

Consolidated Annual Performance and Evaluation Report

**FY 2025-29 Consolidated Plan
FY 2025-26 Annual Plan**

Housing and Community Development Services

David Estrella, Director

September 11, 2026



COUNTY OF SAN DIEGO

**HEALTH AND HUMAN
SERVICES AGENCY**



1ST Program Year CAPER

Contents

Introduction	3
CR-05 – Goals and Outcomes	5
CR-10 - Racial and Ethnic composition of families assisted	13
CR-15 – Resources and Investments 91.520 (a).....	13
CR-20 – Affordable Housing 91.530 (b)	20
CR-25 – Homeless and Special Needs 91.220 (d, e); 91.320 (d, e); 91.520 (c).....	22
CR-30 – Public Housing 91.220(h); 91.320(j)	26
CR-35 – Other Actions 91.220(j)-(k); 91.320(i)-(j).....	27
CR-40 – Monitoring 91.220 and 91.230	29
CR-45 - CDBG 91.520(c).....	30
CR-50 - HOME 24 CFR 91.520(d).....	31
CR-55 – HOPWA 91.520(e)	33
CR-58 – Section 3	34
CR- 60 – ESG 91.520(g) (ESG Recipients only)	35
CR-65 - Persons Assisted	36
CR-70 – ESG 91.520(g) – Assistance Provided and Outcomes	39
Exhibit 1 PR 26 - CDBG Financial Summary Report.....	43
Exhibit 2 ESG Homeless Information Management System Report	44
Exhibit 3 HOPWA CAPER Report.....	45

Introduction

San Diego County is home to approximately 3.28 million residents, making it one of the most populous counties in the nation. Spanning more than 4,200 square miles, the county encompasses 70 miles of Pacific coastline, 18 incorporated cities, 75 miles of U.S. Mexico international border, and 193 square miles of Tribal reservation land, resulting in a geographically expansive region with a wide range of community characteristics.

San Diego County's population demonstrates broad representation across communities. According to the U.S. Census Bureau's American Community Survey (ACS) 2024 estimates, 41% White (non-Hispanic), 35.7% Hispanic or Latino (of any race), 14.1% Asian, 5.5% Black or African American, with additional representation across Native American, Pacific Islander, and other communities. Regional projections from the San Diego Association of Governments (SANDAG) indicate the region's population is expected to increase modestly, reaching around 3.4 million by 2050.

The regional economy remains robust, supported by the military and defense, biomedical and life sciences, technology, real estate, and tourism. In 2025, the region accounted for approximately 8.2% of California's Gross Domestic Product (U.S. Bureau of Economic Analysis). In June 2025, the county's unemployment rate stood near 4.9%, compared to statewide average of 5.4% (California Economic Development Department).

Despite overall economic stability, housing affordability remains one of the region's most persistent and pressing challenges. According to the Greater San Diego Association of Realtors, the median sales price of a home in San Diego County in June 2026 was \$1,100,000. A household would need an estimated annual income of over \$295,344 to afford a home at this price, far above the County's median household income of \$130,900 (HUD 2026 Income Limits). This widening affordability gap underscores the challenges faced by working families across the region.

Housing affordability pressures are especially evident among renter households. According to recent data, more than half of renter households (about 54%) spent over 30% of their income on housing, and roughly one in four renters spent more than 50%, qualifying as severely cost-burdened (U.S. Department of Housing and Urban Development, CHAS 2023). Escalating housing costs and limited housing supply have made homeownership increasingly unattainable for moderate-income households and continue to intensify demand within the rental market.

These population trends and economic realities directly influence how the County of San Diego (County) allocates federal resources to address pressing community needs. As an entitlement jurisdiction under the U.S. Department of Housing and Urban Development (HUD), the County receives federal funds based on factors such as population size, concentration of poverty, and other socioeconomic and demographic indicators. These funds primarily serve low-to moderate-income (LMI) communities through initiatives designed to expand community facilities, improve housing options, and reduce homelessness.

The County receives the following annual allocations from four HUD entitlement programs:

Community Development Block Grant (CDBG) – A flexible funding source that can be used for both housing and non-housing activities, including neighborhood revitalization, workforce and economic development, community and nonprofit facilities, infrastructure improvements, and public services in LMI communities. The County received an annual allocation of \$4,232,730 million in CDBG funds for Fiscal Year (FY) 2025-26.

HOME Investment Partnerships (HOME) – Supports the development, acquisition, and rehabilitation of affordable housing for both rental and homeownership. HOME funds may also be used for direct rental assistance to low-income residents. The County received an annual allocation of \$2,834,075 million in HOME funds for FY 2025-26.

Emergency Solutions Grant (ESG) – Funds programs and services that assist persons experiencing homelessness. ESG supports shelter operations, essential services for shelter residents, rapid re-housing programs, and homelessness prevention. The County received an annual allocation of \$376,429 in federal ESG funds for FY 2025-26.

Housing Opportunities for Persons with AIDS (HOPWA) – Supports low-income individuals living with HIV/AIDS and their families by providing affordable housing opportunities and housing related services. The County received an annual allocation of \$6,434,968 million in HOPWA funds for FY 2025-26.

Together, these programs provide a coordinated framework for addressing local housing and community development priorities while meeting federal performance and reporting requirements. To ensure accountability and transparency, the County follows HUD's prescribed planning and evaluation process. As a recipient of HUD entitlement funding, the County's Housing and Community Development Services (HCDS) department prepares a five-year Consolidated Plan to guide the use of these federal resources. While these HUD entitlement programs represent an important component of the County's overall housing and community development funding portfolio, they operate alongside additional local, state, and federal resources that collectively support the County's broader efforts. This plan serves as both a strategic framework and a guiding document for projects funded with the County's federal HUD entitlement allocations. It includes a demographic profile, outlines housing and community development needs, and presents a strategy for addressing those needs through the County's four entitlement programs. The current Consolidated Plan, approved by the San Diego County Board of Supervisors (Board) on March 11, 2025, covers Fiscal Years 2025–2029 (July 1, 2025, to June 30, 2029).

The five-year Consolidated Plan operates on an annual cycle with three distinct stages, each resulting in key documents: the Annual Plan Strategy, the Annual Plan, and the Consolidated Annual Performance and Evaluation Report (CAPER). The cycle begins with the Annual Plan Strategy, which relies heavily on community input to help identify priorities and guide how projects will be selected to meet annual goals. The second stage is the Annual Plan, which lists

recommended projects for funding and is approved by the Board. The third and final stage is the CAPER, which reports on the outcomes and accomplishments of the previous year's Annual Plan. Together, these documents provide a continuous feedback loop, allowing the County to adjust strategies based on performance and evolving community needs.

Public engagement is also an essential component throughout the planning process. Outreach methods are designed to reach residents from different community perspectives.

This document is the CAPER for FY 2025–26, detailing accomplishments for entitlement funding between July 1, 2025, and June 30, 2026, for the County of San Diego Consortium. This CAPER represents the first reporting year of the County's five-year Consolidated Plan. The County of San Diego Consortium is made up of three geographic program areas, each aligned to specific entitlement programs:

- Urban County – The jurisdictional boundary for the CDBG and ESG programs includes the county's unincorporated areas and the participating cities of Coronado, Del Mar, Imperial Beach, Lemon Grove, Poway, and Solana Beach.
- HOME Consortium – The jurisdictional boundary for the HOME program includes the Urban County, plus the HOME participating cities of Carlsbad, Encinitas, La Mesa, San Marcos, Santee, and Vista.
- San Diego County – The jurisdictional boundary for the HOPWA program includes the entire geographical area of the county, encompassing both the unincorporated area and all 18 incorporated cities.

CR-05 – Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and action plan. 91.520(a):

This section provides an overview that includes goals and accomplishments that were proposed and executed throughout the program year. Goals are 1-year goals identified in the FY 2025-26 Annual Plan. Results are based on actual numbers served and funds drawn during the fiscal year.

Strategic Goal #1: Affordable Housing Opportunity

Goal Description: Investing in housing options that both expands the affordable housing stock and increase efficiency and affordability within the existing housing supply.

Goal Outcomes:

a) Rental Housing Development

Goal: Pursue and support 80 units of affordable housing to be constructed.

Results: A total of 137 affordable housing units were completed during FY 2025–2026. This includes 15 units designated as HOME-assisted, 12 units designated as HOME-American Rescue Plan (ARP) assisted, and 110 affordable units completed through projects leveraging HOME funds. The units utilized \$2,173,507 in HOME funds and \$1,604,551 in

HOME-ARP funds spent on their construction. In addition, \$1,287,256 of HOME and \$1,035,871 of HOME-ARP funds were expended for developments still under construction. These funds will support the creation of an additional 61 units.

b) Homebuyer Assistance

Goal: Assist 7 households.

Results: A total of nineteen (19) low-income households were provided with financial assistance to purchase their home. Total HOME funds disbursed for homebuyer assistance was \$1,908,573.

c) Homeowner Rehabilitation

Goal: Assist 45 households.

Results: A total of 56 low-income households (below 80 percent AMI) were assisted using \$1,125,182 in CDBG funds.

d) Housing Services

Goal: Assist 1,182 clients through shared housing clients, resources referrals, short-term rental assistance, and fair housing counseling.

Results: A total of 1,247 clients were assisted through resource navigation services to 1,077 individuals, social service referrals to 43 clients, short-term rental assistance to 57 clients, and 70 fair housing client referrals. Total CDBG and HOPWA funds expended for these public service activities were \$245,435.

e) Tenant-Based Rental Assistance (TBRA)

Goal: Assist 170 households.

Results: A total of 202 extremely low and low-income (non-homeless) households were provided with rental assistance using a total of \$1,046,702 in HOME funds and \$2,647,166 in HOPWA funds. All households were assisted through the Foster Youth, Family Reunification Substance Abuse Treatment (SAT) TBRA, Transitional Age Youth, or HOPWA TBRA Program.

f) Permanent Housing Facility Operations for Individuals with HIV/AIDS

Goal: Assist 99 households.

Results: A total of 95 households were assisted through HOPWA permanent housing programs. A total of \$651,677 in HOPWA funds were expended for this activity.

Strategic Goal #2: Housing Stability

Goal Description: Strengthening and supporting housing stability amongst the region's most vulnerable populations by supporting programs across the homeless to housed continuum.

Goal Outcomes:

a) Homeless Prevention and Rapid Re-housing

Goal: Assist 45 persons.

Results: A total of 41 households were assisted for homeless prevention and rapid rehousing, including 22 households through ESG homeless prevention program and 19 households through a shared rapid rehousing program. A total of \$147,818 in ESG funds were expended to support these activities.

b) Homeless Management Information System

Goal: Assist 50,000 client contacts.

Results: Funding supported a total of 49,453 clients in the HMIS database. A total of \$210,250 in CDBG funds and \$1,230 in ESG funds were expended to support HMIS activities.

c) Transitional or Emergency Housing Operations for People with HIV/AIDS

Goal: Support 177 households.

Results: Funding supported a total of 182 households with transitional or emergency housing programs. Total HOPWA funds expended towards this goal were \$668,130.

d) Emergency Shelter Beds

Goal: Provide support to 850 individuals.

Results: A total of 578 individuals were assisted through emergency shelter programs. Total ESG funds expended were \$59,750. Total CDBG funds expended were \$162,067.

Strategic Goal #3: Quality of Life

Goal Description: Improve the quality of life throughout communities by improving access to vital services, community infrastructure, and economic development opportunities.

Goal Outcomes:

a) Public Improvements, Infrastructure and ADA Projects

Goal: 4 Projects

Results: A total of six (6) new infrastructure projects were funded, including a total of two (2) ADA projects, two (2) street rehabilitation projects, one (1) senior center generator, and one (1) facility improvement project. Total CDBG funds expended for all infrastructure projects are \$441,243.29.

b) Non-Housing Public Services

Goal: Assist 600 persons

Results: A total of 457 individuals were assisted through supportive services. Total HOPWA funds expended was \$771,962 and total CDBG funds expended was \$100,920.

c) Low-to-Moderate Income Businesses

Goal: 30 businesses for low-income individuals assisted.

Results: A total of 30 businesses were assisted and the total CDBG funds expended was \$320,783.

Comparison of the proposed versus actual for each outcome measure submitted with the consolidated plan and explain, if applicable, why process was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 1 – Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Source/ Amount	Indicator	Unit of Measure	5- Year Goal	5-Year Outcome	5-Year Percent Complete	2025-26 Goal	2025-26 Outcome	Annual Percent Complete
Affordable Housing Opportunity	Affordable Housing, Non-Homelessness, Special Needs Housing	HOME: \$2,323,127	Rental housing development	Affordable units	350	137	39%	80	137	171%
Affordable Housing Opportunity	Affordable Housing, Non-Homelessness, Special Needs Housing	HOME: \$1,908,573	Homebuyer assistance	Households	35	19	54%	7	19	271%
Affordable Housing Opportunity	Affordable Housing, Non-Homelessness, Special Needs Housing	CDBG: \$1,125,182	Homeowner rehabilitation	Households	225	56	25%	45	56	124%
Affordable Housing Opportunity	Affordable Housing, Non-Homelessness, Special Needs Housing	CDBG: \$137,811 HOPWA: \$107,624	Housing services	Shared housing clients, resource referrals, households, counseling clients	5,910	1,247	21%	1,182	1,247	105%
Affordable Housing Opportunity	Affordable Housing, Non-Homelessness,	HOME: \$1,046,702 HOPWA:	Tenant-Based Rental Assistance	Households	850	202	24%	170	202	119%

	Special Needs Housing	\$2,647,166								
Affordable Housing Opportunity	Affordable Housing, Non-Homelessness, Special Needs Housing	HOPWA: \$651,677	Permanent housing facility operations for individuals with HIV/AIDS	Households	495	95	19%	99	95	96%
Housing Stability	Homeless	ESG: \$147,818	Homeless prevention & rapid re-housing	Persons	225	41	18%	45	41	91%
Housing Stability	Homeless	CDBG: \$210,250 ESG: \$1,230	Homeless management information system	Client contracts	250,000	49,453	20%	50,000	49,453	99%
Housing Stability	Homeless	HOPWA: \$668,130	Transitional or emergency housing operations for individuals with HIV/AIDS	Households	885	182	21%	177	182	103%
Housing Stability	Homeless	CDBG: \$162,067 ESG: \$59,750	Emergency shelter beds	Persons	4,250	578	14%	850	578	68%
Quality of Life	Non-Housing Community Development, Public Services	CDBG: \$441,243	Public improvement, infrastructure & ADA projects	Projects	20	6	30%	4	6	150%
Quality of Life	Non-Housing Community	CDBG: \$100,920	Non-housing services	Persons	3,000	457	15%	600	457	76%

	Development, Public Services	HOPWA: \$771,962								
Quality of Life	Non-Housing Community Development, Public Services	CDBG: \$320,783	Low-to-moderate income businesses	Businesses for low-mod income individuals assisted	100	30	30%	30	30	100%

Explanation of why progress was not made toward meeting goals and objectives, if applicable:

Goal 1: Affordable Housing Opportunity- Investing in housing options that both expands the affordable housing stock and increase efficiency and affordability within the existing housing supply.

Indicator: Permanent Housing Facility Operations for Individuals with HIV/AIDS

Explanation: The program assisted 95 households with HOPWA funding this year, slightly below the goal of 99. This difference reflects a planned mid-year adjustment in how certain activities were funded. When some services began operating under grants provided by the Health Resources and Services Administration (HRSA) rather than HOPWA, those households were reported under HRSA instead of HOPWA. As a result, while the HOPWA total reflects only the portion of the year in which those activities remained within the HOPWA reporting framework, overall outcomes actually exceeded program goals when considering the leveraged HRSA funding. Through this alignment of federal resources, the program increased total households served, ensured uninterrupted housing assistance, and stabilized funding for both the current year and near future. This alignment of federal resources maintained service continuity without reducing or replacing any existing non-federal funding commitments.

Goal 2: Housing Stability- Strengthening and supporting housing stability amongst the region's most vulnerable populations by supporting programs across the homeless to house continuum.

Indicator: Homeless Prevention and Rapid Re-housing

Explanation: The program assisted 41 households, slightly below the goal of 45. This variance is primarily due to underperformance within the shared rapid rehousing component. Program design requirements, such as the need for Coordinated Entry System (CES) referrals and jurisdiction-specific eligibility criteria, limited the number of households that could be served. These structural factors reduced the pool of eligible participants and constrained the program's overall service capacity. As a result, overall enrollment in the shared rapid rehousing program was lower than anticipated.

Indicator: Homeless Management Information System

Explanation: The program supported 49,453 HMIS client contacts, slightly below the goal of 50,000. This variance reflects routine fluctuations in data entry and client activity within the HMIS system. The number of client records processed is influenced by overall service utilization across partner agencies, which can vary modestly from year to year. Funding was fully utilized to maintain HMIS operations consistent with federal reporting requirements.

Indicator: Emergency Shelter Beds

Explanation: The program assisted 578 individuals through emergency shelter activities, below the initial goal of 850. This variance is largely because the original goal was established prior to the ESG Notice of Funding Availability (NOFA) process, when final project proposals and service models were not yet known. After the NOFA was completed, the mix and capacity of funded emergency shelter projects differed from the preliminary assumptions used to set the goal. For example, responses focused more on rapid rehousing and resource referrals instead of emergency shelter beds. Future targets may need to be adjusted to better align with the outcomes of upcoming ESG NOFA cycles and the actual capacity of funded projects.

Goal 3: Quality of Life- Improving the quality of life throughout communities by improving access to vital services, community infrastructure, and economic development opportunities.

Indicator: Non-Housing Public Services

Explanation: The program assisted 457 individuals through non-housing supportive services, below the goal of 600. This difference reflects a planned mid-year adjustment in how certain service activities were funded. When some services began operating under HRSA rather than HOPWA, those individuals were reported under HRSA instead of HOPWA. As a result, the total reported under HOPWA includes only the individuals served during the portion of the year in which those activities remained within the HOPWA reporting framework. However, when accounting for the outcomes achieved through the leveraged HRSA funding, overall service delivery exceeded original program goals, with total individuals assisted increasing as a direct result of the federal resource alignment. To ensure uninterrupted assistance and avoid any loss of housing support, the program coordinated additional HRSA resources to stabilize funding for the current year and near future. This alignment of federal resources maintained service continuity without reducing or replacing any existing non-federal funding commitments.

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified:

To assess the County's use of funds, it is important to highlight how each funding source was strategically deployed to address the highest-priority local needs. With limited resources available, the County relied on CDBG, HOME, ESG, and HOPWA programs to fill critical gaps in housing and public services throughout the region.

CDBG funds continued to serve as a flexible tool for strengthening communities, supporting initiatives that expand access to safe and affordable housing, enhance living environments, and promote economic opportunities. In FY 2025–26, CDBG resources were directed toward housing activities, public improvements, and a range of public services. To ensure that these funds addressed the most pressing priorities, the County solicited proposals from participating cities, community groups, residents, and government agencies. Each participating city first conducted its own public notice and engagement process before submitting proposals to the County for eligibility review. Resident proposals were routed to County departments for feasibility assessments, cost estimates. Ultimately, all proposals were evaluated in alignment with HUD regulations and county policies to ensure consistency and accountability.

HOME funds were similarly focused on addressing the region's significant shortage of affordable rental housing. As documented in the 2025–2029 Consolidated Plan rental gap analysis, extremely low-income, very low-income, and special-needs households face substantial unmet needs. In response, the County used HOME funds to support Tenant-Based Rental Assistance (TBRA), affordable housing acquisition, rehabilitation, and construction, as well as homebuyer assistance programs. TBRA activities, in particular, were implemented to directly mitigate the identified rental gaps.

ESG funds played a critical role in supporting homelessness response efforts. ESG resources were used to engage individuals experiencing homelessness, provide essential shelter services, and prevent people from entering homelessness. These efforts were coordinated with the Regional Task Force on Homelessness (RTFH), the region's Continuum of Care, which establishes performance standards and manages policies and procedures for the Homeless Management Information System (HMIS). According to the 2026 Point-in-Time Count, the region identified no fewer than 9,803 individuals experiencing homelessness, down from the prior year's 9,905. This reduction reflects the impact of recent investments, partnerships, and evidence-based practices. Of the total, the 2026 Count showed 5,108 people living unsheltered, representing an 11% decline in unsheltered homelessness (Regional Task Force on Homelessness, 2026 San Diego CoC PIT regional breakdown).

Finally, as the alternate HOPWA grantee to the City of San Diego, the County administered HOPWA funds to the entire region, providing housing, supportive services, housing information services, and administrative support for individuals living with HIV/AIDS and their families. As the designated alternate HOPWA grantee, the County is formally authorized through a Memorandum of Agreement with the City of San Diego to administer the HOPWA program for the entire region.

Funding priorities were established in consultation with stakeholders to ensure the program addressed the most urgent needs within this population.

CR-10- Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a):

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Race	CDBG	HOME	ESG	HOPWA
White	54,052	57	36	475
Black or African American	16,090	13	19	134
Asian	3,210	3	3	7
American Indian or American Native	2,991	2	1	11
Native Hawaiian or Other Pacific Islander	1,164	0	0	7
Other/Decline to State	48,577	5	55	21
Total	126,084	80	114	655
Hispanic	57,996	40	29	174
Not Hispanic	68,088	40	85	481

Narrative

The County collects data on racial and ethnic composition throughout the annual action plan year. Data is collected in various formats including sub-recipient CAPERs, data in HUD's online reporting system Sage, approval of individual applications for entitlement funds, semi-annual and quarterly sub-recipient reports.

While all beneficiaries are requested to provide racial and ethnic data, it is voluntary information. Beneficiaries who do not share racial and ethnic information are included in the "Other/Decline to State" category.

CR-15 – Resources and Investments 91.520 (a)

Identify the resources made available.

Table 3 – Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$8,350,605	\$4,562,403
HOME and HOME-ARP	public - federal	\$17,412,105	\$5,599,510
HOPWA	public - federal	\$6,985,914	\$5,004,041
ESG	public - federal	\$425,929	\$237,030

Narrative

The “resources made available” column above reflects all funding that was accessible during the fiscal year, including entitlement funds, program income, and prior year balances. Any funds not spent during the fiscal year have already been committed to ongoing projects; while they are no longer available for new activities, those projects have not yet reached the stage where all committed funds are being drawn down.

CDBG: The County received an allocation of \$4,232,730 in CDBG entitlement funds for FY 2025-26. In addition, FY 2025-26 CDBG program income totaled \$625,292, derived from the City of Poway Residential Rehabilitation Program, the Urban County Residential Rehabilitation Program, the Mobile Home Occupancy Assistance Program, and Housing Development Loan Payments/Residual Receipts. Prior-year carryover funds as of July 1, 2025, were \$3,492,583. The total amount of funds available for all CDBG activities in FY 2025-26 was \$8,350,605. CDBG total expenditures for FY 2025-26 were \$4,562,403. As of July 1, 2026, \$3,788,202 in CDBG carryover funding had been allocated for expenditure in FY 2026-27. All carryover funding has been allocated to ongoing efforts

HOME and HOME-ARP: The County received an allocation of \$2,834,075 in HOME funds for FY 2025-26. HOME program income received from affordable rental housing development and recaptured homebuyer assistance loans totaled \$762,425. Prior year HOME balances as of July 1, 2025, were \$11,794,133. As part of the American Rescue Plan of 2021, the County received \$11,908,854 in one-time HOME-ARP funding to support development of housing for formerly homeless individuals of which \$2,021,472 in HOME-ARP funding was made available during FY 2025-26. Total HOME and HOME-ARP funding available for FY 2025-26 was \$17,412,105. Total HOME expenditures for FY 2025-26 were \$5,599,510, including \$1,070,225 in HOME-ARP expenditures. As of July 1, 2026, \$11,812,595 in HOME and HOME-ARP carryover funding had been allocated for expenditure in FY 2026-27. These funds have been conditionally awarded to development projects which are estimated to begin drawing down funds in the upcoming fiscal year.

ESG: The County received an allocation of \$376,429 in ESG entitlement funds for FY 2025-26. No program income was generated under the ESG Program. Additionally, the program had \$49,500 in prior-year funding available for expenditure. The total amount of funds available for all ESG activities in FY 2025-26, including prior-year carryover funds, were \$425,929. Total expenditures for FY 2025-26 were \$237,030. As of July 1, 2026, \$188,899 in ESG carryover funding has been allocated for expenditure in FY 2026-27.

HOPWA: The County received an allocation of \$6,434,968 in HOPWA entitlement funds for FY 2025-26. Additionally, \$33,629 in program income was generated under the HOPWA program. Prior-year HOPWA balances as of July 1, 2025, were \$517,317. The total amount of funds available for all HOPWA activities in FY 2025-26, including prior-year carryover funds, was \$6,985,914. Total HOPWA expenditures for FY 2025-26 were \$5,004,041. As of July 1, 2026, \$1,981,873 in HOPWA funding has been allocated for expenditure in FY 2026-27.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
N/A	N/A	N/A	N/A

Narrative

Not applicable. The County has not designated specific geographic areas within its jurisdiction to target or direct assistance. Entitlement funds are available throughout the Urban County for eligible CDBG and ESG activities, throughout the HOME Consortium for eligible HOME activities and throughout the region for eligible HOPWA activities.

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan:

Federal funds continued to serve as a foundation for leveraging private, state, and local resources, enabling the County to expand the impact of housing and service programs. The County remained actively engaged in regional coordination efforts, most notably through its participation in the Continuum of Care (CoC) brings together partners from philanthropy, private industry, local jurisdictions, Public Housing Authorities, nonprofit organizations, and other stakeholders to streamline access to housing for people experiencing or at risk of homelessness. Through leadership roles on both the CoC Advisory Board and CoC General Membership, County staff helped identify opportunities to align funding streams and enhance cross-sector resource coordination.

The County also leveraged publicly owned land to support affordable housing development through its Excess Land program, which designates unused County-owned properties as surplus or excess sites for housing. To date, three sites have completed construction and one site is currently under construction. The County's program has provided 12 total sites that will increase affordable housing opportunities across the region by nearly 1,800 new affordable units.

Encouraging applicants to combine federal, state, and local funds remains a core strategy for maximizing impact. Projects supported by CDBG, HOME, ESG, and HOPWA routinely leverage

multiple funding sources, resulting in significantly greater outcomes than federal dollars alone could achieve. ESG, which requires a one-to-one match, is a clear example; the County consistently exceeds the required match each year through supplemental contributions from local partners.

A strong example of leveraged collaboration is the partnership between the County’s HIV, STD and Hepatitis Branch (HSHB) and the Housing and Community Development Services (HCDS) Department. By aligning expertise and resources, the two departments expanded and strengthened housing support services for individuals living with HIV. HOPWA funded providers expressed high satisfaction with the collaboration, noting improvements in coordination and service quality. Through this effort, clients received enhanced housing navigation and assessment, support in obtaining permanent housing, assistance with housing operations such as utilities and furnishings, comprehensive case management, and guidance in addressing income gaps and psychosocial barriers.

While CDBG does not require a match, many CDBG-funded projects incorporate additional resources such as private donations, commercial loans, state gas tax revenues, and Park Lands Dedication Ordinance funds. These supplementary investments help expand project scope, accelerate completion timelines, and ensure the jurisdiction can more effectively address the housing, infrastructure, and service needs outlined in the Consolidated Plan.

Table 5 – Fiscal Year Summary – HOME Match Report

Description	Amount
1. Excess match from prior Federal fiscal year	\$47,286,957
2. Match contributed during current Federal fiscal year	\$0.00
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$47,286,957
4. Match liability for current Federal fiscal year	\$786,574
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$46,500,383

Table 6 – Match Contribution for the Federal Fiscal Year

Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Table 7 –Program Income amounts for the reporting period.

Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$757,449	\$762,425	\$ 1,237,715	\$19,409	\$262,750

Table 8 - Minority Business and Women Business Enterprises

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

No HOME funded contracts were completed during the reporting period. However, subcontracts do benefit minority and women business enterprises.

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
Sub-Contracts						
Number	68	0	0	0	22	46
Dollar Amount	\$47,806,577	\$-	\$-	\$-	\$10,532,416	\$37,274,161

Table 9 – Minority Owners of Rental Property

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted.

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A – County of San Diego rental development properties are owned by organizational entities, including both nonprofit and for-profit corporations. Because these owners are companies rather than individual persons, race and ethnicity data is not collected for property owners.					
Dollar Amount						

Table 10 – Relocation and Real Property Acquisition

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition.

	Number	Cost				
Parcels Acquired	0	\$-				
Businesses Displaced	0	0				
Nonprofit Organizations Displaced	0	0				
Households Temporarily Relocated, not Displaced	58	\$225,815.00				
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	6	0	0	0	6	0
Cost	\$455,185.00	\$-	\$-	\$-	\$455,185.00	\$-

CR-20 – Affordable Housing 91.530 (b)

Evaluation of the jurisdiction's process in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderately-income, and middle-income persons served:

Table 11 – Number of Households

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	15
Number of Non-Homeless households to be provided affordable housing units	52	75
Number of Special-Needs households to be provided affordable housing units	250	324
Total	302	414

Table 12 – Number of Households Supported

	One-Year Goal	Actual
Number of households supported through Rental Assistance	170	202
Number of households supported through The Production of New Units	80	137
Number of households supported through Rehab of Existing Units	45	56
Number of households supported through Acquisition of Existing Units	7	19
Total	302	414

Discuss the difference between goals and outcomes and problems encountered in meeting these goals:

During the reporting period, the County exceeded its one-year goals for affordable housing units and household assistance across all categories. A total of 414 households were assisted, surpassing the goal of 302 households. This included 15 homeless households, 75 non-homeless households, and 324 special-needs households. Similarly, the County surpassed its goals across all housing support types, including rental assistance, production of new units, rehabilitation of existing units, and acquisition of existing units.

The higher-than-anticipated outcomes were primarily driven by increased demand for housing assistance and improved program efficiency. Rental assistance saw greater utilization due to rising rents and growing cost burdens among low-income households. Production and rehabilitation activities exceeded projections due to strong performance by development partners and the successful completion of several projects initially expected to span multiple program years. Acquisition activities also exceeded the goal, supported by targeted outreach and improved processing timelines.

Despite exceeding the goals, the County continues to face challenges related to housing affordability and availability. High regional housing costs and limited supply remain significant barriers for low-income households seeking stable housing. These conditions impact all program areas and underscore the ongoing need for housing assistance and development activities. Overall, the County's ability to exceed its goals reflects both strong program performance and the increasing need for affordable housing solutions in the region.

Discuss how these outcomes will impact future annual action plans:

These outcomes will play an important role in shaping future annual action plans, particularly as the County continues to invest in programs that help low-income families, seniors, and individuals with disabilities remain safely housed. CDBG and HOME funding remain the primary financial sources for these efforts, supporting a range of activities that stabilize households and preserve affordable housing.

The continued success of the Urban County Home Repair Program illustrates how thoughtful planning directly informs future action plan development. Through this program, the County offers low-interest deferred loans and grants to low-income homeowners and mobile homeowners for repairs that address health and safety concerns. By ensuring homes remain safe, functional, and in good condition, the program not only supports residents but also contributes to long-term preservation and improvement of the local housing stock.

Looking ahead, the County will build on these outcomes by maintaining and expanding its focus on rehabilitation and rental housing development. These activities will remain central components of future action plans, reinforcing the County’s commitment to preserving existing affordable units and ensuring that residents can continue to access safe, stable housing.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity: The table below represents persons served through projects identified as Affordable Housing activities, the CDBG Home Repair Program, the HOME Tenant-Based Rental Assistance Programs and Down Payment Closing Costs Assistance program only.

Table 13 – Number of Households Served

Number of Households Served	CDBG Actual	HOME & HOME-ARP Actual
Extremely Low-income (Under 30% AMI)	16	115
Low-income (30 to 50% AMI)	19	40
Moderate-income (50 to 80% AMI)	21	62
Total	56	217

Narrative

The County collects demographic data throughout the annual action plan year. Data is collected in various formats including: the use of HOME Program Activity Set-up and Completion forms, sub-recipient CAPERs, approval of individual applications for entitlement funds, semi-annual and quarterly sub-recipient reports. Data collected includes the number of owner and renter households served which are either extremely low-income, low-income, or moderate-income.

“Worst-case housing needs” are defined as low-income renters who pay more than half of their income for rent, live in seriously substandard housing, this includes homeless people, or people who have been involuntarily displaced. The County’s efforts to address “Worst case needs”, as well as the housing needs of persons with disabilities, are covered in Section CR-05, which also includes an evaluation of progress made in providing affordable housing assistance to these populations.

CR-25 – Homeless and Special Needs 91.220 (d, e); 91.320 (d, e); 91.520 (c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs:

The County of San Diego continues to serve as a key regional leader through its active partnership with the Regional Task Force on Homelessness (RTFH), the lead agency for the San Diego Continuum of Care (CoC). The County maintains four seats on the 33-member CoC Board (Board of Supervisors, Public Housing Authority, Office of Homeless Solutions, and Behavioral Health) and collaborates with local jurisdictions, housing providers, healthcare organizations, service providers, and people with lived experience to guide regional strategies that improve housing outcomes and strengthen the homeless response system. Through its role as the HUD Collaborative Applicant, RTFH coordinates regional homeless system planning, administers the Homeless Management Information System (HMIS), operates the Coordinated Entry System (CES), and secures and administers federal CoC funding to support permanent housing, supportive services, Coordinated Entry, HMIS, and other housing-focused initiatives. For FY 2025 (Program Year 2024), the U.S. Department of Housing and Urban Development awarded approximately \$42 million through the CoC Program to support permanent housing, supportive services, Coordinated Entry, HMIS, and the Youth Homelessness Demonstration Program (YHDP), including a new Round 8 YHDP award of approximately \$9.7 million to RTFH.

Through the Coordinated Entry System, the County continues to partner with RTFH and community providers to prioritize households with the greatest needs and connect them to appropriate housing resources. San Diego's Coordinated Entry System has evolved into a standardized, transparent, and data-informed process that supports access to housing opportunities across the region. The County also partners with RTFH to strengthen regional outreach coordination through the Quarterly Regional Homeless Outreach Meeting, which brings together more than 120 outreach professionals each quarter to align practices, share best practices, and ensure consistent implementation of the CoC Outreach Standards. Outreach teams document engagement activities in HMIS, coordinate across jurisdictions, and work collaboratively to increase placements into shelter and permanent housing while reducing unsheltered homelessness. According to the 2026 Point-in-Time Count, San Diego County experienced an 11% reduction in unsheltered homelessness while overall homelessness declined by 1%, reflecting continued progress in moving more people indoors and connecting them to housing and services.

The San Diego Continuum of Care's Regional Plan to Prevent and End Homelessness is guided by five long-term priorities:

- **Goal 1:** End Veteran Homelessness
- **Goal 2:** End Youth Homelessness
- **Goal 3:** Reduce Unsheltered Homelessness by 50%
- **Goal 4:** Prevent and End Homelessness Among Older Adults

- **Goal 5: End Family Homelessness**

Progress is monitored through regular data collection and reporting. In FY 2025-26, with support from County Community Development Block Grant (CDBG) funds, the County helped fund the Homeless Management Information System (HMIS), which collected data on 49,453 individuals who interacted with the homelessness services system. The County remains committed to advancing a data-informed, person-centered approach that emphasizes cross-sector collaboration and resource alignment to address the complex and varying needs of individuals and families experiencing homelessness.

Evaluate the jurisdiction's progress in meeting its specific objective for reducing and ending homelessness through addressing the emergency shelter and transitional housing needs of homeless person:

The County's progress toward reducing and ultimately ending homelessness can be seen through its continued support of emergency shelter, transitional housing, and rapid rehousing interventions. The County maintains a rotational winter shelter program funded with CDBG resources and allocates ESG funding to homelessness prevention and rapid rehousing activities. In FY 2025–26, ESG and CDBG funds supported emergency shelter placements for 578 individuals experiencing homelessness.

The County and its regional partners have continued to prioritize moving people into permanent housing as quickly and sustainably as possible. Programs funded through ESG and CDBG remain essential connectors between emergency shelter, rapid rehousing, and supportive services, helping ensure that individuals and families not only obtain temporary shelter but also have clear, coordinated pathways toward long-term housing stability.

Recent regional data indicate measurable progress in addressing emergency shelter and transitional housing needs. The 2026 Point-in-Time Count documented 9,803 individuals living unsheltered regionwide, representing a 1% reduction from the prior year, while 4,695 individuals were counted in shelters, a 12% increase tied to expanded regional shelter capacity. In unincorporated areas of the County, unsheltered homelessness declined by 16%, reaching its lowest level in 13 years. Additional reductions were observed across multiple communities following targeted County-supported efforts, including substantial decreases in Lemon Grove, Santee, and San Marcos. These outcomes suggest that ongoing investments, partnerships, and evidence-based practices are contributing to measurable improvements in meeting the region's emergency shelter and transitional housing needs.

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs:

The County continues to make progress toward its objectives of reducing and preventing homelessness by prioritizing support for low-income individuals and families, particularly those at heightened risk of becoming homeless following discharge from publicly funded institutions and systems of care. A wide network of agencies and programs work together to ensure that residents have access to employment, housing, health, social services, and education resources that help stabilize households and prevent homelessness.

Employment remains a cornerstone of homelessness prevention. Local agencies, government partners, and higher education institutions collaborate to provide job training and placement services, including targeted programs for people experiencing homelessness, veterans, youth, and individuals with disabilities. The San Diego Workforce Partnership delivers no-cost training and job placement through career centers across the county. Additionally, organizations such as the Lucky Duck Foundation and the San Diego Rescue Mission offer job readiness and placement services through coordinated case management, helping individuals gain sustainable income and avoid housing instability.

Housing assistance also plays a critical role. Local housing authorities provide rental support through the Section 8 Housing Choice Voucher Program and specialized TBRA programs designed for people with disabilities and other special-needs populations. Informational materials, including pamphlets and resource guides, are widely distributed to individuals and service providers, ensuring that people at risk of homelessness are connected with stable housing options and supportive services.

Foster Care

Within the Child and Family Well-Being (CFWB) Department, prevention and partnership guide policies and practices that support youth transitioning out of foster care, a group especially vulnerable to homelessness.

The Foster Care System's comprehensive discharge planning protocol includes several core components:

- A Transitional Independent Living Plan (TILP) beginning at age 16, reviewed at least twice a year.
- Regular Child and Adolescent Needs and Strengths (CANS) assessments.
- Child and Family Team (CFT) meetings to identify needs and coordinate services.
- Detailed review of dependency case history, including placement and sibling information.
- Consideration of anticipated court jurisdiction termination dates.
- Assessment of health care coverage when youth are not enrolled in Medi-Cal.
- Preparation of an emancipation portfolio containing essential documents (e.g., Social Security card, birth certificate, ID card, proof of citizenship or residency, and other legal records).
- Creation of a housing plan, including referrals to transitional housing.
- Budgeting and financial literacy support, including management of extended foster care stipends or Supervised Independent Living Placement (SILP) payments.
- Ongoing review of educational and employment activities to ensure continued compliance with Extended Foster Care (EFC) participation standards.
- Referrals to supportive services addressing barriers such as mental health, substance use, or employment readiness.
- Coordination with regional services (behavioral health, employment programs, housing supports) specific to older youth who qualify for San Diego Regional Center.
- Coordination with Transitional Housing Program-Non- Minor Dependent (THP-NMD) providers to ensure continuity of care and supportive services.

Independent Living Program staff and Child and Youth Permanency Branch teams follow state guidelines to support youth exiting foster care. When appropriate, youth receive assistance with independent living skills and access subsidized housing, helping reduce the likelihood of homelessness during transition to adulthood.

Homeless Solutions

The Housing and Community Development Services (HCDS), Office of Homeless Solutions (OHS) strengthens the County's capacity to address homelessness by consolidating expertise, programs, and resources within a single department, creating a structure that enhances efficiency and coordination in delivering housing solutions for individuals and families.

The County's Framework for Ending Homelessness further guides these efforts, emphasizing data, consistency, sustainability, a needs focused approach, and collaboration. Enterprise wide, more than 110 County programs contribute to work on the Framework's strategic domains, including root-causes and upstream prevention, diversion and mitigation, services, treatment and outreach, emergency and interim housing, and permanent housing and supportive services. Programs provide services and housing across the County and are implemented with partners such as the Regional Task Force on Homelessness, local jurisdictions, and community organizations to better serve people at risk of or experiencing homelessness.

Behavioral Health

Behavioral Health Services (BHS), provides treatment and housing supports for individuals with serious mental illness and/or substance use disorders, including those experiencing homelessness. In FY 25-26, services were funded under the Mental Health Services Act (MHSA) through June 30, 2026, and transitioned to the Behavioral Health Services Act (BHSA) on July 1, 2026. Clients receive care via Full-Service Partnership/Assertive Community Treatment teams, strength-based case management, housing navigation, housing navigation, and outpatient clinics. Housing options include short term, transitional, and permanent supportive housing. Individuals experiencing homelessness can also access mental health treatment, substance use services, crisis response, peer support, and long-term care to stabilize behavioral health needs that often contribute to housing instability.

Corrections

HCDS collaborates with the San Diego Sheriff's Office (SDSO) in providing housing information to incarcerated persons in the county detention and reentry facilities. SDSO has Correctional Counselors who provide reentry information and planning to incarcerated persons in preparation for successful reentry which includes linking them to housing, medical, mental health, substance use treatment, and resources in the community. SDSO also participates in the Point in Time Count to survey people who are in jail, as housing is a common barrier to successful reentry.

HHSA works closely with public safety partners providing Community Care Coordination (C3) programs and the Alternatives to Incarceration (ATI) program. The ATI and C3 programs provide intensive care coordination and housing navigation to people who are incarcerated, unsheltered, and have behavioral health needs. The goals of these projects are to increase the number of days the population is in the community, house them, and connect them to appropriate physical and behavioral health services to meet their individual needs.

Evaluate the jurisdiction's process in meeting its specific objectives for reducing and ending homelessness through helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again:

The County has continued to advance its objectives for reducing and ending homelessness by actively participating in the regional development and implementation of the Coordinated Entry System (CES). County staff contributed in both leadership and advisory roles, helping shape a coordinated assessment and housing placement system designed to operate seamlessly across the region. Alongside partners from philanthropy, private industry, the City of San Diego, nonprofit organizations, and additional stakeholders, the County worked to align public and private resources to support permanent housing solutions for individuals and families experiencing homelessness.

This coordinated approach was complemented by the County's use of HOME funds to provide tenant-based rental assistance, expanding ongoing housing options for formerly homeless individuals and those at risk of becoming homeless. The Local Rental Subsidy program, in particular, offers rental assistance for up to two years to individuals transitioning from emergency housing into stable, long-term settings. In FY 2025–26, the County provided Local Rental Subsidy support to 15 households through HOME funding, helping shorten the length of time individuals and families experience homelessness, expanding availability of affordable housing, and supporting long-term housing retention. This program has since transitioned to alternative funding sources.

Together, these efforts demonstrate continued progress in supporting chronically homeless individuals, families with children, veterans, and unaccompanied youth as they move toward permanent housing and independent living, while also reducing the likelihood that households recently housed will fall back into homelessness.

CR-30 – Public Housing 91.220(h); 91.320(j)

The HACSD owns and administers four public housing rental complexes located in the City of Chula Vista, totaling 121 units, which include four units (one for each complex) set aside for managers. These units are available to low-income families, senior citizens, and/or disabled persons. In addition, the HACSD also owns and operates a USDA funded farmworker housing complex, consisting of 38 units located in the City of San Marcos for agricultural workers and their families.

- Dorothy Street Manor (22 family units located in Chula Vista)
- L Street Manor (16 family units located in Chula Vista)
- Melrose Manor Apartments (24 family units located in Chula Vista)
- Town Centre Manor (59 senior units located in Chula Vista)
- Firebird Manor (38 farmworker units located in San Marcos)

HACSD was awarded \$367,143 in Capital Funds in 2025 for the modernization and operation of the four public housing developments. The contracted property management company carried out property management, routine maintenance, and tenant eligibility activities.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership:

In 2020, the HACSD formalized a Resident Advisory Board (RAB) consisting of seven (7) appointed voting members and two (2) alternates. The RAB meets as needed and/or required to, to discuss updates to the HACSD Agency Plan, including information about operational policies and recommendations, as well as to

provide updates on the budget and public housing capital plans. The RAB is comprised of public housing and Section 8 Housing Choice Voucher Program participants. Members are appointed to terms of three (3) fiscal years and attend meetings in person and virtually at Housing and Community Development Services. RAB meetings are open to the public and participants may attend in person or virtually. Applications to become a member of the RAB are available on the HACSD website and along with open recruitments to fill vacancies. In addition to the RAB meetings, a special capital plan meeting open to all public housing residents is held once a year and various tenant meetings are held throughout the year. The HACSD currently has two tenant commissioners, who are participants of the Section 8 Housing Choice Voucher Program. The two tenant commissioners each serve two-year terms on the HACSD Board of Commissioners. One seat is designated as a senior tenant commissioner seat and must be filled by an eligible tenant who is 62 years of age or older.

The Consortium's First-Time Homebuyer Program is available to qualified residents of public housing and other families assisted by public agencies. HOME funds that are used for this program are intended to provide homeownership assistance for such residents, tenants, and families.

Actions taken to provide assistance to troubled PHAs:

Not Applicable.

CR-35 – Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment:

While the County and individual cities have limited influence over certain market constraints, they can implement incentives and provide assistance to help offset the impacts of these challenges. Major governmental constraints to affordable housing development include land use policies outlined in the Land Use Element of each jurisdiction's General Plan, zoning and development codes, development and planning fees imposed by the County and individual cities, and growth management policies.

To address these barriers, the County's Planning and Development Services (PDS) Department, often in collaboration with HCDS, has developed a number of programs focused on streamlining land development processes and implementing new California state laws. A PDS Housing Legislation Team is dedicated to tracking State housing laws, streamlining implementation, threading with HCDS as needed, and updating the Zoning Ordinance. In response to direction from the Board, PDS has implemented guaranteed review times for qualifying projects, which includes affordable housing developments, which helps reduce regulatory delays of housing production. PDS and HCDS work together on housing developments that contain conditions for restricted affordable units, such as density bonus projects, and collaborate regularly on new housing initiatives.

Also, the County funds a range of rental housing and homeownership programs. It administers programs designed to help low-income families, seniors, and persons with disabilities remain in their homes. CDBG and HOME funds are the primary sources for these activities. The Urban County Home Repair Program, for example, offers low-interest deferred loans and grants to low-income homeowners and mobile homeowners for repairs that address health, safety, and accessibility needs helping preserve and improve the existing housing stock.

In addition, the County continues to invest in upgrading and preserving affordable housing through rehabilitation and rental housing development activities. Local and state-funded initiatives, such as the Innovative Housing Trust Fund, the use of excess County land for affordable housing, the Permanent Local Housing Allocation, the Pro-Housing Incentive Program, Homekey, and the No Place Like Home program, support the creation and preservation of housing for low-income individuals and families, as well as persons experiencing or at risk of homelessness, including those with serious mental illness.

Actions taken to address obstacles to meeting underserved needs:

CDBG funds have been primarily used for land acquisition for affordable housing development, addressing public facility deficiencies in lower-income neighborhoods, and providing services related to housing and homelessness support/prevention. Proposals for community improvements are received from residents, community-based organizations, and government organizations, with the highest-priority proposals recommended for funding in the Annual Plan.

In addition, the County conducts annual community engagement forums and interactive presentations, offering residents the opportunity to submit requests for public improvements to be funded through the CDBG program. The primary obstacle to meeting all identified community needs is limited funding. Given these funding constraints, the County will continue the above actions to address unmet needs to the greatest extent possible.

Actions taken to reduce lead-based paint hazards:

The County continues to support lead-based paint hazard control efforts in compliance with lead-based paint reduction requirements in all housing activities covered by Sections 1012 and 1013 of the Residential Lead-Based Paint Hazard Reduction Act of 1992, as well as the Lead-Safe Housing Rule under 24 CFR Part 35. During the years since the regulations took effect, the Urban County Home Repair Program and HCDS's Affordable Housing Development Program have carried out lead assessment and reduction practices as required. Any property built prior to 1978 must undergo lead paint testing and, if lead hazards are found, those hazards must be eliminated as a requirement for participation in the programs.

Actions taken to reduce the number of poverty-level families:

The HACSD administered a Family-Self-Sufficiency (FSS) Program for Housing Choice Voucher Program participants. Participating families sign five-year contracts of participation and work with program staff to develop employment-related goals. As the families achieve their goals, increase their incomes, and pay more of their rents, the HACSD saves money by subsidizing less rent. The savings are set aside in escrow accounts for the families. If the families reach their goals, they are eligible to receive that money. Participating families receive referrals and resource information to assist them in meeting their goals. The FSS Program also offers scholarships to participants who are attending two- or four-year colleges, participating in vocational training or working toward their GEDs. At the end of FY 2025-26, 98 families were actively participating in the FSS program. Four families successfully met their goals in FY 2025-26 and received an average escrow payout of \$697,739.

HCDS is committed to continuing its Urban County Home Repair Program, which assists low-income homeowners with health and safety repairs to their residences. This program provides assistance to homeowners, many living in poverty, to help enable them to remain in their homes. While this program does not directly increase incomes, it contributes additional resources necessary for stable housing, which is often

critical in allowing low-income families to seek educational and employment opportunities vital in attaining economic self-sufficiency.

HCDS is committed to continuing its tenant-based rental assistance programs to assist, in partnership with HHSA, foster youth who are aging out of the system and families who have developed the necessary skills and stability to reunite with their children and maintain stable households. Also, HCDS intends to continue to fund the Inclement Weather Program, which provides temporary shelter during times of inclement weather and offers services to achieve stability and permanent housing.

Actions taken to develop institutional structure:

The institutional structure identified in the 2025-29 Consolidated Plan included a coalition of various agencies of local government, non-profits and private entities involved in carrying out a range of housing and supportive services programs. The County continued to play a significant role in regional housing and homeless issues. HCDS participated in intergovernmental collaborative efforts with various organizations and groups, including but not limited to RTFH, City/County Reinvestment Task Force, San Diego Regional Alliance for Fair Housing, Regional Affirmatively Furthering Fair Housing (AFFH) (formerly Assessment of Impediments to Fair Housing Choice), Joint City/County HIV Housing Committee, CDBG Regional Administrators Meeting, CoC Governance Board, CoC general membership, CoC Governance sub-committee, and HOME Consortium. The County will continue to work with partner agencies to address the region's issues.

Actions taken to enhance coordination between public and private housing and social service agencies:

As discussed above, the County participated in various intergovernmental efforts that included multiple partnerships and plans to continue the coordination effort in the upcoming fiscal year.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice:

The County participated in various intergovernmental initiatives in collaboration with RTFH, City/County Reinvestment Task Force, San Diego Regional Alliance For Fair Housing, Regional Analysis of Impediments to Fair Housing Choice, Fair Housing testing (which included testing categories identified by the aforementioned Regional Assessment of Impediments), Joint City/County HIV Housing Committee, Urban County CDBG Program, RTFH Governance Board, RTFH general membership, Rapid Rehousing Learning Collaborative, and HOME Consortium. The County plans to continue the coordination efforts in the upcoming fiscal year.

CR-40 – Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements:

At the start of each fiscal year, the County conducts an annual risk assessment to evaluate contractors and subrecipients. The assessment reviews factors such as the annualized contract amount, population served, prior experience providing similar services, and the quality of services delivered under previous contracts. Based on the results of the risk assessment, the County develops a monitoring plan that includes a combination of desk reviews and on-site monitoring. Federal programs monitored include CDBG, HOME, HOPWA, ESG, and the Neighborhood Stabilization Program (NSP), along with local programs such as the Innovative Housing Trust

Fund, Redevelopment, and Density Bonus initiatives. To ensure long-term compliance with program requirements, the County issues monitoring result letters to contractors and subrecipients. When corrective actions are required, recipients must submit proof of satisfactory completion before the monitoring process is closed. These measures help ensure compliance throughout the affordability period and/or the contract term, as well as adherence to minority business outreach and comprehensive planning requirements.

Citizen Participation Plan 91.105(d); 91.115(d) - Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports:

In alignment with the County's Communication Plan, extensive outreach efforts are implemented to incorporate best practices, strategies, and resources for community engagement and citizen participation. Public notices for the FY 2025-26 Annual Plan and Consolidated Annual Performance and Evaluation Report (CAPER) were published in the County's nine threshold languages. Residents and stakeholders were able to provide input on the Annual Plan during a public hearing held during plan preparation and again at a public hearing to approve the proposed plan. At the start of each public comment period, notices were published in seven local newspapers: San Diego Union-Tribune, Voice and Viewpoint of San Diego (English), El Latino (Spanish), NGUOI VIET News (Vietnamese), Asian Journal (Tagalog), Beirut Times (Arabic), and Saigon Times (Chinese). Public announcements were also posted on the HCDS website in the in Dari, Farsi, and Somali.

To maximize citizen participation in the development of the FY 2025-26 Annual Plan, seven community forums were held, two virtual and five in-person. Additionally, the County's new online engagement platform on the Engage San Diego County website were used to promote vital information about the planning process, key dates and to administer the FY 2025-26 community input survey. All input received was reviewed and considered in the development of the FY 2025-26 Annual Plan Strategy.

CR-45- CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences:

The County did not make changes to its program objectives as a result of its experiences and remains committed to the objectives outlined in the Consolidated Plan:

Goal 1 - Affordable Housing Opportunity

Investing in housing options that both expands the affordable housing stock and increase efficiency and affordability within the existing housing supply.

Goal 2 - Housing Stability

Strengthening and supporting housing stability amongst the region's most vulnerable populations by supporting programs across the homeless to housed continuum.

Goal 3 - Quality of Life

Improve the quality of life throughout communities by improving access to vital services, community infrastructure, and economic development opportunities.

Does this jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants:

No.

CR-50- HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations:

The affordable housing properties underwent Housing Quality Standards (HQS) Inspections as required. All units passed or were brought into compliance. In addition, the affordable housing properties underwent annual on-site monitoring and desk monitoring. The most common examples of items discovered during monitoring include late submission of Annual Performance Reports, minor unit repairs and over charging rent of rent-restricted units to the low-income households.

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation:

The inspection schedule in 24 CFR §92.504(d) requires on-site unit inspections at least every three years during the period of affordability. All inspections were completed on schedule.

Development	Inspection Due Date	Completion Date	Notes
Alora	6/30/2026	6/10/2026	15 units inspected, all passed
Brookview	6/30/2026	3/18/2026	3 units inspected, all passed
Casa Estable II			Last inspection 6/18/2025. Inspection will be completed by December 2026.
Cedar Road	6/30/2026	2/18/2026	4 units inspected, all passed
Copper Creek	6/30/2026	5/20/2026	10 units inspected, all passed
De Luz	6/30/2026	6/10/2026	5 units inspected, all passed
Dove Canyon	6/30/2026	6/10/2026	3 units inspected, all passed
Eastgate - Creekside	6/30/2026	5/20/2026	3 units inspected, all passed
Estrella	6/30/2026	5/13/2026	5 units inspected, all passed
Fallbrook View	6/30/2026	6/10/2026	3 units inspected, all passed
Kalmia Courtyards	6/30/2026	2/18/2026	4 units inspected, 4 reinspections due to No Entry. All units passed on reinspection.
La Posada			Last inspection 6/18/2025. Inspection will be completed by December 2026.
Las Casitas De Solana	6/30/2026	2/25/2026	3 units inspected, 2 failed due to termite activity. Resolution is ongoing.
Los Arcos	6/30/2026	3/18/2026	3 units inspected, all passed

Maplewood	6/30/2026	3/18/2026	12 units inspected, all passed
Marisol	6/30/2026	3/25/2026	3 units inspected, 1 failed due to clutter and debris that created a fire hazard. Resolution is ongoing.
Paseo Del Oro	6/30/2026	3/25/2026	8 units inspected, all passed
Pine View	6/30/2026	5/27/2026	11 units inspected, 9 units failed due to no entry; missing smoke detectors, loose outlet, clogged toilet; door discoloration, damaged weather stripping on bedroom door; damaged refrigerator door, chipped tub; clogged bath sink, damaged bed door frame; poor living conditions, damaged bathroom flooring, rusted bathroom sink, soiled carpets, unsanitary rooms; tub peeling, bathroom ceiling discoloration; tub caulking, locked room; missing smoke alarms. All units passed on reinspection.
Presioca Villa			Last inspection 6/25/2025. Inspection will be completed by December 2026.
Primrose	6/30/2026	5/27/2026	5 units inspected, all passed
Ramona Schmale	6/30/2026	5/13/2026	10 units inspected, all passed
San Martin De Porres	6/30/2026	3/18/2026	4 units inspected, all passed
Santa Fe Senior Village	6/30/2026	5/13/2026	9 units inspected, all passed
Serenity Village	6/30/2026	5/13/2026	4 units inspected, 1 failed due to deteriorating kitchen sink, cracked bathroom sink, fire hazard. All units passed on reinspection.
Shadow Hill	6/30/2026	4/22/2026	17 units inspected, 4 failed due to no entry; damaged gasket; cutting hazard, chipped bathroom tub; carpet hazard, ceiling wall hole, bathroom tub caulking. All units passed on reinspection.
Silver Sage	6/30/2026	5/13/2026	12 units inspected, all passed
Solara	6/30/2026	3/18/2026	2 units inspected, all passed
Spring Villa Apartments	6/30/2026	3/18/2026	14 units inspected, 6 failed for roaches; damaged bathroom door; stove burner not working, bathroom wall peeling; window screen damaged; damaged fridge gasket, 10 yr sealed smoke detector replacement, microwave top cover missing. All units passed on reinspection.
Springbrook Grove	6/30/2026	5/27/2026	9 units inspected, 3 failed for water damage in bathroom ceiling; damaged kitchen flooring, and damaged carpet; crack in sink
Summer Ridge/Village West	6/30/2026	5/20/2026	15 units inspected, 13 failed for missing smoke detector in bedroom, damaged fridge seal, living room carpet strip exposed; low water pressure, corroded angel stops; rusted hood vent fan, bathroom sink rusting, fire egress blocked. All units

			passed on reinspection.
Grove	6/30/2026	5/27/2026	12 units inspected, all passed
Trenton			Last inspection 6/25/2025. Inspection will be completed by December 2026.
Trolley Trestle			Last inspection 6/25/2025. Inspection will be completed by December 2026.
Ventaliso	6/30/2026	5/20/2026	2 units inspected, 1 failed due to exposed tack strip at bedroom entry. All units passed on reinspection.
Vista Azul	6/30/2026	6/10/2026	3 units inspected, all passed
Vista Las Flores	6/30/2026	6/10/2026	5 units inspected, all passed
YWCA (Becky's House II)			Last inspection 6/11/2025. Inspection will be completed by December 2026.

Provide an assessment of the jurisdiction’s affirmation marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a):

As part of the monitoring process, all projects are required to demonstrate that they are administering their property in compliance with all Fair Housing Laws.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics:

During FY 2025-26, a total of \$762,425 in program income was received from affordable rental housing developments and recaptured homebuyer assistance loans. A total of \$1,257,124 in prior year’s program income was utilized as follows: \$1,234,380 for the HOME Housing Development Fund, \$3,335 for HOME Program Administration, and \$19,409 for HOME Tenant Based Rental Assistance Program.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j):

All actions undertaken by the County under the HOME Program are listed in Section CR-05 of this report.

CR-55 – HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Table 14 – HOPWA Number of Households Served

Number of Households Served Through:	One-year Goal	Actual
--------------------------------------	---------------	--------

Short-term rent, mortgage, and utility assistance payments	60	57
Tenant-based rental assistance	130	141
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	177	182
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	99	95
Total	466	475

Narrative

Additional detailed information is available in Exhibit 4 - HOPWA CAPER report.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided:

The Section 3 program requires that in certain circumstances, recipients of HUD financial assistance should provide training and employment opportunities for low-income and very low-income residents to the greatest extent possible. These guidelines apply to large construction projects. The below table describes these activities, highlighting the Total Section 3 hours, which represents any labor hours done by a low-income person, and the “Targeted Section 3 Worker Hours,” which represents workers employed by a business primarily owned by or employing low-income people.

Table 15 – Total Labor Hours

Total Labor Hours	HOME
Total Number of Activities	3
Total Labor Hours	\$289,245.00
Total Section 3 Worker Hours	\$43,785.00
Total Targeted Section 3 Worker Hours	\$32,337.00

Table 16 – Qualitative Efforts - Number of Activities by Program

Qualitative Efforts - Number of Activities by Program	HOME
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	x
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	
Direct, on-the job training (including apprenticeships).	x
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	
Outreach efforts to identify and secure bids from Section 3 business concerns.	x
Technical assistance to help Section 3 business concerns understand and bid on contracts.	x
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	
Provided or connected residents with assistance in seeking employment including: drafting resumes,	

Qualitative Efforts - Number of Activities by Program	HOME
preparing for interviews, finding job opportunities, connecting residents to job placement services.	
Held one or more job fairs.	
Provided or connected residents with supportive services that can provide direct services or referrals.	
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	
Assisted residents with finding child care.	
Assisted residents to apply for or attend community college or a four year educational institution.	
Assisted residents to apply for or attend vocational/technical training.	
Assisted residents to obtain financial literacy training and/or coaching.	
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	
Provided or connected residents with training on computer use or online technologies.	
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	
Other.	

CR- 60 – ESG 91.520(g) (ESG Recipients only)

1. Recipient and Contact Information

Basic Grant Information

Recipient Name	SAN DIEGO COUNTY
Organizational DUNS Number	009581646
EIN/TIN Number	956000934
Identify the Field Office	LOS ANGELES
Identify CoC(s) in which the recipient or sub-recipient(s) will provide ESG assistance	San Diego CoC

ESG Contact Name

Prefix	Ms.
First Name	Kelly
Last Name	Salmons
Title	Deputy Director

ESG Contact Address

Street Address 1	3989 Ruffin Rd.
Street Address 2	
City	San Diego
State	CA
ZIP Code	92123-1815
Phone Number	858-694-4806

Email Address Kelly.Salmons@sdcounty.ca.gov

Secondary Contact

Prefix Ms.
First Name Rosyo
Last Name Ramirez
Title Human Services Program Manager
Phone Number 858-463-9073
Email Address Rosyo.Ramirez@sdcounty.ca.gov

2. Program Reporting

Program Year Start Date 7/01/2025
Program Year End Date 6/30/2026

3. Sub-recipient Information

Sub-recipient or Contractor Name: COUNTY OF SAN DIEGO
City: San Diego
State: CA
Zip Code: 92123, 1815
UEI Number: V4G2K43ATJ43
Is sub-recipient a victim services provider: N
Sub-recipient Organization Type: Unit of Government
ESG Sub-grant or Contract Award Amount: \$28,232

Sub-recipient or Contractor Name: INTERFAITH SHELTER NETWORK
City: San Diego
State: CA
Zip Code: 92108
UEI Number: RTUYNTXT1MM6
Is sub-recipient a victim services provider: N
Sub-recipient Organization Type: Other Non-Profit Organization
ESG Sub-grant or Contract Award Amount: \$60,000

Sub-recipient or Contractor Name: TOWNSPEOPLE
City: San Diego
State: CA
Zip Code: 92104
UEI Number: ZCM5DRKE94L2
Is sub-recipient a victim services provider: N
Sub-recipient Organization Type: Other Non-Profit Organization
ESG Sub-grant or Contract Award Amount: \$288,197

CR-65- Persons Assisted

ESG recipients are directed by HUD not to enter data in these tables. Effective October 1, 2017, ESG recipients must report aggregated ESG Program data, at the subrecipient level, using the newly developed Sage Homeless Management Information System (HMIS) Reporting Repository which is subsequently

submitted to HUD. This report is attached as Exhibit 3 – ESG Sage Homeless Information Management System Report.

1. Persons Served

1a. Homelessness Prevention Activities

Table 14 – Household Information for Homeless Prevention Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

1b. Rapid Re-Housing Activities

Table 15 – Household Information for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

1c. Shelter Activities

Table 16 – Shelter Information

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

1d. Street Outreach Activities

Table 17 – Household Information for Street Outreach

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

1e. Totals for all Persons Served with ESG

Table 18 – Household Information for Persons Served with ESG

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

2. Gender Activities

Table 19 – Gender Information

	Total
Male	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

3. Age Activities

Table 20 – Age Information

	Total
Under 18	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

4. Special Populations Served Number of Persons in Households

Table 21 – Special Population Served

Subpopulation	Total	Total Persons Served - Prevention	Total Persons Served - RRH	Total Persons Served in Emergency Shelters
Veterans	HUD requires the demographic information for ESG to be reported in Sage – Exhibit 3			
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				

Persons with Disabilities:

Severely Mentally Ill	HUD requires the demographic information for ESG to be reported in Sage –
Chronic-Substance	

Abuse	Exhibit 3
Other Disability	
Total	

CR-70 – ESG 91.520(g) – Assistance Provided and Outcomes

1. Shelter Utilization

Table 22 – Shelter Capacity

Number of New Units - Rehabbed	<i>HUD Requires shelter utilization information for ESG to be reported in Sage – See Exhibit 3</i>
Number of New Units - Conversion	
Total Number of bed-nights available	
Total Number of bed-nights provided	
Capacity Utilization	

2. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The County's HCDS collaborates with the Regional Task Force on Homelessness (RTFH), San Diego's Continuum of Care (CoC), to develop ESG performance standards, evaluate project outcomes, and coordinate HMIS policies and procedures. RTFH also participates in our NOFA process to help inform ESG project selection and align funded activities with CoC priorities, consistent with the consultation requirements for determining allocations and performance standards. Project outcomes are measured using HMIS data maintained by the CoC's HMIS Lead and reported to HUD through the Sage HMIS Reporting Repository as part of the ESG CAPER.

HCDS monitors grant activities to ensure compliance with program requirements by conducting onsite monitoring visits and desk reviews in conformance with HUD monitoring guidelines. All ESG contracts specify reporting requirements. Quarterly and Annual Progress Reports that include project accomplishments, expenditures, anticipated goals and accomplishments, activities underway, information on families assisted and project outcomes are reviewed to ensure programs are producing effective measurable results and to ensure compliance with program regulations. In addition, HCDS provides ongoing technical assistance throughout the year, and works with the providers, as well as the local HMIS lead, to ensure accurate data collection.

ESG recipients are directed by HUD not to enter data in these tables. Effective October 1, 2019, ESG recipients must report ESG expenditure data using the newly developed Sage Homeless Management Information System (HMIS) Reporting Repository which is subsequently submitted to HUD. This report is attached as Exhibit 3 – ESG Sage Homeless Information Management System Report.

3. Expenditures

3a. ESG Expenditures for Homelessness Prevention

Table 23 – ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2023	2024	2025
Expenditures for Rental Assistance	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3		
Expenditures for Housing Relocation and Stabilization Services - Financial			
Expenditures for Housing Relocation & Stabilization Services – Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants			
Subtotal Homelessness Prevention			

3b. ESG Expenditures for Rapid Re-Housing

Table 24 – ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2023	2024	2025
Expenditures for Rental Assistance	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3		
Expenditures for Housing Relocation and Stabilization Services – Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services – Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

3c. ESG Expenditures for Emergency Shelter*

Table 25 – ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2023	2024	2025
Essential Services	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3		
Operations			
Renovation			

Major Rehab	
Conversion	
Subtotal	

3d. Other Grant Expenditures

Table 26 – Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2023	2024	2025
HMIS	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3		
Administration			
Street Outreach			

3e. Total ESG Grant Funds

Table 27 - Total ESG Funds Expended

Total ESG Funds Expended	2023	2024	2025
	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3		

3f. Match Sources

Table 28 - Other Funds Expended on Eligible ESG Activities

	2023	2024	2025
Other Non-ESG HUD Funds	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3		
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			

Program Income	
Total Match Amount	

3g. Total

Table 29 - Total Amount of Funds Expended on ESG Activities

Total Amount of Funds Expended on ESG Activities	2023	2024	2025
	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 3</i>		

Exhibit 1 PR 26- CDBG Financial Summary Report

HOUSING AND COMMUNITY DEVELOPMENT SERVICES

Exhibit 1 – CDBG Financial Summary Report FY 2025-26 County of San Diego Consortium Consolidated Annual Performance and Evaluation Report

David Estrella, Director
September 28, 2026



COUNTY OF SAN DIEGO
**HEALTH AND HUMAN
SERVICES AGENCY**



1ST Program Year CAPER



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2025
SAN DIEGO COUNTY , CA

DATE: 09-01-26
TIME: 18:49
PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,277,355.18
02 ENTITLEMENT GRANT	4,232,730.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	582,549.10
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	5,584.67
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	8,098,218.95

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,569,133.42
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	3,569,133.42
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	993,269.83
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	4,562,403.25
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,535,815.70

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,569,133.42
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	3,569,133.42
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	657,210.65
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	79,654.17
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	174,733.82
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	562,131.00
32 ENTITLEMENT GRANT	4,232,730.00
33 PRIOR YEAR PROGRAM INCOME	518,795.53
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	4,751,525.53
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.83%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	993,269.83
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	42,885.63
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	950,384.20
42 ENTITLEMENT GRANT	4,232,730.00
43 CURRENT YEAR PROGRAM INCOME	582,549.10
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	4,815,279.10
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.74%



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2025
SAN DIEGO COUNTY , CA

DATE: 09-01-26
TIME: 18:49
PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2023	1	3433	7125222	2023-24 City of Coronado- ADA Facility Upgrade	03A	LMC	\$84.80
2024	14	3503	7085198	24-25 Ramona Senior Center Backup Generator	03A	LMC	\$70,818.94
2024	14	3503	7143573	24-25 Ramona Senior Center Backup Generator	03A	LMC	\$49,888.04
2025	1	3560	7101421	25-26 City of Coronado Senior Center Generator	03A	LMC	\$1,106.18
					03A	Matrix Code	\$121,897.96
2021	1	3310	7076274	Lamar Park Parking Lot Expansion and Improvements	03F	LMA	\$46,422.55
2022	3	3397	7076274	2022-23 Fallbrook - Village View Park	03F	LMA	\$76,605.29
2022	3	3397	7143573	2022-23 Fallbrook - Village View Park	03F	LMA	\$280,666.75
2023	5	3437	7076274	23-24 City of Poway- Community Park ADA Project	03F	LMC	\$4,895.50
					03F	Matrix Code	\$408,590.09
2021	3	3312	7076274	Broadway Channel Drainage Improvements	03I	LMA	\$471.25
2021	3	3312	7085198	Broadway Channel Drainage Improvements	03I	LMA	\$136.39
2021	3	3312	7094173	Broadway Channel Drainage Improvements	03I	LMA	\$1,186.64
2021	3	3312	7101421	Broadway Channel Drainage Improvements	03I	LMA	\$228.20
2021	3	3312	7125222	Broadway Channel Drainage Improvements	03I	LMA	\$3,742.50
2021	3	3312	7134269	Broadway Channel Drainage Improvements	03I	LMA	\$9,968.87
2021	3	3312	7143573	Broadway Channel Drainage Improvements	03I	LMA	\$5,956.07
2021	3	3312	7154871	Broadway Channel Drainage Improvements	03I	LMA	\$8,925.44
2021	3	3312	7163071	Broadway Channel Drainage Improvements	03I	LMA	\$1,331.18
2021	3	3312	7176340	Broadway Channel Drainage Improvements	03I	LMA	\$798.71
					03I	Matrix Code	\$32,745.25
2023	3	3435	7085198	23-24 City of Lemon Grove- Street Improvements	03K	LMA	\$109,035.00
2023	3	3435	7094173	23-24 City of Lemon Grove- Street Improvements	03K	LMA	\$12,115.00
2025	3	3565	7101421	25-26 City of Lemon Grove - North Avenue Street Improvements	03K	LMA	\$6,375.66
					03K	Matrix Code	\$127,525.66
2022	1	3395	7076274	2022-23 Ramona D Street West 10th to 11th	03L	LMA	\$29,621.24
2022	1	3395	7094173	2022-23 Ramona D Street West 10th to 11th	03L	LMA	\$67,118.41
2022	1	3395	7125222	2022-23 Ramona D Street West 10th to 11th	03L	LMA	\$25,739.01
2022	2	3396	7076274	2022-23 Fallbrook - South Main Ave at West Aviation Rd.	03L	LMA	\$55,013.56
2022	2	3396	7094173	2022-23 Fallbrook - South Main Ave at West Aviation Rd.	03L	LMA	\$57,814.56
2022	2	3396	7125222	2022-23 Fallbrook - South Main Ave at West Aviation Rd.	03L	LMA	\$11,349.43
2024	3	3492	7085198	24-25 Poway ADA Barrier Removal	03L	LMC	\$7,650.00
2024	3	3492	7125222	24-25 Poway ADA Barrier Removal	03L	LMC	\$1,220.35
2024	3	3492	7163071	24-25 Poway ADA Barrier Removal	03L	LMC	\$85,129.68
2024	3	3492	7176340	24-25 Poway ADA Barrier Removal	03L	LMC	\$4,480.51
2024	7	3496	7076274	24-25 Solana Beach ADA Pedestrian Ramps	03L	LMC	\$748.01
2024	7	3496	7154871	24-25 Solana Beach ADA Pedestrian Ramps	03L	LMC	\$37,050.00
2024	7	3496	7176340	24-25 Solana Beach ADA Pedestrian Ramps	03L	LMC	\$1,950.00
2024	8	3497	7076274	24-25 DPW Troy St (Phase 1)	03L	LMA	\$50,422.68
2024	8	3497	7085198	24-25 DPW Troy St (Phase 1)	03L	LMA	\$31,976.13
2024	8	3497	7094173	24-25 DPW Troy St (Phase 1)	03L	LMA	\$25,466.26
2024	8	3497	7101421	24-25 DPW Troy St (Phase 1)	03L	LMA	\$19,446.30
2024	8	3497	7125222	24-25 DPW Troy St (Phase 1)	03L	LMA	\$73,797.50
2024	8	3497	7134269	24-25 DPW Troy St (Phase 1)	03L	LMA	\$14,821.71
2025	4	3566	7101421	25-26 City of Poway ADA Barrier Removal Project	03L	LMC	\$517.09
2025	8	3570	7101421	25-26 Solana Beach ADA Barrier Removal	03L	LMC	\$2,842.13
2025	9	3571	7101421	25-26 Spring Valley Troy Street Sidewalk (Phase 2)	03L	LMA	\$11,611.25
2025	9	3571	7143573	25-26 Spring Valley Troy Street Sidewalk (Phase 2)	03L	LMA	\$22,926.20
2025	9	3571	7154871	25-26 Spring Valley Troy Street Sidewalk (Phase 2)	03L	LMA	\$12,073.80

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					03L	Matrix Code	\$650,785.81
2024	1	3490	7085198	24-25 Imperial Beach Fire Engine Purchase	03O	LMA	\$103,347.86
2025	2	3561	7101421	25-26 City of Imperial Beach Fire Engine Purchase	03O	LMA	\$15,428.57
					03O	Matrix Code	\$118,776.43
2025	10	3572	7101421	25-26 Fallbrook Vista Community Clinic - Fallbrook Clinic Renovations	03P	LMC	\$5,636.09
					03P	Matrix Code	\$5,636.09
2024	18	3532	7076274	24-25 Fair Housing Program	05J	LMC	\$9,900.00
2025	16	3577	7101421	25-26 Fair Housing Program	05J	LMC	\$70,410.04
2025	16	3577	7125222	25-26 Fair Housing Program	05J	LMC	\$2,700.00
2025	16	3577	7134269	25-26 Fair Housing Program	05J	LMC	\$2,100.00
2025	16	3577	7143573	25-26 Fair Housing Program	05J	LMC	\$2,500.00
2025	16	3577	7154871	25-26 Fair Housing Program	05J	LMC	\$2,400.00
2025	16	3577	7163071	25-26 Fair Housing Program	05J	LMC	\$4,250.00
2025	16	3577	7176340	25-26 Fair Housing Program	05J	LMC	\$2,700.00
					05J	Matrix Code	\$96,960.04
2025	12	3574	7101421	25-26 Court Appointment Special Advocate (CASA) Program	05N	LMC	\$39,632.27
2025	12	3574	7125222	25-26 Court Appointment Special Advocate (CASA) Program	05N	LMC	\$7,676.60
2025	12	3574	7134269	25-26 Court Appointment Special Advocate (CASA) Program	05N	LMC	\$7,676.60
2025	12	3574	7143573	25-26 Court Appointment Special Advocate (CASA) Program	05N	LMC	\$8,033.24
2025	12	3574	7154871	25-26 Court Appointment Special Advocate (CASA) Program	05N	LMC	\$9,166.06
2025	12	3574	7163071	25-26 Court Appointment Special Advocate (CASA) Program	05N	LMC	\$9,166.06
2025	12	3574	7176340	25-26 Court Appointment Special Advocate (CASA) Program	05N	LMC	\$19,568.72
					05N	Matrix Code	\$100,919.55
2024	4	3493	7076274	24-25 Poway 211	05X	LMC	\$2,960.00
2024	15	3504	7076274	24-25 HMIS System	05X	LMC	\$42,691.34
2024	15	3504	7085198	24-25 HMIS System	05X	LMC	\$43,718.71
2024	15	3504	7101421	24-25 HMIS System	05X	LMC	\$12,514.72
2025	5	3567	7101421	25-26 City of Poway 211 San Diego	05X	LMC	\$8,744.24
2025	5	3567	7143573	25-26 City of Poway 211 San Diego	05X	LMC	\$7,821.53
2025	5	3567	7176340	25-26 City of Poway 211 San Diego	05X	LMC	\$1,090.27
2025	18	3579	7101421	25-26 San Diego County HMIS System	05X	LMC	\$517.09
2025	18	3579	7125222	25-26 San Diego County HMIS System	05X	LMC	\$15,243.08
2025	18	3579	7143573	25-26 San Diego County HMIS System	05X	LMC	\$15,564.68
2025	18	3579	7154871	25-26 San Diego County HMIS System	05X	LMC	\$40,472.36
2025	18	3579	7176340	25-26 San Diego County HMIS System	05X	LMC	\$39,528.26
					05X	Matrix Code	\$230,866.28
2024	5	3494	7076274	24-25 Poway HomeShare Community Connections	05Z	LMC	\$6,700.90
2024	12	3501	7076274	24-25 ICS North County Shelters	05Z	LMC	\$45,284.91
2024	12	3501	7101421	24-25 ICS North County Shelters	05Z	LMC	\$877.82
2025	6	3568	7101421	25-26 City of Poway HomeShare & Community Connections	05Z	LMC	\$5,141.88
2025	6	3568	7143573	25-26 City of Poway HomeShare & Community Connections	05Z	LMC	\$4,305.86
2025	6	3568	7176340	25-26 City of Poway HomeShare & Community Connections	05Z	LMC	\$4,086.65
2025	7	3569	7101421	25-26 Poway Bridge to Housing Network Shelter Program	05Z	LMC	\$1,175.87
2025	7	3569	7163071	25-26 Poway Bridge to Housing Network Shelter Program	05Z	LMC	\$10,000.00
2025	7	3569	7176340	25-26 Poway Bridge to Housing Network Shelter Program	05Z	LMC	\$10,000.00
2025	13	3575	7101421	25-26 Interfaith Community Services North County Shelter	05Z	LMC	\$890.89
2025	13	3575	7125222	25-26 Interfaith Community Services North County Shelter	05Z	LMC	\$10,140.01
2025	13	3575	7134269	25-26 Interfaith Community Services North County Shelter	05Z	LMC	\$77,271.61
2025	13	3575	7163071	25-26 Interfaith Community Services North County Shelter	05Z	LMC	\$40,083.37
2025	13	3575	7176340	25-26 Interfaith Community Services North County Shelter	05Z	LMC	\$12,505.01
					05Z	Matrix Code	\$228,464.78
2024	16	3505	7076274	24-25 Live Well San Diego Home Repair	14A	LMH	\$105,397.84
2024	16	3505	7085198	24-25 Live Well San Diego Home Repair	14A	LMH	\$72,148.22
2024	16	3505	7094173	24-25 Live Well San Diego Home Repair	14A	LMH	\$122,393.20
2025	17	3578	7101421	25-26 Live Well San Diego Urban County Home Repair Program	14A	LMH	\$38,212.14
2025	17	3578	7125222	25-26 Live Well San Diego Urban County Home Repair Program	14A	LMH	\$108,914.54
2025	17	3578	7134269	25-26 Live Well San Diego Urban County Home Repair Program	14A	LMH	\$117,526.18
2025	17	3578	7143573	25-26 Live Well San Diego Urban County Home Repair Program	14A	LMH	\$217,047.12
2025	17	3578	7154871	25-26 Live Well San Diego Urban County Home Repair Program	14A	LMH	\$146,171.08
2025	17	3578	7163071	25-26 Live Well San Diego Urban County Home Repair Program	14A	LMH	\$58,848.86
2025	17	3578	7176340	25-26 Live Well San Diego Urban County Home Repair Program	14A	LMH	\$138,523.28
					14A	Matrix Code	\$1,125,182.46
2025	11	3573	7101421	25-26 BOOST Microenterprise Assistance	18C	LMC	\$147,802.06
2025	11	3573	7125222	25-26 BOOST Microenterprise Assistance	18C	LMC	\$35,269.92
2025	11	3573	7134269	25-26 BOOST Microenterprise Assistance	18C	LMC	\$43,013.46
2025	11	3573	7143573	25-26 BOOST Microenterprise Assistance	18C	LMC	\$43,986.70
2025	11	3573	7154871	25-26 BOOST Microenterprise Assistance	18C	LMC	\$50,406.44
2025	11	3573	7163071	25-26 BOOST Microenterprise Assistance	18C	LMC	\$304.44
					18C	Matrix Code	\$320,783.02
Total							\$3,569,133.42



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2025
SAN DIEGO COUNTY , CA

DATE: 09-01-26
TIME: 18:49
PAGE: 4

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount	
2024	18	3532	7076274	No	24-25 Fair Housing Program	B24UC060501	EN	05J	LMC	\$9,900.00	
2025	16	3577	7101421	No	25-26 Fair Housing Program	B25UC060501	EN	05J	LMC	\$70,410.04	
2025	16	3577	7125222	No	25-26 Fair Housing Program	B25UC060501	EN	05J	LMC	\$2,700.00	
2025	16	3577	7134269	No	25-26 Fair Housing Program	B25UC060501	EN	05J	LMC	\$2,100.00	
2025	16	3577	7143573	No	25-26 Fair Housing Program	B25UC060501	EN	05J	LMC	\$2,500.00	
2025	16	3577	7154871	No	25-26 Fair Housing Program	B25UC060501	EN	05J	LMC	\$2,400.00	
2025	16	3577	7163071	No	25-26 Fair Housing Program	B25UC060501	EN	05J	LMC	\$4,250.00	
2025	16	3577	7176340	No	25-26 Fair Housing Program	B25UC060501	EN	05J	LMC	\$2,700.00	
									05J	Matrix Code	\$96,960.04
2025	12	3574	7101421	No	25-26 Court Appointment Special Advocate (CASA) Program	B25UC060501	EN	05N	LMC	\$39,632.27	
2025	12	3574	7125222	No	25-26 Court Appointment Special Advocate (CASA) Program	B25UC060501	EN	05N	LMC	\$7,676.60	
2025	12	3574	7134269	No	25-26 Court Appointment Special Advocate (CASA) Program	B25UC060501	EN	05N	LMC	\$7,676.60	
2025	12	3574	7143573	No	25-26 Court Appointment Special Advocate (CASA) Program	B25UC060501	EN	05N	LMC	\$8,033.24	
2025	12	3574	7154871	No	25-26 Court Appointment Special Advocate (CASA) Program	B25UC060501	EN	05N	LMC	\$9,166.06	
2025	12	3574	7163071	No	25-26 Court Appointment Special Advocate (CASA) Program	B25UC060501	EN	05N	LMC	\$9,166.06	
2025	12	3574	7176340	No	25-26 Court Appointment Special Advocate (CASA) Program	B25UC060501	EN	05N	LMC	\$19,568.72	
									05N	Matrix Code	\$100,919.55
2024	4	3493	7076274	No	24-25 Poway 211	B24UC060501	EN	05X	LMC	\$1,103.57	
2024	4	3493	7076274	No	24-25 Poway 211	B25UC060501	PI	05X	LMC	\$1,856.43	
2024	15	3504	7076274	No	24-25 HMIS System	B25UC060501	PI	05X	LMC	\$42,691.34	
2024	15	3504	7085198	No	24-25 HMIS System	B24UC060501	EN	05X	LMC	\$43,718.71	
2024	15	3504	7101421	No	24-25 HMIS System	B24UC060501	EN	05X	LMC	\$12,514.72	
2025	5	3567	7101421	No	25-26 City of Poway 211 San Diego	B25UC060501	EN	05X	LMC	\$8,744.24	
2025	5	3567	7143573	No	25-26 City of Poway 211 San Diego	B25UC060501	EN	05X	LMC	\$7,821.53	
2025	5	3567	7176340	No	25-26 City of Poway 211 San Diego	B25UC060501	EN	05X	LMC	\$1,090.27	
2025	18	3579	7101421	No	25-26 San Diego County HMIS System	B25UC060501	EN	05X	LMC	\$517.09	
2025	18	3579	7125222	No	25-26 San Diego County HMIS System	B25UC060501	EN	05X	LMC	\$15,243.08	
2025	18	3579	7143573	No	25-26 San Diego County HMIS System	B25UC060501	EN	05X	LMC	\$15,564.68	
2025	18	3579	7154871	No	25-26 San Diego County HMIS System	B25UC060501	EN	05X	LMC	\$40,472.36	
2025	18	3579	7176340	No	25-26 San Diego County HMIS System	B25UC060501	EN	05X	LMC	\$39,528.26	
									05X	Matrix Code	\$230,866.28
2024	5	3494	7076274	No	24-25 Poway HomeShare Community Connections	B25UC060501	PI	05Z	LMC	\$6,700.90	
2024	12	3501	7076274	No	24-25 ICS North County Shelters	B25UC060501	PI	05Z	LMC	\$45,284.91	
2024	12	3501	7101421	No	24-25 ICS North County Shelters	B24UC060501	EN	05Z	LMC	\$877.82	
2025	6	3568	7101421	No	25-26 City of Poway HomeShare & Community Connections	B25UC060501	EN	05Z	LMC	\$5,141.88	
2025	6	3568	7143573	No	25-26 City of Poway HomeShare & Community Connections	B25UC060501	EN	05Z	LMC	\$4,305.86	
2025	6	3568	7176340	No	25-26 City of Poway HomeShare & Community Connections	B25UC060501	EN	05Z	LMC	\$4,086.65	
2025	7	3569	7101421	No	25-26 Poway Bridge to Housing Network Shelter Program	B25UC060501	EN	05Z	LMC	\$1,175.87	
2025	7	3569	7163071	No	25-26 Poway Bridge to Housing Network Shelter Program	B25UC060501	EN	05Z	LMC	\$10,000.00	
2025	7	3569	7176340	No	25-26 Poway Bridge to Housing Network Shelter Program	B25UC060501	EN	05Z	LMC	\$10,000.00	
2025	13	3575	7101421	No	25-26 Interfaith Community Services North County Shelter	B25UC060501	EN	05Z	LMC	\$890.89	
2025	13	3575	7125222	No	25-26 Interfaith Community Services North County Shelter	B25UC060501	EN	05Z	LMC	\$10,140.01	
2025	13	3575	7134269	No	25-26 Interfaith Community Services North County Shelter	B25UC060501	EN	05Z	LMC	\$77,271.61	
2025	13	3575	7163071	No	25-26 Interfaith Community Services North County Shelter	B25UC060501	EN	05Z	LMC	\$40,083.37	
2025	13	3575	7176340	No	25-26 Interfaith Community Services North County Shelter	B25UC060501	EN	05Z	LMC	\$12,505.01	
									05Z	Matrix Code	\$228,464.78
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$657,210.65	
Total										\$657,210.65	

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2025	15	3576	7101421	25-26 City/County Reinvestment Task Force	20		\$27,904.45
2025	15	3576	7134269	25-26 City/County Reinvestment Task Force	20		\$18,217.35
2025	15	3576	7143573	25-26 City/County Reinvestment Task Force	20		\$13,561.36
2025	15	3576	7154871	25-26 City/County Reinvestment Task Force	20		\$9,227.93
2025	15	3576	7163071	25-26 City/County Reinvestment Task Force	20		\$6,872.82
					20	Matrix Code	\$75,783.91
2020	1	3237	7076274	2020-21 CDBG Planning and Administration	21A		\$33,750.72
2024	19	3507	7085198	24-25 CDBG Planning and Administration	21A		\$66,075.83
2024	19	3507	7094173	24-25 CDBG Planning and Administration	21A		\$7,242.06
2025	19	3580	7101421	25-26 CDBG Planning and Administration	21A		\$514,487.99
2025	19	3580	7125222	25-26 CDBG Planning and Administration	21A		\$85,124.06



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2025
SAN DIEGO COUNTY , CA

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2025	19	3580	7134269	25-26 CDBG Planning and Administration	21A		\$79,388.45
2025	19	3580	7143573	25-26 CDBG Planning and Administration	21A		\$80,357.83
2025	19	3580	7154871	25-26 CDBG Planning and Administration	21A		\$41,436.11
2025	19	3580	7163071	25-26 CDBG Planning and Administration	21A		\$4,825.01
2025	19	3580	7176340	25-26 CDBG Planning and Administration	21A		\$4,797.86
Total					21A	Matrix Code	\$917,485.92
							\$993,269.83

Exhibit 2 ESG Homeless Information Management System Report

HOUSING AND COMMUNITY DEVELOPMENT SERVICES

Exhibit 2 ESG Sage HMIS Report

FY 2025-26 County of San Diego Consortium Consolidated Annual Performance and Evaluation Report

David Estrella, Director
September 28, 2026



COUNTY OF SAN DIEGO
**HEALTH AND HUMAN
SERVICES AGENCY**



1ST Program Year CAPER

Pre HUD submission report - Aggregates data from subrecipient CAPERS by selected criteria

*Instructions: Select an option for each filter. **Aggregate mode** sums data together from separate CAPERRs and presents the output as the regular CAPER table shell. **Details mode** outputs one row for each included CAPER, with a column for each cell of data. Data in Q4 can't be summed, and only outputs in details mode.*

In aggregate mode, numbers in green italics have been recalculated or weighted based on available totals.

If you attempt to pull an entire CAPER, especially aggregating over many recipients, you may have to wait several minutes for the result. Use the "Email me" button to run the report and email you the results when it's complete. You can navigate to other pages in Sage while that's running.

"Year" means the year of the start date for the submission.

This Aggregator uses data from reports with a status of In Progress or Returned.

Report criteria

Year

2025 ▾

Recipient - ESG Grant
(1 selected)

ESG: San Diego County - CA

Selected: ESG: San Diego County - CA

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one Recipient - ESG Grant.

CAPER Project Type

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one choice.

(all)
Day Shelter
Emergency Shelter - Night-by-Night
Emergency Shelter - Entry Exit
Homelessness Prevention
PH - Rapid Re-Housing
Street Outreach
Transitional Housing
- archived -
Coordinated Assessment
Services Only

View report as ⓘ

☒ Aggregate / summary

☐ Details / data

☐ Both aggregate and details

Grant List

1 to 1 of 1 rows



Filter:

Jurisdiction	Type	Start Date	End Date	Current Status
	CAPER	7/1/2025	6/30/2026	In Progress

1 to 1 of 1 rows

Q04a: Project Identifiers in HMIS

ⓘ Please select details mode in the filters above to see Q4 information.
Or [click here](#) to view details in a new tab.

CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	114	114
Number of Adults (Age 18 or Over)	88	88
Number of Children (Under Age 18)	26	26
Number of Persons with Unknown Age	0	0
Number of Leavers	114	114
Number of Adult Leavers	88	88
Number of Adult and Head of Household Leavers	88	88
Number of Stayers	0	0
Number of Adult Stayers	0	0
Number of Veterans	3	3
Number of Chronically Homeless Persons	17	17
Number of Youth Under Age 25	0	0
Number of Parenting Youth Under Age 25 with Children	0	0
Number of Adult Heads of Household	79	79
Number of Child and Unknown-Age Heads of Household	0	0
Heads of Households and Adult Stayers in the Project 365 Days or More	0	0

Effective 1/1/2023, this question includes separate columns for totals relevant to the DQ questions and totals relevant to the entire APR. Data uploaded prior to 1/1/2023 has been bulk updated to use the same totals for both columns in order to support calculations in the Aggregator.

Q06a: Data Quality: Personally Identifiable Information

	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Name	0	0	1	1	<i>0.88%</i>
Social Security Number	9	7	1	17	<i>14.91%</i>
Date of Birth	0	0	0	0	<i>0%</i>
Race/Ethnicity	4	0	0	4	<i>3.51%</i>
Overall Score	0	0	0	20	<i>17.54%</i>

New as of 10/1/2023.

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06b: Data Quality: Universal Data Elements

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Veteran Status	0	0	0	0	<i>0%</i>
Project Start Date	0	0	0	0	<i>0%</i>
Relationship to Head of Household	0	0	0	0	<i>0%</i>
Enrollment CoC	0	0	0	0	<i>0%</i>
Disabling Condition	1	0	0	1	<i>0.88%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Destination	3	7	0	10	<i>8.77%</i>
Income and Sources at Start	0	0	0	0	<i>0%</i>
Income and Sources at Annual Assessment	0	0	0	0	<i>0%</i>
Income and Sources at Exit	0	0	0	0	<i>0%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06d: Data Quality: Chronic Homelessness

Entering into project type	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate date this episode started Missing	Number of times DK/PNTA/missing	Number of months DK/PNTA/missing	% of Records Unable to Calculate
ES-EE, ES-NbN, SH, Street Outreach	55	0	0	1	2	1	7.27%
TH	0	0	0	0	0	0	0
PH (All)	19	0	0	1	1	1	5.26%
CE	0	0	0	0	0	0	0
SSO, Day Shelter, HP	14	0	0	0	0	0	0
Total	88	0	0	0	0	0	5.68%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06e: Data Quality: Timeliness

Time for Record Entry	Number of Project Start Records	Number of Project Exit Records
< 0 days	0	1
0 days	23	32
1-3 Days	43	46
4-6 Days	12	18
7-10 Days	6	7
11+ Days	30	10

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

Data Element	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or PATH-funded SSO)	0	0	0
Bed Night (All Clients in ES - NbN)	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	88	71	17	0	0
Children	26	0	26	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	114	71	43	0	0
For PSH & RRH – the total persons served who moved into housing	4	4	0	0	0

Q07b: Point-in-Time Count of Persons on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	46	23	23	0	0
April	17	6	11	0	0
July	0	0	0	0	0
October	0	0	0	0	0

Q08a: Number of Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	79	64	15	0	0
For PSH & RRH – the total households served who moved into housing	4	4	0	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	31	22	9	0	0
April	7	5	2	0	0
July	0	0	0	0	0
October	0	0	0	0	0

Q09a: Number of Persons Contacted

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Newly Engaged

Number of Persons Newly Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	9	0	9	0	0
5-12	12	0	12	0	0
13-17	5	0	5	0	0
18-24	3	2	1	0	0
25-34	17	10	7	0	0
35-44	23	19	4	0	0
45-54	17	14	3	0	0
55-64	17	16	1	0	0
65+	11	10	1	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	114	71	43	0	0

New as of 10/1/2023.

Q12: Race and Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
American Indian, Alaska Native, or Indigenous	1	1	0	0	0
Asian or Asian American	3	1	2	0	0
Black, African American, or African	19	13	6	0	0
Hispanic/Latina/o	32	13	19	0	0
Middle Eastern or North African	1	1	0	0	0
Native Hawaiian or Pacific Islander	0	0	0	0	0
White	36	32	4	0	0
Asian or Asian American & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & American Indian, Alaska Native, or Indigenous	1	1	0	0	0
Hispanic/Latina/o & American Indian, Alaska Native, or Indigenous	1	0	1	0	0
Middle Eastern or North African & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
White & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & Asian or Asian American	0	0	0	0	0
Hispanic/Latina/o & Asian or Asian American	0	0	0	0	0
Middle Eastern or North African & Asian or Asian American	0	0	0	0	0
Native Hawaiian or Pacific Islander & Asian or Asian American	0	0	0	0	0
White & Asian or Asian American	0	0	0	0	0
Hispanic/Latina/o & Black, African American, or African	3	1	2	0	0
Middle Eastern or North African & Black, African American, or African	0	0	0	0	0
Native Hawaiian or Pacific Islander & Black, African American, or African	0	0	0	0	0
White & Black, African American, or African	1	1	0	0	0
Middle Eastern or North African & Hispanic/Latina/o	0	0	0	0	0
Native Hawaiian or Pacific Islander & Hispanic/Latina/o	1	1	0	0	0
White & Hispanic/Latina/o	9	2	7	0	0
Native Hawaiian or Pacific Islander & Middle Eastern or North African	0	0	0	0	0
White & Middle Eastern or North African	0	0	0	0	0
White & Native Hawaiian or Pacific Islander	0	0	0	0	0
Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/o	1	0	1	0	0
Multiracial – more than 2 races, where no option is Hispanic/Latina/o	1	0	1	0	0
Client Doesn't Know/Prefers Not to Answer	4	4	0	0	0
Data Not Collected	0	0	0	0	0
Total	114	71	43	0	0

New as of 10/1/2023.

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	17	15	2	0	0	0	0
Alcohol Use Disorder	1	1	0	0	0	0	0
Drug Use Disorder	2	2	0	0	0	0	0
Both Alcohol and Drug Use Disorders	0	0	0	0	0	0	0
Chronic Health Condition	23	22	1	0	0	0	0
HIV/AIDS	2	2	0	0	0	0	0
Developmental Disability	9	3	0	6	0	0	0
Physical Disability	24	23	1	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	17	15	2	0	0	0	0
Alcohol Use Disorder	1	1	0	0	0	0	0
Drug Use Disorder	2	2	0	0	0	0	0
Both Alcohol and Drug Use Disorders	0	0	0	0	0	0	0
Chronic Health Condition	22	21	1	0	0	0	0
HIV/AIDS	2	2	0	0	0	0	0
Developmental Disability	9	3	0	6	0	0	0
Physical Disability	24	23	1	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	0	0	0	0	0	0	0
Alcohol Use Disorder	0	0	0	0	0	0	0
Drug Use Disorder	0	0	0	0	0	0	0
Both Alcohol and Drug Use Disorders	0	0	0	0	0	0	0
Chronic Health Condition	0	0	0	0	0	0	0
HIV/AIDS	0	0	0	0	0	0	0
Developmental Disability	0	0	0	0	0	0	0
Physical Disability	0	0	0	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	14	11	3	0	0
No	74	60	14	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	88	71	17	0	0

Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Within the past three months	2	1	1	0	0
Three to six months ago	1	0	1	0	0
Six months to one year	2	2	0	0	0
One year ago, or more	8	7	1	0	0
Client Doesn't Know/Prefers Not to Answer	1	1	0	0	0
Data Not Collected	0	0	0	0	0
Total	14	11	3	0	0

New as of 10/1/2023.

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation	47	39	8	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	12	12	0	0	0
Safe Haven	0	0	0	0	0
Subtotal - Homeless Situations	59	51	8	0	0
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	4	3	1	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Subtotal - Institutional Situations	5	4	1	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	5	3	2	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living in a friend's room, apartment, or house	3	2	1	0	0
Staying or living in a family member's room, apartment, or house	2	2	0	0	0
Subtotal - Temporary Situations	10	7	3	0	0
Permanent Situations					
Rental by client, no ongoing housing subsidy	14	9	5	0	0
Rental by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Subtotal - Permanent Situations	14	9	5	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal - Other Situations	0	0	0	0	0
TOTAL	88	71	17	0	0

Updated 10/1/2023: Rows reordered and grouped differently. New "Rental by client, with ongoing housing subsidy" row includes data previously reported under separate subsidy types.

🕒 Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	40	0	38
\$1 - \$150	0	0	0
\$151 - \$250	1	0	1
\$251 - \$500	3	0	3
\$501 - \$1000	11	0	13
\$1,001 - \$1,500	16	0	17
\$1,501 - \$2,000	8	0	6
\$2,001+	9	0	10
Client Doesn't Know/Prefers Not to Answer	0	0	0
Data Not Collected	0	0	0
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	0	0
Number of Adult Stayers Without Required Annual Assessment	0	0	0
Total Adults	88	0	88

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	18	0	20
Unemployment Insurance	1	0	1
Supplemental Security Income (SSI)	12	0	12
Social Security Disability Insurance (SSDI)	5	0	5
VA Service-Connected Disability Compensation	0	0	0
VA Non-Service Connected Disability Pension	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
Temporary Assistance for Needy Families (TANF)	7	0	7
General Assistance (GA)	2	0	2
Retirement Income from Social Security	4	0	4
Pension or retirement income from a former job	2	0	2
Child Support	2	0	2
Alimony and other spousal support	0	0	0
Other Source	2	0	1
Adults with Income Information at Start and Annual Assessment/Exit	0	0	88

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	7	9	16	<i>43.75%</i>	0	4	4	<i>0%</i>	0	0	0	<i>0</i>
Unemployment Insurance	0	1	1	<i>0%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Supplemental Security Income (SSI)	6	3	9	<i>66.67%</i>	0	2	2	<i>0%</i>	0	0	0	<i>0</i>
Social Security Disability Insurance (SSDI)	5	0	5	<i>100.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
VA Service-Connected Disability Compensation	0	0	0	<i>0</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
VA Non-Service-Connected Disability Pension	0	0	0	<i>0</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Private Disability Insurance	0	0	0	<i>0</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Worker's Compensation	0	0	0	<i>0</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Temporary Assistance for Needy Families (TANF)	0	1	1	<i>0%</i>	0	6	6	<i>0%</i>	0	0	0	<i>0</i>
General Assistance (GA)	1	1	2	<i>50.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Retirement Income from Social Security	1	2	3	<i>33.33%</i>	1	0	1	<i>100.00%</i>	0	0	0	<i>0</i>
Pension or retirement income from a former job	1	1	2	<i>50.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Child Support	0	1	1	<i>0%</i>	0	1	1	<i>0%</i>	0	0	0	<i>0</i>
Alimony and other spousal support	0	0	0	<i>0</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Other source	0	1	1	<i>0%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
No Sources	13	20	33	<i>39.39%</i>	2	3	5	<i>40.00%</i>	0	0	0	<i>0</i>
Unduplicated Total Adults	32	38	70		3	14	17		0	0	0	

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	56	0	57
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	1	0	1
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	1	0	1

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	87	0	88
MEDICARE	10	0	10
State Children's Health Insurance Program	1	0	1
Veteran's Health Administration (VHA)	2	0	2
Employer-Provided Health Insurance	2	0	2
Health Insurance obtained through COBRA	0	0	0
Private Pay Health Insurance	1	0	1
State Health Insurance for Adults	0	0	0
Indian Health Services Program	0	0	0
Other	1	0	1
No Health Insurance	19	0	18
Client Doesn't Know/Prefers Not to Answer	0	0	0
Data Not Collected	0	0	0
Number of Stayers Not Yet Required to Have an Annual Assessment	0	0	0
1 Source of Health Insurance	87	0	88
More than 1 Source of Health Insurance	8	0	8

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	9	9	0
8 to 14 days	7	7	0
15 to 21 days	7	7	0
22 to 30 days	6	6	0
31 to 60 days	48	48	0
61 to 90 days	22	22	0
91 to 180 days	10	10	0
181 to 365 days	5	5	0
366 to 730 days (1-2 Yrs)	0	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Total	114	114	0

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	1	1	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	1	1	0	0	0
61 to 90 days	1	1	0	0	0
91 to 180 days	1	1	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	4	4	0	0	0
Average length of time to housing	<i>73.00</i>	<i>73.00</i>	<i>0</i>	<i>0</i>	<i>0</i>
Persons who were exited without move-in	15	15	0	0	0
Total persons	19	19	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	9	4	5	0	0
8 to 14 days	7	7	0	0	0
15 to 21 days	7	5	2	0	0
22 to 30 days	6	4	2	0	0
31 to 60 days	48	23	25	0	0
61 to 90 days	22	15	7	0	0
91 to 180 days	10	8	2	0	0
181 to 365 days	5	5	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
731 days or more	0	0	0	0	0
Total	114	71	43	0	0

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	13	7	6	0	0
8 to 14 days	4	4	0	0	0
15 to 21 days	4	2	2	0	0
22 to 30 days	2	2	0	0	0
31 to 60 days	10	7	3	0	0
61 to 90 days	8	2	6	0	0
91 to 180 days	20	11	9	0	0
181 to 365 days	6	4	2	0	0
366 to 730 days (1-2 Yrs)	4	2	2	0	0
731 days or more	5	5	0	0	0
Total (persons moved into housing)	76	46	30	0	0
Not yet moved into housing	15	15	0	0	0
Data not collected	1	1	0	0	0
Total persons	92	62	30	0	0

Q22f: Length of Time between Project Start Date and Housing Move-in Date by Race and Ethnicity

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	0	0	2	1	0	0	1	0	0	0
Persons Exited Without Move-In	1	0	2	0	0	0	10	0	1	1
Average time to Move-In	0	0	105.00	19.00	0	0	63.00	0	0	0
Median time to Move-In	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate

New as of 10/1/2023.

Q22g: Length of Time Prior to Housing by Race and Ethnicity - based on 3.917 Date Homelessness Started

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Doesn't Know, Prefers not to Answer, Data not Collected)
Persons Moved Into Housing	0	3	15	25	1	0	18	10	2	2
Persons Not Yet Moved Into Housing	1	0	2	0	0	0	10	0	1	1
Average time to Move-In	0	5.67	300.40	250.76	167.00	0	346.22	116.10	10.50	16.50
Median time to Move-In	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate

New as of 10/1/2023.

Q23c: Exit Destination

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	23	18	5	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	16	9	7	0	0
Safe Haven	1	1	0	0	0
Subtotal - Homeless Situations	40	28	12	0	0
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	2	2	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	2	2	0	0	0
Subtotal - Institutional Situations	4	4	0	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	9	5	4	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	6	3	3	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment, or house)	6	5	1	0	0
Staying or living with friends, temporary tenure (e.g., room, apartment, or house)	5	3	2	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Subtotal - Temporary Situations	26	16	10	0	0
Permanent Situations					
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	1	1	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Rental by client, no ongoing housing subsidy	31	14	17	0	0
Rental by client, with ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Subtotal - Permanent Situations	33	16	17	0	0
Other Situations					
No Exit Interview Completed	7	3	4	0	0
Other	1	1	0	0	0
Deceased	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	3	3	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal - Other Situations	11	7	4	0	0
Total	114	71	43	0	0
Total persons exiting to positive housing destinations	33	16	17	0	0
Total persons whose destinations excluded them from the calculation	2	2	0	0	0
Percentage	29.46%	23.19%	39.53%	0	0

Updated 10/1/2023: Rows reordered and grouped differently. Destinations with subsidies are now detailed in Q23d. Existing data has been updated to match new row order and relocated to Q23d as appropriate.
Numbers in *green italics* have been recalculated or weighted based on available totals.

Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
GPD TIP housing subsidy	0	0	0	0	0
VASH housing subsidy	0	0	0	0	0
RRH or equivalent subsidy	1	1	0	0	0
HCV voucher (tenant or project based) (not dedicated)	0	0	0	0	0
Public housing unit	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	0	0
Housing Stability Voucher	0	0	0	0	0
Family Unification Program Voucher (FUP)	0	0	0	0	0
Foster Youth to Independence Initiative (FYI)	0	0	0	0	0
Permanent Supportive Housing	0	0	0	0	0
Other permanent housing dedicated for formerly homeless persons	0	0	0	0	0
TOTAL	1	1	0	0	0

New as of 10/1/2023: Existing data from Q23c prior to 10/1/2023 has been relocated to Q23d as appropriate.

Q23e: Exit Destination Type by Race and Ethnicity

	Total	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Doesn't Know, Prefers not to Answer, Data not Collected)
Homeless Situations	40	0	1	7	13	0	0	14	2	2	1
Institutional Situations	4	0	0	1	1	0	0	2	0	0	0
Temporary Housing Situations	26	0	0	5	8	1	0	8	3	1	0
Permanent Housing Situations	33	1	0	3	9	0	0	9	9	0	2
Other	11	0	2	3	1	0	0	3	1	0	1
Total	114	1	3	19	32	1	0	36	15	3	4

New as of 10/1/2023.

Q24a: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	22	9	13	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Jail/prison	0	0	0	0	0
Deceased	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	22	9	13	0	0

Q24e: Sex

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Female	59	30	29	0	0
Male	54	40	14	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	1	1	0	0	0
Total	114	71	43	0	0

New as of 10/1/2025.

¹This lookup is provided by Sage. The CSV upload contains only the response code.

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	0	0	0	0
Non-Chronically Homeless Veteran	3	3	0	0
Not a Veteran	85	68	17	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0
Data Not Collected	0	0	0	0
Total	88	71	17	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	17	15	2	0	0
Not Chronically Homeless	96	55	41	0	0
Client Doesn't Know/Prefers Not to Answer	1	1	0	0	0
Data Not Collected	0	0	0	0	0
Total	114	71	43	0	0

HOUSING AND COMMUNITY DEVELOPMENT SERVICES

Exhibit 3 HOPWA CAPER Report

FY 2025-26 County of San Diego Consortium Consolidated Annual Performance and Evaluation Report

David Estrella, Director
September 28, 2026



COUNTY OF SAN DIEGO
**HEALTH AND HUMAN
SERVICES AGENCY**



1ST Program Year CAPER

Grantee	Grant ID	Sponsor(s)	File ID
San Diego Coun	FCA969234	S7622A_Fraternity House, Inc.	26071_5043268
		S7626A_Townspeople	
		S76270A_Stepping Stone	
		S7621A_Being Alive San Diego	
		S76268A_County of San Diego, Housng and Community Dev	
		S7625A_Mama's Kitchen	
		S7623A_St. Vincent de Paul Village	

GRANTEE SUMMARY

Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.

Question	Responses
For Competitive Grantees Only	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? Yes or No.	
Is the Competitive Grantee a grassroots organization? Yes or No.	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)?	
For All HOPWA Grantees	
What is the name of the Grantee organization?	County of San Diego
What is the Grantee's Unique Entity Identifier (UEI)?	V4G2K43ATJ43
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	95-60000934
For formula grantees only, are there any changes to your program year? Yes or No.	No
Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.	
If yes above, what is the revised program start date?	
If yes above, what is the revised program end date?	
What is the street address of the Grantee's office?	3989 Ruffin Road
In what city is the Grantee's business address?	San Diego
In what county is the Grantee's business address?	San Diego
In what state is the Grantee's office located?	California
What is the zip code for the Grantee's business address?	92123
What is the parent company of the Grantee (if applicable)?	
What department at the Grantee organization administers the grant?	County of San Diego
What is the Grantee organization's website address?	www.sdhcd.org
What is the Facebook name or page of the Grantee?	
What is the Twitter handle of the Grantee?	
What are the cities of the primary service area of the Grantee?	City of San Diego and 17 surrounding cities
What are the counties of the primary service area of the Grantee?	San Diego
What is the congressional district of the Grantee's business address?	52
What is the congressional district of the Grantee's primary service area?	52
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? Yes or No.	Yes
Is the Grantee's System for Award Management (SAM) status currently active for this report? Yes or No.	Yes
What is the Grantee's SAM registration number for this report?	52MZ2
Does the Grantee provide HOPWA-funded services directly to clients? Yes or No.	No
Does the Grantee take the allowable 3% Grantee Administration allowance? Yes or No.	Yes
How much was expended on Grantee Administration?	193,049

Contact Information for your Organization	
Question	Responses
Contact Information for Authorizing Official	
What is the Authorizing Official contact name?	David Estrella
What is the Authorizing Official contact title?	Director
In what department does the Authorizing Official contact work?	HHSA/HCDS
What is the Authorizing Official contact email?	David.Estrella@sdcounty.ca.gov
What is the Authorizing Official contact phone number (including extension)?	858-694-8750
What is the Authorizing Official contact fax number?	
Contact Information for Reporting (APR/CAPER) Contact	
What is the Reporting contact name?	Nicole Aguilar
What is the Reporting contact title?	Housing Program Analyst III
In what department does the Reporting contact work?	HHSA/HCDS
What is the Reporting contact email?	nicole.aguilar@sdcounty.ca.gov
What is the Reporting contact phone number (including extension)?	619-694-7234
What is the Reporting contact fax number?	
Contact Information for HMIS User	
What is the HMIS User contact name?	
What is the HMIS User contact title?	
In what department does the HMIS User contact work?	
What is the HMIS User contact email?	
What is the HMIS User contact phone number (including extension)?	
What is the HMIS User contact fax number?	
Contact Information for IDIS User	
What is the IDIS User contact name?	Nicole Aguilar
What is the IDIS User contact title?	Housing Program Analyst III
In what department does the IDIS User contact work?	HHSA/HCDS
What is the IDIS User contact email?	nicole.aguilar@sdcounty.ca.gov
What is the IDIS User contact phone number (including extension)?	619-694-7234
What is the IDIS User contact fax number?	
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Nicole Aguilar
What is the Primary Program contact title?	Housing Program Analyst III
In what department does the Primary Program contact work?	HHSA/HCDS
What is the Primary Program contact email?	nicole.aguilar@sdcounty.ca.gov
What is the Primary Program contact phone number (including extension)?	619-694-7234
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Sarah Snook Brunsin
What is the Secondary Program contact title?	Housing Program Analyst IV
In what department does the Secondary Program contact work?	HHSA/HCDS
What is the Secondary Program contact email?	SarahSnook.Brunson@sdcounty.ca.gov
What is the contact Secondary Program phone number (including extension)?	619-346-3375
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Nicole Aguilar
What is the Services contact title?	Housing Program Analyst III
In what department does the Services contact work?	HHSA/HCDS
What is the Services contact email?	nicole.aguilar@sdcounty.ca.gov
What is the Services contact phone number (including extension)?	619-694-7234
What is the Services contact fax number?	

Narrative Questions: Any information provided in this tab could be used for monitoring grant compliance with HOPWA requirements and Executive Orders.	Response - Maximum 4,000 characters for each question.
Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.	The County of San Diego (County) administers the Housing Opportunities for Persons With AIDS (HOPWA) Program as the Alternate Grantee on behalf of the City of San Diego. The program serves the entire San Diego region and is guided by the County's overarching vision: "A just, sustainable, and resilient future for all." All strategic and operational planning related to HOPWA is aligned with the County's current strategic initiatives, which include Sustainability, Equity, Empower, Community, and Justice. Within this framework, the primary goal of the HOPWA Program is to provide stable housing and supportive services to individuals and families living with HIV/AIDS. In Fiscal Year 2025–2026, the San Diego region received over \$6.4 million in HOPWA funding. The County utilized these funds to provide a broad range of housing-related services to eligible program participants through partnerships with contracted service providers. Key services delivered during the program year included the following: Tenant-Based Rental Assistance (TBRA) – Providing long-term housing support to help individuals afford stable, market-rate housing. Short-Term and Transitional Housing – Offering immediate shelter and housing stability for individuals experiencing homelessness or housing crises. Supportive Services – Delivering case management, housing navigation, and access to healthcare and other essential resources. Short-Term Rent, Mortgage, and Utility (STRMU) Assistance – Helping prevent homelessness through temporary financial support for eligible housing-related expenses. These services collectively work to reduce housing instability, prevent homelessness, and improve quality of life for people living with HIV/AIDS across the San Diego region. The County's efforts, in coordination with local providers, have resulted in significant progress toward achieving equitable access to housing and support for one of the region's most vulnerable populations.
Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.	The County performed strongly in helping HOPWA beneficiaries achieve and maintain stable housing that is safe, decent, and sanitary, while also improving access to care. The providers set goals and delivered on the following key areas: Emergency Housing/Interim Housing: 182 households were assisted Permanent Housing: 236 households were assisted Supportive Services: 474 households were assisted The majority of providers met their expected targets. During this reporting period, HCDS collaborated with the Public Health Department to enhance service delivery with Ending the HIV Epidemic (EHE) funding. Because responsibilities and outputs were shared across departments, we avoided counting certain deliverables twice. As a result, some provider contributions were intentionally excluded in the final goal calculations, which may make it appear that targets were not met. This exclusion was to maintain consistency in reporting and to ensure that performance outcomes reflect only those deliverables directly tied to provider-driven activities. However, when considering both funding sources, all activities met or exceeded goals. HCDS staff interact regularly with providers, offering guidance and monitoring performance throughout the contract term. We will continue these efforts to support provider success.

Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.	Of the four goals in the Consolidated Plan, the County HOPWA Program met two. This is largely due the previously described reporting difference when utilizing EHE funding. STRMU: Goal was 60 and served 57 households TBRA: Goal was 130 and served 141 households Units provided in permanent housing: Goal was 99 and served 95 households Units provided transitional short-term housing: Goal was 177 and served 182 households Funds were distributed among the providers who were awarded funding from the 2023 NOFA. All the providers serve the entire County of San Diego with variety of activities. Tenant-based rental assistance is operated through the Housing Authority of the County of San Diego. Additionally, the program funds two permanent housing projects, three transitional housing projects, and one emergency housing project. Together, these projects aim to provide housing for at least 466 HOPWA-qualified households, and HOPWA Programs exceeded this year by serving a total of 475 households.
Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.	Our collaboration with Public Health Services over the last year demonstrates effective cross-departmental partnership within the County. By leveraging the existing HOPWA contracts and adding Ending the HIV Epidemic (EHE) funding, we were able to expand our reach to non-Ryan White providers and strengthen supportive housing services for people living with HIV. This joint effort allowed us to impact households across the County and support more equitable, coordinated access to housing assistance. These partnerships strengthen program alignment with strategies identified in the Consolidated Plan.
Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.	Current community trends show increasing reliance on expanded re-engagement efforts and integrated mental health supports, all of which improve access and help individuals stay connected to HIV care. Aging among people living with HIV is rising, creating greater need for geriatric-focused care and management of multiple chronic conditions. Social determinants such as housing instability, food insecurity, and financial stress continue to shape health outcomes and remain key barriers to treatment adherence. At the same time, funding cuts are creating service disruptions, reducing prevention activities, and straining clinic capacity. These factors collectively underscore the importance of strengthening holistic, equitable, and well-funded service models to meet the evolving needs of people living with HIV/AIDS. Actions taken to improve the program include continued staff participation in both federal and local trainings to maintain up-to-date knowledge of HOPWA regulations and best practices. Efforts have also been made to strengthen coordination with community-based organizations and service providers to enhance the delivery of comprehensive services. At this time, no formal, publicly available evaluations or studies specific to the County's HOPWA program have been completed. However, ongoing internal monitoring, data tracking, and reporting ensure that program performance is regularly reviewed and evaluated in line with HUD requirements.

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Fraternity House, Inc.
What is the organization's Unique Entity Identifier (UEI)?	U9EKHA1B7L39
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	33-0306861
What is the HOPWA contract amount for this organization?	678010.5
What is the organization's business street address?	687 Riviera Court
In what city is the organization's business address?	Vista
In what county is the organization's business address?	San Diego
In what state is the organization's business address?	CA
What is the organization's business address zip code?	92084
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Health and Human Services
What is the organization's phone number (including extension)?	(760)736-0292
What is the organization's fax number?	
What is the organization's website?	Fraternityhouse-inc.org
What is the organization's Facebook page?	/FraternityHouseInc
What is the organization's Twitter handle?	
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Vista, Oceanside, Escondido, San Diego, La Mesa
What are the counties of the organization's primary service area?	San Diego
In what congressional district is the organization located?	49th Congressional District
In what congressional district is the primary service area?	49th Congressional District
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	47460.73
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Danni Hickey
What is the Primary Program contact title?	Executive Director
In what department does the Primary Program contact work?	Administration
What is the Primary Program contact email?	Executivedirector@fraternityho
What is the Primary Program contact phone number (including extension)?	(760)736-0292 Ext. 5
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Scott Guiltner
What is the Secondary Program contact title?	Board President
In what department does the Secondary Program contact work?	Board of Directors
What is the Secondary Program contact email?	Scott@fraternityhouse-inc.org
What is the Secondary Program contact phone number (including extension)?	(760) 207-7247
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Vincent Lavezzi
What is the Services contact title?	SIL Program Manager
In what department does the Services contact work?	Direct Services
What is the Services contact email?	SILManager@fraternityhouse-
What is the Services contact phone number (including extension)?	(760)736-0292 Ext. 4
What is the Services contact fax number?	

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.

See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible individuals were	Male				Female				Not Reported	Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
Asian	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0
Black/African American	0	1	2	1	0	0	0	1	0	1
Black/African American & White	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	1	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	2	4	0	1	1	0	0	8
White	0	2	6	13	0	0	3	2	0	6
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported	Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
b. Asian	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0
b. Black/African American	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0
b. White	0	0	1	1	0	0	0	0	0	0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	40
Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	2
How many other household members (beneficiaries) are HIV+?	2
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	0
Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP	
How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	30
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	2
An emergency shelter?	2
A transitional housing facility for formerly homeless persons?	0
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	3
A non-psychiatric hospital?	0
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	1
A house the individual owned?	0
Staying at someone else's house?	2
A hotel or motel paid for by the individual?	0
Any other prior living situation?	0
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing):	4
Also meet the definition of experiencing chronic homelessness?	4
Also were veterans?	1

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Data Check: Sum of 29 & 30 must be = to Row 28

Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	134161	No
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	69950	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	84443	No
Other FUNDING_2	11984	No
Other FUNDING_3	24071	No
Other FUNDING_4	10112	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	136259	
What was the amount of program income collected from resident rent payments in the program year?	136259	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	136259	
What was the amount of total program income that was spent on housing assistance in the program year?	136259	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5
Facility Information					
What is the name of the housing facility?	Michaelle House	Semi-Independent Living			
Is the facility a medically assisted living facility? Yes or No.	No	No			
Was the housing facility placed into service during this program year? Yes or No.	No	Yes			
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	6	0	0	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Permanent Facility-Based Housing Leasing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Leasing Costs for each facility?	0	0	0	0	0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Permanent Facility-Based Housing Operating support for each facility?	11	29	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	56747.32	354900.71	0	0	0
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					

How many households received Other types of Permanent Facility-Based Housing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Other types of Permanent Facility-Based Housing for each facility?	0	0	0	0	0
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (150 characters)					
PFBH Deduplication					
How many households received more than one type of PFBH for each facility? (Leasing, Operating, Other)	0	0	0	0	0
Total Deduplicated Household Count	11	29	0	0	0
Income Levels for Households Served by this Activity	11	29	0	0	0
Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20					
What is the number of households with income below 30% of Area Median Income?	10	24	0	0	0
What is the number of households with income between 31% and 50% of Area Median Income?	1	3	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	2	0	0	0
Sources of Income for Households Served by this Activity					
Data Check: Sum of 28-40 as shown in Row 27 must be = or > than Row 20					
How many households accessed or maintained access to the following sources of income in the past year?	12	50	0	0	0
Earned Income from Employment	2	9	0	0	0
Retirement	1	1	0	0	0
SSI	0	6	0	0	0
SSDI	4	12	0	0	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0	19	0	0	0
Private Disability Insurance	0	0	0	0	0
Veteran's Disability Payment (service or non-service connected payment)	0	0	0	0	0

Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0
Worker's Compensation	0	0	0	0	0
General Assistance (GA), or local program	0	0	0	0	0
Unemployment Insurance	0	0	0	0	0
Other Sources of Income	0	0	0	0	0
How many households maintained no sources of income?	5	3	0	0	0
Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.</i>					
How many households accessed or maintained access to the following sources of medical insurance in the past year?					
MEDICAID Health Program or local program equivalent	8	27	0	0	0
MEDICARE Health Insurance or local program equivalent	5	6	0	0	0
Veterans Affairs Medical Services	0	1	0	0	0
AIDS Drug Assistance Program	1	0	0	0	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0
Ryan White-funded Medical or Dental Assistance	0	0	0	0	0
Longevity for Households Served by this Activity <i>Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20</i>	11	29	0	0	0
How many households have been served by permanent facility-based housing for less than one year?	2	7	0	0	0
How many households have been served by permanent facility-based housing for more than one year, but less than 5 years?	7	15	0	0	0
How many households have been served by permanent facility-based housing for more than 5 years, but less than 10 years?	1	4	0	0	0
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	0	3	0	0	0
How many households have been served by permanent facility-based housing for more than 15 years?	1	0	0	0	0

Health Outcomes for HOPWA-Eligible Individuals Served by this Activity Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH" section of Data Quality Notes Tab.					
How many HOPWA-eligible individuals served with PFBH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	11	29	0	0	0
How many HOPWA-eligible persons served with PFBH have shown an improved viral load or achieved viral suppression, by facility?	11	29	0	0	0
Housing Outcomes for Households Served by this Activity Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.	11	29	0	0	0
How many households continued receiving this type of HOPWA assistance into the next year?	0	27	0	0	0
How many households exited to other HOPWA housing programs?	0	1	0	0	0
How many households exited to other housing subsidy programs?	1	0	0	0	0
How many households exited to an emergency shelter?	0	0	0	0	0
How many households exited to private housing?	2	1	0	0	0
How many households exited to transitional housing (time limited - up to 24 months)?	2	0	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	2	0	0	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0	0	0	0	0

How many households exited to a place not meant for human habitation?	0	0	0	0	0
How many households were disconnected from care?	4	0	0	0	0
How many of the HOPWA eligible individuals died?	0	0	0	0	0

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	19	120027.31
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	40	15,814.93
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	19	14,949.68
Mental Health Services	0	0
Outreach	0	0
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	38	

Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	40	
---	-----------	--

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	40	0	0	0	0	40	0
Housing Subsidy Assistance Household Count Deduplication				Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eiligble individual total from row 27 is also shown directly to the right for your reference.				
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	40							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							40
Total Unduplicated Housing Subsidy Assistance Household Count	40							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	40							
How many households developed a housing plan for maintaining or establishing stable housing?	40							
How many households accessed and maintained medical insurance and/or assistance?	40							
How many households had contact with a primary health care provider?	40							
How many households accessed or maintained qualification for sources of income?	32							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	11							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	40							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	40							

Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

HOPWA PROVIDER TAB DATA COMMENTS:

CONTACT TAB DATA COMMENTS:

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

Regarding line 30, we have no other program income to report as a direct result of the expenditure of HOPWA funds.

Housing Opportunities for Persons With AIDS (HOPWA) Program	
Revised: 05/01/2025	
Consolidated APR/CAPER – HOPWA Grantee	
OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).	
Burden Statement	
The purpose of this information collection is to meet the Housing Opportunities for Persons With AIDS (HOPWA) annual reporting requirements. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); and 24 CFR § 91.520(f). The information collected on this form is required to obtain a benefit. It will not be confidential. The public reporting burden for this collection of information is estimated to average 40 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the information collection. This includes the time for collecting, reviewing, and reporting the data. HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a currently valid OMB control number. OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).	
Term	Definition
Viral Suppression	When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.
Adjustment for Duplication	Removal of duplicate entries when a household/unit received more than one type of HOPWA assistance, which enables the calculation of unduplicated output totals. For example, if a household received both HOPWA TBRA and HOPWA PHP from the same project sponsor, adjusting for duplication would ensure that household was only counted once when calculating the HOPWA housing subsidy assistance household total.
Administrative Agent	An entity the grantee has selected to carry out administrative activities on behalf of the grantee. When a grantee utilizes another organization to carry out some or all of the grantee's administrative functions, the administrative activities, costs, and terms of payment should be clearly delineated in a contract or other written agreement between the parties. All costs associated with administering the grant, whether incurred by the grantee or the other organization, are subject to the 3% administrative cost limit. For the purposes of HOPWA annual performance reporting, the administrative agent would not complete a separate "Provider Workbook."
Administrative Costs	Costs for general management, oversight, coordination, evaluation, and reporting (24 CFR § 574.3). By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive (42 U.S.C. § 12911).
Anti-Retroviral Therapy	A use of a combination of medications to treat HIV.
Area Median Income (AMI)	The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at https://www.huduser.gov/portal/datasets/il.html
Beneficiary(ies)	All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, not including the HOPWA-eligible individual (see definition).
Chronically Homeless Person	A person defined as chronically homeless under 24 CFR 578.3. ((1) A homeless individual with a disability as defined in section 401(9) of the McKinney-Vento Assistance Act (42 U.S.C. 11360(9)) who: a) lives in a place not meant for human habitation, a safe haven, or in an emergency shelter, and b) has been homeless and living as described for at least 12 months or on at least 4 separate occasions in the last 3 years, as long as the combined occasions equal at least 12 months and each break in homelessness separating the occasions included at least 7 consecutive night of not living as described; (2) An individual who has been residing in an institutional care facility, including jail, substance abuse or mental health treatment facility, hospital, or other similar facility, for fewer than 90 days and met all of the criteria of this definition before entering that facility; or (3) A family with an adult head of household (or, if there is no adult in the family, a minor head of household) who meets all of the criteria of this definition, including a family whose composition has fluctuated while the head of household has been homeless).)
Contractor	A contractor is an entity that receives a legal instrument (contract) by which a grantee or project sponsor purchases property or services needed to carry out the project or program under a Federal award. The purpose of the contract is to obtain goods and services for the grantee/project sponsor's own use and creates a procurement relationship with the contractor. Characteristics indicative of a procurement relationship between the grantee and a contractor are when the contractor: provides the goods and services within normal business operations; provides similar goods or services to many different purchasers; normally operates in a competitive environment; provides goods or services that are ancillary to the operation of the HOPWA program; and is not subject to compliance requirements of the HOPWA program as a result of the agreement, though similar requirements may apply for other reasons (2 CFR 200.331(b)). For purposes of HOPWA annual performance reporting, contractors do not submit a separate "Provider Workbook."
Facility-Based Housing Assistance	Leasing, operating, and hotel/motel expenditures to support units or facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.
Faith-Based Organization	Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.
Grassroots Organization	An organization that is headquartered in the local community where it provides services, has a social services budget of \$300,000 or less annually, and has six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."
HOPWA-Eligible Individual	The one low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." A child may also qualify the household for HOPWA assistance. When the annual performance report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).
Housing Information Services	Costs to provide counseling, information, or referral services to assist an eligible person to locate, acquire, finance, and maintain housing (24 CFR § 574.300(b)(1)). Some eligible costs under Housing Information Services include staff time to assist eligible clients in searching for or locating appropriate housing whether HOPWA-subsidized or not; staff time to provide fair housing guidance for eligible households who may encounter discrimination on the basis of race, color, religion, sex., age, national origin, familial status, or disability; staff time to provide housing counseling to acquire and finance housing; and development and use of Homeless Management Information System (HMIS) elements to coordinate housing assistance for eligible households. HMIS costs billed to housing information services must be pro-rated and not include HMIS reporting. Use of HMIS for reporting purposes is considered an administrative activity and must be billed to administrative costs.
HOPWA Housing Subsidy Assistance Total	The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the program year for formula grantees and the operating year for competitive grantees.
Household	A single individual or a family, as defined in 24 CFR 574.3. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-household members (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the annual performance report.
Improved HIV Viral Load	A reduction in the load or volume of HIV present in the HOPWA-eligible individual's blood at the end of the operating year compared to the beginning of the operating year. Most people with HIV/AIDS (PWH) who are engaged in medical care have routine laboratory tests. The HOPWA-eligible individual's two most recent laboratory reports can be used to determine viral load improvement, even if the first laboratory test was performed in a prior operating year.
In-kind Leveraged Resources	These are additional types of support provided to assist HOPWA-eligible individuals such as volunteer services, materials, use of equipment, and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR part 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sale, advertised prices, appraisals, or other information for comparable property similarly situated.

Leasing Costs	Costs used to lease all or a portion of a building as needed to provide housing to eligible households. For eligible individuals or families unable to hold leases in their names, funding may be used to “master lease” units, where the eligible households choose the units, the grantee or project sponsor leases the units and pays the full rent to the landlord, and the eligible households pay the grantee or project sponsor the amount required by 24 CFR 574.310(d). This type of master leasing can be administered as “turn-key” housing assistance, to be replaced with Tenant-Based Rental Assistance (TBRA) if the landlord agrees to transfer the lease to the eligible person. Funding may also be used to master lease units to be operated as transitional housing for eligible households. For example, post-incarceration programs often lease a unit to temporarily house an eligible household returning to the community until other more permanent housing arrangements can be made. The lease is always in the organization’s name. The furniture, housing equipment, and supplies, eligible under the operating budget line item, belong to the organization and remain in the unit for the next household’s use. Eligible leasing costs include the cost to lease a housing facility or scattered-site units, staff time to negotiate lease terms with lessor or landlord, and annual housing inspections to ensure HOPWA habitability standards are met for scattered-site units assisted with Leasing.
Leveraged Funds	The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources. Leveraged funds are used to further support HOPWA clients receiving assistance during the operating year for formula grants, or under the applicable competitive grant.
Live-In Aide	A person who resides with the HOPWA-Eligible individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.
Master Leasing	Applies to the leasing of units of housing (scattered-sites or entire buildings) from a landlord by a nonprofit or public agency that subleases the units to HOPWA-eligible tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.
Minimum Use Periods	Grantees that used HOPWA funding for new construction, acquisition, conversion, lease, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible individuals for a 10-year period. In the case of non-substantial rehabilitation or repair of a building or structure, the minimum use period is not less than 3 years. If no further HOPWA funds are used to support the facility, in place of completing the “CAP DEV” tab in the Performance Report Worksheet, the grantee must complete an “Annual Report of Continued Project Operation” throughout the required use periods. This report is found on the “STEWARDSHIP” tab of the Grantee Workbook.
Medically Assisted Living Facilities	HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.
Operating Costs	Costs of operating a housing facility owned or leased by the grantee or project sponsor, to the extent the costs are necessary to house eligible households. Eligible operating costs include utilities, property insurance, minor repairs, and upkeep of the facility, maintenance both inside and outside the facility, procurement and contracting of services for facility operation or maintenance, furniture and appliances that will remain with the facility, food purchases and kitchen operation for HOPWA household at the facility, and staff time for directing any of the eligible operating costs mentioned above at the facility for eligible households (24 CFR §574.300(b)(8)).
Operating Year – Competitive grantees	HOPWA competitive grants are awarded for a 3-year period of performance with annual performance reports submitted for each of the 3 operating years. The information contained in this performance report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant. Grantees with an approved extension period of less than 6 months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6 months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.
Operating Year – Formula grantees	HOPWA Formula Grantees follow the Grantee Program Year as established by the Consolidated Planning Processes. All CPD Programs (HOME/ESG/CDBG/HOPWA) use the same 12-month period as their Operating Year for performance reporting. The information contained in each annual performance report must represent a one-year time period of HOPWA program operation that coincides with the grantee’s program year. HOPWA Formula Grantees are annually awarded grants with a 3-year period of performance, as established by the Grantee signature date on the Grant Agreement. Since Grant period of performances vary from Fiscal Year to Fiscal Year, and do not necessarily coincide with a Grantee’s Operating Year, funds from more than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the annual performance report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also align with the operating year the annual performance report covers.
Outcome	The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.
Output	The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement (PHP)	Eligible costs under PHP include security deposits not to exceed two months of rent, rental application fees, credit checks, one-time utility hook-up fees paid directly to the utility company, utility arrears only if the cost is creating a barrier to establishing permanent housing in a new unit, rent arrears only if past due rent debt at a prior unit is a barrier to accessing a new unit, initial housing inspections, reasonable travel costs to units for initial housing inspections, staff time to review and identify causes for eviction and responsibilities of the tenant within the least, staff time for assisting clients with executing the lease, and staff time for resolving landlord issues directly related to the PHP assistance being provided. PHP can be used in conjunction with TBRA where PHP pays the security deposit and TBRA covers ongoing monthly rent payments starting with the first month. PHP must only be used to assist the client in entering permanent housing. PHP must never be used for monthly rent or on-going utility costs where a client is already in permanent housing. Although PHP is included as a supportive service under 24 CFR 574.300(b)(7), HUD has established a dedicated BLI for PHP to distinguish it from other supportive services.
Program Income	As defined in 2 CFR 200.1, program income is income earned by the grantee or project sponsor that is directly generated by a supported activity or earned as a result of the grant during the period of performance (except as provided by 2 CFR 200.307). See grant administration requirements on program income at 2 CFR 200.307 and the Federal award.
Project-Based Rental Assistance (PBRA)	A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations	Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
Resource Identification	Resource identification funds may be used to establish, coordinate, and develop permanent housing assistance resources for eligible persons (including conducting preliminary research and making expenditures necessary to determine the feasibility of specific housing-related initiatives) (24 CFR § 574.300(b)(2)). Activities can include increasing coordination with local initiatives, systems, or strategies (such as the local Continuum of Care or Ryan White Planning Council) to house HOPWA-eligible individuals, development of new housing resources, and conducting community needs assessments to inform system design.
Rural	For purposes of HOPWA reporting, a rural county is a county in which: (1) Has no part of it within an area designated as a standard metropolitan statistical area by the Office of Management and Budget; or (2) Is within an area designated as a metropolitan statistical area or considered as part of a metropolitan statistical area and at least 75% of its population is local on U.S. Census blocks classified as non-urban; or (3) is located in a state that has a population density of less than 30 persons per square mile (as reported in the most recent decennial census), and of which at least 1.25% of the total acreage of such State is under Federal jurisdiction.
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance	Short-term rent, mortgage, and utility payments to prevent the homelessness of the tenant or mortgagor of a dwelling (24 CFR 574.300(b)(6)). Eligible STRMU costs include up to 21 weeks of the HOPWA-eligible individual’s rent, mortgage, and/or utility costs, and the costs of staff time to review and determine household’s need for STRMU assistance and make the STRMU payments. For the purposes of STRMU assistance, to the extent that taxes, insurance, condominium fees, or other building operation costs are included in the monthly mortgage payment either by federal regulation or the terms of the mortgage, these expenses are eligible to be included in the STRMU mortgage assistance payments. STRMU mortgage assistance for taxes, insurance, or condo fees that are not included on the monthly mortgage statement are not eligible.
Stewardship Units	Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction, and/or rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the 3-year use agreement if rehabilitation is non-substantial and to the 10-year use agreement if rehabilitation is substantial.
Sub-Recipient	For the purposes of the HOPWA program, a sub-recipient is an organization that receives funds under a contract with the project sponsor to carry out eligible HOPWA activities. For the purposes of HOPWA annual performance reporting, a sub-recipient organization does not need to submit a separate “Provider Workbook.” The sub-recipient’s HOPWA activities should be included in the “Provider Workbook” of the project sponsor with whom they have a contract.

Supportive Services	Costs include providing housing stability services, assistance in gaining access to mainstream resources, public benefits, healthcare and support positive health outcomes. However, health services may only be provided to individuals with acquired immunodeficiency syndrome or related diseases and not to family members of these individuals. Eligible supportive services costs include staff time to develop, update and review individualized housing and service plans for clients; staff time to connect households to appropriate services and treatment in accordance with their housing and service plans, management-level consultation (case staffing); health and mental health assessment services; direct outpatient treatment by licensed professionals of mental health services; substance use disorder services provided by licensed or certified professionals; individual, family, or group therapy to address co-occurring disorders; nutritional services including food banks, nutritional supplements, and counseling by certified nutrition specialists; life skills trainings such as budgeting resources, resolving conflict, using public transportation, unit maintenance; credit counseling; education services including instruction or training in consumer education, health education, substance use prevention, literacy, English as a Second Language, and General Educational Development (GED); job training or job coaching including resume development; client transportation to and from medical care, employment, child care, or other eligible essential services facilities; and HOPWA provider transportation to meet with clients for supportive service needs (24 CFR §574.300(b)(7)).
Tenant-Based Rental Assistance (TBRA)	TBRA is a rental subsidy program that grantees can provide to help low-income households access affordable housing. HOPWA does not place restrictions on the length of time eligible persons may receive TBRA. Grantees should provide the opportunity for eligible households to transition in place to self-sufficiency or another subsidy. Eligible TBRA costs include rental payments, staff time to verify household income for TBRA assistance, calculation of resident rent payment, monthly rental payments, processing a TBRA rental payment on behalf of the HOPWA-eligible individual, annual housing inspections to ensure HOPWA habitability standards are met for units being assisted with TBRA, reasonable travel costs to units for housing inspections, review of a client's selected unit for rent reasonableness and rent standard, annual recertification for households receiving ongoing TBRA, and staff time for resolving landlord issues directly related to providing the TBRA assistance.
VAWA Internal Emergency Transfers	Per 24 CFR 5.2005e, an internal emergency transfer under the Violence Against Women Act (VAWA) protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers	Per 24 CFR 5.2005e, an external emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran	A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Grant ID	Grantee	Sponsor ID	Sponsor	File ID
FCA969234	San Diego Cour	S7626A	S7626A_Townspeople	26071_504384

Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

--

HOPWA PROVIDER TAB DATA COMMENTS:

--

CONTACT TAB DATA COMMENTS:

--

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

--

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

HOUSING INFORMATION TAB DATA COMMENTS:

SUPPORTIVE SERVICES TAB DATA COMMENTS:

Townspeople served 73 unduplicated clients in our HOPWA Supportive Services program. In the "additional HOPWA Approved Services" section, we included Housing Navigation. This is a service offered to all Emergency Housing program participants, and some Permanent Supportive Housing participants in addition to their standard program case management. The Housing Navigator's salary was funded by both HOPWA Supportive Services and ST-PFBH funding.

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Townspeople
What is the organization's Unique Entity Identifier (UEI)?	ZCM5DRKE94L2
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	33-0623634
What is the HOPWA contract amount for this organization?	717563.5
What is the organization's business street address?	2047 El Cajon Blvd
In what city is the organization's business address?	San Diego
In what county is the organization's business address?	San Diego
In what state is the organization's business address?	California
What is the organization's business address zip code?	92104
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Grants and Compliance and Administrative
What is the organization's phone number (including extension)?	619-295-8802
What is the organization's fax number?	619-314-8040
What is the organization's website?	townspeople.org
What is the organization's Facebook page?	facebook.com/townspeoplesandiego
What is the organization's Twitter handle?	
Is this a faith-based organization? Yes or No.	no
Is this a nonprofit organization? Yes or No.	yes
Is this a grassroots organization? Yes or No.	yes
What are the cities of the organization's primary service area?	San Diego, Chula Vista, Escondido, El Cajon, Vista
What are the counties of the organization's primary service area?	San Diego
In what congressional district is the organization located?	50th
In what congressional district is the primary service area?	50th
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	49243.67
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	William Taylor Ward
What is the Primary Program contact title?	Grants and Compliance
In what department does the Primary Program contact work?	Admin
What is the Primary Program contact email?	taylor@townspeople.org
What is the Primary Program contact phone number (including extension)?	619-295-8802
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Stacey Drew
What is the Secondary Program contact title?	Director of Supportive Services
In what department does the Secondary Program contact work?	Admin
What is the Secondary Program contact email?	stacey@townspeople.org
What is the Secondary Program contact phone number (including extension)?	619-295-8802
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Tracy Wilson
What is the Services contact title?	Senior Manager of Operations
In what department does the Services contact work?	Admin
What is the Services contact email?	info@townspeople.org
What is the Services contact phone number (including extension)?	619-295-8802
What is the Services contact fax number?	

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.

See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible individuals were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	1	1	0	0	0	1	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	2	7	11	0	0	3	2	0	0	0	0	1
Black/African American & White	0	2	3	0	0	0	2	1	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	1	0	0	0	0	1
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	2	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	2	2	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	2	1	0	0	0	0	0	0	0	0	0	0
White	0	6	16	29	0	6	17	14	0	0	0	0	38
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	1	0	0	0	0	0	0	1
b. Asian & White	0	0	0	0	0	0	0	1	0	0	0	0	0
b. Black/African American	0	2	0	0	0	1	0	0	0	0	0	0	0
b. Black/African American & White	0	1	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	1	0	0	0	0	0	0	0	0	0	1
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	6	6	0	2	9	0	2	2	0	0	0	0	22

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):

134

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):

34

How many other household members (beneficiaries) are HIV+?

7

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?

27

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	68
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	17
An emergency shelter?	15
A transitional housing facility for formerly homeless persons?	1
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	1
A non-psychiatric hospital?	0
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	6
A house the individual owned?	0
Staying at someone else's house?	6
A hotel or motel paid for by the individual?	2
Any other prior living situation?	0
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	33
Also meet the definition of experiencing chronic homelessness?	13
Also were veterans?	1

Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	118422	No
HOME	0	
Ryan White	345532.5	No
Continuum of Care (CoC)	852101	Yes
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	79584	Yes
Private grants	10000	No
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	163968.73	
What was the amount of program income collected from resident rent payments in the program year?	153917.08	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	10051.65	
Uses of Program Income	163968.73	
What was the amount of total program income that was spent on housing assistance in the program year?	93757.49	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	70211.24	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5
Facility Information					
What is the name of the housing facility?	34th Street Apartments	51st Street Apartments	Wilson Ave Apartments		
Is the facility a medically assisted living facility? Yes or No.	No	No	No		
Was the housing facility placed into service during this program year? Yes or No.	No	No	No		
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	0	0	0	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Permanent Facility-Based Housing Leasing support for each facility?				0	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Leasing Costs for each facility?	0	0	0	0	0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Permanent Facility-Based Housing Operating support for each facility?	23	24	8	0	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	106,320.23	73,606.33	24,535.41	0	0
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					

How many households received Other types of Permanent Facility-Based Housing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Other types of Permanent Facility-Based Housing for each facility?	0	0	0	0	0
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (150 characters)					
PFBH Deduplication					
How many households received more than one type of PFBH for each facility? (Leasing, Operating, Other)	0	0	0	0	0
Total Deduplicated Household Count	23	24	8	0	0
Income Levels for Households Served by this Activity	23	24	8	0	0
Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20					
What is the number of households with income below 30% of Area Median Income?	22	24	8	0	0
What is the number of households with income between 31% and 50% of Area Median Income?	1	0	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0
Sources of Income for Households Served by this Activity					
Data Check: Sum of 28-40 as shown in Row 27 must be = or > than Row 20					
How many households accessed or maintained access to the following sources of income in the past year?	43	33	13	0	0
Earned Income from Employment	10	4	1	0	0
Retirement	0	1	0	0	0
SSI	12	6	2	0	0
SSDI	2	1	1	0	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	17	10	5	0	0
Private Disability Insurance	0	0	0	0	0
Veteran's Disability Payment (service or non-service connected payment)	0	0	0	0	0

Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0
Worker's Compensation	0	0	0	0	0
General Assistance (GA), or local program	0	3	0	0	0
Unemployment Insurance	0	0	0	0	0
Other Sources of Income	0	0	0	0	0
How many households maintained no sources of income?	2	8	4	0	0
Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.</i>					
How many households accessed or maintained access to the following sources of medical insurance in the past year?					
MEDICAID Health Program or local program equivalent	23	21	6	0	0
MEDICARE Health Insurance or local program equivalent	5	4	1	0	0
Veterans Affairs Medical Services	0	0	0	0	0
AIDS Drug Assistance Program	0	0	0	0	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0
Ryan White-funded Medical or Dental Assistance	1	1	2	0	0
Longevity for Households Served by this Activity <i>Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20</i>	23	24	8	0	0
How many households have been served by permanent facility-based housing for less than one year?	2	4	0	0	0
How many households have been served by permanent facility-based housing for more than one year, but less than 5 years?	4	9	2	0	0
How many households have been served by permanent facility-based housing for more than 5 years, but less than 10 years?	10	4	2	0	0
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	4	4	0	0	0
How many households have been served by permanent facility-based housing for more than 15 years?	3	3	4	0	0

Health Outcomes for HOPWA-Eligible Individuals Served by this Activity <i>Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH" section of Data Quality Notes Tab.</i>					
How many HOPWA-eligible individuals served with PFBH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	23	22	8	0	0
How many HOPWA-eligible persons served with PFBH have shown an improved viral load or achieved viral suppression, by facility?	23	22	8	0	0
Housing Outcomes for Households Served by this Activity <i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.</i>	23	24	8	0	0
How many households continued receiving this type of HOPWA assistance into the next year?	20	22	8	0	0
How many households exited to other HOPWA housing programs?	0	0	0	0	0
How many households exited to other housing subsidy programs?	0	0	0	0	0
How many households exited to an emergency shelter?	0	0	0	0	0
How many households exited to private housing?	0	0	0	0	0
How many households exited to transitional housing (time limited - up to 24 months)?	0	0	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	1	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	1	1	0	0	0

How many households exited to a place not meant for human habitation?	0	1	0	0	0
How many households were disconnected from care?	1	0	0	0	0
How many of the HOPWA eligible individuals died?	0	0	0	0	0

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note: Scattered-Site Facilities may be reported as one Facility.**

Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

Question	Facility 1
Facility Information	
What is the name of the housing facility?	Townpeople Emergency Housing Program
Is the facility a medically assisted living facility? Yes or No.	No
Was the housing facility placed into service during this program year? Yes or No.	No
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0
Leasing -- Households and Expenditures Served by this Activity Expenditures total should include overhead (staff costs, fringe, etc.).	
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	0
Operating -- Households and Expenditures Served by this Activity Expenditures total should include overhead (staff costs, fringe, etc.).	
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	0
Hotel-Motel -- Households and Expenditures Served by this Activity Expenditures total should include overhead (staff costs, fringe, etc.).	
How many households received Hotel-Motel cost support for each	61
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	336,319.23
Other Housing Support -- Households and Expenditures Served by this Activity Expenditures total should include overhead (staff costs, fringe, etc.).	

How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0
What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)	
ST-TFBH Deduplication	
How many households received more than one type of ST-TFBH for each facility? (Leasing, Operating, Hotel-Motel, Other)	0
Total Deduplicated Household Count	61
Income Levels for Households Served by this Activity Data Check: Sum of 26-28 as shown in Row 24 must be = to Row 23	61
What is the number of households with income below 30% of Area Median Income?	59
What is the number of households with income between 31% and 50% of Area Median Income?	2
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than Row 23	
How many households accessed or maintained access to the following sources of income in the past year?	87
Earned Income from Employment	17
Retirement	0
SSI	7
SSDI	6
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	23
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	1
Unemployment Insurance	0
Other Sources of Income	2
How many households maintained no sources of income?	31
Medical Insurance/Assistance for Households Served by this Activity Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section of Data Quality Notes Tab.	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	

MEDICAID Health Program or local program equivalent	51
MEDICARE Health Insurance or local program equivalent	5
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	2
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	3
Longevity for Households Served by this Activity	61
Data Check: Sum of 54-58 as shown in Row 52 must be = to Row 23	
How many households have been served by short-term/transitional facility-based housing for less than one year?	61
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	0
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	61
Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 23	
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	1
How many households exited to an emergency shelter?	35
How many households exited to private housing?	3
How many households exited to transitional housing (time limited - up to 24 months)?	6
How many households exited to institutional arrangement expected to last less than six months?	3
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	1
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	10
How many households exited to a place not meant for human habitation?	2
How many households were disconnected from care?	0

How many of the HOPWA eligible individuals died?

0

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	46	21,225.73
Education	0	0
Employment Assistance and Training	1	303.22
Health/Medical Services	0	0
Legal Services	1	303.23
Life Skills Management	0	0
Meals/Nutritional Services	28	13,341.89
Mental Health Services	0	0
Outreach	27	12,735.44
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	27	12,735.44
What were the other type(s) of supportive services provided? (150 characters)	Housing Navigation	
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	57	

Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	73	
---	-----------	--

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	55	61	0	0	0	73	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	116							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							134
Total Unduplicated Housing Subsidy Assistance Household Count	116							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for <u>all households</u> served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	116							
How many households developed a housing plan for maintaining or establishing stable housing?	116							
How many households accessed and maintained medical insurance and/or assistance?	116							
How many households had contact with a primary health care provider?	98							
How many households accessed or maintained qualification for sources of income?	71							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	32							
Subsidy Assistance with Supportive Service, Funded Case Management		Data Check: Individually, Rows 18 & 19 cannot be > than the <u>lesser</u> of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
Questions	This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	55							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	55							

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Stepping Stone of San Diego
What is the organization's Unique Entity Identifier (UEI)?	HM5TJB44KBJ6
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	95-3080619
What is the HOPWA contract amount for this organization?	390278.5
What is the organization's business street address?	3767 Central Ave
In what city is the organization's business address?	San Diego
In what county is the organization's business address?	San Diego
In what state is the organization's business address?	California
What is the organization's business address zip code?	92105
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Sober Living and Outpatient
What is the organization's phone number (including extension)?	619-585-4010 ext 104
What is the organization's fax number?	619-278-0770
What is the organization's website?	steppingstonesd.org
What is the organization's Facebook page?	
What is the organization's Twitter handle?	
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	San Diego
What are the counties of the organization's primary service area?	San Diego
In what congressional district is the organization located?	California's 52nd District
In what congressional district is the primary service area?	California's 52nd District
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	27319
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Mollie Dennehy
What is the Primary Program contact title?	Recovery Facilities Manager
In what department does the Primary Program contact work?	Operations
What is the Primary Program contact email?	mollie@steppingstonesd.org
What is the Primary Program contact phone number (including extension)?	619-584-4010 ext 118
What is the Primary Program contact fax number?	619-278-0770
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Joe Westcott
What is the Secondary Program contact title?	Program Manager
In what department does the Secondary Program contact work?	Outpatient
What is the Secondary Program contact email?	Joe@steppintstonesd.org
What is the Secondary Program contact phone number (including extension)?	619-763-1140 ext 205
What is the Secondary Program contact fax number?	619-564-8011
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Mollie Dennehy
What is the Services contact title?	Recovery Facilities Manager
In what department does the Services contact work?	Operations
What is the Services contact email?	mollie@steppingstonesd.org
What is the Services contact phone number (including extension)?	619-584-4010 ext 118
What is the Services contact fax number?	619-278-0770

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.

See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible individuals were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	0	2	0	0	0	0	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	1
Other Multi-Racial	0	0	2	0	0	0	0	0	0	0	0	0	0
White	0	3	27	6	0	0	0	0	0	0	0	0	11
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	0	0	0	0	0	0	0	0	0	0	0	0	0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):

40

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):

0

How many other household members

0

(beneficiaries) are HIV+?

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?

0

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?

0

How many individuals newly receiving HOPWA assistance came from:

A place not meant for human habitation?

8

An emergency shelter?

0

A transitional housing facility for formerly homeless persons?

0

A permanent housing situation for formerly homeless persons?

0

A psychiatric hospital or other psychiatric facility?

0

A substance abuse facility?

17

A non-psychiatric hospital?

0

A foster care home?

0

Jail, prison, or a juvenile detention facility?

0

A rented room, apartment or house?

0

A house the individual owned?

0

Staying at someone else's house?

0

A hotel or motel paid for by the individual?

0

Any other prior living situation?

0

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?

0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing):

8

Also meet the definition of experiencing chronic homelessness?

0

Also were veterans?

0

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	289164	No
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	29388	
What was the amount of program income collected from resident rent payments in the program year?	29388	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	0	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note: Scattered-Site Facilities may be reported as one Facility.**

Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5
Facility Information					
What is the name of the housing facility?	Enya House	Alice's F			
Is the facility a medically assisted living facility? Yes or No.	No	No			
Was the housing facility placed into service during this program year? Yes or No.	No	No			
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	0	0	0	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	0	0	0	0	0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	18	7	0	0	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	69,982.81	103,671.80	0	0	0
Hotel-Motel -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Hotel-Motel cost support for each	0	0	0	0	0
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	0	0	0	0	0

Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	0	0	0	0	0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)					
ST-TFBH Deduplication					
How many households received more than one type of ST-TFBH for each facility? (Leasing, Operating, Hotel-Motel, Other)	0	0	0	0	0
Total Deduplicated Household Count	18	7	0	0	0
Income Levels for Households Served by this Activity <i>Data Check: Sum of 26-28 as shown in Row 24 must be = to Row 23</i>	18	7	0	0	0
What is the number of households with income below 30% of Area Median Income?	18	7	0	0	0
What is the number of households with income between 31% and 50% of Area Median Income?	0	0	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0
Sources of Income for Households Served by this Activity <i>Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than Row 23</i>					
How many households accessed or maintained access to the following sources of income in the past year?	18	7	0	0	0
Earned Income from Employment	17	5	0	0	0
Retirement	0	0	0	0	0
SSI	0	0	0	0	0
SSDI	0	0	0	0	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0	0	0	0	0
Private Disability Insurance	0	0	0	0	0
Veteran's Disability Payment (service or non-service connected	0	0	0	0	0
Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0

Worker's Compensation	0	0	0	0	0
General Assistance (GA), or local program	0	0	0	0	0
Unemployment Insurance	0	0	0	0	0
Other Sources of Income	0	0	0	0	0
How many households maintained no sources of income?	1	2	0	0	0
Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section of Data Quality Notes Tab.</i>					
How many households accessed or maintained access to the following sources of medical insurance in the past year?					
MEDICAID Health Program or local program equivalent	18	7	0	0	0
MEDICARE Health Insurance or local program equivalent	0	0	0	0	0
Veterans Affairs Medical Services	0	0	0	0	0
AIDS Drug Assistance Program	0	0	0	0	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0
Ryan White-funded Medical or Dental Assistance	0	0	0	0	0
Longevity for Households Served by this Activity	18	7	0	0	0
<i>Data Check: Sum of 54-58 as shown in Row 52 must be = to Row 23</i>					
How many households have been served by short-term/transitional facility-based housing for less than one year?	1	5	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	17	2	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0	0	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0	0	0	0	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0	0	0	0	0
Housing Outcomes for Households Served by this Activity	18	7	0	0	0
<i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 23</i>					
How many households continued receiving this type of HOPWA assistance into the next year?	0	0	0	0	0
How many households exited to other HOPWA housing programs?	0	0	0	0	0
How many households exited to other housing subsidy programs?	2	1	0	0	0

How many households exited to an emergency shelter?	0	0	0	0	0
How many households exited to private housing?	16	6	0	0	0
How many households exited to transitional housing (time limited - up to 24 months)?	0	0	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0	0	0	0	0
How many households exited to a place not meant for human habitation?	0	0	0	0	0
How many households were disconnected from care?	0	0	0	0	0
How many of the HOPWA eligible individuals died?	0	0	0	0	0

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	40	13222
Child Care	0	0
Case Management	35	11574
Education	17	5619
Employment Assistance and Training	19	6280
Health/Medical Services	37	12230
Legal Services	17	5619
Life Skills Management	27	8925
Meals/Nutritional Services	13	4297
Mental Health Services	32	10577
Outreach	0	0
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	197	

Deduplicated Supportive Services Houshold Total (based on amounts reported in Rows 5-21 above):	40	
--	-----------	--

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	0	25	0	0	0	40	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	25							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							40
Total Unduplicated Housing Subsidy Assistance Household Count	25							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for <u>all households</u> served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report							
How many households had contact with a case manager?	25	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households developed a housing plan for maintaining or establishing stable housing?	25							
How many households accessed and maintained medical insurance and/or assistance?	25							
How many households had contact with a primary health care provider?	25							
How many households accessed or maintained qualification for sources of income?	22							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	22							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	25	Data Check: Individually, Rows 18 & 19 cannot be > than the <u>lesser</u> of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	25							

Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

HOPWA PROVIDER TAB DATA COMMENTS:

CONTACT TAB DATA COMMENTS:**DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:****LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:**

Pertaining to leveraged funds provided by the funding sources called out in rows 3 through 11, Stepping Stone has not received leveraged funds during the 2025/2026 period.

In addition, pertaining to row 30, other program income outside of resident payment, Stepping Stone has not received any other income during the 2025/2026 period.

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Being Alive San Diego
What is the organization's Unique Entity Identifier (UEI)?	QWA6S98DZGZ1
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	33-0439092
What is the HOPWA contract amount for this organization?	247,101
What is the organization's business street address?	3940 Fourth Avenue STE 340
In what city is the organization's business address?	San Diego
In what county is the organization's business address?	San Diego
In what state is the organization's business address?	California
What is the organization's business address zip code?	92103
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Admin
What is the organization's phone number (including extension)?	619-291-1400
What is the organization's fax number?	619-291-1491
What is the organization's website?	www.beingalivesd.com
What is the organization's Facebook page?	Being Alive San Diego HIV/AIDS services
What is the organization's Twitter handle?	
Is this a faith-based organization? Yes or No.	NO
Is this a nonprofit organization? Yes or No.	YES
Is this a grassroots organization? Yes or No.	YES
What are the cities of the organization's primary service area?	All of San Diego County
What are the counties of the organization's primary service area?	San Diego
In what congressional district is the organization located?	District 50
In what congressional district is the primary service area?	District 48,50,51,52

Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	No
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	16165.3
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Shannon Wagner
What is the Primary Program contact title?	Executive Director
In what department does the Primary Program contact work?	Admin
What is the Primary Program contact email?	swagner@beingalive.org
What is the Primary Program contact phone number (including extension)?	619-291-1400x317
What is the Primary Program contact fax number?	619-291-1491
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Jim Cassidy
What is the Secondary Program contact title?	Director of Programs
In what department does the Secondary Program contact work?	Admin
What is the Secondary Program contact email?	jcassidy@beingalive.org
What is the Secondary Program contact phone number (including extension)?	619-291-1400x312
What is the Secondary Program contact fax number?	619-291-1491
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Jim Cassidy
What is the Services contact title?	Director of Programs
In what department does the Services contact work?	Admin
What is the Services contact email?	jcassidy@beingalive.org
What is the Services contact phone number (including extension)?	619-291-1400x312
What is the Services contact fax number?	619-291-1491

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible Individuals were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Total Hispanic	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	1	6	11	0	3	4	6	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	2	0	0	0	0	0	0
White	0	0	16	54	0		5	7	0	0	0	0	32	32
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Total Hispanic	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	0	0	0	0	3	0	0	2	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	1	1	1	0	0	0	0	0	0	0	0	0
b. White	2	0	5	3	0	0	0	0	0	0	0	0	2	2

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	115
Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	18
How many other household members (beneficiaries) are HIV+?	0
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	18
Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP	
How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	0
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	0
An emergency shelter?	0

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Data Check: Sum of 29 & 30 must be = to Row 28

A transitional housing facility for formerly homeless persons?	0
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	0
A non-psychiatric hospital?	0
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	0
A house the individual owned?	0
Staying at someone else's house?	0
A hotel or motel paid for by the individual?	0
Any other prior living situation?	0
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing):	0
Also meet the definition of experiencing chronic homelessness?	0
Also were veterans?	0

Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49
Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	0	
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	12,500	NO
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	0	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	0	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
<i>Households Served by this Activity - STRMU Breakdown</i>	
a. How many households were served with STRMU mortgage assistance only ?	0
b. How many households were served with STRMU rental assistance only ?	0
c. How many households were served with STRMU utilities assistance only ?	57
d. How many households received more than one type of STRMU assistance?	0
<i>STRMU Households Total</i>	57
<i>STRMU Expenditures</i>	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	0
STRMU rental assistance	0
STRMU utility assistance	107,624
Total STRMU Expenditures	107624
<i>Income Levels for Households Served by this Activity</i>	57
What is the number of households with income below 30% of Area Median Income?	54
What is the number of households with income between 31% and 50% of Area Median Income?	2
What is the number of households with income between 51% and 80% of Area Median Income?	1
<i>Sources of Income for Households Served by this Activity</i>	
How many households accessed or maintained access to the following sources of income in the past year?	57
Earned Income from Employment	16
Retirement	0
SSI	18
SSDI	7
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	2

Unemployment Insurance	2
Other Sources of Income	0
How many households maintained no sources of income?	12
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	15
MEDICARE Health Insurance or local program equivalent	15
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	15
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	4
Longevity for Households Served by this Activity	57
How many households have been served by STRMU for the first time this year?	54
How many households also received STRMU assistance during the previous STRMU eligibility period?	2
How many households received STRMU assistance more than twice during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five consecutive eligibility periods?	1
Housing Outcomes for Households Served by this Activity	57
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	57
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0

How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	0	0
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	0	0
Mental Health Services	0	0
Outreach	0	0
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	58	139,477
What were the other type(s) of supportive services provided? (150 characters)	Moving Services	
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?		

Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	58	
---	-----------	--

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	0	0	57	0	0	58	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	57							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							115
Total Unduplicated Housing Subsidy Assistance Household Count	57							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for <u>all</u> households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	57							
How many households developed a housing plan for maintaining or establishing stable housing?	57							
How many households accessed and maintained medical insurance and/or assistance?	57							
How many households had contact with a primary health care provider?	57							
How many households accessed or maintained qualification for sources of income?	57							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	45							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the <u>lesser</u> of Cells H2 or B6.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	0	In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	0	Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						

Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

HOPWA PROVIDER TAB DATA COMMENTS:

CONTACT TAB DATA COMMENTS:**DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:****LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:**

Provider confirms there is no "other Program Income" for this project. The STRMU program we offered was for utility assistance only. There are no refunds, or security deposits paid through this program.

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

HOUSING INFORMATION TAB DATA COMMENTS:

SUPPORTIVE SERVICES TAB DATA COMMENTS:

Provider confirms this ia Grantee Approved Program that was approved by HUD in the Grantee's Annual Action Plan.

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

--

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Provider Confirms no other HOPWA Funded support services were received.

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Nicole Tapp
What is the Primary Program contact title?	Human Services Program
In what department does the Primary Program contact work?	HCDS
What is the Primary Program contact email?	nicole.tapp@sdcounty.ca.gov
What is the Primary Program contact phone number (including extension)?	619-323-4910
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Holly Cortell
What is the Secondary Program contact title?	Administrative Analyst II
In what department does the Secondary Program contact work?	HCDS
What is the Secondary Program contact email?	Holly.Cortell@sdcounty.ca.gov
What is the Secondary Program contact phone number (including extension)?	858-694-4834
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Nicole Aguilar
What is the Services contact title?	Housing Program Analyst
In what department does the Services contact work?	HCDS
What is the Services contact email?	Nicole.Aguilar@sdcounty.ca.gov
What is the Services contact phone number (including extension)?	619-694-7234
What is the Services contact fax number?	

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible Individuals were	Male				Female				Not Reported	Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
Asian	0	0	1	1	0	0	0	0		0
Asian & White	0	0	0	0	0	0	0	0		0
Black/African American	0	1	7	14	0	0	0	0		0
Black/African American & White	0	0	0	0	0	0	0	0		0
American Indian/Alaskan Native	0	0	0	2	0	0	0	0		0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0		0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0		0
Native Hawaiian/Other Pacific Islander	0	0	0	1	0	0	0	0		0
Other Multi-Racial	0	0	0	0	0	0	0	0		0
White	0	0	19	67	0	0	0	10		0
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported	Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
b. Asian	0	0	0	0	0	0	0	0		0
b. Asian & White	0	0	0	0	0	0	0	0		0
b. Black/African American	1	0	0	1	1	1	0	0		0
b. Black/African American & White	0	0	0	0	0	0	0	0		0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0		0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0		0
b. American Indian/Alaskan Native & White	0	0	0	2	0	0	0	0		0
b. Native Hawaiian/Other Pacific Islander	0	0	0	2	0	0	0	0		0
b. Other Multi-Racial	0	0	0	0	0	0	0	0		0
b. White	3	3	7	4	1	5	2	5		0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 141

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 38

How many other household members (beneficiaries) are HIV+? 0

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 38

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	141	Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).	
How many individuals newly receiving HOPWA assistance came from:			
A place not meant for human habitation?	0		
An emergency shelter?	0		
A transitional housing facility for formerly homeless persons?	0		
A permanent housing situation for formerly homeless persons?	0		
A psychiatric hospital or other psychiatric facility?	0		
A substance abuse facility?	0		
A non-psychiatric hospital?	0		
A foster care home?	0		
Jail, prison, or a juvenile detention facility?	0		
A rented room, apartment or house?	0		
A house the individual owned?	0		
Staying at someone else's house?	0		
A hotel or motel paid for by the individual?	0		
Any other prior living situation?	0		
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0		
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	0		
Also meet the definition of experiencing chronic homelessness?	0		
Also were veterans?	0		
Data Checks: Row 50 cannot be > Row 49			
Row 51 cannot be > Row 49			

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	0	
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	33628.69	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	33,628.69	
Uses of Program Income	33628.69	
What was the amount of total program income that was spent on housing assistance in the program year?	33,628.69	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	516,713	

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
<i>TBRA Households Served and Expenditures</i>	
How many households were served with HOPWA TBRA assistance?	141
What were the total HOPWA funds expended for TBRA rental assistance?	2,647,165.50
<i>Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).</i>	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
<i>TBRA Household Total (TBRA + Other)</i>	141
<i>Income Levels for Households Served by this Activity</i>	141
What is the number of households with income below 30% of Area Median Income?	136
What is the number of households with income between 31% and 50% of Area Median Income?	5
What is the number of households with income between 51% and 80% of Area Median Income?	0
<i>Sources of Income for Households Served by this Activity</i>	
How many households accessed or maintained access to the following sources of income in the past year?	185
Earned Income from Employment	30
Retirement	4
SSI	50
SSDI	69
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	3
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	6

Unemployment Insurance	1
Other Sources of Income	8
How many households maintained no sources of income?	14
<i>Medical Insurance/Assistance for Households Served by this Activity</i>	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	15
MEDICARE Health Insurance or local program equivalent	42
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	8
State Children's Health Insurance Program (SCHIP) or local	0
Ryan White-funded Medical or Dental Assistance	6
<i>Health Outcomes for HOPWA-Eligible Individuals Served by this Activity</i>	
How many HOPWA-eligible individuals served with TBRA this year have <i>ever</i> been prescribed Anti-Retroviral Therapy?	24
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	20
<i>Longevity for Households Served by this Activity</i>	141
How many households have been served with TBRA for less than one year?	0
How many households have been served with TBRA for more than one year, but less than five years?	74
How many households have been served with TBRA for more than five years, but less than 10 years?	39
How many households have been served with TBRA for more than 10 years, but less than 15 years?	19
How many households have been served with TBRA for more than 15 years?	9
<i>Housing Outcomes for Households Served by this Activity</i>	141
How many households continued receiving HOPWA TBRA assistance into the next year?	136
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0

How many households exited to private housing?	0
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	4
How many of the HOPWA eligible individuals died?	1

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity	
Total Households Served in ALL Activities from this report for each Activity .	141	0	0	0	0	0	0	0	
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eiligble individual total from row 27 is also shown directly to the right for your reference.							
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	141								DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0								141
Total Unduplicated Housing Subsidy Assistance Household Count	141								
Access to Care (ATC)									
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.									
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.							
How many households had contact with a case manager?	32								
How many households developed a housing plan for maintaining or establishing stable housing?	14								
How many households accessed and maintained medical insurance and/or assistance?	62								
How many households had contact with a primary health care provider?	67								
How many households accessed or maintained qualification for sources of income?	69								
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	19								
Subsidy Assistance with Supportive Service, Funded Case Management									
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the <u>lesser</u> of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	0								
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	0								

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Mama's Kitchen
What is the organization's Unique Entity Identifier (UEI)?	194987
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	33-0434246
What is the HOPWA contract amount for this organization?	97493
What is the organization's business street address?	3960 Home Ave
In what city is the organization's business address?	San Diego
In what county is the organization's business address?	San Diego
In what state is the organization's business address?	California
What is the organization's business address zip code?	92105
What is the organization's parent company, if applicable?	NA
What department administers the organization's grant?	Program Services
What is the organization's phone number (including extension)?	6192336262
What is the organization's fax number?	6192336283
What is the organization's website?	www.mamaskitchen.org
What is the organization's Facebook page?	https://www.facebook.com/mamaskitchen
What is the organization's Twitter handle?	NA
Is this a faith-based organization? Yes or No.	NO
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	San Diego County
What are the counties of the organization's primary service area?	San Diego
In what congressional district is the organization located?	52nd
In what congressional district is the primary service area?	All congressional districts of San Diego county
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	6043.5
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Sandra D'Alonzo
What is the Primary Program contact title?	Chief Programs Officer
In what department does the Primary Program contact work?	Programs
What is the Primary Program contact email?	sandra@mamaskitchen.org
What is the Primary Program contact phone number (including extension)?	6192336262
What is the Primary Program contact fax number?	6192336283
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Flavius Akerele
What is the Secondary Program contact title?	Ryan White Program Manager
In what department does the Secondary Program contact work?	Programs
What is the Secondary Program contact email?	flavius@mamaskitchen.org
What is the Secondary Program contact phone number (including extension)?	6192336262
What is the Secondary Program contact fax number?	6192336283
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Client Services Department
What is the Services contact title?	Client Services
In what department does the Services contact work?	Client Services
What is the Services contact email?	secure@mamaskitchen.org
What is the Services contact phone number (including extension)?	6192336262
What is the Services contact fax number?	6192336283

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible Individuals were	Male				Female				Not Reported	Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
Asian	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0
Black/African American	0	1	2	5	0	0	0	0	1	3
Black/African American & White	0	0	1	0	0	0	0	0	0	1
American Indian/Alaskan Native	0	0	2	0	0	0	0	0	0	1
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	1	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	1	1	0	0	0	0	0	2
White	0	2	19	40	0	0	0	2	1	29
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported	Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
b. Asian	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0
b. Black/African American	0	0	0	0	0	1	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0
b. White	0	0	0	0	0	0	0	0	0	0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	89	Data Check: The total in Row 27 must = unduplicated household count across all activities.
--	----	--

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	1
How many other household members (beneficiaries) are HIV+?	0
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	1

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	0	Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).
How many individuals newly receiving HOPWA assistance came from:		
A place not meant for human habitation?	0	Data Checks: Row 50 cannot be > Row 49 Row 51 cannot be > Row 49
An emergency shelter?	0	
A transitional housing facility for formerly homeless persons?	0	
A permanent housing situation for formerly homeless persons?	0	
A psychiatric hospital or other psychiatric facility?	0	
A substance abuse facility?	0	
A non-psychiatric hospital?	0	
A foster care home?	0	
Jail, prison, or a juvenile detention facility?	0	
A rented room, apartment or house?	0	
A house the individual owned?	0	
Staying at someone else's house?	0	
A hotel or motel paid for by the individual?	0	
Any other prior living situation?	0	
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0	
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	0	
Also meet the definition of experiencing chronic homelessness?	0	
Also were veterans?	0	

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	\$623,472	No
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	0	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	0	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	0	0
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	89	55698.87
Mental Health Services	0	0
Outreach	0	0
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	

Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	89	
---	-----------	--

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	0	0	0	0	0	89	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	0							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							89
Total Unduplicated Housing Subsidy Assistance Household Count	0							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for <u>all</u> households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	0							
How many households developed a housing plan for maintaining or establishing stable housing?	0							
How many households accessed and maintained medical insurance and/or assistance?	0							
How many households had contact with a primary health care provider?	0							
How many households accessed or maintained qualification for sources of income?	0							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	0							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the <u>lesser</u> of Cells H2 or B6.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	0	In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	0	Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	St. Vincent de Paul Village, Inc. (dba
What is the organization's Unique Entity Identifier (UEI)?	LS4JASCRZ5M7
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	33-0492302
What is the HOPWA contract amount for this organization?	1,037,253.50
What is the organization's business street address?	3350 E Street
In what city is the organization's business address?	San Diego
In what county is the organization's business address?	San Diego
In what state is the organization's business address?	California
What is the organization's business address zip code?	92102
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	The County of San Diego
What is the organization's phone number (including extension)?	619-446-2100
What is the organization's fax number?	619-446-2129
What is the organization's website?	my.neighbor.org
What is the organization's Facebook page?	
What is the organization's Twitter handle?	
Is this a faith-based organization? Yes or No.	Yes
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	City of San Diego
What are the counties of the organization's primary service area?	County of San Diego
In what congressional district is the organization located?	District 52
In what congressional district is the primary service area?	District 52
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	31903.69
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Charlie Jensen
What is the Primary Program contact title?	Manager of Residential Program
In what department does the Primary Program contact work?	Residential Programs
What is the Primary Program contact email?	cjensen@neighbor.org
What is the Primary Program contact phone number (including extension)?	619-233-8500
What is the Primary Program contact fax number?	619-235-9707
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Dana Derderian
What is the Secondary Program contact title?	Director of Residential Services
In what department does the Secondary Program contact work?	Client Services
What is the Secondary Program contact email?	dana.derderian@neighbor.org
What is the Secondary Program contact phone number (including extension)?	619-233-8500, 1071
What is the Secondary Program contact fax number?	619-235-9707
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Jacqueline Mendez
What is the Services contact title?	Residential Services Coordinator
In what department does the Services contact work?	Residential Programs
What is the Services contact email?	jacqueline.mendez@neighbor.org
What is the Services contact phone number (including extension)?	619-233-8500, 1156
What is the Services contact fax number?	619-235-9707

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.

See totals in rows 27 and 28. Each number cell must contain a number. If nothing to report, leave the zero.

A. For each racial category, how many HOPWA-eligible individuals were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	1	1	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	1	9	11	0	0	2	1	0	0	0	0	2
Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	1	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	1	0	0
White	0	9	34	20	0	0	2	3	0	0	0	0	39
B. For each racial category, how many other household members (beneficiaries) were	Male				Female				Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	0	0	0	0	0	0	0	0	0	0	0	0	0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):

96

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):

0

How many other household members (beneficiaries) are HIV+?

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?

0

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?

54

How many individuals newly receiving HOPWA assistance came from:

A place not meant for human habitation?

30

An emergency shelter?

4

A transitional housing facility for formerly homeless persons?

0

A permanent housing situation for formerly homeless persons?

0

A psychiatric hospital or other psychiatric facility?

0

A substance abuse facility?

0

A non-psychiatric hospital?

2

A foster care home?

0

Jail, prison, or a juvenile detention facility?

1

A rented room, apartment or house?

0

A house the individual owned?

0

Staying at someone else's house?

5

A hotel or motel paid for by the individual?

0

Any other prior living situation?

0

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?

0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing):

34

Also meet the definition of experiencing chronic homelessness?

11

Also were veterans?

1

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	150000	No
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	213103	No
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	21881	
What was the amount of program income collected from resident rent payments in the program year?	21881	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	8128	
What was the amount of total program income that was spent on housing assistance in the program year?	8128	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. *Note: Scattered-Site Facilities may be reported as one Facility.*

Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

Question	Facility 1
Facility Information	
What is the name of the housing facility?	Josue Homes
Is the facility a medically assisted living facility? Yes or No.	No
Was the housing facility placed into service during this program year? Yes or No.	No
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	96
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	259,778.39
Hotel-Motel -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Hotel-Motel cost support for each	0
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	0
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0

What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)	
ST-TFBH Deduplication	
How many households received more than one type of ST-TFBH for each facility? (Leasing, Operating, Hotel-Motel, Other)	0
Total Deduplicated Household Count	96
Income Levels for Households Served by this Activity Data Check: Sum of 26-28 as shown in Row 24 must be = to Row 23	96
What is the number of households with income below 30% of Area Median Income?	95
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	1
Sources of Income for Households Served by this Activity Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than Row 23	
How many households accessed or maintained access to the following sources of income in the past year?	96
Earned Income from Employment	7
Retirement	1
SSI	12
SSDI	6
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	1
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	69
Medical Insurance/Assistance for Households Served by this Activity Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section of Data Quality Notes Tab.	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	89
MEDICARE Health Insurance or local program equivalent	11
Veterans Affairs Medical Services	0

AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	0
Longevity for Households Served by this Activity	96
Data Check: Sum of 54-58 as shown in Row 52 must be = to Row 23	
How many households have been served by short-term/transitional facility-based housing for less than one year?	79
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	17
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	96
Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 23	
How many households continued receiving this type of HOPWA assistance into the next year?	20
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	4
How many households exited to an emergency shelter?	9
How many households exited to private housing?	7
How many households exited to transitional housing (time limited - up to 24 months)?	1
How many households exited to institutional arrangement expected to last less than six months?	3
How many households exited to institutional arrangement expected to last more than six months?	1
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	2
How many households exited to a place not meant for human habitation?	18
How many households were disconnected from care?	31
How many of the HOPWA eligible individuals died?	0

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

*Note that this table also collects **HOPWA Supportive Service expenditures.***

Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	7	2558.52
Child Care	0	0
Case Management	45	66906.41
Education	33	34670.81
Employment Assistance and Training	49	42957
Health/Medical Services	25	38453.81
Legal Services	0	0
Life Skills Management	54	65028.72
Meals/Nutritional Services	54	105810
Mental Health Services	10	3051.31
Outreach	0	0
Transportation	46	847
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	269	

Deduplicated Supportive Services Houshold Total (based on amounts reported in Rows 5-21 above):	54	
--	-----------	--

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity	
Total Households Served in ALL Activities from this report for each Activity .	0	0	96	0	0	0	54	0	
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eiligble individual total from row 27 is also shown directly to the right for your reference.							
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	96								DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0								96
Total Unduplicated Housing Subsidy Assistance Household Count	96								
Access to Care (ATC)		Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.							
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.									
Questions	This Report								
How many households had contact with a case manager?	96								
How many households developed a housing plan for maintaining or establishing stable housing?	96								
How many households accessed and maintained medical insurance and/or assistance?	96								
How many households had contact with a primary health care provider?	96								
How many households accessed or maintained qualification for sources of income?	96								
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	5								
Subsidy Assistance with Supportive Service, Funded Case Management									
Questions	This Report								
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	54								
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	54								
		Data Check: Individually, Rows 18 & 19 cannot be > than the <u>lesser</u> of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.							

Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

Supportive Services Outcomes: data for March 2026 - June 2026

Housing Operations: data for October 2025- June 2026

HOPWA PROVIDER TAB DATA COMMENTS:

CONTACT TAB DATA COMMENTS:

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

There is no Other Program Income to report in Row 30 of the Leveraging tab.