This form is to be used on commercial projects when the designer of record (architect or electrical engineer) is proposing to install series rated equipment. It provides documentation to assure compliance with the following National Electrical Code sections on the use of Series Rated Combinations: 110.9, 110.22 & 240.86

PERMIT #: __________________________________________

NAME: __________________________________________

LOCATION: _________________________________________

CONTRACTOR: _______________________________________

ESSENTIAL INFORMATION:

- Line Side Panel Designation (If Applicable) ____________________________
- Line Side Overcurrent Protective Device Part Number __________________
- Line Side Overcurrent Protective Device Interrupting Rating ____________
- \( X_2 \) Available Short Circuit Current at Line side OCP Device __________

- Load Side Panel Designation ____________________________
- Load Side Circuit Breaker Part Number __________________
- Load Side Circuit Breaker Individual Interrupting Rating ____________
- Series Combination Interrupting Rating ______________________
- \( X_2 \) Available Short Circuit Current at Load side Circuit Breaker __________

COMPLIANCE CHECKLIST

1. Short-Circuit Currents
   - Is the interrupting rating of the line side fuse or circuit breaker greater than the available short-circuit current (\( X_1 \)) at its lineside (110.9)?
   - \( \square \) YES \( \square \) NO
   - Is the series combination interrupting rating greater than the available short-circuit current (\( X_2 \)) at the load side circuit breaker (permitted per 240.86)?
   - \( \square \) YES \( \square \) NO

2. Manufacturer’s Label
   - Are both devices in use for the series rated combination marked on the end use equipment in which the load side circuit breaker is installed (or contained in a booklet affixed to the equipment) as required in 240.86(A)?
   - \( \square \) YES \( \square \) NO

3. Field Installed Label
   - Are field labels, as required by 110.22, that indicate ”CAUTION – Series Rated Combination”, along with the required replacement parts, panel designations, and series combination interrupting rating, installed on all end use equipment that contain the series combination rating devices?
   - \( \square \) YES \( \square \) NO

4. Motor Contribution
   - If motors are connected between the series rated devices, is the combined full load Current from these motors less than 1% of the downstream circuit breakers’ interrupting Rating (individual or stand alone interrupting rating) per 240.86(B)?
   - \( \square \) YES \( \square \) NO

5. Selective Coordination
   - Is this series rated combination being installed in something other than a health care facility (see NEC 517.17)?
   - \( \square \) YES \( \square \) NO
   - Elevator circuits only: Is this series rated combination being installed on an elevator circuit with only one Elevator in the building (see NEC 620.62)?
   - \( \square \) YES \( \square \) NO

AN ANSWER OF "NO" TO ANY OF THESE QUESTIONS MAY INDICATE A LACK OF COMPLIANCE. LACK OF SUBMITTAL IS CONSIDERED AS EVIDENCE OF LACK OF COMPLIANCE.