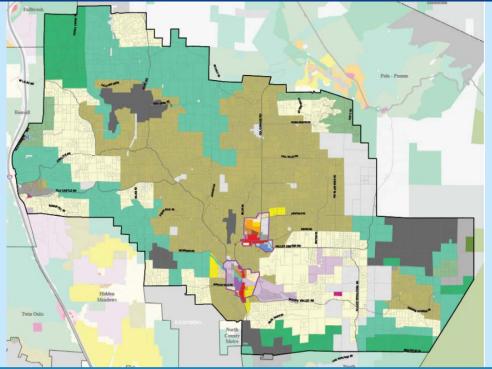
VALLEY CENTER COMMUNITY PLAN UPDATE





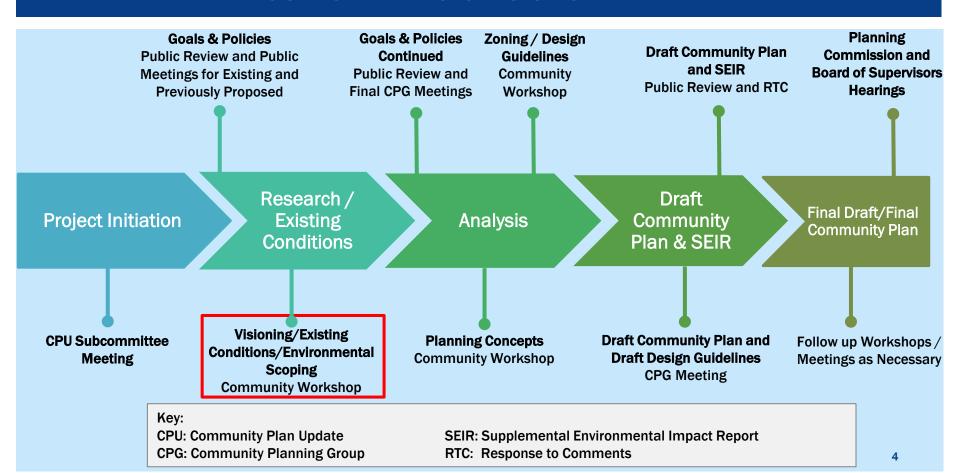
VISIONING & EXISTING CONDITIONS
WORKSHOP

OVERVIEW

- Valley Center Community Plan Update (VCCPU) Process to Date
- Existing Conditions Overview
- Group Exercise Format and Instructions
- Opportunities for Input & Next Steps

VALLEY CENTER COMMUNITY PLAN UPDATE (VCCPU) PROCESS TO DATE

PROJECT PROCESS OVERVIEW



OUTREACH TO DATE

- Previous Meetings
 - VCCPU Kick Off Meeting (January 2019)
 - VCCPU Subcommittee Meeting (August 2019)
 - VCCPU Subcommittee Meeting (January 2020)
 - VCCPU NOP Scoping Meeting (February 2020)





EXISTING CONDITIONS OVERVIEW

EXISTING CONDITIONS OVERVIEW

Community Plan Area

Market Analysis

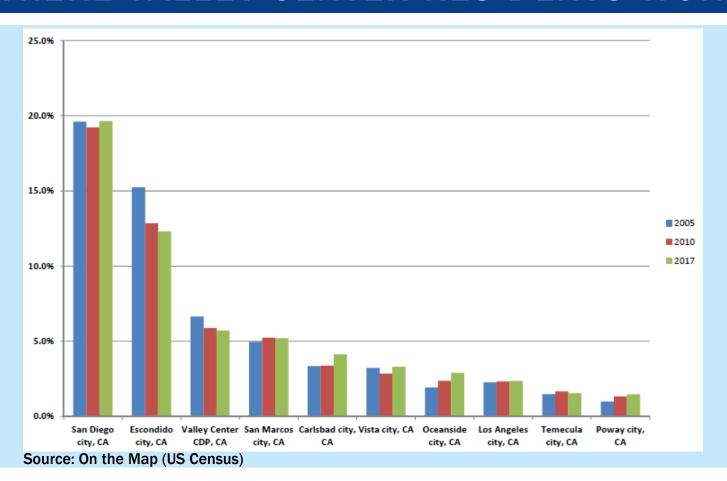
Infrastructure Analysis



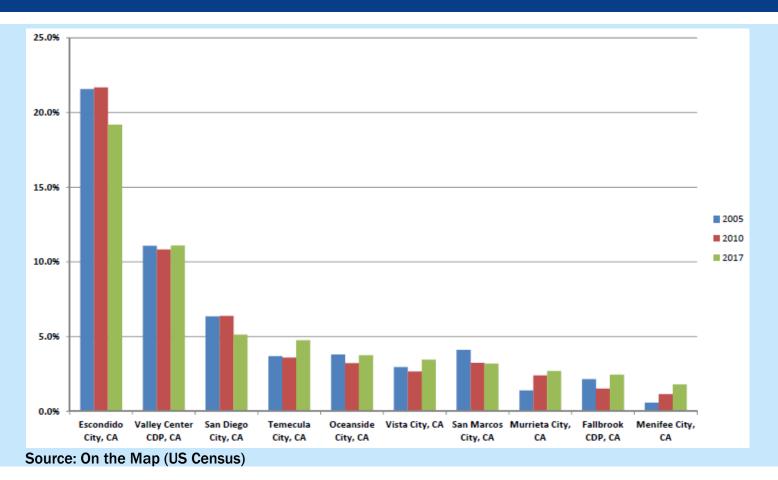
VALLEY CENTER DEMOGRAPHICS

- Current population of approximately 21,700 residents
- Diverse population
 - **❖** 31.6% Hispanic
 - 22.3% from "some other race" or "two or more races"
- Median age of 43.9 years
 - **31.7%** of Hispanic population under age **25**
 - **44.8%** of population of Multiple race / Other race under age 25

WHERE VALLEY CENTER RESIDENTS WORK



WHERE EMPLOYEES IN VALLEY CENTER LIVE



PROJECTED EMPLOYMENT BY JOB TYPE

	2020		2050		Total Growth, 2020 - 2050
	Employees	% of Total	Employees	% of Total	
Agricultural	548	11.3%	463	6.8%	(85)
Construction	388	8.0%	388	5.7%	0
Manufacturing	35	0.7%	17	0.3%	(18)
Wholesale	121	2.5%	121	1.8%	0
Retail	136	2.8%	276	4.1%	140
Transportation & Warehousing	10	0.2%	10	0.1%	0
Finance and Real Estate	83	1.7%	298	4.4%	215
Information	23	0.5%	23	0.3%	0
Professional & Business Services	436	9.0%	1,342	19.8%	906
Leisure & Hospitality	191	3.9%	423	6.2%	232
Other Services	62	1.3%	62	0.9%	0
Education & Health Services	268	5.5%	530	7.8%	262
Government	1,947	40.2%	2,164	31.9%	217
Self Employment	601	12.4%	662	9.8%	61
Totals>	4,849		6,779		1,930
Source: SANDAG, 2013 Projections					

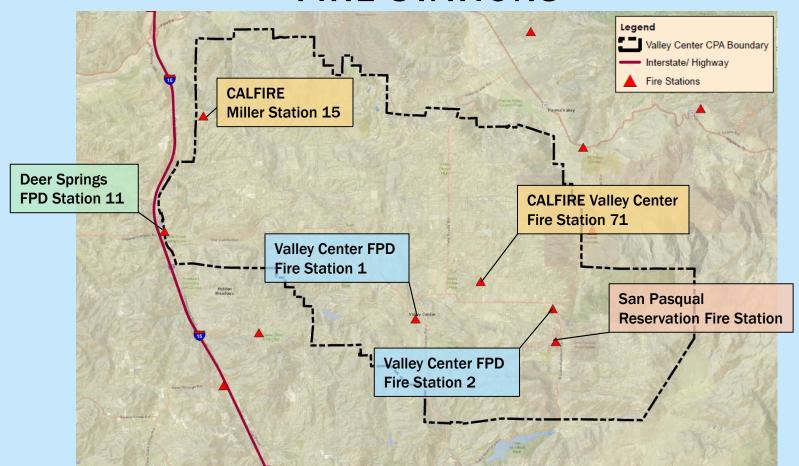
SUMMARY OF LOCAL REAL ESTATE MARKET METRICS

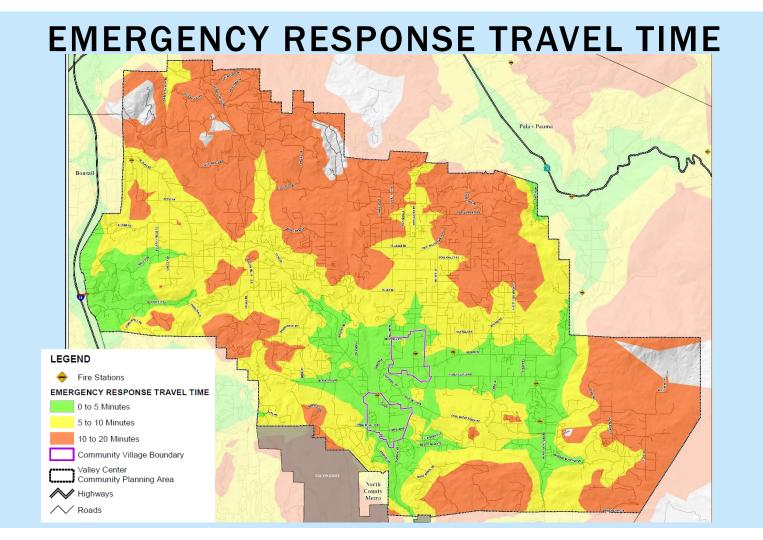
- Office: Very small inventory; predominantly small offices for companies & professionals
- Retail:
 - Retail leakage in almost every category
 - Casino traffic alone doesn't create retail demand.
- Industrial: Limited inventory, mainly geared to local companies
- Multi-Family: Limited inventory, 125 units total. None under construction
- For-Sale Housing: Very strong since 2014, but has leveled off over last year

SAFETY

- 5 Fire Districts
- 6 Fire Stations within Valley Center
- Between 4 and 10 minute response times
- Barriers to safety access:
 - Gates, rough terrain, narrow roads, turn around areas, traffic congestion

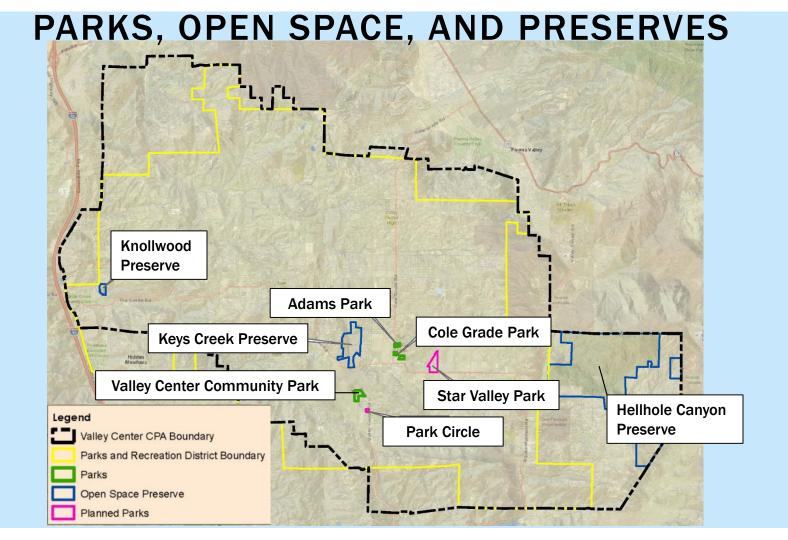
FIRE STATIONS





PARKS, OPEN SPACE, AND PRESERVES

- County of San Diego Department of Parks and Recreation
 - 3 Open Space Preserves
- Valley Center Parks and Recreation District
 - 3 Parks
 - 1 Proposed Park (Star Valley Park)
 - 4 1 Trail
- Park Circle Park (Planned)
- Surplus of Local Park Acreage and Deficit of Regional Park Acreage

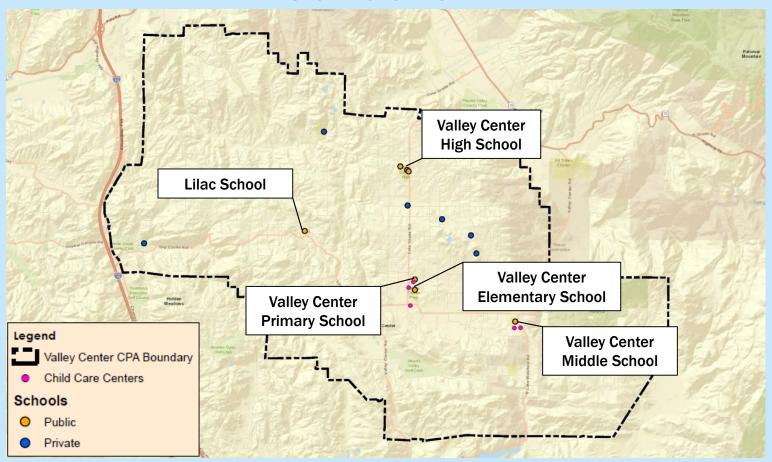


SCHOOLS

- Valley Center-Pauma Unified School District:
 - Serves approximately 4,000 students in grades K-12
 - 8 Schools

6 Private Schools

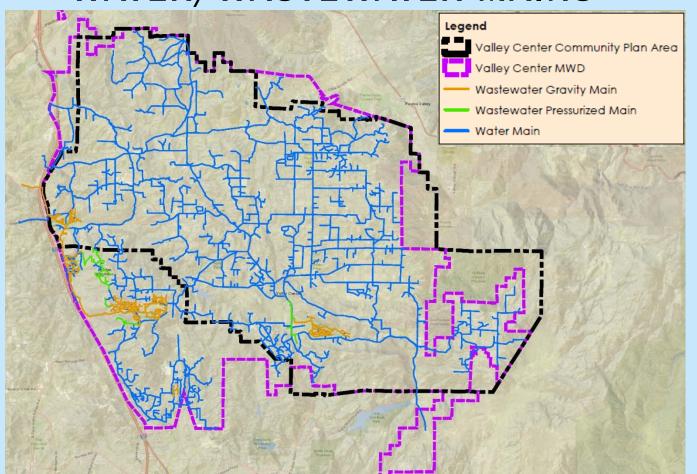
SCHOOLS



WATER

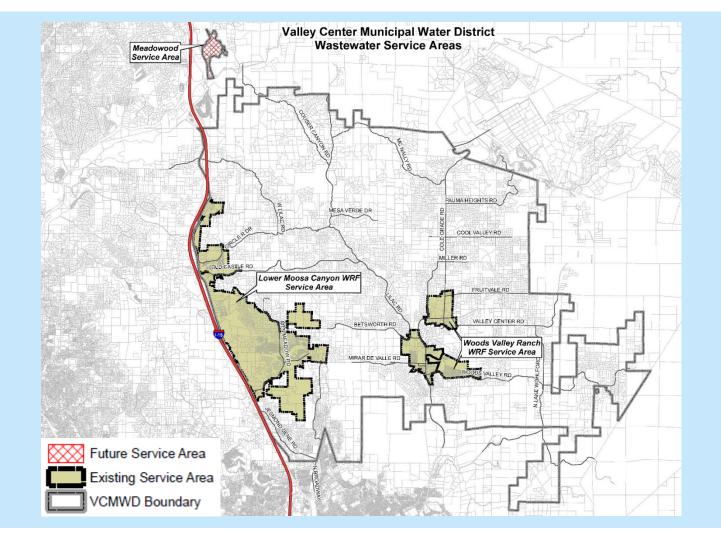
- Valley Center Municipal Water District:
 - Water usage divided between agriculture (67%), residential (24%), and commercial (9%)
 - 300+ miles of pipelines
 - 43 covered reservoirs
 - 137 million gallons of water storage
 - Water Supply from San Diego County Water Authority

WATER/WASTEWATER MAINS



WASTEWATER

- Valley Center Municipal Water District:
 - Lower Moosa Canyon Water Reclamation Facility Service
 - 21.6 miles of pipeline
 - Woods Valley Ranch Water Reclamation Facility
 - 5.2 miles of pipeline



MAJOR CONSTRAINTS - FLOODPLAINS/FLOODWAYS



LEGEND

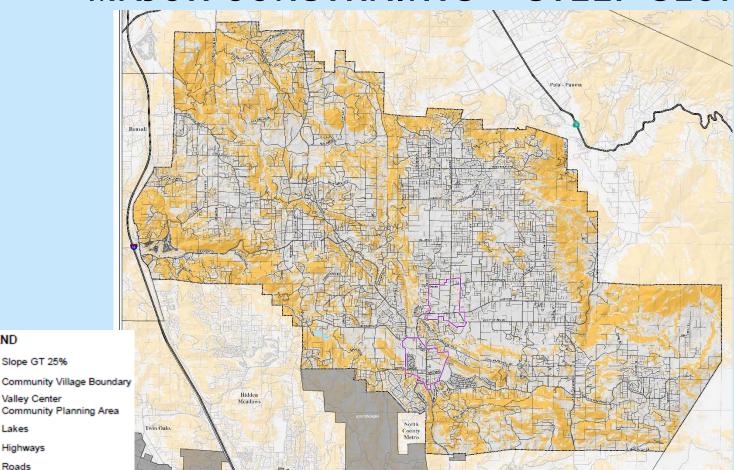
FEMA Floodway FEMA Floodplain

Lakes

^✓ Roads

Highways

MAJOR CONSTRAINTS - STEEP SLOPE



LEGEND

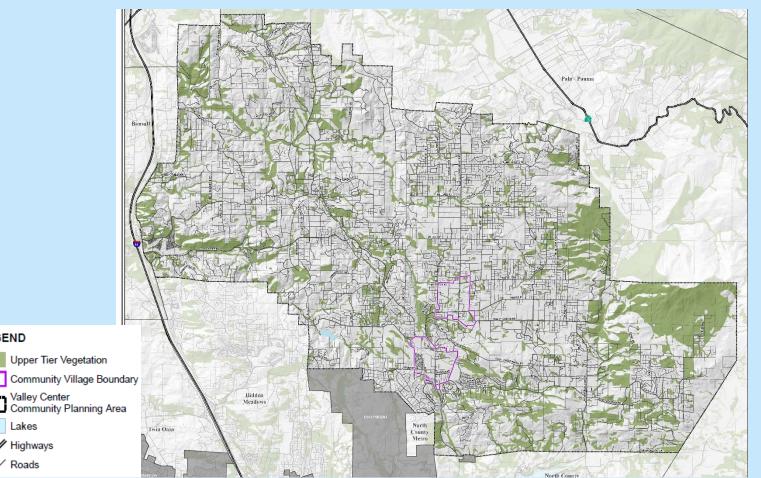
Slope GT 25%

Valley Center

Lakes

Highways

MAJOR CONSTRAINTS - UPPER TIER VEGETATION



LEGEND

Lakes Highways

Roads

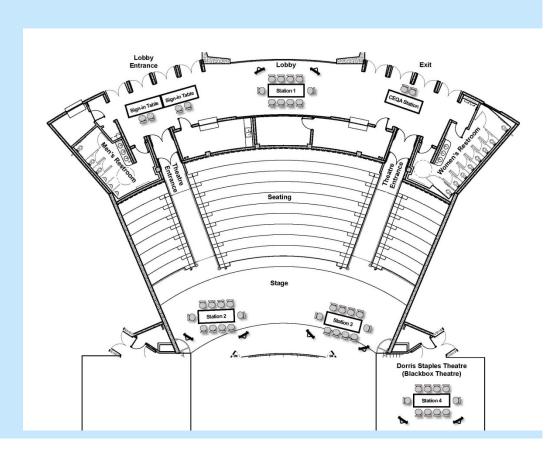
MAJOR CONSTRAINTS - WETLANDS



SMALL GROUP DISCUSSION EXERCISE

GROUP EXERCISE

- Facilitated discussion for about 1 hour and 15 minutes
- Four Groups that will each discuss the following themes:
 - Rural Character and Environment
 - Lifetime in Our Community
 - Mobility and Access
 - Economic Vitality
- Report from Project Team



OPPORTUNITIES FOR PARTICIPATION & NEXT STEPS

OPPORTUNITIES FOR INPUT & NEXT STEPS

- The County Welcomes Your Input!
 - CEQA Notice of Preparation Public Review Period (ending March 13, 2020)
 - Opportunity to provide comments on the CEQA process environmental review scope
 - Additional input on the CPU visioning process can be sent to the project email address
- Stay Involved
 - Goals and Policies review meetings with the CPU subcommittee and then the full CPG
 - Planning Concepts Workshop
 - For further information visit the website, sign up to receive periodic updates and encourage others to get engaged!

STAY CONNECTED

- Project Websites
 - www.sandiegocounty.gov/pds/CommunityGroups/vccpu
 - https://www.sandiegocounty.gov/pds/CommunityGroups/vcroadstudy/
- Project Email
 - PDS.CommunityPlanUpdates@sdcounty.ca.gov
- Project Phone Line
 - **(858)** 505-6677