

**MEMORANDUM OF AGREEMENT
BETWEEN THE
COUNTY OF SAN DIEGO
AND
THE TEAMSTERS LOCAL 986**

CONSTRUCTION, MAINTENANCE, OPERATIONS & REPAIR (CM) UNIT

June 24, 2025 – June 23, 2028

BOARD OF SUPERVISORS

District 1 - Vacant
District 2 - Joel Anderson
District 3 - Terra Lawson-Remer
District 4 - Monica Montgomery Steppe
District 5 - Jim Desmond

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**CONSTRUCTION, MAINTENANCE, OPERATIONS & REPAIR
(CM) UNIT**

June 24, 2025 – June 23, 2028

ARTICLE 1. PREAMBLE

THIS MEMORANDUM OF AGREEMENT is entered into by the County of San Diego, said political subdivision hereafter designated as "County" and the Teamsters Local 986, hereafter designated as "Union" as the mutual recommendation to the Board of Supervisors of the County of San Diego of those wages, hours, and conditions of employment which are to be in effect during the period 8:00 a.m. on June 24, 2025 through 5:00 p.m. on June 23, 2028 for those employees working in representation units referred to in Article 2, Section 1, hereof, subject to the provisions in Article 19, Implementation.

ARTICLE 2. UNION RIGHTS

Section 1. Recognition

Pursuant to the provisions of the Labor Relations Ordinance of the County of San Diego and applicable State Law, the Teamsters Local 986 was certified for the CM Unit on December 2, 2022 as the majority representative of County employees in the Construction, Maintenance, Operations & Repair (CM) Unit. The County of San Diego therefore recognizes the Teamsters Local 986 as the sole and exclusive representative for all classifications in this unit.

The provisions of this Agreement shall be applicable only to employees in classes in the CM Unit.

Section 2. Payroll Deduction and Union Dues

In accordance with the rules and regulations of the Auditor/Controller, approved by the Board of Supervisors, it is agreed that Union dues and such other deductions as may be properly requested and lawfully permitted shall be deducted by the County from the salary

ARTICLE 2. UNION RIGHTS (Cont'd)

of each employee covered hereby who files with the County a written authorization requesting that such deductions be made. Remittance of the aggregate amount of all dues and other proper deductions made from the salaries of employees covered hereunder shall be made to the Union by the County.

It is not the intent of this Article to alter the current practice of remitting dues and other deductions to the Union as soon as possible after they have been withheld from salaries of employees.

The County will distribute to each new employee entering the unit the following written information:

"The Teamsters Local 986, under the provisions of the San Diego County Labor Relations Ordinance, has been declared the bargaining representative for your job classification concerning wages, hours and working conditions that result from meeting and conferring in good faith between the County and the Union. These wages and benefits are contained in the mutual agreement, copies of which will be made available to you by the Union.

A Union representative, during non-duty hours may request to meet with you personally to tell you about the Union in its role as the recognized certified representative for your job classification. Any additional information you may require can be secured by writing or calling the Teamsters Local 986, 9900 Flower St. Bellflower, CA 90706, telephone (562) 595-4518. On the basis of the evaluations you make, the decision is yours."

Section 3. Maintenance of Membership

The Union agrees to indemnify and hold harmless, the County for any loss or damages or litigation costs resulting from the operation of this Maintenance of Membership provision. It is also agreed that neither the Union nor any employee shall have any claim against the County for any deductions made or not made, unless a claim of error is filed in writing to the County Auditor and Controller within thirty (30) calendar days after the date such deductions were or should have been made.

Section 4. Union Access

- A. Authorized Union representatives may be granted access to work locations including all hospital and health care facilities, areas utilized for patient care, treatment, and general work, in which employees covered hereby are employed, for the purpose of conducting grievance investigations and working conditions.
- B. Union representatives will comply with the regulations established in this Article. Union representatives shall not interfere with the work operations of any Department or District of the County. Authorized Union representatives desiring

ARTICLE 2. UNION RIGHTS (Cont'd)

such access to work locations shall first request entrance from the appropriate County representative at which time the authorized representative shall inform said County representative of the purpose of the visit. Union representative shall either telephone the appropriate County representative responsible for the district, division or yard, or shall personally contact such County representative upon entering any work location under their supervision.

- C. Said County representative may deny access to a work location if, in their judgment, it is deemed that a visit will unduly interfere with the operations of the department or facility thereof. If access is denied, the Union representative shall be informed when access will be made available. Such access shall not be more than twenty-four (24) hours, excluding Saturdays, Sundays, and legal holidays, after the time of the Union representative's request, unless otherwise mutually agreed to.
- D. Representatives have the right to meet with employees during coffee, rest, or lunch breaks at County facilities as may be available.
- E. The Union shall notify the Labor Relations Office within seven (7) days of any change of authorized representatives. Access to work locations hereunder will be granted only to representatives on the current list.

Section 5. Stewards

Purpose: The County affirms the right and recognizes the necessity of the Union to designate employees as stewards. It is agreed by the County and the Union that the purpose of such stewards is to promote an effective relationship between the County and the Union by assisting in settling grievances at the lowest possible level of the grievance procedure or other County problem resolution procedure.

A. Stewards

The Union may designate stewards to represent employees in the processing of grievances, appeals from disciplinary actions, performance rating appeals, appeals resulting from denial of Workers' Compensation claims and their formal appeals subject to the following rules and procedures:

- 1. The Union shall furnish the Labor Relations Office with a written list identifying by name and assigned work areas all regular and alternate stewards and the list shall be kept current by the Union.
- 2. The Union will designate as a steward only employees who have passed an initial probation period and have been designated as permanent.
- 3. Alternate stewards shall be recognized as a regular steward only when such regular steward is absent.

ARTICLE 2. UNION RIGHTS (Cont'd)

4.
 - a. The Union shall be entitled to a steward in each department at each work facility (e.g., County Administration Center, County Operations Center, Courthouse) where there are at least eight (8) employees. Where there are more than twenty-five (25) employees, the Union shall be entitled to appoint one (1) additional steward per each additional twenty-five (25) employees or fraction thereof.
 - b. The Department Head may request to meet with the Union regarding the placement and the number of shop stewards in the department. The placement and number of stewards may be changed by mutual agreement between the Union and the Department Head or designee.
 - c. Two (2) or more departments or work locations may be combined to equal the number of employees necessary to entitle the Union to stewards as provided in 4.a above.
5. The County shall not transfer nor change the work locations of a steward with the intent of altering the appointed list of designated Union stewards.
6. Limitation on Time Off

Stewards shall not be granted permission for time off from their work assignments for the purpose of conducting general Union business, except for conducting or assisting in scheduled departmental orientations for new employees.

B. Handling Grievances

1. When requested by an employee, a steward may investigate any alleged grievance in their assigned area and assist in its preparation and presentation. The steward shall encourage the employee to discuss a problem informally with their supervisor prior to filing a formal grievance or appeal.
2. After notifying and receiving approval of their immediate supervisor, a steward shall be allowed reasonable time off during working hours (without loss of time or pay) to investigate, prepare and present such grievances or appeals. The immediate supervisor will authorize the steward to leave their work unless compelling circumstances require refusal of such permission, in which case, the immediate supervisor shall inform the steward of the reasons for the denial and establish an alternate time when the steward can reasonably be expected to be released from his or her work assignment.

ARTICLE 2. UNION RIGHTS (Cont'd)

3. When a steward desires to contact an employee at their work location, the steward shall first contact the immediate supervisor of that employee, notify them of the nature of the business to meet with the employee. The immediate supervisor will make the employee available promptly unless compelling circumstances prohibit the employee's availability, in which case the supervisor will notify the steward when they can reasonably expect to contact the employee. Where this prohibition extends beyond one (1) workday, the time limits of the grievance procedure shall be extended for the length of the delay.
4. A steward's interview or discussions with an employee on County time will be handled within a reasonable amount of time.

Section 6. Bulletin Boards

The County will furnish adequate bulletin board space at reasonable locations for the exclusive use of the Union. The bulletin boards shall only be used for posting:

- A. Union election materials and election results.
- B. Union official business reports of the Executive Board or Committees, or Stewards' reports and notices.
- C. Union news bulletins and meeting notices.
- D. Union membership benefits, programs, promotional information.
- E. Other written materials which have been approved for posting by the Department.

Section 7. Mail Stop

The County shall provide a mailbox for the Union at the County Mail Center.

This mailbox shall be used only for mail:

1. addressed to the Union or from an officer or member of County management, the Board of Supervisors or Civil Service Commission, or,
2. addressed to an officer or member of County management, the Board of Supervisors or Civil Service Commission from the Union and,
3. which relates to the business with and of the County.

The Union shall not use the County mail service to correspond with a non-member, or Union representative. If the Union receives correspondence via County mail service from

ARTICLE 2. UNION RIGHTS (Cont'd)

such a source, the Union shall inform the source that the County mail service cannot be used for such correspondence.

Communications received at County offices via U.S. mail, UPS, hand delivery, or any other means shall be delivered to addressed Union representatives without reasonable delay.

The mail stop assigned to the Union is O856.

Section 8. New Employees

1. The Department shall provide the Union with a report of the names and other information covering new employees in this representation unit so that the Union representatives may contact the employees to inform them about the Union and this Agreement.
2. The Department shall notify new employees during formal orientation (when scheduled), that an Union representative is available to make a presentation during the lunch break to all interested new employees covered by this Agreement informing them about the Union and this Agreement and such other information provided by the Union and deemed appropriate by the County.
3. Each party shall bear the per unit cost of printing copies of MOAs for distribution by the respective party to management and employees.

Section 9. Employee's Appearance for the Union

The County may grant a maximum of sixteen (16) hours time off per month without loss of compensation or other benefits to an employee representative of the Union when attending meetings of the Civil Service Commission, Labor Relations Office, Retirement Board or Board of Supervisors when the agenda for such meetings contains an item which directly affects the Union. Such release time shall be approved at least twenty-four (24) hours in advance by the Union, the Department and the Labor Relations Office. Such approval shall not be unreasonably withheld. No more than three (3) additional employee representatives will be granted similar time off for each appearance when they actually testify before the Civil Service Commission, Labor Relations Office, the Board of Supervisors, or a scheduled meeting between the Union and the County.

Section 10. Unpaid Union Leave

One (1) employee may be granted up to six (6) months of leave without pay with right to return to work for the Union. This leave must be requested from the Labor Relations Division of the Department of Human Resources and approved by the employee's Department. Requests for this leave shall not be unreasonably denied.

ARTICLE 2. UNION RIGHTS (Cont'd)

Section 11. New Employee Orientation

Prior to the lunch break for new employees the County shall introduce Union Representatives to the new employees.

Section 12. Release Time Procedures

Release time for stewards and/or other employees authorized to participate in activities relating to representation shall require advance approval. Release time shall include reasonable travel time. Mileage will not be reimbursed.

This procedure shall apply to:

1. Grievance handling.
2. Proceedings for appealing Performance Evaluation and/or disciplinary actions.
3. Labor/Management committees for which the employee has been designated as a member.
4. Formal meet and confer meetings with the County.
5. Meetings of the Board of Supervisors, Civil Service Commission, or proceedings under the Labor Relations Ordinance which directly affect employees represented by the Union.
6. Labor/Management meetings convened and approved by the County and the Union.

Section 13. Electronic Communication

The Department will electronically distribute or make available all jointly agreed upon Labor-Management Committee minutes to the employees in the bargaining units of the departments represented.

ARTICLE 3. NO DISCRIMINATION

In receiving the rights afforded by this Agreement, no person shall in any way be favored or discriminated against to the extent prohibited by law because of political or religious opinions or affiliations, or sexual orientation, or because of racial or national origin, or because of age or sex or physical handicap.

ARTICLE 4. WAGES

ARTICLE 4. WAGES (Cont'd)

Section 1. Wages

A.

1. Wages

Fiscal Year 2025-2026: 3% wage increase effective June 27, 2025
Fiscal Year 2026-2027: 3% wage increase effective June 26, 2026
Fiscal Year 2027-2028: 2.9% wage increase effective June 25, 2027

2. Market Adjustment

Effective January 2026:

Market pay adjustments for Classifications (attached study) Koff & Associates completed a market study in 2024 ("Koff study"), which recommended salary increases for numerous Teamsters Local 986-represented classifications to bring them to the median salary of employees working in comparable classifications for comparator employers. Based on the Cost of Labor (adjusted) recommendation, the County shall make adjustments for such classifications amounting to 1/3 in the first pay period in the following ratification, 1/3 in June 26, 2026, and 1/3 in June 25, 2027 during the life of this Memorandum of Agreement amounting to 100% of the salary increase necessary to bring the classification to the median.

Effective upon ratification, if the adjustment equity recommendation from the 2025 Koff Study plus the 3% wage increase does not total a 4% increase in fiscal year 2025-2026, impacted employees salary will increase to equal no greater than 4%. This paragraph is only applicable to fiscal year 2025-2026.

3. Lump Sum

A one-time lump sum payment of one thousand dollars (\$1,000) in year one, five hundred dollars (\$500) in year two, and two hundred and fifty dollars (\$250) in year three will be paid to eligible employees contingent upon:

- A change to the County's Reserve Policy which provides additional one-time funds.

Two pay periods after the effective date of the Board of Supervisors changed reserves:

One-time monetary payment of one thousand dollars (\$1,000) for all regular employees who have paid service during Fiscal Year 2024-2025. Payment to be made two pay periods after the effective date of the Board of Supervisors changed reserves. Part-time employees shall receive a pro-rated amount according to their standard hours.

ARTICLE 4. WAGES (Cont'd)

- The one-time lump sum payment will be included in the employee's regular paycheck. For the one-time payment, an employee is not eligible to receive the one-time lump sum payment if they terminate before the first day of the payroll period in which this payment will be made. An employee shall not be entitled to the one-time lump sum monetary above if they received a one-time payment under the terms of a different bargaining unit for the same fiscal year. If an eligible employee is on paid or unpaid leave, the payment will be made when the employee returns to active County service.

Effective July 1, 2026:

One-time monetary payment of five hundred dollars (\$500) for all regular employees who have paid service during Fiscal Year 2025-2026. Payment to be paid on the payday of payroll 02 (July 31, 2026). Part-time employees shall receive a pro-rated amount according to their standard hours.

Effective July 1, 2027:

One-time monetary payment of two hundred and fifty dollars (\$250) for all regular employees who have paid service during fiscal year 2026-2027. Payment to be paid on the payday of payroll 02 (July 30, 2027). Part-time employees shall receive a pro-rated amount according to their standard hours.

- The one-time lump sum payments will be included in the employees' regular paycheck. An employee is not eligible to receive the one-time lump sum payment if they terminated before the first day of the payroll 02. An employee shall not be entitled to the one-time lump sum monetary payment above if they received a one-time payment under the terms of a different bargaining unit for the same fiscal year. If an eligible employee is on paid or unpaid leave, the payment will be made when the employee returns to active County service.
4. During the term of this Memorandum of Agreement, the County has the non-appealable right to increase compensation for classifications covered by this Agreement. Prior to implementing any wage increase, the County shall discuss, in a non-meet-and-confer forum, its intentions with the Union.

B. Quality First Program

A "Quality First" performance-based team incentive plan in addition to regular wages set forth in the Memorandum of Agreement shall be instituted in County departments. The purpose of Quality First will be to ensure the achievement of quality service and customer satisfaction.

ARTICLE 4. WAGES (Cont'd)

The Quality First program provides up to two percent (2.0%) in temporary incentive pay annually for success in achieving at least two percent (2.0%) savings through the program. To reward a team of employees whose efforts result in surpassing two percent (2.0%) in goals/savings, employees can receive, in a temporary salary adjustment an additional increase on a 50/50 basis (50 cents on the dollar) up to a maximum of four percent (4.0%) in accordance with the following:

SAVINGS	ANNUALIZED TEMPORARY WAGE RATE % INCREASE
Aggregate Amount Saved	Total Potential Employee Payout
2.0%	2.0%
3.0%	2.5%
4.0%	3.0%
5.0%	3.5%
6.0% maximum	4.0% maximum

The Quality First programs shall be at the discretion of the County and shall not be subject to appeal under the Grievance Procedure of this Agreement.

This program shall not result in any negative personnel action, loss of regular compensation, loss of promotion or any other punitive action against an employee or group of employees.

Quality First programs are separate from and in addition to other current discretionary award programs for County employees.

Employee Eligibility Criteria:

To be eligible to participate in the Quality First Program requires that, during each applicable plan year which begins on July 1;

- a. The employee must have begun their employment with the County on or before December 31;
- b. The employee must not have received a sub-standard performance evaluation or equivalent rating; and
- c. The employee must not have received final disciplinary action, which includes any County appeal or County review procedures including the Civil Service Commission. Disciplinary actions are defined as those formal actions that are recognized by the Civil Service Rules, Section 7.3 but shall not include written reprimands.

The department will notify the Union when the planning process begins for a Pay for Performance Program. The department will ask the Union to attend and

ARTICLE 4. WAGES (Cont'd)

participate in the planning session with employees and managers on the establishment of the goals and objectives of the Program. Such programs will be developed at the department level or other divisional unit. The department may institute Quality First goals and objectives for smaller work groups in conjunction with department Quality First plans. The Chief Administrative Officer will have final approval of all programs.

C. Direct Deposit of Payroll Warrants

All employees must maintain valid arrangements for the direct deposit of their paychecks via electronic fund transfer into the financial institution of their choice using forms approved by the Auditor/Controller.

Employees who change financial institutions and/or bank accounts shall advise the Central Payroll Division of the Auditor/Controller, in writing, of the need to cancel the previous authorization and shall concurrently submit a new "Direct Deposit Authorization" form pertaining to the new financial institution/account. Such information must be received by the Central Payroll Division by close of business on the last day of the payroll period in order for the Auditor/Controller to issue a warrant(s) to the employee during the transition period.

Section 2. Step Plan

- A. Employees hired or promoted as a result of suspension of competitive examination or certification from an eligible list, who have served in their class for at least fifty-two (52) weeks at the respective Step, shall advance on the first day of the next succeeding biweekly pay period to the next higher step within the range prescribed herein for their class.
- B. Employees covered by this Agreement may not advance to the next higher step if, for the preceding performance rating period, the employee's overall performance was rated at a below standard level (i.e., unsatisfactory, improvement needed).

Employees may advance to the next higher step if, for the preceding performance rating period, the employees' overall performance was rated standard or higher.

An employee who has received a below standard rating shall receive, if requested by the employee, a supplemental appraisal midway through the employee's next appraisal cycle. Pursuant to Civil Service Rule 5, this supplemental appraisal shall be dated from the date of the previous rating period and will adjust the beginning date of the next appraisal. The administrative appeal process set forth in the Civil Service Rule 5.1.6 shall be available to employees who have been rated below standard and thereby denied a step increase. If the employee receives a standard rating on the supplemental evaluation, they will receive their step increase effective the first day of the first pay period following such evaluation.

ARTICLE 4. WAGES (Cont'd)

C. Variable Entry

The County has the right to:

1. Determine which class(es), if any, shall be designated "variable entry".
2. Implement such determinations as the County deems advisable.

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES

Section 1. Hours of Work

This section is intended to define the normal hours of work and shall not be construed as a guarantee of hours of work per day, per week, or of days or of work period.

A. Workday

The standard workday shall be eight (8) consecutive hours of work exclusive of a lunch period in a consecutive twenty-four (24) hour day. The alternative workday shall be ten (10) consecutive hours of work exclusive of a lunch period in a consecutive twenty-four (24) hour day.

B. Work Period

The standard work periods shall be as follows:

For FLSA-covered classes, the standard work period is seven (7) consecutive days within which is included two (2) consecutive days of rest in a seven (7) consecutive day period. This work period shall be forty (40) hours, except as provided herein.

For FLSA-covered classes, the alternative work period is seven (7) consecutive days within which is included three (3) consecutive days of rest in a seven (7) consecutive day period. This work period shall be forty (40) hours, except as provided herein.

These standard work periods shall apply to both full and permanent part-time employees.

C. Twenty-Four Hour Operations

Employees who report to work on shifts which begin in one calendar date and end in the next shall be compensated for the entire shift for the date the shift begins. Shifts shall not be scheduled to include split shifts, except in temporary emergency situations.

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

A minimum of eight (8) hours of rest will be provided between the end of one shift and the beginning of a new shift.

D. Changes

The hours of work of the office or facility shall be established by the appointing authority and may be changed to meet operational or other requirements upon fourteen (14) calendar days notice to the affected employees.

Where work schedules are regularly and routinely used, such schedules shall be posted in plain view at least fourteen (14) calendar days prior to the effective date of any routine and general work schedule change.

E. Shift Preference

An employee who wishes to change to a different shift within their facility and department may submit such a request in writing to the department's personnel section or to their supervisor. "Shift" is defined as one segment of a 24-hour facility workday. Such requests will be considered by management prior to filling a vacancy in the employee's class on the desired shift. In the event two or more employees are equally qualified to transfer to a vacant shift, and desire to do so, the employee with the most seniority in the department shall prevail. Seniority in this instance is defined as longest continuous service in the class in the department.

In the event two or more employees having the same length of service in the class in the department desire the vacant shift, the tie shall be broken by overall County seniority.

However, it is understood that these provisions in no way prevent management from making administrative changes in personnel or shift assignments, to meet operational requirements, on the basis of employee qualifications and without regard to seniority. Administrative changes implemented by the department are within the sole discretion of the department.

F. Site Preference

An employee who wishes to change to a different site within their department may submit such a request in writing to the department's personnel section or to their supervisor. "Site" is defined as a worksite geographically removed from the employee's current work site. Such requests will be considered by management to fill a vacancy in the employee's class at the desired site. An employee whose site transfer request is denied shall be responded to in writing. In the event two or more employees are equally qualified to transfer to a vacant position at the new site, and desire to do so, the employee with the most seniority in the department

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

shall prevail. Seniority in this instance is defined as the longest continuous service in the class in the department.

In the event two or more employees have the same length of service in the class in the department, this tie shall be broken by overall County seniority. In cases of employees having the same hire date, the employee with the earliest request date shall receive the site assignment.

However, it is understood that these provisions in no way prevent management from making administrative changes in personnel or site assignments to meet operational requirements on the basis of employee qualifications and without regard to seniority. Administrative changes implemented by the department are within the sole discretion of the department.

G. Job-Sharing/Part-Time Requests

Employees may request to participate in job-sharing or become permanent part-time employees. Such requests are to be presented to the employee's immediate supervisor and the appointing authority. The Department of Human Resources voluntary transfer list may also be utilized by employees, especially those interested in job-sharing or permanent part-time positions in other departments.

Section 2. Overtime Work and Compensation

- A. This Section is intended only to provide the basis for the calculation of and payment for overtime and shall not be construed as a guarantee of hours of work per day or per pay period.
- B. Full-time and permanent part-time employees' overtime is authorized or ordered work, actually worked by an employee, which is in excess of the full regularly scheduled work period, as defined in Article 5, Section 1.B.1 and 1.B.2 of this Agreement. No full-time or permanent part-time employee will be paid overtime unless they actually works more than the total number of hours in the full (40, 80 or more) work period as defined hereinabove. The appointing authority shall assure that all overtime is distributed in a fair and equitable manner.
- C. Employees will be given as much notice as possible when working non-emergent overtime.

Computation of Overtime

Computation of overtime shall be based on the employee's regular rate of pay. This regular rate shall include the base rate for the employee's classification plus all differentials or bonus rates to which the employee would be entitled for the overtime work performed.

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

Exclusion of Leave from Hours Actually Worked

Notwithstanding any other policy, practice, rule, regulation or Memorandum of Agreement provision (except Section 3, "Call-Back Work") to the contrary, any absence including, but not limited to, paid sick leave, disability leave, bereavement leave, vacation, jury duty, reporting for a draft board, compensatory time off or the investigation, preparation or presentation of a grievance, or other release time granted for an employee to engage in lawful employee organization activity, or unpaid work furlough or any other paid or unpaid time off which may be infrequent, sporadic or unpredictable, shall not be counted as hours actually worked during a work period when establishing eligibility for any type of overtime compensation.

Compensation is defined as either cash payment or compensatory time off, or a combination of cash payment and compensatory time off, in accordance with the overtime code established for the employee's class. The decision to pay for overtime worked in cash or compensatory time off shall be at the reasonable discretion of the appointing authority. Employees may request in advance their preference for cash or compensatory time off. The appointing authority shall grant the request if it meets the operational and/or funding needs of the Department. The decision of the Appointing Authority or Designee is final. An employee shall not be denied overtime opportunities due to requested preferences made pursuant to this section.

Employees shall have their overtime hours computed as follows:

- Code "N" – Employees covered by FLSA are eligible for overtime
(FLSA Covered) at time and one-half cash or compensatory time off.
- All employees – All employees are eligible for a minimum of three (3) hours call-back overtime at time and one-half cash or compensatory time off (4.5 hours).

The decision to pay for overtime in cash or compensatory time off shall be at the discretion of the appointing authority.

D. Accrual of FLSA and Non-FLSA Compensatory Time Off

When an employee is allowed to accumulate FLSA and non-FLSA compensatory time off, such accruals shall be limited to a maximum of one hundred and twenty (120) hours of FLSA compensatory time and forty (40) hours of non-FLSA compensatory time at the beginning of a biweekly pay period. Balances which exceed forty (40) hours for non-FLSA compensatory time will automatically be reduced to forty (40) hours.

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

Employees will be given the opportunity to take off accumulated compensatory time before exceeding forty (40) hours or having their accumulation reduced. When granting compensatory time off, the appointing authority will give consideration to the desires of the employee.

An employee shall have fifteen (15) working days advance notice before being required to take FLSA or non-FLSA compensatory time off. This 15-day notice shall not apply to departments headed by elected appointing authorities unless approved by said elected appointing authorities.

An employee, who has reached eighty percent (80%) of the maximum accrual limit of compensatory time off, may request the appointing authority to pay off a specified amount of FLSA "N" coded compensatory time which was earned and credited while actually working in an overtime status. When payoff is approved by the appointing authority, it shall be paid on an hour for hour basis at the employee's current rate.

Employees who are laid off shall receive compensation for unused compensatory time (See: Article 10, Section 4.I - "Cash in Lieu of Compensatory Time Off") earned after April 15, 1986 in an FLSA-covered status. Such compensation shall not exceed one hundred and twenty (120) FLSA hours or forty (40) non-FLSA hours.

If an employee transfers for any reason other than discipline or demotes in lieu of layoff to a classification whose maximum allowable accumulation of compensatory time off is less than that of this Section (120 FLSA or 40 non-FLSA hours), such employee shall be given a one-year period after such transfer or demotion to reduce accumulated compensatory time off to the lower maximum accumulation.

All unused compensatory time will be paid off in the event of death of the employee.

E. Residential Care Facilities

Employees employed in a County hospital or facility primarily engaged in the care of persons who are sick, the aged, or the mentally ill, which persons reside on the premises may be compensated at a rate not less than one and one-half times (1½) the regular rate for any work actually performed in excess of eight (8) hours in any workday and in excess of eighty (80) hours in a fourteen (14) consecutive day work period.

Section 3. Call-Back Work

A. Call-Back Definition

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

Call-back work is work required of an employee who, following completion of the employee's workday and departure from the employee's work site, is ordered to report back to duty to perform necessary work.

To qualify for this call-back provision, an employee must leave the place from which the employee is called and actually report to a work site.

Exclusions: Neither changes in a shift or work schedule when at least fifteen (15) hours advance notice is given, nor service performed on a regular standby shift, or from a voluntary listing on an available list (Section 5) shall constitute call-back work.

Compensation: An employee who is called back, as defined above, shall receive a minimum of three (3) hours time at either time and one half (1½) pay or comp time at time and one-half (1½) for a minimum of three (3) hours. The decision to pay for overtime worked in cash or compensating time off shall be the sole discretion of the appointing authority and is non-appealable by the employee. Paid leave shall not affect compensation for hours actually worked in excess of three (3) hours and not a part of a regular work shift for covered or exempt employees called back during a work period (pursuant to Section 2.B above). Actual work performed in excess of three (3) hours and not part of a regular work shift shall be compensated as overtime in the same manner such employees (covered or exempt) receive scheduled overtime compensation.

B. Services Performed at Place of Contact

An employee contacted by the department during their off-duty hours and required to perform services without leaving the place of contact, shall receive compensation for such time worked in the same manner such employees receive scheduled overtime compensation. To be eligible for such compensation, employees must be authorized and ordered by the department to perform such services.

C. Court Call-back

Call-back shall also include an order to appear before a court where the employee is representing the County and not on their regular shift.

D. Upon mutual agreement between the employee and the appointing authority, call-back overtime hours actually worked may be used to delay the start of the next workday.

Section 4. Standby Duty Compensation

A. Standby Duty Defined

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

Standby duty means that an employee is assigned to specific hours outside the normal workweek assignment, during which the employee must remain where such employee can be contacted by telephone, ready for immediate return to work to perform an essential service.

B. Standby Positions Designated

The Chief Administrative Officer must approve the designation of all Standby positions.

C. Standby duty shall not count as time worked, except to the extent that an employee is required to, and does, actually return to a workplace and perform actual service. Employees assigned to standby shall not be entitled to call-back work compensation, unless otherwise provided under the call-back provisions.

D. Standby Compensation

Employees shall be paid the equivalent of one hour's compensation for each normal standby shift, provided such shift is not longer than the employee's normal workday. A normal workday is defined as at least eight (8) hours. Standby compensation shall be made for only those employees occupying positions designated as Standby in accordance with Section 4.C hereof.

Section 5. Available Time

A. Available Time Defined

Available time means that an employee has requested to be considered for hours of work in addition to their routine work schedule during which such employee can be contacted by telephone for immediate return to duty to perform an essential service.

B. Available time shall not count as time worked, except to the extent that an employee is required to and does perform actual service. Such time performing actual service shall be compensated at the employee's regular overtime rate.

Section 6. Non-Routine Shift Change Compensation

Where employees are scheduled in advance for a specific shift and specific days off for any biweekly pay period and it becomes necessary for management to change such a shift or day off to meet operational needs or cover for unscheduled absences, an employee whose schedule is changed with less than fourteen (14) calendar days-notice shall receive a three-hundred dollar (\$300) premium in addition to the prescribed biweekly salary for such employee's classification. This in no way affects an employee's right to the call-back or overtime provisions of this Memorandum of Agreement.

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

Section 7. Shift Differential

- A. Employees shall be entitled to second (night) shift differential. Such second shift differential shall be eighty cents (\$0.80) per hour, in addition to the hourly rate of pay prescribed for the employee's classification. Second shift differential shall be paid to an employee who is assigned to an established second (night) shift where more than half of the hours of such shift occur between 5:00 p.m. and 8:00 a.m.
- B. Employees shall be entitled to third (graveyard) shift differential. Such third shift differential shall be eighty cents (\$0.80) per hour, in addition to the hourly rate of pay prescribed for the employee's classification. Third shift differential shall be paid to an employee who is assigned to an established third (graveyard) shift where more than half of the hours of such shift occur between 5:00 p.m. and 8:00 a.m.

This premium shall apply to time worked and shall not apply toward paid time off or to terminal payoff.

Section 8. Temporary Assignment Compensation

Upon written request of an appointing authority, prior to assignment (or in an emergency within five (5) working days thereafter), the Director, Department of Human Resources, may approve a temporary advancement of a qualified [meets the minimum qualifications for the higher class] employee, whose merit, skill and ability will be considered, assigned to perform the duties of a class which is or should be compensated at a rate higher than such employee's class when such position is temporarily vacant or the incumbent is absent therefrom. The assignment must be for over two (2) weeks but not over twenty-six (26) weeks.

Employees on temporary assignments after two (2) weeks will be compensated from the first day of appointment. When an employee is assigned to a temporary advancement status, they will remain in their current class but shall be paid a bonus rate which shall be the difference between the rate of compensation of their current class and that of the temporary vacant class.

It is hereby affirmed that a temporary assignment will not be rotated between employees to avoid the proper application of temporary assignment compensation.

Further, allegations by an employee regarding assignment of duties above the level of the employee's classification may be appealed pursuant to Section 12.5, "Employee Request For Classification Review," of the Civil Service Rules.

Section 9. Computation of Premiums

Work premiums designated as bonus rates and which are stated as a percentage, shall be added to the employee's basic hourly rate of compensation. When more than one

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

premium is applicable, each premium shall separately be added to the employee's basic hourly rate. Premiums shall not be pyramided or compounded.

Work premiums designated as biweekly dollar amounts shall be added in a lump sum to the employee's biweekly compensation without regard for the employee's basic hourly rate.

Section 10. Bilingual Premium

Compensation for Bilingual Ability. Upon assignment to a position which has been determined to require bilingual skills, a qualified employee is entitled to receive bilingual premium. In order to ensure an adequate level of bilingual proficiency, the Department of Human Resources may require periodic evaluation of incumbents receiving bilingual premium.

Class A: The rate for Class A bilingual skill is sixty dollars (\$60) biweekly; seventy-five cents (\$0.75) per hour for eighty (80) hours of paid service - thereafter, the FLSA regular rate for overtime shall apply. To qualify for this rate, the employee must be assigned to a position designated as requiring bilingual skills fifty percent (50%) or more of the time or forty (40) hours or more in an 80-hour biweekly pay period or to a position designated as requiring technical bilingual skills (reading, writing, translation). This fifty percent (50%) usage requirement shall mean the actual time spent conversing or interpreting in a second language.

Class B: The rate of Class B bilingual skills is thirty dollars (\$30) biweekly; thirty-seven and one half cents (\$0.375) per hour for eighty (80) hours of paid service - thereafter, the FLSA regular rate for overtime shall apply. To qualify for this rate, the employee must be assigned to a position designated as requiring bilingual skills less than fifty percent (50%) of the time or thirty-nine (39) hours or less in an 80-hour biweekly pay period. This fifty percent (50%) or less usage requirement shall mean the actual time spent conversing or interpreting in a second language.

For purposes of terminal pay, bilingual premium shall not be computed in the employee's base wage rate.

Section 11. Assignment Premiums

The premium compensation set forth in this Section shall apply to time worked and shall not apply toward paid time off or to terminal pay off.

A. Certain Equipment Operators

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

1. Employees in classes listed below shall be paid a fifty cent (\$0.50) per hour premium while tree trimming. The department will determine which tasks are appropriate to earn the premium. These tasks may include but not be limited to: Tasks requiring the wearing of personal protective equipment and requiring the use of chainsaws.

Eligible Classes:

006023 – Road Maintenance Worker
006035 – Equipment Operator
006036 – Senior Equipment Operator
006345 – Senior Parks Maintenance Worker
006347 – Parks Maintenance Worker
007540 – Construction and Services Worker

2. Employees in classes listed below shall be paid a twenty-five cents (\$0.25) per hour premium while operating a motor sweeper.

Eligible Classes:

006023 – Road Maintenance Worker
006035 – Equipment Operator
006036 – Senior Equipment Operator
007001 – Airport Technician
007540 – Construction and Services Worker

- B. Any employee in the San Diego Construction, Maintenance, Operations and Repair Unit who is required to work a 12-hour shift when clearing snow from roads and is required to remain at the work area during the 12-hour off-duty hours, shall be paid three (3) hours pay for each such 12-hour off-duty period.

Section 12. Work Location Premiums

- A. Employees in classes designated below who occupy positions which are assigned to institutional work locations and who are assigned to a workstation located within the specified institution, facility, locked ward or unit, or other specifically identified site, as the employee's principal workstation, shall receive additional compensation of approximately five percent (5%) above their regular base pay rate for such assignment. This premium shall apply to time worked and shall not apply toward paid time off or to terminal payoff.

<u>Institutional Work Locations</u>	<u>Classes/Principal Work Location Therein</u>
1. Health & Human Services Agency	007030 – Senior Custodian
• San Diego County Psychiatric Hospital	007035 – Health Care Agency Housekeeper
• Sheriff's Detention Facilities	007036 – Senior Health Care Agency Housekeeper
• Edgemoor	007514 – Shuttle Bus Driver

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

- B. Employees in classes designated below who occupy positions which are assigned to institutional work locations and who are assigned to a workstation located within the specified institution, facility, locked ward or unit, or other specifically identified site, as the employee's principal workstation, shall receive additional compensation of approximately ten percent (10%) above their regular base pay rate for such assignment. This premium shall apply to time worked and shall not apply toward paid time off or to terminal payoff.

<u>Institutional Work Locations</u>	<u>Classes/Principal Work Location Therein</u>
1. Health & Human Services Agency • Edgemoor	007035 – Health Care Agency Housekeeper 007036 – Senior Health Care Agency Housekeeper

Section 13. Asbestos Handling Certification Bonus

A one-time certification bonus of twenty-five dollars (\$25) will be paid upon completion of certification by Department of General Services, Facilities Services Division, for proficiency and competency in the use of respirator and protective clothing, maintenance of the equipment, and training in the maintenance and handling of asbestos. Certification will require approximately twenty-four (24) hours of instruction to qualify. Only permanent employees can qualify for the bonus. Cost of training will be the responsibility of the County.

Section 14. Asbestos and Lead Paint Abatement

Employees assigned to asbestos and/or lead paint abatement shall be compensated one dollar (\$1) per hour for each hour engaged in such assignment or work. This premium shall be paid for time worked only.

Section 15. Inmate Supervision

Eligible employees, as designated by the Appointing Authority, in eligible classes listed below, shall be paid an additional one dollar and twenty-five cents (\$1.25) per hour for the supervision of Sheriff's inmates. This premium shall not apply toward paid time off or terminal payoff. This premium shall only apply to time worked.

Eligible Classes:

007030 – Senior Custodian
007070 – Wastewater Plant Operator II
007515 – Stores Delivery Driver
007516 – Delivery Vehicle Driver

Section 16. Facilities Premium

Eligible employees in the classes listed below shall be compensated an additional one dollar (\$1.00) per hour for each hour actually worked in a locked facility in the Sheriff's

ARTICLE 5. HOURS OF WORK, PREMIUMS AND BONUSES (Cont'd)

and Probation Department, Edgemoor and Psych Hospital. This premium shall apply to time worked and shall not apply toward paid time off or to terminal payoff.

Eligible Classes:

007030 – Senior Custodian

Section 17. Emergency Overtime Premium

Employees who are directed to work to perform services that due to the emergency nature of the assignment, as determined by the appointing authority, cannot be performed during the employee's normal work schedule, shall be paid at time and a half rate, regardless of the number of hours of paid time in the work week. Paid time shall include any time in a paid status, including, but no limited to, sick leave, vacation, holiday pay and comp time.

Section 18. Class A Commercial Driver's License

All CM bargaining unit employees with Class A Commercial Driver's License earn a 5% premium for each hour operating equipment requiring their Class A license. A maximum of 400 total hours for the CM (and CR) bargaining units per fiscal year for this premium.

ARTICLE 6. PAID LEAVES

Section 1. Holidays and Holiday Compensation

The County shall observe the following holidays:

1. Independence Day shall be observed on July 4
2. Labor Day, First Monday in September
3. Veterans Day, November 11
4. Thanksgiving Day, Fourth Thursday in November
5. Day after Thanksgiving, Fourth Friday in November
6. Christmas Day, December 25
7. New Year's Day, January 1
8. Martin Luther King, Jr. Day, Third Monday in January
9. President's Day, Third Monday in February
10. Cesar Chavez Day, March 31
11. Memorial Day, Last Monday in May
12. Juneteenth, June 19

In addition, any other day of national mourning or celebration provided that it has been proclaimed by the Board of Supervisors and provided that the Board directs the closure of all County offices for public service which are normally closed on holidays. Any such holiday shall be granted only to those employees who are regularly scheduled to work on the day for which such holiday is proclaimed by the Board.

ARTICLE 6. PAID LEAVES (Cont'd)

A. Floating Holiday Bucket

In lieu of Admissions Day and the employee's Birthday Holiday, all employees who have paid service in Payroll 02 shall be entitled to one-fifth (1/5) the employee's regularly scheduled biweekly hours, not to exceed sixteen (16) hours of floating holiday time. This time may be taken beginning in Payroll 03 at a time agreeable to both employee and the appointing authority.

An employee may accumulate a maximum balance of twenty-four (24) hours of floating holiday time. Any balance that exceeds twenty-four (24) hours will automatically be reduced to the 24-hour maximum accrual limit.

These holidays are not subject to terminal leave pay.

B. Eligibility for Holidays

Only employees paid at a biweekly rate are entitled to paid holidays. Employees who are on paid status the entire workday before as well as the entire workday after a holiday shall receive compensation for eight (8) hours of holiday time, which time shall be considered as hours worked. Permanent part-time employees' compensated holiday time shall be equivalent to one-tenth (1/10) the number of regularly scheduled hours in that employee's biweekly pay period during which the holiday occurred.

C. Compensation for Holidays Worked

1. For working on a holiday on an employee's regularly scheduled day, employees working in a class designated to receive cash payment for overtime at one and one-half (1½) times their hourly rate, or in a class eligible to receive overtime premium compensation, shall earn, for each hour of the holiday worked, compensatory time off equivalent to the number of hours actually worked but not to exceed one tenth (1/10) the number of hours in that employee's normal biweekly pay period. In addition, such employees shall receive cash compensation at one-half (½) time rate for the number of hours compensatory time off was earned. Hours in excess of one-tenth (1/10) of the number of regularly scheduled hours in the employee's biweekly pay period shall be compensated pursuant to Article 5, Section 2, Overtime Work and Compensation.
2. For working on a designated holiday that falls on an employee's regularly scheduled day off, employees working in a class designated to receive cash payment for overtime at one and one-half times their hourly rate, or in a class eligible to receive overtime premium compensation, the employee shall receive cash at the rate of one and one-half times for all hours worked not to exceed one-tenth (1/10) the number of regularly scheduled hours in the employee's biweekly pay period. Hours in excess of one-tenth (1/10) of

ARTICLE 6. PAID LEAVES (Cont'd)

the number of regularly scheduled hours in the employee's biweekly pay period shall be compensated pursuant to Article 5, Section 2, Overtime Work and Compensation.

3. For working on a holiday, those employees in a class not designated pursuant to Paragraph 1 shall earn compensatory time off equivalent to the number of hours actually worked but not to exceed one-tenth (1/10) the number of hours in that employee's normal biweekly pay period.

D. Holiday Occurring on a Scheduled Day Off

Except for holidays occurring on a Saturday or Sunday, if a holiday falls on an employee's regularly scheduled day off, the employee will receive the equivalent of one-tenth (1/10) the number of regularly scheduled hours in the employee's biweekly pay period. Sunday holidays will be observed on Monday. Saturday holidays will be observed on Friday.

E. Extended Shift Compensatory Time

Employees who work in excess of sixteen (16) continuous hours in a shift shall accrue compensatory time, in addition to other compensation authorized for such work, at the rate of one-half ($\frac{1}{2}$) hour for each hour continuously worked in excess of sixteen (16) hours. The accrued hours of compensatory time shall be subject to provisions of Article 5. Hours of Work, Premiums and Bonuses except that payment in cash in lieu of accruing the compensatory time is not authorized.

F. Holiday Compensation - Twenty-Four Hour Operations

Employees regularly assigned to work shifts in 24-hour operations (Article 5, Section 1.C and E.) will not receive holiday compensation on the "Friday before" or the "Monday after" the Christmas Day or New Year's Day holidays when these holidays fall on Saturday or Sunday.

Instead, the employees, who are assigned to work shifts on December 25 and January 1, will receive holiday compensation pursuant to Section 1.C. 1 and 2 above on those dates. For employees who do not work on December 25 and January 1 because these holidays fall on the employee's regularly scheduled day off, these employees shall not be covered by Article 6, Section 1.C, but will receive the equivalent of one-tenth (1/10) the number of regularly scheduled hours in the employee's biweekly pay period.

Section 2. Vacation

A. Eligibility

ARTICLE 6. PAID LEAVES (Cont'd)

To earn vacation credit, or become entitled to take vacation, an employee must be paid at a biweekly rate.

Where the rate of pay of an employee is changed to an hourly, per diem, per clinic, per license issued or any other rate of pay other than a biweekly rate, such employee shall not be entitled to any vacation and shall discontinue earning vacation credit. Such employee shall be paid the monetary value of all their unused vacation credit and for any vacation earned but not yet credited to him/her at the time of the change in their rate of pay.

An employee's vacation earned becomes available for use as it is accrued and may be used in the payroll period following the payroll period in which it was earned.

However, no vacation credits shall be eligible for terminal payment until the employee has completed a minimum of one-year (twelve (12) months) of continuous paid service in their current employment except when the separation is because of layoff.

B. Earnings

Eligible employees earn vacation credit as follows:

Years of Continuous Service During Present Employment	Vacation Credit for Each Hour of Regularly Scheduled Paid Service	Hour/Day Approx. Equivalent for Full-Time Employees Over One Year (26 Biweekly Pay Periods)
Less than 5	Exact decimal equivalents are set forth in Compensation Ordinance Section 4.2.1	80 hours/10 workdays
5 to 15		120 hours/15 workdays
15 or more		160 hours/20 workdays

The rate of earned vacation shall be changed at the beginning of the pay period following entitlement to such change. Vacation credit is accrued and may be used in tenths of hours.

When an employee is reinstated after layoff or disability retirement, the continuous service date held immediately prior to the layoff or disability shall be used for vacation computation.

When a military spouse returns to county employment, after having resigned from county employment because their spouse's military assignment, the continuous service date held immediately prior to the resignation shall be used for vacation computation. The returning employee must provide a copy of their spouse's military order. This applies to all military spouse employments on or after April 29, 2019.

ARTICLE 6. PAID LEAVES (Cont'd)

Paid holidays immediately preceding, immediately following or wholly within the vacation period shall not be charged as vacation except that when the eligible employee is paid the monetary value of vacation or granted pre-retirement terminal vacation such paid holidays shall be charged as vacation.

C. Granting Requests, Schedules

The appointing authority determines the time and duration of vacation taken by the employee. Therefore, the advance consent of the appointing authority is required to be obtained by an employee prior to using vacation.

The appointing authority shall respond with approval or denial as soon as possible to an employee written request to a vacation but no later than 14 calendar days from the day the employee made the request.

Vacation schedules shall be arranged with particular regard to the needs of the service, and, so far as possible, with the wishes of the employee.

D. Maximum Allowable Accumulation

Effective January 10, 2002:

1. The balance of an employee's vacation credits of record (including vacation earned but not credited); hereinafter "accumulation" shall not exceed an amount equal to twice the annualized current vacation earnings rate of the employee. This is the employee's "Maximum Balance."
2. In any payroll period, an employee shall earn vacation equal to the lesser of:
 - a. The amount specified in Section 2.B above; or
 - b. The amount of earnings necessary which, when added to the employee's existing accumulation, will cause the accumulation to equal the employee's Maximum Balance.
3. If, at the end of any payroll period, an employee's accumulation equals or exceeds the employee's Maximum Balance, no vacation credits shall be earned by the employee for that payroll period.
4. The County shall provide one-time notification to employees who have reached eighty percent (80%) of their Maximum Balance. Employees who subsequently reduce their balance below eighty percent (80%) will be notified again on a one-time basis upon reaching eighty percent (80%) of their Maximum Balance.

ARTICLE 6. PAID LEAVES (Cont'd)

E. Vacation Credit Paydown

An appointing authority may authorize a portion of an employee's vacation credits to be converted to a cash payment under the following circumstances:

1. The employee's vacation balance has exceeded an amount equal to eighty percent (80%) of their Maximum Balance; and
2. The employee is, or imminently will be, foregoing vacation credit accruals due to reaching the Maximum Balance; and
3. The employee has used one-half (50%) of their authorized annualized vacation accrual for the period inclusive of Payroll 07 of the previous fiscal year and Payroll 06 of the current fiscal year; and
4. The employee has requested, and been denied, use of vacation prior to reaching their Maximum Balance.
5. The paydown shall be limited to an amount which will leave a remaining balance of no less than seventy-five percent (75%) of the Maximum Balance.
6. When an employee is to be paid or credited the monetary value of vacation, such compensation shall be made on the basis of the employee's basic rate of pay at that time plus those applicable premiums or bonuses which are being paid as part of the employee's hourly rate at the time of separation exclusive of any biweekly fixed dollar amount premiums and any other premiums specifically identified as excluded from terminal payout.

F. Extraordinary Workload Exception

Notwithstanding Section 2.E.3 above, an employee who is assigned to a major project or significant workload for which the project or work-related activities extends over twelve (12) continuous months or more and the employee is, or imminently will be, foregoing vacation credit accruals due to reaching the Maximum Balance, may have vacation credits converted to a cash payment as described in Section 2.E above.

G. Vacation Credits at Separation from County Service

At the time an employee is separated from the County service, the monetary value of all vacation entitlement shall be paid. An employee retiring from County service may be granted a terminal vacation in lieu of being paid its monetary value. An employee on terminal vacation shall not earn any vacation credit.

ARTICLE 6. PAID LEAVES (Cont'd)

When an employee is to be paid or credited the monetary value of vacation, such compensation shall be made on the basis of the employee's basic rate of pay at that time plus those applicable premiums or bonuses which are being paid as part of the employee's hourly rate at the time of separation exclusive of any biweekly fixed dollar amount premiums and any other premiums specifically identified as excluded from terminal payout.

Vacation Credits

All employees shall participate in the County's Terminal Pay Plan (Plan). However, only the terminal paychecks (including unused vacation) of those employees who have reached the age of fifty-five (55) shall be placed into the Plan. These terminal paychecks shall be placed into the Plan on a pre-tax basis in accordance with the Plan, all applicable laws and all rules and regulations applicable to the Plan.

H. Injury Leave Exception

Notwithstanding Section 2.E.3 above, an employee who is on injury leave as defined in Section 5 below for a period of six (6) months or more within the last twelve (12) month period and the employee is, or imminently will be, foregoing vacation credit accruals due to reaching the Maximum Balance, may have vacation credits converted to a cash pay payment as described in Section 2.E above.

I. Anti-Terrorist Campaigns Leave Exceptions

An employee who is on Anti-Terrorist Campaign Leave in support of Operation Enduring Freedom and is, or imminently will be, foregoing vacation credit accruals due to reaching the Maximum Balance, may have vacation credits converted to cash payment as described in section E above and notwithstanding subsection 3 and subsection 4 with the approval of the appointing authority and the Director of Human Resources.

Section 3. Bereavement Leave

Bereavement leave is paid leave which is available to an employee at the time of death or funeral of a member of the employee's immediate family as defined below.

A. Eligibility

Only biweekly rate employees on paid status shall be eligible for paid bereavement leave.

B. Amount of Leave

Bereavement leave shall not exceed three (3) workdays for the death of a member of the employee's immediate family. Also, an employee shall be entitled to use two (2) additional days of sick leave as bereavement leave. If the employee has no

ARTICLE 6. PAID LEAVES (Cont'd)

sick leave balances, the two days shall be taken using other paid leave accruals. If no paid leave is available, the two days may be taken as unpaid leave.

C. Immediate Family

Immediate family includes husband, wife, child, stepchild, brother, brother-in-law, stepbrother, sister, sister-in-law, stepsister, grandmother, grandfather, grandchild, parent, stepparent, mother-in-law, father-in-law, or any person serving as a parent, or who has served as a parent, or any other person living in the same household as the employee.

Section 4. Sick Leave

Sick leave is paid leave earned and granted to an eligible employee for absences from work caused by personal illness or injury, for emergency or routine medical or dental appointments, and for reasonable travel time to and from health care facilities. An employee who is incapacitated for work because of pregnancy may be granted sick leave upon presentation of satisfactory evidence from a physician verifying the incapacity.

An employee may also be granted up to a maximum of eighty (80) hours of paid sick leave in a twelve (12) month period for the purpose of caring for a member of their immediate family (as defined in Section 4.C. below) who is ill or injured. In addition, if the employee requests paid sick leave in excess of eighty (80) hours in order to care or arrange care for a member of their immediate family who is critically or terminally ill, additional sick leave is available to the employee when granted by the appointing authority upon receipt of satisfactory verification from a physician.

A. Eligibility

Employees eligible to earn sick leave are those employees who are paid at a biweekly rate, and who have regularly scheduled paid service of not less than one-half ($\frac{1}{2}$) of the standard eighty (80) hour pay period.

B. Earnings

Eligible employees shall earn sick leave credit at the rate of five percent (5%) of the employee's regularly scheduled hours per pay period. The hour/day approximate equivalent sick leave accrual for full-time employees over one-year (26 pay periods) is one hundred and four (104) hours, or thirteen (13) days. Sick leave is credited in units of one-tenth ($\frac{1}{10}$) of one hour, up to a maximum of four (4) hours, at the beginning of the pay period following the one in which it was earned.

Paid holidays immediately preceding, immediately following, or wholly within the period for which sick leave is granted shall not be regarded as part of such period of sick leave.

ARTICLE 6. PAID LEAVES (Cont'd)

C. Definition of Immediate Family

Immediate family includes husband, wife, domestic partner, child, stepchild, grandchild, brother, stepbrother, sister, stepsister, parent, guardian, stepparent, foster parent or grandparent or any person serving as a parent, or who has served as a parent, or any other person living in the same household as the employee.

D. Use of Sick Leave

Sick leave is available the first day of the pay period following the pay period in which it was earned and is taken in units of one-tenth (1/10) of one hour. Use of sick leave is subject to the approval of the appointing authority. Upon request of an employee, the appointing authority may allow the substitution of three (3) or more days of sick leave for paid vacation if the employee was ill or injured.

E. Request for Sick Leave

Each request for sick leave shall set forth the reasons for the request and such further information as may be required. For employees who have used fifty-two (52) or more hours of sick leave in a calendar year, each subsequent request for more than five (5) consecutive workdays shall be accompanied by a doctor's verification or other evidence satisfactory to the appointing authority which demonstrates the employee's incapacity to return to work or necessity to be absent. A request because of the death of a member of the employee's immediate family will not require such verification.

Upon request of the appointing authority, an employee shall be required to provide the above-described verification of the proper use of sick leave at any time prior to the expiration of five (5) consecutive workdays, if the appointing authority has good cause to require such earlier verification and has so informed the employee.

F. Compensation for Unused Sick Leave

1. Employees shall not be eligible for compensation for any of their unused sick leave credits.
2. Terminal Pay Plan:
All employees shall participate in the County's Terminal Pay Plan (Plan). However, only the terminal paychecks (including sick leave, if applicable) of those employees who have reached the age of fifty-five (55) shall be placed into the Plan. These terminal paychecks shall be placed into the Plan on a pre-tax basis in accordance with the Plan, all applicable laws and all rules and regulations applicable to the Plan.

G. Conversion of Sick Leave Credits to Retirement Service Credit

ARTICLE 6. PAID LEAVES (Cont'd)

Upon retirement, deferred retirement, disability retirement from County service, or death, an eligible employee's sick leave balance may be converted into retirement service credits subject to the rules and regulations of the San Diego County Retirement Union, provided that:

1. The employee has completed ten (10) or more years of continuous service during that employee's present employment; and
2. The employee's sick leave balance totals three hundred (300) hours or more; and therefore,
3. Employees with ten (10) or more years of service may convert one hundred percent (100%) of their total sick leave credits.

H. Cancellation and Restoration of Sick Leave Credits

1. An employee's sick leave credits shall be canceled, subject to Section 4.J.2 below, upon separation from County Classified Service, or upon changing from a biweekly rate of pay.
2. Employee sick leave credits accrued at time of separation, and which have not been subject to payout, shall be restored under the following conditions:
 - a. An employee returns to duty within three (3) years after separation because of layoff or disability retirement, or
 - b. An employee returns to duty within twelve (12) months following separation from temporary or seasonal employment; or
 - c. To the extent that recovery is made by the County either through Workers' Compensation Act benefits or claim against a responsible third-party, of compensation, including any salary, vacation, sick leave and retirement credits paid an employee during absence on sick leave. Restored credits shall be computed on the basis of the employee's wage rate granted as sick leave during the time of absence. Credits shall be restored in full hour units with fractions of an hour disregarded.

Section 5. Injury Leave

Injury leave is paid leave granted to a biweekly employee while disabled and unable to perform their job duties because of a job-related injury, entitled to Workers' Compensation temporary total disability benefits, and is not ineligible under one or more conditions listed in Section 5.A herein. Injury leave compensation shall equal the difference between seventy-five (75%) of employee's wage rate and employee's Workers' Compensation temporary total disability indemnity. The appointing authority shall provide release time to

ARTICLE 6. PAID LEAVES (Cont'd)

allow an employee to attend follow-up medical appointments for accepted work-related injuries.

A. Ineligibility

An employee shall not be entitled to injury leave under the following conditions:

1. Failure to use or wear prescribed safety or personal protective equipment;
2. Failure to follow safety rules and regulations;
3. Where the employee's gross negligence or willful misconduct is a proximate cause of the injury;
4. Any time the appointing authority, upon investigation, certifies that suitable light-duty employment is available, and employee refused to accept it.
5. Injury leave shall not be granted for aggravation, recurrence or sequelae of a pre-existing non-service-connected physical disability or any physical condition existing prior to employment by the County, nor for recurrences, aggravation or sequelae of disabilities for which employee has received a permanent disability award or a compromise and release settlement under Workers' Compensation. To the extent employee is otherwise eligible, sick leave may be granted.

B. Definitions

1. Director: The Director of the Department of Human Resources.
2. Risk Management Division: The Division within the Department of Human Resources which administers the provision of workers' compensation benefits as mandated by the State of California.
3. Safety Rules and Regulations: Any and all County or Departmental rules, policies, and procedures, and California Occupational Safety and Health Act (CAL-OSHA) regulations, which relate to prevention of injury in the County work environment.
4. Wage Rate: The eligible employee's biweekly rate of pay, plus those specific premiums and/or bonuses which are paid on paid leave. Overtime, and any compensation identified as paid for time worked only and not applicable on paid leave, are excluded.
5. Workers' Compensation: Benefits provided pursuant to Division IV of the California Labor Code.

ARTICLE 6. PAID LEAVES (Cont'd)

6. Treating Physician: Any physician listed in Labor Code Section 3209.3 who is authorized by the County and is currently treating the employee for the job-related injury which forms the basis for injury leave eligibility.
7. Light Duty: Any restriction of hours worked and/or duties performed as a result of a job-related injury where such hours and/or duties are different than the employee's established work schedule and/or regular assigned duties prior to the injury.

C. Request

Each request for injury leave shall be submitted to the employee's appointing authority within forty-eight (48) hours after medical treatment is obtained or as soon as practicable thereafter on the form prescribed by the Director, accompanied by verification of the treating physician authorized by the County. It shall set forth the reasons for the request and any further information as may be required by the Director.

D. Investigation

1. The appointing authority shall make such investigation, as is necessary, to determine whether or not facts exist which support the request. Upon concluding the investigation, the appointing authority shall provide a summary of the findings to the Department of Human Resources, Risk Management Division.
2. The Director shall review the findings of the appointing authority and make any further investigation as is appropriate.
3. The Director may grant the request in whole or in part and determine the duration of the injury leave or may deny the request. The Director shall notify the employee and the appointing authority of the decision in writing.

E. Appeal

The Director's decision shall be final unless appealed by the employee. Within ten (10) County business days of postmark or confirmed delivery of the Director's decision, the employee may appeal the decision by requesting arbitration. Written notice requesting arbitration must be presented to the Risk Management Division of the Department of Human Resources within the ten (10) days specified herein. The request for arbitration shall specify the basis for the appeal.

Selection of Arbitrator. The Risk Management Division will maintain a list of qualified neutral arbitrators from the Superior Court Arbitrator Personal Injury Panel. The arbitrator shall be determined by the parties alternately striking names

ARTICLE 6. PAID LEAVES (Cont'd)

from the Superior Court Injury Panel until only one remains. These arbitrators shall have workers' compensation experience.

Authority of the Arbitrator. The arbitrator shall hear the appeal and determine whether or not injury leave should be granted and, if so, its duration by applying only this Injury Leave provision. However, the arbitrator shall have no authority to add to, delete from, or modify this Injury Leave provision. The arbitrator shall submit findings and a decision in writing. The decision of the arbitrator shall be final.

Each party to the appeal before an arbitrator shall bear their own expenses in connection therewith. All fees and expenses of the arbitrator shall be borne one-half by the County and one-half (½) by the appellant. However, during the term of this agreement, the appellant's share shall not exceed one hundred and fifty dollars (\$150) per hearing.

F. Duration of Injury Leave

1. No injury leave may be granted during the first three (3) full calendar days after the employee leaves work as a result of the injury, except where the injury causes disability of more than fourteen (14) full calendar days or necessitates hospitalization within the three (3) calendar day waiting period. In such cases, injury leave may commence the first day the injured employee leaves work or is hospitalized as a result of the injury.
2. The duration of injury leave shall be that determined by the Director, after an investigation. An injury shall be deemed to continue through a recurrence, aggravation, or sequelae of the initial injury for which the leave may be granted. Injury leave shall not total more than one thousand four hundred and forty (1,440) aggregate hours for the particular injury.
3. If, subsequent to the granting of injury leave for a period of less than one thousand four hundred and forty (1,440) aggregate hours, it appears that leave should be granted for an additional period of time, the employee may request additional injury leave. This request shall be submitted and determined in the same manner as an original request for injury leave, provided that the total duration of the original and additional injury leave shall not exceed one thousand four hundred and forty (1,440) aggregate hours for the particular injury.
4. In no event shall any injury leave exceed a total of one thousand four hundred and forty (1,440) aggregate hours; extend beyond five (5) years from the date of the initial injury; nor extend beyond the period in which the employee is employed.

G. Holidays Falling During Injury Leave

ARTICLE 6. PAID LEAVES (Cont'd)

A holiday falling during the period of injury leave shall be charged as injury leave and not paid as a holiday.

Injury Leave time shall be considered paid leave for the purpose of determining eligibility for accruing floating holiday credits.

H. Absence Pending Injury Leave

When a claim for workers' compensation benefits and/or a final determination of entitlement to injury leave is pending, an employee may take paid leave or compensatory time off. If the employee becomes eligible for injury leave, it shall commence on the date determined by the Director after an investigation. Any sick leave, compensatory time, or other paid leave used in lieu of injury leave after such date of commencement, shall be restored to the employee's balance(s), except that if the difference between the paid leave used and the injury leave for the same time period requires that employee reimburse County, the difference shall be deducted from the balances restored, to the extent available.

I. Workers' Compensation and Leave

1. An employee shall not, through a combination of temporary disability indemnity payments and paid sick leave, or injury leave, receive payment in excess of their wage rate. The amount paid for such leaves shall be decreased by the amount of any temporary disability for the same period to which the employee is or may be entitled under Workers' Compensation.
2. If an employee has received their wage rate as paid sick leave, and temporary disability back payments covering the same period are made to the employee, then the employee shall be liable to the County for the amount that the combination of such back payments and sick leave exceeds the employee's wage rate. The County may deduct from any future payments it makes to such employee an amount equal to the total of such excess payment. Insofar as practical, such deduction shall be done by a method that will not cause undue hardship to the employee. To the extent that such deductions represent compensation for sick leave used, the employee's sick leave balance shall be restored.
3. Nothing herein contained shall be deemed to affect the employee's entitlement to medical, surgical and hospital treatment or temporary disability indemnity benefits under Workers' Compensation.

J. Light Duty

Where the injured employee's treating physician authorized by the County recommends light-duty assignment, it will be the responsibility of the appointing authority to arrange suitable light duty. Department of Human Resources may

ARTICLE 6. PAID LEAVES (Cont'd)

provide staff technical assistance to find a suitable light-duty assignment, one which accommodates the particular restrictions provided by the treating physician.

Section 6. Court Leave (Jury Duty)

Court leave is paid leave granted by the County to an eligible employee to enable that employee to fulfill their duty as a citizen to serve as a juror, or as a prospective juror, or to serve as a witness in a court action to which the employee is not a party, before a Federal, Superior, Justice or Municipal Court located within San Diego County or within employee's county of residence.

A. Eligibility

Only a biweekly employee who has received an order from a court is eligible for court leave. Court leave is not granted when the employee is paid an expert witness fee or when attendance is part of the employee's official County duties.

B. Court Leave Shall be Limited to:

1. Required attendance before Federal, Superior, Municipal, and Justice Courts located within San Diego County or within the employee's county of residence.
2. Time in attendance at court together with reasonable time between court and work if attendance is for less than a full day and the employee can reasonably be expected to return to work.
3. An employee assigned to the PM or late-night shift who is granted Court leave shall be permitted, on a day-by-day basis, not to report to the PM or late-night shift upon notice and confirmation with their supervisor.

Section 7. Educational Leave

An employee may receive paid leave, to attend courses, seminars, workshops or conventions that enhance, improve or add to the knowledge, skills and performance in the employee's County employment.

The determination as to when and whether an employee is granted this leave shall be made by the employee's appointing authority; however, such approval shall not be unreasonably withheld. Request for such leave will be submitted in the manner prescribed by the employee's appointing authority.

Section 8. Military Leave

A. General Provisions

ARTICLE 6. PAID LEAVES (Cont'd)

Any employee who is or becomes a member of the Armed Services, Militia or Organized Reserves of California or the United States shall be entitled to the leaves of absence and employment rights and privileges provided by the Military and Veterans Code of the State of California.

B. Review and Approval

Every military leave request shall be subject to review and approval by the Director, Department of Human Resources.

C. Request for Military Leave

Employees who have been ordered to military service must submit notice (either orally or in writing) of their need for leave. Employees should provide thirty (30) days advanced notice of the need for the leave, if practicable.

Section 9. Administrative Leave

A. Definition

Administrative leave means the employee's non-disciplinary paid absence from duty imposed by the appointing authority under specified conditions.

B. Eligibility

Biweekly rate employees shall be eligible to receive administrative leave.

C. Conditions

The appointing authority may direct an eligible employee to take administrative leave only if there is the occurrence, or the likelihood for the occurrence of, emergency or extraordinary circumstances which satisfy either one or both of the following two conditions:

1. The immediate removal of the employee from the County work site is essential to avert harm to the County (including unauthorized destruction or removal of any property or records of the County), the public, other County employees, or the employee himself or herself, and that such circumstances are sufficiently unclear to make a final determination without an investigation of whether the employee contributed to such harm.
2. The removal of employee from the County work site is essential to ensure the conduct of a full, fair and complete investigation of such emergency or extraordinary circumstances.

D. Ineligibility

ARTICLE 6. PAID LEAVES (Cont'd)

Notwithstanding Sections 10.B and C above, the employee shall not be eligible to be placed on administrative leave if:

1. The appointing authority is able to avert the occurrence of the circumstances specified under Sections 10.C.1 or 2 above, by reassigning the employee to other duties or to a different work site within the department; or,
2. The employee agrees to take accumulated paid leave time off at the request of the appointing authority; or,
3. The emergency or extraordinary circumstances, referenced under Section 10.C above are, as a result of the Skelly conference, sufficiently clear to indicate that the employee's conduct has caused such circumstances and that such conduct constitutes grounds for immediate suspension or termination pursuant to Rule VII of the County of San Diego Civil Service Rules.

E. Procedures

1. The appointing authority shall provide the employee written notice of the administrative leave, its effective date and duration, and the reasons for placing the employee on such leave. A copy of this notice shall be sent to the Director and the Payroll Division of the Auditor and Controller.
2. The appointing authority shall commence an investigation of the emergency or extraordinary circumstances not later than one (1) working day following the date of the written notice of administrative leave to the employee. The appointing authority may commence such investigation prior to the date of the written notice.
3. If, prior to the end of the administrative leave period (as specified in the written notice to the employee), the appointing authority determines that the employee's absence is no longer essential, the appointing authority shall notify the employee that administrative leave is no longer authorized effective the next working day and direct the employee to return to duty on such date. Such notice may be oral but must be memorialized in the form of written notice which shall be provided to the employee. A copy of this notice shall be sent to the Director and the Payroll Division of the Auditor and Controller.

F. Duration

1. Administrative leave may be authorized for up to ten (10) working days for each separate and distinct set of emergency or extraordinary circumstances as set forth under Section 10.C above. Administrative leave may be

ARTICLE 6. PAID LEAVES (Cont'd)

extended for additional working days if more time is needed to complete the investigation, subject to the approval of the Director. When leave is extended for additional working days, the Skelly conference shall be conducted prior to the expiration of the leave except in cases of criminal investigations or other extenuating circumstances. The employee shall be notified of any extension of the administrative leave. Such notice may be oral but must be memorialized in the form of written notice which shall be provided to the employee prior to the end of the extension of the administrative leave. A copy of this notice shall be sent to the Director and the Payroll Division of the Auditor and Controller.

2. The duration of administrative leave, including any extension thereof, shall not continue beyond the day the appointing authority determines, based upon the investigation of the facts and circumstances, that the employee's absence from the County work site is no longer essential.
3. At the end of the authorized administrative leave, the employee shall return to duty, unless:
 - a. Other forms of authorized leave are approved by the appointing authority; or,
 - b. A final order of suspension or termination against the employee has been implemented.

Section 10. Catastrophic Leave Program

Leave credits, as defined below, may be transferred from one or more employees to another employee, on an hour-for-hour basis, in accordance with departmental policies upon the request of both the receiving employee and the transferring employee and upon approval of the employee's appointing authority, under the following conditions:

- A. The receiving employee is required to be absent from work due to injury or the prolonged illness of the employee, employee's spouse, registered domestic partner, a domestic partner listed on an "Affidavit for Enrollment of Domestic Partners" submitted to employee benefits, parent, or child, has exhausted all earned leave credits, including but not limited to sick leave, compensatory time, holiday credits and disability leave and is therefore facing financial hardship.
- B. The transfers must be a minimum of four (4) hours per transaction and in whole hour increments thereafter.
- C. Transfers shall be allowed to cross departmental lines in accordance with policies of the receiving department.
- D. The total maximum leave credits received by an employee shall normally not

ARTICLE 6. PAID LEAVES (Cont'd)

exceed five hundred and twenty (520) hours; however, if approved by their appointing authority, the total leave credits may be up to one thousand and forty (1,040) hours. Total leave credits in excess of one thousand and forty (1,040) hours will be considered on a case-by-case basis by the appointing authority subject to the approval of the Chief Administrative Officer.

- E. The transfers are irrevocable and will be indistinguishable from other leave credits belonging to the receiving employee. Transfers will be subject to all taxes required by law.
- F. Leave credits that may be transferred under this program are defined as the transferring employee's vacation credits or up to twenty-four (24) hours of sick leave per fiscal year.
- G. Transfers shall be administered according to the rules and regulations of the Auditor and Controller and made on a form prescribed by the Auditor and Controller. Approvals of the receiving and donating employee, the donating employee's appointing authority, and the receiving employee's appointing authority (in the case of interdepartmental transfer) will be provided for on such form.
- H. Eligibility to be a receiving employee in this program is not subject to the Grievance Procedure of this Agreement.

Section 11. Paid Emergency Leave

In the event of a natural disaster or other emergency, the Chief Administrative Officer (CAO) may authorize up to 80 hours of paid leave for employees directly impacted by the event. The CAO shall determine the conditions, eligibility, and method of payment for such leave.

Section 12. Appeal of Disputes: Paid Leaves

Unless otherwise specifically provided for in this Article, any disputes which arise concerning the application or interpretation of the paid leave provisions of this Agreement shall have recourse to the Grievance Procedure herein and shall not be appealable to the Civil Service Commission.

ARTICLE 7. UNPAID LEAVES

Section 1. Leave of Absence Without Pay

A permanent employee may be granted unpaid leave either with the right to return or without the right to return. Exception: No paid leave of any kind will be granted an employee who is on suspension as discipline.

ARTICLE 7. UNPAID LEAVES (Cont'd)

A. Leave Without Pay with Right to Return

If leave with right to return is granted, after such leave the employee shall be entitled to return to the same class in the same department as was occupied at the commencement of the leave.

At the discretion of the appointing authority, an employee may be granted:

1. Leave without pay for a maximum of sixty (60) workdays.
2. Leave without pay to accept a temporary appointment (includes provisional appointments) to a classified or unclassified position in a County department. Such leaves shall be for a maximum of twenty-six (26) biweekly pay periods.

An employee granted leave without pay pursuant to this provision if not offered an opportunity to return to the same class of position in the same department at the expiration of such leave, shall be provided additional leave until a position in their class and department is made available to them, provided that such employee shall have a right to the first vacancy in their class and department which occurs during such additional leave and provided further that such additional leave shall not exceed twenty-six (26) biweekly pay periods.

3. Leave without pay when certified by a medical doctor to be unable to perform the duties of the employee's position. Such leave shall be for the duration of the disability but not to exceed one (1) year. However, if an employee is unable to return to work at the end of one (1) year, the employee shall be placed on leave without pay without right to return for a maximum of one (1) year, as provided in "B" below.

At the discretion of the appointing authority, and approval of the Director, Department of Human Resources, an employee may be granted:

4. Leave without pay for good cause, other than illness, up to twenty-six (26) biweekly pay periods. Good cause includes leave requested for Union activity. Such leaves may be extended a maximum of twenty-six (26) biweekly pay periods by the Director if circumstances warrant.

B. Leave Without Pay Without Right of Return

If leave without pay without right of return is granted, after such leave, the employee shall have no entitlement to return to the same class in the same department as they occupied at the commencement of the leave.

ARTICLE 7. UNPAID LEAVES (Cont'd)

The Director, Department of Human Resources, may, with proper justification, grant a leave without pay without right to return for a maximum of twenty-six (26) biweekly pay periods.

An employee granted leave without pay pursuant to this provision, if not offered an opportunity to return to the same class of position in the same department at the expiration of such leave, shall be provided additional leave until a position in their class and department is made available to them, and provided further that such additional leave shall not exceed twenty-six (26) biweekly pay periods. Any employee who is not returned to County employment at the expiration of the initial leave without pay and who is not returned to County employment within the next succeeding twenty-six (26) biweekly pay periods shall be deemed to be absent without leave.

C. Leave Without Pay - Staff to Elected Official

The Director, Department of Human Resources, may grant a leave without pay to a classified employee for an indefinite period of time to accept an unclassified position as staff to an elected official. This leave may be either with or without the right of return.

D. Cancellation of Leave Without Pay

If an employee violates the conditions upon which leave without pay is granted, the Director, Department of Human Resources, may cancel said leave. In such instances, the employee may be deemed to be absent without leave on the date designated by the Director.

E. Denial of Leave

Any question arising out of the denial of leave without pay shall be decided by the Director, Department of Human Resources.

Section 2. Voluntary Furlough

A. Short Term

Notwithstanding any other provisions of this Article, the appointing authority, on approval of the Chief Administrative Officer, for good cause may grant a permanent or probationary employee a voluntary leave of absence without pay with right of return to the same position subject to the following conditions:

1. Leave must be taken in increments of one (1) full regular workday for the eligible employee (e.g., 8, 9, 10, or 12 hours).

ARTICLE 7. UNPAID LEAVES (Cont'd)

2. Such leave shall be available only during a period or periods of time designated by the Board of Supervisors as times of economic hardship.
3. The amount of leave time taken during the period authorized by the Board of Supervisors shall not exceed the total number of hours in one regular pay period for the eligible employee.
4. Credits toward paid leave and holiday eligibility shall accrue as though the employee were on paid status.
5. Time on this special unpaid leave shall apply toward time in service for completion of probation and toward seniority for purposes of layoff.
6. Such leave is available only to employees who are on paid status the entire day before as well as the entire day after the work furlough days.
7. Employees on other leave without pay shall not be eligible for work furlough.

B. Long Term

Upon determination by the appointing authority that work force reductions may be necessary in the department, the appointing authority, with the approval of the Director, Department of Human Resources, may grant a corresponding number of permanent employees leave without pay with right of return to the same class in the same Service/division in the department in which the leave was granted for up to twenty-six (26) biweekly pay periods subject to the following conditions:

1. In the event that there is no vacancy upon expiration of the leave, the employee may displace an employee in the same class who has fewer layoff points. In the event that there is no vacancy, and no employee in the same class with fewer layoff rating points, an additional leave of up to twenty-six (26) biweekly pay periods shall be granted during which the employee, if still physically fit, may fill the first vacancy which occurs in the same class.
2. The employee who is granted this type of leave shall continue to accrue seniority for purposes of calculating layoff rating points in the same manner as if on paid leave.
3. It is understood that employees granted this type of leave will not be eligible for unemployment compensation benefits while on leave.
4. It is understood that employees granted this type of leave will not accrue sick leave or vacation credits while on leave.

ARTICLE 7. UNPAID LEAVES (Cont'd)

5. It is understood that the County's share of health insurance premiums for the employee will not be paid during this type of leave, but that the employee may continue such coverage at their own expense.

Section 3. Family Medical Leave

A. Definition

Family Medical Leave is unpaid time off which may be granted to an eligible employee for certain qualifying events. Family Medical Leave shall be in accordance with the federal Family and Medical Leave Act of 1993 ("FMLA"), Public Law 103-3, 107 Stat. 6 (29 USC 2601 et seq.) as well as California Family Rights Act of 1991 ("CFRA") pursuant to Govt. Code Section 12945.2, administrative regulations promulgated by the California Fair Employment and Housing Commission, subject to the conditions set forth below under this Article.

B. Eligibility

Family Medical Leave shall apply to all biweekly rate employees who have been employed by the County for at least twelve (12) months and for at least one thousand two hundred and fifty (1,250) hours of service during the twelve (12) month period immediately preceding the commencement of the leave and who meet all the eligibility requirements of the FMLA or the CFRA.

C. Conditions

1. The employee shall give notice to the appointing authority of the need for FML by completing the required forms.
2. The requested leave will be counted against the employee's annual FMLA and California Family Rights Act ("CFRA") entitlement as well. This notice shall refer to the leave as "FML."
3. If an employee is requesting leave for more than three (3) days due to their own serious health condition or a serious health condition of a family member, such as a child, parent, grandparent, grandchild, sibling, spouse or registered domestic partner (a domestic partner listed on an "Affidavit for Enrollment of Domestic Partners" or a State "Certificate of Registered Domestic Partnership" submitted to employee benefits), they must provide medical certification on the form entitled "Certification of Health Care Provider" (Form DHR EB-20). If an employee does not submit a medical certification, FML may not be granted. Under certain circumstances, recertification of the serious health condition may be required. Under CFRA, an employee may receive medical leave to provide care for one "designated person" with a serious health condition per rolling calendar year. A designated person is someone who is not an immediate family

ARTICLE 7. UNPAID LEAVES (Cont'd)

member but is related by blood or whose association with the employee is the equivalent of a family relationship.

4. The employee is required by the County of San Diego to substitute accrued vacation or other applicable paid leave in lieu of FML unpaid leave if the employee is eligible for the paid leave according to the County's paid leave provisions. Such paid leave usage will be counted against the employee's FML duration entitlement.
5. The County will continue to make its regular contributions toward insurance premiums for up to twelve (12) weeks of FML in order to maintain insurance benefits. The employee will be required to continue to pay their share of their regular insurance premium payments during FML. During FML unpaid leave, these payments must be made by check or money order to the County's Employee Benefits Division twice-monthly. Premium payments may be made in advance or the County will recover these payments from the employee upon their return to work.
6. The employee will be required to provide a fitness-for-duty certification before returning to work, unless the appointing authority determines that the certification is not necessary as more fully set forth in County Compensation Ordinance Section 4.3.1.
7. Following FML leave, the employee is entitled to return to the same or an equivalent job upon return from leave. However, should the employee exhaust their FML leave and continue on some other form of County unpaid leave, they may not be entitled to return to their previous position.
8. The employee may be liable for the payment of health insurance premiums paid by the County during their FML leave if the employee does not return to work for at least thirty (30) days after taking FML leave as more fully set forth in County Compensation Ordinance Section 4.3.1.

Section 4. Appeal of Disputes: Unpaid Leaves

Any disputes which arise concerning the application or interpretation of unpaid leave provisions of this Agreement shall have recourse to the Grievance Procedure herein and shall not be appealable to the Civil Service Commission.

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES

Section 1. License Reimbursement

The County shall reimburse any permanent employee, who works at least eighty (80) hours per biweekly period, for the cost of renewing any license or certificate the employee

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES (Cont'd)

is required to possess as a condition of employment by the County, which the employee is required to renew during the term of this Agreement.

This reimbursement shall not cover any costs to the employee of becoming eligible for, or initially obtaining, such license. Reimbursement shall also not apply to any license necessary for the legal operation of vehicles or mechanical equipment.

However, an employee who is required by their Department to upgrade their driver license will be reimbursed for the amount of the fee that exceeds the fee of the Class C driver license fee. If a driver license upgrade is required by the Department at a time other than the normal renewal time for the employee, the Department will reimburse the entire driver license fee.

Section 2. Uniforms, Work Clothes, Work Equipment and Articles

- A. The County agrees to supply all protective clothing, protective equipment and protective supplies, including cold weather gear, determined by management to be necessary for the employee to perform their job.

This Section is not designed to reduce or increase any current benefits as to issuance of uniforms and work clothes or other work equipment now supplied by the County.

B. Hard-Toe Shoes / Non-Slip Safety Shoes

Hard-Toe Shoes: Employees in the following classifications in the CM Unit shall be reimbursed or issued a voucher for three hundred dollars (\$300) upon proof of purchase of departmental approved hard-toe shoes or non-slip safety shoes. If hard-toe shoes or non-slip safety shoes are deemed appropriate by the Department, employees in other classifications in the CM Unit shall be reimbursed three hundred dollars (\$300) upon proof of purchase of departmental approved hard-toe shoes. Employees may accrue up to three (3) years' worth of reimbursement for the purchase of safety footwear. Employees who do not spend three hundred dollars (\$300) in the previous fiscal year shall have up to six hundred dollars (\$600) available in the second year. Employees who do not spend three hundred dollars (\$300) in each of the two (2) previous fiscal years shall have up to nine hundred dollars (\$900) available in the third year. Maintenance after purchase and reimbursement will be the responsibility of the employee. A portion of the voucher/reimbursement allowance can also be used for shoe repair or the purchase of inserts and/or insoles, mink oil, and laces. Multiple pair of boots may be purchased per year not to exceed available boot allowance/balance.

Eligible Classes:

006018 – Preventative Maintenance Coordinator
006023 – Road Maintenance Worker
006035 – Equipment Operator
006036 – Senior Equipment Operator

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES (Cont'd)

006345 – Senior Park Maintenance Worker
006347 – Park Maintenance Worker
007030 – Senior Custodian
007035 – Healthcare Agency Housekeeper
007036 – Senior Healthcare Agency Housekeeper
007070 – Wastewater Plant Operator II
007071 – Wastewater Plant Operator I
007083 – Sewer Construction & Maintenance Worker
007515 – Stores Delivery Driver
007540 – Construction & Services Worker

C. Uniforms

Airport Technician (007001), Senior Park Maintenance Worker (006345) and Park Maintenance Worker (006347) in Parks and Recreation shall be provided five (5) sets of uniforms (same type of uniforms as currently provided) and one (1) jacket or replacement jacket.

D. Initial Issue

Eligible employees in the classifications listed under Section 3.E, “Uniform Allowance”, when hired or newly assigned to a position requiring them to wear a uniform, shall receive, within thirty (30) days of hire or assignment, an initial allowance toward the purchase of required uniforms in the amount as provided in Section 3.E. below.

E. Uniform Allowance

If an employee in an eligible Bargaining Unit is on leave (paid or unpaid) during Payroll 4 and has sufficient hours in the previous year to qualify for a Uniform Allowance maintenance payment, that payment will be made when the employee returns to active County service. If an eligible employee is active in Payroll 4 but on leave (paid or unpaid) in Payroll 5, the maintenance payment will be made when the employee returns to active County service. If an employee is in an eligible Bargaining Unit in Payroll 4 but terminates County service or transfers to an ineligible Bargaining Unit in Payroll 5, that employee is not entitled to receive the maintenance payment, as that employee is no longer required to wear a uniform. For maintaining and/or replacing required uniforms and equipment, the County shall, on the payday for Payroll 05 of each year, pay a uniform maintenance allowance to employees who are in any eligible class in Payroll 04 of that year. This allowance will be included in the paycheck of the appropriate period as defined above.

Exception: Employees who are furnished uniforms at no cost shall not be covered by this uniform allowance provision.

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES (Cont'd)

Employees who receive a uniform allowance are required to wear a uniform at all times.

The amount of the allowance shall be computed based on paid service as follows:

<u>% of Required Service in Paid Status</u>	<u>Allowance</u>
Over 75% thru 100%	Three-thirds (3/3)
Over 50% thru 75%	Two-thirds (2/3)
Over 25% thru 50%	One-third (1/3)
25% and less	Zero (-0-)

For purposes of computing the correct payment amount, three-thirds (3/3) of the uniform allowance is as follows for the listed eligible classes:

<u>Class No.</u>	<u>Title</u>	Three Thirds <u>(3/3)</u>
006023	Road Maintenance Worker	\$550
006035	Equipment Operator	\$550
006036	Senior Equipment Operator	\$550

F. Safety Glasses

If safety glasses are deemed appropriate by the Department, employees shall be supplied safety glasses, regular and prescription. The employee must provide the prescription.

G. Back Belts

The County agrees that if back belts are deemed appropriate by the Department, employees approved for such belts shall be reimbursed up to fifty dollars (\$50) upon proof of purchase of departmental approved back belts. The department may also provide a back belt for an employee, if deemed appropriate, in lieu of reimbursement.

Section 3. Private Mileage and Use of County Cars

A. Private Mileage

1. Certification: Certification determines whether an employee is eligible to drive on County business or not. The Department Head may authorize an eligible employee either to receive reimbursement at the rate in 3. below for miles driven on County business in the employee's private vehicle; to drive a County car on County business; or to use a County pool car on County business. Recertification confirms whether an employee is eligible to drive on County business or not.

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES (Cont'd)

2. Rationing: In the event a gasoline rationing/allotment program is mandated, the County will not require an employee to use their personal allocation for County business.
3. Rate of Reimbursement: Employees who use their personal vehicle for County business shall be reimbursed on a monthly basis at the Internal Revenue Service (IRS) reimbursement rate for mileage. In the event the IRS increases the reimbursement rate for mileage, the County will adjust the mileage reimbursement rate to equal the new IRS rate as soon as practical, not to exceed sixty (60) days from the effective date of the IRS increase.
4. Reimbursement to County for Use of County Vehicle: This provision reinforces County policy that a County vehicle shall not be used for personal business.

An employee who uses a County vehicle for transportation from their home to the employee's headquarters or to their home from the employee's headquarters shall reimburse the County at the rate per mile as established in Section 3.A.3 above, for the use of County vehicle.

Such reimbursement shall be:

- a. Calculated by multiplying the number of round-trip miles between the employee's headquarters and home by the rate in Section 3.A.3 above multiplied by the number of days the employee worked in a pay period.
- b. Deducted from the employee's biweekly warrant, and
- c. Waived only upon written authorization from the Chief Administrative Officer.

The administration of this provision shall be subject to the rules and regulations of the Auditor and Controller.

B. Use of County Cars

1. Certification: See Section 3.A.1.

C. Reimbursement Schedule for Travel Outside San Diego County

Employees shall be paid in accordance with the rates set forth on the schedule adopted by resolution of the Board of Supervisors for trips on County business outside the County of San Diego, but within the State of California.

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES (Cont'd)

Section 4. Parking and Transportation

A. Parking

This Section does not guarantee the provision of free parking spaces for employees. County parking lots, where available, will have the spaces contained therein designated in the following priority:

1. Disabled
2. Public
3. Carpools
4. County-owned vehicles
5. Official County business - transient
6. County employees

Employees who participate in carpools (two (2) or more persons per vehicle, four (4) days per week minimum) shall be entitled to preferential parking spaces, when available.

B. Transportation Reimbursement for Certain Downtown Locations and Bus Pass Reimbursement

The County shall reimburse all employees paid on a biweekly basis except those on an "hourly" or "special rate" pay basis for costs incurred in traveling to and from work, as follows:

1. Up to eighty-five dollars (\$85) reimbursement per month for each eligible employee who purchases a San Diego Metropolitan Transit Development Board "Ready Pass" (which includes trolley usage) or County Transit System bus pass, or North County Transit District "Coaster Plus Pass" or "Coaster 10-Trip Tickets", or similar monthly pass. Employees are eligible to participate in the Transit Pass Program on the first day of the month following their date of hire. An employee will not be reimbursed for any amount in excess of the actual cost of the pass; or
2. Three-hundred dollars (\$300) reimbursement per month for each eligible employee who incurs parking expenses at the below locations; or
3. Two hundred dollars (\$200) reimbursement per month for each eligible employee who incurs expense as a participant in the County Ride-Sharing Program through SANDAG at the below locations.

Applicable locations for Sections 4.B.2 and 4.B.3 above: 101 W. Broadway; 220 W. Broadway; 225 Broadway; 330 W. Broadway; 625 Broadway; 233 "A" Street; 110 W. "C" Street; 1409 Fourth Avenue; 964 Fifth Avenue; 1501 6th Avenue; 1130 10th Avenue; 1173 Front Street; County Operations Center; and other locations

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES (Cont'd)

certified to the Auditor and Controller by the Chief Administrative Officer. Eligibility for 2 and 3 above is to be determined through certification by the appointing authority that the employee has incurred expense under the conditions stated above in at least the amount specified. The administration of transportation reimbursements are subject to the rules and regulations of the Auditor and Controller.

Section 5. Employee Occupied County-Owned Residences

The parties agree to the provisions of the Board of Supervisors Policy G-14 on Employee Occupied County-Owned Residences which was adopted by the Board of Supervisors on May 1, 1990.

Section 6. Meals in County Facilities

Charges to employees for meals furnished by County departments, except where employees are provided free meals while on duty, shall be:

\$2.10 per meal when purchased individually.
\$2.00 per meal when purchased in books of ten.

Sheriff's Department

Only those employees who are assigned to work within the jail shall be able to obtain meals within the jail in order to maintain the security of this locked facility.

Section 7. Repayment of Specialized Training Expenses

- A. The County may recover specialized training expenses from an employee who terminates employment within one year of completion date of such training consistent with the following schedule of reimbursement:

<u>Completion Date</u>	<u>Reimbursement</u>
Within 3 months	100%
After 3 months - before 6 months	50%
After 6 months - before 12 months	25%
After 1 year	0%

- B. In cases where specialized training is to be made available, the Appointing Authority shall include in the request for training authorization a signed agreement between the County and the employee which provides that training costs in excess of one thousand dollars (\$1,000) for any single training session or related series of training sessions will be reimbursed to the County if the employee voluntarily terminates prior to one year for any reason other than death or disability retirement.

- C. Training costs shall be calculated to include:

ARTICLE 8. ALLOWANCES FOR WORK-RELATED EXPENDITURES (Cont'd)

1. Travel expenses
 2. Meals and lodging expenses
 3. Registration or tuition expenses
 4. Books and other related materials expenses
- D. At the request of the Appointing Authority, the Chief Financial Officer may consider a reduction of, or a complete release from, the employee's obligation if extreme hardship can be demonstrated in writing.
- E. Specialized training is determined by the Appointing Authority, and generally does not include conferences or training that is required for performing the basic functions and duties of employee's classification.
- F. Further, this provision shall not apply to training with no net cost to the County by virtue of being covered by an offsetting grant or other reimbursement.

ARTICLE 9. EMPLOYEE BENEFITS

Section 1. Retirement

The County shall pay the rate prescribed for employer contributions into the General Retirement Fund in accordance with the law and the rules and regulations governing such employer contributions.

The Board of Supervisors shall adopt the employee retirement contribution rates recommended by the Retirement Board within ninety (90) days after the beginning of the immediately succeeding fiscal year from the date the recommendation is made.

Retirement benefits for employees hired on or after March 8, 2002 or such later date, shall be those established for "Tier A" of the General Retirement Program for eligible employees.

Employees hired before March 8, 2002 will receive "Tier A" retirement benefits unless the employee exercises the right to "opt out" of the "Tier A" program. Those who "opt out" of the "Tier A" program will receive Tier I retirement benefits.

After March 8, 2002, employees electing the General members enhanced retirement formula "Tier A" shall pay via payroll deduction, the amount prescribed by the rate established for each employee's contribution for "Tier A" into the appropriate fund in accordance with the law and rules and regulations governing such employee contributions.

Retirement benefits for employees hired on or after August 28, 2009 but before December 1, 2012 and those employees otherwise allowed for by State Law shall be those established for a "Tier B" program for eligible employees.

ARTICLE 9. EMPLOYEE BENEFITS (Cont'd)

“Tier B” shall consist of the following benefits:

Formula	2.6% @62 (Gov. Code § 31676.12)
Final Average Compensation	Highest 3-year Average
Minimum Retirement Age	55
COLA	Maximum 2%

Except as allowed for by State Law, retirement benefits for employees hired on or after December 1, 2012, shall be for “Tier C” eligible employees.

Formula 2.5% @ 67 (Gov. Code § 7522.20)
Final Average Compensation Highest 3-year Average
Minimum Retirement Age 52
COLA Maximum 2%

Retirement benefits for employees hired on or after a date determined by the Board of Supervisors, but no sooner than July 1, 2018, shall be those established for a new “Tier D” program for eligible employees.

“Tier D” shall consist of the following benefits:

Effective	On or after July 1, 2018
Formula	1.62% @ 65
Final Average Compensation	Highest 3-year Average
COLA	Maximum 2%

The implementation of “Tier D” is contingent upon the adoption of resolutions and an ordinance by the Board of Supervisors, which implement the provisions of “Tier D” (described above) applicable to general members who become new members, as defined by Government Code section 7522.04(f), in County positions on or after a date specified in the applicable resolution.

All employees enrolled in General Tier D retirement (established July 1, 2018), will receive a retention premium of 2.5% for 15 years of service with the County of San Diego, with an additional 2.5% for 20 years of service with the County of San Diego and an additional 5% for 25 years of service with the County of San Diego. For the retention incentive program premium, the employees' years of service for eligibility will begin no sooner than July 1, 2018 or date of enrollment, whatever comes first.

The County is committed to conducting a public study with a report back to the Board of Supervisors that will calculate the cost, including contracting with an actuarial, if necessary, for placing all Tier D employees into Tier C and all new employees into Tier C.

The County and the Teamsters Local 986 acknowledge that all provisions of this Agreement, including Article 9, Section 1. Retirement, together with those other matters

ARTICLE 9. EMPLOYEE BENEFITS (Cont'd)

within the scope of representation, are subject to renegotiation upon the expiration of this Agreement to the extent provided by law.

Section 2. Insurance/Flexible Benefit Plan

Eligibility: Employees employed on a full-time (80-hour biweekly) basis shall be eligible for insurance benefits. Employees employed on a part-time basis and who are regularly scheduled to work one-half time or more (40 hours or more in an 80-hour biweekly pay period) and paid on a biweekly pay basis shall be eligible for insurance benefits.

A. Flexible Benefits Plan

A flexible benefits plan, which is in accordance with Section 125 of the Internal Revenue Code, was implemented for eligible employees covered by this Agreement on October 1, 1990.

1. Plan Design. The flexible benefits plan is a cafeteria-style benefits program wherein the County makes a contribution toward the Flexible Benefits Plan for each eligible employee to be allocated during the employee's active employment. The County contribution is distributed by the employee among the menu of benefit options listed below, the specific details and administration of which are set forth in the plan brochures:

"Core" Benefits:

- Health insurance
- County basic life and AD&D insurance

Optional Benefits:

- Dental insurance
- Vision insurance
- Supplemental life insurance
- Supplemental accidental death and dismemberment insurance (AD&D)
- Flexible spending accounts for pre-tax reimbursement of qualified medical and/or dependent day care expenses. Account credits must be used during the plan year in which they are earned for expenses incurred during the same plan year.
- Healthcare Reimbursement accounts for pre-tax reimbursement of qualified medical expenses.
- The plan may be modified upon written notice by the County.

This plan includes for eligible employees pre-tax contributions for all monies paid toward health, dental, vision and/or voluntary AD&D plans.

ARTICLE 9. EMPLOYEE BENEFITS (Cont'd)

2. Coverage.

- a. All eligible employees are required to have the following minimum "core" benefits for the employee only:
 - County health insurance unless properly waived
 - County basic life and AD&D insurance
- b. Coverage by County Spouse: An eligible County employee married to another eligible County employee may elect health insurance coverage as a dependent under the spouse's primary plan. In such a case, the employee covered as a dependent will have the "employee only" County contribution amount available to apply toward the employee's Flexible Benefits Plan during the employee's active employment.
- c. Proof of Coverage: Employees who submit satisfactory "Proof of Health Insurance Coverage" may elect not to be covered by the County's health insurance plans. This election may only be made during the County's open enrollment period or during the year as the result of a qualifying "change in status" as defined by Section 125 of the Internal Revenue Code. For employees waiving primary participation in a County-sponsored health plan, the County's contribution will be deposited into the employee's Flexible Spending Account and/or their Healthcare Reimbursement Accounts for pre-tax reimbursement of qualified medical expenses not to exceed \$4,999.99 per calendar year. Account credits must be used during the plan year in which they are earned for expenses incurred during the same plan year.
- d. Domestic Partner: An employee may elect to cover a Registered Domestic Partner or non-registered domestic partner under the County's health, dental or vision plans. To cover a Registered Domestic Partner, the employee must submit a copy of the State Registration Certificate to Employee Benefits. Any premium paid by the County on behalf of the Registered Domestic Partner or the Registered Domestic Partner's dependent(s) will be considered taxable income for Federal taxes pursuant to the provisions of the Internal Revenue Code but will not be considered taxable income for State taxes, pursuant to the California Revenue and Taxation Code. To cover a Non-registered domestic partner or the non-registered domestic partner's dependent(s), the employee must meet and agree to the specifications set forth on an "Affidavit for Enrollment of Domestic Partners." Any premium paid by the County on behalf of the domestic partner or the domestic partner's dependent(s) shall be considered taxable income for Federal and State taxes to the

ARTICLE 9. EMPLOYEE BENEFITS (Cont'd)

employee with domestic partner coverage pursuant to the provisions of the Internal Revenue Code and the California Revenue and Taxation Code.

3. County Contribution Toward Flexible Benefits Plan. Insurance premium costs shall be borne by the employee excepting that the County shall make the following contribution toward the Flexible Benefits Plan (which includes health insurance). The employee's insurance premium costs will be reduced by the amount the employee elects to distribute to their insurance premium costs from the County's contribution toward the Flexible Benefits Plan. The County's contribution toward the Flexible Benefits Plan shall be:

Effective January 1, 2026: 6% increase

	<u>Per Month</u>	<u>Approximate Annual</u>
Employee Only	\$924.00	\$11,088.00
Employee +1	\$1,402.00	\$16,824.00
Employee +2 or More	\$2,041.00	\$24,492.00

Effective January 1, 2027: 6% increase

	<u>Per Month</u>	<u>Approximate Annual</u>
Employee Only	\$979.00	\$11,748.00
Employee +1	\$1,486.00	\$17,823.00
Employee +2 or More	\$2,163.00	\$25,956.00

Effective January 1, 2028: 6% increase

	<u>Per Month</u>	<u>Approximate Annual</u>
Employee Only	\$1,038.00	\$12,456.00
Employee +1	\$1,575.00	\$18,900.00
Employee +2 or More	\$2,293.00	\$27,516.00

4. Effective Dates of Eligibility Under The Flexible Benefits Plan. The effective date of eligibility under the Flexible Benefits Plan for new employees shall be the first day of the month following month of hire provided that the employee has completed and returned all enrollment forms within the month of hire. If completed forms are not received by the end of the month of hire, benefits will be effective the first day of the month following receipt of completed forms. All forms must be received in the Employee Benefits Division within thirty (30) days of hire in order for benefits to commence. Eligibility shall terminate on the last day of the month in which an employee last had paid service provided that the employee's portion of the health insurance premium is paid for such period.

Employees who do not submit completed enrollment forms within forty-five (45) days of hire will be offered the County's least costly health plan by each medical provider.

ARTICLE 9. EMPLOYEE BENEFITS (Cont'd)

Notwithstanding the above, eligibility for all flexible benefits plan features which are in addition to health insurance shall be thirty (30) days after the effective date on which health insurance coverage begins.

5. Employee Insurance Coverage During Leaves of Absence

- a. Life Insurance. Employees on leave without pay for any reason, including suspension, may continue their life insurance coverage for up to six (6) full months.

Employees choosing to continue their life insurance may do so for up to six (6) months while on leave. Premiums must be paid by the end of the month in which the employee had coverage.

Employees may pay all premiums required for the entire six (6) month leave period in advance. In the event an employee who is on leave without pay does not pay premiums in advance of the end of the month, the coverage shall be discontinued. Such employees shall be entitled to re-apply upon return to work subject to medical insurability acceptable to the insurance provider.

- b. Medical Insurance (Includes Health Insurance) During Leaves of Absence. During leave without pay, and in accordance with the Federal Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1986 (Pub. L. 99-272), employees may continue their health insurance coverage for up to eighteen (18) full months following the month in which the leave commenced.

In the event an employee who is on leave without pay does not pay medical insurance premiums in advance, the coverage shall be discontinued. Such employees shall be automatically re-enrolled in the same health plan enjoyed previous to leave without pay, within thirty (30) days from the date they return to work.

Effective date of coverage will be the first day of the month following receipt of enrollment forms in the Employee Benefits Office. With certain health plans, re-enrollment is contingent upon medical insurability.

The commencement of leave without pay shall be considered a "qualifying event" as defined under COBRA by virtue of the employee's reduction in working hours. Employees who elect coverage under COBRA by choosing to continue their medical insurance shall pay one hundred and two percent (102%) of the applicable premium and shall be subject to the same administrative requirements as all other COBRA group plan members. Premiums

ARTICLE 9. EMPLOYEE BENEFITS (Cont'd)

will be calculated and paid by the employee at least one month in advance.

- c. The administration of these benefits is subject to the rules and requirements of the Department of Human Resources.
6. Flex credits not designated for eligible services are placed in the employee's health FSA. IRS regulations establish annual maximum limits for flexible credits which may be rolled over to an FSA. An employee is not entitled to flexible credits that, when rolled over to an FSA, exceed the maximum limits allowed by law. Any employee who is expected to have flexible credits rolled over to an FSA that will exceed the maximum limits shall have their bi-weekly flex credit contributions adjusted to an amount, that when calculated on an annual basis, will be equal to the maximum allowed by law.

Notwithstanding the above paragraph, if an employee experiences a "qualifying event" as defined by the IRS and HIPAA Regulation, or has a triggering event that impacts flex credits, that employee will be allowed to change their status and have their flex benefits recalculated so as to maximize or recoup any retroactive flex benefits previously adjusted, in order to realize the maximum value of the flex benefit contribution, subject to IRS limitations.

B. Life Insurance

The County's Flexible Benefit Plan shall include as a "Core" Benefit, Life Insurance for each eligible employee in the amount of ten thousand dollars (\$10,000) for the employee and two thousand dollars (\$2,000) for each dependent.

C. Deferred Compensation

Employees shall be eligible to participate in the Deferred Compensation Program provided and administered by the County or the County's selected administrative agent (or agency).

ARTICLE 10. PERSONNEL PRACTICES

Section 1. Personnel Files

An employee, or a Union representative with the written consent of the employee, may inspect that employee's personnel file with the exception of all material obtained from other employers and agencies at the time that employee was hired. Employees shall normally request such files forty-eight (48) hours in advance of such inspection.

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

An employee shall be entitled to read any statement, written by the employee's supervisor or departmental management, on their work performance or conduct if such statement is to be filed. No such statement shall be filed before all County appeal rights are exhausted. If such a statement is inadvertently filed before all County appeal rights are exhausted, the employee may request sealing of the applicable portions of their file by the Civil Service Commission. The request for sealing may be made after a decision on the appeal has been rendered. All such statements on which filing is delayed pending completion of the County appeal process, shall be filed upon the rendering of a decision, if such decision upholds the statement or charges against the employee in whole or, if upheld in part, it shall be filed as amended.

The employee shall acknowledge reading such material by affixing their signature on the actual copy to be filed, with the understanding that such signature merely signifies that the employee has read the material to be filed and does not necessarily indicate agreement with its content. If the employee refuses to initial, the supervisor will sign, noting the refusal of the employee to initial. Any employee shall have the right to rebut in writing any material placed in their personnel file and such rebuttal shall be added to the file.

Disciplinary action includes a written reprimand, suspension, demotion, or discharge. If the department takes disciplinary action against an employee, the department, upon request of the employee, will furnish the employee a copy of all documents or written statements used by the department as a basis for its action.

All correspondence of commendation shall be entered as a permanent part of an employee's personnel file, except where they are shown to be frivolous. In that case, they shall be returned to the employee.

At the time of conferences, meetings, or hearings held for the purpose of disciplinary action as defined the paragraph above or which the employee believes may result in disciplinary action, the employee shall have the right to representation, including Union representation. Any document that was mistakenly placed in the employee's personnel file shall be removed from the personnel file by the Department of Human Resources upon the written request of the employee and the employee's appointing authority.

Section 2. Dismissal During Probation

Probationary employees will be given as much notice as is possible of their dismissal during probation either through the performance report or other written notification. In the event that emergency circumstances exist in which the immediate removal of an employee is essential to avert harm to the County or to the public, or in which the employee has threatened harm to the County or public, the appointing authority may remove the employee immediately.

Section 3. Legal Representation

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

Upon request of an employee and subject to any limitations provided by law, the County will provide for the defense of any civil action or proceeding initiated against the employee by a person or entity other than the County in a court of competent jurisdiction on account of any act or omission occurring within the course and scope of their employment as an employee of the County.

Nothing herein shall be deemed to require the provision of such defense where the discretion to provide or not provide such defense is vested in the County pursuant to the provisions of the California Government Code, now and as amended or where the act or omission was not within the scope of the employee's employment, or the employee acted or failed to act because of actual fraud, corruption or actual malice, or where the provision of such defense would create a conflict of interest between the County and the employee.

Nothing herein shall be construed to grant to any employee any rights or privileges in addition to those provided in the said Government Code.

Section 4. Layoff Procedure

A. General

When the Board of Supervisors determines it is necessary through lack of work or funds, to reduce the number of employees in any class covered by this Agreement, the appointing authority of the department concerned shall notify the Director in writing of the number of employees to be laid off, the class title, and the date the employees are to be laid off. Upon receipt of such notice, the Director shall give to the appointing authority, the names of the employees who should be first laid off in accordance with this procedure.

B. Exceptions

1. Sub-organizational Layoff. When the appointing authority so requests, the Chief Administrative Officer may authorize an appointing authority to lay off employees within a division, office, section, institution or other subdivision of an office, department or institution instead of laying off employees from the office, department or institution as a whole. In such case, the foregoing provisions shall be applied to the division, office, section, institution or other subdivisions within which the Chief Administrative Officer has authorized the layoff. Prior to such layoff, the appointing authority shall provide the Union with notice and, upon request, shall meet on the impact of the layoff with the Union to discuss this matter and alternatives to such layoff.
2. Required Specialized Skills. When the appointing authority so requests, employees who perform required services and possess specialized knowledge, and/or skill not possessed by other employees in the Department and which are necessary to the operation of the Department,

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

may be excepted from layoff, as authorized by the Civil Service Commission pursuant to a finding that such exception from layoff is in the public interest.

C. Notice of Layoff

1. DHR Notice to Department and to Union. Prior to the occurrence of a layoff, the Director, shall provide written notice to the Union when the Department is notified of any employees covered by this Agreement, who are identified for layoff. This notice shall list all persons in the affected class including the number, class title, seniority rating, and date on which affected employees are to be laid off.
2. Appointing Authority Notice to Employees. Upon receipt of the layoff list, the appointing authority shall prepare and serve a Notice of Layoff. The notice shall contain the following information:
 - a. The effective date of layoff;
 - b. The seniority rating of the employee computed by the Director;
 - c. The seniority ranking of the employee on the layoff list for the particular class involved in the layoff;
 - d. The total number of layoffs for the particular class;
 - e. A statement of the computation of seniority ratings and rankings;
 - f. A copy of the complete layoff list compiled by the Director showing the seniority rating for each employee on the layoff list;
 - g. A statement that the employee has the opportunity to contact the Director or designated representative no later than five (5) business days after receipt of the Notice of Layoff to inspect the records relating to the computation of the layoff list including the employee's seniority rating and ranking, and to meet with the Director or designated representative regarding any corrections related to such list, rating, or ranking. The employee shall be informed that failure to contact or meet with the Director or designated representative within the prescribed period will be deemed a waiver of any objections that might have been raised regarding the list, rating, or ranking;
 - h. A statement that the layoff will be effective on the date indicated unless the appointing authority advises the employee in writing otherwise prior to the effective date and time set forth on the notice;

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

- i. A copy of provisions of Rule XIV of the Rules pertaining to layoff.

D. Approval and Service of Notice

The Notice of Layoff shall be approved by County Counsel prior to its distribution to any employee. The Notice of Layoff shall be served, either personally or by mail, on an employee at least thirty (30) calendar days prior to the effective date of the layoff.

E. Order of Layoff

Except for permanent employees who volunteer to be laid off, the order of layoff within the class and in the department shall be in the following order (the appointing authority may lay off a volunteer for layoff at any point in this order):

1. Provisional Employee. Definition: An employee who has not completed a probationary period and who has not been appointed to their present class from an eligible list.
2. Certified Temporary Employee. Definition: An employee who has not completed a probationary period and has been temporarily appointed from an eligible list for a specified period.
3. Probationary Employee. Definition: An employee who has been appointed to a permanent position from an eligible list and is currently serving, but who has never completed, a probationary period.
4. Permanent Employee. Definition: An employee who has completed a probationary period or a permanent employee who is serving a probationary period in the same or a different class.

Permanent employees shall be laid off according to the layoff ratings, lowest ratings first. The order of layoff within categories 1, 2, and 3, and for permanent employees with equal layoff ratings, shall be at the appointing authority's discretion. Employees on leave shall be laid off or demoted in lieu of layoff as if they were active employees.

F. Seniority

Seniority is the employee's total hours of continuous County service. All service of a blanketed-in employee shall, for the period prior to classification to the position, be credited for seniority purposes whether or not it was continuous. All seniority is lost upon resignation or dismissal. Any employee who has gained permanent status and is laid off, shall, if reinstated, regain their seniority credit possessed at the time they were laid off.

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

G. Calculation of Layoff Rating

Standard layoff rating: One (1) point for each hour of paid service (excludes all unpaid leaves or periods of suspension but includes short-term voluntary work furlough), after the day specified in paragraph (1) above.

H. Demotion in Lieu of Layoff

The appointing authority shall determine by class, subject to review by the Director, whether demotion shall be afforded employees as an option in lieu of layoff.

At the request of the appointing authority, a permanent employee shall, in lieu of layoff, be afforded the option of demotion within the same department to a position in a lower class, provided that no such demotion shall in turn require the layoff or demotion from such lower class of any employee whose layoff rating is at least as high as that of the demoting employee. A probationary employee may be afforded the opportunity to accept a demotion within the same department to a position in a lower class provided no such demotion shall in turn require the layoff of any employee in the lower class. Such probationer shall not become permanent in the lower class by this action except by completing a new full probation period in such lower class.

I. Cash in Lieu of Compensatory Time Off

The Board of Supervisors may approve the payment of cash in lieu of compensatory time off for any employee who is laid off when such payment is in the best interests of the public service.

J. Eligibility to be Placed on Reinstatement List

A permanent employee who is laid off, demoted in lieu of layoff, or whose compensation ordinance position is to be deleted as a result of the Board of Supervisors having had a second reading of an Ordinance amendment to delete the position, shall have their name placed on the reinstatement list for the class from which the employee is, or is to be, laid off or demoted in lieu of layoff. Employees shall be on the reinstatement list for three (3) years except that an employee who three (3) times refuses an offer of reinstatement to the class from which they were laid off, or to a class of equal status, or fails to respond to an offer of reinstatement, shall have their name removed from the reinstatement list following said refusal.

In addition, if the employee on the reinstatement list is appointed to a class from which they were laid off, or to a different class of equal to or greater status than the reinstatement list class, then their name shall be removed from the reinstatement list. An employee who accepts an offer of reinstatement to the class from which they were laid off shall also be removed from the reinstatement list

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

upon the date of reinstatement. The placement on the reinstatement list shall be determined in the same manner as for the order of layoff except in the inverse order thereof.

Employees on the reinstatement list shall have the first right of reinstatement to any vacancies in any department for the class for which they are eligible for such reinstatement, subject to the following:

1. A new probationary period shall not be required of an employee reinstated to a department from which they were laid off.
2. A new probationary period shall be required of an employee reinstated to a different department than that from which they were laid off, except that failure of probation shall return the employee to the reinstatement list. In no event shall such failure of probation extend the employee's placement on the reinstatement list beyond three (3) years from the date of placement on it.
3. A reinstated employee will regain their seniority credit possessed at the time they were laid off, which shall count for purposes of vacation accrual rate and step increase. In addition, the employee's sick leave balance (except for that portion for which the employee paid cash at the time of layoff), and compensatory time off balance accrued as of layoff, shall be reinstated.

Section 5. Safety

The County and the Union agree that safe working conditions are the mutual responsibility of each employee and supervisor. Each employee has the responsibility to immediately report an unsafe working condition to their supervisor. The supervisor has the responsibility to investigate an allegation that a working condition is unsafe. The parties agree that the following procedure shall be utilized in promoting a safe work environment for all employees:

- A. All employees shall be entitled, through an appropriate forum, to participate in the development of safety programs.
- B. The County shall provide a list of all safety officers, their department, addresses, and phone numbers to the Union. Such list shall be kept current by the County.
- C. No employee shall be obligated to work in a facility or worksite, with any machinery or on equipment which is not safe.
- D. Any employee who believes that an unsafe condition exists shall report such condition verbally to the supervisor immediately upon discovery of such condition. The employee shall report such condition to the supervisor in writing as soon as possible. After receipt of a written report, the supervisor shall have the

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

responsibility to remedy the situation or to seek an opinion from qualified personnel in the County whether an unsafe working condition exists. If a determination is made that an unsafe working condition exists, corrective action process shall be initiated as soon as possible.

- E. If the supervisor fails to respond or refuses to initiate the corrective action process, the employee may present the written report to their Union steward, or if no steward is available, the Union field representative. Such Union officer shall be entitled to communicate with the appropriate safety officer(s) or, subsequently, the appointing authority's representative to seek a resolution of the issue.
- F. A disagreement between the employee and the supervisor as to whether or not an unsafe working condition exists may be addressed pursuant to the Grievance Procedure. Such grievance shall be processed in an expeditious manner.

Section 6. Performance Evaluations

All departments shall follow Department of Human Resources Policy 1003.

Section 7. Codes of Employee Conduct

The appointing authority may promulgate work and safety rules for the safe, efficient and effective operation of the organization as deemed appropriate by the appointing authority.

Section 8. Smoking

The administration and regulation of smoking in County facilities shall be in accordance with the amended Ordinance (New Series) County of San Diego Administrative Manual/Board of Supervisors Policy as adopted by the Board of Supervisors and administered by the Chief Administrative Officer.

Section 9. Labor Management Committee

A. CM Unit Committee

- 1. The parties agree to establish a Labor Management Committee to be composed of a coordinator and four (4) employee representatives and one (1) staff representative from the Union and five (5) representatives from the County. The Committee shall address issues concerning all departments.
- 2. The Committee may meet at least quarterly, or upon the written request of either party, for the purpose of discussing matters of mutual concern. Grievances and adverse actions shall not be discussed at such meetings. Matters subject to the duty to bargain and not appropriately discussed in another forum, such as Safety may be discussed. However, the Labor

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

Management Committee shall not have the authority to add to, amend, or modify this Memorandum of Agreement.

3. During the term of this agreement, the subject of workload shall be a standing issue. Other issues to be discussed at said meetings shall be submitted to the Committee Coordinator along with the names of resource people, if any, for an agenda prior to the meeting. If additional resource people are needed, a reasonable number may be called to the meeting, subject to their availability.
4. The Labor Management Committee shall be authorized to meet on County premises and on County time, not to exceed two (2) hours per meeting.

B. Departmental Labor Management Sub-Committee

1. The parties agree to establish two (2) Labor Management sub-committees: Department of Public Works and the Department of General Services. Each committee is to be composed of a coordinator and four (4) employee representatives and one staff representative from the Union and four (4) representatives from the County.
2. Each sub-committee may meet at least every other month or upon the written request of either party, for the purpose of discussing matters of mutual concern.
3. Grievances and adverse actions shall not be discussed at such meetings. Matters subject to the duty to bargain and not appropriately discussed in another forum, such as Safety may be discussed. However, the Labor Management Committee shall not have the authority to add to, amend, or modify this Memorandum of Agreement.
4. During the term of this agreement, the subject of workload shall be a standing issue. Other issues to be discussed at said meetings shall be submitted to the Committee Coordinator along with the names of resource people, if any, for an agenda prior to the meeting. If additional resource people are needed, a reasonable number may be called to the meeting, subject to their availability.
5. Meetings. The Labor Management Committee shall be authorized to meet on County premises and on County time, not to exceed two (2) hours per meeting.

C. Ad Hoc Labor Management Sub-Committee

1. Ad Hoc Labor Management Sub-Committee may be established for those Departments with employees who are not covered in Section 9.B.1.

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

The parties agree to establish Ad Hoc Labor Management Committees for all departments not listed above to be convened upon mutual agreement or upon request of the Union to address issues concerning all employees covered by this Agreement.

2. An Ad Hoc Labor Management Sub-Committee may be convened upon the written request of either party for the purpose of discussing matters of mutual concern.
3. Grievances and adverse actions shall not be discussed at such meetings. Matters subject to the duty to bargain and not appropriately discussed in another forum, such as Safety may be discussed. However, the Labor Management Committee shall not have the authority to add to, amend, or modify this Memorandum of Agreement.
4. The Ad Hoc Labor Management Sub-Committee shall be authorized to meet on County premises and on County time not to exceed two (2) hours per meeting.

D. Health and Human Services Agency Employees

1. Employees in the Health and Human Services Agency may participate in the Agency's Labor Management Departmental and Facility Committees.
2. One (1) employee representative shall be permitted to attend the Health and Human Services Agency and/or Facility Labor Management Committee meeting.
3. The scheduling and conduct of Health and Human Services Agency and Facility Labor Management Committees shall be subject to the rules and regulations established by the County and the Union.

E. Edgemoor Pass-Through Committee

The parties agree to meet within 90 days after the adoption of this Agreement to discuss the issue of whether plant operations and maintenance staff represented by Teamsters Local 986, who are assigned to perform services at the Edgemoor Skilled Nursing Facility, are eligible for the "Pass-Through" premium, derived directly from the State of California.

Section 10. Employee Recognition Program

Employee recognition programs may be instituted in County departments. The purpose of such programs will be to recognize exemplary employees and improve public service through enhanced motivation. The establishment, disestablishment, administration and regulation of all employee recognition programs shall be at the discretion of the Chief

ARTICLE 10. PERSONNEL PRACTICES (Cont'd)

Administrative Officer. Such programs as are established shall not be subject to appeal under the Grievance Procedure of this Agreement.

Section 11. Drug and Alcohol Use Policy

The County may revise the Drug and Alcohol Use Policy prior to the expiration of this MOA and shall provide an opportunity for the Union to meet and confer over the revised policy.

Section 12. Alternate Work Schedule Changes

If an employee's alternate work schedule is changed to address performance issues, the employee will be given the reason(s) for the change. The employee will also be given goals to achieve and a timeline for resuming their alternate schedule.

Section 13. Voluntary Transfers

Performance Appraisals and Disciplinary Actions will be considered on a case-by-case basis and may be a factor of denial but will not automatically disqualify an employee for a voluntary transfer.

Section 14. Probationary Period

All classifications in the CM Bargaining Unit shall have a probationary period of twelve (12) months.

Section 15. Global Positioning Satellite (GPS)

County vehicles may be equipped with Global Positioning Satellite (GPS) equipment or other equipment which tracks the location, speed, and direction of the vehicle for County documentation, analysis, and use. Information gained from this equipment that evidences that a County employee has violated State law or County policy, may be used to support a corrective or disciplinary action against the employee.

Should the County determine corrective discipline is warranted, the County shall apply the principles of progressive discipline.

Every employee shall be advised that County vehicles may contain GPS equipment that may be used for monitoring and tracking purposes.

The County agrees to meet with the Union to discuss the impacts of GPS guidelines and/or policy for implementing GPS.

ARTICLE 11. GRIEVANCE PROCEDURE

ARTICLE 11. GRIEVANCE PROCEDURE (Cont'd)

This grievance procedure shall be applied in resolving grievances filed by employees covered by this Agreement.

A. Definition

A grievance is defined as an allegation by an employee or a group of employees that the County has failed to provide a condition of employment which is established by this Agreement or by a departmental Policy or Procedure Manual. This grievance procedure shall not apply to matters:

1. Over which the Civil Service Commission has jurisdiction;
2. Covered by the Labor Relations Ordinance;
3. Concerning Performance Reports or informal discipline including counseling, oral warnings, or letters of warning;
4. Concerning any other subjects, unless the subject is covered by the expressed terms of this Agreement or any portion of a departmental Policy or Procedures Manual that relates specifically to wages, hours, and other terms and conditions of employment.
5. Letters of Reprimand shall not be appealable beyond the Department Head and shall not be subject to the arbitration provisions set forth below.

B. Stale Grievance

A grievance shall be void unless filed in writing within forty-five (45) calendar days from the date upon which the County is alleged to have failed to provide a condition of employment which has been established by this Agreement, or within forty-five (45) calendar days from the time an employee might reasonably have been expected to have learned of the alleged failure. In no event shall a grievance include a claim for money relief for more than the forty-five (45) day period plus such reasonable discovery period.

C. Informal Discussion with Employee's Supervisor

Before proceeding to the formal grievance procedure, an employee shall discuss their grievance with their immediate supervisor in private and attempt to work out a satisfactory solution. If the employee and their immediate supervisor cannot work out a satisfactory solution, the employee may then choose to represent themselves individually, or they may request the assistance of a representative, or a steward who has been designated pursuant to Article 2, Section 5, entitled "Stewards" in reducing to writing and formally presenting the grievance.

D. Formal Written Grievance to Employee's Supervisor

ARTICLE 11. GRIEVANCE PROCEDURE (Cont'd)

If the employee chooses to formally pursue their grievance, they shall present the written grievance to their immediate supervisor within seven (7) working days after the date upon which the grieving employee informally discussed the grievance with the supervisor. The written grievance shall specify the Article, Section, and/or Subsection of this Agreement which is alleged to have been violated by the County, and shall specify dates, times, places and persons, and other facts necessary to a clear understanding of the matter being grieved. The immediate supervisor shall return a copy of the written grievance to the employee with their answer thereto in writing within seven (7) working days after receipt of the written grievance. If the grievance is not resolved at this level, the employee shall have seven (7) working days from receipt of the supervisor's answer within which to file an appeal to the next level.

E. Grievance to Middle Management

The Middle Manager shall have seven (7) working days in which to review and answer the grievance in writing after receipt. At the employee's option, a grievance meeting shall be held at this level. The employee and their representative or steward may be present at and participate in any such meeting. If the grievance is not resolved at this level, the employee shall have seven (7) working days from receipt of the written answer within which to file an appeal to the Department Head.

F. Letters of Reprimand- Labor Relations Review

If a letter of reprimand is appealed and the grievant is not satisfied with the response of the middle management representative pursuant to Section E above, the grievance may be appealed to Labor Relations for review. The Labor Relations Officer shall have seven (7) working days to review the grievance and make a recommendation to the Department Head. This timeline may be waived by mutual agreement, or if a meeting needs to be held with the employee and their representative. The recommendation shall be sent to the grievant and a copy shall be sent to the employee's Department Head. The grievant shall have seven (7) working days from the date of the Labor Relations letter to file a grievance with the Department Head pursuant to section G below.

G. Grievance to Department Head

The Department Head, or the Department Head's designee, shall have seven (7) working days in which to review, and answer the grievance in writing. Unless waived by mutual agreement of the employee or their representative and the Department Head or the Department Head's designee, a meeting is required at this level and the employee and their representative shall have the right to be present and participate in such a meeting. The time limit at this level may be extended by mutual agreement between the Department Head, or the Department Head's designee, and the employee or their representative.

ARTICLE 11. GRIEVANCE PROCEDURE (Cont'd)

H. Waiver of Appeal Steps

If the grievance is not resolved after the immediate supervisor has answered it in writing, the grievant and the Department Head, or the Department Head's designee, may by mutual agreement waive review of the grievance at the Middle Management level and proceed to present the grievance to the Department Head.

I. Binding Arbitration of Grievances

In the event that the grievance is not resolved by the Department Head, the Union may, within thirty (30) calendar days after receipt of the decision of the Department Head or the Department Head's designee, made pursuant to paragraph F, request that the grievance be heard by an arbitrator.

J. Informal Review by Labor Relations Office

Prior to the selection of the arbitrator and submission of the grievance for hearing by said arbitrator, the Labor Relations Office shall informally review the grievance and determine whether said grievance may be adjusted to the satisfaction of the employee. The Labor Relations Office shall have ten (10) workdays in which to review and seek adjustment of the grievance.

K. Selection of Arbitrator

The arbitrator shall be selected by mutual agreement between the Labor Relations Office and the grievant or their representative. If the Labor Relations Office and the grievant or their representative are unable to agree on the selection of an arbitrator, they shall jointly request the State Mediation and Conciliation Service to submit a list of five qualified arbitrators. The Labor Relations Office and the grievant or their representative shall then alternately strike names from the list until only one name remains, and that person shall serve as arbitrator.

L. Duty of Arbitrator

Except when an agreed statement of facts is submitted by the parties, it shall be the duty of the arbitrator to hear and consider evidence submitted by the parties and to thereafter make written findings of fact and a disposition of the grievance which shall be binding. The decision of the arbitrator shall be based solely on the interpretation of the appropriate provisions of the Memorandum of Agreement applicable to the grievance, and they shall not add to, subtract from, modify or disregard any of the terms or provisions of the Agreement.

The provisions for arbitration are not intended and shall not be construed to empower an arbitrator to change any condition of employment, specifically covered by the Memorandum of Agreement, or to revise, modify or alter, in any respect, any provision contained in the Agreement.

ARTICLE 11. GRIEVANCE PROCEDURE (Cont'd)

M. Payment of Costs

Each party to a hearing before an arbitrator shall bear their own expenses in connection therewith. All fees and expenses of the arbitrator shall be borne one-half (½) by the County and one-half (½) by the grievant.

N. Effect of Failure of Timely Action

Failure of the employee to file an appeal within the required time period at any level shall constitute an abandonment of the grievance. Failure of the County to respond within the time limit at any step shall result in an automatic advancement of the grievance to the next step.

O. Teamsters Local 986 Rights

1. In the event that an employee chooses to represent themselves, or arranges for representation independent of the Union, the County shall make no disposition of a grievance which is inconsistent with the terms and conditions of this Agreement.
2. In the event an employee shall elect to go to arbitration independently, the Union shall have the right to be a full and equal party to such proceeding for the purpose of protecting the interests of its members under the terms of this Agreement.
3. In the event the Union determines that an inconsistent award has been made, the Union, on its own behalf, may file a grievance for the purpose of seeking to amend such disposition.

ARTICLE 12. EMERGENCY

Nothing herein shall limit the authority of management to make necessary changes during emergencies. However, management shall notify the Union as soon as possible of the nature of the emergency, expected duration and changes made, if any. Emergency assignments shall not extend beyond the period of the emergency. Emergency is defined as an unforeseen circumstance which presents an immediate and present danger or hazard to staff, patients, prisoners, the general public or loss of property and which requires immediate implementation of such changes.

ARTICLE 13. OBLIGATION TO SUPPORT

The parties agree that subsequent to the execution of this Memorandum and during the period of time said Memorandum is pending before the Civil Service Commission or the

ARTICLE 13. OBLIGATION TO SUPPORT (Cont'd)

Board of Supervisors for action, neither the Union nor management, nor their authorized representative or any member of its Executive Board will appear before the Board of Supervisors or meet with members of the Board of Supervisors individually to advocate any amendment, addition, or deletion to the terms and conditions of this Memorandum. It is further understood that this Article shall not preclude the parties from appearing before the Board of Supervisors nor meeting with individual members of the Board of Supervisors to advocate or urge the adoption and approval of this Memorandum in its entirety.

ARTICLE 14. AGREEMENT, MODIFICATION, WAIVER

- A. This Memorandum sets forth the full and entire agreement of the parties regarding the matters set forth herein, and any other prior or existing understanding or agreements over these matters between parties, whether formal or informal, are hereby superseded or terminated in their entirety.
- B. Except as specifically provided herein, it is agreed and understood that the parties hereto reserve the right, upon mutual agreement, to meet and confer in good faith with respect to any subject or matter covered herein or with respect to any other matters within the scope of representation, during the term of this Memorandum.
- C. No agreement, alteration, understanding, variation, waiver, or modification of any of the terms or provisions contained herein shall in any manner be binding upon the parties hereto unless made and executed in writing by all parties hereto and, if required, approved and implemented by the County Board of Supervisors.
- B. The waiver of any breach, term or condition of this Memorandum by either party shall not constitute a precedent in the future enforcement of all its terms and provisions.

ARTICLE 15. PROVISIONS OF LAW

This Memorandum is subject to all current and future applicable Federal, State, and local laws, regulations and the Charter of the County of San Diego. All ordinances, rules and regulations enacted by the Board of Supervisors, Civil Service Commission, Labor Relations Ordinance, or other County commission or board having independent rule-making authority shall be subject to the appropriate revisions, amendments and deletions necessary to conform with the purpose, intent and application of the provisions of the Memorandum.

If any part or provision of this Memorandum is in conflict or inconsistent with such applicable provisions of Federal, State or local laws or regulations, or is otherwise held to be invalid or unenforceable by any tribunal of competent jurisdiction, such part or

ARTICLE 15. PROVISIONS OF LAW (Cont'd)

provision shall be suspended and superseded by such applicable law or regulations, and the remainder of the Memorandum shall not be affected thereby.

If any Article, part or provision of this Agreement will operate to withhold or prohibit the receipt of any State or Federal funds, such Article, part, or provision shall be suspended to the extent that the Article, part or provision operates to withhold or prohibit the receipt of such funds. In such instance, the County and Union will immediately meet and confer to discuss alternative proposals submitted by either party.

ARTICLE 16. PROHIBITION OF JOB ACTION

Notwithstanding any other provision of this Memorandum of Agreement to the contrary, both parties and each employee in a classification represented by the Union agree that:

- A. The unimpaired continuation of County services is of paramount importance to County residents. Therefore, during the term of this Memorandum of Agreement and for a ninety (90) calendar day period following the expiration of the term of this Memorandum of Agreement or conclusion of the full impasse process (Article IV, Section 4, of the San Diego County Labor Relations Ordinance) whichever occurs later, neither the Union nor any employee represented by the Union shall cause, authorize, engage in, or sanction any type of job action which results in less than the full and faithful performance of the duties of employment.
- B. An employee who engages in any activity prohibited in Subsection A herein above, shall not be entitled to any wages or County-paid benefits whatsoever for the period of the job action. To effectuate this provision, the County may, subject to reasonable notification and opportunity to state, in writing, the employee's position, make payroll adjustments in individual employee's warrants.
- C. In addition to the administrative adjustments authorized by Subsection B hereinabove, the County reserves the right to take appropriate disciplinary action for such job action including, but not limited to, discharge.
- D. If the Board of Supervisors, by majority vote, determines to its satisfaction, that Subsection A hereinabove has been violated by the Union, the County may take such action(s) as it deems appropriate.
- E. The Union, its representatives, and represented County employees shall comply with the provisions of this Memorandum of Agreement and shall make every effort toward inducing all employees in this unit to fully and faithfully perform their duties. In the event of any activity prohibited by Subsection A hereinabove, the Union, its representatives, and represented County employees agree to take appropriate necessary steps to assure compliance with this Memorandum of Agreement.

ARTICLE 16. PROHIBITION OF JOB ACTION (Cont'd)

- F. During the period referenced in Subsection A above, the County will not take action to lock out employees covered by this Agreement.

ARTICLE 17. RE-OPENER PROVISIONS

A. Revisions to Civil Service Rules and Procedures

Notwithstanding any other provisions of this Agreement (with specific reference to Article 14), the Union or the County agree to meet and confer with the other party upon request regarding revisions to Civil Service Rules and procedures and to re-open the following provisions of this Agreement, if necessary:

1. Article 4, Section 1, Wages, except that no employee's wages will be reduced as a result of revisions to Civil Service Rules.

B. Enterprise Resource Project (ERP) – Modernization of Business Systems

Notwithstanding any other provisions of this Agreement (with specific reference to Article 14), the Union agrees to meet and confer with the County upon request from the County regarding matters within the scope of representation pertaining to implementation of ERP software applications and IT issues and to re-open the following provisions of this Agreement, if necessary:

1. Article 4, Section 1, Wages, except that no employee's wages will be reduced as a result of implementation of the Enterprise Resource Project.

C. Health Plan Task Force

A joint Union-management committee with equal representation of management and the Union shall be established. Teamsters Local 986 shall have two (2) representatives on this Task Force for the CM unit.

This Task Force shall be a standing committee and will meet on a mutually-agreed upon schedule (at least quarterly) to consider issues of health care delivery to employees.

This Task Force shall study activities which have the potential of limiting health plan costs without shifting costs to workers or otherwise reducing levels of benefits or quality of care. The Task Force shall develop recommendations for measures to hold insurance carriers, administrators and hospitals and physicians more accountable for controlling health care costs.

Any changes to the existing health/life insurance programs would be subject to the meet and confer process. In no event, during the term of this Agreement will there

ARTICLE 17. RE-OPENER PROVISIONS (Cont'd)

be a reduction in flex credit contribution by the County or change in benefits unless mutually agreed upon by the parties.

D. Document Transfer Tax and Sales Tax Measure

In order to reopen negotiations during the term of this Agreement for the limited purpose of negotiating bargaining unit members' hourly rates, San Diego County residents must vote to institute a document transfer tax ("DTT"), a sales tax measure ("STM") or other ballot measure that generates revenue for the County's General Fund in 2026.

The County and Teamsters agree to a wage re-opener. Negotiations shall not begin until at least 30 calendar days after the measure is certified by the Board of Supervisors. If neither the DTT, STM or other General Fund-revenue generating measure is not placed on the ballot in any 2026 election, the reopener shall not trigger and the Memoranda of Agreement shall set forth the full and entire agreement of the parties regarding the matters set forth herein, and any other prior or existing understanding or agreements over these matters between parties, whether formal or informal, are hereby superseded or terminated in their entirety. This re-opener does not apply for any changes in fees, grants or other mechanisms that may increase revenue for the County.

Nothing contained herein guarantees the employees covered by the Memoranda of Agreement will receive any increase in salaries for the 2026-2028 fiscal years. The County and Teamsters agree not to discuss any other salary issues, including but not limited to reclassification of positions or compensation study adjustments, during the meeting and confer discussions or a wage re-opener pursuant to this term.

ARTICLE 18. RENEGOTIATION

In the event the Union desires to meet and confer in good faith on the provisions of a successor memorandum, it shall serve upon the County its written request to commence meeting and conferring in good faith, within at least one hundred twenty (120) calendar days prior to expiration date of this MOA. Negotiations shall begin at a time mutually agreeable to the parties. At the request of either party, the parties shall commence negotiations no later than ninety (90) days prior to the expiration of this memorandum.

ARTICLE 19. IMPLEMENTATION

This Memorandum constitutes a mutual recommendation to be jointly submitted to the County Board of Supervisors. It is agreed that this Memorandum shall not be binding upon the parties either in whole or in part unless and until:

ARTICLE 19. IMPLEMENTATION (Cont'd)

- A. The Board of Supervisors acts, by majority vote, formally to approve and adopt said Memorandum.
- B. The Board of Supervisors acts to appropriate the necessary funds required to implement the provisions of this Memorandum which require funding.

The County shall act in a timely manner to make the necessary changes in ordinances, resolutions, rules, policies and procedures to implement and conform to this Agreement.

Jointly submitted and recommended this 22nd day of July, 2025.

FOR THE COUNTY OF SAN DIEGO:

Kenneth Weidmann Jr.

KENNETH WEIDMANN
Sr. Labor Relations Officer

FOR THE TEAMSTERS LOCAL 986 (CM
UNIT):

RAYMOND WHITMER
Chief Negotiator

MICHAEL GRIJALVA
Business Representative

SANTOS CASTANEDA
Business Representative

MARK BRICENO
Bargaining Team Member

HECTOR BUENROSTRO
Bargaining Team Member

IVAN CASTILLEJA
Bargaining Team Member

ARTICLE 2. UNION RIGHTS (Cont'd)

CHRIS ROBINSON
Bargaining Team Member

JOSE BRAVO
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