

Consolidated Annual Performance and Evaluation Report

FY 2021-22

Housing and Community Development Services

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Executive Summary

San Diego County Region

The San Diego County region (region) is comprised of 18 incorporated cities and 26 unincorporated communities. The region is over 4,200 square miles in area with 70 miles of coastline. The terrain rises from sea level to 6,535 feet on Hot Springs Mountain. In 2021, as reported by the County Operational Plan, the region's population was over 3.32 million.

The County of San Diego

The County of San Diego (County) has over 18,000 employees and an annual operating budget of over \$7 billion. The County's mission is "to efficiently provide public services that build strong and sustainable communities" and its stated core values are "integrity, stewardship, commitment."

The context for all strategic and operational planning is provided by the County's vision of "a just, sustainable, and resilient future for all." Strategic Initiatives focus the County's priorities to advance the County's vision. The 2022-2027 Strategic Initiatives are Equity, Sustainability, Community, Empower, and Justice.

The County of San Diego administers the following federal block grant programs:

Community Development Block Grant (CDBG) - CDBG funds may be used for certain activities that serve low and moderate-income residents, as specified by the program regulations.

HOME Investment Partnerships (HOME) - HOME funds may be used for housing activities that serve low and moderate-income residents, as specified by the program regulations.

Emergency Solutions Grant (ESG) - ESG funds may be used for the prevention of homelessness and homeless assistance, as specified by the program regulations.

Housing Opportunities for Persons with AIDS (HOPWA) – HOPWA funds may be used for housing, social services, program planning, and development costs that benefit individuals living with HIV/AIDS.

The U.S. Department of Housing and Urban Development (HUD) requires cities, counties, and states that receive federal block grant funding to prepare consolidated plans. The County of San Diego Health and Human Services Agency, Housing and Community Development Services (HCDS), is responsible for the preparation of the Consolidated Plan and related Annual Action Plan (hereafter referred to as "Annual Plan") and Consolidated Annual Performance and Evaluation Report (CAPER).

Consolidated Plan

The County of San Diego Consortium 2020-2024 Consolidated Plan (Consolidated Plan) covered the jurisdictions within the County of San Diego Consortium. This includes areas known as the Urban County and HOME Consortium:

The Urban County – The Urban County is composed of the County unincorporated area and the CDBG participating cities of Coronado, Del Mar, Imperial Beach, Lemon Grove, Poway, and Solana Beach.

The HOME Consortium – The HOME Consortium includes the Urban County and the participating cities of Carlsbad, Encinitas, La Mesa, San Marcos, Santee, and Vista.

The Consolidated Plan was prepared in accordance with Title 24, Part 91 of the U.S. Department of Housing and Urban Development (HUD) Code of Federal Regulations (CFR). The main purpose of the Consolidated Plan is:

- To identify the grantee's housing and community development (including neighborhood and economic development) needs, priorities, goals, and strategies, and
- To specify funding allocation priorities for housing and community development activities.

Summary of the Objectives and Goals

The Consolidated Plan addressed the needs, priorities, goals, and allocation strategies for CDBG, HOME, ESG, and HOPWA funding for the period between July 1, 2021, and June 30, 2022. All activities carried out by the County must conform to its mission, values, and the '*Live Well San Diego*' vision. The objectives set forth in County planning documents are to be achieved by the following four Consolidated Plan strategic goals:

Goal 1 – Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents

Goal 2 – Prevent and end homelessness through accessible housing and supportive services

Goal 3 – Enhance community infrastructure and facilities to provide a suitable and sustainable living environment

Goal 4 – Provide housing and support services for those living with HIV/AIDS

CAPER

This annual performance report is the second performance report of the current five-year Consolidated Plan and describes activities that were undertaken during Fiscal Year (FY) 2021-22, using Federal funds granted to the County of San Diego Consortium by HUD for the CDBG, HOME, ESG, and HOPWA Programs. The City of San Diego is the entitlement jurisdiction for the Housing Opportunities for Persons with AIDS (HOPWA) Program. However, through an agreement with the City, the County is the HOPWA Alternate Grantee. HOPWA funds and accomplishments are included in the FY 2021-22 CAPER.

The CAPER must be submitted electronically through HUD's Integrated Disbursement and Information System (IDIS). A copy of the CAPER, which will be submitted via IDIS, follows in this attachment.

More details on the three strategic goals are described in Section CR-05 Goals and Outcomes of the CAPER attachment.

CR-05 - Goals and Outcomes

The jurisdiction has made the following progress in carrying out its strategic plan and its action plan. 91.520(a)

This section provides an overview that includes goals and accomplishments that were proposed and executed throughout the program year. Goals are 1-year goals identified in the FY 2021-22 Annual Plan. Results are based on actual numbers served and funds drawn during FY 2021-22.

1. **Strategic Goal Name:** Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents.

Goal Description: Increase the availability of affordable, supportive, and livable housing.

Goal Outcomes:

- Provided homeowner rehabilitation – Goal: 30 households to be assisted. Results: 45 low- income households (below 80 percent AMI) were assisted using \$658,842 in CDBG funds.
- Funded homebuyer assistance – Goal: 20 households to be assisted. Results: 6 low-income households were provided financial assistance to purchase their home. Total HOME funds disbursed for homebuyer assistance is \$300,070.
- Provided funding for housing and related services – Goal: Provide funding for 2 shared housing clients, 100 resource navigation services, 150 social service referral clients, and 600 fair housing client referrals. Results: Funding provided 42 individuals with resource navigation services, 1,212 clients social service referrals, 88 clients related public services, and 70 fair housing client referrals. Total CDBG funds expended for these public service activities is \$241,110.
- Administered Tenant-Based Rental Assistance – Goal: Assist 80 households. Results: 52 extremely low and low-income (non-homeless) households were provided rental assistance using a total of \$720,155. All households were assisted through the Foster Youth or Family Reunification TBRA programs.
- Pursued and supported Rental Housing Development – Goal: Pursue and support 20 units of affordable housing to be constructed. Results: No rental housing developments completed construction during FY 2021-22, however the County is still ahead of its five-year development goal of 100 units, as 80 units were completed in FY 20-21. An additional 11 HOME-funded units will be included in a 100-unit development planned to complete construction in July 2023.

2. **Strategic Goal Name:** Prevent and end homelessness through accessible housing and supportive services

Goal Description: Increase and maintain accessible, available, and supportive homeless shelters and services.

Goal Outcomes:

- Provided homeless prevention and rapid rehousing – Goal: Assist 100 persons.

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Results: 200 persons assisted. Provided assistance to 17 persons for rapid re-housing, 9 through a security deposit program, and 16 for homeless prevention. Additionally, 158 households were placed in rapid rehousing through the Local Rental Subsidy TBRA program. All persons served were extremely low- income, meeting the 30 percent AMI requirement. A total of \$157,546 in ESG funds and \$957,873 in HOME funds were expended to support these activities.

- Supported Homeless Management Information System – Goal: Support 50,000 database clients. Results: Supported 66,493 database clients. A total of \$105,052 in CDBG funds was expended to support HMIS activities.
- Funded winter shelter programs – Goal: Assist 1,100 persons. Results: Assisted 698 persons who are extremely low-income (below 30 percent AMI). Total CDBG funds expended for the winter shelter program is \$20,384.
- Funded emergency shelter programs – Goal: Assist 400 persons. Results: 326 beds were created for extremely low-income persons were assisted through emergency shelter programs. Total ESG funds expended are \$210,991.

3. Strategic Goal Name: Enhance community infrastructure and facilities to provide a suitable and sustainable living environment.

Goal Description: Improve the quality, safety, accessibility, and walkability of communities by pursuing public facility improvement and ADA Improvement projects.

Goal Outcomes:

- Funded public facilities and ADA improvements – Goal: Fund 6 infrastructure projects, including ADA and public facilities. All projects either: 1) qualify based on the low to moderate income Census Block Group data and project service area (area benefit) or 2) qualify based on the low to moderate income clientele population served (limited clientele). Based on CDBG regulations, it is presumed that all ADA projects will benefit low-income severely disabled adults. Results: Funded 9 new infrastructure projects, including a total of 3 ADA projects, 3 street/sidewalk projects, 2 park projects, and 1 public waterway improvement project. Total CDBG funds expended for all infrastructure projects are \$1,545,341.

4. Strategic Goal Name: Provide housing and support services for those living with HIV/AIDS

Goal Description: Meet the needs of persons with HIV/AIDS and their families through the provision of housing, health, and support services.

Goal Outcomes:

- Administered Tenant Based Rental Assistance – Goal: Assist 80 households. Results: Assisted 85 Households, 100% of whom are homeless or at-risk of homelessness. Total HOPWA funds expended towards this goal were \$1,154,219
- Provided permanent housing – Goal: Assist 67 households. Results: Assisted 112

households, including 13 in a chronically ill residential independent living facility. Total HOPWA funds allocated towards this goal were \$385,322

- Provided transitional or short-term housing – Goal: Assist 158 households. Results: Provided transitional housing to 204 households. Total HOPWA funds allocated towards this goal were \$1,167,929
- Funded short-term rental, mortgage, or utility assistance – Goal: Assist 240 households. Results: Assisted 62 households with short-term rental, mortgage, or utility assistance. Total HOPWA funds allocated towards this goal were \$102,989.
- Supported emergency housing programs – Goal: 120 persons. Results: Assisted 166 households utilizing \$362,072 in HOPWA funds.
- Provided Supportive Services – Goal: 560 persons. Results: Assisted 3,114 individuals. Total HOPWA funds allocated were \$1,580,772.

CDBG-Coronavirus

Additionally, the County of San Diego provided public services such as food distribution or homeless prevention, through the CDBG-Coronavirus (CDBG-CV) program. As accomplishments do not align to those set out 2020-2024 Consolidated Plan, CDBG-CV accomplishments are outlined below. All projects must benefit low- to moderate-income households and prepare for, prevent, or respond to the coronavirus pandemic.

CDBG-CV Outcomes:

- Provide emergency food distribution – Results: Assisted 63,523 individuals with emergency food assistance. Total CDBG-CV expended towards this goal were \$269,119.
- Provide emergency shelter and homeless prevention services – Results: Provided emergency shelter or homeless prevention services to 717 individuals. Total CDBG-CV expended towards this goal were \$438,258.
- Provide childcare or child advocate services – Results: Provided emergency childcare or child advocate services to 127 persons. Total CDBG-CV expended towards this goal were \$302,619.
- Provide health education and vocational training – Results: Provided health education or vocational training to 64 individuals. Total CDBG-CV expended towards this goal were \$233,760.
- Provide outdoor recreation activities for older adults – Results: Funded one senior center outdoor workout space benefitting approximately 27,025 individuals. Total CDBG-CV expended towards this goal were \$2,659.

Comparison of the proposed goals versus actual outcomes for each outcome measure submitted with the consolidated plan and explanation, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Source/ Amount	Indicator	Unit of Measure	5-Year Goal	2-Year Outcome	5-Year Percent Complete	2021/22 Goal	2021/22 Outcome	Annual Percent Complete
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs Housing	HOME: \$0	Rental units rehabilitated or constructed	Household Housing Unit	100	80	80%	20	0	0% ¹
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs	HOME: \$300,070	Direct Financial Assistance to Homebuyers	Household Housing Unit	100	23	23%	20	6	30% ²
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs	CDBG: \$658,842	Homeowner Housing Rehabilitated	Household Housing Unit	150	89	59%	30	45	150%
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs	CDBG: \$241,110	Public service activities other than Low/ Moderate Income Housing	Households Assisted	4,260	2,645	62%	852	1,412	166%

1. Due to the nature of affordable housing development, some years, including FY 21-22, do not have any projects completed. However, the County is still ahead of its five-year development goal of 100 units, as 80 units were completed in FY 20-21. An additional 100-unit development is planned to complete construction in July 2023.
2. Annual increases in the sales price of homes located throughout the San Diego County region outpaced increases in the median income of San Diego County residents, thereby reducing the ability of low-income households to purchase a home.

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Goal	Category	Source/ Amount	Indicator	Unit of Measure	5-Year Goal	2-Year Outcome	5-Year Percent Complete	2021/22 Goal	2021/22 Outcome	Annual Percent Complete
Increase affordable housing opportunities across the region for low-to moderate-income and special needs residents	Affordable Housing Services Special Needs Housing	HOME: \$720,155	Tenant-based rental assistance (TBRA)/Rapid Rehousing	Households Assisted	400	135	34%	80	52	65% ³
Prevent and end homelessness through accessible housing and supportive services	Homeless Shelters Homeless Prevention Homeless Services	ESG: \$157,546 HOME: \$957,873	Homelessness Prevention/Rapid Rehousing/Street Outreach	Persons Assisted	500	348	70%	100	200	200%
Prevent and end homelessness through accessible housing and supportive services	Homeless Shelters Homeless Prevention Homeless Services	ESG: \$210,991 CDBG: \$20,384	Overnight/ Emergency Shelter/ Transitional Housing beds added	Beds	7,500	2,085	28%	1,500	1,024	68% ⁴
Prevent and end homelessness through accessible housing and supportive services	Homeless Shelters Homeless Prevention Homeless Services	CDBG: \$105,052	Public service activities other than Low/ Moderate Income Housing	Persons Assisted	250,000	130,897	52%	50,000	66,493	133%
Enhance community infrastructure and facilities to provide a suitable and sustainable living environment	Public Facilities Infrastructure Public Services	CDBG: \$1,545,341	Public Facility or Infrastructure activities other than Low/Moderate Income Benefit	Projects	27	17	63%	6	9	150%

3. The County's TBRA programs rely on program referrals which were limited due to additional resources made available during the COVID-19 pandemic.

4. The need to socially distance required shifting from congregate shelter to more costly non-congregate shelters and/or limiting capacity at congregate shelters.

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Goal	Category	Source/ Amount	Indicator	Unit of Measure	5-Year Goal	2-Year Outcome	5-Year Percent Complete	2021/22 Goal	2021/22 Outcome	Annual Percent Complete
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Housing Services	HOPWA: \$1,154,219	Tenant-based rental assistance (TBRA)/Rapid Rehousing	Households assisted	400	171	43%	80	85	106%
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Housing Services	HOPWA: \$385,322	Housing for People with HIV/AIDS	Household housing units	335	178	53%	67	112	167%
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Housing Services	HOPWA: \$1,530,001	Overnight/ Emergency Shelter/ Transitional Housing beds added	Beds	1,390	775	56%	278	370	133%
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Housing Services	HOPWA: \$102,989	Direct financial assistance	Households assisted	1,200	101	8%	240	62	26% ⁵
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Housing Services	HOPWA: \$1,580,772	Public service activities other than Low/Moderate Income Housing Benefit	Persons assisted	2,800	6,494	232%	560	3,114	556%

5. The County's short-term utility assistance program has been limited due to a pause in utility shut-offs during the COVID-19 pandemic.

Description of how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG funds are used to develop viable communities by providing safe and affordable housing, suitable living environments, and expanded economic opportunities.

Proposals were solicited from CDBG participating cities, residents, community groups, and County departments. CDBG cities also carried out their own public notice and participation processes and forwarded proposals for eligibility confirmation and approval. Eligible requests were referred to County departments for feasibility, cost estimates and, if appropriate, submission of department applications. Proposal review occurred in accordance with HUD requirements and Board approved policies and practices

Recognizing that resources are limited to help the underserved, HCDS targeted CDBG, HOME, ESG and HOPWA funds to meet gaps in service and housing. CDBG funds supported housing and supportive services, public improvements, and homeless shelters and services.

HOME Consortium funds were used for:

- Tenant-based rental assistance (TBRA).
- Acquisition, rehabilitation, or construction of affordable housing.
- Homebuyer Assistance.

As noted in the 2020-2024 Consolidated Plan rental gaps analysis, the County has a significant unmet need in the provision of affordable rental units to extremely low-income, very low-income and special needs populations. HCDS offered HOME TBRA's to help reduce those gaps.

ESG funds were used to: engage homeless on the street, provide essential services, rapidly re-house, and prevent homelessness.

HCDS consulted with the Regional Taskforce on Homelessness (RTFH), serving as the CoC in establishing ESG program prioritization and use, developing performance standards, evaluating outcomes and developing policies and procedures for the Homeless Management Information System (HMIS); this consultation includes the increased ESG Coronavirus (ESG-CV) funds allocation. ESG funds supported projects within or serving the Urban County and were made available via a Notices of Funding Availability (NOFA) process. NOFA solicitation includes placement on the HCDS website and distribution to CoC providers. The obstacles facing the homeless population closely mirror obstacles to obtaining affordable housing in the San Diego region, as well as the new and significant impacts caused by COVID. The annual Point in Time Count (PITC) identified 8,427 individuals experiencing homelessness in the region, including 4,106 unsheltered persons and 4,321 sheltered persons.

HOPWA funds were used to assist persons with HIV/AIDS and their families by funding the following activities: housing, supportive services, housing information services, technical assistance, and administrative expenses. HCDS consulted with stakeholders in determining

HOPWA allocation priorities. HCDS administered the HOPWA program for the region as the Alternate grantee to the primary grantee, the City of San Diego.

HCDS intends to continue its collaborative efforts with County departments, non-profit and for-profit organizations, governmental agencies, state agencies, and other stakeholders to address issues within its jurisdiction and the region. These efforts will include discussions of effective policies and procedures, leveraging of resources, sharing of knowledge and expertise and potential collaborative efforts to address community needs.

CR-10 - Racial and Ethnic composition of families assisted

Description of the families assisted (including the racial and ethnic status of families assisted) 91.520(a).

	CDBG	HOME	ESG*	HOPWA**
White	60,913	673	234	492
Black or African American	18,866	166	77	127
Asian	3,006	16	7	17
American Indian or American Native	1,661	15	5	4
Native Hawaiian or Other Pacific Islander	1,017	20	6	12
Other/Decline to State	1,606	0	39	6
Total	87,069	890	368	658
Hispanic	27,148	340	145	238
Not Hispanic	59,921	550	223	420

Table 2 – Table of assistance to racial and ethnic populations by source of funds

*Please refer to Section CR-65 and Exhibit 3 for detailed ESG information.

*Please refer to Section CR-55 and Exhibit 4 for detailed HOPWA information.

Narrative

HCDS collects data on racial and ethnic composition throughout the annual action plan year. Data is collected in various formats including sub-recipient CAPERs, data in Sage, approval of individual applications for entitlement funds, semi-annual and quarterly sub-recipient reports.

While all beneficiaries are requested to provide racial and ethnic data, it is voluntary information. Beneficiaries who do not share racial and ethnic information are included in the “Other/Decline to State” category.

CR-15 - Resources and Investments 91.520(a)**Funding resources available**

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	Public/Federal	\$9,831,622	\$5,221,020
HOME	Public/Federal	\$15,484,701	\$4,754,126
ESG	Public/Federal	\$602,432	\$503,805
HOPWA	Public/Federal	\$6,200,771	\$4,932,717

Table 3 - Resources Made Available**Narrative****CDBG:**

The CDBG entitlement for FY 2021-22 was \$4,395,761. In addition, FY 2021-22 CDBG program income was estimated at \$1,000,000; actual program income received (which was derived from the City of Poway Residential Rehabilitation Program, the Urban County Residential Rehabilitation Program, the Mobile Home Occupancy Assistance Program and Housing Development Loan Payments/Residual Receipts), totaled \$1,219,173. The total amount of funds committed for all CDBG activities in FY 2021-22, including prior-year carryover funds, was \$9,831,622. The total expenditures (drawn and accrued) for FY 2021-22 were \$5,221,020. Of the \$5,221,020 expended in FY 2021-22, \$1,219,173 was from program income and \$6,880 was from return to the local account. Therefore, net expenditures for FY 2021-22 were \$3,994,967.

CDBG funds are distributed throughout the Urban County, which consists of the unincorporated area of the County, as well as the cities of Coronado, Del Mar, Imperial Beach, Lemon Grove, Poway, and Solana Beach. Each year an effort is made to distribute CDBG funds across the Urban County. No specific census tracts received a concentration of the CDBG funds.

HOME:

HUD allocated \$3,280,906 in HOME funds to HCDS for FY 2021-22. \$1,252,816 was allocated to the HOME Consortium Down Payment and Closing Costs Assistance Program, \$1.3 million was allocated to support continued tenant-based rental assistance activities, \$500,000 was reserved to fund rental housing development activities and 10% (\$328,090) was allocated to administer the program. FY 2021-22 HOME program income was estimated at \$1,000,000; actual program income received from affordable rental housing development and recaptured homebuyer assistance loans totaled \$3,824,512.

The total amount of funds committed for all HOME activities in FY 2021-22, including prior-year carryover funds, was \$15,484,701, as of June 30, 2022. The total expenditures for FY 2021-22 were \$4,754,126. Of the \$4,754,126 expended in FY 2021-22, \$1,958,988 was from program income, and \$686,660 from recaptured homebuyer assistance loans. The total net expenditures for FY 2021-22 were \$2,108,479. During FY 2021-22, \$3,824,512 was received from program income derived from affordable rental housing development and recaptured homebuyer assistance loans.

ESG:

During FY 2021-22, HCDS received \$363,813 in ESG funding. No program income was generated under the ESG Program. The total amount of funds available for all ESG activities in FY 2021-22, including prior-year carryover funds, was \$602,432. Allocation for program administration was \$26,430. ESG program funds were allocated to three contracts. Interfaith Shelter Network was allocated \$61,498 for Emergency Shelter. Salvation Army was allocated

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\$149,493 for Emergency Shelter. The People Assisting the Homeless (PATH) was allocated \$126,392 for rapid rehousing. Total ESG expenditures for FY 2021-22 were \$503,805.

HOPWA:

During FY 2021-22, HCDS received \$5,253,183 in HOPWA funding, and \$8,728 of program income was generated under the HOPWA program. The total amount of funds available for all HOPWA activities in FY 2021-22, including prior-year carryover funds, was \$6,200,771.

Allocation for program administration was \$157,595. HOPWA program funds were allocated to eight organizations programming housing, supportive services, and case management for a total of \$4,322,718. An additional \$772,870 was allocated to HCDS tenant-based rental assistance and resource identification programs. Total HOPWA expenditures for FY 2021-22 were \$4,932,717.

Geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
N/A	N/A	N/A	N/A

Table 4 – Identify the geographic distribution and location of investments

Narrative

Not applicable. The County has not designated specific geographic areas within its jurisdiction to target or direct assistance. Entitlement funds are available throughout the Urban County for eligible CDBG and ESG activities, throughout the HOME Consortium for eligible HOME activities and throughout the region for eligible HOPWA activities.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The County is highly engaged in the implementation and refinement of the Coordinated Entry System (CES). This effort is focused on developing a coordinated system to secure and/or retain housing for people experiencing homelessness as well as those at-risk of homelessness. Other active members include philanthropy, private industry, local governments, Public Housing Authorities, non-profits and other stakeholders. These entities are aligning public and private resources to permanently house this vulnerable population. During this reporting period, County staff participated in leadership roles on the: The CoC Advisory Board and the CoC General Membership.

The CoC Advisory Board, which includes HCDS staff and multiple County leaders, is tasked with enhancing the capacity to coordinate and leverage resources for various community sectors of the region.

County staff routinely emphasize to applicants the need to leverage Federal and State funds with local funds in order to stretch the impact of each dollar. These efforts have been fruitful, and projects funded under CDBG, HOME, ESG, and HOPWA have substantially exceeded accomplishments that could be achieved from Federal funds alone. ESG requires a dollar-for-dollar match, which is yearly matched far in excess of the required minimum amount. Although there is no official match requirement in the CDBG program, in many cases other funds, such as private funds received through donors or fundraising activities, commercial loans, gas tax funds, and Park Lands Dedication Ordinance funds, are used to supplement and defray project costs.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$45,819,622
2. Match contributed during current Federal fiscal year	\$217,742
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$46,037,364
4. Match liability for current Federal fiscal year	\$0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$46,037,364

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
3334	10/26/2021	\$33,900	\$3,575	0	0	0	0	\$37,475
3338	10/26/2021	\$31,350	\$3,684	0	0	0	0	\$35,034
3340	10/26/2021	\$42,400	\$3,599	0	0	0	0	\$45,999
3362	1/25/2022	\$36,750	\$3,684	0	0	0	0	\$40,434
3369	1/25/2022	\$55,150	\$3,650	0	0	0	0	\$58,800

Table 6 – Match Contribution for the Federal Fiscal Year

Program Income – Program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
4,175,400	3,824,512	2,645,647	163,502	5,354,265

Table 7 – Program Income

HOME Minority Business Enterprises/ Women Business Enterprises Report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number		0	0	0	0	0
Dollar Amount		0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A	0	0	0	0	0
Dollar Amount	N/A	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A	0	0	0	0	0
Cost	N/A	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	20	158
Number of Non-Homeless households to be provided affordable housing units	60	51
Number of Special-Needs households to be provided affordable housing units	130	52
Total	210	261

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	130	210
Number of households supported through The Production of New Units	20	0
Number of households supported through Rehab of Existing Units	40	45
Number of households supported through Acquisition of Existing Units	20	6
Total	210	261

Table 12 – Number of Households Supported**Problems encountered in meeting the goals and outcomes.**

The County of San Diego projected providing fair housing referrals for 600 clients in Fiscal Year 2021-22. However, HCDS' fair housing service provider, Legal Aid Society of San Diego, shifted the methodology used to count referrals. Previously, referrals were calculated to include all cases in which a housing client was given fair housing advice. Under the new methodology, referrals are calculated more narrowly to only include housing clients who self-identify as having a fair housing issue or are referred directly to the Fair Housing team. Consequently, HCDS has not met its fair housing goal as the outcome measure no longer aligns to original projections. However, HCDS has maintained and increased fair housing services for the region. As such, the County of San Diego will be reducing its fair housing goal to 70 per year, or 350 referrals over the 2020-2024 Consolidated Plan cycle. This will be added to the projected 1,250 social service referrals, resulting in a 5-year combined goal of 1,600 referrals. Additionally, Legal Aid Society of San Diego provides other services to the community related to fair housing, such as hosting public seminars and information sessions, publishing educational articles and outreach materials, and conducting fair housing testing.

The Down Payment and Closing Cost Assistance program aided fewer households than anticipated, however this is largely due to this activity being market driven. The high cost of housing is a critical aspect of the real estate market in San Diego County region. The low supply of housing in relation to the high demand continues to influence sales prices. Annual increases in the sales price of homes located throughout the San Diego County region outpaced increases in the median

income of San Diego County residents, thereby reducing the ability of low-income households to purchase a home.

In addition, the County of San Diego has reported no new affordable housing units despite having a yearly goal of 20 units. Due to the nature of affordable housing development, some years, including FY 21-22, do not have any projects completed. However, the County is still ahead of its five-year development goal of 100 units, as 80 units were completed in FY 20-21. An additional 11 HOME-funded units will be included in a 100-unit development planned to complete construction in July 2023.

Lastly, the County of San Diego fell short on short-term HOPWA assistance (STRMU) and emergency winter shelter due to the nature of these programs and their interactions with the COVID-19 pandemic. The HOPWA STRMU program provides emergency utility assistance to persons living with HIV/AIDS. Due to the COVID-19 pandemic, SDG&E and other utilities companies have not been issuing shut off notices for almost two years. As COVID-19 restrictions begin to ease, we are anticipating an increase in client numbers, as well as an increase in cost per client in emergency utility payments. HCDS is working with the provider to correct course. Additionally, the winter shelter program operated in the City of Poway typically relies on congregate shelter options, which have been limited due to COVID capacity requirements.

Outcomes that will impact future annual action plans.

In addition to funding rental housing and homeownership programs, HCDS funds various housing programs that are designed to maintain low-income families, seniors, and disabled persons in their homes. CDBG and HOME funds are the primary source of funds for these program activities. The continued success of the Urban County Home Repair Program is an ideal example of using strategic planning in developing an annual action plan. The Urban County Home Repair Program provides low interest deferred loans and grants to low-income homeowners and mobile homeowners for eligible home repairs related to the health and safety of the homeowner. This program helps to maintain and upgrade the housing stock. HCDS will continue its efforts to upgrade and preserve existing affordable housing stock through its rehabilitation and rental housing development activities.

Future annual action plans will continue to focus on funding projects such as the Urban County Home Repair Program that promote the County's strategic goal of increasing affordable housing opportunities across the region for low- to moderate-income residents. The goal is measured by increasing the availability of affordable, supportive, and livable housing opportunities.

Table 13 (below) represents persons served through projects identified as Affordable Housing activities, the CDBG Home Repair Program, and the HOME Tenant-Based Rental Assistance Programs and Down Payment Closing Costs Assistance program only.

The table below includes the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	8	195
Low-income	27	14
Moderate-income	10	7
Total	45	216

Table 13 – Number of Persons Served

Narrative Information

HCDS collects data on racial and ethnic composition throughout the annual action plan year. Data is collected in various formats including: the use of HOME Program Activity Set-up and Completion forms, sub-recipient CAPERs, approval of individual applications for entitlement funds, semi-annual and quarterly sub-recipient reports. Data collected includes the number of owner and renter households served which are either extremely low-income, low-income, or moderate-income.

“Worst-case housing needs” are defined as low-income renters who pay more than half of their income for rent, live in seriously substandard housing, this includes homeless people, or people who have been involuntarily displaced. HCDS’ efforts to address “Worst case needs”, as well as the housing needs of persons with disabilities, are covered in Section CR-05, which also includes an evaluation of progress made in providing affordable housing assistance to these populations.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluation of the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The County has consistently served as a key regional leader with the RTFH, serving on the Board. Three of the 32 occupied seats are filled by County representatives. States, local governments, private non-profit organizations, and other eligible applicants compete for HUD grant funds through a national selection process. Eligible activities include leasing of facilities to serve the homeless, operating costs, supportive services, planning and coordinated entry. Certain activities require local matching funds. Grants are competitive, and applications must meet strict HUD requirements. In the most recent funding cycle, which encompasses the Continuum of Care (CoC), the Youth Demonstration Project and Homeless Emergency Aid Program (HEAP), the RTFH administered approximately \$40 million in homeless funds for the region.

The County will continue its work with the RTFH to create regional, collaborative approaches to connect the most acute homeless residents with the housing and services that fit their individual needs through the implementation of Coordinated Entry System.

The Continuum of Care Advisory Board operates as an unincorporated association, while the RTFH supports the CoC Advisory Board as a separate legal entity, serving as the HUD Collaborative Applicant, and the Administrative Entity for all funding related to the HEARTH Act. Current RTFH strategic objectives are outlined below:

Objective 1: Create new permanent housing beds for chronically homeless individuals.

Objective 2: Increase percentage of homeless persons staying in permanent housing over six months to at least 92 percent.

Objective 3: Increase percentage of homeless persons moving from transitional housing to permanent housing to at least 70 percent.

Objective 4: Increase percentage of persons employed at program exit to at least 24 percent.

Objective 5: Decrease the number of homeless households with children.

Addressing the emergency shelter and transitional housing needs of homeless persons

HCDS funds a rotational winter shelter program with CDBG and provides ESG funding for homelessness prevention and rapid rehousing programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Viable employment opportunities are central to the prevention of homelessness. Local agencies, governments and higher education institutions coordinated training and employment services, including services for the general homeless, veterans, youth and disabled. Various one-stop centers offer free training and job placement. Many agencies provided job assistance to the homeless through coordinated case management.

Housing Authorities played a pivotal role assisting with housing challenges by providing rental assistance, first-time homebuyer programs and housing rehabilitation. Section 8 Programs and special-needs TBRA Programs linked individuals and families to various supportive programs and resources. Numerous pamphlets and information sheets were distributed to individuals and agencies that serve the homeless. This assisted in the prevention of homelessness by providing reliable resources for securing housing opportunities.

Efforts to develop comprehensive policies and plans for discharge from public systems of care are being pursued strategically and included:

Foster Care

The Foster Care System discharge planning protocol included the following:

- A Transitional Independent Living Plan (TILP) is developed for each youth at the age of 16 and is updated, at minimum, bi-annually.
- Assessment of needs is completed using the Child and Adolescent Needs and Strengths (CANS) assessment, at minimum, bi-annually.
- Convening of Child and Family Team (CFT) meetings to discuss needs, services, and supports with the youth and their support network.
- Review of reports about the youth's dependency case, including family and placement histories and the whereabouts of any siblings who are in the juvenile court.
- Anticipated termination date of court jurisdiction.
- Assessment of health care plans (if not already covered by Medi-Cal).
- Preparation of a legal document portfolio: Social Security card, birth certificate, driver's license and/or DMV I.D. card, copies of parent(s) death certificate(s), and proof of citizenship/residence status.
- Creation of a housing plan including referral to transitional housing or assistance in securing other housing.
- Employment or other financial support plans, and.
- Educational/vocational plans including financial aid, where appropriate.
- Provide referrals to services and supports which help youth to remove barrier to self-sufficiency (e.g., mental health, substance use, work readiness, etc.)

The Department of Social Services, Independent Living Program Policy Unit, Child and Youth Permanency Branch protocol contains the process identified by the State. When appropriate, youth exit foster care with assistance. Independent living skills and subsidized housing programs assist transition-age youth.

Health Care

HHSA's Department of Homeless Solutions and Equitable Communities, Office of Homeless Solutions (OHS) was created to establish connections and seamless approaches across all the County's departments and in partnership with the community to address homelessness throughout the region and improve system coordination in an approach that is person centered, data driven, collaborative, sustainable and equity driven. OHS works enterprise-wide to address issues related to homelessness, housing, and service delivery structures. OHS has established framework that is working to align resources based on need over the five strategic domains of: root causes and upstream prevention, diversion and mitigation, services, treatment and outreach, emergency and interim housing and resources, permanent housing, and support. OHS is working with partners across the County enterprise to weave health and behavioral health solutions with homelessness, the justice and healthcare systems. Current programming is focused on better integrating health and behavioral health care with emergency and permanent housing. Collaborations are ongoing with Medi-Cal managed care plans, hospitals, Federally Qualified Health Centers, Behavioral Health Services, and criminal justice partners.

Behavioral Health

Behavioral Health Services (BHS) are funded through the Mental Health Services Act (MHSA) which has provisions to serve persons experiencing homelessness with serious mental illness, and who may have a co-occurring disorder. Treatment and an array of supportive housing services are provided in Full-Service Partnerships/Assertive Community Treatment (FSP/ACT) programs, strength-based case management programs and outpatient mental health clinics. Supportive housing includes short term, transitional and permanent supported housing. In addition, clients can access multiple BHS services to include Mental Health Services, Substance Use Services, Emergency Services, Acute Care and Long-Term Care. In April 2016, BHS began implementation of Project One For All (POFA), which is a countywide initiative to serve persons with serious mental illness who are experiencing homelessness. POFA provides outreach, treatment and housing supports to this population. Treatment and housing support services are paired with housing subsidies from different housing entities, to include HCDS.

Corrections

HCDS collaborated with the San Diego Sheriff's Department (SDSD) in providing housing information in the community. SDSD has Correctional Counselors and Mental Health Clinicians who provide reentry information to inmates upon release which includes housing, medical, mental health, and substance abuse treatment in the community. During the booking process when people are admitted to the detention facilities, housing questions are asked, and the data is collected. SDSD staff also encourage people to use 211 as an information source when they are in the community and link, coordinate and connect people in custody to community partners who have access to housing resources prior to release. SDSD participates in the homeless Point in Time Count to survey the inmates who are in jail.

ATTACHMENT B

HHSA's Office of Homeless Solutions and Equitable Communities works closely with public safety partners in the implementation of Community Care Coordination (C3). The C3 project provides intensive care coordination and housing navigation to people who are frequently incarcerated, homeless, and have a serious mental illness. The goals of the project are to increase the number of days the population is in the community, house them, and to connect them to appropriate physical and behavioral health services to meet their needs. Due to the success of the C3 model, there was a collaborative decision to expand services offered through C3 to provide similar services to veterans in custody who are participating in the Sheriff's Veterans Moving Forward program. Community Care Coordination for Veterans (C3V) connects veterans to resources in the community to meet their needs for a successful reentry.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

As outlined previously and in the Consolidated Plan, the County participated in the regional development of the Coordinated Entry System. Staff roles included active participation in both leadership and advisory capacities. The initiative is focused on developing a homeless coordinated assessment and housing placement system region wide. Other active members included philanthropy, private industry, the City of San Diego, local non-profits, and other stakeholders. These entities worked to align public and private resources to permanently house homeless person(s).

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Introduction:

The HACSD owns and administers four public housing rental complexes located in the City of Chula Vista, totaling 121 units, which include four units (one for each complex) set aside for managers. These units are available to low-income families, senior citizens, and/or disabled persons:

- *Dorothy Street Manor (22 family units located in Chula Vista)*
- *L Street Manor (16 family units located in Chula Vista)*
- *Melrose Manor Apartments (24 family units located in Chula Vista)*
- *Towncentre Manor (59 senior units located in Chula Vista)*

HACSD received \$360,332 in Capital Funds in FY 2022-23 for the modernization and operation of the four public housing developments. HACSD procured the services of a property management company through the Request for Proposals process and entered a new contract effective January 2021. The property management company carried out property management, routine maintenance, and tenant eligibility activities.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

In 2002, the HACSD established a Public Housing Resident Advisory Board (RAB) for the four public housing developments. The RAB meets twice a year to discuss HACSD program issues and recommendations, as well as public housing capital plans. The RAB is comprised of public housing and Section 8 Housing Choice Voucher Program participants. Applications to become a member of the RAB are included with annual eligibility packets and the semi-annual HACSD newsletters. In addition to the RAB meetings, a special capital plan meeting open to all public housing residents is held once a year. The HACSD currently has two tenant commissioners (appointed on June 1, 2021), who are participants of the Section 8 Housing Choice Voucher Program. The two tenant commissioners each serve two-year terms on the HACSD Board of Commissioners.

The Consortium's First-Time Homebuyer Program is available to qualified residents of public housing and other families assisted by public agencies. HOME funds that are used for this program are intended to provide homeownership assistance for such residents, tenants and families. The homebuyer education component of the program helped assisted families to attain and maintain homeownership.

Actions taken to provide assistance to troubled PHAs

Not applicable. The HACSD is a High Performing Agency and is not a troubled PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment.

The County and individual cities have little influence over market constraints but can provide incentives or assistance to overcome the impacts of market constraints. Major governmental constraints to affordable housing development include land use policies governed by the Land Use Element of each jurisdictions' General Plan; zoning and development codes; development and planning fees imposed by the County and individual cities; and growth management policies.

The County's Housing Element was adopted by the Board of Supervisors on July 14, 2021, pursuant to State Housing Element Law. This Housing Element was written to provide long-range policy direction consistent with the General Plan Planning Horizon, combined with short-term implementation of programs for the current housing element cycle. The County's 2021 General Plan amendment provided for the adoption of zoning to implement the land use designations assigned by the Housing Element. The Housing Element is a dynamic document that is reviewed annually and periodically updated to respond to changing community needs.

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The County's Housing Element contains an inventory of vacant residential sites in the unincorporated area, along with the property's assigned density and zoning. The Housing Element shows that there is adequate housing capacity to meet the unincorporated County's share of the Regional Housing Needs Allocation (RHNA).

As part of the General Plan, the Housing Element implements programs to increase affordable and inclusionary housing options, such as the Community Benefit Strategy program, which explores tools used to create amenities in neighborhoods of lower resources and generate funding for neighborhood improvements. Additionally, the Housing Element supports density bonus programs, as well as mechanisms to promote the production of housing for lower-income, moderate-income and special-needs populations, which includes alternative affordable housing options, such as the development of farm worker housing, second dwelling units, manufactured or mobile homes, shared housing and employee workforce housing.

Housing Element Goals include the following:

- Housing Development and Variety.
- Neighborhoods that Respect Local Character.
- Housing Affordability for all Economic Segments.
- Affordable Housing Preservation.
- Constraints on Housing Development.
- Delivery of Housing Services.

The County will continue to collaborate with developers and non-profit organizations to support the development of affordable housing. To achieve this objective, County Housing Element policies have been recommended to make financial resources available to non-profit entities. The 2021-2029 Housing Element can be obtained from the County's Department of Planning and Development Services' website at <http://www.co.san-diego.ca.us/pds/generalplan.html>.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

CDBG funds were primarily used to address public facility deficiencies in lower-income neighborhoods and for services related to housing and homelessness support/prevention. Proposals for community improvements were received from residents, community-based organizations, and County departments. The highest priority proposals were recommended for inclusion in the Annual Funding Plan. The County facilitated community revitalization meetings on a regular basis to discuss community needs and problem-solve their resolutions. In addition, HCDS's annual community meeting and interactive presentations offered residents the opportunity to submit requests for public improvements to be funded through the CDBG program. The main obstacle to meeting all the identified community needs is limited funding. Given the funding challenge, HCDS plans to continue the above actions to best address underserved needs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

HCDS continued to support lead-based paint hazard control efforts in compliance with lead-based paint reduction requirements in all housing activities covered by Sections 1012 and 1013 of the Residential Lead-Based Paint Hazard Reduction Act of 1992, as well as the Lead-Safe Housing Rule under 24 CFR Part 35. During the years since the regulations took effect, the Urban County

ATTACHMENT B

Home Repair Program and HCDS's Affordable Housing Development Program have carried out lead assessment and reduction practices as required. Any property built prior to 1978 must undergo lead paint testing and, if lead hazards are found, those hazards must be eliminated as a requirement for participation in the programs.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The HACSD administered a Family-Self-Sufficiency (FSS) Program for Housing Choice Voucher Program participants. Participating families sign five-year contracts of participation and work with program staff to develop employment-related goals. As the families achieve their goals, increase their incomes, and pay more of their rents, the HACSD saves money by subsidizing less rent. The savings are set aside in escrow accounts for the families. If the families reach their goals, they are eligible to receive that money. Participating families receive referrals and resource information to assist them in meeting their goals. The FSS Program also offers scholarships to participants who are attending two- or four-year colleges, participating in vocational training or working toward their GEDs. At the end of FY 2021-22, 76 families were actively participating in the FSS program. Three families successfully met their goals in FY 2021-22 and received an average escrow payout of \$21,307.

HCDS is committed to continuing its Urban County Home Repair Program, which assists low-income homeowners with health and safety repairs to their residences. This program provides assistance to homeowners, many living in poverty, to help enable them to remain in their homes. While this program does not directly increase incomes, it contributes additional resources necessary for stable housing, which is often critical in allowing low-income families to seek educational and employment opportunities vital in attaining economic self-sufficiency.

HCDS is committed to continuing its tenant-based rental assistance programs to assist, in partnership with HHSA, foster youth who are aging out of the system and families who have developed the necessary skills and stability to reunite with their children and maintain stable households. Also, HCDS intends to continue to fund the Cold Weather Voucher Program, which provides temporary shelter during times of inclement weather and offers services to achieve stability and permanent housing.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The institutional structure identified in the Consolidated Plan included a coalition of various agencies of local government, non-profits and private entities involved in carrying out a range of housing and supportive services programs. HCDS continued to play a significant role in regional housing and homeless issues. HCDS participated in intergovernmental activities that include the Regional Task Force on the Homeless, City/County Reinvestment Task Force, San Diego Regional Alliance for Fair Housing, Regional Affirmatively Furthering Fair Housing (AFFH) (formerly Assessment of Impediments to Fair Housing Choice), Joint City/County HIV Housing Committee, Urban County CDBG Program, CoC Governance Board, CoC general membership, CoC Governance sub-committee, and HOME Consortium. HCDS will continue to work with partner agencies to address the region's issues.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

As discussed above, HCDS participated in various intergovernmental activities that include multiple partnerships. HCDS plans to continue the coordination efforts in FY 2021-22.

Actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As discussed above, HCDS participated in various intergovernmental activities that include the Regional Task Force on the Homeless, City/County Reinvestment Task Force, San Diego Regional Alliance For Fair Housing, Regional Analysis of Impediments to Fair Housing Choice, Fair Housing testing (which included testing categories identified by the aforementioned Regional Assessment of Impediments), Joint City/County HIV Housing Committee, Urban County CDBG Program, RTFH Governance Board, RTFH general membership, Rapid Rehousing Learning Collaborative, and HOME Consortium. HCDS plans to continue the coordination efforts in FY 2019-20. The San Diego Regional Alliance for Fair Housing completed the Regional Analysis of Impediments to Fair Housing Choice for the FY 2020-2021 to FY 2024-2025.

CR-40 - Monitoring 91.220 and 91.230

Description of the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

At the beginning of the fiscal year, HCDS conducted the annual risk assessment. The assessment reviewed several contractor or sub-recipient factors, such as the annualized contract amount, target population for services, experience in providing the same or similar services, quality of prior services provided in other contracts, etc. Additionally, HCDS developed a monitoring plan as a result of the risk assessment process, which included a combination of desk and on-site monitoring. Federal programs monitored include CDBG, HOME, HOPWA, ESG, Neighborhood Stabilization Program (NSP), in addition to local programs such as Redevelopment and Density Bonus.

HCDS ensures long term compliance with program requirements by providing monitoring result letters to the contractors and sub-recipients. Corrective action measures were implemented with proof of satisfactory completion necessary to close out the annual monitoring process. These actions were undertaken to ensure overall compliance during the affordability period and/or were undertaken to ensure compliance during the contract term.

Citizen Participation Plan 91.105(d); 91.115(d)

Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

As outlined in the Consolidated Plan, HCDS carried out extensive efforts to broaden citizen participation of English and Spanish speaking residents, lower-income residents, and those with special needs through a variety of media including flyers, announcements, emails, letters, meetings, web-based presentations, and English and Spanish-language surveys.

County HCDS took several actions in order to broaden and maximize citizen participation in the development of the FY 2021-2022 Annual Plan. After public notification through electronic and written mailings, social media, a web-site email notification (web-blast), and a press release, one citizen participation meeting was held, and a new interactive presentation was made available on-line to interested residents and stakeholders. In addition, participating cities held their own citizen participation activities. Residents and stakeholders had the opportunity to comment at a public hearing during plan preparation and at a public hearing held to approve the proposed plan. At the beginning of each of the two 30-day public comment periods, notices were published in English and Spanish languages in the Union Tribune and El Latino (or other Spanish publication) general circulation publications.

Comments received from residents via public meetings and surveys were evaluated in light of information contributed by other stakeholders and objective data derived from sources such as HUD's CPD maps, the U.S. Census Bureau and 2-1-1 San Diego. In its totality, along with the County's own goals, as well as limitations posed by factors outside of the County's control, a solid strategic framework was established for the implementation elements of the Consolidated Plan.

Information received from residents was generally consistent with other data sources.

CR-45 - CDBG 91.520(c)

Description of the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

HCDS did not change its program objectives as a result of its experiences. HCDS remains committed to its Consolidated Plan Objectives which are: 1) Increase affordable housing opportunities, 2) Prevent and end homelessness, 3) Enhance community infrastructure, and 4) Provide housing and supportive services for those living with HIV/AIDS.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
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CR-50 - HOME 91.520(d)**Explanation of the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

The affordable housing properties underwent Housing Quality Standards (HQS) Inspections as required, and all units passed or were brought into compliance once repairs were completed. In addition, the affordable housing properties underwent annual on-site monitoring or desk monitoring for the year. The most common examples of items discovered during monitoring include late submission of Annual Performance Reports and over charging rent of rent-restricted units to the low-income public.

Assessment Summary of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As part of the monitoring process, all projects are required to demonstrate that they are administering their property in compliance with all Fair Housing Laws and free from discrimination. Verification of compliance includes copies of management plans and vacancy listings that contain language notifying the public that all operations will be administered without discrimination against any protected class.

During program year 2021, a total of \$3,824,512 (we received \$2,161,673 PI & HP for DCCA) in program income was received from affordable rental housing developments and recaptured homebuyer assistance loans. \$1,556,285 in prior year program income was utilized as follows: \$300,070 for HOME DCCA program, \$298,341 for the HOME Affordable program, and \$957,874 for the Local Rental Subsidy Program.

Other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

All actions undertaken by HCDS under the HOME Program are listed in Section CR-05 of this report.

CR-55 - HOPWA 91.520(e)**Identify the number of individuals assisted and the types of assistance provided.**

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homeless of the individual or family; tenant-based rental assistance, and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	240	62
Tenant-based rental assistance	80	85
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	278	370
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	67	112
Total	665	629

Narrative

Additional detailed information will be available in the attached HOPWA CAPER report. This report is forthcoming but will be added as Exhibit 4 in this CAPER prior to HUD submission.

CR-58 – Section 3

Narrative

The County's Section 3 program and guidelines are still under development and are expected to be fully implemented in FY 2022-23. There are no activities that were contracted after July 1, 2021, that have been completed.

CR-60 - ESG 91.520(g) (ESG Recipients only)**ESG Supplement to the 2020 CAPER For Paperwork Reduction Act****1. Recipient and Contact Information****Basic Grant Information**

Recipient Name	SAN DIEGO COUNTY
Organizational DUNS Number	009581646
EIN/TIN Number	956000934
Identify the Field Office	LOS ANGELES
Identify CoC(s) in which the recipient or sub-recipient(s) will provide ESG assistance	San Diego CoC

ESG Contact Name

Prefix	Ms.
First Name	Kelly
Middle Name	
Last Name	Salmons
Suffix	
Title	Chief, Agency Operations

ESG Contact Address

Street Address 1	3989 Ruffin Rd.
Street Address 2	
City	San Diego
State	CA
ZIP Code	92123-1815
Phone Number	858-694-4806
Extension Fax Number	
Email Address	Kelly.Salmons@sdcounty.ca.gov

ESG Secondary Contact

Prefix	Mr.
First Name	Marco
Last Name	De La Toba
Suffix	
Title	Housing Program Analyst
Phone Number	858-694-8724
Extension	
Email Address	Marco.delatoba@sdcounty.ca.gov

2. Reporting Period

Program Year Start Date 07/01/2021
Program Year End Date 06/30/22

3a. Sub-recipient Information

Sub-recipient or Contractor Name: COUNTY OF SAN DIEGO

City: San Diego

State: CA

Zip Code: 92123, 1815

DUNS Number: 074297479

Is sub-recipient a victim services provider: N

Sub-recipient Organization Type: Unit of Government

ESG Sub-grant or Contract Award Amount: \$26,430

Sub-recipient or Contractor Name: INTERFAITH SHELTER NETWORK

City: San Diego

State: CA

Zip Code: 92108

DUNS Number: 964841621

Is sub-recipient a victim services provider: N

Sub-recipient Organization Type: Other Non-Profit Organization

ESG Sub-grant or Contract Award Amount: \$61,498

Sub-recipient or Contractor Name: SALVATION ARMY

City: San Diego

State: CA

Zip Code: 92101

DUNS Number: 185718306

Is sub-recipient a victim services provider: N

Sub-recipient Organization Type: Other Non-Profit Organization

ESG Sub-grant or Contract Award Amount: \$149,493

Sub-recipient or Contractor Name: PEOPLE ASSISTING THE HOMELESS (PATH)

City: San Diego

State: CA

Zip Code: 92101

DUNS Number: 847856390

Is sub-recipient a victim services provider: N

Sub-recipient Organization Type: Other Non-Profit Organization

ESG Sub-grant or Contract Award Amount: \$126,392

CR-65 - Persons Assisted

ESG recipients are directed by HUD not to enter data in these tables. Effective October 1, 2017, ESG recipients must report aggregated ESG Program data, at the subrecipient level, using the newly developed Sage Homeless Management Information System (HMIS) Reporting Repository which is subsequently submitted to HUD. This report is forthcoming but will be added as an exhibit in this CAPER prior to HUD submission.

4. Persons Served

4a. Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 14 – Household Information for Homeless Prevention Activities

4b. Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Shelter Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Shelter Information

4d. Street Outreach Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Street Outreach**4e. Totals for all Persons Served with ESG**

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Household Information for Persons Served with ESG**5. Gender Activities**

	Total
Male	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Gender Information**6. Age Activities**

	Total
Under 18	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Age Information

7. Special Populations Served

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>			
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>			
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 21 – Special Population Served

CR-70 - ESG 91.520(g) - Assistance Provided and Outcomes**8. Shelter Utilization***

Number of New Units - Rehabbed	<i>HUD Requires shelter utilization information for ESG to be reported in Sage – See Exhibit 3</i>
Number of New Units - Conversion	
Total Number of bed-nights available	
Total Number of bed-nights provided	
Capacity Utilization	

Table 22 – Shelter Capacity**9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

HCDS collaborates with the RTFH and other local ESG entitlement jurisdictions to continue to build upon the assessment and evaluation instruments developed by the region for the ESG Program. The RTFH, as the CoC entity, is responsible for assisting with the evaluation of ESG project performance. This is accomplished through the RTFH's HMIS lead during the compiling of data for the Annual Housing Assessment Report, as well as through HCDS's monitoring of monthly claims in comparison with quarterly reports.

HCDS monitors grant activities to ensure compliance with program requirements by conducting onsite monitoring visits and desk reviews in conformance with HUD monitoring guidelines. All ESG contracts specify reporting requirements. Quarterly and Annual Progress Reports that include project accomplishments, expenditures, anticipated goals and accomplishments, activities underway, information on families assisted and project outcomes are reviewed to ensure programs are producing effective measurable results and to ensure compliance with program regulations. In addition, HCDS provides ongoing technical assistance throughout the year, and works with the providers, as well as the local HMIS lead, to ensure accurate data collection.

CR-75 – Expenditures

ESG recipients are directed by HUD not to enter data in these tables. Effective October 1, 2019, ESG recipients must report ESG expenditure data using the newly developed Sage Homeless Management Information System (HMIS) Reporting Repository which is subsequently submitted to HUD. This report is forthcoming but will be added as an exhibit in this CAPER prior to HUD submission.

11. Expenditures**11a. ESG Expenditures for Homelessness Prevention**

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		
Expenditures for Housing Relocation and Stabilization Services - Financial			
Expenditures for Housing Relocation & Stabilization Services – Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants			
Subtotal Homelessness Prevention			

Table 23 – ESG Expenditures for Homelessness Prevention**11b. ESG Expenditures for Rapid Re-Housing**

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services – Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter*

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Essential Services	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table 25 – ESG Expenditures for Emergency Shelter**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
HMIS	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		
Administration			
Street Outreach			

Table 26 – Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2019	2020	2021
	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		

Table 27 - Total ESG Funds Expended

11f. Match Sources

	2019	2020	2021
Other Non-ESG HUD Funds	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table 28 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2019	2020	2021
	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		

Table 29 - Total Amount of Funds Expended on ESG Activities

Exhibit 1

PR 26 - CDBG Financial Summary Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2021-22**

**David Estrella, Director
9/13/2022**



Second Program Year CAPER

Exhibit 2

PR 26 – CDBG-CV Financial Summary Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2021-22**

**David Estrella, Director
9/13/2022**



Second Program Year CAPER

HOUSING AND COMMUNITY DEVELOPMENT SERVICES

Exhibit 3

ESG Sage Homeless

Management Information System

Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2021-22**

David Estrella, Director
9/13/2022



Second Program Year CAPER

Exhibit 4

HOPWA CAPER Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2021-22**

**David Estrella, Director
9/13/2022**



Second Program Year CAPER

Exhibit 1

PR 26 - CDBG Financial Summary Report

**County of San Diego Consortium Consolidated Annual
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FY 2021-22**

**David Estrella, Director
9/13/2022**



Second Program Year CAPER



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	5,134,060.03
02 ENTITLEMENT GRANT	4,395,761.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,219,172.57
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	6,880.35
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	10,755,873.95

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	4,107,466.25
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,107,466.25
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,113,553.63
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	5,221,019.88
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	5,534,854.07

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,348,114.56
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	759,351.69
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,107,466.25
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,399,638.57
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	218,763.95
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	211,024.35
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(687,080.78)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	720,297.39
32 ENTITLEMENT GRANT	4,395,761.00
33 PRIOR YEAR PROGRAM INCOME	646,249.21
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,042,010.21
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.29%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,113,553.63
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	437.74
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	57,564.43
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	1,056,426.94
42 ENTITLEMENT GRANT	4,395,761.00
43 CURRENT YEAR PROGRAM INCOME	1,219,172.57
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	5,614,933.57
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.81%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	4	3240	6616503	2020-21 City of Coronado - Emergency Backup Generator	03A	LMC	\$37,158.72
2021	10	3319	6576966	Coronado - Spreckels Center Emergency Back Up Generator	03A	LMC	\$574.66
					03A	Matrix Code	\$37,733.38
2020	18	3254	6565873	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$450.00
2020	18	3254	6583709	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$15,150.00
2020	18	3254	6601482	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$19,603.25
2020	18	3254	6606585	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$3,396.75
2020	18	3254	6619599	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$38,495.07
2020	18	3254	6644309	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$14,352.25
2020	18	3254	6657234	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$27,325.66
					03E	Matrix Code	\$118,772.98
2018	21	3106	6565873	2018-19 Fallbrook-Don Dussault Park Phase II Improvements	03F	LMA	\$54,508.84
2018	21	3106	6621449	2018-19 Fallbrook-Don Dussault Park Phase II Improvements	03F	LMA	\$16,895.36
2018	29	3177	6530381	2018-19 Spring Valley - Lamar Park ADA Path	03F	LMA	\$360.06
2018	29	3177	6596852	2018-19 Spring Valley - Lamar Park ADA Path	03F	LMA	\$54,589.42
2018	29	3177	6603203	2018-19 Spring Valley - Lamar Park ADA Path	03F	LMA	\$81,900.13
2018	29	3177	6611437	2018-19 Spring Valley - Lamar Park ADA Path	03F	LMA	\$21,521.91
2019	11	3162	6565853	2019-20 City of Poway - ADA Barrier Removal Project at Lake Poway	03F	LMC	\$5,188.50
2019	17	3169	6530381	2019-20 Fallbrook - Don Dussault Park Phase III Improvements	03F	LMA	\$393.40
2019	17	3169	6565873	2019-20 Fallbrook - Don Dussault Park Phase III Improvements	03F	LMA	\$293,263.86
2019	17	3169	6583709	2019-20 Fallbrook - Don Dussault Park Phase III Improvements	03F	LMA	\$1,425.80
2020	9	3245	6601482	2020-21 City of Poway - ADA Barrier Removal Project at Lake Poway	03F	LMC	\$63,716.05
2020	9	3245	6621445	2020-21 City of Poway - ADA Barrier Removal Project at Lake Poway	03F	LMC	\$669.30
2020	9	3245	6626421	2020-21 City of Poway - ADA Barrier Removal Project at Lake Poway	03F	LMC	\$3,353.48
2020	17	3253	6606585	2020-21 Fallbrook - Boys and Girls Club of North County - ADA Ramp	03F	LMC	\$1,125.61
2020	17	3253	6616503	2020-21 Fallbrook - Boys and Girls Club of North County - ADA Ramp	03F	LMC	\$26,956.82
2021	1	3310	6576983	Lamar Park Parking Lot Expansion and Improvements	03F	LMA	\$7,821.32
2021	4	3313	6576983	Fallbrook Local Park Development	03F	LMA	\$22,040.77
2021	4	3313	6583709	Fallbrook Local Park Development	03F	LMA	\$8,016.43
2021	4	3313	6596852	Fallbrook Local Park Development	03F	LMA	\$2,112.67
2021	4	3313	6606585	Fallbrook Local Park Development	03F	LMA	\$777.00
2021	16	3325	6576983	Poway - Community Park ADA Barrier Removal	03F	LMC	\$3,935.38
2021	16	3325	6657234	Poway - Community Park ADA Barrier Removal	03F	LMC	\$9,155.00
					03F	Matrix Code	\$679,727.11
2021	3	3312	6576983	Broadway Channel Drainage Improvements	03I	LMA	\$30,414.64
2021	3	3312	6583709	Broadway Channel Drainage Improvements	03I	LMA	\$7,400.61
2021	3	3312	6596852	Broadway Channel Drainage Improvements	03I	LMA	\$942.84
2021	3	3312	6606585	Broadway Channel Drainage Improvements	03I	LMA	\$1,920.03
2021	3	3312	6616503	Broadway Channel Drainage Improvements	03I	LMA	\$952.17
2021	3	3312	6644309	Broadway Channel Drainage Improvements	03I	LMA	\$902.71
					03I	Matrix Code	\$42,533.00
2020	6	3242	6541411	2020-21 City of Lemon Grove - Street Improvements and ADA Ramps	03K	LMA	\$1,001.00
2021	12	3321	6576966	Lemon Grove - Crane Street Improvements	03K	LMA	\$3,687.86
					03K	Matrix Code	\$4,688.86
2018	19	3103	6530381	2018-19 Lakeside-Rios Canyon Road Pedestrian Improvements	03L	LMA	\$792.30
2018	19	3103	6541411	2018-19 Lakeside-Rios Canyon Road Pedestrian Improvements	03L	LMA	\$196.00
2018	30	3178	6530381	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$27,588.89
2018	30	3178	6541411	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$36,554.78
2018	30	3178	6553541	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$8,704.97
2018	30	3178	6565873	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$5,175.69
2018	30	3178	6576992	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$4,872.46
2018	30	3178	6583709	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$17,013.09
2018	30	3178	6596852	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$2,963.69
2018	30	3178	6606585	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$4,947.89
2018	30	3178	6621449	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$28,704.83
2018	30	3178	6644309	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$3,805.35
2019	16	3168	6530381	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$15,267.54
2019	16	3168	6541411	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$15,267.44
2019	16	3168	6565873	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$47,598.70
2019	16	3168	6576992	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$54,522.51
2019	16	3168	6596852	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$50,542.29



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	33	3187	6530381	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$2,390.44
2019	33	3187	6541411	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$164.86
2019	33	3187	6576992	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$2,403.04
2019	33	3187	6583709	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$511.06
2019	33	3187	6596852	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$527.24
2019	33	3187	6611437	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$889.27
2019	33	3187	6644309	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$1,304.32
					05B	Matrix Code	\$8,190.23
2020	3	3239	6541411	2020-21 Regional - Fair Housing Program	05J	LMC	\$7,143.71
2020	3	3239	6596852	2020-21 Regional - Fair Housing Program	05J	LMC	\$5,661.91
2021	8	3317	6576983	Regional Fair Housing Program	05J	LMC	\$29,518.75
2021	8	3317	6583709	Regional Fair Housing Program	05J	LMC	\$4,711.06
2021	8	3317	6601482	Regional Fair Housing Program	05J	LMC	\$4,140.48
2021	8	3317	6606585	Regional Fair Housing Program	05J	LMC	\$3,457.74
2021	8	3317	6619599	Regional Fair Housing Program	05J	LMC	\$11,728.18
2021	8	3317	6644309	Regional Fair Housing Program	05J	LMC	\$12,831.61
2021	8	3317	6657234	Regional Fair Housing Program	05J	LMC	\$28,320.22
					05J	Matrix Code	\$107,513.66
2020	19	3255	6553541	2020-21 Court Appointed Special Advocate (CASA) Program	05N	LMC	\$5,969.32
2021	21	3330	6576966	Regional Court Appointed Special Advocate (CASA) Program	05N	LMC	\$541.94
2021	21	3330	6606585	Regional Court Appointed Special Advocate (CASA) Program	05N	LMC	\$43,428.01
2021	21	3330	6616503	Regional Court Appointed Special Advocate (CASA) Program	05N	LMC	\$19,573.87
2021	21	3330	6644309	Regional Court Appointed Special Advocate (CASA) Program	05N	LMC	\$10,316.06
2021	21	3330	6657234	Regional Court Appointed Special Advocate (CASA) Program	05N	LMC	\$26,682.06
					05N	Matrix Code	\$106,511.26
2020	35	3308	6611437	Jacobs and Cushman Food Distribution Program	05W	LMC	\$600,000.00
2020	35	3308	6616217	Jacobs and Cushman Food Distribution Program	05W	LMC	\$400,000.00
					05W	Matrix Code	\$1,000,000.00
2020	7	3243	6565853	2020-21 City of Poway - 211 San Diego	05X	LMC	\$3,037.16
2020	7	3243	6565873	2020-21 City of Poway - 211 San Diego	05X	LMC	\$852.44
2020	15	3251	6553541	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$5,308.49
2020	15	3251	6565853	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$4,768.49
2020	15	3251	6576983	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$5,038.49
2020	15	3251	6596852	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$6,826.61
2021	13	3322	6576966	Poway - 2-1-1 San Diego	05X	LMC	\$430.53
2021	13	3322	6616503	Poway - 2-1-1 San Diego	05X	LMC	\$9,784.04
2021	13	3322	6657234	Poway - 2-1-1 San Diego	05X	LMC	\$5,422.48
2021	15	3324	6576966	Poway- HomeShare Community Connections	05X	LMC	\$383.94
2021	15	3324	6616503	Poway- HomeShare Community Connections	05X	LMC	\$6,016.83
2021	15	3324	6657234	Poway- HomeShare Community Connections	05X	LMC	\$3,790.86
					05X	Matrix Code	\$51,660.36
2021	14	3323	6576966	Poway - North County Bridge Shelter	05Z	LMC	\$383.94
2021	14	3323	6621445	Poway - North County Bridge Shelter	05Z	LMC	\$20,000.00
2021	20	3329	6576983	San Diego County HMIS System	05Z	LMC	\$727.55
2021	20	3329	6616503	San Diego County HMIS System	05Z	LMC	\$38,562.61
2021	20	3329	6619599	San Diego County HMIS System	05Z	LMC	\$13,850.16
2021	20	3329	6644309	San Diego County HMIS System	05Z	LMC	\$15,018.94
2021	20	3329	6657234	San Diego County HMIS System	05Z	LMC	\$14,951.10
					05Z	Matrix Code	\$103,494.30
Total							\$3,348,114.56

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	10	3246	6583709	No	2020-21 City of Poway - HomeShare Community Connections Program	B20UC060501	EN	05A	LMC	\$3,589.60
2020	16	3252	6541411	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$3,306.58
2020	16	3252	6553541	No	2020-21 Borrego Springs - Senior Center - Meals Program	B21UC060501	PI	05A	LMC	\$1,730.65
2020	16	3252	6565873	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$1,595.36
2020	16	3252	6576983	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$1,615.39
2020	16	3252	6596852	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$3,205.31
2021	22	3331	6576966	No	Borrego Springs Senior Center Meal Delivery	B21UC060501	EN	05A	LMC	\$883.31
2021	22	3331	6606585	No	Borrego Springs Senior Center Meal Delivery	B21UC060501	EN	05A	LMC	\$1,102.75
2021	22	3331	6616503	No	Borrego Springs Senior Center Meal Delivery	B21UC060501	PI	05A	LMC	\$945.77
2021	22	3331	6626421	No	Borrego Springs Senior Center Meal Delivery	B21UC060501	EN	05A	LMC	\$1,125.23
2021	22	3331	6644309	No	Borrego Springs Senior Center Meal Delivery	B21UC060501	EN	05A	LMC	\$1,030.62
2021	22	3331	6657234	No	Borrego Springs Senior Center Meal Delivery	B21UC060501	EN	05A	LMC	\$2,138.19



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	33	3187	6530381	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05A	Matrix Code	\$22,268.76
2019	33	3187	6541411	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$2,390.44
2019	33	3187	6576992	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$164.86
2019	33	3187	6583709	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$2,403.04
2019	33	3187	6596852	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$511.06
2019	33	3187	6611437	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$527.24
2019	33	3187	6644309	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$889.27
										\$1,304.32
								05B	Matrix Code	\$8,190.23
2020	3	3239	6541411	No	2020-21 Regional - Fair Housing Program	B20UC060501	EN	05J	LMC	\$7,143.71
2020	3	3239	6596852	No	2020-21 Regional - Fair Housing Program	B20UC060501	EN	05J	LMC	\$5,661.91
2021	8	3317	6576983	No	Regional Fair Housing Program	B21UC060501	EN	05J	LMC	\$29,518.75
2021	8	3317	6583709	No	Regional Fair Housing Program	B21UC060501	EN	05J	LMC	\$4,711.06
2021	8	3317	6601482	No	Regional Fair Housing Program	B21UC060501	EN	05J	LMC	\$4,140.48
2021	8	3317	6606585	No	Regional Fair Housing Program	B21UC060501	EN	05J	LMC	\$3,457.74
2021	8	3317	6619599	No	Regional Fair Housing Program	B21UC060501	PI	05J	LMC	\$11,728.18
2021	8	3317	6644309	No	Regional Fair Housing Program	B21UC060501	EN	05J	LMC	\$12,831.61
2021	8	3317	6657234	No	Regional Fair Housing Program	B21UC060501	EN	05J	LMC	\$28,320.22
								05J	Matrix Code	\$107,513.66
2020	19	3255	6553541	No	2020-21 Court Appointed Special Advocate (CASA) Program	B21UC060501	PI	05N	LMC	\$5,969.32
2021	21	3330	6576966	No	Regional Court Appointed Special Advocate (CASA) Program	B21UC060501	EN	05N	LMC	\$541.94
2021	21	3330	6606585	No	Regional Court Appointed Special Advocate (CASA) Program	B21UC060501	EN	05N	LMC	\$43,428.01
2021	21	3330	6616503	No	Regional Court Appointed Special Advocate (CASA) Program	B21UC060501	PI	05N	LMC	\$19,573.87
2021	21	3330	6644309	No	Regional Court Appointed Special Advocate (CASA) Program	B21UC060501	EN	05N	LMC	\$10,316.06
2021	21	3330	6657234	No	Regional Court Appointed Special Advocate (CASA) Program	B21UC060501	EN	05N	LMC	\$26,682.06
								05N	Matrix Code	\$106,511.26
2020	35	3308	6611437	Yes	Jacobs and Cushman Food Distribution Program	B19UC060501	EN	05W	LMC	\$200,000.00
2020	35	3308	6611437	Yes	Jacobs and Cushman Food Distribution Program	B21UC060501	PI	05W	LMC	\$400,000.00
2020	35	3308	6616217	Yes	Jacobs and Cushman Food Distribution Program	B20UC060501	EN	05W	LMC	\$400,000.00
								05W	Matrix Code	\$1,000,000.00
2020	7	3243	6565853	No	2020-21 City of Poway - 211 San Diego	B21UC060501	PI	05X	LMC	\$3,037.16
2020	7	3243	6565873	No	2020-21 City of Poway - 211 San Diego	B20UC060501	EN	05X	LMC	\$852.44
2020	15	3251	6553541	No	2020-21 Regional - San Diego County HMIS System	B21UC060501	PI	05X	LMC	\$5,308.49
2020	15	3251	6565853	No	2020-21 Regional - San Diego County HMIS System	B21UC060501	PI	05X	LMC	\$4,768.49
2020	15	3251	6576983	No	2020-21 Regional - San Diego County HMIS System	B20UC060501	EN	05X	LMC	\$5,038.49
2020	15	3251	6596852	No	2020-21 Regional - San Diego County HMIS System	B20UC060501	EN	05X	LMC	\$6,826.61
2021	13	3322	6576966	No	Poway - 2-1-1 San Diego	B21UC060501	EN	05X	LMC	\$430.53
2021	13	3322	6616503	No	Poway - 2-1-1 San Diego	B21UC060501	PI	05X	LMC	\$9,784.04
2021	13	3322	6657234	No	Poway - 2-1-1 San Diego	B21UC060501	EN	05X	LMC	\$5,422.48
2021	15	3324	6576966	No	Poway- HomeShare Community Connections	B21UC060501	EN	05X	LMC	\$383.94
2021	15	3324	6616503	No	Poway- HomeShare Community Connections	B21UC060501	PI	05X	LMC	\$6,016.83
2021	15	3324	6657234	No	Poway- HomeShare Community Connections	B21UC060501	EN	05X	LMC	\$3,790.86
								05X	Matrix Code	\$51,660.36
2021	14	3323	6576966	No	Poway - North County Bridge Shelter	B21UC060501	EN	05Z	LMC	\$383.94
2021	14	3323	6621445	No	Poway - North County Bridge Shelter	B21UC060501	EN	05Z	LMC	\$20,000.00
2021	20	3329	6576983	No	San Diego County HMIS System	B16UC060501	EN	05Z	LMC	\$727.55
2021	20	3329	6616503	No	San Diego County HMIS System	B21UC060501	PI	05Z	LMC	\$38,562.61
2021	20	3329	6619599	No	San Diego County HMIS System	B21UC060501	PI	05Z	LMC	\$13,850.16
2021	20	3329	6644309	No	San Diego County HMIS System	B16UC060501	EN	05Z	LMC	\$15,018.94
2021	20	3329	6657234	No	San Diego County HMIS System	B16UC060501	EN	05Z	LMC	\$14,951.10
								05Z	Matrix Code	\$103,494.30
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$399,638.57
				Yes	Activity to prevent, prepare for, and respond to Coronavirus					\$1,000,000.00
Total										\$1,399,638.57

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	15	3167	6530381	2019-20 Ramona Town Hall - ADA Improvements	21A		\$7,447.69
2020	1	3237	6530378	2020-21 CDBG Planning and Administration	21A		\$5,865.57
2020	1	3237	6530381	2020-21 CDBG Planning and Administration	21A		\$938.35
2020	1	3237	6541411	2020-21 CDBG Planning and Administration	21A		\$1,173.11
2020	1	3237	6553541	2020-21 CDBG Planning and Administration	21A		\$15,614.79
2020	1	3237	6565853	2020-21 CDBG Planning and Administration	21A		\$10,582.07
2021	6	3315	6576966	CDBG Planning and Administration	21A		\$346,631.83
2021	6	3315	6583709	CDBG Planning and Administration	21A		\$177,382.22



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	6	3315	6596852	CDBG Planning and Administration	21A		\$42,295.89
2021	6	3315	6606585	CDBG Planning and Administration	21A		\$119,404.40
2021	6	3315	6616503	CDBG Planning and Administration	21A		\$96,785.43
2021	6	3315	6621442	CDBG Planning and Administration	21A		\$76,101.14
2021	6	3315	6626421	CDBG Planning and Administration	21A		\$60,115.57
2021	6	3315	6644309	CDBG Planning and Administration	21A		\$25,000.72
2021	6	3315	6657234	CDBG Planning and Administration	21A		\$5,210.59
2021	18	3327	6606585	Regional Safe Housing Coordinator	21A		\$9,661.03
2021	18	3327	6616503	Regional Safe Housing Coordinator	21A		\$17,016.59
2021	18	3327	6644309	Regional Safe Housing Coordinator	21A		\$15,234.45
2021	18	3327	6657234	Regional Safe Housing Coordinator	21A		\$9,087.93
2021	19	3328	6576966	City/County Reinvestment Task Force	21A		\$509.26
2021	19	3328	6601482	City/County Reinvestment Task Force	21A		\$35,507.12
2021	19	3328	6619599	City/County Reinvestment Task Force	21A		\$7,101.75
2021	19	3328	6626421	City/County Reinvestment Task Force	21A		\$21,515.06
2021	19	3328	6657234	City/County Reinvestment Task Force	21A		\$7,371.07
Total					21A	Matrix Code	\$1,113,553.63
							\$1,113,553.63

Exhibit 2

PR 26 – CDBG-CV Financial Summary Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2021-22**

**David Estrella, Director
9/13/2022**



Second Program Year CAPER



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
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PR26 - CDBG-CV Financial Summary Report
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PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	6,862,817.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	400,000.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	7,262,817.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,576,088.43
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	538,785.27
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	2,114,873.70
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	5,147,943.30

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,576,088.43
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	1,576,088.43
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	1,576,088.43
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,573,429.79
17 CDBG-CV GRANT	6,862,817.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	22.93%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	538,785.27
20 CDBG-CV GRANT	6,862,817.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	7.85%

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	35	3223	6420021	CDBG Emergency Rental Assistance Program	05Q	LMC	\$57,976.00
			6428805	CDBG Emergency Rental Assistance Program	05Q	LMC	\$75,248.00
			6436619	CDBG Emergency Rental Assistance Program	05Q	LMC	\$27,417.00
		3225	6506923	City of Lemon Grove - Food Distribution	05W	LMC	\$60,340.00
			6553550	City of Lemon Grove - Food Distribution	05W	LMC	\$452.23
		3227	6447860	City of Del Mar - Food Distribution	05A	LMC	\$7,925.00
			6530779	City of Del Mar - Food Distribution	05A	LMC	\$21,325.00
			6553550	City of Del Mar - Food Distribution	05A	LMC	\$454.58
		3228	6496643	City of Poway - Senior Food Delivey	05A	LMC	\$91,479.00
			6553550	City of Poway - Senior Food Delivey	05A	LMC	\$1,173.17
			6565455	City of Poway - Senior Food Delivey	05A	LMC	\$246,166.00
		3303	6553550	LearnMore Healthcare Vocational Program	05H	LMC	\$875.41
			6606568	LearnMore Healthcare Vocational Program	05H	LMC	\$43,438.94
			6616529	LearnMore Healthcare Vocational Program	05H	LMC	\$32,639.92
			6631549	LearnMore Healthcare Vocational Program	05H	LMC	\$85,157.01
		3304	6553550	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$585.67
			6565455	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$22,402.70
			6576781	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$23,100.28
			6583638	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$37,906.45
			6616529	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$48,159.62
			6631549	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$131,646.16

	6644315	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$44,225.84
	6657257	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$92,732.46
3305	6553550	Education Support Center Weekly Feeding Program	05W	LMC	\$703.07
	6576781	Education Support Center Weekly Feeding Program	05W	LMC	\$86.72
	6596836	Education Support Center Weekly Feeding Program	05W	LMC	\$13,498.91
	6606568	Education Support Center Weekly Feeding Program	05W	LMC	\$1,404.03
	6631549	Education Support Center Weekly Feeding Program	05W	LMC	\$3,011.06
	6644315	Education Support Center Weekly Feeding Program	05W	LMC	\$1,000.00
3306	6553550	San Ysidro Health - East Region COVID 19 Education Program	05M	LMC	\$374.58
	6631549	San Ysidro Health - East Region COVID 19 Education Program	05M	LMC	\$17,038.89
	6644315	San Ysidro Health - East Region COVID 19 Education Program	05M	LMC	\$26,530.00
	6657257	San Ysidro Health - East Region COVID 19 Education Program	05M	LMC	\$27,704.90
3307	6553550	Court Appointed Special Advocate Program	05N	LMC	\$647.81
	6565455	Court Appointed Special Advocate Program	05N	LMC	\$2,531.16
	6576781	Court Appointed Special Advocate Program	05N	LMC	\$23,650.69
	6606568	Court Appointed Special Advocate Program	05N	LMC	\$48,081.82
	6616529	Court Appointed Special Advocate Program	05N	LMC	\$26,003.88
	6631549	Court Appointed Special Advocate Program	05N	LMC	\$24,711.66
	6644315	Court Appointed Special Advocate Program	05N	LMC	\$26,923.52
	6657257	Court Appointed Special Advocate Program	05N	LMC	\$98,126.37
3308	6553550	Jacobs and Cushman Food Distribution Program	05W	LMC	\$445.38
	6611437	Jacobs and Cushman Food Distribution Program	05W	LMC	\$400,000.00
	6615601	Jacobs and Cushman Food Distribution Program	05W	LMC	(\$400,000.00)
3309	6576781	Interfaith Shelter Network - Homeless Prevention	05Z	LMC	\$6,737.74
	6583638	Interfaith Shelter Network - Homeless Prevention	05Z	LMC	\$1,827.44
	6596836	Interfaith Shelter Network - Homeless Prevention	05Z	LMC	\$9,994.50
	6606568	Interfaith Shelter Network - Homeless Prevention	05Z	LMC	\$1,750.52
	6631549	Interfaith Shelter Network - Homeless Prevention	05Z	LMC	\$1,577.11
	6644315	Interfaith Shelter Network - Homeless Prevention	05Z	LMC	\$13,171.98
	6657257	Interfaith Shelter Network - Homeless Prevention	05Z	LMC	\$2,439.91
3332	6553550	City of Coronado - Public Services	05Z	LMC	\$1,046.93
3333	6576781	City of Imperial Beach - Senior Center	03A	LMC	\$2,658.64
3341	6553550	City of Lemon Grove CDBG CV - Homeless Outreach and Prevention	05Z	LMC	\$523.71
	6657257	City of Lemon Grove CDBG CV - Homeless Outreach and Prevention	05Z	LMC	\$31,714.15
3342	6553550	City of Lemon Grove - CDBG-CV Childcare for Essential Workers	05L	LMC	\$709.91
	6644315	City of Lemon Grove - CDBG-CV Childcare for Essential Workers	05L	LMC	\$6,635.00
Total					\$1,576,088.43

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	voucnr Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	35	3223	6420021	CDBG Emergency Rental Assistance Program	05Q	LMC	\$57,976.00
			6428805	CDBG Emergency Rental Assistance Program	05Q	LMC	\$75,248.00
			6436619	CDBG Emergency Rental Assistance Program	05Q	LMC	\$27,417.00
		3225	6506923	City of Lemon Grove - Food Distribution	05W	LMC	\$60,340.00
			6553550	City of Lemon Grove - Food Distribution	05W	LMC	\$452.23
		3227	6447860	City of Del Mar - Food Distribution	05A	LMC	\$7,925.00
			6530779	City of Del Mar - Food Distribution	05A	LMC	\$21,325.00
			6553550	City of Del Mar - Food Distribution	05A	LMC	\$454.58
		3228	6496643	City of Poway - Senior Food Delivey	05A	LMC	\$91,479.00
			6553550	City of Poway - Senior Food Delivey	05A	LMC	\$1,173.17
			6565455	City of Poway - Senior Food Delivey	05A	LMC	\$246,166.00
		3303	6553550	LearnMore Healthcare Vocational Program	05H	LMC	\$875.41
			6606568	LearnMore Healthcare Vocational Program	05H	LMC	\$43,438.94
			6616529	LearnMore Healthcare Vocational Program	05H	LMC	\$32,639.92
			6631549	LearnMore Healthcare Vocational Program	05H	LMC	\$85,157.01
		3304	6553550	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$585.67
			6565455	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$22,402.70
			6576781	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$23,100.28
			6583638	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$37,906.45
			6616529	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$48,159.62
			6631549	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$131,646.16
			6644315	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$44,225.84
			6657257	Crisis House COVID 19 Emergency Shelter and RRH Program	05Z	LMC	\$92,732.46
		3305	6553550	Education Support Center Weekly Feeding Program	05W	LMC	\$703.07

Total

\$1,573,429.79

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Total

HOUSING AND COMMUNITY DEVELOPMENT SERVICES

Exhibit 3

ESG Sage Homeless

Management Information System

Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2021-22**

David Estrella, Director
9/13/2022



Second Program Year CAPER



HUD ESG CAPER

Grant: **ESG: San Diego County - CA - Report** Type: **CAPER**

Report Date Range

7/1/2021 to 6/30/2022

Contact Information

First Name	Tareq
Middle Name	
Last Name	Haidari
Suffix	Mr
Title	Housing Program Analyst
Street Address 1	3989 Ruffin Road
Street Address 2	
City	San Diego
State	California
ZIP Code	92123
E-mail Address	tareq.haidari@sdcounty.ca.gov
Phone Number	(619)818-8158
Extension	
Fax Number	

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	9	326	160
Day Shelter	0	0	0
Transitional Housing	0	0	0
Total Emergency Shelter Component	9	326	160
Total Street Outreach	0	0	0
Total PH - Rapid Re-Housing	2	26	20
Total Homelessness Prevention	1	16	10

Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project, Links and Uploads form</u> ? This includes projects in the HMIS and from VSP	No
How many of the VSP projects have a HUD approved plan and are using a template rather than a comparable database report uploaded?	0

Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

HCDS collaborates with the RTFH and other local ESG entitlement jurisdictions to continue and build upon the assessment and evaluation instruments developed by the region for the previously funded Homeless Prevention and Rapid Re-housing Program (HPRP). The RTFH, as the CoC entity, is responsible for assisting with the evaluation of ESG project performance.

HCDS monitors grant activities to ensure compliance with program requirements by conducting onsite monitoring visits and desk reviews in conformance with HUD monitoring guidelines. All ESG contracts specify reporting requirements. Quarterly and Annual Progress Reports that include project accomplishments, expenditures, anticipated goals and accomplishments, activities underway, information on families assisted and project outcomes are reviewed to ensure programs are producing effective measurable results and to ensure compliance with program regulations. In addition, HCDS provides ongoing technical assistance throughout the year

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.

HCDS has clearly defined service deliverables that we expect our subrecipients to meet, when funding projects with ESG. Deliverables along with project expenses, are tracked monthly, to ensure subrecipients are on course. All met or exceeded deliverable metrics in the Rapid Rehousing, Homeless Prevention, and Emergency Shelter services categories.

2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer.

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? If they were measurable and you answered above type in N/A as the answer.

N/A

Financial Information

ESG Information from IDIS

As of 8/12/2022

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2021	E21UC060501	\$363,813.00	\$363,813.00	\$265,185.55	\$98,627.45	9/15/2021	9/15/2023
2020	E20UC060501	\$364,738.00	\$364,738.00	\$364,738.00	\$0	10/8/2020	10/8/2022
2019	E19UC060501	\$351,652.00	\$351,652.00	\$351,652.00	\$0	8/22/2019	8/22/2021
2018	E18UC060501	\$335,938.00	\$335,938.00	\$335,938.00	\$0	8/7/2018	8/7/2020
2017	E17UC060501	\$331,823.00	\$331,823.00	\$331,823.00	\$0	10/19/2017	10/19/2019
2016	E16UC060501	\$326,919.00	\$326,919.00	\$326,919.00	\$0	8/30/2016	8/30/2018
2015	E15UC060501	\$320,225.00	\$320,225.00	\$320,225.00	\$0	8/19/2015	8/19/2017
Total		\$2,925,984.00	\$2,925,984.00	\$2,827,356.55	\$98,627.45		

Expenditures	2021 Yes FY2021 Annual ESG Funds for	2020 Yes FY2020 Annual ESG Funds for	2019 Yes FY2019 Annual ESG Funds for	2018 No	2017 No
Homelessness Prevention	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Rental Assistance	12,348.25	12,339.69	0.00	15,033.85	0.00
Relocation and Stabilization Services - Financial Assistance	28,812.59	28,792.62	0.00	0.00	0.00
Relocation and Stabilization Services - Services	0.00	0.00	0.00	0.00	0.00
Hazard Pay (<i>unique activity</i>)			0.00		0.00
Landlord Incentives (<i>unique activity</i>)			0.00		0.00
Volunteer Incentives (<i>unique activity</i>)			0.00		0.00
Training (<i>unique activity</i>)			0.00		0.00
Homeless Prevention Expenses	41,160.84	41,132.31	0.00	15,033.85	0.00
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	FY2019 Annual ESG Funds for		
Rapid Re-Housing	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Rental Assistance	24,147.78	11,962.81	0.00	6,778.22	0.00
Relocation and Stabilization Services - Financial Assistance	69,081.31	31,933.21	0.00	22,215.85	0.00
Relocation and Stabilization Services - Services	0.00	0.00	0.00	0.00	0.00
Hazard Pay (<i>unique activity</i>)			0.00		0.00
Landlord Incentives (<i>unique activity</i>)			0.00		0.00
Volunteer Incentives (<i>unique activity</i>)			0.00		0.00
Training (<i>unique activity</i>)			0.00		0.00
RRH Expenses	93,229.09	43,896.02	0.00	28,994.07	0.00
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	FY2019 Annual ESG Funds for		
Emergency Shelter	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Essential Services	41,686.25	28,799.56	0.00	13,850.60	0.00
Operations	62,529.37	43,199.33	0.00	20,775.89	0.00
Renovation	0.00	0.00	0.00	0.00	0.00
Major Rehab	0.00	0.00	0.00	0.00	0.00
Conversion	0.00	0.00	0.00	0.00	0.00
Hazard Pay (<i>unique activity</i>)			0.00		0.00
Volunteer Incentives (<i>unique activity</i>)			0.00		0.00
Training (<i>unique activity</i>)			0.00		0.00
Emergency Shelter Expenses	104,215.62	71,998.89	0.00	34,626.49	0.00
	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	FY2019 Annual ESG Funds for		
Temporary Emergency Shelter	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Essential Services			0.00		0.00

Operations	0.00	0.00
Leasing existing real property or temporary structures	0.00	0.00
Acquisition	0.00	0.00
Renovation	0.00	0.00
Hazard Pay (<i>unique activity</i>)	0.00	0.00
Volunteer Incentives (<i>unique activity</i>)	0.00	0.00
Training (<i>unique activity</i>)	0.00	0.00
Other Shelter Costs	0.00	0.00
Temporary Emergency Shelter Expenses	0.00	0.00

	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		FY2019 Annual ESG Funds for	
	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Street Outreach					
Essential Services	0.00	0.00	0.00	0.00	0.00
Hazard Pay (<i>unique activity</i>)	0.00	0.00	0.00	0.00	0.00
Volunteer Incentives (<i>unique activity</i>)	0.00	0.00	0.00	0.00	0.00
Training (<i>unique activity</i>)	0.00	0.00	0.00	0.00	0.00
Handwashing Stations/Portable Bathrooms (<i>unique activity</i>)	0.00	0.00	0.00	0.00	0.00
Street Outreach Expenses	0.00	0.00	0.00	0.00	0.00

	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		FY2019 Annual ESG Funds for	
	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Other ESG Expenditures					
Cell Phones - for persons in CoC/YHDP funded projects (<i>unique activity</i>)			0.00		0.00
Coordinated Entry COVID Enhancements (<i>unique activity</i>)			0.00		0.00
Training (<i>unique activity</i>)			0.00		0.00
Vaccine Incentives (<i>unique activity</i>)			0.00		0.00
HMIS	150.00	1,976.72	0.00	961.10	0.00
Administration	26,430.00	0.00	0.00	0.00	0.00
Other Expenses	26,580.00	1,976.72	0.00	961.10	0.00

	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		FY2019 Annual ESG Funds for	
	Non-COVID	Non-COVID	COVID	Non-COVID	COVID
Total Expenditures	265,185.55	159,003.94	0.00	79,615.51	0.00
Match	265,185.55	159,003.94		79,615.51	

Total ESG expenditures plus match	530,371.10	318,007.88	159,231.02
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Total expenditures plus match for all years



CAPER Aggregator Unsubmitted 2.0

Uses data only from CAPER CSVs uploaded by subrecipients that has not yet been submitted to HUD by the recipient. Aggregates data from multiple subrecipient CAPERS by selected criteria (project type and/or specific question).

If you attempt to pull an entire CAPER, especially aggregating over many ESGs, you may have to wait several minutes for the result. Use the "Email me" button to run the report and email you the results when it's complete. You can navigate to other pages in Sage while that's running.

"Year" means the year of the start date for the submission.

Report criteria

Year

2021 ▼

Recipient - ESG Grant
(1 selected)

Search this list:

Selected: ESG: San Diego County - CA

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one Recipient - ESG Grant.

ESG: San Diego County - CA

CAPER Project Type

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one choice.

(all)
Day Shelter
Emergency Shelter
Homelessness Prevention
PH - Rapid Re-Housing
Street Outreach
Transitional Housing
- archived -
Coordinated Assessment
Services Only

View report as ?

☒ Aggregate / summary ☐ Details / data ☐ Both aggregate and details

Grant List

Jurisdiction	Type	Start Date	End Date	Current Status
	CAPER	7/1/2021	6/30/2022	In Progress

Q04a: Project Identifiers in HMIS

i Please select details mode in the filters above to see Q4 information.

CAPER-CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

Q05a: Report Validations Table

Total Number of Persons Served	368
Number of Adults (Age 18 or Over)	222
Number of Children (Under Age 18)	146
Number of Persons with Unknown Age	0
Number of Leavers	312
Number of Adult Leavers	193
Number of Adult and Head of Household Leavers	193
Number of Stayers	56
Number of Adult Stayers	29
Number of Veterans	7
Number of Chronically Homeless Persons	74
Number of Youth Under Age 25	22
Number of Parenting Youth Under Age 25 with Children	4
Number of Adult Heads of Household	189
Number of Child and Unknown-Age Heads of Household	1
Heads of Households and Adult Stayers in the Project 365 Days or More	6

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	1	1	<i>0.27%</i>
Social Security Number	45	9	4	58	<i>15.76%</i>
Date of Birth	0	0	0	0	<i>0%</i>
Race	0	3	0	3	<i>0.82%</i>
Ethnicity	0	0	0	0	<i>0%</i>
Gender	0	0	0	0	<i>0%</i>
Overall Score				60	<i>16.30%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06b: Data Quality: Universal Data Elements

Data Element	Error Count	% of Error Rate
Veteran Status	3	<i>1.35%</i>
Project Start Date	0	<i>0%</i>
Relationship to Head of Household	1	<i>0.27%</i>
Client Location	0	<i>0%</i>
Disabling Condition	1	<i>0.27%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Error Count	% of Error Rate
Destination	8	<i>2.56%</i>
Income and Sources at Start	0	<i>0%</i>
Income and Sources at Annual Assessment	0	<i>0%</i>
Income and Sources at Exit	7	<i>3.63%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06d: Data Quality: Chronic Homelessness

Entering into project type	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	190	0	0	0	0	0	0
TH	0	0	0	0	0	0	0
PH (All)	21	0	9	0	0	0	42.86%
Total	211	0	0	0	0	0	4.27%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06e: Data Quality: Timeliness

Time for Record Entry	Number of Project Start Records	Number of Project Exit Records
0 days	86	133
1-3 Days	90	70
4-6 Days	31	41
7-10 Days	29	35
11+ Days	27	33

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

Data Element	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	0
Bed Night (All Clients in ES - NBN)	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	222	139	83	0	0
Children	146	0	146	0	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	368	139	229	0	0
For PSH & RRH – the total persons served who moved into housing	21	16	5	0	0

Q07b: Point-in-Time Count of Persons on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	45	21	24	0	0
April	40	8	32	0	0
July	96	30	66	0	0
October	111	29	82	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	190	120	70	0	0
For PSH & RRH – the total households served who moved into housing	17	15	2	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	29	19	10	0	0
April	17	8	9	0	0
July	45	25	20	0	0
October	50	24	26	0	0

Q09a: Number of Persons Contacted

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Engaged

Number of Persons Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	57	43	14	0
Female	164	95	69	0
No Single Gender	0	0	0	0
Questioning	0	0	0	0
Transgender	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	222	139	83	0
Trans Female (MTF or Male to Female) ☹				
Trans Male (FTM or Female to Male) ☹				

❗ Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with ☹.

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	63	63	0	0
Female	83	83	0	0
No Single Gender	0	0	0	0
Questioning	0	0	0	0
Transgender	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	146	146	0	0
Trans Female (MTF or Male to Female) ☰				
Trans Male (FTM or Female to Male) ☰				

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with ☰.

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
No Single Gender	0	0	0	0	0
Questioning	0	0	0	0	0
Transgender	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	0	0	0	0	0
Trans Female (MTF or Male to Female) ☰					
Trans Male (FTM or Female to Male) ☰					

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with ☰.

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	120	63	9	41	7	0	0
Female	247	83	19	132	13	0	0
No Single Gender	0	0	0	0	0	0	0
Questioning	0	0		0	0	0	0
Transgender	1	0	0	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Total	368	146	28	174	20	0	0
Trans Female (MTF or Male to Female) ☰							
Trans Male (FTM or Female to Male) ☰							

Effective 10/1/2021, this table contains a consolidated Transgender row which includes the sum of data from the previously separate Transgender rows, tagged with ☰.

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	63	0	63	0	0
5 - 12	58	0	58	0	0
13 - 17	25	0	25	0	0
18 - 24	28	20	8	0	0
25 - 34	71	34	37	0	0
35 - 44	44	18	26	0	0
45 - 54	27	19	8	0	0
55 - 61	32	30	2	0	0
62+	20	18	2	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	368	139	229	0	0

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	234	80	154	0	0
Black, African American, or African	77	30	47	0	0
Asian or Asian American	7	4	3	0	0
American Indian, Alaska Native, or Indigenous	5	3	2	0	0
Native Hawaiian or Pacific Islander	6	1	5	0	0
Multiple Races	36	18	18	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	3	3	0	0	0
Total	368	139	229	0	0

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latin(a)(o)(x)	223	99	124	0	0
Hispanic/Latin(a)(o)(x)	145	40	105	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	368	139	229	0	0

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Disorder	112	66	39	7		0	0
Alcohol Use Disorder	13	7	6	0		0	0
Drug Use Disorder	28	17	10	1		0	0
Both Alcohol Use and Drug Use Disorders	12	9	3	0		0	0
Chronic Health Condition	59	43	12	4		0	0
HIV/AIDS	2	2	0	0		0	0
Developmental Disability	21	12	4	5		0	0
Physical Disability	66	49	14	3		0	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	94	53	35	6		0	0
Alcohol Use Disorder	10	6	4	0		0	0
Drug Use Disorder	22	13	8	1		0	0
Both Alcohol Use and Drug Use Disorders	12	9	3	0		0	0
Chronic Health Condition	51	38	10	3		0	0
HIV/AIDS	2	2	0	0		0	0
Developmental Disability	18	11	2	5		0	0
Physical Disability	52	39	12	1		0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	19	12	5	2		0	0
Alcohol Use Disorder	3	1	2	0		0	0
Drug Use Disorder	6	4	2	0		0	0
Both Alcohol Use and Drug Use Disorders							
Chronic Health Condition	12	7	2	3		0	0
HIV/AIDS							
Developmental Disability	4	1	2	1		0	0
Physical Disability	12	8	2	2		0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	79	45	34	0	0
No	144	94	50	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	223	139	84	0	0

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	24	12	12	0	0
No	55	33	22	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	79	45	34	0	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	60	31	29	0	0
Transitional housing for homeless persons (including homeless youth)	4	1	3	0	0
Place not meant for habitation	98	71	27	0	0
Safe Haven	1	0	1	0	0
Host Home (non-crisis)	3	0	3	0	0
Interim Housing ☞					
Subtotal	166	103	63	0	0
Institutional Settings					
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
Jail, prison or juvenile detention facility	0	0	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	2	2	0	0	0
Other Locations					
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	2	1	1	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	19	11	8	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	9	6	3	0	0
Staying or living in a friend's room, apartment or house	3	1	2	0	0
Staying or living in a family member's room, apartment or house	13	6	7	0	0
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	7	7	0	0	0
Subtotal	55	34	21	0	0
Total	223	139	84	0	0

☞ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	65	0	56
\$1 - \$150	0	0	0
\$151 - \$250	1	1	1
\$251 - \$500	16	0	13
\$501 - \$1000	43	0	34
\$1,001 - \$1,500	37	3	24
\$1,501 - \$2,000	28	1	29
\$2,001+	32	1	29
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	0	0	7
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	23	0
Number of Adult Stayers Without Required Annual Assessment	0	0	0
Total Adults	222	29	193

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	65	4	59
Unemployment Insurance	19	0	16
SSI	30	2	21
SSDI	17	0	13
VA Service-Connected Disability Compensation	3	0	2
VA Non-Service Connected Disability Pension	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	1
TANF or Equivalent	31	0	22
General Assistance	9	1	4
Retirement (Social Security)	2	0	2
Pension from Former Job	2	0	2
Child Support	4	0	4
Alimony (Spousal Support)	4	1	3
Other Source	3	0	2
Adults with Income Information at Start and Annual Assessment/Exit	0	6	186

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	27	11	38	<i>71.05%</i>	11	10	21	<i>52.38%</i>	0	0	0	<i>0</i>
Supplemental Security Income (SSI)	13	1	14	<i>92.86%</i>	6	1	7	<i>85.71%</i>	0	0	0	<i>0</i>
Social Security Disability Insurance (SSDI)	7	0	7	<i>100.00%</i>	5	1	6	<i>83.33%</i>	0	0	0	<i>0</i>
VA Service-Connected Disability Compensation	2	0	2	<i>100.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Private Disability Insurance	0	0	0	<i>0</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Worker's Compensation	1	0	1	<i>100.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Temporary Assistance for Needy Families (TANF)	0	0	0	<i>0</i>	14	8	22	<i>63.64%</i>	0	0	0	<i>0</i>
Retirement Income from Social Security	1	1	2	<i>50.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Pension or retirement income from a former job	2	0	2	<i>100.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Child Support	0	1	1	<i>0%</i>	3	0	3	<i>100.00%</i>	0	0	0	<i>0</i>
Other source	15	3	18	<i>83.33%</i>	4	3	7	<i>57.14%</i>	0	0	0	<i>0</i>
No Sources	26	14	40	<i>65.00%</i>	9	7	16	<i>56.25%</i>	0	0	0	<i>0</i>
Unduplicated Total Adults	86	30	116		44	26	70		0	0	0	

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	126	6	99
WIC	12	1	10
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	2	0	2

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	162	4	121
Medicare	22	3	15
State Children's Health Insurance Program	47	0	46
VA Medical Services	4	0	2
Employer Provided Health Insurance	9	0	8
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	2	0	1
State Health Insurance for Adults	98	0	91
Indian Health Services Program	0	0	0
Other	2	2	0
No Health Insurance	31	0	28
Client Doesn't Know/Client Refused	1	0	1
Data Not Collected	0	0	7
Number of Stayers Not Yet Required to Have an Annual Assessment	0	48	0
1 Source of Health Insurance	326	7	268
More than 1 Source of Health Insurance	10	1	8

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	21	20	1
8 to 14 days	31	22	9
15 to 21 days	23	18	5
22 to 30 days	26	22	4
31 to 60 days	55	46	9
61 to 90 days	71	57	14
91 to 180 days	108	103	5
181 to 365 days	25	24	1
366 to 730 days (1-2 Yrs)	8	0	8
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	368	312	56

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	8	7	1	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	3	2	1	0	0
181 to 365 days	4	4	0	0	0
366 to 730 days (1-2 Yrs)	1	1	0	0	0
Total (persons moved into housing)	16	14	2	0	0
Average length of time to housing	<i>120.94</i>	<i>129.00</i>	<i>64.00</i>	<i>0</i>	<i>0</i>
Persons who were exited without move-in	4	1	3	0	0
Total persons	20	15	5	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	21	14	7	0	0
8 to 14 days	31	11	20	0	0
15 to 21 days	23	11	12	0	0
22 to 30 days	26	15	11	0	0
31 to 60 days	55	21	34	0	0
61 to 90 days	71	16	55	0	0
91 to 180 days	108	32	76	0	0
181 to 365 days	25	15	10	0	0
366 to 730 days (1-2 Yrs)	8	4	4	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	368	139	229	0	0

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	81	19	62	0	0
8 to 14 days	8	3	5	0	0
15 to 21 days	18	6	12	0	0
22 to 30 days	19	6	13	0	0
31 to 60 days	45	6	39	0	0
61 to 180 days	49	26	23	0	0
181 to 365 days	29	13	16	0	0
366 to 730 days (1-2 Yrs)	26	13	13	0	0
731 days or more	46	25	21	0	0
Total (persons moved into housing)	321	117	204	0	0
Not yet moved into housing	5	2	3	0	0
Data not collected	26	11	15	0	0
Total persons	352	130	222	0	0

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations					
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	7	0	7	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	47	18	29	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	12	8	4	0	0
Permanent housing (other than RRH) for formerly homeless persons	2	2	0	0	0
Staying or living with family, permanent tenure	18	6	12	0	0
Staying or living with friends, permanent tenure	7	1	6	0	0
Rental by client, with RRH or equivalent subsidy	21	6	15	0	0
Rental by client, with HCV voucher (tenant or project based)	16	8	8	0	0
Rental by client in a public housing unit	2	2	0	0	0
Subtotal	132	51	81	0	0
Temporary Destinations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	24	4	20	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	46	12	34	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	12	2	10	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	14	3	11	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	54	31	23	0	0
Safe Haven	1	1	0	0	0
Hotel or motel paid for without emergency shelter voucher	13	5	8	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	164	58	106	0	0
Institutional Settings					
Foster care home or group foster care home	1	0	1	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	1	1	0	0	0
Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
Jail, prison, or juvenile detention facility	1	0	1	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	4	2	2	0	0
Other Destinations					
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	2	2	0	0	0
Other	2	2	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	8	8	0	0	0
Subtotal	12	12	0	0	0
Total	312	123	189	0	0
Total persons exiting to positive housing destinations	117	43	74	0	0
Total persons whose destinations excluded them from the calculation	3	2	1	0	0
Percentage	37.86%	35.54%	39.36%	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	2	2	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	5	3	2	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	2	0	2	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	2	1	1	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	1	1	0	0	0
Client doesn't know/Client refused	3	1	2	0	0
Data not collected (no exit interview completed)	1	1	0	0	0
Total	16	9	7	0	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	1	1	0	0
Non-Chronically Homeless Veteran	6	4	2	0
Not a Veteran	212	131	81	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	3	3	0	0
Total	222	139	83	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	74	40	34	0	0
Not Chronically Homeless	293	98	195	0	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	0	0	0	0	0
Total	368	139	229	0	0

Exhibit 4

HOPWA CAPER Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2021-22**

David Estrella, Director
9/13/2022



Second Program Year CAPER



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CAH21F015 CAH20FHW015		Operating Year for this report <i>From (mm/dd/yy) 07/01/2021 To (mm/dd/yy) 06/30/2022</i>		
Grantee Name COUNTY OF SAN DIEGO				
Business Address		3989 RUFFIN ROAD		
City, County, State, Zip		SAN DIEGO	SAN DIEGO	CA 92123
Employer Identification Number (EIN) or Tax Identification Number (TIN)		95-60000934		
DUN & Bradstreet Number (DUNs):		074297479	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address		52		
*Congressional District of Primary Service Area(s)		52		
*City(ies) <u>and</u> County(ies) of Primary Service Area(s)		Cities: San Diego		Counties: San Diego
Organization's Website Address www.sdhcd.org		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Being Alive San Diego		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Jim Cassidy, Director of Programs		
Email Address	jcassidy@beingalive.org		
Business Address	3940 4 th Avenue #340		
City, County, State, Zip,	San Diego, San Diego, CA 92103		
Phone Number (with area code)	(619) 291-1400		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0439092	Fax Number (with area code) 619-291-1491	
DUN & Bradstreet Number (DUNs):	803012632		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$236,461.00		
Organization's Website Address	www.beingalivesd.com		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Infoline of San Diego 2-1-1		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	William York, President & CEO		
Email Address	wyork@211sandiego.org		
Business Address	3860 Calle Fortunada, Suite 101, San Diego		
City, County, State, Zip,	San Diego, San Diego, CA 92123		
Phone Number (with area code)	(858) 300-1300		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-1029843	Fax Number (with area code) 858-300-1301	
DUN & Bradstreet Number (DUNs):	147057959		
Congressional District of Project Sponsor's Business Address	52		
Congressional District(s) of Primary Service Area(s)	49 th , 50 th , 51 st , 52 nd , 53 rd		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: County-wide	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$101,408		
Organization's Website Address	www.211sandiego.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name County of San Diego Housing and Community Development Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Manuel Q. Galvan, Housing Program Analyst		
Email Address	Manuel.Galvan@sdcounty.ca.gov		
Business Address	3989 Ruffin Rd		
City, County, State, Zip,	San Diego, San Diego CA 92123		
Phone Number (with area code)	(858) 694-8712		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	95-60000934	Fax Number (with area code) 858-514-6588	
DUN & Bradstreet Number (DUNs):	074297479		
Congressional District of Project Sponsor's Business Address	52		
Congressional District(s) of Primary Service Area(s)	52		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$11,707,442		
Organization's Website Address	www.sdhcd.org		
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Stepping Stone of San Diego, Inc.		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Cheryl Houk, Executive Director		
Email Address	cheryl@steppingstoneofsd.org		
Business Address	3767 Central Avenue		
City, County, State, Zip,	San Diego, San Diego CA 92105		
Phone Number (with area code)	(619) 584-4010		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	95-3080619	Fax Number (with area code) (619) 278-0770	
DUN & Bradstreet Number (DUNs):	114806289		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$481,030		
Organization's Website Address	www.steppingstonesd.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Fraternity House, Inc.		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Patrick Anderson, Acting Executive Director		
Email Address	Patrick@fraternityhouse-inc.org		
Business Address	20702 Elfin Forest Road		
City, County, State, Zip,	Escondido, San Diego, CA 92029		
Phone Number (with area code)	(760) 736-0292		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0306861	Fax Number (with area code) (760) 736-0293	
DUN & Bradstreet Number (DUNs):	113032580		
Congressional District of Project Sponsor's Business Address	49-50		
Congressional District(s) of Primary Service Area(s)	49-53		
City(ies) and County(ies) of Primary Service Area(s)	Cities: San Diego	Cities: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$833,850		
Organization's Website Address	www.fraternityhouseinc.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Mama's Kitchen		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Alberto Cortes, Executive Director		
Email Address	Alberto@mamaskitchen.org		
Business Address	3960 Home Avenue		
City, County, State, Zip,	San Diego, San Diego CA 92105		
Phone Number (with area code)	(619) 233-6262		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0434246	Fax Number (with area code) (619) 233-6283	
DUN & Bradstreet Number (DUNs):	556097780		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	49-53		
City(ies) and County(ies) of Primary Service Area(s)	Cities: San Diego	Cities: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$186,589		
Organization's Website Address	www.mamaskitchen.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name South Bay Community Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Kathryn Lembo, Executive Director		
Email Address	klembo@csbcs.org		
Business Address	430 F Street		
City, County, State, Zip,	Chula Vista, San Diego CA 92103		
Phone Number (with area code)	(619) 420-3620		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	95-2693142	Fax Number (with area code) (619) 420-8722	
DUN & Bradstreet Number (DUNs):	113407779		
Congressional District of Project Sponsor's Business Address	51		
Congressional District(s) of Primary Service Area(s)	51		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$68,737		
Organization's Website Address	www.csbcs.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name St. Vincent de Paul Village		Parent Company Name, if applicable Father Joe's Villages, Inc.	
Name and Title of Contact at Project Sponsor Agency	Annie Moore, Contract Compliance Officer		
Email Address	Annie.Moore@neighbor.org		
Business Address	3350 E Street		
City, County, State, Zip,	San Diego, San Diego, CA 92102		
Phone Number (with area code)	(619) 446-2124		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0492302	Fax Number (with area code) (619) 446-2129	
DUN & Bradstreet Number (DUNs):	785983511		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$1,648,288		
Organization's Website Address	www.fatherjoesvillages.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input checked="" type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Townspeople		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Melissa Peterman, Executive Director		
Email Address	melissa@townspeople.org		
Business Address	4080 Centre St. Suite 201		
City, County, State, Zip,	San Diego, San Diego CA 92103		
Phone Number (with area code)	(619) 295-8802		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0623634	Fax Number (with area code) (619) 295-4203	
DUN & Bradstreet Number (DUNs):	86798993		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$887,385		
Organization's Website Address	www.townspeople.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. **Note:** Text fields are expandable.

The City of San Diego is the entitlement jurisdiction for the HOPWA Program. However, through an agreement with the City of San Diego, the County of San Diego is the HOPWA Alternate Grantee. In addition to the countywide HOPWA program, Housing and Community Development Services (HCDS) operates housing programs in the unincorporated areas and in 15 of the 18 cities that exist in the County of San Diego. HCDS provides housing assistance and community improvements through programs that benefit low and moderate-income persons.

The County of San Diego administered HUD's HOPWA PY21 allocation of \$5,253,183 to fund activities in FY 2021-22. In addition, prior year funds were used to supplement PY21 allocation for activities in FY 2021-22. These funds were expended in direct service contracts with agencies and non-profit organizations providing direct services to low income persons with HIV/AIDS. HOPWA funds are distributed throughout the County of San Diego to implement the following eligible activities:

- Tenant Based Rental Assistance
- Administration
- Short-term supportive facilities (including hotel/motel vouchers)
- Housing information and referral services
- Supportive services
- Resource identification
- Housing operating costs

On September 26, 2017, the San Diego County Board of Supervisors authorized a HOPWA Request for Proposals (RFP) for FYs 2018-19, 2019-20, 2020-21, 2021-22 and 2022-23 and authorized the execution of contracts for a term of one-year with four, one-year renewal options.

The following community-based organizations and County agencies were recommended for funding of HOPWA eligible activities for FY 2021-22:

PROVIDER	ACTIVITY	IDIS #	PROJECT DESCRIPTION
Being Alive San Diego	Supportive Service	3229 3344	Funding provided for this moving services program to promote housing stability. Services range from completely moving a participant to a new location or providing materials required to move such as boxes and packing tape. 60 households were assisted during FY2021-22.
Being Alive San Diego	Short Term Rent, Mortgage & Utility Assistance (STRMU)	3230 3345	Funding provided for an Emergency Utility Assistance program for qualifying individuals living with HIV/AIDS. 57 households were assisted during FY2021-22.
Infoline San Diego – 211	Supportive Service	3275 3358	Funding for a Housing Information and Referral Services program that provides information regarding available and affordable housing that meets the needs of people with special needs, housing options for those living with HIV/AIDS with co-occurring disorders, vacancies, application procedures and contact information for housing providers and comprehensive

			housing plans for persons living with HIV/AIDS to maintain housing, prevent homelessness and return unsheltered persons living with HIV/AIDS to suitable housing. 2,548 contacts for information and referrals were completed during FY2021-22.
County of San Diego Housing and Community Development Services	Housing	3269 3360	Funding provided for the HOPWA TBRA program which provides rent subsidies/vouchers for up to 80 consumers. 85 households were served during FY2021-22.
County of San Diego Housing and Community Development Services	Resource Identification	3270 3359	Funding provided for Resource Identification to establish, coordinate and develop housing assistance resources for eligible persons (including conducting preliminary research and making expenditures necessary to determine the feasibility of specific housing-related initiatives).
County of San Diego Housing and Community Development Services	Grantee Admin	3261	Management and administrative costs related with the operations of the HOPWA program.
Fraternity House Inc.	Housing	3273 3346 3296	Funding provided for 20 beds at Fraternity House and Michaelle House, a Licensed Residential Care Home, for consumers who need 24-hour comprehensive care. 24 households were served during FY2021-22.
Fraternity House Inc.	Housing	3274 3347	Funding provided for 10 Independent Living beds dedicated to providing supportive housing for persons with AIDS. Case management services are provided to ensures residents are connected to care and services required to live independently. 13 households were served during FY2021-22.
Fraternity House Inc.	Supportive Services	3272 3348	Funding to provide supportive services at a Licensed Residential Care Home, for consumers who need 24-hour Comprehensive care. 37 households were served during FY2021-22.
Mama's Kitchen	Supportive Service	3260 3349	This HOPWA Nutrition Project (HNP) provides home-delivered meals to individuals who are HIV symptomatic or living with AIDS and who are not eligible to receive meals under any other program. 178 households were served during FY2021-22
South Bay Community Services	Supportive Service	3261 3354	Funding provided for a Residential Service Coordinator to assist residents of La Posada Apartments in maintaining stable housing. The Residential Service Coordinator acts as a liaison between residents, case management, and property management to address any issues that may threaten the residents' housing stability. 12 households were served during FY2021-22.
St Vincent De Paul Village Inc.	Housing	3262 3352	Funding for operations providing a total of 88 beds in a transitional housing program for consumers who are ambulatory and self-sufficient and for recovering substance abusers and recovering substance abusers who have mental illness. 146 households were served during FY2021-22.
St Vincent De Paul Village Inc.	Supportive Services	3263 3353	Funding for Supportive Services in a transitional housing program for consumers who are ambulatory and self-sufficient and for recovering substance abusers and recovering substance

			abusers who have mental illness. 146 households were served during FY2021-22.
Stepping Stone of San Diego	Housing	3264 3350	Funding of 17 beds in a transitional housing program for consumers who are ambulatory, self-sufficient and recovering substance abusers. 35 households were served during FY2021-22.
Stepping Stone of San Diego	Supportive Services	3265 3351	Funding for Supportive Services in a transitional housing program for consumers who are ambulatory, self-sufficient and recovering substance abusers. 78 households were served during FY2021-22.
Townspeople	Supportive Services	3268 3357	Funding provided for supportive services to residents of permanent housing units. 76 households were served during FY2021-22.
Townspeople	Housing	3267 3356	Funding provided for housing operations of 63 permanent housing units. Case management and support services were also provided. 77 households were served during FY2021-22.
Townspeople	Short Term Housing	3266 3355	Funding provided for emergency housing in the form of hotel/motel vouchers. 121 households were assisted during FY2021-22.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.
- 2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.
- 3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.
- 4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

During this fiscal year, some challenges reported by Program Sponsors include the negative impact of the COVID-19 pandemic continued to pose challenges throughout the year, affecting the ability to maintain census and achieve outcome goals. During the year, programmatic adjustments were made to ensure clients continued to receive services in a manner that was compliant with local, state, and federal public health protocols, as well as HOPWA recommendations.. The COVID-19 pandemic presented challenges in regards to staff having meaningful, consistent, and safe contact with clients to conduct housing plans and offer supportive services. Case management sessions have increasingly been conducted over the phone and/or email.

Lack of affordable housing in San Diego County continues to be a challenge. Clients who were interested in searching for another place to live often found themselves turned away due to their credit score, criminal past, poor to no rental credit history, lack of income resources necessary to establish independent living. High rent prices mean that clients are priced out of potential housing options, thereby rendering housing affordability unobtainable. Clients with co-occurring diagnoses are often less receptive to supportive services, thereby presenting challenges in program implementation. Some clients have extensive mental health needs that are difficult to address even in a supportive environment.

The County of San Diego continues to work closely with the Regional Task Force on the Homeless (RTFH), our region's CoC, that includes over 50 community-based organizations, government agencies and developers to establish adequate housing and support services for people living with HIV/AIDS. Program staff maintains a permanent seat on the San Diego County's HIV Planning Group in addition to convening the Joint City/County HIV Housing Committee that addresses special needs concerns for HIV/AIDS consumers. The HIV Housing Committee includes members of other HIV planning groups, affordable housing developers, service providers and consumers. It provides meaningful citizen and community participation in the planning process associated with affordable housing and related support services for person living with HIV/AIDS. The HIV Housing Committee serves as an advisory body to the Director of the County of San Diego Housing and Community Development Services regarding priorities and needs of the community affected by HIV/AIDS and housing.

The HOPWA program leverages an array of funding from public and private resources that help address the needs of persons with HIV/AIDS. Program Sponsors utilize volunteers to help provide services, however, this past fiscal year, as a result of the COVID 19 pandemic, Volunteer Services was severely impacted; preparations are being made to resume volunteer opportunities in accordance with COVID 19 protocols. During FY2021-22, volunteers provided a substantial amount of service hours at many HOPWA-funded agencies.

Many agencies also received in-kind contributions and cash donations. HOPWA-funded agencies took a proactive approach to increasing program revenue and implemented annual fundraising plans to increase income received from private donations, foundations, and grants. A total of \$2,446,310.23 in committed leveraged funds from other public and private resources helped address the needs identified in the plan.

HOPWA-funded agencies continued to partner with non-HOPWA funded agencies such as health care providers and community-based agencies to offer a broader scope of services. Program Sponsors continue to work with all of the families in regard to self-sufficiency activities and connection to resources in the community, providing advocacy as needed and ensuring families are making progress towards their goals to establish stable housing. Case Management is being provided as well as support in the areas of budgeting and employment.

The table below summarizes accomplishments for Annual Plan Performance Measures, July 1, 2021 to June 30, 2022:

Activities	Accomplishments	Expenditures
Tenant Based Rental Assistance (TBRA) Housing Subsidy	85 households	\$1,154,219.30
Permanent Housing	90 households	\$375,639.00
Transitional/Short-Term Housing	332 households	\$1,538,264.25
Short Term Rent, Mortgage & Utility Assistance (STRMU)	60 households	\$102,989.00
Supportive Services	698 households	\$2,065,121.50
Housing Information & Referral Services	2,548 persons	\$84,782.86

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Service providers continued to encounter barriers in the administration of the HOPWA program during FY2021-22, especially with the COVID-19 crisis. Lack of affordable housing options, permanent supportive housing, rapid rehousing resources, ADA compliant units or units that accept animals in the San Diego region, rising rental costs and long waiting lists for rental assistance, continued to be the most prevalent barrier, especially for households who operate on a fixed income. HOPWA clients are especially impacted by housing scarcity due to the negative health outcomes associated with individuals who are homeless and diagnosed with HIV/AIDS. These individuals are living on extremely low or no income and often are dealing with significant health, mental health and substance abuse issues. Engaging with clients to develop shared goals to decrease their vulnerability, as well as managing client expectations for service delivery is one of the many barriers encountered by some of the HOPWA providers.

Coordinating with low income housing developers as well as advocating for additional units for HIV/AIDS+ clients provides a few (very limited) opportunities for clients to get into these newly developed units. Maintaining relationships with management companies that provide low-income and subsidized housing units and disseminating information to clients searching for housing. Community outreach at housing and case management meetings as well as participation at community health fairs and community forums regularly.

Mental health and substance abuse issues continue to present unique challenges when serving clients. Collaboration with health centers and clinics and provision of specialized programs and services aim to provide comprehensive services to address this need. Transportation is another common barrier for HOPWA providers. There are the inherent challenges associated with the HIV/AIDS population such as unique health/medication needs and negative stigma that can make certain aspects of life more difficult for clients. HOPWA providers are specialized and experienced in terms of dealing with these barriers and continue to provide high quality services. Need for services typically outweighs resources, and accordingly many providers use waitlists to fairly offer services. Waitlist maintenance is consistent across programs and involves a chronological list of applicants that staff tries to keep current to facilitate contacting the next person on the list when services are available. One reported trend is that since the implementation of the harm reduction model which fosters longer stays, clients have been more successful in maintaining their stay in the programs and are accessing substance abuse and mental health services. The significant demand for housing and supportive services continues to far exceed the demand for these resources.

Better integration and coordination between service providers (HOPWA and non-HOPWA) will allow more effective and efficient service delivery. This can be achieved at forums such as the Joint City/County HIV/AIDS Housing Committee, where providers can collaborate and work on solutions.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$0.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$887,028.73		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: CDBG	\$73,756.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: County of SD CEP Grant	\$28,239.38		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	\$10,000.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	\$29,779.83		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$34,859.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Fundraising, Individual Giving	\$451,027.29		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Foundations	\$155,760.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	\$341,453.00		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$434,407.00		
TOTAL (Sum of all Rows)	\$2,446,310.23		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$0
2.	Resident Rent Payments made directly to HOPWA Program	\$46,933.00
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$46,933.00

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$46,933.00
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$0.00
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$46,933.00

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	80	85			\$1,631,167.78	\$1,077,945.00
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	75	90			\$361,882.00	\$361,882.00
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	387	332			\$1,490,906.80	\$1,456,173.74
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0			\$0.00	\$0.00
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0			\$0.00	\$0.00
4.	Short-Term Rent, Mortgage and Utility Assistance	240	60			\$96,251.41	\$96,251.41
5.	Permanent Housing Placement Services	0	0			\$0.00	\$0.00
6.	Adjustments for duplication (subtract)	0	0				
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	782	567			\$3,580,207.99	\$2,992,252.15
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0			\$0.00	\$0.00
9.	Stewardship Units subject to 3- or 10- year use agreements	0	0				
10.	Total Housing Developed (Sum of Rows 8 & 9)					\$0.00	\$0.00
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	368	463			\$1,914,235.33	\$1,677,741.46
11b.	Supportive Services provided by project sponsors that only provided supportive services.	310	235			\$311,108.54	\$311,106.45
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	678	698			\$2,225,343.87	\$1,988,847.91
	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	2,430	2,568			\$98,408.20	\$81,782.86
15.	Total Housing Information Services	2,430	2,568			\$98,408.20	\$81,782.86

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$45,000.00	\$8,800.89
17.	Technical Assistance (if approved in grant agreement)					\$0.00	\$0.00
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$177,380.06	\$177,380.06
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$260,246.69	\$258,133.19
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$482,626.75	\$444,314.14
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$6,386,586.81	\$5,507,197.06

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	37	\$481,734.00
2.	Alcohol and drug abuse services	236	\$199,171.14
3.	Case management	303	\$573,902.51
4.	Child care and other child services	0	\$0
5.	Education	71	\$45,698.00
6.	Employment assistance and training	130	\$100,382.00
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	\$0
8.	Legal services	0	\$0
9.	Life skills management (outside of case management)	146	\$96,567.00
10.	Meals/nutritional services	361	\$313,954.45
11.	Mental health services	47	\$43,498.00
12.	Outreach	0	\$0
13.	Transportation	67	\$468.81
14.	Other Activity (if approved in grant agreement). Specify: Moving Services	57	\$133,472.00
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1,455	
16.	Adjustment for Duplication (subtract)	757	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	698	\$1,988,847.91

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	60	\$96,251.41
b.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage costs ONLY.	0	
c.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage and utility costs.	0	
d.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental costs ONLY.	0	
e.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental and utility costs.	0	
f.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with utility costs ONLY.	60	\$28,776.91
g.	Direct program delivery costs (e.g., program operations staff time)		\$67,474.50

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	85	82	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	1	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	1	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	1	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event
Permanent Supportive Housing Facilities/ Units	68	60	1 Emergency Shelter/Streets	1	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	1	Stable/Permanent Housing (PH)
			4 Other HOPWA	1	
			5 Other Subsidy	1	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	2	
			9 Death	3	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	332	92	1 Emergency Shelter/Streets	48	Unstable Arrangements
			2 Temporary Housing	50	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	60	Stable/Permanent Housing (PH)
			4 Other HOPWA	3	
			5 Other Subsidy	13	
			6 Institution	6	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/unknown	59	
			9 Death	0	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			8		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
60	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	60	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	0	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	
	Emergency Shelter/street	0	Unstable Arrangements
	Jail/Prison	0	
	Disconnected	0	
	Death	0	Life Event
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			0
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	567
b. Case Management	291
c. Adjustment for duplication (subtraction)	291
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	567
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	12
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	12

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	463	12	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	511	12	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	560	12	Access to Health Care
4. Accessed and maintained medical insurance/assistance	560	12	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	302	12	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	109	10

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	84	1	0	0
Permanent Facility-based Housing Assistance/Units	63	0	3	0
Transitional/Short-Term Facility-based Housing Assistance/Units	174	50	108	3
Total Permanent HOPWA Housing Subsidy Assistance	321	51	111	3
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	60	0	0	0
Total HOPWA Housing Subsidy Assistance	381	51	111	3

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	567

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	248
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	65
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	79
4.	Transitional housing for homeless persons	7
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	151
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	34
9.	Hospital (non-psychiatric facility)	3
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	3
12.	Rented room, apartment, or house	91
13.	House you own	1
14.	Staying or living in someone else's (family and friends) room, apartment, or house	32
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	3
17.	Don't Know or Refused	1
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	567

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	18	126

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	567
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	0
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	91
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	658

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	26	10	1	0	37
3.	31 to 50 years	188	52	7	0	247
4.	51 years and Older	224	54	5	0	283
5.	Subtotal (Sum of Rows 1-4)	438	116	13	0	567
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	30	25	0	0	55
7.	18 to 30 years	12	3	0	0	15
8.	31 to 50 years	1	4	0	0	5
9.	51 years and Older	12	4	0	0	16
10.	Subtotal (Sum of Rows 6-9)	55	36	0	0	91
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	493	152	13	0	658

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	3	1	1	0
2.	Asian	14	0	3	0
3.	Black/African American	114	2	13	2
4.	Native Hawaiian/Other Pacific Islander	12	8	0	0
5.	White	418	159	74	63
6.	American Indian/Alaskan Native & White	1	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	5	3	2	0
11.	Column Totals (Sum of Rows 1-10)	567	173	91	65
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	496
2.	31-50% of area median income (very low)	44
3.	51-80% of area median income (low)	27
4.	Total (Sum of Rows 1-3)	567

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Townpeople – Permanent Supportive Housing

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Townspeople

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	15					
b.	Community residence		27	15			
c.	Project-based rental assistance units or leased units	9					
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	77	\$182,772.00
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	77	\$182,772.00

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Townsppeople – Hotel/Motel Vouchers

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Townspeople

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	121					
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	121	\$491,050.32
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	121	\$491,050.32

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Fraternity House – Transitional Housing/Residential Care

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Fraternity House

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u> Residential Care Facility for Chronically Ill				1		1

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	24	\$85,789.78
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	24	\$85,789.78

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Fraternity House – Independent Living Program

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without rehab</u>				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Fraternity House

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify: Independent Living Apartments			7			

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	13	\$179,110.00
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	13	\$179,110.00

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

St. Vincent de Paul Village – Transitional Housing

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: St. Vincent de Paul Village

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify: Transitional Housing	88					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	146	\$661,532.56
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	146	\$661,532.56

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Stepping Stone of San Diego – Transitional Housing

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Stepping Stone of San Diego

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify: Transitional Housing					1	1

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	41	\$217,801.08
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	41	\$217,801.08