Outreach and Engagement		Qtr 1		Qtr 2		Qtr 3		Qtr 4		Total	
Age Group	Description of Initial Populations	Target	Actual	Target	Actual	Target	Actual	Target	Actual	Target	Actual
Child/Youth	Un/Underserved Children with SED	326		326		326		327		1305	
Transition Age Youth	Un/Underserved TAY with SMI	0		0		0		0		0	
Adult	Un/Underserved Adults with SMI	175		175		175		175		700	
Older Adults	Un/Underserved Older Adults with SMI	113		114		114		114		455	
All Populations	Un/Underserved Individuals with SMI	0		0		0		0		0	

List of Attachments

1. Community Program Planning Participant List
2. Client Survey
3. Client Survey Summary Report
4. Workgroup Membership for Children's, Adult and Older Adult
5. Cross-Threading Workgroup Membership
6. Client and Family Venues/Special Population Venues
7. Example of Mega List and Samples of Forum Announcements
8. Statements of Need
9. List of Stakeholder Groups That Received the Draft Community Services and Supports Plan (CSS)
10. List of community sites for Community Services and Support Plan Distribution
11. List of Organizational Meetings for Community Services and Support Plan Distribution
12. Media Distribution of the Community Services and Support Plan
13. Public Hearing Flyer
14. GAP Analysis

County of San Diego
Attachment 1- Community Program Planning Participant List
CHILDREN'S SYSTEM OF CARE

REPRESENTATIVE	ORGANIZATION
Rene Sanitiago, Chair	
Kathy Smith-Brooks, Co-chair	
Judge Isackson	Juvenile Court
Leslie Hine-Rabichow	SANDAN
Brian Polejas	SEIU Local 535
Mary Grillo	SEIU Local 2028
Carol Conner	Superior Court
Jan Dame	Superior Court
Dr. Gaybenesh Grant	ESSEA, Inc.
Julie Cart	NASW
Carol Morabito	NASW
Saul Levine, MD	UCSD/CH
Gabrielle Cerda, MD	UCSD/CH

ADULT SYSTEM OF CARE

REPRESENTATIVE	ORGANIZATION
Kathryn Grant	SDMHS
Peter McKimmin	SDMHS
Karen Hogan	SDMHS
Becky Zolott	SDMHS
Denise Blanie	SDMHS
Vincent Iaria	Adult Probation
Connie Moreno-Peraza	Alcohol and Drug Services
Susan Bower	Alcohol and Drug Services
Peter Frank, Ph.D.	Alcohol and Drug Services
Bob McElroy	Alpha Project
Tony Phillips	Alpha Project
Carla Sidion	Board and Care
Nancy Vasquez	Board and Care
Jennifer Guthrie	Board and Care
Fannie Huertas	Board and Care
George Scolari	CHG
Sister RayMunda Duvall	Catholic Charities
Ruth Covell, MD	CHIP
Maleka Hurley	CHIP
Greg Knoll	CCHEA
Carol Neidenberg	CCHEA
Rebecca Bierman, DO	SDMHS/Clinical Staff Association
Scott Bunner, MD	SDMHS/Clinical Staff Association

County of San Diego
Attachment 2- Client Survey

Please type in your zip code

Your Age Please

- ☐ under 18 ☐ 18-25 ☐ 26-34 ☐ 35-44 ☐ 45-54 ☐ 55-64
☐ 65+

Are you a parent of a minor receiving Mental Health Services?

- ☐ Yes
☐ No

Have you received Mental Health Services?

- ☐ Yes
☐ No

Are you a Veteran?

- ☐ Yes
☐ No

Gender

- ☐ Male ☐ Female
☐ Trans Gender

Gay or Lesbian

- ☐ Yes
☐ No

Education

- ☐ No High School ☐ G.E.D. ☐ High School ☐ Some College ☐ College
Degree
☐ Masters, Doctorate, etc.,

Ethnicity

☐ African American ☐ Asian ☐ Caucasian ☐ Hispanic ☐ Inter-Racial/
Bi-Racial ☐ African ☐ Native American
☐ other

Years you've used Mental Health Services?

☐ None ☐ 0-12 months ☐ 1-10 ☐ 10-20 ☐ 20-30
☐ 30 +

Services you need the most - (Check all that apply)

- ☐ Advocacy Services
- ☐ Children services and support
- ☐ Adult services and support
- ☐ Older Adult services and support
- ☐ Prevention and early intervention
- ☐ Education and Training Programs
- ☐ Technology to provide mental health services
- ☐ Psychiatric services
- ☐ 24 hr seven day crisis response
- ☐ Case Management
- ☐ Money Management
- ☐ Appropriate School Placement
- ☐ None

Services you need the most (continued)

- ☐ Self-help and community resources
- ☐ Substance abuse intervention
- ☐ Education and counseling
- ☐ Vocational services
- ☐ Assistance in peer relationships
- ☐ Support and education of family
- ☐ Housing and prevention of eviction
- ☐ Transportation

- ☐ Prevention of Incarceration
- ☐ Medication support
- ☐ Domestic Violence
- ☐ None

Services you need the most (continued)

- ☐ Dual Diagnosis and Substance Abuse Services
- ☐ Treatment and detoxification services
- ☐ Self-Help Support groups
- ☐ Prevention Programs
- ☐ Social Security Work Incentive
- ☐ Client Operated Clubhouses
- ☐ Recreational Activities
- ☐ Services for other Cultures
- ☐ Cultural Competent Services and Support
- ☐ Language Interpreters
- ☐ Individual Therapy or Counseling
- ☐ None

County of San Diego
Attachment 3- Client Survey Summary Report

As part of the community program planning process for the Mental Health Services Act (MHSA), San Diego County, Health and Human Services, Mental Health Services (SDMHS) planned to develop and conduct a client survey. The goal of the survey was to obtain feedback on needed services. In February 2005, SDMHS contracted with a local client guided 501(c)3 non-profit group, Mental Health Clients for Welfare and Recovery (MHCWAR) to revise their original survey, and to undertake the survey process from start to finish—overseeing data collection, conducting data entry, and analyzing and reporting results.

Survey Designed by Clients. Before its contract with SDMHS, MCHWAR had developed and begun piloting a client survey to gather information for the Mental Health Services Act. The survey consisted of demographic questions and a list of potential mental health and co-occurring-related services and other community supports mentioned in the text of mental health legislation such as AB2034. People responding to the survey were asked to check those *services they needed the most* from the lists of several dozen items. There was no limit on how many or how few they could check.

To ensure that the survey was consumer-friendly and that clients felt comfortable completing it, MHCWAR staff members piloted it at a variety of client venues, including clubhouses, the local Veterans hospital, and a locked facility (IMD), where they hold regular peer self-advocacy groups. The survey was also available on the Internet in a Web-based interface. SDMHS requested modifications to the demographic questions and added several services to the list of those from which respondents could choose. No names or other personally identifiable details were collected; ages were recorded as a range (45 to 54) rather than a specific age, for example.

In order to receive input from a broad cross-section of clients and family members from around this large county, a target number of at least 600 surveys was set, with a minimum of 100 from each of San Diego County's six Health and Human Services regions. Surveys were also translated and made available in Spanish and Vietnamese. Although the web-based survey continued to be available through MHCWAR's website, the SDMHS survey project utilized paper surveys.

Consumer Data Collection Team. In addition to contracting with a client-run organization to design and analyze the survey, SDMHS created a team of Community Living Aides (CLAs), consumers hired as temporary County employees specifically to help with the MHSA planning process. Under the joint direction of SDMHS and MHCWAR staff, a group of nine energetic CLAs undertook the complex logistical task of preparing copies color-coded by language, distributing, and collecting surveys from approximately 60 agencies including clinics, clubhouses, board and care facilities, and other programs located throughout San Diego County. CLAs were also trained to explain fundamentals about the MHSA and the purpose and importance of the survey to the planning process. Responding to the survey was completely voluntary. Working under great time pressure the CLA data collection team successfully collected 988 around the county.

Data entry and analysis. MHCWAR was solely responsible for entering the data from the surveys collected, analyzing and compiling results. The SDMHS surveys were entered and stored in a separate database from MHCWAR's web-based surveys. Some older adults at senior centers and some board and care residents completed the demographic

questions but chose few or no services when asked to choose services they needed most. A total of 59 respondents left questions on which services they needed blank. There were also just over a dozen surveys in which a demographic item on gender was left blank and because of the particular data analysis technology used, these were not able to be included in the totals.

Descriptive results: Who responded? Although the majority (81%) of people responding to the survey indicated they had received mental health services, 19% reported not having received mental health services, which means a sizable number of unserved persons did participate. As far as how long they had used mental health services, the largest number (30%) reported between 1 and 10 years, while almost 20% said between 10 and 20 and another 20% reported more than 20 years of mental health service use. In addition, 12% of respondents reported being a parent of a minor who received mental health services.

A range of ages was represented, including almost 7% under age 25 and close to 20% 65 and older; the majority (50%), however, were between the ages of 35 and 54. Men and women were evenly divided at 50% and 49%, respectively, with a small number of clients (less than 1%) describing themselves as transgender. Eight percent described themselves as gay or lesbian. Over half of the respondents reported their ethnicity as Caucasian (54%), with 17% Hispanic, 8% African American or African, 5% Native American, 4% Asian, and 13% describing themselves as either Inter-racial/Bi-racial or Other. Overall, a higher percentage of non-White persons took the survey (46%) than the reported percentages of the San Diego County population based on recent Census data. Of people responding to the survey, 13.5% reported being veterans and there was a range of education levels reported, from 14% stating not having gone to high school and 17% with college or higher degrees.

Results: Services you need the most. The survey presented lists totaling 34 mental health or co-occurring services and supports and asked respondents simply to choose the services they needed the most. As mentioned above, people could choose as many or as few services as they wished. Results on the frequencies at which various services were chosen by age groups are displayed in the attached Table. The top ten services requested by all ages featured the themes of Psychiatric Services and Medication Support, Individual Therapy or Counseling, Self-help and Community Resources, including Support Groups, Transportation, Education, and Housing and Prevention of Eviction.

Integration with other MHSA community input. After MHCWAR completed the analysis of the surveys and prepared several break-outs of the data by specific age groups, SDMHS staff integrated the survey results with the other results obtained during the MHSA community input process. Some services listed in the MHCWAR client survey corresponded directly to the lists SDMHS was using to categorize MHSA community input; for example, both lists included Transportation and Vocational Services. Other services from the survey were grouped together when integrated into the community input list. As an example, the four survey items Psychiatric Services, Individual Therapy or Counseling, Education and Counseling, and Case Management all fit under the one community input category of Case Management/Outpatient Services. By joining the client survey results with the results of the rest of the MHSA Community Input process, including the information from community forums and client and family venues, as well as written and voicemail

comments received, SDMHS was able to maximize the usefulness of the survey and hear the voice of the San Diego community with greater clarity.

Services	Number of Responses Choosing the Service
Psychiatric Services	537
Medication Support	518
Adult Services and Support	477
Individual Therapy or Counseling	422
Self-help and Community Resources	416
Self-help Support Groups	381
Education and Counseling	356
Transportation	349
Education and Training Programs	348
Housing and Prevention of Eviction	329
Recreational Activities	300
Case Management	285
Client Operated Clubhouses	272
Social Security Work Incentive	262
Advocacy Services	259
Vocational Services	250
Older Adult Services and Support	248
Dual Diagnosis and Substance Abuse Services	218
Prevention and Early Intervention	218
24 Hr/Seven Day Crisis Response	217
Money Management	217
Support and Education of Family	217
Assistance in Peer Relationships	200
Technology to Provide Mental Health Services	183
Prevention Programs	168
Substance Abuse Intervention	158
Appropriate School Placement	157
Prevention of Incarceration	118
Services for Other Cultures	112
Treatment and Detoxification Services	106
Cultural Competent Services and Support	104
Language Interpreters	93
Children Services and Support	86
Domestic Violence	78

Total Number of Surveys Completed

988

County of San Diego
Attachment 4- Workgroup Membership for Adult Workgroup, Older Adults Workgroup,
and the Children's Workgroup

Adult Workgroup		
Organization	Representative	Alternate
Family Member Representative	Eric Revere	
HHSA / Physical Health Managed Care Plans	John Pierce	
Fee-For-Service Provider	Lori Futterman, Ph.D.,	Arlene Young, Ph.D.
Housing	Hannah Cohen	
HHSA / RGM	Rene Santiago	Patty Kay Danon
San Diego Police Department City of San Diego	Chief Bill Maheu	Captain Bruce Pfefferkorn Sgt. Rick Schnell
CCRT	Euphemia Ng	
Sheriff's Department	Richard Conklin	Bruce Leicht
HHSA / Alcohol and Drug Svcs.	Linda Bridgeman-Smith	Kate Martin
Regional Center	Elizabeth Sem	
Homeless	Patricia Leslie	
Education	Joseph Hankinson	
SEIU / Direct Service Staff	Amy Cross	
San Diego County Psychiatric	Mitchell Stein, M.D.	
Probation Department	Lisa Donohoo Anna Guzman	
Advocate	Maria Sardinias	
South Region Consumer	Chuy Zamora	
North Central Consumer	Tommy Thames	
Central Region Consumer	Ronald Cheatom	
Client/Family Member	Lacelle (Lacey) Harden	
	Denise Knobloch	
	Paul Standal. Ph.D.	
Older Adult Workgroup		
Organization	Representative	Alternate
Family Member Representative	Patricia (Trish) Azar	
Older Adult M H Substance Abuse Coalition		Bob Torres
Housing	Dr. Paul Brenner Rev. Glenn Allison	

	Hannah Cohen	
HHSA / RGM	Pam Smith	
San Diego Police Department City of San Diego	Lt. Boyd Long Chief Bill Maheu	Captain Bruce Pfefferkorn Sgt. Rick Schnell
Long Term Care	Evalyn Greb	Sara Barnett
HHSA / AIS	Jennifer Bransford-Koons Ellen Schmeding	
CCRT	Roberta Osuyos	
HHSA / Alcohol and Drug Svc.	Louise Lecklitner	Kate Martin
Regional Center	Carlos Flores	Ken Krieger
Homeless	Matthew Doherty	
Education	Cynthia White-Parks	
SEIU/Direct Service Staff	Joanne Cattani	Linda Johnson
Mental Health Board	Dr. Casillo	Dr. Krems
Probation Department	Anna Guzman	Lisa Donohoo
Adult Day Health Centers	Ruth Howell, MSW	
Ombudsman	Sharon Cordice, MSW	Jean Stehman
Hospice	Ben Marcantonio	Sharron O'Mary
In-Home Support Services	Sharon Brands, NP	
Social Workers Association	Mary Ann Pollock, LCSW	
Consumer, Older Adult Workgroup	Richard Hayes	
North Coastal Consumer	Bob Brooks	Thelma Hayes
North Inland Consumer	Delores Alegria	Julie Mock-Linville
North Central Region Consumer	Vernon Montoya	
Central Region Consumer	Mario Listig	
South Region Consumer	John Dogget	
	Burton Disner	
	Bob Prath	
	Doris Steinman	
	Patricia Tennity	
	Olita Dargan Harris, Ph.D.	
	Irene Griffin	
Children's Workgroup		
Organization	Representative	Alternate
Co-Chair, Family Member	Donna Marto	
Mental Health Board	Kathy Smith-Brooks	
Alcohol and Drug Services	Wendy Maramba	Kate Martin Oscar Talaro

Probation Department	Kim Broderick	Scott Watkins
Child Welfare	Steve Briggs	Ed Cadena
HHSA / Regional General Manager	Nick Macchione	Donna Hand
CYF Commission	Vivian Reznik, M.D.	Roseann Myers
Superior Court	Judge Susan Huguenor	Lyn Angene
Regional Center	Dr. Raymond Peterson	
CMHS County Direct Service Provider	Bill James	Carlotta Wright-Fleener
Primary Care Provider / Physical Health	Ingrid Lin, M.D., F.A.A.P.	Amethyst Cureg, M.D.
Child Psychiatrist Association	Dr. Mitchell Stein	
Fee-For-Service Provider	Abe Loebenstein, Ph.D.	Karen Zappone, Ph.D.
Family – Youth Roundtable	Celeste Hunter	
Youth Transition Implementation Group	Lacelle (Lacey) Harden	
Alianza – Community At Large	Delores Andrews	
Wraparound Constituency	Liz Maruchau	
Cultural Competence Resource Team	Kevin Brooks	
First Five Commission	Laura Spiegel Grace Young	Lynn Eldred
Union (SEIU)	Susan Brondell	
Health Plans	Rogelio Lopez	
Cherokee Nation OKLA	Phillip Powers	
San Diego State University	Pilar Hernandez	
New Member Family Member	Carol Bess	

County of San Diego
Attachment 5- Cross-Threading Workgroup Membership

	Piedad Garcia, Co-Chair
	Rosa Ana Lozada-Garcia, Co-Chair
Mental Health Board	Judith Yates (Mental Health Board)
Adult Representatives	Eric Revere
	Maria Sardinias
	Tommy Thames
Older Adult Workgroup	Viviana Criado, Co-Chair
	Richard Hayes, Co-Chair
Older Adult Representatives	Vernon Montoya
	Dolores Alegria
	Bob Brooks
	Roberta Osuyos (Alternate)
	Bob Prath
	Burton Disner (Older Adult Alternate)
Children's Workgroup	Carol Bess
Representatives	Celeste Hunter
	Kathy Smith-Brooks
	Lacelle (Lacey) Harden
	Delores Andrews
MHS Support Staff	Candace Milow
	Henry Tarke
	Liz Biolley
	Philip Hanger
	Alfredo Aguirre

County of San Diego
Attachment 6- Client and Family Venues/Special Population Venues

All MHSA Forums/Hearings/Public Venues				
Forums	Date	Number In Attendance	Subtotal	Total All Venues
				2,573
Stakeholder and Partners Forums			236	
North Coastal Stakeholders and Partners Forum	05/03/05	25		
North Inland Stakeholders / Partners Forum	04/29/05	28		
South Region Stakeholders / Partners Forum	04/25/05	64		
Central North Central Regions Stakeholders / Partners	04/19/05	84		
East Region Stakeholders and Partners Forum	04/15/05	35		
Regional Community Forums			459	
Central Region Community Forum	04/15/05	96		
O'Farrell Community School				
North Inland Community Forum	03/30/05	71		
The Salvation Army, Escondido Center				
North Central Community Forum	03/30/05	96		
Salvation Army San Diego Citadel Corps Community Center				
North Coastal Stakeholders and Partners Forum	03/28/05	59		
AVO Playhouse - Vista				
South Region Community Forum	03/15/05	42		
Hilltop Middle School				
East County Community Forum	03/10/05	95		
Ronald Reagan Community Center				
Provider Forums			215	
Provider Forum, follow-up to 8/29/05 Meeting	09/06/05	50		
Provider Forum	08/29/05	165		
Public Hearings			177	
Public Hearing on Draft Community Services and Supports Plan	11/04/05	42		
Public Hearing on Draft Community Services and Supports Plan - North Inland/North Coastal	11/03/05	135		
Miscellaneous Meetings			38	
SDSU MSW Students	04/20/05	6		
SDSU MSW Students	04/19/05	12		
Board Aides	04/14/05			
League of Women Voters	03/19/05	20		

Forums Continued . . .				
	Date	Number In Attendance	Subtotal	Total All Venues
Special Populations Forums			1,486	
NAMI – North Coastal, Carlsbad	06/16/05	55		
Latino Community Forum – San Marcos	06/13/05	12		
Latino Family Focus Group – San Ysidro	06/10/05	11		
Latino Forum – Logan Heights	06/09/05	16		
Latino Focus Group - Bayside	06/08/05	0		
Latino Focus Group – memorial Charter School	06/08/05			
African American Consumer & Family Members Needs and Concerns	06/08/05			
Vietnamese Forum - UPAC	06/07/05	15		
Latino Focus Group (SECMH)	06/06/05			
Veterans Peer/Self Advocacy Group -	06/03/05	43		
Veterans Forum – Veterans Hospital				
East Wind – Co-Hosted by UPAC	06/03/05	16		
Mental Health Board Housing Forum - MHSA	06/02/05	38		
Eastwind Vietnamese	06/02/05	16		
Public Safety Special Mtg. For MHSA	06/02/05	22		
Neighborhood health Care – Primary Care	06/01/05	16		
Providers – North County / Escondido, CA				
Escondido Clubhouse	06/01/05	15		
Alpine convalescent – East County	05/30/05	23		
East Corner Clubhouse	05/27/05	26		
Council of American Indians	05/26/05	10		
School Nurses / Directors / Counselors	05/26/05	20		
Older Adult coalition Care Giver Support	05/26/05	22		
LGBT Community Gay & Lesbian Focus Group	05/25/05	22		
Casa Del Sol Clubhouse	05/25/05	17		
Friendship Clubhouse	05/25/05	15		
Mariposa Clubhouse	05/24/05	10		
Chaldeans and Arabic Speaking Special Population	05/23/05	84		
AIS / Case Management Program	05/23/05	9		
Older Adult Latino – Escondido, CA	11/03/05	59		
Homeless Providers	05/20/05	25		
Friend-to-Friend Clubhouse	05/20/05	25		
The Meeting Place	05/20/05	20		
Visions Clubhouse	05/20/05	14		
Board and Care Provider Focus Group	05/20/05	26		
Regional Board and Care Forums – North Coastal - HHSA Community Room – Oceanside	05/20/05			
Transition Age Youth (TAY) Special Forum	05/19/05	29		
Regional Board and Care Forum Central and North	05/19/05	28		

Chippers Chalet, 835 25 th Street, San Diego				
San Marcos – Adult Day Health Center	05/19/05	38		
	Date	Number In Attendance	Subtotal	Total All Venues
Primary Health Care Providers – Council of Community Clinics – Central Region	05/19/05	10		
Older Adult Filipino – Senior Housing Summercrest Apts., National City, CA	05/18/05	58		
Regional Board and Care Forum South Region 600 Oxford Street, Chula Vista, CA	05/18/05	1		
Regional Board and Care Forum North Inland Escondido Clubhouse	05/17/05	12		
Friend to Friend Clubhouse	05/17/05	25		
Regional Board and Care Forum – East Region VOA – Troy Street, Spring Valley, CA	05/16/05	30		
Domestic Violence Special Forum	05/16/05	48		
American Indian Center	05/13/05	8		
County Case Management Focus Group	05/13/05	25		
Survivors of Torture – City Heights Wellness Center	05/12/05	43		
Asian Pacific Islanders / Vietnamese	05/11/05	41		
Spanish-speaking Family Focus Group HHDA/Family Resource Center (South)	05/11/05	24		
Chaldean Community – Needs Assessment Focus Group	5/11/05	7		
North County / Senior Advocates Needs Assessment Focus Group	05/10/05	12		
Deaf and Hard-of-Hearing Community Forum	05/09/05	24		
Education School Boards and Superintendents	05/09/05	60		
Southeast Mental Health Latino Forum 3177 Oceanview Boulevard San Diego	05/06/05	14		
Early Mental Health Initiative Forum	05/05/05	120		
MHSA Family Venue, Beacon Center Chula Vista, CA	05/02/05	23		
San Diego Family & Youth Roundtable And Building Bridges	04/26/05	25		
NAMI – University Christian Church	04/07/05			
Board and Care Client Focus Group	04/07/05	30		
Community Action Partnership	01/27/05	39		
	Total	2,573		

County of San Diego

Attachment 7- Example of Mega List and Samples of Forum Announcements

From: Miles, Elizabeth A.

Sent: Monday, October 03, 2005 10:20 AM

To: Anna Guzman; Arlene Young; Bruce Leicht; Captain Bruce Pfefferkorn; Danielle Lingle; Danon, Patty Kay; Fred Longfield (Patty Kay Dannon); Garcia, Piedad; Judith Yates; Lisa Sontag (Judith Yates) (E-mail); Marsha Alesi; Martin, Kate; Sgt. Richard Schnell (E-mail); Steve Tomacelli; West, Virginia; Adele Lynch (2) (E-mail); Adele Lynch (E-mail); Amy Gonyeau (E-mail); Ann Menasche (E-mail); Carla Sidlow (E-mail); Carol Neidenberg (E-mail); Charles Ertl (2) (Charles Ertl (2)); Connye Smalley (E-mail); David Folsom, M.D.; Dixie Galapon (E-mail); George Scolari (E-mail); Greg Knoll (E-mail); Jack Leggett (E-mail); Jerry Gold, Ph.D., MBA; Judy Davis (E-mail); Julie McPherson (E-mail 2); Karen Luton (E-mail); Kimberly Russell-Shaw (E-mail); Linda Hammond (E-mail); Lisa Garcia (E-mail); Liz Krudenier (E-mail); Marjorie Olney (E-mail); Mary Ann Brummer (E-mail); Mathew Packard (E-mail); Melanie Do (E-mail); Michael Sullivan Ph. D. (E-mail); Mike Phillips (E-mail); Mike Radlow (E-mail); Nancy Bryant Wallis (E-mail); Nora Cole (E-mail); Paul Cumming (E-mail); Rebecca Ellis (E-mail); Ron Milone (E-mail 2); Russell, Laura A.; Shannon Jaccard; Susan Jacobi (E-mail); Susan Linback (E-mail); Valerie Olson (E-mail);

/O=CO/OU=COSD/cn=Recipients/cn=shugueno; Abraham Loebenstein Ph. D. (doctorabe@msn.com); Aguirre, Alfredo; Bill James (jamesb@cws.state.ca.us); Briggs, Steve; Broderick, Kim; Brondell, Susan; Brooks, Kevin; Carol Bess (cbess520@aol.com); Celeste Hunter (chunter1247@cox.net); Cureg, Amethyst C.; Delores Andrews (deeandrews504@yahoo.com); James Plummer (jplummer@aurorabehavioral.com); Joe Mawhinney (drmawhinney@sbcglobal.net); Kathy Smith-Brooks (ncami@msn.com); Lacelle (Lacey) Harden (fight4innocence@yahoo.com); Lozada-Garcia, Rosa Ana; M. D. Mitchell Stein (mitchk@prodigy.net); M. D. Vivian Reznik (vreznik@ucsd.edu); Macchione, Nick; Magsaysay-Byrne, Vicky; Maramba, Wendy; Maruchau, Liz; Miles, Trini; Paul Standal Ph. D. (pstanda1@san.rr.com); Phillip Powers (ppowers@san.rr.com); Pilar Hernandez (phernand@mail.sdsu.edu); Raymond M. Peterson (rpeterson@sdr.org); Spiegel, Laura S.; Tarke, Henry; Wynne, Dawn; Angene, Lyn; Cadena, Ed; Carlos Flores (E-mail); Conner, Carol; Eldred, Lynn; Hand, Donna; Karen K. Zappone, Ph.D.; Myers, Roseann; Talaro, Oscar; Watkins, Charles S; Wright-Fleener, Carlotta; Alaina Dall (E-mail); Alejandra Aceves (E-mail); Annalyn Cole (E-mail); Barbara Ryan (Chadiwick Center) ; Barbara Ryan (School Board); Barent Mynderse (E-mail); Carol Nunes (E-mail); Carol Skiljan (E-mail); Cheryl Friday (Cheryl Friday); Claudette Inge (Claudette Inge); David McWhirter (E-mail); Dayna Monteleon (E-mail); Donna Marto (E-mail); Jackie Dietz (E-mail); Janice Cook (E-mail); Laurie Chapman (E-mail); M. D. Ingrid Lin (E-mail); M. D. Nathan McFarland (E-mail); M. D. Saul Levine (E-mail); Mark Chenven (Mark Chenven); Michael A. Brogan (E-mail); Rachael Ortiz (E-mail); Rogelio Lopez (E-mail); Saul Levine, M.D. (2); Vanessa Gomez (E-mail); Beach, Charlonna; Bernardy, Karen J.; Biolley, Elizabeth; Bulat, Ged; Goldberg, Angela; Hanger, Philip; Miles, Elizabeth A.; Milow, Candace; Rerucha, Claire; Stevens, Esti; Criado, Viviana; Eric Revere (E-mail); Ben Marcantonio (E-mail); Ben Marcantonio (Kate Yablonsky); Bob Prath (E-mail); Bob Torres (E-mail); Bransford-Koons, Jennifer; Burton Disner (E-mail); Chief Bill Maheu; Doris Steinman (E-mail); Dr. Dan Sewell; Dr. Paul Brenner; Greb, Evalyn; Irene Griffin (E-mail); Joanne Cattani (E-mail); John Doggett (E-mail); Lecklitner, Louise; Mario Listig (E-mail);

Mary Ann Pollack; Matthew Doherty (E-mail); Olita Dargan Harris Ph. D. (E-mail); Patricia (Trish) Azar (E-mail); Patricia Tennity (E-mail); Piedad Garcia; Rev. Glenn Allison; Roberta Osuyos (E-mail); Rolando Castillo (E-mail); Ruth Howell; Sharon Cordice (E-mail); Smith, Pam; Tanya Holmes (Dr. Sewell); Van der moer, Marylyn; Vernon Montoya; Ann Sediego; Dennis Wobbler (E-mail); Donald Berk (E-mail); Doreen Gagnon (E-mail); Elizabeth Twamley; Gail Davis (1) (Gail Davis (1)); Hugh Pates Ph. D. (E-mail); Irene Nastush (E-mail); Jane Fyer (E-mail); Jim Lohr (CS Whitney) (E-mail); Jim Lohr (E-mail); Julie Mock-Linville; July Rose (E-mail); Karen Lee Robinson (E-mail); Karen Ross (E-mail); Ken Dellefield (E-mail); Laurie Vantilburg (Laurie Vantilburg); Leslie Sanders (E-mail); Mal Murphy (E-mail); Marks, Randall; Maureen Piwaworski (E-mail); May Wang (E-mail); Patty Petterson (Patty Petterson); Rebecca Steiner (E-mail); Victoria Klein (E-mail); Barnett, Sara; Donohoo, Lisa; Hannah Cohen (E-mail); Jean Stehman (E-mail); Johnson, Linda; Ken Krieger (E-mail); Krems (E-mail); Kurt Buske (E-mail); Rev. Glenn Allison (E-mail); Schmeding, Ellen; Sharon O'Mary (E-mail); Stehman, Jean; Adult Protective Services; Alpine Special Treatment Center; Catholic Charities; County San Diego Palomar Med Ctrf MHU; CRF - Areta Crowell; CRF - Casa Pacifica - Miraposa Clubhouse; CRF - Central Adult MHS; CRF - Halcyon; CRF - Heartland Center; CRF - ISIS; CRF - Jary Barreto; CRF - Jary Barreto; CRF - Maria Sardinias ; CRF - New Vistas; CRF - South Bay Guidance ; CRF - Turning Point; CRF - Vista Balboa; DCS - Deaf and Hard of Hearing - ; ECS - North County Safehaven; Friend to Friend Clubhouse; Interfaith Community Services- Safe Communities; Interpreters unlimited- reports not MSR; Mental Health Systems, Inc - Kinesis South; Mental Health Systems, Inc - BPSR-Vista; Mental Health Systems, Inc BPSR-No. Inland ; Mental Health Systems, Inc. - Case Mgmt South & South Central; Mental Health Systems, Inc.- Case Mgmt North; MHS, Inc. Pegasus West; NAMI of San Diego - Project Payee; Neighborhood house - Project Enable; PERT Psychiatric Emergency Response Team; San Ysidro Health Center; SYHC-Downtown MH Center; SYHC-Mental Health Center; Telecare - Reach; Telecare - ACT; Telecare - Choices; Telecare - Cresta Loma; The Meeting Place; UCSD - Gifford-Outpt. Psych Services; UCSD - Owen Clinic; UPAC - CTC; UPAC EastWind Socialization; Alpine Special Treatment Center (kallred.administration@astci.com); Annette Witt (awitt@mhsinc.org); Ben J. Leinow (rabbiben@email.com); Community Research Foundation (hobie@comresearch.org); Daniel M (danielm@lassd.org); Dave Wytock, Telecare Reimbursement Director; Ed Martinez (emartinez@syhc.org); Eileen Smith (ecsmith@tmisnet.com); Gretchen Cole (gretchen@comresearch.org); Heather Baldwin(hbaldwin@ucsd.edu); Howard Carey (drhhc@neighborhoodhouse.org); Laurie Gheley (lgehley@mhsinc.org); Linda Hammond (linda@comresearch.org); Lucy San Diego-Javate (lucyj@fhcsd.org); Mai Hoang, Telecare Contracts Analyst; Mal Murphy (mal@apsinc1.net); Margaret Iwanaga-Penrose ; Mark Connelly (mconnelly@syhc.org); Marshall Langfeld (marshall@telecarecorp.com); Patricia Judd (pjudd@ucsd.edu); Richard Lorreaga; Sharon Hedenkamp (themeetingplace@mhsinc.org); Sr. RayMonda Duvall; Sue Begin - ECS Contract Administrator; Tim Rutherford (trutherford@ecscalifornia.org); Tova Miracle (tovan@hotmail.com); William Eastwood (billeastwood@mhsinc.org); Yvonne Dubois; Aspen - Ginny Romig; Aurora Behavioral Health Care / San Diego; Bayview Behavioral Health Campus; Casa De Amparo - Ann Marie Mikles; Casa De Amparo - Kecia B. Niederhauser; Children's COP - Pat Agnew; Children's COP Polinsky; Children's Hospital - DEC -Johanna Boucher; Children's Hospital - Paul Van Dolah; Children's Hospital -

Polinsky; Children's Hospital - Polinsky Team leader; Children's Hospital Research Ctr. DMES; County of S.D. Mental Health - TBS; County of S.D. Mental Health-SouthEast; CRF - Nueva Vista Family Services; CRF-Homeless shelter; Dana Nitti; Daystar Residential; Daystar Residential; Devereux - JCCS; Devereux - JCCS; Devereux Texas; Devereux-Cleo Wallace; East County Mental Health Services; Episcopal Community Services - Para Las Familias-Nick Montano; Excelsior Youth Center; Family Health Centers - Comm. Circle East-Eleanor Kreyling; Family Health Centers-Comm. Circle Central; Foster Family Agency EPSDT (FFA); Harmonium, Inc.; Heritage Center; Heritage Center; Kathryn Clark; Mental Health Systems; Mental Health Systems - CAT-YAR; Mental Health Systems, Inc - Alba; Mental Health Systems, Inc - Discovery Valley; Mental Health Systems, Inc -Best1&2 and Breaking Cycles; Mental Health Systems, Inc-Provo Canyon school; Mental Health Systems, Inc-Steps; Mental Health Systems, Inc-STEPS-Viewridge; Mental Health Systems, Inc-Venture Day Tx; New Alternatives - Cabrillo & Cab. Ass.; New Alternatives - CITY & Transition Team; New Alternatives - Hillcrest; New Alternatives - San Pasqual; New Alternatives - San Pasqual ; New Alternatives - Spectrum Program-Yuka morita; New Alternatives - TBS; New Alternatives - TRS; New Alternatives, FFA; New Alternatives-Cajon Valley/LaMesa/Sp. Valley/hillcrest; New Alternatives-South bay(South Campus); North County Lifeline, Inc. - CAT-YAR - Doris Castillo; Oak Grove Insititute ; Palomar Family Counseling - Fallbrook Elementary & High Sch.; Palomar Family Counseling-Escondido and Valley Center ; Palomar MHU (County) - Kathy Taylor; Paradise Valley - ALLY-National City; Paradise Valley Hosp.-ALLY South Bay- Francisco Frago; Paradise Valley Hospital; Picker, Jamie; S.D. Unified School District; San Diego Center for Children - Clark Stepdown; San Diego Center for Children - E Wright; San Diego Center for Children - East County Day Treatment; San Diego Center for Children - Intensive Outpt. Services; San Diego Center for Children - TSI-FFA; San Diego Center for Children -TSI Outpatient; SAY SAN DIEGO , INC; SAY SAN DIEGO -CAT-YAR; SBCS - ; SBCS - CAT YAR- Gloria Ramirez; SDCfC; SDCfC-DT Patch for RCL14; SDCfC-Emerald Day Tx; SDUSD-Mental Health resource Center; SDYCS - CAT-YAR - Chad Hybarger; Sharon Jahn; Sharp Health Care dba Sharp mesa Vista; SYHC-BHG- Youth Enhancement Services-Robert Suarez; SYHC-BHG-Frontier-Christopher Fragiskatos; SYHC-BHG-Lifeschool - Alicia Navarro; Telecare Corporation-Pmt Auth Unit-Wanda Bennett; Trinity - FFA - Kathy Roybal; Trinity - San Diego FFA; Trinity - Secretary Liz Garcia; UCSD - ; UCSD - Department of Psychiatry; UPAC - CTC and CTCEPSDT - Sterling Alexander; Vista Hill Foundation; Vista Hill Foundation - Escondido; Vista Hill Foundation North Inland / Ramona; Walden Family Services; Walden Family Services -; Walden Family Services- FFA; Yellowstone Boys and Girls Ranch-Lynn Solberg; YMCA - TIDES - Virginia Kemp; YMCA TIDES - Program Director Betty Chao; Alain Azcona (ajazcona@psy-med.com); Bentley Smith (gvanderm@devereux.org); Bonnie Spitzer ; Charles Thompson (chuck@ria.net); Elena Marin Operation Mgr; Fran Butler-Cohen (fran@fhcsd.org); Francis Lazarus (lynch@acusd.edu); Gail Atkinson (sthompso@devereux.org); Irene Saper (palfam@cts.com); Jack Lungu(lungujc@bayview.ah.org); Jared Balmer (jbalmer@ivrtc.com); Ken Rosenblum (krosenblum@harmonium-inc.org); Laura Mustari (lmustari@ymca.org); Marty Giffin (mmoran@centerforchildren.org); Michael Bruich (michael.bruich@newalternatives.org); Nancy Sherman (nsherman@harmonium-inc.org); Philip Hanger (best-pm@mhsinc.org); Robert Dean (rdean@vistahill.org); Sharon Delphenich (sdelphenich@casadeamparo.org); Shirley Cole (scole@nclifeline.org); Tara

Swyers (tara@cinnamonhills.com); Terrence Hansen (hansenta@pvh.ah.org); Timothy Patton (pattontr@pv.ah.org); Walter Philips (wphilips@sdycs.org); Angela Carrillo - Bayview Hospital; Arthur Gonzalez Tri-city; Laura Gaertner Simoes - University Community Medical Center; Laura Williams, Contract Specialist Palomar Pomerado; Linda Yates, RN,BSn Clinical Mgr Tricity Medical Ctr.; Lisa Greco - Palomar Pomerado Health; Maria Tomas - Prog. Dir. University Community Medical center; Michael Covert (E-mail); Pam Gholson - Scripps Health Care; Phyllis Meagher Alvarado; Roseann Giordano - Sharp Grossmont Hospital; Sherri Stolte UCSD; Susan Linback - Palomar/Pomerado Hospital; Anderson, Kathy; Bersabe, Junida; Blaine, Denise A.; Cannon, Linda A.; Daren, Robert; Duval, Robert; Espejo, Pazleona M.; Fernandez, Luz M.; Gardner, Carter; Grant, Kathryn; Haroun, Ansar; Hilton, Victoria; Koala, Bobbi; Kownacki, Andrew; Lund, Susan E.; Malcarne, Deborah; Marshall, Sabrena; Mastin, William; McKimmin, Peter; Ng, Euphemia; Olin, Beth; Palid, Anna; Ramsey, Richard; Redondo, Cecilia N.; Shale, Jayne D.; Shale, John H.; Sherber, Kathleen; Slovick, William; Taylor, Sheryl; Wedemeyer, Marianne; Wilkins, Jerry; Zolott, Rebecca L.; Casa Del Sol Clubhouse; East Corner Clubhouse; Escondido Clubhouse; Friends In Hand Clubhouse; Friend-to-Friend Clubhouse; Joe Mortz; Mariposa Clubhouse; NHA Friendship Clubhouse; Astor, Katie; Baca, Cory; Castro, R Yolanda; Cobb, Diana; Colligan, Laura; Concellosi, Joe; Duncan, Theresa; Edwards, Frances; Filoteo, Romeo; George, Francine; Gorman, Jane; Hahn, Marc A.; Hathcock, Cynthia; Ippolito, Sharon; Kelly, Paul; Klier, Bruce; Leal, Melinda; Mallory-Johnson, Sheryl; Monise, Loretta; Mooney, Robert; Newman, Darla; Pool, Donna M.; Rinonos, Maria; Ropp-Richter, Cindy; Rowe, Jeff; Rowe, Kathy; Sherman, Miriam; Starks, Pedria; Stewart, Michael; Vasquez, Theresa; Watson, Greg; Widmayer, Tess; Zellers, Ann; Athena Masters; Beverly Laning; David McWhirter; Debbie Shriver; Delrena Swaggerty; Edwin Kofler; Eleanor Kreyling; Ingrid Paymar; Ismena Meja Valdez; Jack Hallmark (E-mail); Jerry Workman; Joann Ferrer; Kathy Myers; Laurie Rennie; Linda Tarke; Lynn Jones; Marc Gotbaum; Mike Shutt; Nancy Johnson; Pam Wright; Seal, James; Victor Nelson; /o=CO/ou=COSD/cn=Recipients/cn=dmarto; Beauchamp, Lauren; Bleiweiss, Sheldon; Bower, Susan; Carol Bartz (E-mail); Chavez, Linda; Dale Parent (E-mail); Deborah Millikan (E-mail); Delrena Swaggerty (E-mail); Diaz, Dolores; Donna Ewing Marto (E-mail); Douglas Devore (E-mail); Elizabeth Jacques (E-mail); Flores, Elizabeth; Fox, Barry; Games, Cindy; Gwen Palmer (E-mail); Huguenor, Susan; Iaria, Vincent; Isackson, Carol; John Destefano (E-mail); John Drury (E-mail); Lesley O. McClelland (E-mail); Leslie Hine-Rabichow (E-mail 2); Leslie Hine-Rabichow (E-mail); Linda Tarke1 (E-mail); Lowrey, Kristen D.; Martinez, Pamela; Mary Baker (E-mail); Mike Brogan (E-mail); Moreno-Peraza, Connie; Perez, Rosalina L.; Pierce, Ruth; Sally Lynch (E-mail); Santiago, Rene; Sickafoose, Lynnette; Tatoy, Lucy; Tom Alexander (E-mail); Tom Alexander (E-mail); Wong Kerberg, Linda; Carol Leighty (E-mail); Clark, Kathryn; Claudette Inge (SELPA); Deininger, Susan; Israel, Kimberly; Jack Hallmark (E-mail); JoAnn Murphy (SELPA); Joe Schwartzberg (E-mail); Judith Van Brocklin (E-mail); Judith Van Brocklin (SELPA); Katina Lambros (E-mail); Knight, Leah; Miller, Barbara V; Mitchell, Cricket; Roxie Jackson (SELPA); Shutt, Mike; Stacey Musso (E-mail); Willadsen, Shirley; Williams, Grant; Wood, Barbette; /O=CO/OU=COSD/cn=Recipients/cn=BKolenSH; /o=CO/ou=COSD/cn=Recipients/cn=DCranfor; /O=CO/OU=COSD/cn=Recipients/cn=RConkISH; Al Pavich; Alicia Outcalt; Angela Billing; Anita Harbert; Anna Edwards; Anne Hofflund CS; Ari Albala MD; Bahl, Renee; Bierman,

Rebecca; Bill Pye; Bob Brooks; Bob McElroy; Bob Yarris; Bowen, Nancy; Bunner, Scott; Caroline Stewart; Cheryl Noncarrow; Chris Osterloh; Connie Saindon, MFT; Council of Commun Clinics; Dame, Janice; David Gangsei; Doris Borg; East Corner Clubhouse; Ellen Reardon, RN; Erin Spurlock; Fannie Huertas; Fleming, Dale; Goldstein, Peggy; Greg Ghome; Gretchen Burns; Hogan, Terry; Hon, Steve; Isabel Vidales; Jack Farmer; Jane Fyer; Jennifer Guthrie; Joanna Hirst; John Allen MD; Joseph Hankinson; Julie Cart; Julie Hechtwith; Karen Gurneck; Kate Haimsohn; Kimberly Bond; Landau-Cox, Paula S.; Leonard Mischley; Lewis Judd MD; Lois Balfour; Lopez, Ralph; Lynn Riggs; Maleka Hurley; Margaret Jakobson; Margaret McCahill MD; Margulies; Maria Sardinias; Marie Aho; Marilyn Newhoff; Marlene Nadler-Moodie, MSN, RN, CS; Mary Edwards; Mary Jo Grubbs; Mary Jo O'Brien; Melissa Moriarty; Micha D. Parzen Esq., Ph.D.; Mike Hellman; Ms. C. K. Samuels; Nancy Vasquez; Nicole Marcy; Peter Frank, Ph.D.; Pierce, John; Raymond J. Trybus, Ph.D.; Raymond Peterson MD; Richard Danford; Rick Heller; Rodrigo Munoz MD; Ruth Covell MD; Shannon Jaccard; Sharon Johnson; Shula Valfvig; Sid Zisook MD; Smylie, Renee; Steve Escoboza; Storm, Susan F.; Stuart Kocivar; Ted Burnett; Thelen, John; Tom Gehring; Tony Phillips; Trout, Cathy; Tuck, Harold; Victoria DiCicco, Ph.D.; Victoria Penland; Willy Collins; Zinser, Joan; King, Patricia A.; Shepard, Jean; Ahern, Sue; Anneler, Marty [CWS/CMS]; Beamon, Margo; Dahlia Fuentes; Green, Beth; Maglidt, Bonita; Mansfield, Terrell; Adeeb Tarazi (E-mail); Alianza for Equity & Justice (E-mail); Ann Cerecedes; Armi Guzman (E-mail); Brenda Johnson, Ph.D.; Brian Polejes (E-mail); Chris Walker; Daphyne Watson (Business Fax); Daphyne Watson (E-mail 2); Darlene Thomas; Delayne Herring (E-mail); Espana, Ana; Finlay, Susan; Fox, Rose M; Gebagnesh Gant (E-mail); Geri Collins (E-mail); Glenn Sarot; Harry Krouch (E-mail); J. Mason, MD; Joachim Reimann; Joan Landguth 1 (E-mail); Julie Becker (E-mail); Kyla Winters; Levy, Yolanda; Margaret Merritt ; Mary Grillo; Mary Grillo (E-mail); Mielle Schwartz (E-mail); Mike Maccarthy (E-mail); Mizel, Vicki; Nasra Haroun (E-mail); Neal, Lynn A.; Peggy Zechar (E-mail); Penny McClellan; Poole, Anabel; Riley McRae (E-mail); Rob Carley (Area Board XIII) (E-mail); Ruth Newton (E-mail); Saul Levine (E-mail); Stratton, Christopher; Tony Jensen (E-mail); Tony Phillips; Adrienne Berlin; Betsy Morris; Dolores Diaz; Jessi Hurtado; Judge Robert Coates; Kathy Houck; Marianne Wedemeyer; Mary Case; Rodger Farr, MD; Terri Jacinto; Kadas, Wendy; Shaffer, Heidi; Sipler, Alison M.; Beth Green; Beth Sise (E-mail); Betty London (E-mail); Char malone; Chirstine Powell; Danae Ramirez (E-mail); Debbie Tate; Diana Waugh; Gail Soaure; Jane Fyer; Joan Tierney; Jody Dela Pena (E-mail); John Gaffaney; Jon Wong Min (E-mail); Jonathan Hunter (E-mail); July Rose; Kerri Sims; Laurie Lindamer; Lupe Fierrfo; Maureen Halpain; Maxine Fischer (E-mail); Patty Peterson; Paula Usita (E-mail); Potter, Tony; Reichstadt, Jennifer; Roberto E.Velasquez; Rozalind Corvert; Sally Shepherd (E-mail); William Mastin (E-mail); Adelaide L Zindler BS; Cheryl Rode; Dena Drury; Denise Thompson; Elaine Beck; Gloria Jenkins; Gwen Palmer (BOB); Isabel Vidales; Janet and Howard Lipin; Janet Light; JoAnne Bushby; Jose Chavez; Joseph Weekley; Joy Julian; Karen Malsack; Kathy Lee; Kristi Williams; Liz Maruchau; Lynda Mollaison; Mary Mateicka; Melinda Furfuro; Michelle Gaona; Mike MacCarthy; Nancy Welch; Pam Hawkins; Paula A Fitzgerald; Renee Becker; Sharon Morrison Velasco; Sue McCoy; Walter Phillips (BOD); Windy Sperling; Alejandra Aceves (E-mail); Geri Collins; Isabel Vidales; John Landsverk; Karol Campbell; Laurie Chapman; Sabrina McKechnie; Saul Levine, MD; Sun and Moon Vision Productions; Tracy Hodge (E-mail 2); Valerie Shields; Vangie Mazon; /O=CO/OU=COSD/cn=Recipients/cn=cstratto; Crystal Green;

David Gangsei (dgangsei@notorture.org); Jean McDonald; Kathi Anderson; Yancey, Carroll; Barb Oleson; Beth Green (E-mail); Deborah Malcarne (E-mail); Elizabeth Miles (E-mail); Mary Jo O'Brien, Richard; Michael McPherson (E-mail); Amanda Ruiz, M.D. ; Bird, Lori [Sheriff]; Carroll, Steve; Jae Marciano; Lt. Daniel Hardman; Lt. Kelly Cain; Marla Kingkade; Penu Pauu, Jr.; Runyen, Dennis [Sheriff]; Serrano, Jill; Shelton, Ebony N.; Wagner, Glenn

Subject: County of San Diego, CSS Plan for 30 Day Public Review

Attachments: County of San Diego CSS Plan Final Draft - 2005-09-29.pdf

The County of San Diego, Health and Human Services Agency, Mental Health Services is distributing the draft of the 160-page Mental Health Services Act Community Services and Support (CSS) Plan for a 30-day public review period. We welcome your comments and suggestions. At the beginning of the plan there is a form for public comment and information on how to submit comments. All forms must be submitted by November 4th, 2005. We also encourage you to attend the Public Hearings held on Thursday, November 3rd from 2:00PM to 4:00PM at the Scottish Rite Masonic Center or Friday, November 4th from 10:00AM to 12:00PM at the Escondido Salvation Army.

Liz Miles

MHSA Project Analyst

619-584-5015



The South Bay Partnership and the South Region
In collaboration with
County of San Diego, Health and Human Services Agency
Mental Health Services in the Mental Health Board
Invite you to the



South Region Community Forum on the Mental Health Services Act (Proposition 63)

Tuesday, March 15, 2005
4:00 p.m. – 7:00 p.m.
Hilltop Middle School
44 East J Street
Chula Vista, CA 91910
(See map on back)

Lite refreshments
Provide!

This forum is your opportunity to provide input for enhanced mental health services for children, adults and older adults in your community.

Please RSVP for the following special accommodations by Thursday, March 10th, 2005:

- Language Interpretation
- Transportation
- Child Care

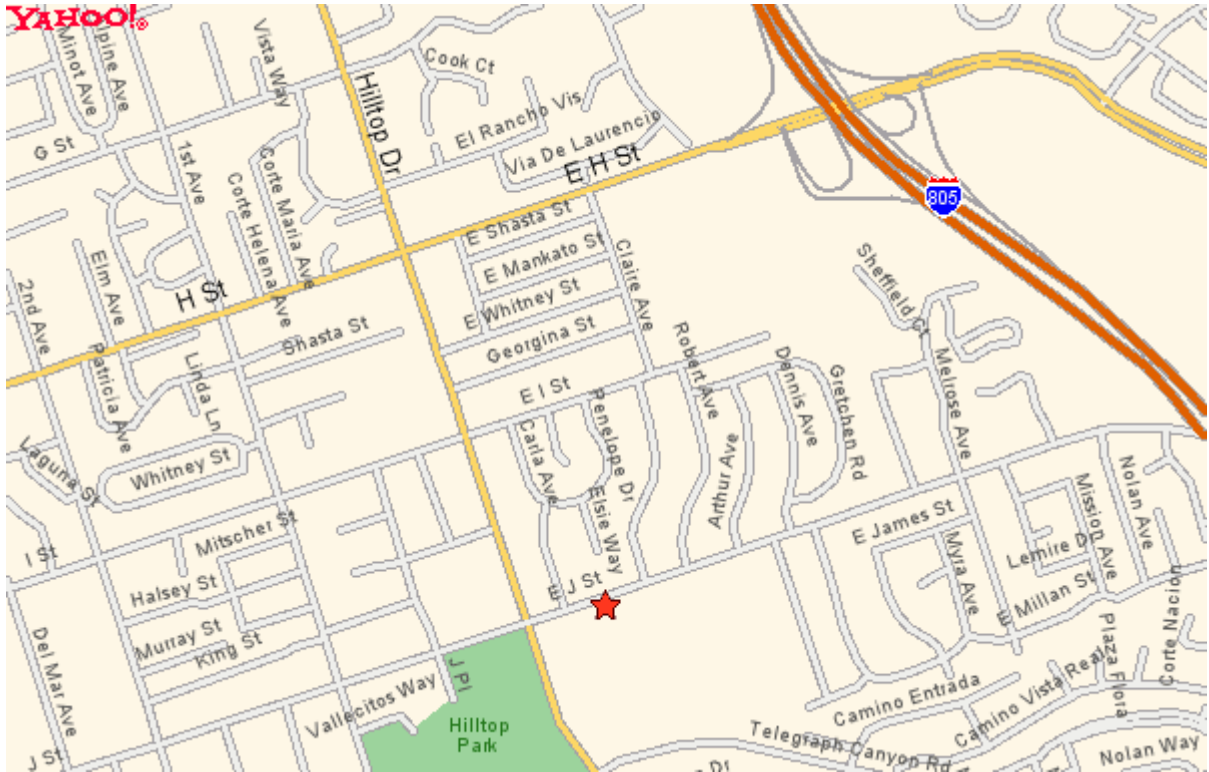
Martha Armenta, Regional Contact

Phone: (619) 409-3305

EMAIL: Martha.armenta@sdcounty.ca.gov

Background: The Mental Health Services Act (MHSA)/Proposition 63 passed by California voters on November 2, 2004, will bring approximately 40 million dollars to San Diego County, Health and Human Services Agency, Mental Health Services (SDMHS) to expand and develop innovative and integrated mental health services for children, youth, families, adults and older adults. The purpose of the Community Forum is to obtain community input, feedback and recommendations regarding these new and expanded services. For more information please visit www.sandiego.networkofcare.org/mh or call the Mental Health Services administration at (888) 977-6763.

Please join us and make your voice count



Directions

From Interstate 805

1. Exit J Street Exit
 2. Continue east on J Street approximately 2 miles to Hilltop Middle School
- Note: J Street becomes East J Street after crossing Hilltop Drive.

From Interstate 805

1. Exit at H Street.
2. Continue on West on H Street
3. Turn left (south) on Hilltop Drive
4. **Turn left (east) on East J Street.**



La Asociación del Sur y la Región Sur
en colaboración con
el Condado de San Diego, Agencia de Salud y Servicios
Humanos, Departamento de Salud Mental y la
Mesa Directiva de Salud Mental
lo invitan al



**Foro Comunitario Latino de la
Zona Norte de la Región Central Del Condado
sobre
La Ley de Servicios de Salud Mental
(Propuesta 63)**

El Miércoles 8 de Junio de 2005
de 10:00 a.m. a 11:30 a.m.

Se servirán refrescos

Bayside Community Center
2202 Comstock Street
San Diego
(Ver el mapa en el reverso)

Este foro es su oportunidad para dar su opinión sobre nuevos servicios de salud mental para niños, adultos y personas mayores en su comunidad.

Por favor confirme su asistencia para recibir los siguientes servicios especiales antes del Miércoles 1 de Junio de 2005:

- Transporte
- Guardería

Esti Stevens, MHSA Proyecto

TELÉFONO: (619) 563-5005

CORREO ELECTRÓNICO (EMAIL): Esti.stevens@sdcounty.ca.gov

Antecedentes: La Propuesta 63, es decir, la Ley de Servicios de Salud Mental (Mental Health Services Act, aprobada por los votantes de California el 2 de Noviembre de 2004, aportará alrededor de 40 millones de dólares a la Agencia de Salubridad y Servicios Humanos, Departamento de Salud Mental del Condado de San Diego para ampliar y desarrollar nuevos servicios de salud mental innovadores e integrados para niños, jóvenes, familias, adultos y personas mayores. El propósito del Foro Comunitario es obtener sugerencias, opiniones y recomendaciones de la comunidad sobre estos nuevos servicios. Para obtener más información, por favor visite www.sandiego.networkofcare.org/mh o llame a la administración del Departamento de Salud Mental al (888) 977-8783.

Por favor acompañenos y haga oír su voz



Hạt San Diego, Cơ Quan Sức Khỏe và Dịch Vụ Nhân Sinh
Dịch Vụ Sức Khỏe Tâm Thần và Ủy Ban Sức Khỏe Tâm Thần
kính mời quý vị đến dự



Phiên Hợp Công Khai về Dịch Vụ Cộng Đồng và Kế Hoạch Hỗ Trợ cho Luật Dịch Vụ Sức Khỏe Tâm Thần

**Public Hearings on Community Services & Supports (CSS) Plan for
Mental Health Services Act**

HAI BUỔI HỢP CÙNG NỘI DUNG

Thứ Năm, 3 tháng 11 2005
2 giờ trưa đến 4 giờ chiều, tại
Scottish Rite Masonic Center
Golden Eagle Auditorium
1895 Camino del Rio South
San Diego, CA

HAY

Thứ Sáu, 4 tháng 11, 2005
10 giờ sáng đến 12 giờ trưa
The Salvation Army
Escondido Center
1301 Las Villas Way
Escondido, CA

Xin vui lòng giữ chỗ trước để tiện bề sắp xếp trước ngày

Thứ Ba, 1 tháng 11, 2005

Thông dịch

Cung cấp phương tiện di chuyển

Giữ Trẻ

Muốn giữ chỗ xin gọi Elizabeth Miles ở số điện thoại (619) 584-5015 hay
email về: Elizabeth.miles@sdcounty.ca.gov

Nguyên do buổi họp: Luật Dịch Vụ Sức Khỏe Tâm Thần (The Mental Health Services Act (MHSA)) Nghị luật 63 đã được cử tri California thông qua ngày 2 tháng 11, 2004, sẽ mang về khoản 40 triệu đô la cho Quận Hạt San Diego, Cơ Quan Sức Khỏe và Dịch Vụ Nhân Sinh, Dịch Vụ Sức Khỏe Tâm Thần (SDMHS) để mở rộng và phát triển những dịch vụ mới, cho tất cả các trẻ em, thanh thiếu niên, các gia đình, người lớn và những người cao niên.

Mục đích của Buổi Hợp Công Khai là thu nhận ý kiến đóng góp vào bản thảo kế hoạch của Dịch Vụ Cộng Đồng và bộ phận Hỗ Trợ của Dịch Vụ Sức Khỏe Tâm Thần (MHSA). Muốn biết thêm chi tiết, xin vui lòng vào website www.sandiego.networkofcare.org/mh hay gọi cho ban hành chính Dịch Vụ Sức Khỏe Tâm Thần ở (888) 977-6763.

Xin quý vị vui lòng đến tham dự với chúng tôi và đóng góp ý kiến

"Cùng Nhau Thay Đổi Sức Khỏe Tâm Thần"



مقاطعة سان دييغو، وكالة الخدمات الصحية و الإنسانية
برنامج خدمات الصحة النفسية و مجلس الصحة النفسية
يدعونكم الى



ندوة عامة

حول برامج الخدمات و الدعم المحلية تطبيقاً لقانون خدمات الصحة النفسية

تعاد الدورة مرتين

الجمعة، الرابع من تشرين الثاني (نوفمبر) 2005
من العاشرة صباحاً و لغاية الثانية عشر ظهراً
Scottish Rite Masonic Center
Golden Eagle Auditorium
1895 Camino del Rio South
San Diego, CA

أو

الخميس، الثالث من تشرين الثاني (نوفمبر) 2005
من الثانية بعد الظهر و لغاية الرابعة عصراً
The Salvation Army
Escondido Center
1301 Las Villas Way
Escondido, CA

يرجى أن تقوم بالحجز للتسهيلات التالية قبل:
الثلاثاء المصادف الأول من تشرين الثاني (نوفمبر) 2005

الترجمة التفسيرية
وسائط النقل
العناية بالأطفال

يرجى الحجز بالاتصال ب إليزابيث مايلز عن طريق الهاتف المرقم 584-5015 (619) أو عن طريق البريد الإلكتروني: Elizabeth.miles@sdcounty.ca.gov

تمهيد: سيقدّم قانون الصحة النفسية (MHSA) المقترح 63 الذي تمت الموافقة عليه من قبل الناخبين في ولاية كاليفورنيا في الثاني من تشرين الثاني (نوفمبر) 2004، حوالي أربعين مليون دولار لمقاطعة سان دييغو، وكالة الخدمات الصحية و الإنسانية، برنامج خدمات الصحة النفسية (SDMHS) للتوسع و تطوير خدمات متجددة و متكاملة للصحة النفسية للأطفال و الشباب و العائلات و البالغين و المسنين.

إن هدف الندوة العامة هو الحصول على الملاحظات و التعليقات بخصوص مسودة برامج الخدمات المحلية و برامج الدعم التابعة لبرامج الصحة النفسية. للمزيد من المعلومات يرجى زيارة موقعنا على الشبكة الدولية (الإنترنت) www.sandiego.networkofcare.org/mh أو الإتصال بإدارة برنامج خدمات الصحة النفسية على الهاتف المرقم (888) 977-6763.

يرجى أن تشاركوا الحضور و أن تجعلوا صوتكم مسموعاً
"معاً نغير شكل و نوع خدمات الصحة النفسية"

County of San Diego
Attachment 8- Statements of Need

No.	Source	Title or Topic	Partner(s) / Additional Information
1a.	Lewis Judd, MD, UCSD Psychiatry	1) Training & Education	UCSD Dept. of Psychiatry; includes child, adult, & geriatric psychiatrists & psychologists for public sector
1b.	Lewis Judd, MD, UCSD Psychiatry	2) Outcomes & Evaluation Unit	Expand UCSD Geriatric Psychiatry Research Network Development Core; integrate with CASRC
1c.	Lewis Judd, MD, UCSD Psychiatry	3) MH for Homeless	UCSD; St. Vincent de Paul Village; Village Family Health Center; proposed on-site Dual Dx Tx Partnership
1d.	Lewis Judd, MD, UCSD Psychiatry	4) Innovative Programs (13)	1) Child & Adolescent Neuropsych Clinic 2) Adverse Childhood Experiences/ Attachment Program 3) Cognitive Assessment and Risk Evaluation (CARE) Program 4) Integrated MH Services for Latino Families 5) Latino MH Specialty Clinic 6) OPT and Case Management for BPD and other Severe Personality Disorders 7) Psycho-social Treatment Model 8) Outreach for Hispanic Co-occurring 9) Hispanic Psychiatry Intensive Training Track 10) College-Based Suicide Prevention 11) Work Rehab. Ind. Placement & Support 12) Trauma Education 13) OPT Trauma Program
See1 d. 4) #4	Gabrielle Cerda, MD	Integrated MH Services for Latino Families	Children's Outpatient Psychiatry Expanded
See 1d. 4) #11	Elizabeth Twamley, PhD, UCSD	Supported Employment	Convert Employment Services to IPS Provider @ MH Clinics
2.	Survivors of Torture, Intl, David Gangsei,	Prop 63 and Torture Survivors:	Survivors of Torture, International

No.	Source	Title or Topic	Partner(s) / Additional Information
3.	Children's Advocacy, USD School of Law	Recommendations for Children and Youth	Assessment: TAY; MH of school suspended or expelled; for suicide risk; homeless; foster care ; juvenile justice
4.	John Destefano, Home Start	Revenue Maximizing Opportunity	AMHS and Five Five together identify federal matching opportunities at State and local levels (Prop. 10)
5.	Susan Bower, ADS w/ ADSPA	Integrated MH-SA Services	ADS + Alcohol and Drug Services Providers' Association
6.	Greg Wehrman, Pres., Precision Med. Mgmt.	Streamlining & Updating AMHS & UBH Billing	Reduce costs & increase numbers of Med-Cal providers by updating systems and reimbursement processes
7.	St. Vincent de Paul Village	MHSA Integrated MH Services for Homeless	Solutions Consortium Case Management; Permanent Supportive Housing
8.	Lois Souza, Poway Unified	Primary Intervention Program (PIP) – all grades	Prevention and Early Intervention: empathy, impulse control, anger management
9.	Grove Diemert, Ex Dir Bayside Community	Healthy Start Family Resource Network	Schools, families \$75,000-100,000 per Resource Center
10.	Sharon McGill, Poway Unified	Caring Connections Center, Early Intervention	Model currently funded by Dept of Justice and HHS
11.	Clara Cho-Hayashigawa, EMHI	(PIP) & Kids Improving & Developing Self (KIDS)	Kindergarten – 3 rd grade
12.	Joseph Mortz	Mental Health Court	Proposes Mental Health Court to serve adults, children and their families
13.	John DeStefano, Home Start	Partner w/Way Station foster familiesWraparound	Home Start; East Co Human Services Council Multi-Systems Workgroup; Neighborhood for Kids Initiative
14.	Barry Fox, CWS workgroup	Child Welfare System MH Needs and Gaps	Includes Placement Stability, Ed/Training for Providers, Dual Dx, TAY, and Placement Support Services
15.	James Mason, Domestic Violence Foundation	The Dragon Within Youth Violence Tx Program	Psycho-education, Peer Counseling; Point Loma High School; (budget \$1.7 mil. serving 252 consumers / wk)
16.	Joseph Hankinson, Adult Workgroup	Dean of Supported Education	County would hire Dean of Supported Education, who would develop and provide SE using clubhouse network
17.	Council of Community Clinics, Alaina Dall	Review of Needs . . .	Physical & MH Integration
18.	Kath Ingram, Home Start	Home- or office-based (PCIT)	Therapeutic model based on attachment theory

No.	Source	Title or Topic	Partner(s) / Additional Information
19.	No. County Community MH Forum	No. County EPU; Mobile Meds Unit . . .	Plan A: Crisis services including 24 hour ... Plan B: 1-stop No. Co. EPU/med clinic ...
20.	CA Primary Care Assn; Nancy Bryant Willis	CCHC Integration Model	Fund under MHSA Prevention and Early Intervention
21.	El Cajon Collaborative;	Integrated Co-occurring Disorders Services	Substance Abuse treatment and prevention
22.	Dixie Galapon, UPAC	AsianPacific Islander Srvcs.	Enhance API Socialization/Clubhouse services
23.	Chad Bousman, UCSD	COD Peer Advocate Prgm.	Co-occurring Disorders Peer Advocate Program
24.	Bronwen Anders, MD	American Academy of Ped.	Identified needs: prevention & early intervention; Care Connection model
25.	Chaldean Arabic Foundation (CAF),	Chaldean Arabic Org.	Culturally sensitive MHS; case management; w/ St. Peter Chaldean Church & Knights of Columbus
26.	San Diego Deaf MHSI; Allison M. Sepulveda	Wraparound CWS; CM, Internship & Outreach	Deaf Comm. Srvcs. & SD Family Justice Cntr: CM & Advocacy ; Interns from Gallaudet U
27.	Community Research Foundation	TAY Personal Service Coordinators & Committee	2 TAY PSCs for South and East Regions
28.	Jack Farmer, CRF	North Inland/North Central START facility	(save over \$1 million in hospital costs annually)
29.	Mt. Health & Comm. Services, Alpine	Expand Behavioral Health Services for all ages	Coord w/ existing private & public pre-school prgms; school-based intervention; internships in rural MH
30.	Southern Indian Health Council	Increase Srvcs. for American Indians	Enhance MH Tx. Teams: 24-hour hotline; psychiatrist; outreach
31a.	Deborah Malcarne, AMHS	Implement SAMHSA EBPs (4) using Resource Kits	1) Supported Employment
31b.	Deborah Malcarne,	AMHS	Family Psycho-ed; NAMI Family-to-Family;
31c.	Deborah Malcarne,	AMHS	Expand ACT teams for special groups such as ...
31d.	Deborah Malcarne,	AMHS	MHSA Prevention & Early Intervention
32.	Joachim Reimann, SDSU	Project Salaam	Mental Health needs assessment among Middle Eastern /No. and E. African communities; collaboration. . .
33.	Ann Menasche, PAI		1. Supportive Housing 2. Expand voluntary intensive CM, coaching 3. Legal clinic

No.	Source	Title or Topic	Partner(s) / Additional Information
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34.	PERT	Psychiatric Emergency Response Team	Hire additional clinician for PERT and HOT;
35.	State Council on Developmental Disabilities	The Other Dual Diagnosis (DD-SMI))	4 Suggestions for system change: Wraparound, 24/7 residential (Fred Finch Center in Lakeside as model);
36.	Columbia U TeenScreen Program	MH Screening for Youth	Screening program for suicide, depression, and other disorders
37.	Joe Mortz & Willy Collins	Office of Consumer Affairs	Coord. community & family transformation into client-centered, recovery-oriented integrated services
38.	Kevin Tilden	LGBT	Expand services for youth, adults, and seniors with SMI
39.	Carter Gardner, No. Central MH Center	Peer Education	CLA for peer education on recovery; Client Resource paid/volunteer client positions
41.	Paul Cumming	Reduce Clinic Wait Times	Recommends effort to reduce clinic wait times
42.	Drucilla Ruocco, Ph.D., Dir. of Behavioral Health	Services for Urban Native American	San Diego American Indian Health Center
43.	Carmen Samuels		Expand Faith-Based Approach to Community Health
44.	James Diego Rogers, CRF	County-wide CCISC Cadre	Comprehensive Continuous Integrated System of Care
45.	Kathryn Grant, Public Conservator	SHARI Collaborative	Funding for short-term ACT; additional crisis residential and EPU staff; AMHS admin
46.	Kathryn Grant, Public Conservator	Feedback	Support staff to implement Skills Training & Dual Dx
47.	Shannon Jaccard,	Compeer Friendship	Funds for Compeer
48.	Karl Hammer, KMH	Project ESSEA	East African refugees and immigrants
49.	Deborah Malcarne,	AMHS	Non-police Mobile Crisis Team
50.	7 San Diego Clubhouses	Clubhouse Proposal	Increase clubhouse involvement . . .
51.	Deaf Community Svcs.	MH Collaborative	Deaf Community Services and SD Deaf MH Services
52.	Telecare	Recommendations	Increase access to under-served; No. & East County MH
53.	Willy Collins, MHCWAR	Housing	MHCWAR Lifestyle Assistance Program

No.	Source	Title or Topic	Partner(s) / Additional Information
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54.	Jonathan Hunter, Corp. for Supportive Housing	MHSA Community Services & Supports Plan	Prioritize homeless adults & TAY w/ SMI . . .
55.	Evelina Jaime, Alianza	Mental Health and Schools	Early identification & community-based intervention; cooperation w/multi-cultural organizations
56.	Kathi Houck, San Diego Housing Commission	Supportive Housing Recommendations	Target Homeless Mentally Ill; Fund Supportive operation, leasing & capital development
57.	Susan Jacobi, [input not officially from PAI]	Analysis of Community Issues & MH Needs	Housing
58.	Jane Fyer	SIT-NAMI Dual Diagnosis Residence	Schizophrenics in Transition-NAMI propose replication of Copper Hill model
59.	Julie Sexauer, Probation Dept.	Delinquency Prevention Plan	Delinquency Prevention using Multi-systemic Therapy; partners: SD Unified and Probation Dept.
60.	Annette Witt, Bill Eastwood, MHS, Inc.	MHS Proposals (4)	Youth Transition Program expansion; MH Court; ACT for No. County; Employment Services expansion
61.	Lisa M. Donohoo, Probation Director, Ohio	Serious Mentally Ill Offender Prgm Proposal	Cooperation of Judiciary, DA, City Attorney, Public Defender, Probation, & Sheriff . . .
62.	Lyn Angene	Judge Huguenor's Committee Recommend	Meds Clinic for probation & child welfare; Mentally Ill Offender program; Family Therapy at Juvenile Hall
63.	Cheri Tatar	Recovery, Inc.	Proposal to expand Recovery, Inc.
64.	San Diego Men's Center	San Diego Men's Center	Expand . . .
65.	Barbara Ryan	Chadwick Cntr, Children's Hospital	Recognize the importance of trauma on developmental processes and in mental health treatment
66.	Penny McClellan,	Solutions for Health	Recommendations . . .
67.	Patricia Leslie	Regional Continuum of Care Council	Prioritize homeless for MHSA funds
68.	Institute Transformation Communication	Self-Help Groups for Families in Crisis	Unserved/Underserved based on Transformational Communication . . .

No.	Source	Title or Topic	Partner(s) / Additional Information
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69.	Nora Cole, Family Health Centers	MH Primary Care Integration	HRSA Health Disparities Collaborative model integrating MH into community clinic primary care;
70.	Richard Hayes	Various Service Models	Mostly for older adults . . .
71.	Lorelei Winn,	VA SD Healthcare System	MH Clinician to serve Military & Families

County of San Diego
Attachment 9- List of Stakeholder Groups that Received the
Draft Community Services and Supports Plan (CSS)

County of San Diego
Attachment 9 - Stakeholder Groups that Received the Draft CSS Plan

- The “Mega List” of email addresses
- All MHSA Workgroup members
- San Diego County Board of Supervisors
- San Diego County Mental Health Board
- Health Services Advisory Board
- Alcohol and Drug Advisory Board
- Regional collaboratives
- Relevant groups such as:
 - Mental Health Association
 - Mental Health Contractors Association
 - Hospital Council of San Diego and Imperial Counties
 - Housing Continuum of Care
 - Housing & Community Development
 - Project to End Homelessness
 - San Diego Alliance for the Mentally Ill
 - North County Alliance for the Mentally Ill

County of San Diego
Attachment 10- List of Community Sites for Community Services
and Support Plan Distribution

Complete Distribution List

October 3, 2005

Board of Supervisors

Supervisor Greg Cox
Supervisor Dianne Jacobs
Supervisor Bill Horn
Supervisor Ron Roberts
Supervisor Pam Slater-Price

Board Aides

Erin Farris
Troy Funk
Stephanie Gioia
Maddy Morris
Danae Ramirez

**Health and Human Services
Agency**

Jean Sheppard
Paula Landau-Cox
Dale Flemming

Harold Tuck

MHS Admin Staff

3255 Camino del Rio South
San Diego, CA 92108

Alfredo Aguirre
Henry Tarke
Piedad Garcia
Rosa Ana Lozada-Garcia
Liz Biolley
Liz Miles
Candace Milow
Phillip Hanger
Angela Goldberg
Marianne Wedemeyer
Reception Desk

**Alcohol and Drug Services
Regions**

Connie Moreno Peraza
Pamela B. Smith, Aging & Independent Services
Rene G. Santiago, General Mgr Central / South

	Regions
	North Coastal / North Inland
	North Central Regions
	Mary Harris Child Welfare Services
Adult Workgroup	Maria Sardinas Chuy Zamora Tommy Thames Ronald Cheatom Denise Knobloch
Older Adult Workgroup	Vernon Montoya Thelma Hayes Richard Hayes Rev. Glenn Allison Dr. Krems Jane Fyer Ruth Howell Ann Menasche PAI Joan Landguth Carol Bess Burton Disner
requested copies of CSS Plan	Bob Prath Northcoast Home Health Products Doris Steinman Olita Dargan Harris, Ph.D.,
Children's Workgroup Cross Threading Workgroup	Judge Susan Huguenor Presiding Juvenile Judge Delores Alegria
Mental Health Clinics	Southeast Mental Health Center North Central M. H. Clinic North Inland M. H. Clinic CMHS Outpatient Clinics Downtown Mental Health Clinic Family Health Cntrs of San Diego Areta Crowell Gifford Clinic UPAC Counseling & Treatment Ctr. Northeast No. 1

Northeast No. 2
 Northeast Annex
 Adult Day Health Center
 Maria Sardinas Center
 Southeast
 BPSR East - Harland Center
 Metro
 Central Adult M. H. OP Services
 Project Enable
 BPSR - South Bay Guidance Ctr.
 Douglas Young / Central Adult Ctr.
 Adult Day Health Center
 Bio-Psychosocial Reha-Center
 North Inland-Escondido
 Adult Day Health Center
 Bio-Psychosocial Reha-Center
 North Coastal - Oceanside, CA

Judge Isaacson
 Roseanne Myers
 Vincent Iaria, Director
 Probation Department
 Sheriff Kolender
 Coach Adelarde
 Mary O'Brien
 Vicki DiCicco

Community Clinics

Electronic Version
 plus 40 copies of Executive
 Council meets second Tuesday of
 every month
 October 4th is next Board meeting
 could distribute then

Alaina Dall

Physician Leadership and Executive Director's
 Kim Bond
 Judith Yates
 Hospital Council of SD/I Counties
 Cathi Trout
 Hannah Cohen
 Project to End Homelessness
 Kathi Houch
 M. H. Board Housing Committee
 Eric Revere, President
 North County Alliance for the Mentally Ill

Libraries

City Library Distribution:

San Diego Central Library

Attention: Nora Brooks
Allied Gardens - Benjamin
Balboa
Carmel Mountain Ranch
Carmel Valley
City Heights-Weingart
Kensington-Normal Heights
La Jolla-Ruford
Linda Vista
Logan Heights
Mira Mesa
Mission Hills
Mission Valley
Mountain View-Beckworth
North Clairemont
North Park
Oak Park
Ocean Beach
Otay Mesa-Nestor
Pacific Beach-Taylor
Paradise Hills
Point Loma-Hervey
Rancho Bernardo
Rancho Penasquitos
San Carlos
San Ysidro
Scripps Miramar Ranch
Serra Mesa
Skyline Hills
Tierrasanta
University Community
University Heights
Valencia Park-Malcolm X

Libraries

County Libraries

Main County Library - Overland
Alpine
Bonita
Borrego Springs
Campo
Cardiff-by-the-Sea

	Casa De Oro
	Crest
	Del Mar
	Descanso
	El Cajon
	Encinitas
	Fallbrook
	Fletcher Hills
	Imperial Beach
	Jacumba
	Julian
	Lakeside
	La Mesa
	Lemon Grove
County Libraries (cont.)	Lincoln Acres
	Pine Valley
	Potrero
	Poway
	Ramona
	Rancho San Diego
	Rancho Santa Fe
	San Marcos
	Santee
	Solana Beach
	Spring Valley
	Valley Center
	Vista
	Two mobile Libraries - North County & East County
Total Distributed to date 10/3/05	

County of San Diego
Attachment 11- List of Organizational Meetings for Community Services and Support Plan Distribution

CSS Plan and Executive Summaries

List of Meetings for October, 2005 Dissemination of CSS Plan

Date of Meeting	Name of Meeting	Contact Person	Location	Exe Summary # of Copies	
	Emergency Medical Services	Nancy Emetz	6255 Mission Gorge Road San Diego, CA	3	Mailed 10/4/05
	San Diego Family and Youth Roundtable	Donna Marto	10196 Empress Avenue San Diego, CA 92126	20	Mailed 10/4/05 Plus 1 copy of CSS Plan
	SANDAN	Leslie-Rabichow		10	Mailed 10/11/05 P.O. Box 300896, Escondido 92030
October 3, 2005	CSOC - Children's System of Care	Liz Maruchau	3255 Camino del Rio South San Diego, CA 92108	15	Hand Carried 10/3/05
October 3, 2005	Children's NAMI	Bettie Reinhardt	4480 30th Street San Diego, CA	75	Hand Delivered 10/3/05
October 4, 2005	Educational Advisory Committee	Mike Brogan	3255 Camino del Rio South San Diego, CA 92108	15	Hand Delivered 10/3/05
October 4, 2005 1 st Tuesday of each month	Serving Seniors Networking Breakfast	Jean Kauth- McGrath	Travels	10	Mailed 10/11/05 8571 Cliffridge Ave. La Jolla, Ca 92037
October 5, 2005 1st Wednesday of each month	South County Senior Providers	Lourdes Contreras	Travels	20	Mailed 10/11/05 780 Bay Blvd., Chula Vista, Ca. 91910

October 5, 2005	CSOC Partnership	Liz Maruchau	3255 Camino del Rio South San Diego, CA 92108	15	Hand Delivered 10/4/05
October 5, 2005	North Central Mental Health Staff Meeting	Virginia West	1250 Morena Boulevard San Diego, CA	10	Hand Delivered 10/4/05
October 6, 2005	Mental Health Board	Marianne Wedemeyer	CAC - 1600 Pacific Highway Room 302-303	85	Hand Delivered 10/4/05
October 6, 2005 1st Wednesday of each month	San Diego Council on Aging	Betsy Keller	Continental Rehab 555 Washington Street San Diego, CA	10	Mailed 10/11/05 Fredericka Manor Retirement Comm 183 3rd Ave. Chula Vista, Ca. 91910
October 10, 2005	SCOC - Children's System of Care Council		3255 Camino del Rio South San Diego, CA 92108	60	Hand delivered to Liz Maruchau
October 10, 2005	Systemwide Club- house Directors	Virginia West	Rosecrans, Coronado Room	10	Hand Delivered 10/4/05
October 11, 2005 2nd Tuesday of each month	AIS Health Promotions Committee	Katie Judd			Katherine sent by E-mail
October 12, 2005 2nd Wednesday of each month	East County Senior Service Providers	Andrea Holmberg	Grossmont Hospital 9000 Wakarusa Room 13- 14 San Diego, CA	24	Attention Club 65
October 12, 2005 2nd Wednesday of each month	Long Term Care Integrated Project	Evalyn Greb	AIS	20 1-hard copy	Sent County Mail 10/11/05

October 12, 2005	Southeast Mental Health Staff Meeting	Virginia West	Southeast Clinic	8	Hand Delivered 10/4/05
October 12, 2005	C/NC OP Clinic Providers	Virginia West	3255 Camino del Rio South San Diego, CA 92108 Bonita Room	12	Hand Delivered 10/4/05
October 12, 2005	Juvenile Justice Coordinating Council		9444 Balboa Avenue San Diego, CA 92123 5th Floor	30	Mailed 10/4/05
October 13, 2005 2nd Thursday of each month	San Diego/Imperial County Regional Home Care Council	Melissa Lucas-Harlow	Alvarado Hospital 6655 Alvarado Road San Diego, CA 1st Floor Classroom	10	Mailed 10/11/05
October 14, 2005	Day Treatment Program Managers	Laura Colligan	3320 Kemper Street, Suite 206 San Diego, CA	25	Mailed 10/4/05
October 14, 2005	MH Case Management Utilization Management Committee	Debbie Malcarne	1250 Morena Boulevard San Diego, CA	25	Hand Delivered 10/4/05
October 15, 2005	SD Psychological Assoc. Annual Fall Conference	Beth Green	Local Hotel	300	Beth to pick up 10/17/05
October 18, 2005	Winte Shelter Providers	Virginia West	Rosecrans San Diego Room	25	Hand Delivered 10/4/05
October 19, 2005	CSISC Cadre Meeting	Debbie Malcarne Virginia West	Pegasus East	30	Hand Delivered 10/4/05

October 19, 2005 3rd Wednesday of each month	Senior Resources Association	Tim Colling	Redwood Town Court 500 E. Valley Parkway Escondido, CA 92025		Sent by E-mail 10/3/05 Tim will E-mail to members
October 19, 2005 3rd Wednesday of each month	East County Action Network (ECAN)	Kathy Holmes- Hardy	Wells Park 1153 E. Madison Avenue El Cajon, CA	10	Send to County M.S. W-458
October 20, 2005 3rd Thursday of each month	A Servantsheart Senior Care		1165 Linda Vista Dr. #111 San Marcos, CA 92078		Sent by e-mail 10/3/05 Time will e-mail to members
October 20, 2005	Manager's Forum County Managers	Virginia West	Handlery Hotel	150	Hand delivered to Virginia 10/11/2005
October 21, 2005	East Regions Providers Meeting	Marylyn van der Moer	Pegasus East	12	Hand Delivered 10/4/05
October 21, 2005 3rd Friday of each month	Older Adult Mental Health and Substance Abuse Coalition	Maureen Halpain	3255 Camino del Rio South San Diego, CA 92108		Sent by e-mail to Sally Shepherd sbshepherd@cox.net
October 24, 2005	Alianza	1221 E. 31st #B National City Ca. 91950	5160 Federal Blvd. San Diego, CA	10	Mailed 10/11/05
October 25, 2005 4th Tuesday of each month	North County Collaborative Task Force on Aging	Marty Dane	Vista Library 700 Eucalyptus		E-mailed 10/3/05 County Mail Stop N-471
October 26, 2005 4th Wednesday of	South County Action Network (SOCAN)	Anabel Kuykendall	AIS Building 780 Bay Boulevard	10	Mailed 10/11/05

each month			Chula Vista, CA 91911		
October 26, 2005 4th Wednesday of each month	Older Adult Mental Health Taskforce	Viviana Criado	1600 Pacific Highway San Diego, CA 92101	30	Hand delivered to Viviana 10/11/2005
October 27, 2005	CSOC Wraparound Training Academy Oversight	Liz Maruchau	3255 Camino del Rio South San Diego, CA 92108	15	Hand delivered to Liz Maruchau 10/4/2005
Last Tuesday of each month	San Diego Action Network (SanDi-Can)	Brian Rollins	War Memorial Bldg. Zoo North Parking Lot	10	Sent by county mail 10/11/05 W-433
Last Thursday of each month	AIS Caregiver Coalition	Saman Yaghmag	Aging & Independent Svcs. 9335 Hazard Way		Char E-mailed 10/3/05

County of San Diego
Attachment 12- Media Distribution of the Community Services and Support Plan

Media- Interviews, Articles and Advertisement

Name	Type	Date
Public Radio	Radio	4/5/05
Voces De San Diego	Radio	3/4/05
El Latino	Radio	3/25/05
Union Tribune Elace	Newspaper	3/11/05
Union Tribune	Newspaper	3/7/05
North County Times	Newspaper	3/3/05
Gay and Lesbian Times	Newspaper	3/10/05
Today's Local News	Newspaper	3/2/05
HHSA Connection	Newsletter	3/7/05
Union Tribune City	Newspaper	4/19/05
Univision Ch. 19	TV News	3/11/05
North County Times	Newspaper	11/3/05
La Prensa	Newspaper Advertisement	10/21/05
Asian Journal	Newspaper Advertisement	10/22/05
San Diego Reader	Newspaper Advertisement	10/27/05
Nguoi Viet TU DO	Newspaper Advertisement	10/21/05
Filipino Press	Newspaper Advertisement	10/22/05
Enlace	Newspaper Advertisement	10/29/05
Gay and Lesbian Times	Newspaper Advertisement	10/28/05



**Public Hearings on the Community Services
and Supports (CSS) Plan for
Mental Health Services Act
*DUPLICATE SESSIONS***

Thursday, November 3, 2005

2:00 p.m. – 4:00 p.m.
Scottish Rite Masonic Center
Golden Eagle Auditorium
1895 Camino del Rio South
San Diego, CA

OR

Friday, November 4 2005

10:00 a.m. – 12:00 Noon
The Salvation Army
Escondido Center
1301 Las Villas Way
Escondido, CA

Please RSVP for the following special accommodations by
Tuesday, November 1, 2005
Language Interpretation
Transportation
Child Care

RSVP to Elizabeth Miles by calling (619) 584-5015 or by email to:
Elizabeth.miles@sdcounty.ca.gov

Background: The Mental Health Services Act (MHSA)/Proposition 63 passed by California voters on November 2, 2004, will bring approximately 40 million dollars to San Diego County, Health and Human Services Agency, Mental Health Services (SDMHS) to expand and develop innovative and integrated mental health services for children, youth, families, adults and older adults.

The purpose of the Public Hearing is to collect comments on the draft plan for the Community Services and Supports component of MHSA. For more information please visit www.sandiego.networkofcare.org/mh or call the Mental Health Services administration at (888) 977-6763.

Please Join Us and Make Your Voice Count
“Transforming Mental Health Together”

County of San Diego
Attachment 14- GAP Analysis

COUNTY OF SAN DIEGO MHSA GAP ANALYSIS THEMES & PATTERNS

UNSERVED	Adult 16,007	TAY 8,900	Child 34,695*	Older Adult 4,613
3 + Inpatient/CIS	479	101	79	578
Homeless	1,190	490	171	Unknown
Uninsured	11,000	2,500	14,711	Unknown
0Latinos	9,422	2,506	8,805	650
Asian/Pac. Isl.	1,970	312	1,447	250
Dep.Child/CWS	0	0	1,591	0
Ward of the Court	0	0	1,040	0
Child age 0-5	0	0	3,697	0
Child age 6-11	0	0	3,154	0

*No longer “unduplicated” count

UNDERSERVED	Adult 8,530	TAY 3,393	Child 8,451	Older Adult 961
3 + Inpatient/CIS	798	165	Not applicable	128
Jailed MHS	7,239	1,949	Not applicable	140
Only Meds	4,824	774	Not applicable	357